

## Daily Market Update

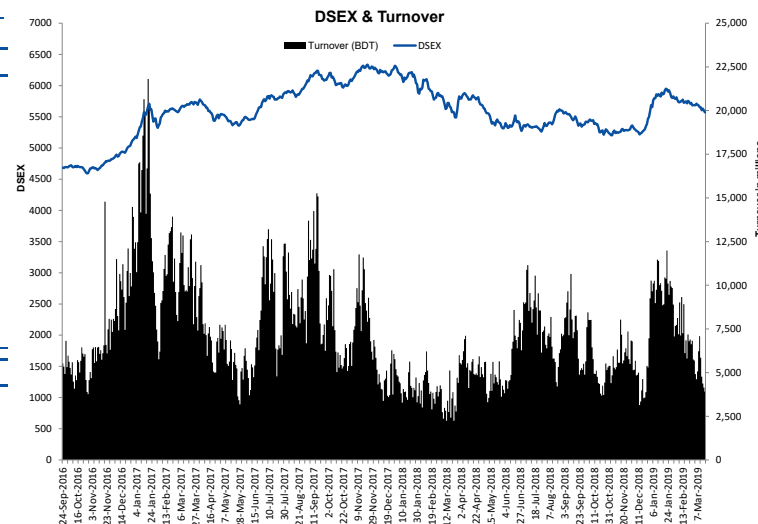
Market closed in red today. The benchmark index DSEX (-0.54%) lost 30.40 points and closed at 5,570.15 points today. The blue chip index DS30 (-0.63%) and the shariah based index DSES (-0.41%) both closed in red. The large cap sectors showed negative performance today except for Telecommunication (+0.45%) and Engineering (+0.29%). Banks posted the highest loss of 1.30% followed by NBFIs (-1.02%), Power (-0.85%), Pharmaceuticals (-0.42%), and Food & Allied (-0.34%). Turnover stood at BDT 3.9 billion (USD 47.0 million). Singer Bangladesh (+1.9%) was the highest traded share with a turnover of BDT 237.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,505.84	1,525.60	-19.76	-1.30%	30	614,618.4	17.10%	483.6	12.65%
NBFIs	2,104.56	2,126.25	-21.69	-1.02%	23	193,087.4	5.37%	114.8	3.01%
Mutual Funds	663.36	666.06	-2.70	-0.40%	38	35,458.1	0.99%	7.4	0.19%
General Insurance	1,744.61	1,722.88	21.73	1.26%	35	47,255.8	1.31%	254.6	6.66%
Life Insurance	2,014.32	2,009.36	4.97	0.25%	12	56,162.3	1.56%	106.6	2.79%
Telecommunication	5,573.46	5,548.60	24.86	0.45%	2	560,171.1	15.58%	83.7	2.19%
Pharmaceuticals	2,875.46	2,887.48	-12.02	-0.42%	31	542,819.4	15.10%	435.7	11.40%
Fuel & Power	1,989.13	2,006.10	-16.97	-0.85%	20	493,102.7	13.72%	372.6	9.75%
Cement	1,696.05	1,711.35	-15.29	-0.89%	7	103,143.6	2.87%	67.7	1.77%
Services & Real Estate	1,002.22	1,003.88	-1.65	-0.16%	8	39,267.5	1.09%	47.6	1.25%
Engineering	3,037.48	3,028.57	8.91	0.29%	37	197,216.1	5.49%	654.7	17.13%
Food & Allied	18,855.78	18,920.21	-64.44	-0.34%	17	347,019.1	9.65%	279.1	7.30%
IT	1,805.38	1,808.41	-3.03	-0.17%	9	19,960.7	0.56%	53.7	1.41%
Textiles	1,382.81	1,386.25	-3.44	-0.25%	53	134,108.9	3.73%	407.2	10.66%
Paper & Printing	7,893.59	7,951.04	-57.45	-0.72%	3	15,091.8	0.42%	8.9	0.23%
Tannery	2,609.56	2,621.89	-12.32	-0.47%	6	28,100.6	0.78%	146.7	3.84%
Jute	20,179.08	19,120.84	1,058.24	5.53%	3	4,459.7	0.12%	44.5	1.16%
Ceramics	598.21	601.68	-3.48	-0.58%	5	28,893.0	0.80%	127.1	3.33%
Miscellaneous	2,428.82	2,414.00	14.82	0.61%	13	134,767.2	3.75%	125.1	3.27%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Agrani Ins Co. Ltd.	30.30	9.8%	28.0
Progressive Life Ins	85.20	9.2%	17.2
JMI Syringes & Medical Devices Ltd	327.00	8.7%	50.0
Sonali Aansh	561.90	7.5%	31.2
Ambee Pharma	671.70	7.5%	7.9
BD Autocars	230.80	7.3%	22.8
Fine Foods Ltd	39.40	6.5%	23.4
Eastern Lubricants	1,467.60	6.2%	63.9
Renwick Jajneswar	1,627.60	6.2%	53.8
Samata Leather	59.70	6.0%	3.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BIFC	5.50	-5.2%	.0
Standard Insurance	34.50	-3.9%	1.2
United Insurance	54.30	-3.9%	6.3
Simtex Industries Limited	26.50	-3.6%	17.0
Phoenix Finance 1st Mutual Fund	5.70	-3.4%	.4
United Finance Limited	18.20	-3.2%	7.5
Grameen One Scheme Two	12.60	-3.1%	.6
Bangladesh Submarine Cable Company Limited	143.70	-3.0%	49.7
Khulna Printing & Packaging Limited	16.00	-3.0%	.5
Al-Arafah Islami Bank	20.20	-2.9%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Singer Bangladesh	268.90	1.9%	237.1
Alif Industries Limited	70.60	1.1%	171.4
BATBC	4,658.10	-0.6%	168.0
BRAC Bank	81.70	-1.8%	147.3
Monno Ceramic	317.10	-1.7%	123.5
United Power Generation & Distribution Company Ltd	397.40	-1.0%	112.2
Dutch-Bangla Bank	205.90	-2.0%	76.8
Rupali Life Insurance Co. Ltd.	101.50	0.5%	70.0
Shurwid Industries Limited	38.20	4.4%	69.2
Marico Bangladesh Limited	1,655.10	-1.6%	68.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,570.15	5,600.56	-30.40	-0.54%	3.43%
DS30	1,993.00	2,005.58	-12.59	-0.63%	5.97%
DSES	1,284.44	1,289.71	-5.28	-0.41%	4.19%

	Advanced	Declined	Unchanged	Total
All Category	135	154	56	345
A Category (Equity)	102	127	40	269
B Category (Equity)	13	15	5	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	20	9	11	40
Mutual Funds	5	10	19	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,149,073.2	4,163,687.2	
	Mn USD	49,910.7	50,086.5	-0.4%
Turnover	Mn BDT	3,909.9	4,147.0	
	Mn USD	47.0	49.9	-5.7%
Volume	Mn Shares	72.9	78.6	-7.3%
Trade		109,115	104,239	4.7%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SINGERBD	Singer Bangladesh Limited		30.0%	0.0%	31-Dec-2018	24-Mar-2019
LHBL	LafargeHolcim Bangladesh Limited		0.0%	10.0%	31-Dec-2018	24-Mar-2019
VAMLRBBF	Vanguard AML Rupali Bank Balanced Fund		0.0%	5.0%	31-Dec-2018	24-Mar-2019
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

**Important DSE News**
**RDFOOD**

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,00,000 shares out of his total holding of 74,10,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 9,00,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

**ISLAMICFIN**

The Board of Directors has recommended 10% cash and 4.50% stock dividend for the year ended on December 31, 2018. Date of AGM: 05.05.2019, Time: 11:00 AM, Venue: Institution of Diploma Engineers' Bangladesh (IDEB), 160/A, Kakrail, Dhaka-1000. Record date: 11.04.2019. The Company has also reported EPS of Tk. 1.82, NAV per share of Tk. 14.65 and NOCFPS of Tk. 4.45 for the year ended on December 31, 2018 as against Tk. 1.81, Tk. 14.29 and Tk. 16.54 respectively for the same period of the previous year.

The Company has further informed that NOCFPS for the year 2018 decreased mainly due to decrease in deposit inflow in the year 2018 compared to 2017.