

Daily Market Update

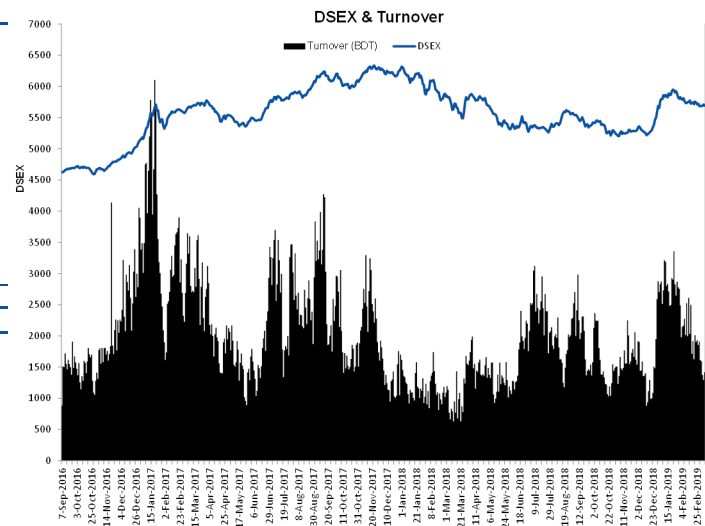
Market closed flat in red today. The benchmark index DSEX (-0.34%) lost 19.24 points and closed at 5,690.82 points today. The blue chip index DS30 (-0.12%) and the shariah based index DSES (-0.16%) both closed flat in red. The large cap sectors showed negative performance today except for Food & Allied (+0.58%) and Pharmaceuticals (+0.28%). Banks recorded the highest loss of 1.14% followed by NBFIs (-0.34), Telecommunication (-0.23%) and Engineering (-0.16%). Turnover stood at BDT 5.07 billion (USD 61.0 million) which was 9.7% higher than the previous session's value. Monno Ceramic (-1.4%) was the highest traded share with a turnover of BDT 312.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,521.66	1,539.27	-17.61	-1.14%	30	621,074.5	17.29%	622.0	12.40%
NBFIs	2,149.13	2,156.38	-7.24	-0.34%	23	197,177.1	5.49%	205.8	4.10%
Mutual Funds	679.87	679.64	0.22	0.03%	38	36,340.2	1.01%	22.6	0.45%
General Insurance	1,936.92	1,961.11	-24.19	-1.23%	35	52,464.7	1.46%	306.9	6.12%
Life Insurance	2,105.55	2,110.36	-4.81	-0.23%	12	58,705.8	1.63%	49.8	0.99%
Telecommunication	5,430.00	5,442.59	-12.59	-0.23%	2	545,752.6	15.19%	163.9	3.27%
Pharmaceuticals	2,830.02	2,822.17	7.85	0.28%	31	534,242.4	14.87%	311.6	6.21%
Fuel & Power	2,037.47	2,035.33	2.13	0.10%	20	505,085.5	14.06%	453.4	9.04%
Cement	1,746.34	1,703.79	42.55	2.50%	7	106,201.5	2.96%	163.5	3.26%
Services & Real Estate	1,046.41	1,049.16	-2.75	-0.26%	8	40,998.7	1.14%	109.9	2.19%
Engineering	3,189.84	3,195.09	-5.25	-0.16%	37	207,108.1	5.76%	747.7	14.90%
Food & Allied	16,697.83	16,602.00	95.84	0.58%	17	307,304.6	8.55%	220.3	4.39%
IT	1,924.22	1,926.60	-2.38	-0.12%	9	21,274.6	0.59%	156.7	3.12%
Textiles	1,473.09	1,483.55	-10.46	-0.71%	53	142,864.1	3.98%	672.9	13.41%
Paper & Printing	8,674.40	8,701.22	-26.81	-0.31%	3	16,584.7	0.46%	21.2	0.42%
Tannery	2,621.81	2,604.86	16.96	0.65%	6	28,232.6	0.79%	192.9	3.84%
Jute	18,847.23	19,099.10	-251.87	-1.32%	3	4,165.3	0.12%	32.3	0.64%
Ceramics	671.38	675.02	-3.64	-0.54%	5	32,427.2	0.90%	323.6	6.45%
Miscellaneous	2,433.30	2,414.85	18.45	0.76%	13	135,016.1	3.76%	239.5	4.77%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	18.40	8.9%	.4
Zeal Bangla Sugar Mills	39.80	8.7%	.1
Beach Hatchery Ltd.	22.70	8.1%	23.9
Safko Spinnings	24.80	6.4%	32.2
Glaxo Smithkline	1,468.50	6.2%	6.2
BD Autocars	242.20	6.1%	21.1
Eastern Cables	290.80	6.1%	27.5
Rangpur Foundry	166.50	5.7%	48.8
Sonali Aansh	567.10	5.6%	18.1
Takaful Insurance	40.00	5.0%	23.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	171.90	-6.5%	154.3
Global Insurance Ltd.	18.10	-5.7%	6.3
Agrani Ins Co. Ltd.	33.10	-5.7%	11.2
Provati Insurance	37.10	-5.6%	27.6
Asia Insurance	29.10	-5.5%	12.4
Northern Jute	1,151.50	-5.2%	14.1
Nurani Dyeing & Sweater Limited	16.90	-5.1%	121.8
Sonar Bangla Ins	61.60	-4.8%	69.6
Alif Industries Limited	77.80	-4.8%	84.8
Eastern Insurance	53.30	-4.5%	23.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	404.40	-1.4%	312.0
United Power Generation & Distribution Company Ltd	396.20	0.3%	184.5
Dutch-Bangla Bank	171.90	-6.5%	154.3
Singer Bangladesh	273.10	-1.3%	147.0
Lafarge Surma Cement	46.00	4.8%	144.1
Fortune Shoes Limited	36.90	1.4%	131.0
Nurani Dyeing & Sweater Limited	16.90	-5.1%	121.8
National Polymer	93.90	-0.3%	119.6
Bangladesh Submarine Cable Company Limited	157.80	-2.7%	107.7
SK Trims & Industries Limited	56.20	0.7%	103.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,690.82	5,710.07	-19.24	-0.34%	5.67%
DS30	1,998.87	2,001.33	-2.46	-0.12%	6.28%
DSES	1,308.99	1,311.05	-2.05	-0.16%	6.18%

	Advanced	Declined	Unchanged	Total
All Category	100	199	47	346
A Category (Equity)	74	161	35	270
B Category (Equity)	8	19	6	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	17	17	6	40
Mutual Funds	7	10	17	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,147,345.0	4,151,453.2	-0.1%
	Mn USD	49,889.9	49,939.3	
Turnover	Mn BDT	5,068.4	4,621.4	9.7%
	Mn USD	61.0	55.6	
Volume	Mn Shares	113.0	100.6	12.3%
Trade		116,039	109,357	6.1%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

Important DSE News
MONNOCERA

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 28,00,000 shares out of its total holding of 1,35,40,330 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

MAKSONSPIN

Mr. Mohammad Ali Khokon, one of the Sponsors and Directors of the Company, has expressed his intention to buy 10,00,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

NURANI

Mr. Sk. Nur Mohammad Azger, one of the Sponsor Directors of the Company, has expressed his intention to sell 5,10,510 bonus shares out of his total holding of 28,20,510 shares of the Company at prevailing market price (in the Public Market) through stock exchanges (DSE/CSE) within next 30 working days.

Daudpur Rice Mills (Pvt.) Ltd., a corporate Director of the Company has expressed its intention to sell 28,73,000 bonus shares out of its total holding of 1,58,73,000 shares of the Company at prevailing market price (in the Public Market) through stock exchanges (DSE/CSE) within next 30 working days.

Mrs. Rehana Alam and Mr. Sk. Nurul Alam, both are Sponsors Directors of the Company, have expressed their intentions to sell 16,57,500 bonus shares and 18,87,340 bonus shares out of their total holdings of 91,57,500 shares and 1,04,27,340 shares respectively of the Company at prevailing market price (in the Block Market) through stock exchanges (DSE/CSE) within next 30 working days.

MEGHNACEM

Referring to their earlier news disseminated on 13.08.2018 with regard to issuance of Fully Redeemable Preference Shares of Tk. 100.00 crore (10.00 crore shares) only to raise its Capital through Private Placement, subject to the approval of the shareholders and by the Regulatory Authorities, the Company has further informed that the Board of Directors

(Continuation news of MEGHNACEM): of the Company has further decided to issue 2,50,97,542 shares (out of earlier decided 10.00 crore shares) Fully Redeemable Non-Convertible and Non-Listed Preference Shares of Tk. 10.00 each to its existing Sponsor Directors/Directors (excluding Independent Directors). It will be issued in compliance with regulatory directives as to maintain 30% of the equity of this Company to

be held by its Board of Directors/Sponsors and the 2,50,97,542 Fully Redeemable Non-Convertible and Non-Listed Preference Shares @ Tk. 10.00 each in total amounting to Tk. 25,09,75,420.00 to be subscribed by the existing Sponsor Directors/Directors (excluding Independent Directors) of the

Company through Private Placement.

BDTHAI

Referring to their earlier news disseminated on 13.05.2018 the Company has further informed that upon application made by the Company to the BSEC for allowing time extension for implementation schedule of right issue proceeds (time extension of right issue expenses) from December 31, 2018 to June 30, 2019 which was based on decision taken and approved in the EGM & 39th AGM of the Company regarding the aforesaid agenda; the BSEC has given approval for the same.

ACMELAB

The Company has informed that they have received the certificate of GMP Compliance from UK MHRA (Medicines and Healthcare Products Regulatory Agency of UK) following successful inspection of its Solid Dosage Unit (SDU) at Dhulivita, Dhamrai, Dhaka -1350, Bangladesh. This success will open the doors for the company to enter UK and other European Markets.