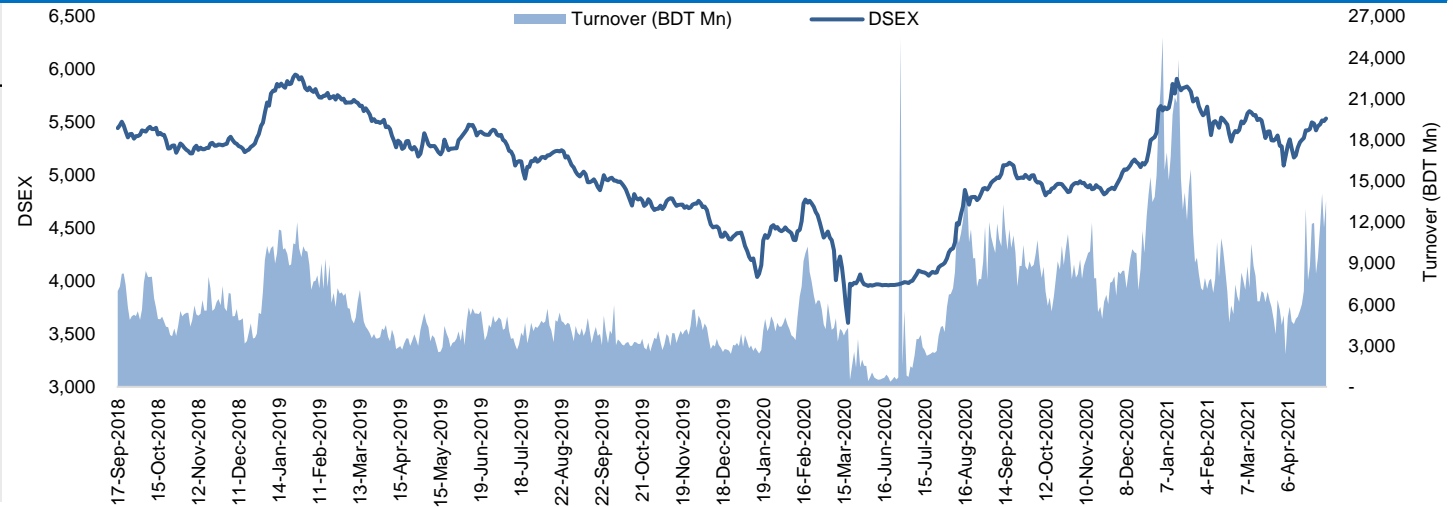


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.44%) gained 24.12 points and closed at 5,535.48. The blue-chip index DS30 (+0.13%), the Shariah-based index DSES (+0.09%), and the large-cap index CDSET (-0.15%) closed at 2,118.72, 1,249.24, and 1,177.32 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.67% followed by Pharmaceutical (+0.57%), NBF1 (+0.05%). Telecommunication experienced the highest loss of 0.6% followed by Fuel & Power (-0.36%), Food & Allied (-0.36%), Engineering (-0.13%). Block trades contributed 5.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.2%) was the most traded share with a turnover of BDT 1,588 million.

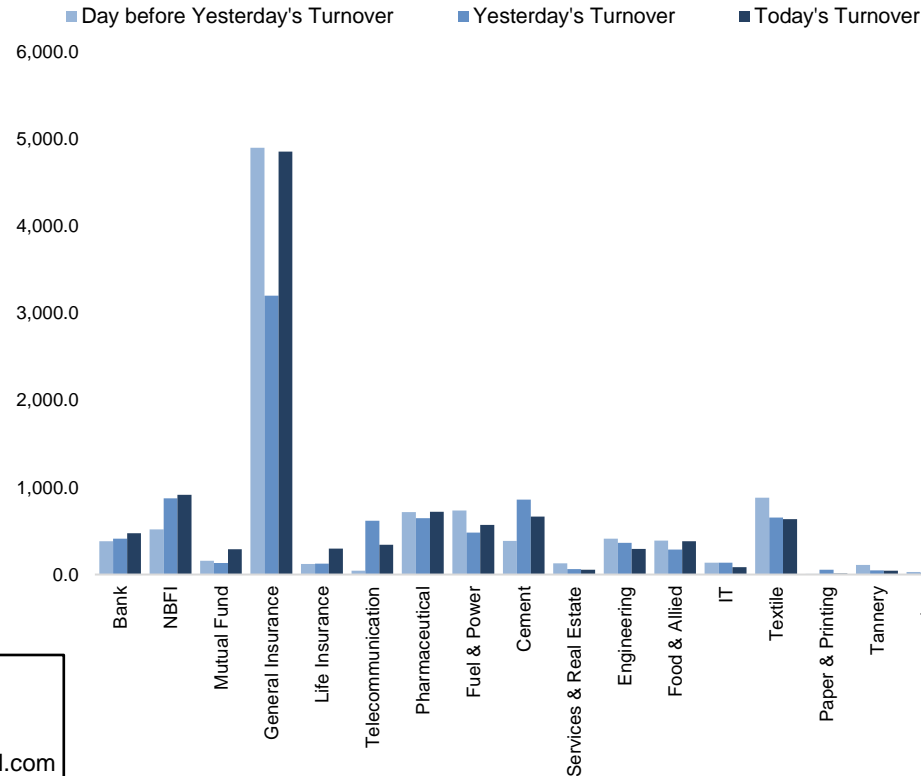
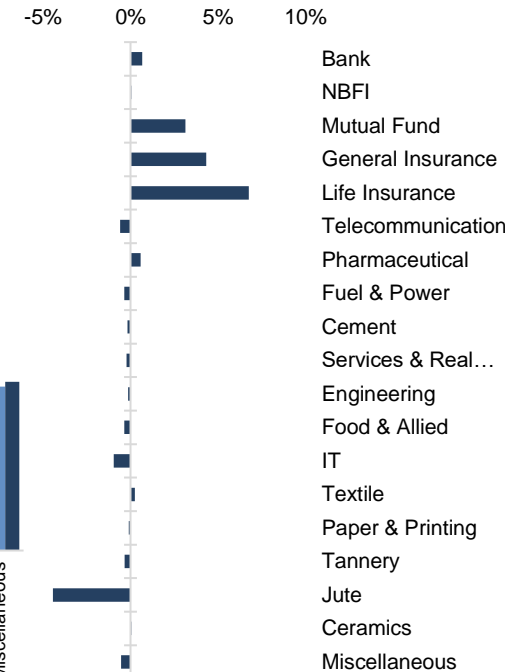


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,535.48	5,511.36	+24.12	+0.44%	+2.5%
DS30	2,118.72	2,116.05	+2.67	+0.13%	+7.9%
DSES	1,249.24	1,248.16	+1.08	+0.09%	+0.6%
CDSET	1,177.32	1,179.14	-1.82	-0.15%	+4.8%

	Advanced	Declined	Unchanged	Total
All Category	141	148	67	356
A Category (Equity)	117	96	49	262
B Category (Equity)	15	31	9	55
N Category (Equity)	4	7	0	11
Z Category (Equity)	5	14	9	28
Mutual Funds	32	1	4	37
Corporate Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,733,266	4,725,311	
	Mn USD	55,712	55,618	+0.2%
Turnover	Mn BDT	13,561	11,598	+16.9%
	Mn USD	160	137	
Volume	Mn Shares	359	307	+17.2%
No. of Trade		188,917	171,580	+10.1%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Market PE 18.7x  
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,289	1,281	+8.56	+0.67%	31	556,994	13.4%	473.2	3.7%	7.3x	0.7x	GP	455,051	11.0%	47.5	12.8x	10.8x
NBFI	1,807	1,806	+0.91	+0.05%	23	177,527	4.3%	914.7	7.2%	69.4x	2.9x	WALTONHIL	358,031	8.6%	28.5	46.8x	6.7x
Mutual Fund	887	860	+26.94	+3.13%	37	40,023	1.0%	289.5	2.3%	NM	0.8x	BATBC	279,882	6.7%	223.4	25.7x	2.7x
General Insurance	4,668	4,475	+193.27	+4.32%	38	120,744	2.9%	4,852.9	38.0%	23.7x	2.3x	ROBI	240,945	5.8%	256.4	NM	3.6x
Life Insurance	2,213	2,073	+140.06	+6.76%	12	60,491	1.5%	298.6	2.3%	NM	NM	SQRPHARMA	185,180	4.5%	53.9	13.0x	2.3x
Telecommunication	6,162	6,199	-37.09	-0.60%	3	723,931	17.4%	340.9	2.7%	19.0x	6.3x	UPGDCL	161,677	3.9%	142.8	16.7x	5.3x
Pharmaceutical	3,361	3,342	+19.20	+0.57%	31	612,393	14.7%	718.9	5.6%	20.9x	2.5x	RENATA	126,488	3.0%	59.5	27.5x	5.2x
Fuel & Power	1,665	1,671	-6.02	-0.36%	22	445,302	10.7%	569.8	4.5%	12.6x	1.3x	BXPHARMA	82,843	2.0%	331.2	18.2x	2.3x
Cement	1,893	1,896	-3.34	-0.18%	7	111,144	2.7%	663.3	5.2%	23.5x	2.5x	BERGERPBL	80,535	1.9%	21.3	32.6x	8.2x
Services & Real Estate	1,021	1,023	-2.25	-0.22%	8	39,676	1.0%	53.6	0.4%	NM	0.8x	BEXIMCO	76,941	1.9%	1,587.9	NM	1.2x
Engineering	4,290	4,295	-5.54	-0.13%	42	523,633	12.6%	292.7	2.3%	34.2x	2.5x	ICB	74,135	1.8%	4.3	35.8x	1.7x
Food & Allied	20,408	20,481	-73.38	-0.36%	20	369,251	8.9%	380.2	3.0%	33.3x	3.3x	LHBL	68,289	1.6%	522.7	23.8x	3.7x
IT	2,172	2,193	-21.04	-0.96%	11	25,785	0.6%	85.9	0.7%	27.0x	1.9x	MARICO	65,615	1.6%	7.4	21.1x	40.1x
Textile	967	964	+2.37	+0.25%	56	100,859	2.4%	634.6	5.0%	NM	0.7x	BRACBANK	59,267	1.4%	0.0	13.4x	1.2x
Paper & Printing	5,055	5,060	-5.19	-0.10%	4	14,238	0.3%	12.7	0.1%	46.8x	1.0x	SUMITPOWER	46,239	1.1%	86.7	8.2x	1.3x
Tannery	1,695	1,700	-5.67	-0.33%	6	18,493	0.4%	43.8	0.3%	NM	1.8x	ISLAMIBANK	45,080	1.1%	10.4	9.3x	0.7x
Jute	9,022	9,440	-418.37	-4.43%	3	2,225	0.1%	24.3	0.2%	NM	14.3x	UNILEVERCL	33,476	0.8%	8.3	70.9x	22.6x
Ceramics	520	519	+0.26	+0.05%	5	26,378	0.6%	199.9	1.6%	NM	1.7x	OLYMPIC	33,030	0.8%	22.3	15.9x	3.8x
Miscellaneous	3,651	3,671	-19.95	-0.54%	14	184,153	4.4%	1,937.1	15.1%	60.1x	1.8x	TITASGAS	32,743	0.8%	3.5	9.1x	0.5x
												EBL	32,147	0.8%	31.9	7.7x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SUNLIFEINS	26.4	+10.0%	4.3	NM	NM
RUPALILIFE	63.8	+10.0%	18.7	NM	NM
SANDHANINS	30.9	+10.0%	90.8	NM	NM
PRIMELIFE	56.4	+9.9%	6.4	NM	NM
DELTA LIFE	78.7	+9.9%	27.3	NM	NM
PADMALIFE	24.4	+9.9%	8.1	NM	NM
METROSPIN	10.0	+9.9%	30.7	59.3x	0.7x
MEGHNALIFE	70.0	+9.9%	119.1	NM	NM
ISLAMIINS	60.0	+9.9%	154.2	32.5x	3.8x
UNITEDINS	60.1	+9.9%	33.7	25.7x	1.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,163	8.3%	13.0x	2.3x
BATBC	74,029	5.1%	25.7x	2.7x
RENATA	61,751	4.2%	27.5x	5.2x
BXPHARMA	57,841	3.9%	18.2x	2.3x
BEXIMCO	53,435	3.6%	NM	1.2x
GP	45,505	3.1%	12.8x	10.8x
BRACBANK	31,862	2.2%	13.4x	1.2x
LHBL	24,120	1.6%	23.8x	3.7x
ROBI	23,974	1.6%	NM	3.6x
EBL	22,445	1.5%	7.7x	1.1x
ISLAMIBANK	21,945	1.5%	9.3x	0.7x
BEACONPHAR	20,632	1.4%	48.9x	6.2x
OLYMPIC	20,036	1.4%	15.9x	3.8x
PUBALIBANK	18,105	1.2%	7.1x	0.7x
SUMITPOWER	17,011	1.2%	8.2x	1.3x
CITYBANK	16,762	1.1%	5.7x	0.8x
UPGDCL	16,168	1.1%	16.7x	5.3x
NBL	14,602	1.0%	5.9x	0.4x
ALARABANK	13,371	0.9%	6.4x	1.0x
LANKABAFIN	12,423	0.8%	26.3x	1.9x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	87.8	-3.2%	1,587.9	NM	1.2x
LHBL	58.8	-0.8%	522.7	23.8x	3.7x
LANKABAFIN	34.7	+2.7%	492.4	26.3x	1.9x
BXPHARMA	185.7	-0.4%	331.2	18.2x	2.3x
ASIAPACINS	75.5	+8.9%	328.5	34.0x	3.5x
NFML	27.5	+6.6%	270.3	51.4x	2.1x
ROBI	46.0	-0.4%	256.4	NM	3.6x
MAKSONSPIN	13.7	+9.6%	253.2	NM	0.7x
CITYGENINS	39.9	+5.3%	250.3	18.1x	2.3x
BDFINANCE	34.4	+1.5%	241.1	18.2x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DACCADYE	8.8	-7.4%	7.4	NM	0.7x
SONALIANSH	504.1	-6.9%	24.2	NM	2.2x
INTECH	38.1	-6.4%	11.9	NM	3.5x
SAVAREFR	151.1	-5.0%	0.4	NM	62.2x
DOMINAGE	21.1	-3.2%	14.1	9.7x	1.3x
BEXIMCO	87.8	-3.2%	1,587.9	NM	1.2x
ACFL	24.8	-3.1%	7.0	30.2x	0.6x
GOLDENSON	12.8	-3.0%	14.1	NM	0.6x
ARAMITCEM	27.4	-2.8%	1.9	NM	1.1x
LIBRAINFU	559.7	-2.8%	1.8	NM	0.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	27.0	25.0	3.1	121	2
ANWARGALV	113.0	113.0	23.3	206	1
AOL	50.5	50.5	1.0	20	1
BATBC	519.0	519.0	57.1	110	4
BBSCABLES	54.5	54.5	0.9	17	1
BEXIMCO	91.0	91.0	23.8	261	1
BNICL	139.0	125.0	68.4	504	8
BSCCL	171.0	171.0	6.8	40	1
BXPHARMA	202.1	202.1	19.4	96	1
CITYBANK	25.0	25.0	4.6	185	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DBH	72.6	72.6	0.7	10	1
DOREENPWR	62.4	62.4	1.7	27	1
EASTERNINS	140.0	124.0	58.1	423	7
GBBPOWER	28.3	28.3	0.5	18	1
GENEXIL	50.2	50.0	4.2	84	5
GP	338.0	338.0	5.1	15	1
KAY&QUE	207.0	207.0	1.4	7	2
LRGLOBMF1	6.6	6.6	13.6	2,060	2
MEGHNALIFE	66.0	66.0	2.2	34	2
MERCINS	50.0	50.0	8.8	175	2
NFML	27.8	26.8	3.2	117	2
NRBCBANK	12.3	11.9	45.6	3,743	10
PROVATIINS	169.7	158.0	295.9	1,755	13
RDFOOD	24.5	24.5	29.4	1,198	2
RELIANCINS	56.8	56.8	10.3	182	1
RUPALILIFE	63.8	60.2	38.5	603	7
SAIHAMTEX	18.3	18.3	0.6	34	1
SILCOPHL	23.3	23.3	26.1	1,120	1
SIMTEX	13.3	13.3	2.7	200	1
SINGERBD	172.5	172.5	0.9	5	1
SONARBAINS	71.0	71.0	5.0	70	3
SPCL	64.9	64.9	1.5	23	1
TRUSTBANK	33.4	33.4	4.5	133	3
UPGDCL	279.5	279.5	5.6	20	1
<b>Total</b>			<b>774.2</b>		<b>92</b>

**Important DSE News**
**RAKCERAMIC**

(Q1 Un-audited): Consolidated EPS was Tk. 0.50 for January-March 2021 as against Tk. 0.35 for January-March 2020. Consolidated NOCFPS was Tk. 1.04 for January-March 2021 as against Tk. 0.59 for January-March 2020. Consolidated NAV per share was Tk. 15.91 as on March 31, 2021 and Tk. 17.54 as on March 31, 2020.

**PRIMEINSUR**

(Q1 Un-audited): EPS was Tk. 0.56 for January-March 2021 as against Tk. (0.05) for January-March 2020. NOCFPS was Tk. (1.30) for January-March 2021 as against Tk. 1.24 for January-March 2020. NAV per share was Tk. 17.18 as on March 31, 2021 and Tk. 17.62 as on December 31, 2020.

**VAMLBDMF1**

(Q2 Un-audited): EPU was Tk. (0.14) for January-March 2021 as against Tk. (0.54) for January-March 2020; EPU was Tk. 0.93 for October 20-March 21 as against Tk. (1.45) for October 2019-March 2020. NOCFPU was Tk. 0.17 for October 20-March 21 as against Tk. 0.08 for October 2019-March 2020. NAV per unit at market price was Tk. 11.17 as on March 31, 2021 and Tk. 10.53 as on September 30, 2020. NAV per unit at cost price was Tk. 11.60 as on March 31, 2021 and Tk. 11.40 as on September 30, 2020.

**UPGDCL**

(Q3 Un-audited): Consolidated EPS was Tk. 5.33 for January-March 2021 which was Tk. 2.66 for January-March 2020; Consolidated EPS was Tk. 14.83 for July 2020-March 2021 which was Tk. 8.13 for July 2019-March 2020. Consolidated NOCFPS was Tk. 16.75 for July 2020-March 2021 which was Tk. 10.08 for July 2019-March 2020. Consolidated NAV per share was Tk. 52.20 as on March 31, 2021 and Tk. 50.56 as on June 30, 2020. The Company also informed that UPGDCL acquired 99% shares of United Anwara Power Limited (UANPL) and United Jamalpur power Limited (UJPL) with effect from July 01, 2020. UANPL is a 300 MW power plant while UJPL is a 115 MW power plant. Major changes in Consolidated EPS, NOCFPS and NAV from the same period of the previous year in due to the inclusion of nine months performance of UANPL and UJPL.

**NCCBLMF1**

(Q1 Un-audited): EPU was Tk. 0.3386 for January-March 2021 as against Tk. (0.0165) for January-March 2020. NOCFPU was Tk. (2.67) for January-March 2021 as against Tk. 0.15 for January-March 2020. NAV per unit at market price was Tk. 11.41 as on March 31, 2021 and Tk. 11.81 as on December 31, 2020. NAV per unit at cost price was Tk. 10.48 as on March 31, 2021 and Tk. 10.87 as on December 31, 2020.

**LHBL**

Reference to their earlier news disseminated by DSE dated 03.05.2021 and as per query of DSE to clarify about the arbitration proceedings, the Company stated as follows: "a dispute had arisen between LHBL and Jalalabad Gas Transmission and Distributions Systems Ltd. (JGTDS) and LHBL issued a Notice of Arbitration on JGTDS. For further clarification, the dispute is over the Ceiling Price of gas under the GSA. The dispute shall be adjudicated before an Arbitration Tribunal under United Nations Commission for International Trade Law (UNCITRAL) Rules. The Arbitration Proceedings is presently continuing. In the meantime, as we informed you in the PSI yesterday, the Appellate Division of the Supreme Court of Bangladesh passed an Order to make payments in installments of the disputed amount of Tk. 90,25,07,423. The court further ordered to pay @ BERC rate going forward, which is approximately Tk. 4,20,00,000 (Taka four crore twenty lacs) per month. As law abiding corporate citizen of the country, LHBL shall respect the Order of the Appellate Division of the Supreme Court of Bangladesh and shall make payments of the disputed amounts to JGTDS accordingly. As stated in our PSI issued yesterday, the Order of the Appellate Division has been passed by the Hon'ble Appellate Division in the context of Arbitration Application No. 5 of 2021 filed by the Company before the High Court Division for interim protection so that the gas supply is not stopped during pendency of the Arbitration proceeding. The dispute between the parties under the GSA will be determined by the Arbitration Tribunal, and the Hon'ble Court's order will not have any impact on the merits of the dispute that will be adjudicated by the Arbitration Tribunal. LHBL disputes the validity of JGTDS claim and looks forward to having a favorable Award from the Arbitration Tribunal. Please also note that, if the Arbitration Tribunal passes an Award in favour of the Company, the Company will be entitled to recover, in terms of the Award, the full disputed amount paid to JGTDS by the Company in compliance with the above stated order of the Appellate Division. Accordingly, the above disputed payment to JGTDS under the Order of the Appellate Division would be treated

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ISLAMICFIN	-	0.0%	10.0%	Record Date	05-May-21
EBL	-	17.5%	17.5%	Record Date	05-May-21
PUBALIBANK	-	0.0%	12.5%	Record Date	09-May-21
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21
ICBIBANK	-	0.0%	0.0%	Record Date	12-May-21
CRYSTALINS	-	0.0%	10.0%	Record Date	17-May-21
ABBANK	-	5.0%	0.0%	Record Date	19-May-21
BNICL	-	0.0%	15.0%	Record Date	19-May-21
CONTININS	-	4.0%	6.0%	Record Date	20-May-21

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advance/deposit paid pending disposal of the Arbitration, as it will be recoverable from JGTDS if LHBL receives a favorable award from the Arbitration Tribunal."

**UCB**

The Company has informed that that the Board of Directors of the Company has decided to act as Sponsor and/or Investor in- a) A Venture Capital Fund in the name of "UCB Venture Capital Fund-One" having fund size of BDT 3500.00 Million by investing BDT 1000.00 Million subject to approval of Bangladesh Bank and Bangladesh Securities & Exchange Commission (BSEC). b) A Private Equity Fund in the name of "UCB Private Equity Fund-One" having a fund size of BDT 3500.00 Million by investing BDT 1000.00 Million subject to approval of Bangladesh Bank and Bangladesh Securities & Exchange Commission (BSEC). The Board has also decided to form a subsidiary namely UCB Alternative Investments Limited aiming to ensure smooth and successful management of alternative investments fund such as Venture Capital, Private Equity, Impact Funds etc.

**SEMLFBSLGF**

(Q3 Un-audited): EPU was Tk. 0.48 for January-March 2021 as against Tk. (0.06) for January-March 2020. EPU was Tk. 1.58 for July 2020-March 2021 as against Tk. 0.07 for July 2019-March 2020. NOCFPU was Tk. 1.03 for July 2020-March 2021 as against Tk. 0.48 for July 2019-March 2020. NAV per unit at market price was Tk. 11.81 as on March 31, 2021 and Tk. 10.47 as on June 30, 2020. NAV per unit at cost price was Tk. 11.95 as on March 31, 2021 and Tk. 11.07 as on June 30, 2020.

**SEMLLECMF**

(Q3 Un-audited): EPU was Tk. 0.39 for January-March 2021 as against Tk. (0.33) for January-March 2020. EPU was Tk. 2.14 for July 2020-March 2021 as against Tk. (1.13) for July 2019-March 2020. NOCFPU was Tk. 0.47 for July 2020-March 2021 as against Tk. 0.38 for July 2019-March 2020. NAV per unit at market price was Tk. 11.14 as on March 31, 2021 and Tk. 9.00 as on June 30, 2020. NAV per unit at cost price was Tk. 12.50 as on March 31, 2021 and Tk. 11.44 as on June 30, 2020.

**LRGLOBMF1**

(Q2 Un-audited): EPU was Tk. 0.8607 for January-March 2021 as against Tk. (0.3807) for January-March 2020; EPU was Tk. 1.3235 for October 2020-March 2021 as against Tk. (0.7828) for October 2019-March 2020. NOCFPU was Tk. 0.72 for October 2020-March 2021 as against Tk. 0.49 for October 2019-March 2020. NAV per unit at market price was Tk. 11.88 as on March 31, 2021 and Tk. 10.60 as on September 30, 2020. NAV per unit at cost price was Tk. 11.13 as on March 31, 2021 and Tk. 9.80 as on September 30, 2020.

**ATCSLGF**

(Q3 Un-audited): EPU was Tk. 0.61 for January-March 2021 as against Tk. (0.99) for January-March 2020. EPU was Tk. 1.40 for July 2020-March 2021 as against Tk. (1.63) for July 2019-March 2020. NOCFPU was Tk. 0.81 for July 2020-March 2021 as against Tk. (0.12) for July 2019-March 2020. NAV per unit at market price was Tk. 11.46 as on March 31, 2021 and Tk. 10.06 as on June 30, 2020. NAV per unit at cost price was Tk. 11.81 as on March 31, 2021 and Tk. 10.97 as on June 30, 2020.

**RELIANCE1**

(Q3 Un-audited): EPU was Tk. 0.35 for January-March 2021 as against Tk. 0.04 for January-March 2020. EPU was Tk. 0.79 for July 2020-March 2021 as against Tk. 0.22 for July 2019-March 2020. NOCFPU was Tk. 0.51 for July 2020-March 2021 as against Tk. 0.37 for July 2019-March 2020. NAV per unit at market price was Tk. 13.22 as on March 31, 2021 and Tk. 10.70 as on June 30, 2020. NAV per unit at cost price was Tk. 11.49 as on March 31, 2021 and Tk. 10.96 as on June 30, 2020.

**JAMUNABANK**

The Company has informed that the Board of Directors has elected Mr. Gazi Golam Ashria as the Chairman of the Company for next 1 (one) year.

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