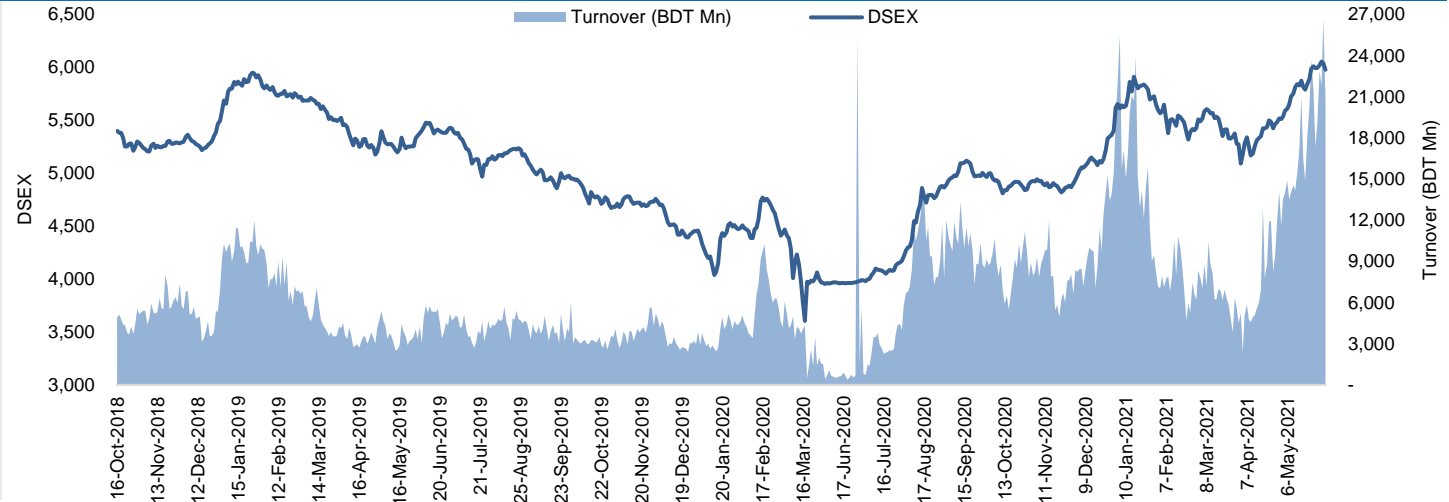


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.03%) lost 62.4 points and closed at 5,975.89. The blue-chip index DS30 (-1.23%), the Shariah-based index DSES (-0.76%), and the large-cap index CDSET (-1.18%) closed at 2,195.12, 1,289.43, and 1,223.85 points, respectively. All the large-cap sectors posted negative performance today except Engineering (+1.92%). Bank experienced the highest loss of 1.83% followed by NBF1 (-0.55%), Telecommunication (-0.54%), Food & Allied (-0.44%), Fuel & Power (-0.22%), and Pharmaceutical (-0.06%). Block trades contributed 1.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.3%) was the most traded share with a turnover of BDT 2,474 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,975.89	6,038.29	-62.40	-1.03%	+10.6%
DS30	2,195.12	2,222.55	-27.43	-1.23%	+11.8%
DSES	1,289.43	1,299.31	-9.88	-0.76%	+3.8%
CDSET	1,223.85	1,238.48	-14.63	-1.18%	+9.0%

	Advanced	Declined	Unchanged	Total
All Category	98	242	27	367
A Category (Equity)	66	188	15	269
B Category (Equity)	15	41	3	59
N Category (Equity)	8	3	0	11
Z Category (Equity)	9	10	9	28
Mutual Funds	1	29	6	36
Corporate Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,065,140	5,083,685	
	Mn USD	59,618	59,836	-0.4%
Turnover	Mn BDT	20,833	26,694	-22.0%
	Mn USD	245	314	
Volume	Mn Shares	634	795	-20.2%
No. of Trade		304,927	367,892	-17.1%

Figure: Sectorial Turnover (BDT Mn)

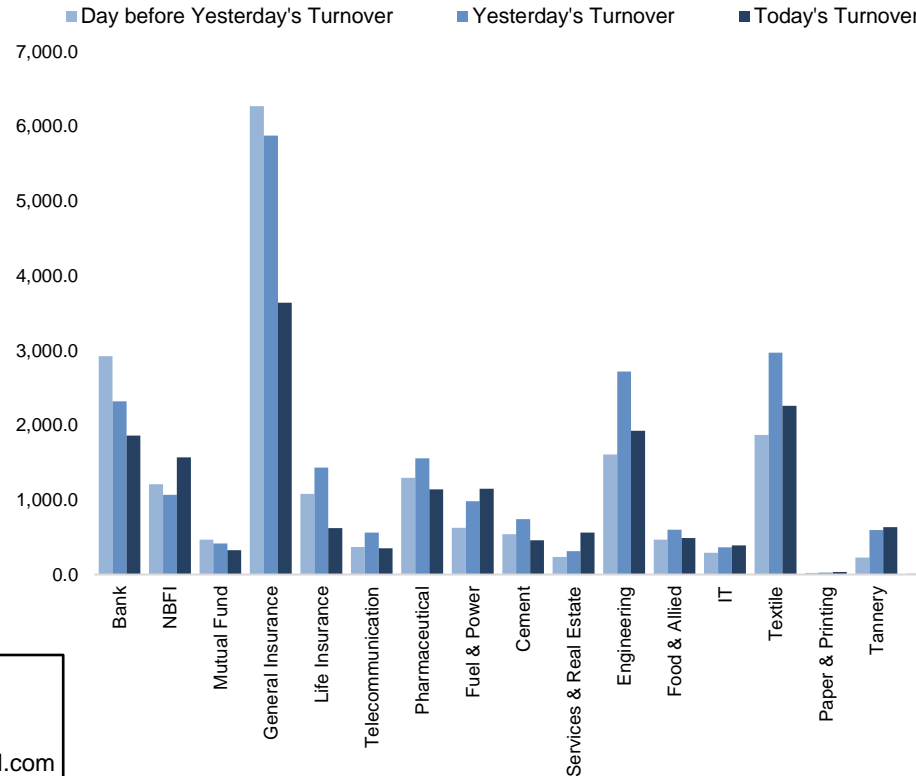
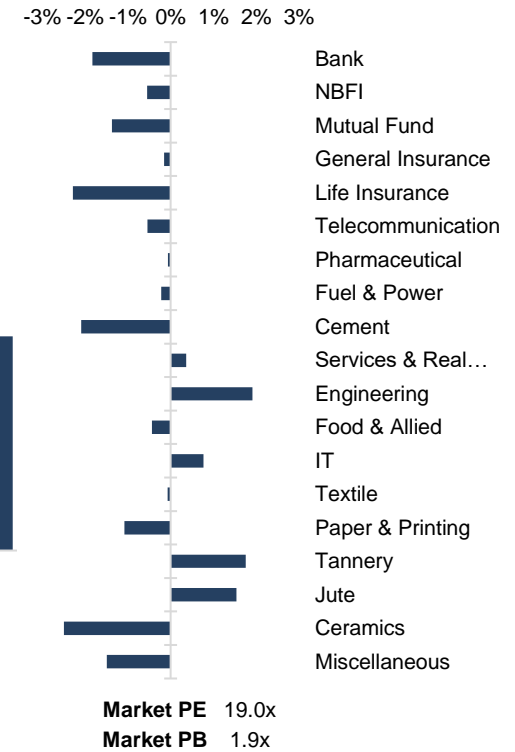


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,504	1,532	-27.97	-1.83%	31	650,025	14.5%	1,859.6	9.1%	8.4x	0.8x	GP	468,149	10.4%	46.1	13.2x	7.7x
NBFI	2,051	2,062	-11.29	-0.55%	23	201,463	4.5%	1,568.5	7.7%	43.5x	3.2x	WALTONHIL	436,187	9.7%	148.3	43.7x	7.7x
Mutual Fund	979	993	-13.63	-1.37%	37	44,177	1.0%	327.5	1.6%	NM	0.9x	BATBC	291,708	6.5%	210.7	24.9x	7.7x
General Insurance	5,402	5,411	-8.13	-0.15%	38	139,727	3.1%	3,639.0	17.8%	26.3x	2.6x	ROBI	235,183	5.2%	204.7	NM	3.5x
Life Insurance	2,526	2,585	-59.06	-2.28%	12	69,059	1.5%	619.8	3.0%	NM	NM	SQURPHARMA	190,232	4.2%	138.5	13.1x	2.2x
Telecommunication	6,230	6,264	-34.00	-0.54%	3	731,877	16.3%	349.3	1.7%	18.8x	5.4x	UPGDCL	160,518	3.6%	36.8	16.6x	5.3x
Pharmaceutical	3,403	3,405	-2.03	-0.06%	31	619,999	13.8%	1,137.8	5.6%	20.4x	2.5x	RENATA	124,880	2.8%	32.1	27.2x	5.1x
Fuel & Power	1,688	1,692	-3.70	-0.22%	22	451,492	10.1%	1,150.2	5.6%	12.3x	1.4x	ICB	87,270	1.9%	31.0	42.1x	2.0x
Cement	2,031	2,074	-43.43	-2.09%	7	119,229	2.7%	458.9	2.2%	20.9x	2.5x	BERGERPBL	82,794	1.8%	27.7	33.5x	8.5x
Services & Real Estate	1,093	1,089	+3.94	+0.36%	8	42,457	0.9%	559.8	2.7%	NM	0.9x	BEXIMCO	81,739	1.8%	2,474.1	22.5x	1.2x
Engineering	5,084	4,989	+95.57	+1.92%	42	620,657	13.8%	1,924.3	9.4%	34.1x	2.9x	BXPBARMA	79,497	1.8%	226.6	17.4x	2.2x
Food & Allied	21,187	21,279	-92.57	-0.44%	20	383,348	8.5%	486.7	2.4%	32.6x	8.1x	LHBL	69,102	1.5%	245.4	24.1x	3.8x
IT	2,609	2,589	+19.81	+0.77%	11	30,975	0.7%	388.2	1.9%	31.3x	2.2x	BRACBANK	66,963	1.5%	52.0	13.9x	1.3x
Textile	1,171	1,172	-0.82	-0.07%	56	122,225	2.7%	2,259.7	11.1%	NM	0.8x	MARICO	66,767	1.5%	27.8	21.5x	40.8x
Paper & Printing	5,048	5,103	-55.24	-1.08%	4	14,218	0.3%	35.9	0.2%	38.4x	1.0x	SUMITPOWER	45,492	1.0%	111.3	8.1x	1.3x
Tannery	1,830	1,798	+31.61	+1.76%	6	19,971	0.4%	634.0	3.1%	NM	2.0x	ISLAMIBANK	44,597	1.0%	10.2	9.2x	0.7x
Jute	8,469	8,341	+128.24	+1.54%	3	2,088	0.0%	8.9	0.0%	NM	15.3x	DUTCHBANGL	42,735	1.0%	107.3	7.6x	1.3x
Ceramics	508	521	-13.00	-2.49%	5	25,799	0.6%	152.5	0.7%	55.4x	1.7x	EBL	34,625	0.8%	23.4	7.6x	1.0x
Miscellaneous	3,875	3,933	-58.74	-1.49%	14	195,432	4.4%	2,868.0	14.0%	29.4x	1.9x	TITASGAS	34,623	0.8%	11.2	9.6x	0.5x
												OLYMPIC	34,150	0.8%	19.5	16.5x	3.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NHFIL	44.0	+10.0%	158.0	14.7x	2.4x
DSHGARME	149.9	+9.9%	27.6	NM	7.9x
LRBDL	47.9	+9.9%	424.6	33.7x	1.4x
SALVOCHEM	21.3	+9.8%	86.0	48.0x	1.7x
FORTUNE	31.4	+9.8%	598.4	26.1x	2.3x
AMANFEED	43.6	+9.5%	94.6	16.4x	1.2x
ACFL	43.4	+9.3%	84.8	39.5x	1.1x
RINGSHINE	8.4	+9.1%	261.5	29.3x	0.5x
ANWARGALV	151.4	+8.5%	53.2	56.7x	13.1x
COPPERTECH	24.3	+8.0%	128.2	38.8x	2.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,469	7.8%	13.1x	2.2x
BATBC	77,157	4.9%	24.9x	7.7x
RENATA	60,966	3.8%	27.2x	5.1x
BEXIMCO	56,767	3.6%	22.5x	1.2x
BXPBARMA	55,505	3.5%	17.4x	2.2x
GP	46,815	2.9%	13.2x	7.7x
BRACBANK	36,000	2.3%	13.9x	1.3x
LHBL	24,407	1.5%	24.1x	3.8x
EBL	24,175	1.5%	7.6x	1.0x
ROBI	23,401	1.5%	NM	3.5x
ISLAMIBANK	21,710	1.4%	9.2x	0.7x
OLYMPIC	20,715	1.3%	16.5x	3.9x
BEACONPHAR	19,824	1.2%	28.1x	5.4x
CITYBANK	18,696	1.2%	6.0x	0.9x
PUBALIBANK	16,908	1.1%	6.7x	0.6x
SUMITPOWER	16,736	1.1%	8.1x	1.3x
NBL	16,506	1.0%	6.7x	0.4x
UPGDCL	16,052	1.0%	16.6x	5.3x
PRIMEBANK	15,259	1.0%	8.7x	0.8x
ALARABANK	14,609	0.9%	10.9x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	91.0	-3.3%	2,474.1	22.5x	1.2x
LANKABAFIN	36.7	+1.9%	820.0	20.3x	2.1x
FORTUNE	31.4	+9.8%	598.4	26.1x	2.3x
PIONEERINS	166.2	+8.0%	546.2	22.4x	3.5x
SAIFPOWER	25.9	+3.6%	455.6	30.7x	1.6x
LRBDL	47.9	+9.9%	424.6	33.7x	1.4x
IFADAUTOS	55.5	-4.1%	373.3	60.9x	1.4x
SONARBAINS	101.9	+4.2%	323.5	47.6x	5.0x
KTL	23.7	+6.3%	281.6	23.7x	1.4x
RINGSHINE	8.4	+9.1%	261.5	29.3x	0.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EXIMBANK	11.3	-11.7%	67.6	5.7x	0.5x
FIRSTSBANK	10.5	-8.1%	126.3	4.2x	0.6x
CAPMIBLMF	22.0	-5.2%	43.2	NM	2.4x
STANDBANKL	8.9	-5.0%	16.9	10.3x	0.5x
BDTHAI	25.2	-4.9%	182.9	23.4x	0.9x
SPCERAMICS	27.8	-4.8%	129.3	80.7x	0.9x
PADMALIFE	32.0	-4.8%	8.2	NM	NM
SOUTHEASTB	14.4	-4.6%	86.5	6.9x	0.5x
RUNNERAUTO	58.2	-4.4%	49.9	37.1x	0.9x
EASTLAND	39.5	-4.4%	77.5	35.7x	1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ALARABANK	21.4	21.4	64.2	3,000	1
BDTHAI	26.1	26.1	1.5	57	1
BEACONPHAR	125.0	125.0	12.5	100	1
BEXIMCO	97.7	95.0	128.9	1,333	5
BNICL	145.0	145.0	0.5	4	1
BSCCL	170.0	170.0	4.0	24	1
BXPBARMA	167.1	167.0	33.4	200	2
DELTALIFE	113.0	113.0	3.6	32	1
DUTCHBANGL	82.0	82.0	7.8	95	1
FORTUNE	31.0	29.5	38.2	1,250	8

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GBBPOWER	34.4	32.5	20.0	583	7
GLOBALINS	67.0	67.0	0.7	10	1
KARNAPHULI	46.0	46.0	0.5	11	1
KTL	22.0	22.0	0.6	25	1
LANKABAFIN	37.6	37.6	0.8	20	1
MAKSONSPIN	17.2	17.2	0.8	48	1
MERCINS	59.0	59.0	0.5	9	1
MPETROLEUM	188.0	188.0	1.1	6	1
NHFIL	43.0	39.4	11.2	264	3
NORTHRNINS	70.2	70.2	1.0	15	1
NPOLYMAR	54.4	54.4	1.4	26	1
NRBCBANK	36.9	36.9	1.8	50	1
OLYMPIC	170.5	170.5	17.1	100	3
PIONEERINS	150.0	140.0	16.3	113	4
POWERGRID	48.2	48.2	1.3	26	1
PRIMETEX	17.7	17.7	0.7	37	1
SALVOCHEM	20.7	20.7	10.4	500	2
SKTRIMS	59.9	59.9	1.8	30	1
SOUTHEASTB	15.4	15.4	0.8	50	1
SSURPHARMA	212.9	212.9	1.1	5	1
SSSTEEL	22.5	22.5	19.1	850	6
WALTONHIL	1,320.0	1,320.0	0.8	1	1
Total			404.1		63

Important DSE News
EXCH

The subscription for shares of Baraka Patenga Power Limited will be started from 13.06.2021 and continued till 17.06.2021. Minimum required investment for General Public (RB, NRB and ASI) will be BDT 20,000 (twenty thousand only) as on June 03, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) which is in accordance with the BSEC consent letter to Baraka Patenga Power Limited Ref: BSEC/CI/BB-15/2018/384 dated May 04, 2021. Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (or its multiples) and 50,000 respectively. The registered TREC Holders/ merchant bankers have to upload the IPO file of General Public in the ESS system from 10:00 AM of June 20, 2021 to 5:30 PM of June 22, 2021 and make the full payment to DSE from their consolidated customers Account based on total submitted application. Exchanges shall send the list of BO accounts who have applied in the IPO to the CDBL and CDBL shall verify the list of BO accounts provided by the Exchanges regarding investment of general applicants in listed securities. Bank information will be notified later. Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

PARAMOUNT

The Company will be placed in 'A' category from existing 'B' category with effect from today June 07, 2021 as the Company has reported disbursement of 20% stock dividend for the year ended on December 31, 2020.

BGIC

(Q1 Un-audited): EPS was Tk. 0.69 for January-March 2021 as against Tk. 0.40 for January-March 2020. NOCFPS was Tk. 0.84 for January-March 2021 as against Tk. 1.55 for January-March 2020. NAV per share was Tk. 19.43 as on March 31, 2021 and Tk. 18.83 as on March 31, 2020.

JAMUNABANK

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHAHJABANK

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 49,00,442 shares of Shahjalal Islami Bank Ltd. outside the trading system of the exchange from Mr. Mohammed Hasan, one of the Sponsors of Shahjalal Islami Bank Ltd. (the transferor/pledgor) to Mercantile Bank Limited (the transferee/pledgee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

BEXIMCO

In response to a DSE query dated June 07, 2021 on resent news published in the Newspaper regarding awarding contract from three government agencies, in this regard, the Company has informed that they have issued a press release on June 06, 2021 which is as follows: "Bangladesh Export Import Company (BEXIMCO) Ltd is pleased to announce that its IT Division has been awarded IT-related contracts with an accumulated value of Tk. 356.5 crore by three government agencies. Today on June 06, 2021, BEXIMCO Ltd. in collaboration with Dohatec New Media and DotGov Solutions LLC USA signed a contract worth Tk 47.5 crore with the Central Procurement Technical Unit (CPTU), Implementation Monitoring and Evaluation Division (IMED), Ministry of Planning to develop an upgraded full-fledged electronic project management information system (e-PMIS). Also, BEXIMCO Ltd in collaboration with Tech Mahindra Ltd, India and Tech Valley Networks Ltd, Bangladesh has been awarded a contract worth Tk 261 crores by Director General Food, Government of Bangladesh for Supply, Installation and Commissioning of Online food stock and market monitoring system financed by the World Bank. The contract will be signed shortly. In addition, Beximco Computers Ltd last month signed two contracts worth Tk 48 crore with the Bangladesh Computer Council for the establishment of Cyber Range at Military Institute of Science and Technology (MIST) and IT Lab at the Bangladesh Institute of Administration and Management (BIAM) Foundation. These achievements reinforce Beximco's IT Division's commitment to participate and contribute to the digital transformation of Bangladesh initiated by the Government under the dynamic leadership of Prime Minister Sheikh Hasina."

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALIINS	-	0.0%	10.0%	Record Date	10-Jun-21
ALARABANK	-	0.0%	15.0%	Record Date	10-Jun-21
CENTRALINS	-	7.5%	6.0%	Record Date	17-Jun-21
TAKAFULINS	-	0.0%	10.0%	Record Date	21-Jun-21
KARNAPHULI	-	0.0%	10.0%	Record Date	27-Jun-21

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KARNAPHULI

The auditor of the Karnaphuli Insurance Company Ltd has given the "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Emphasis of Matter: In our opinion, we have considered the adequacy of disclosure in the Financial Statement in the light of such we would like to draw attention of the user of these Financial Statement on the below matter- a) Management Expenses exceeds by TK. 10,135,857 which is 6.97 % higher than the limit as prescribed in SRO no. 280-Law /2018 dated 26 September, 2018 of gross premium during the year. b) The company has not adopted IFRS-16 Leases as on 31 December, 2020. The company has several branches on rent whose rental deed is to be renewed during 2021. The company shall adopt the IFRS-16 in the upcoming financial year and prepare the financial statements adopting the previous as stated in IFRS-16 and thus comply accordingly. The company as paid total TK. 19,374,197.5 as rent of 28 branches.

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