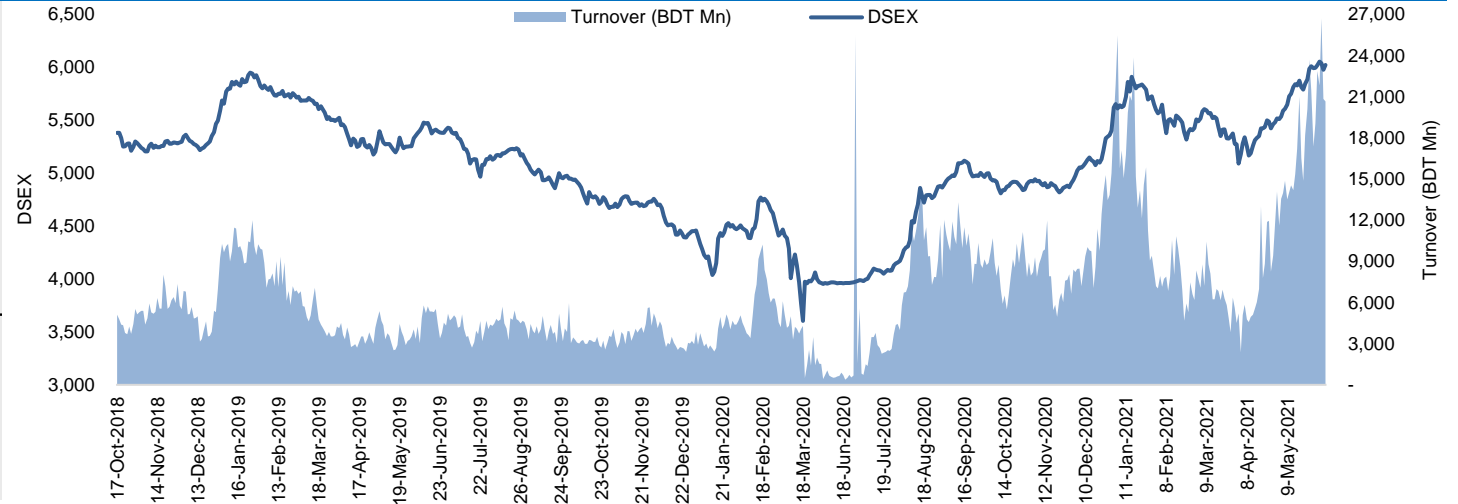


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.79%) gained 47.26 points and closed at 6,023.15. The blue-chip index DS30 (+0.04%), the Shariah-based index DSES (+0.09%), and the large-cap index CDSET (+0.07%) closed at 2,195.98, 1,290.54, and 1,224.74 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 1.48% followed by NBF1 (+1.25%), Engineering (+0.12%). Food & Allied experienced the highest loss of 0.4% followed by Telecommunication (-0.29%), Pharmaceutical (-0.26%), Fuel & Power (-0.06%). Block trades contributed 1.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.1%) was the most traded share with a turnover of BDT 1,545 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,023.15	5,975.89	+47.26	+0.79%	+11.5%
DS30	2,195.98	2,195.12	+0.86	+0.04%	+11.8%
DSES	1,290.54	1,289.43	+1.12	+0.09%	+3.9%
CDSET	1,224.74	1,223.85	+0.89	+0.07%	+9.1%

	Advanced	Declined	Unchanged	Total
All Category	182	144	43	369
A Category (Equity)	145	98	28	271
B Category (Equity)	23	29	7	59
N Category (Equity)	5	5	1	11
Z Category (Equity)	9	12	7	28
Mutual Funds	10	16	10	36
Corporate Bonds	2	0	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,087,139	5,065,140	+0.4%
	Mn USD	59,877	59,618	
Turnover	Mn BDT	20,658	20,833	-0.8%
	Mn USD	243	245	
Volume	Mn Shares	620	634	-2.1%
No. of Trade		287,121	304,927	-5.8%

Figure: Sectorial Turnover (BDT Mn)

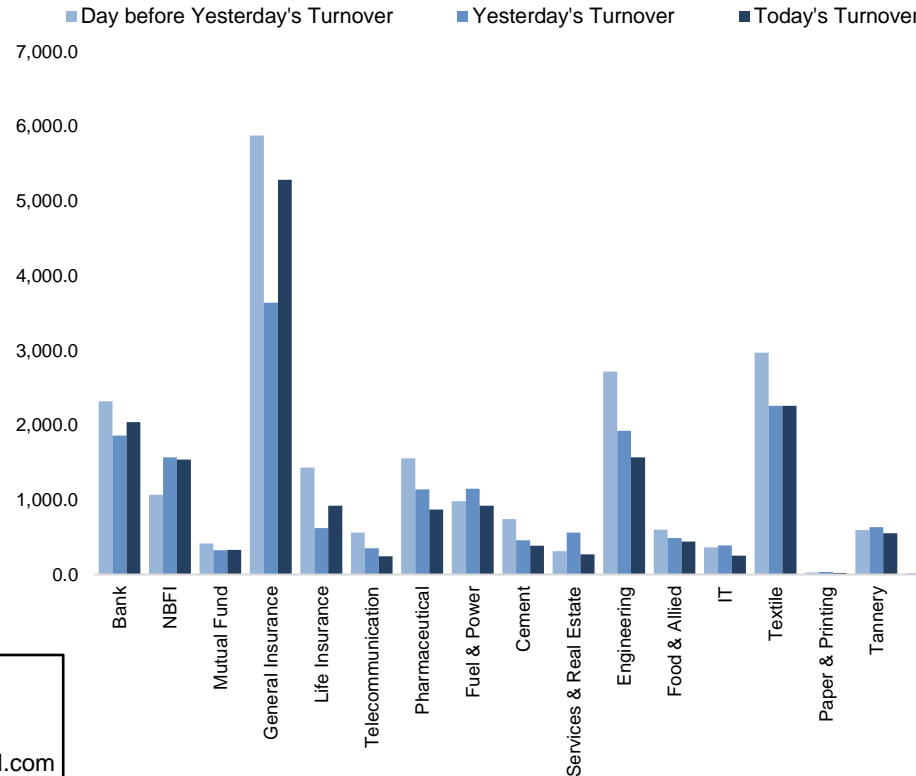
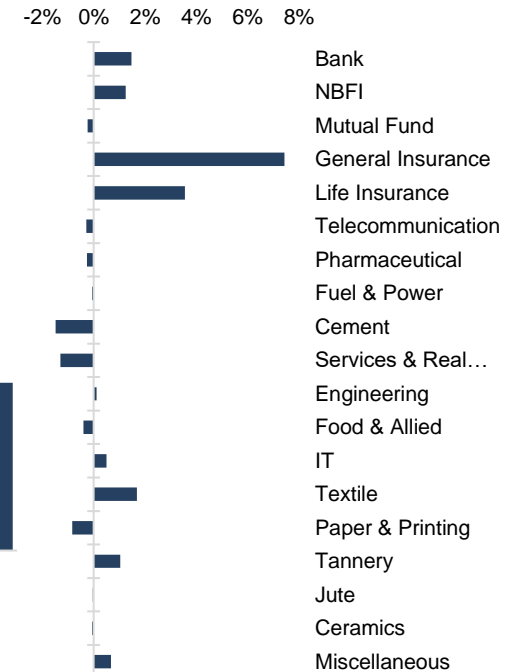


Figure: Sectorial Mcap Change



Market PE 19.1x
Market PB 1.9x

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Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
DHAKAINS	92.1	92.1	0.5	6	1
DOMINAGE	23.0	23.0	0.7	30	1
EMERALDOIL	21.0	21.0	0.6	30	1
FEDERALINS	45.0	44.0	2.8	62	2
FEKDIL	13.4	13.4	1.1	79	1
FORTUNE	31.5	29.6	16.4	526	8
GLOBALINS	72.0	68.0	9.0	125	6
GP	346.3	346.3	100.1	289	1
GREENELMF	8.2	8.2	0.9	110	1
GREENELT	102.5	102.5	0.5	5	1
ISLAMICFIN	21.5	21.5	0.9	40	1
ISLAMIINS	68.7	68.7	0.6	9	1
JAMUNABANK	22.6	22.6	0.7	30	1
LANKABAFIN	38.0	37.7	12.5	331	5
LRBDL	48.0	48.0	1.7	36	2
MHSML	18.0	18.0	1.8	100	1
NFML	34.2	34.2	5.1	150	1
NHFIL	44.4	44.2	11.9	269	5
NPOLYMAR	53.4	53.4	0.5	10	1
NRBCBANK	38.2	35.6	24.4	655	5
PARAMOUNT	89.1	89.1	0.5	6	1
PF1STMF	11.6	11.6	11.6	1,000	1
PIONEERINS	170.0	155.0	5.0	32	3
PRAGATIINS	107.4	107.4	1.1	10	1
PRIMEINSUR	61.0	61.0	0.5	9	1
PURABIGEN	44.0	44.0	0.5	12	1
QUASEMIND	45.7	45.7	2.9	64	2
RDFOOD	32.0	32.0	2.6	80	1
RNSPIN	4.7	4.7	3.3	700	1
SAIFPOWER	25.5	25.5	0.8	30	1
SALVOCHEM	21.4	21.4	1.1	50	1
SEAPEARL	76.1	76.1	1.5	20	1
SILVAPHL	19.0	19.0	0.9	45	1
SKTRIMS	58.6	58.6	25.1	428	4
SONARBAINS	107.0	106.7	3.2	30	2
STANDARINS	66.7	66.7	0.7	10	1
UCB	18.1	18.1	4.2	230	1
Total			381.1		86

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALIINS	-	0.0%	10.0%	Record Date	10-Jun-21
ALARABANK	-	0.0%	15.0%	Record Date	10-Jun-21

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Important DSE News
SONALIANS

(Q3 Un-audited): EPS was Tk. 0.49 for January-March 2021 as against Tk. 0.13 for January-March 2020; EPS was Tk. 0.75 for July 2020-March 2021 as against Tk. 1.36 for July 2019-March 2020. NOCFPS was Tk. 6.08 for July 2020-March 2021 as against Tk. 4.33 for July 2019-March 2020. NAV per share was Tk. 226.28 as on March 31, 2021 and Tk. 227.27 as on March 31, 2020. The Company also informed that (1) Earning per Share (EPS) improves due to increase of Export Turnover in comparison with preceding quarter (July 2019 to March 2020). (2) Net operating Cash flow (NOCFPS) per Share comes positive due to increase in Export Turnover in comparison with preceding quarter (July 2019 to March 2020).

IFADAUTOS

(Q3 Un-audited): EPS was Tk. 0.51 for January-March 2021 as against Tk. 0.48 for January-March 2020; EPS was Tk. 2.17 for July 2020-March 2021 as against Tk. 1.92 for July 2019-March 2020. NOCFPS was Tk. (1.03) for July 2020-March 2021 as against Tk. (7.28) for July 2019-March 2020. NAV per share was Tk. 40.80 as on March 31, 2021 and Tk. 39.73 as on June 30, 2020.

AMBEEPHA

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2020. Date of AGM: 13.07.2021, Time: 11:00 AM, Venue: digital platform. Record date: 28.06.2021. The Company has also reported EPS of Tk. 1.52, NAV per share of Tk. 24.10 and NOCFPS of Tk. (4.99) for the year ended on June 30, 2020 as against Tk. 1.40, Tk. 24.09 and Tk. 16.42 respectively for the same period of the previous year.

BSRMLTD

Refer to their earlier news disseminated by DSE on 21.01.2021 and 23.10.2019 regarding Merger with BSRM Steel Mills Limited with a sister (non-listed) Company, the Company has further informed that Board of Directors of Bangladesh Steel Re-Rolling Mills Limited (Transferee Company) has decided to issue 6,25,16,390 no ordinary shares of the Company in favor of the shareholders of BSRM Steel Mills Limited (Transferor Company) as per approval of merger by BSEC. The paid up share capital of Bangladesh Steel Re-Rolling Mills Limited will be increased to BDT 2,98,58,46,260.00 from BDT 2,36,06,82,360.00 after issue of approved shares.

JAMUNABANK

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to buy 52,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

EASTERNINS

The auditor of the Eastern Insurance Company Ltd. has given the "Qualified Opinion" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Basis for Qualified Opinion: As further disclosed in note no. 14.A Consolidated Investment in Shares and Debentures to the consolidated financial statements, the investment in subsidiary of BDT 285,909,200 has been adjusted against the share capital of BDT 9,999,800 and share money deposit of BDT 275,909,400 of the subsidiary as a consolidation adjustment which constitute a departure from IFRS. The Group have not recognized goodwill of BDT 275,909,400 in the Consolidated Statement of Financial Position. Furthermore, as more described in note no. 14.02 Provision for investment fluctuation fund the Company have made a reserve of BDT 52,500,000 as reserve against investment fluctuation which constitute a departure from IFRS. The company should increase its investment fluctuation fund by BDT 72,143,835 and also increase the investment by BDT 124,643,835 to reflect the Fair Value of the investment and decrease provision for investment fluctuation fund by BDT 52,500,000.

ISLAMIINS

The auditor of the Islami Insurance Bangladesh Limited has given the "Qualified Opinion" & "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Basis for Qualified Opinion: We could not obtained sufficient appropriate audit evidence regarding difference amount of BDT. 61,662,813 between VAT return and "Premium" as presented in "Form XL" to the financial statements and cash in hand amounting to BDT 12,721,661." Emphasis of Matter: We draw attention to note no. 2.25 (ii) to the financial statements, the management could not determine the forfeited amount of the provident fund due to non-availability of audit report. In addition to this in note no.

2.25 (iv) to the financial statements relating to Incentive Bonus/Workers Profit Participation Fund in which includes worker profit participation fund doesn't maintained as per labor act 2006 and no fund has been created by IIBL, furthermore in note no 21.00 "Office Space Purchase in Process" where the company has not complied with IAS-16 to recognize its assets. Our opinion is not modified in respect of these matters. note no. 2.25 (ii) (ii) Contributory Provident Fund Recognized by Tax Authorities In respect of provident fund at 10% of Basic salary of eligible employee is being made annually as per P.F. rules administered by Board of Trustees, The eligible employees contribute @ 10% of basic salary. Provident fund has not been audited since 2019.

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