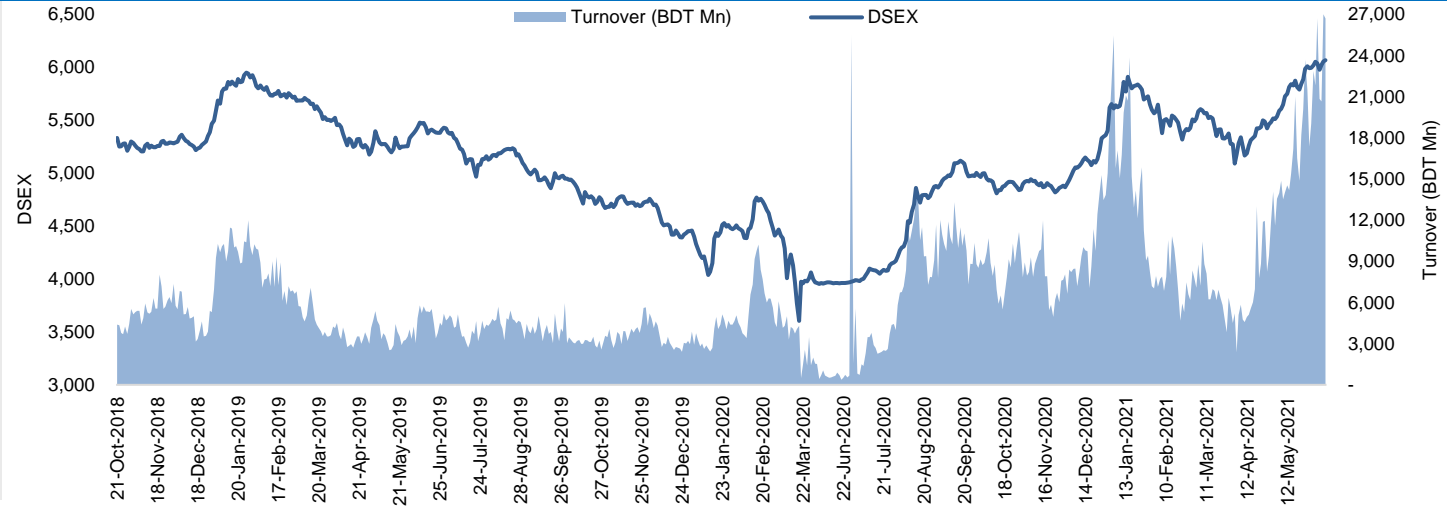


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.19%) gained 11.59 points and closed at 6,066.64. The blue-chip index DS30 (+0.11%), the Shariah-based index DSES (+0.25%), and the large-cap index CDSET (+0.20%) closed at 2,205.10, 1,299.48, and 1,230.52 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 1.37% followed by Fuel & Power (+0.22%), and Pharmaceutical (+0.10%). Engineering experienced the highest loss of 1.27% followed by NBFi (-1.23%), Bank (-0.85%), and Food & Allied (-0.17%). Block trades contributed 2.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.2%) was the most traded share with a turnover of BDT 2,291 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,066.64	6,055.05	+11.59	+0.19%	+12.3%
DS30	2,205.10	2,202.63	+2.47	+0.11%	+12.3%
DSES	1,299.48	1,296.25	+3.23	+0.25%	+4.6%
CDSET	1,230.52	1,228.09	+2.43	+0.20%	+9.6%

	Advanced	Declined	Unchanged	Total
All Category	209	149	9	367
A Category (Equity)	153	112	4	269
B Category (Equity)	33	25	1	59
N Category (Equity)	6	4	1	11
Z Category (Equity)	17	8	3	28
Mutual Funds	35	1	0	36
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,099,378	5,097,648	+0.0%
	Mn USD	60,021	60,001	
Turnover	Mn BDT	26,693	27,006	-1.2%
	Mn USD	314	318	
Volume	Mn Shares	856	785	+9.1%
No. of Trade		367,634	364,006	+1.0%

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Figure: Sectorial Turnover (BDT Mn)

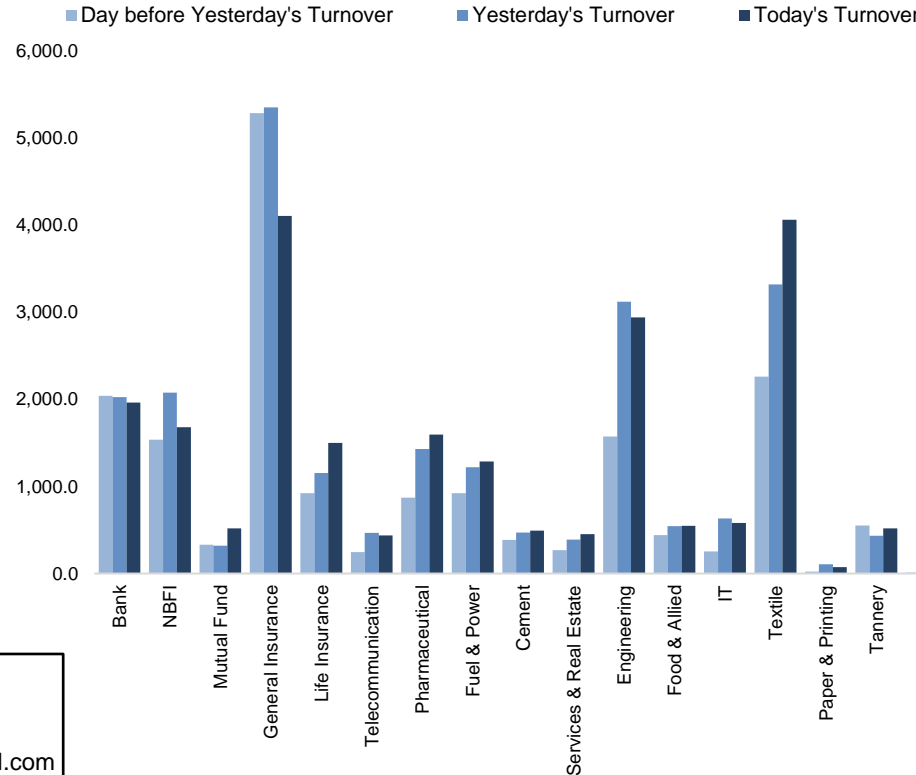


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,506	1,519	-12.92	-0.85%	31	650,551	14.4%	1,960.3	7.5%	8.4x	0.8x	GP	476,116	10.5%	87.5	13.4x	7.8x
NBFI	2,072	2,098	-25.71	-1.23%	23	203,594	4.5%	1,677.0	6.4%	43.9x	3.2x	WALTONHIL	417,132	9.2%	79.5	41.8x	7.3x
Mutual Fund	1,009	985	+24.80	+2.52%	37	45,555	1.0%	518.5	2.0%	NM	0.9x	BATBC	287,658	6.4%	162.2	24.5x	7.6x
General Insurance	5,684	5,863	-179.05	-3.05%	38	146,998	3.3%	4,101.4	15.7%	27.6x	2.7x	ROBI	235,183	5.2%	238.3	NM	3.5x
Life Insurance	2,724	2,684	+40.70	+1.52%	12	74,479	1.6%	1,499.4	5.7%	NM	NM	SQURPHARMA	189,966	4.2%	170.5	13.1x	2.2x
Telecommunication	6,298	6,213	+85.08	+1.37%	3	739,910	16.4%	437.3	1.7%	19.0x	5.5x	UPGDCL	159,416	3.5%	30.6	16.5x	5.3x
Pharmaceutical	3,398	3,395	+3.30	+0.10%	31	619,183	13.7%	1,593.0	6.1%	20.4x	2.5x	RENATA	124,695	2.8%	47.9	27.1x	5.1x
Fuel & Power	1,690	1,686	+3.77	+0.22%	22	451,945	10.0%	1,285.7	4.9%	12.3x	1.4x	ICB	86,867	1.9%	30.6	41.9x	2.0x
Cement	1,994	2,002	-8.40	-0.42%	7	117,056	2.6%	490.5	1.9%	20.5x	2.5x	BEXIMCO	86,589	1.9%	2,291.2	23.8x	1.3x
Services & Real Estate	1,117	1,091	+25.71	+2.36%	8	43,393	1.0%	453.2	1.7%	NM	0.9x	BERGERPBL	81,811	1.8%	37.1	33.1x	8.4x
Engineering	5,023	5,088	-64.67	-1.27%	42	613,220	13.6%	2,939.9	11.2%	33.7x	2.9x	BXPBARMA	77,847	1.7%	218.5	17.1x	2.2x
Food & Allied	20,985	21,020	-35.11	-0.17%	20	379,702	8.4%	547.2	2.1%	32.3x	8.0x	BRACBANK	67,660	1.5%	41.9	14.0x	1.3x
IT	2,807	2,774	+32.94	+1.19%	11	33,332	0.7%	581.6	2.2%	33.7x	2.4x	MARICO	67,334	1.5%	6.6	21.7x	41.1x
Textile	1,266	1,223	+43.63	+3.57%	56	132,141	2.9%	4,060.1	15.5%	NM	0.9x	LHBL	67,127	1.5%	233.4	23.4x	3.7x
Paper & Printing	5,194	5,073	+120.31	+2.37%	4	14,630	0.3%	74.4	0.3%	39.5x	1.0x	DUTCHBANGL	45,155	1.0%	277.1	8.0x	1.4x
Tannery	1,942	1,914	+28.71	+1.50%	6	21,197	0.5%	518.6	2.0%	NM	2.2x	SUMITPOWER	45,064	1.0%	171.1	8.0x	1.2x
Jute	8,246	8,370	-123.96	-1.48%	3	2,033	0.0%	22.8	0.1%	NM	14.8x	ISLAMIBANK	44,597	1.0%	9.1	9.2x	0.7x
Ceramics	542	513	+28.80	+5.62%	5	27,501	0.6%	291.1	1.1%	59.1x	1.8x	TITASGAS	34,524	0.8%	12.8	9.6x	0.5x
Miscellaneous	3,993	3,950	+42.48	+1.08%	14	201,397	4.5%	3,099.2	11.9%	30.3x	2.0x	EBL	34,244	0.8%	29.1	7.5x	1.0x
												OLYMPIC	34,190	0.8%	30.8	16.5x	3.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZAHENSPIN	7.7	+10.0%	18.6	NM	0.9x
INDEXAGRO	100.6	+9.9%	68.1	69.4x	1.8x
MIRAKHTER	87.4	+9.9%	224.1	23.4x	1.7x
COPPERTECH	29.9	+9.9%	104.5	47.7x	2.5x
SALAMCRST	29.9	+9.9%	62.5	50.7x	1.6x
DESHBANDHU	13.3	+9.9%	52.7	NM	1.3x
AIL	31.1	+9.9%	19.8	17.1x	1.5x
NURANI	8.9	+9.9%	41.5	NM	1.0x
SONARGAON	21.2	+9.8%	14.8	NM	0.9x
RAKCERAMIC	35.9	+9.8%	136.8	40.8x	2.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,295	7.7%	13.1x	2.2x
BATBC	76,086	4.7%	24.5x	7.6x
RENATA	60,876	3.8%	27.1x	5.1x
BEXIMCO	60,136	3.7%	23.8x	1.3x
BXPBARMA	54,352	3.4%	17.1x	2.2x
GP	47,612	2.9%	13.4x	7.8x
BRACBANK	36,374	2.3%	14.0x	1.3x
EBL	23,909	1.5%	7.5x	1.0x
LHBL	23,709	1.5%	23.4x	3.7x
ROBI	23,401	1.4%	NM	3.5x
ISLAMIBANK	21,710	1.3%	9.2x	0.7x
OLYMPIC	20,739	1.3%	16.5x	3.9x
BEACONPHAR	19,161	1.2%	27.1x	5.2x
CITYBANK	18,552	1.1%	6.0x	0.9x
PUBALIBANK	17,119	1.1%	6.8x	0.6x
NBL	16,718	1.0%	6.8x	0.5x
SUMITPOWER	16,579	1.0%	8.0x	1.2x
UPGDCL	15,942	1.0%	16.5x	5.3x
PRIMEBANK	15,190	0.9%	8.7x	0.8x
ALARABANK	14,733	0.9%	11.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	96.4	+3.2%	2,291.2	23.8x	1.3x
LANKABAFIN	37.6	-1.6%	550.6	20.8x	2.1x
PIONEERINS	193.9	-1.9%	487.1	26.1x	4.0x
FORTUNE	39.3	+4.2%	475.6	32.7x	2.9x
NPOLYMAR	64.4	+9.7%	414.4	21.4x	1.7x
NFML	35.4	-7.3%	400.9	27.4x	2.7x
DSSL	16.9	+8.3%	361.3	15.8x	1.0x
SANDHANINS	46.0	-1.1%	351.5	NM	NM
RINGSHINE	10.9	+7.9%	335.5	38.0x	0.6x
ALIF	12.0	+3.4%	323.3	23.5x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DHAKAINS	93.9	-11.5%	215.0	38.9x	4.7x
GBBPOWER	29.2	-8.5%	207.8	19.8x	1.4x
GLOBALINS	70.2	-7.9%	204.9	45.3x	5.1x
BGIC	54.9	-7.6%	47.1	35.6x	2.8x
NFML	35.4	-7.3%	400.9	27.4x	2.7x
ISLAMIINS	60.1	-7.3%	77.3	30.3x	4.2x
NHFIL	47.1	-6.7%	141.2	15.8x	2.5x
EIL	41.6	-6.5%	98.3	35.7x	2.7x
MERCINS	54.9	-6.3%	78.9	28.3x	2.8x
JANATAINS	41.8	-6.3%	41.0	34.0x	3.0x

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BDFINANCE	45.1	44.5	95.3	2,126	4
PROVATIINS	194.4	194.4	68.0	350	1
BXPBARMA	175.3	175.3	57.5	328	1
FORTUNE	36.6	35.1	36.1	998	10
GENEXIL	95.0	92.1	34.3	362	4
PHOENIXFIN	27.0	27.0	32.0	1,185	4
NRBCBANK	41.2	36.5	28.5	734	5
BEXIMCO	96.0	96.0	24.0	250	2
KTL	26.3	26.0	20.3	775	4
GBBPOWER	33.0	31.0	16.0	515	2

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NFML	36.3	35.0	15.2	425	5
REPUBLIC	64.5	64.4	10.4	162	2
DUTCHBANGL	85.2	85.2	8.8	103	1
MIRAKHTER	84.0	81.5	8.0	98	6
BAYLEASING	30.5	30.5	8.0	262	1
SSSTEEL	22.5	22.5	7.9	350	4
PRIMELIFE	86.1	86.1	6.5	76	4
BRACBANK	48.9	48.9	6.1	125	1
SONARBAINS	123.0	118.0	6.0	50	3
SALAMCRST	29.6	29.5	5.9	200	4
PF1STMF	12.1	11.5	5.3	450	5
LRGLOBMF1	7.4	7.4	4.4	600	2
NEWLINE	25.2	25.2	3.0	120	1
ASIAINS	110.0	110.0	2.9	26	1
UCB	17.7	17.7	2.7	150	1
LANKABAFIN	38.9	38.7	2.5	65	2
SONALIPAPR	247.1	247.1	2.5	10	1
RDFOOD	33.5	33.5	2.3	70	2
GENNEXT	5.1	5.0	2.0	400	4
PIONEERINS	180.0	180.0	2.0	11	1
<b>Total</b>			<b>541.1</b>		<b>107</b>

**Important DSE News**
**DHAKAINS**

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2020. Date of AGM: 10.08.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.07.2021. The Company has also reported EPS of Tk. 2.89, NAV per share (with revaluation) of Tk. 31.61, NAV per share (without revaluation) of Tk. 20.98 and NOCFPS of Tk. 1.45 for the year ended on December 31, 2020 as against Tk. 2.06, Tk. 30.13, Tk. 19.49 and Tk. 1.60 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.70 for January-March 2021 as against Tk. 0.63 for January-March 2020. NOCFPS was Tk. 0.14 for January-March 2021 as against Tk. 1.49 for January-March 2020. NAV per share (with revaluation) was Tk. 32.24 as on March 31, 2021 and Tk. 31.61 as on March 31, 2020, NAV per share (without revaluation) was Tk. 21.61 as on March 31, 2021 and Tk. 20.98 as on March 31, 2020. Reason for Significant deviation in EPS and NOCFPS: EPS has been increased due to the fact that gross premium income, reinsurance commission, interest, rental and other income received during the quarter are more that of corresponding period of previous year same quarter. NOCFPS has been decreased due to increase in claim and re-insurance premium compared to corresponding of previous year same quarter.

**FARCHEM**

(Q3 Un-audited): EPS was Tk. (0.02) for January-March 2021 as against Tk. 0.12 for January-March 2020; EPS was Tk. (0.04) for July 2020-March 2021 as against Tk. 0.48 for July 2019-March 2020. NOCFPS was Tk. 0.87 for July 2020-March 2021 as against Tk. 0.05 for July 2019-March 2020. NAV per share was Tk. 13.83 as on March 31, 2021 and Tk. 13.96 as on June 30, 2020.

(Q3 Un-audited): EPS was Tk. 0.21 for January-March 2021 as against Tk. 0.27 for January-March 2020; EPS was Tk. 0.79 for July 2020-MLDYEING -March 2021 as against Tk. 1.16 for July 2019-March 2020. NOCFPS was Tk. 1.76 for July 2020-March 2021 as against Tk. 1.03 for July 2019-March 2020. NAV per share was Tk. 15.92 as on March 31, 2021 and Tk. 16.39 as on June 30, 2020.

**RNSPIN**

(Q3 Un-audited): EPS was Tk. (0.04) for January-March 2021 as against Tk. (0.08) for January-March 2020; EPS was Tk. (0.16) for July 2020-March 2021 as against Tk. (0.83) for July 2019-March 2020. NOCFPS was Tk. 0.07 for July 2020-March 2021 as against Tk. 0.37 for July 2019-March 2020. NAV per share was Tk. 0.17 as on March 31, 2021 and Tk. 0.33 as on June 30, 2020.

**SPCL**

(Q3 Un-audited): Consolidated EPS was Tk. 1.56 for January-March 2021 as against Tk. 1.18 for January-March 2020; Consolidated EPS was Tk. 4.53 for July 2020-March 2021 as against Tk. 3.29 for July 2019-March 2020. Consolidated NOCFPS was Tk. 9.48 for July 2020-March 2021 as against Tk. 3.78 for July 2019-March 2020. Consolidated NAV per share was Tk. 36.04 as on March 31, 2021 and Tk. 34.26 as on June 30, 2020.

**KPPL**

(Q3 Un-audited): EPS was Tk. (0.04) for January-March 2021 as against Tk. (0.15) for January-March 2020; EPS was Tk. (0.14) for July 2020-March 2021 as against Tk. (0.52) for July 2019-March 2020. NOCFPS was Tk. (0.49) for July 2020-March 2021 as against Tk. 0.03 for July 2019-March 2020. NAV per share was Tk. 9.74 as on March 31, 2021 and Tk. 11.91 as on June 30, 2020. The Company also informed that on the basis of legal opinion entire amount of goods in transit has been adjusted as prior year's loss Tk. 14,72,09,845.00.

**SHAHJABANK**

Refer to their earlier news disseminated by DSE on 11.03.2021 regarding Decision to issue SJIBL Mudaraba Perpetual Bond, the Company has further informed that Board of Directors has decided to raise SJIBL Mudaraba Perpetual Bond of Tk. 500.00 crore in the following manner instead of Private Placement only to comply with Bangladesh Securities and Exchange Commission's Directive No. BSEC/CMRRCD/2009- 193/19 issued on 23 May,2021: Tk. 450.00 Crore through Private Placement and the rest amount of Tk. 50.00 Crore through Public Offer instead of Private Placement totaling of Tk. 500.00 Crore Contingent-Convertible, BASEL III compliant SJIBL Mudaraba Perpetual Bond as part of Additional Tire- 1 Capital of the Bank subject to the approval from Regulatory Authorities.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
STANDARINS	-	0.0%	12.5%	Record Date	13-Jun-21
BGIC	-	0.0%	12.0%	Record Date	14-Jun-21
MERCINS	-	0.0%	10.0%	Record Date	16-Jun-21
CENTRALINS	-	7.5%	6.0%	Record Date	17-Jun-21
TAKAFULINS	-	0.0%	10.0%	Record Date	21-Jun-21
ASIAINS	-	0.0%	12.0%	Record Date	22-Jun-21

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**FEDERALINS**

Dividend Declaration (Additional Information): The Company has further informed that reasons for declaration of stock dividend: i) Bonus share utilizing the share premium balance in terms of Section 57(2) of the Companies Act 1994. ii) Stock Dividend is not declared on accumulated profit of the Company. iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.