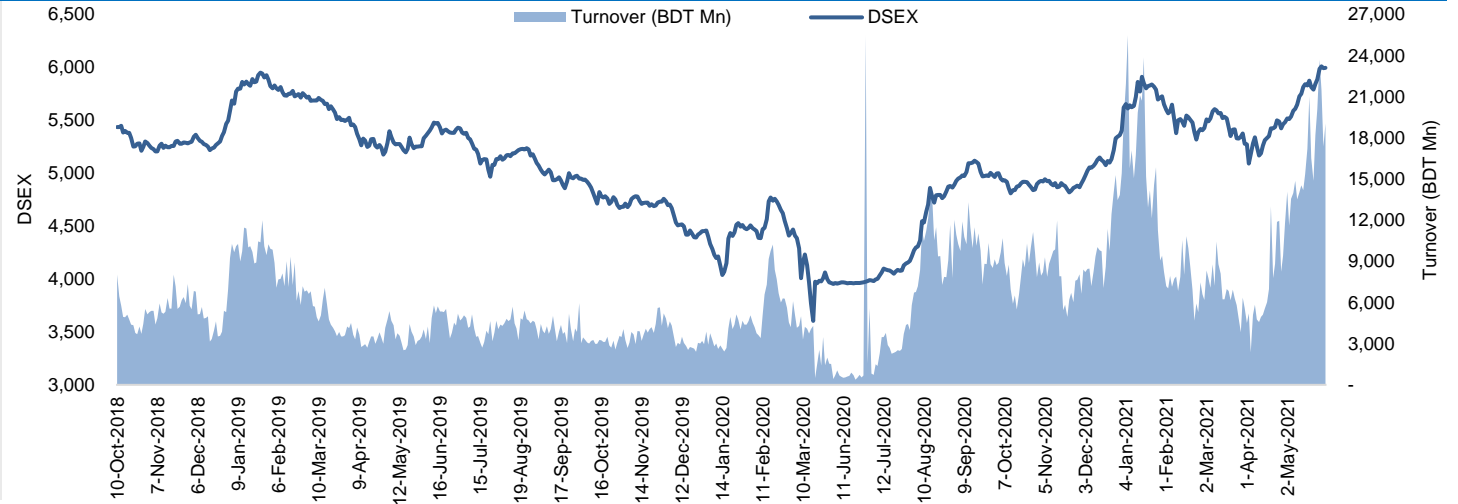


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.04%) gained 2.35 points and closed at 5,993.33. The blue-chip index DS30 (-0.55%), the Shariah-based index DSES (-0.17%), and the large-cap index CDSET (-0.75%) closed at 2,193.63, 1,284.07, and 1,233.16 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 0.63% followed by Food & Allied (+0.38%), and Pharmaceutical (+0.00%). Bank experienced the highest loss of 0.95% followed by Engineering (-0.31%), Telecommunication (-0.24%), Fuel & Power (-0.23%). Block trades contributed 2.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.1%) was the most traded share with a turnover of BDT 1,024 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,993.33 | 5,990.99 | +2.35 | +0.04% | +10.9% |
| DS30 | 2,193.63 | 2,205.82 | -12.18 | -0.55% | +11.7% |
| DSES | 1,284.07 | 1,286.20 | -2.13 | -0.17% | +3.4% |
| CDSET | 1,233.16 | 1,242.47 | -9.31 | -0.75% | +9.8% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 150 | 153 | 63 | 366 |
| A Category (Equity) | 119 | 110 | 39 | 268 |
| B Category (Equity) | 16 | 27 | 16 | 59 |
| N Category (Equity) | 6 | 5 | 0 | 11 |
| Z Category (Equity) | 9 | 11 | 8 | 28 |
| Mutual Funds | 9 | 18 | 9 | 36 |
| Corporate Bonds | 1 | 1 | 0 | 2 |

| | Today | Last Day | Daily %Δ | |
|--------------|-----------|-----------|-----------|-------|
| Mcap | Mn BDT | 5,041,669 | 5,038,688 | +0.1% |
| | Mn USD | 59,342 | 59,307 | |
| Turnover | Mn BDT | 19,035 | 17,363 | +9.6% |
| | Mn USD | 224 | 204 | |
| Volume | Mn Shares | 601 | 551 | +8.9% |
| No. of Trade | | 278,441 | 267,439 | +4.1% |

Figure: Sectorial Turnover (BDT Mn)

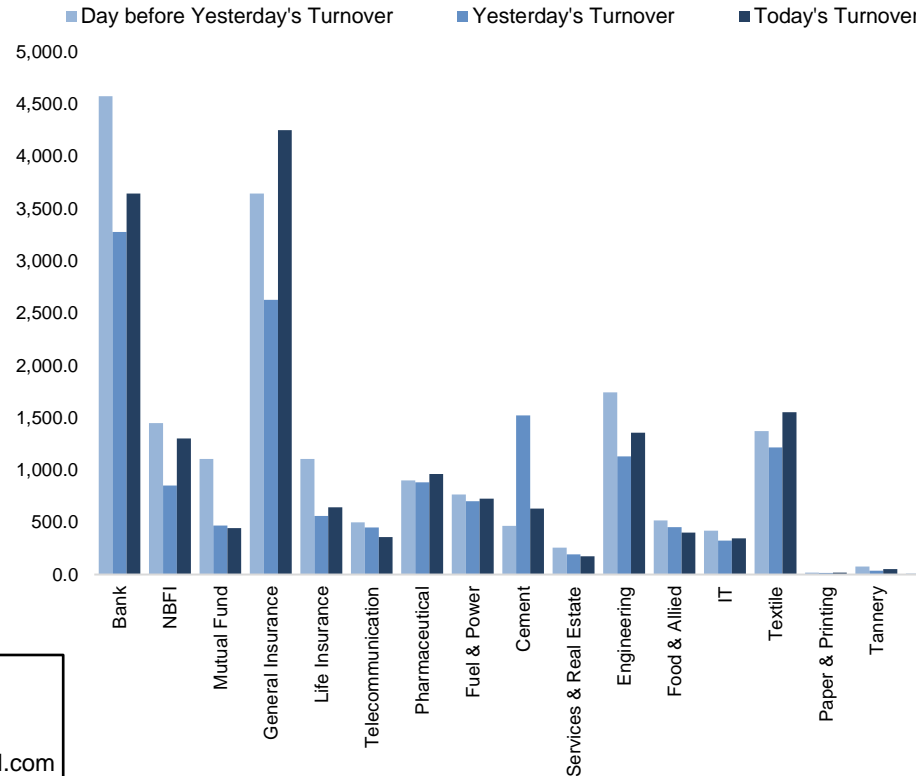
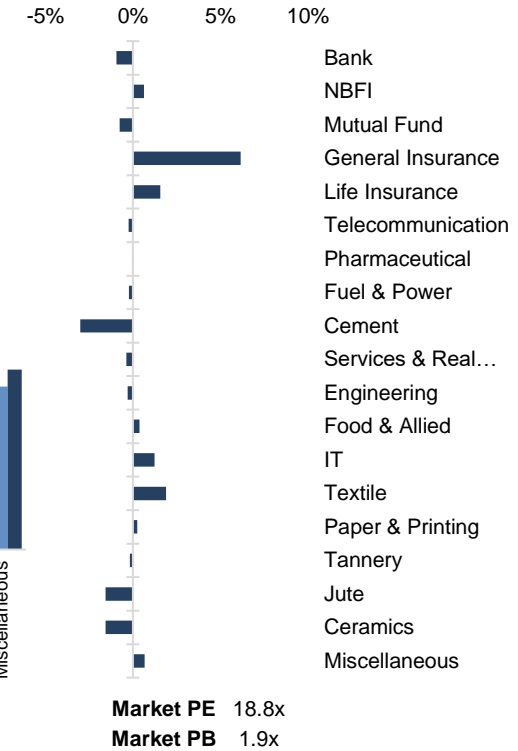


Figure: Sectorial Mcap Change



| | |
|---|---|
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|---|---|

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| GREENDELT | 98.0 | 97.2 | 2.0 | 21 | 2 |
| GSPFINANCE | 22.9 | 22.9 | 12.5 | 545 | 3 |
| IFADAUTOS | 60.0 | 56.0 | 3.4 | 60 | 3 |
| ISLAMICFIN | 21.9 | 21.9 | 1.1 | 50 | 1 |
| KTL | 18.4 | 18.4 | 6.9 | 373 | 4 |
| LANKABAFIN | 36.5 | 35.8 | 28.5 | 787 | 4 |
| LEGACYFOOT | 62.0 | 62.0 | 1.1 | 17 | 1 |
| MARICO | 2,100.0 | 2,100.0 | 21.0 | 10 | 2 |
| MERCINS | 50.8 | 50.8 | 0.5 | 10 | 1 |
| NFML | 35.5 | 33.0 | 4.6 | 133 | 3 |
| NORTHRNINS | 67.0 | 64.3 | 8.0 | 120 | 3 |
| NPOLYMAR | 56.2 | 51.0 | 12.9 | 252 | 20 |
| NRBCBANK | 38.4 | 36.0 | 35.0 | 934 | 7 |
| OLYMPIC | 172.8 | 172.8 | 0.5 | 3 | 1 |
| PHENIXINS | 60.0 | 60.0 | 1.5 | 25 | 1 |
| PRAGATIINS | 86.0 | 86.0 | 3.9 | 45 | 1 |
| PTL | 48.5 | 48.5 | 0.5 | 11 | 1 |
| RDFOOD | 27.5 | 27.5 | 1.4 | 51 | 1 |
| RELIANCINS | 74.2 | 73.0 | 1.5 | 21 | 2 |
| RUPALILIFE | 82.5 | 82.5 | 1.3 | 16 | 1 |
| SKTRIMS | 64.9 | 64.9 | 2.6 | 41 | 1 |
| SONARBAINS | 73.0 | 73.0 | 1.8 | 25 | 1 |
| STANDARINS | 57.0 | 55.5 | 3.4 | 60 | 2 |
| TAUFIKA | 29.8 | 29.8 | 1.5 | 50 | 1 |
| UTTARABANK | 25.2 | 25.2 | 1.6 | 63 | 1 |
| Total | | | 389.0 | | 97 |

Important DSE News
NORTHRNINS

The Board of Directors has recommended 10% Cash dividend for the year ended on December 31, 2020. Date of AGM: 07.08.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 23.06.2021. The Company has also reported EPS of Tk. 1.74, NAV per share of Tk. 20.24 and NOCFPS of Tk. 6.53 for the year ended on December 31, 2020 as against Tk. 1.72, Tk. 19.49 and Tk. 3.27, respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.59 for January-March 2021 as against Tk. 0.54 for January-March 2020. NOCFPS was Tk. 1.65 for January-March 2021 as against Tk. 2.15 for January-March 2020. NAV per share was Tk. 20.83 as on March 31, 2021 and Tk. 20.03 as on March 31, 2020.

The auditor of the Northern Islami Insurance Limited has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Emphasis of Matter: a) We draw attention to note 2.13.3.1 of the Financial Statements, which describes the reason for not establishing Workers' Profit Participation Fund by the Company according to the Labor Act, 2006 (as amended in 2013 and 2018). Page 2 of 9 b) Management has described the reason for not performing impairment test in accordance with IFRS 9 regarding the investment on FDR in People's Leasing and Financial Service and International Leasing and Financial Service Ltd. carrying at BDT 1,600,000 and BDT 12,707,661 respectively as at December 31, 2020 in note 15.1 and 15.1.1 of the financial statements; and c) As disclosed in note 2.18.6 to the financial statements where it has been described the reason for departure from IFRS 16 during the year in the financial statements.

PRAGATIINS

The Board of Directors has recommended 30% Cash dividend for the year ended on December 31, 2020. Date of AGM: 26.08.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 30.06.2021. The Company has also reported EPS of Tk. 4.07, NAV per share of Tk. 53.51 and NOCFPS of Tk. 8.53 for the year ended on December 31, 2020 as against Tk. 3.19, Tk. 50.63 and Tk. 5.57, respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.26 for January-March 2021 as against Tk. 1.01 for January-March 2020. NOCFPS was Tk. 2.31 for January-March 2021 as against Tk. 2.16 for January-March 2020. NAV per share was Tk. 54.16 as on March 31, 2021 and Tk. 53.51 as on December 31, 2020.

LANKABAFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.41 for January-March 2021 as against Tk. 0.13 for January-March 2020. Consolidated NOCFPS was Tk. 1.54 for January-March 2021 as against Tk. 5.63 for January-March 2020. Consolidated NAV per share was Tk. 19.15 as on March 31, 2021 and Tk. 18.73 as on March 31, 2020.

Reason for deviation in EPS of the Company: EPS increased to 0.41 by 217% in YTD March 2021 from 0.13 of YTD March 2020. Significant reasons for variance are: a. By utilizing bullish capital market, income from capital market investment increased by BDT 216 million while provision charge for diminution in value of investments reduced by BDT 54 million. b. Due to high turnover, stock brokerage income increased by BDT 363 million. c. Operating expenses of the Group decreased by BDT 39 million due to taken few strategic measures.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| NCCBANK | - | 7.5% | 7.5% | Record Date | 03-Jun-21 |
| SOUTHEASTB | - | 0.0% | 10.0% | Record Date | 03-Jun-21 |
| STANDBANKL | - | 2.5% | 2.5% | Record Date | 06-Jun-21 |
| EXIMBANK | - | 2.5% | 7.5% | Record Date | 06-Jun-21 |
| FIRSTSBANK | - | 5.0% | 5.0% | Record Date | 06-Jun-21 |

AL-HAJTEX

The Company has informed that the factory will be opened from 15-06-2021 as per decision of the Board of Directors.

ZAHEENSPIN

(Q3 Un-audited): EPS was Tk. (1.39) for January-March 2021 as against Tk. 0.02 for January-March 2020. EPS was Tk. (1.37) for July 2020-March 2021 as against Tk. (0.76) for July 2019-March, 2020. NOCFPS was Tk. 0.08 for July 2020-March 2021 as against Tk. 0.20 for July 2019-March 2020. NAV per share was Tk. 7.40 as on March 31, 2021 and Tk. 8.78 as on June 30, 2020.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

BANGAS

(Q3 Un-audited): EPS was Tk. 0.08 for January-March 2021 as against Tk. 0.29 for January-March 2020; EPS was Tk. 0.11 for July 2020-March 2021 as against Tk. 0.87 for July 2019-March 2020. NOCFPS was Tk. (0.86) for July 2020-March 2021 as against Tk. (1.03) for July 2019-March 2020. NAV per share was Tk. 21.40 as on March 31, 2021 and Tk. 21.29 as on June 30, 2020.

DESHBANDHU

(Q3 Un-audited): EPS was Tk. 0.02 for January-March 2021 as against Tk. (0.11) for January-March 2020; EPS was Tk. (0.33) for July 2020-March 2021 as against Tk. (0.06) for July 2019-March 2020. NOCFPS was Tk. 1.22 for July 2020-March 2021 as against Tk. 3.42 for July 2019-March 2020. NAV per share was Tk. 10.16 as on March 31, 2021 and Tk. 10.48 as on June 30, 2020.

KPCL

Refer to the earlier news disseminated by DSE on 23.05.2021, the Company has informed that the operation of KPC 40MW Noapara Plant and KPC Unit II 115 MW Plant of Khulna Power Company Limited (KPCL) has been shut down from 29 May 2021 and 1 June 2021 followed by instruction of Bangladesh Power Development Board as Power Purchase Agreement (PPA) has expired. The company also has informed that persuasion for renewal of PPAs for the mentioned power Plants is ongoing.

MBL1STMF

The auditor of the MBL 1st Mutual Fund has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on March 31, 2021. Emphasis of Matter: Without qualifying our opinion, we would like to draw the attention of the following matters: 1. Valuation of non-listed/non-traded securities namely, Rangpur Distilleries & Chemicals Ltd., Unicorn Industries Ltd. and Bangladesh News 24 Hours- Ltd, has been made by the AMC on the basis of "valuation policy disclosed in note-4.2(ii) of the financial statements complying with the relevant guidelines of IFRS 13- "Fair Value Measurement" and with prior approval of the Bangladesh Securities and Exchange Commission (BSEC) vide letter No. BSEC MF & SPV/ MIC-127/2014/672. The AMC has made a sensible valuation and finally recommended the value at cost Bangladesh News 24 Hours Ltd. 2. As disclosed in Annex. - D the AMC of the Fund has made an investment of Tk. 54,950,000 through purchase of 4,396 nos. ordinary shares of Tk. 100.00 each of Bangladesh News 24 Hours Ltd. at a price of Tk. 12,500 each during the year 2019. Out of the said 4,396 nos. of ordinary shares 50% i.e. 2,198 nos. shares were directly purchased from the company and the remaining 2,198 nos. shares was purchased from Mr. Toufique Imrose Khalidi, Managing Director of the company as transfer of shares of the said company. Considering the news in this regard published in the various daily news-papers and in the interest of continuous development of capital market as well as to protect the interest of the investors the Bangladesh Securities and Exchange Commission issued a directive under ref. no. SEC/MF&SPV/MF-2/2009/1194 dated 13 October 2019 instructing all concerns to stop all allied activities of the said investment until further instruction or resolved the matters. However we have been informed by the AMC that total amount of investment is Taka 490,000,000.00 in Bangladesh News 24 Hours Ltd. made from the MBL 1st Mutual Fund and other five Mutual Funds managed by the AMC. The sale proceeds from such share have been kept in in FDRs in different Banks in Bangladesh by the Bangladesh News 24 Hours Ltd. and its Managing Director Mr. Toufique Imrose Khalidi. The balance of said FDRS including interest after tax thereon stood at Tk 43,66,58201.00 at different dates between 14 October 2020 to 13 January 2021 based on available related bank statements. The AMC informed us that this FDRs account are remain freeze and as such updated statement is not available.

CENTRALINS

The auditor of the Central Insurance Company Ltd has given the "Emphasis of Matter" & "Other Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Emphasis of Matter: We draw attention to the following matters, though our opinion is unqualified in respect of the same: As disclosed in note 8.01 the company has calculated deferred tax during the reporting period. However, computation needs to be complied with all aspects as per IAS-12; As per BSEC Rules every listed company should establish a gratuity fund. However, we did not observe such establishment of Gratuity Fund. Which is a non-compliance of said Rules. Anyway, we observed that provision has been made for gratuity fund; As disclosed in note 7 and 12 regarding amount payable and receivable were carry forwarded since long ago, management needs to take proper action to settle the balance immediately; Other Matter: As per Sec-232, Labor Act 2006 and as amended, if a company comply certain conditions as per said section of the Act then the company should establish a worker's profit participation fund (WPPF). CICL is eligible for establishing a WPPF as per said Act. However, they did not establish WPPF which is a non-compliance of the said Act.

AIBL1STMF

The auditor of the MBL 1st Mutual Fund has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on March 31, 2021. Emphasis of Matter: Without qualifying our opinion, we would like to draw the attention of the following matters: 1. Valuation of non-listed/non-traded securities namely, Energy Prima Ltd., Unicorn Industries Ltd. and Bangladesh News 24 Hours Ltd, has been made by the AMC on the basis of valuation policy disclosed in note-4.2(ii) of the financial statements complying with the relevant guidelines of IFRS 13- "Fair Value Measurement" and with prior approval of the Bangladesh Securities and Exchange Commission (BSEC) vide letter No. (BSEC) vide letter No. BSEC MF & SPV/ MF-127/2014/672. The AMC has made a sensible valuation and finally recommended the value at cost' for Bangladesh News 24 Hours Ltd. 2. As disclosed in Annex. -C the AMC of the Fund has made an investment of Tk. 54,350,000 through purchase of 4,348 nos. ordinary shares of Tk. 100/- each of Bangladesh News 24 Hours Ltd. at a price of Tk. 12,500 each during the year 2019. Out of the said 4348 nos. of ordinary shares 50% i.e. 2,174 nos. shares were directly purchased from the company and the remaining 2,174 nos. shares was purchased from Mr. Toufique Imrose Khalidi, Managing Director of the company as transfer of shares of the said company. Considering the news in this regard published in the various daily news-papers and in the interest of continuous development of capital market as well as to protect the interest of the investors the Bangladesh Securities and Exchange Commission issued a directive under ref. no. SEC/MF&SPV/MF-2/2009/1194 dated 13 October 2019 instructing all concerns to stop all allied activities of the said investment until further instruction or resolved the matters. However we have been informed by the AMC that total amount of investment is Taka 490,000,000/= in Bangladesh News 24 Hours Ltd. made from the ABL 1st Islamic Mutual Fund and other five Mutual Funds managed by the AMC. The sale proceeds from such share have been kept in in FDRs in different Banks in Bangladesh by the Bangladesh News 24 Hours Ltd. and its Managing Director Mr. Toufique Imrose Khalidi. The balance of said FDRS including interest after tax thereon stood at Tk 43,66,58,201/- at different dates between 14 October 2020 to 13 January 2021 based on available related bank statements. The AMC informed us that this FDRs account are remain freeze and as such updated statement is not available.

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