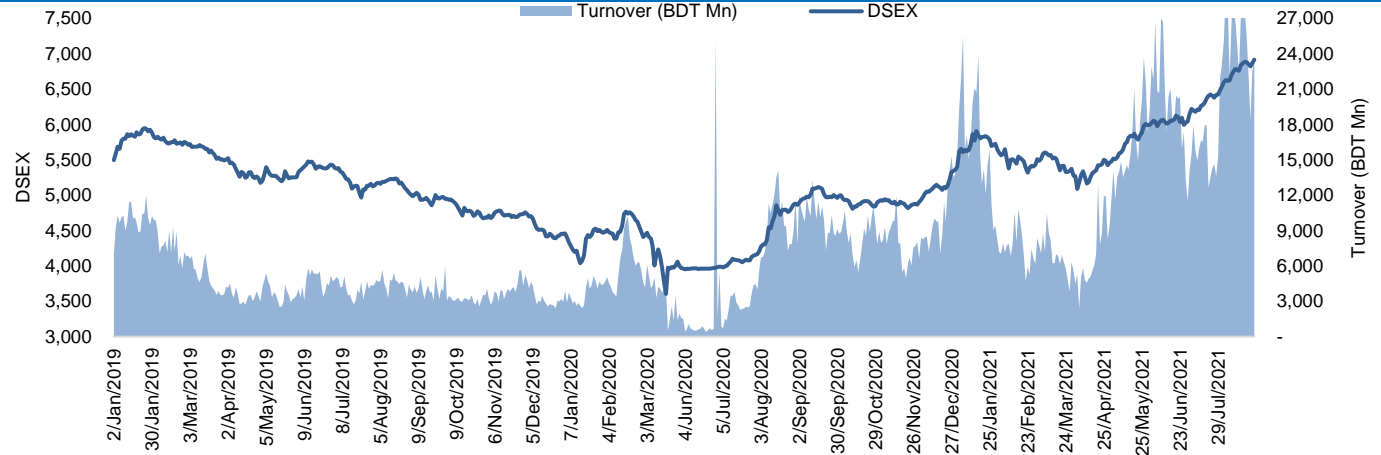


The market closed in green today. The benchmark index DSEX (+0.69%) gained 47.14 points and closed at 6,916.39. The blue-chip index DS30 (+0.85%), the Shariah-based index DSES (+0.36%), and the large-cap index CDSET (+0.70%) closed at 2,474.72, 1,495.67, and 1,345.18 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 0.70% followed by Pharmaceutical (+0.66%), Fuel & Power (+0.60%), Engineering (+0.53%), Bank (+0.52%), Telecommunication (-0.30%), and NBF1 (-0.77%), respectively. Block trades contributed 2.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.8%) was the most traded share with a turnover of BDT 1,501 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,916.39	6,869.25	+47.14	+0.69%	+28.0%
DS30	2,474.72	2,453.95	+20.77	+0.85%	+26.0%
DSES	1,495.67	1,490.30	+5.37	+0.36%	+20.4%
CDSET	1,345.18	1,335.84	+9.34	+0.70%	+19.8%

	Advanced	Declined	Unchanged	Total
All Category	192	149	32	373
A Category (Equity)	145	102	25	272
B Category (Equity)	22	33	3	58
N Category (Equity)	8	4	0	12
Z Category (Equity)	17	10	4	31
Mutual Funds	11	16	7	34
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,600,998	5,579,723	
	Mn USD	65,925	65,675	+0.4%
Turnover	Mn BDT	23,664	22,493	
	Mn USD	279	265	+5.2%
Volume	Mn Shares	599	603	-0.7%
No. of Trade		332,533	318,189	+4.5%

Figure: Sectorial Turnover (BDT Mn)

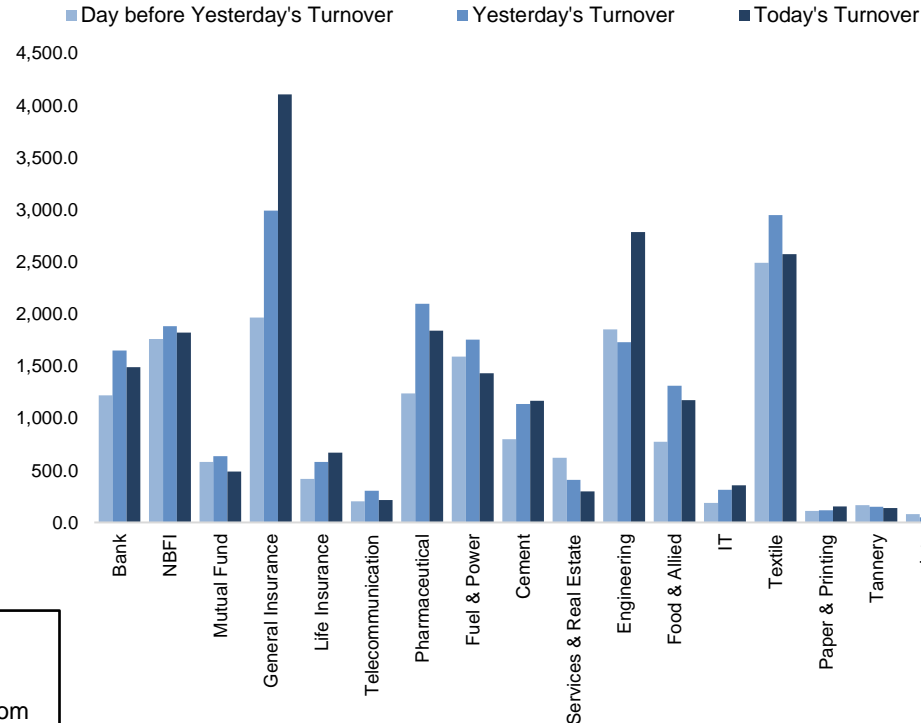
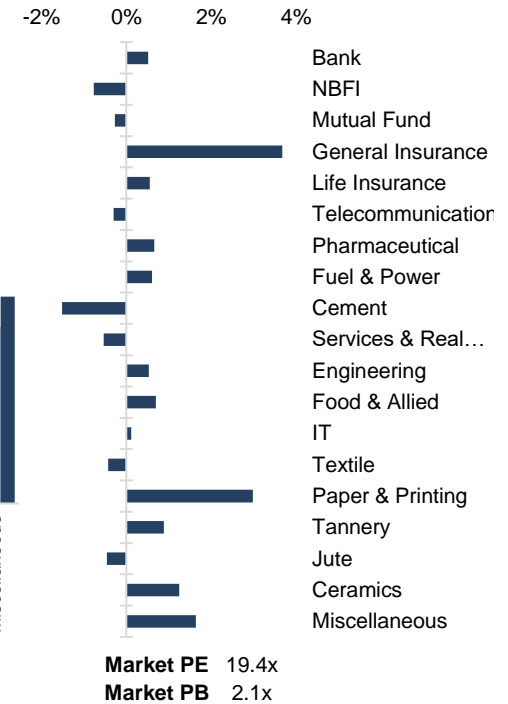


Figure: Sectorial Mcap Change



Nazmus Saadat, CFA
Research Analyst
(880) 1708805229
nazmus.saadat@bracepl.com

Anika Mafiz
Research Analyst
(880) 1708805206
anika.mafiz@bracepl.com

Market PE 19.4x
Market PB 2.1x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,651	1,643	+8.53	+0.52%	32	726,314	14.4%	1,489.1	6.4%	8.6x	0.9x	GP	488,944	9.7%	38.0	13.3x	9.8x
NBFI	2,467	2,486	-19.04	-0.77%	23	247,473	4.9%	1,820.8	7.9%	21.5x	3.9x	WALTONHIL	422,524	8.4%	19.3	25.7x	4.5x
Mutual Fund	1,072	1,075	-2.87	-0.27%	37	48,814	1.0%	488.0	2.1%	NM	1.0x	BATBC	316,818	6.3%	492.9	23.5x	8.5x
General Insurance	5,864	5,657	+207.89	+3.68%	38	152,588	3.0%	4,104.8	17.8%	25.9x	2.8x	ROBI	222,088	4.4%	99.0	NM	3.4x
Life Insurance	2,846	2,831	+15.59	+0.55%	13	78,791	1.6%	669.4	2.9%	NM	NM	SQURPHARMA	203,086	4.0%	199.5	14.0x	2.4x
Telecommunication	6,255	6,274	-18.56	-0.30%	3	740,534	14.7%	216.1	0.9%	18.5x	6.0x	UPGDCL	169,503	3.4%	33.4	17.6x	5.6x
Pharmaceutical	3,935	3,909	+25.83	+0.66%	31	718,147	14.2%	1,839.5	8.0%	23.6x	2.9x	RENATA	138,766	2.8%	11.6	30.2x	5.7x
Fuel & Power	1,927	1,915	+11.56	+0.60%	23	535,736	10.6%	1,430.4	6.2%	14.2x	1.6x	ICB	106,126	2.1%	76.7	51.5x	2.4x
Cement	2,608	2,648	-40.10	-1.51%	7	147,997	2.9%	1,165.3	5.0%	21.5x	3.1x	BEXIMCO	97,534	1.9%	1,500.8	26.8x	1.5x
Services & Real Estate	1,194	1,201	-6.41	-0.53%	8	45,693	0.9%	298.3	1.3%	NM	1.0x	LHBL	91,168	1.8%	982.4	24.9x	5.0x
Engineering	5,351	5,322	+28.41	+0.53%	42	659,022	13.1%	2,784.4	12.1%	24.3x	2.6x	BXPBARMA	89,624	1.8%	499.7	19.6x	2.5x
Food & Allied	23,928	23,762	+165.94	+0.70%	20	421,678	8.4%	1,173.4	5.1%	31.4x	9.1x	BERGERPBL	82,307	1.6%	12.8	24.7x	7.1x
IT	3,319	3,315	+3.88	+0.12%	11	39,201	0.8%	356.6	1.5%	36.2x	2.8x	MARICO	73,285	1.5%	24.2	23.0x	27.0x
Textile	1,625	1,632	-6.98	-0.43%	58	175,908	3.5%	2,574.3	11.1%	NM	1.2x	BRACBANK	66,824	1.3%	71.1	11.5x	1.3x
Paper & Printing	6,886	6,687	+199.53	+2.98%	6	20,198	0.4%	152.4	0.7%	54.0x	1.4x	DUTCHBANGL	51,359	1.0%	24.5	9.4x	1.5x
Tannery	2,412	2,391	+21.26	+0.89%	6	26,558	0.5%	138.9	0.6%	NM	2.7x	SUMITPOWER	49,870	1.0%	47.1	8.9x	1.4x
Jute	9,416	9,459	-42.96	-0.45%	3	2,344	0.0%	39.0	0.2%	NM	17.0x	ISLAMIBANK	47,495	0.9%	31.0	9.8x	0.8x
Ceramics	722	713	+8.89	+1.25%	5	35,491	0.7%	381.6	1.7%	40.4x	2.3x	BEACONPHAR	47,240	0.9%	21.2	46.8x	9.0x
Miscellaneous	4,237	4,169	+68.40	+1.64%	14	219,526	4.4%	1,983.8	8.6%	29.0x	2.1x	TITASGAS	44,515	0.9%	26.8	12.3x	0.6x
												POWERGRID	40,911	0.8%	164.8	18.9x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MITHUNKNIT	24.2	+10.0%	9.4	NM	1.3x
RANFOUNDRY	156.3	+10.0%	33.2	46.5x	5.5x
EASTERNINS	127.8	+10.0%	61.4	36.5x	2.6x
BNICL	155.6	+10.0%	23.3	43.1x	7.5x
TAMIJTEX	114.2	+9.9%	4.3	NM	1.4x
GPHISPAT	56.1	+9.8%	807.0	20.7x	3.0x
TALLUSPIN	13.7	+9.6%	9.8	NM	1.2x
RSRMSTEEL	35.5	+9.6%	182.3	NM	0.8x
CVOPRL	198.5	+8.7%	120.4	NM	16.6x
MEGCONMILK	27.8	+8.6%	10.5	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMEFIN	15.2	-6.2%	138.1	47.0x	1.7x
METROSPIN	31.5	-4.5%	187.0	36.3x	2.0x
NLI1STMF	15.2	-4.4%	23.4	NM	1.4x
PREMIERLEA	12.2	-3.2%	20.0	64.3x	0.6x
ZAHINTEX	10.4	-2.8%	10.2	NM	0.6x
LHBL	78.5	-2.7%	982.4	24.9x	5.0x
PHOENIXFIN	32.2	-2.7%	82.7	22.0x	1.4x
DAFODILCOM	69.6	-2.7%	1.2	NM	5.2x
MIRACLEIND	41.5	-2.6%	58.1	NM	1.3x
FUWANGFOOD	22.7	-2.6%	132.1	53.0x	1.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	132,879	7.1%	14.0x	2.4x
BATBC	83,798	4.5%	23.5x	8.5x
RENATA	67,746	3.6%	30.2x	5.7x
BEXIMCO	67,738	3.6%	26.8x	1.5x
BXPBARMA	62,575	3.4%	19.6x	2.5x
GP	48,894	2.6%	13.3x	9.8x
BRACBANK	35,925	1.9%	11.5x	1.3x
BEACONPHAR	33,066	1.8%	46.8x	9.0x
LHBL	32,200	1.7%	24.9x	5.0x
EBL	24,775	1.3%	6.8x	1.2x
ISLAMIBANK	23,121	1.2%	9.8x	0.8x
ROBI	22,098	1.2%	NM	3.4x
OLYMPIC	21,152	1.1%	16.8x	4.0x
CITYBANK	20,200	1.1%	5.4x	1.0x
NBL	18,442	1.0%	8.6x	0.5x
SUMITPOWER	18,347	1.0%	8.9x	1.4x
IFIC	17,720	1.0%	15.3x	1.0x
PUBALIBANK	17,471	0.9%	6.7x	0.6x
UPGDCL	16,950	0.9%	17.6x	5.6x
ALARABANK	16,095	0.9%	12.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	111.3	+3.8%	1,500.8	26.8x	1.5x
LHBL	78.5	-2.7%	982.4	24.9x	5.0x
GPHISPAT	56.1	+9.8%	807.0	20.7x	3.0x
BXPBARMA	200.9	+1.1%	499.7	19.6x	2.5x
BATBC	586.7	+0.7%	492.9	23.5x	8.5x
MAKSONSPIN	28.2	-1.4%	403.8	38.6x	1.5x
SPCL	112.6	-0.5%	383.2	19.6x	3.1x
JANATAINS	62.0	-1.4%	363.1	50.4x	4.4x
PURABIGEN	53.4	+4.5%	306.7	40.3x	4.2x
LANKABAFIN	39.9	-0.5%	271.5	16.8x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACI	310.0	310.0	31.0	100	1
AGRANINS	60.1	60.1	1.5	25	1
AL-HAJTEX	62.5	62.5	0.9	15	1
ALIF	17.7	15.6	3.4	200	2
AMANFEED	72.0	72.0	0.5	7	1
BATBC	590.0	590.0	5.9	10	1
BAYLEASING	36.0	35.9	6.1	170	2
BDFINANCE	66.5	57.5	31.0	480	4
BEACONPHAR	221.0	208.5	9.5	43	3
BEXIMCO	108.0	108.0	27.0	250	5

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BNICL	155.0	128.0	77.8	531	10
BRACBANK	47.8	47.1	72.5	1,532	6
CAPMIBLMF	22.0	22.0	1.5	66	1
COPPERTECH	46.4	46.4	0.6	13	1
DSSL	21.9	21.9	1.1	50	1
EASTERNINS	127.8	127.8	18.5	145	5
FARCHEM	15.2	15.2	6.1	399	1
FINEFOODS	51.1	51.1	11.2	220	2
FORTUNE	61.0	61.0	18.3	300	2
GBBPOWER	43.5	43.2	5.4	124	4
GENEXIL	124.7	124.7	1.0	8	1
GPHISPAT	54.0	50.0	35.7	685	19
ICB	137.0	137.0	2.0	15	1
IDLC	66.8	66.8	2.0	30	1
IFIC	17.5	17.0	3.2	187	2
ILFSL	9.6	9.6	0.6	60	1
INDEXAGRO	140.0	140.0	1.1	8	1
IPDC	42.5	35.0	25.4	699	5
ACI	30.1	30.1	1.4	45	1
KEYACOSMET	11.0	11.0	8.6	778	1
LANKABAFIN	41.7	41.7	0.6	15	1
LHBL	87.4	87.4	17.5	200	6
MAKSONSPIN	28.2	28.2	0.6	20	1
MALEKSPIN	37.5	37.5	1.9	50	1
MARICO	2,325.0	2,325.0	5.5	2	1
MATINSPINN	60.0	60.0	1.8	30	1
METROSPIN	33.0	33.0	0.7	20	1
MHSML	25.3	25.3	3.8	152	1
NFML	34.1	34.1	0.9	25	1
NHFIL	64.3	64.3	2.8	44	1
ORIONPHARM	73.0	73.0	1.2	16	2
Total			557.199	2	131

Important DSE News
PRIMEFIN

The Board of Directors has recommended No dividend for the year ended on December 31, 2020. Date of AGM: 28.10.2021, Time: 10:30 AM, Venue: Digital Platform. Record date: 30.09.2021. The Company has also reported Consolidated EPS of Tk. 0.14, Consolidated NAV per share of Tk. 11.76 and Consolidated NOCFPS of Tk. 0.30 for the year ended on December 31, 2020 as against Tk. 0.19, Tk. 8.94 and Tk. 0.09 respectively for the same period of the previous year.

(Q1 Un-audited): Consolidated EPS was Tk. 0.05 for January-March 2021 as against Tk. (0.05) for January-March 2020. Consolidated NOCFPS was Tk. (0.03) for January-March 2021 as against Tk. 0.12 for January-March 2020. Consolidated NAV per share was Tk. 11.81 as on March 31, 2021 and Tk. 11.76 as on December 31, 2020.

(Q2 Un-audited): Consolidated EPS was Tk. 0.04 for April-June 2021 as against Tk. (0.05) for April-June 2020; Consolidated EPS was Tk. 0.09 for January-June 2021 as against Tk. (0.09) for January-June 2020. Consolidated NOCFPS was Tk. 0.38 for January-June 2021 as against Tk. 0.07 for January-June 2020. Consolidated NAV per share was Tk. 11.85 as on June 30, 2021 and Tk. 11.76 as on December 30, 2020.

PHOENIXFIN

(Q2 Un-audited): EPS was Tk. 0.18 for April-June 2021 as against Tk. 0.16 for April-June 2020; EPS was Tk. 0.63 for January-June 2021 as against Tk. 0.52 for January-June 2020. NOCFPS was Tk. 0.29 for January-June 2021 as against Tk. 0.47 for January-June 2020. NAV per share was Tk. 22.64 as on June 30, 2021 and Tk. 22.01 as on December 31, 2020.

ISLAMIINS

(Q2 Un-audited): EPS was Tk. 0.65 for April-June 2021 as against Tk. 0.31 for April-June 2020; EPS was Tk. 1.34 for January-June 2021 as against Tk. 0.74 for January-June 2020. NOCFPS was Tk. 2.89 for January-June 2021 as against Tk. 2.34 for January-June 2020. NAV per share was Tk. 17.26 as on June 30, 2021 and Tk. 15.89 as on December 31, 2020.

UNIONCAP

(Q2 Un-audited): Consolidated EPS was Tk. (0.26) for April-June 2021 as against Tk. (1.27) for April-June 2020; Consolidated EPS was Tk. (0.84) for January-June 2021 as against Tk. (1.40) for January-June 2020. Consolidated NOCFPS was Tk. 0.23 for January-June 2021 as against Tk. (2.04) for January-June 2020. Consolidated NAV per share was Tk. 3.28 as on June 30, 2021 and Tk. 4.12 as on December 31, 2020. The Company also informed that EPS as on 30 June, 2021 has increased from 30 June, 2020 due to decrease of interest expense on deposits and borrowings, salaries expenses and other employee benefits and increase of investment income and other operating income. : NAV as on 30 June, 2021 has decreased from 31 December, 2020 due to incurring consolidated loss of Tk.14.55 crore which has resulted in the decrease of the net assets value by the same amount.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

COPPERTECH

The Company has informed the concerned shareholders/investors that the Continuous Casting and Rolling (CCR) machines that have procured under IPO Fund have after successful installation completed its necessary commissioning. The machines are now ready for starting full swing commercial production. They are expecting a yearly 1200 Ton production, from CCR machines, valuing approximately BDT 110.00 crore @ BDT 900/Kg present market price) can be possible to achieve. Therefore, the total sales turnover will be around BDT 180.00 crore in a year representing a 160% growth in sales turnover.

DESCO

Bangladesh Power Development Board, Corporate Sponsor of the Company has expressed its intention to transfer its entire holdings of 26,37,93,834 shares of the Company to Dhaka Power Distribution Company Limited through outside the trading system of the Exchange to comply with the order of Power division, Ministry of Power, Energy and mineral Resources and as per approval letter of BSEC.

JAMUNABANK

Mr. Md. Belal Hossain, one of the Sponsor Directors of the Company, has expressed his intention to buy 2,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EIL

(Q1 Un-audited): EPS was Tk. 0.48 for January-March 2021 as against Tk. 0.55 for January-March 2020. NOCFPS was Tk. 0.52 for January-March 2021 as against Tk. 1.08 for January-March 2020. NAV per share was Tk. 16.00 as on March 31, 2021 and Tk. 19.00 as on December 31, 2020.

(Q2 Un-audited): EPS was Tk. 0.56 for April-June 2021 as against Tk. 0.45 for April-June 2020; EPS was Tk. 0.85 for January-June 2021 as against Tk. 0.83 for January-June 2020. NOCFPS was Tk. 0.89 for January-June 2021 as against Tk. 1.82 for January-June 2020. NAV per share was Tk. 16.37 as on June 30, 2021 and Tk. 19.00 as on December 31, 2020.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.