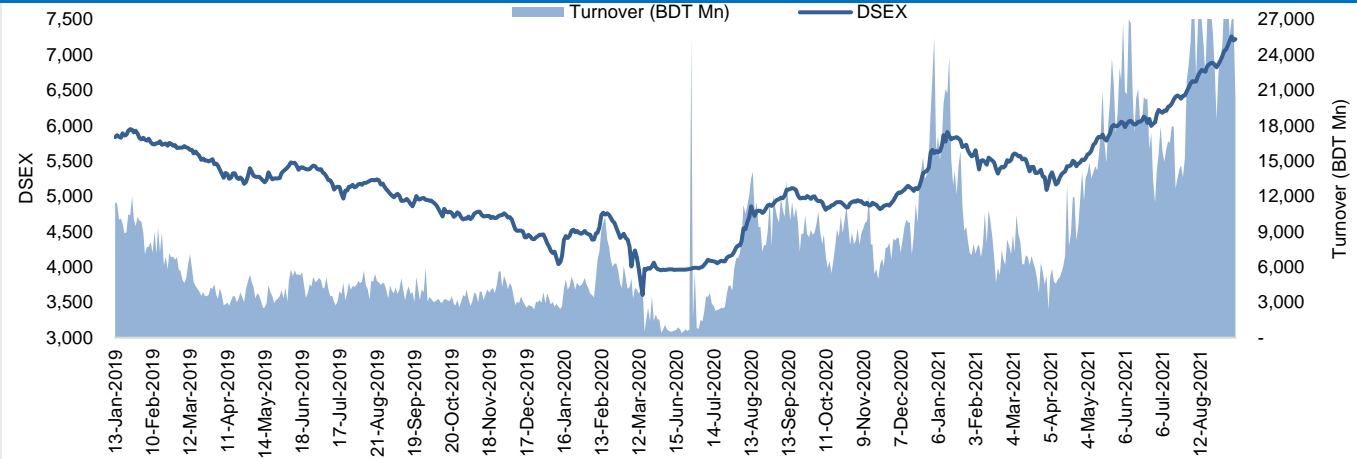


The market closed in green today. The benchmark index DSEX (+0.22%) gained 15.96 points and closed at 7,218.06. The bluechip index DS30 (-0.11%), the Shariah-based index DSES (+0.18%), and the large-cap index CDSET (+0.02%) closed at 2,635.15, 1,578.83, and 1,426.11 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 3.78% followed by NBF1 (-3.33%), Food & Allied (-0.77%), Pharmaceutical (-0.53%), Telecommunication (-0.37%), Fuel & Power (+0.24%), and Bank (+1.11%), respectively. Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.1%) was the most traded share with a turnover of BDT 1,496 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,218.06	7,202.09	+15.96	+0.22%	+33.6%
DS30	2,635.15	2,638.11	-2.95	-0.11%	+34.2%
DSES	1,578.83	1,575.97	+2.86	+0.18%	+27.1%
CDSET	1,426.11	1,425.80	+0.31	+0.02%	+27.0%

	Advanced	Declined	Unchanged	Total
All Category	189	143	43	375
A Category (Equity)	123	120	34	277
B Category (Equity)	41	11	5	57
N Category (Equity)	4	5	2	11
Z Category (Equity)	21	7	2	30
Mutual Funds	6	17	13	36
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,798,474	5,833,459	-0.6%
	Mn USD	68,057	68,468	
Turnover	Mn BDT	20,405	27,084	-24.7%
	Mn USD	239	318	
Volume	Mn Shares	455	637	-28.6%
No. of Trade		294,146	385,919	-23.8%

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Figure: Sectorial Turnover (BDT Mn)

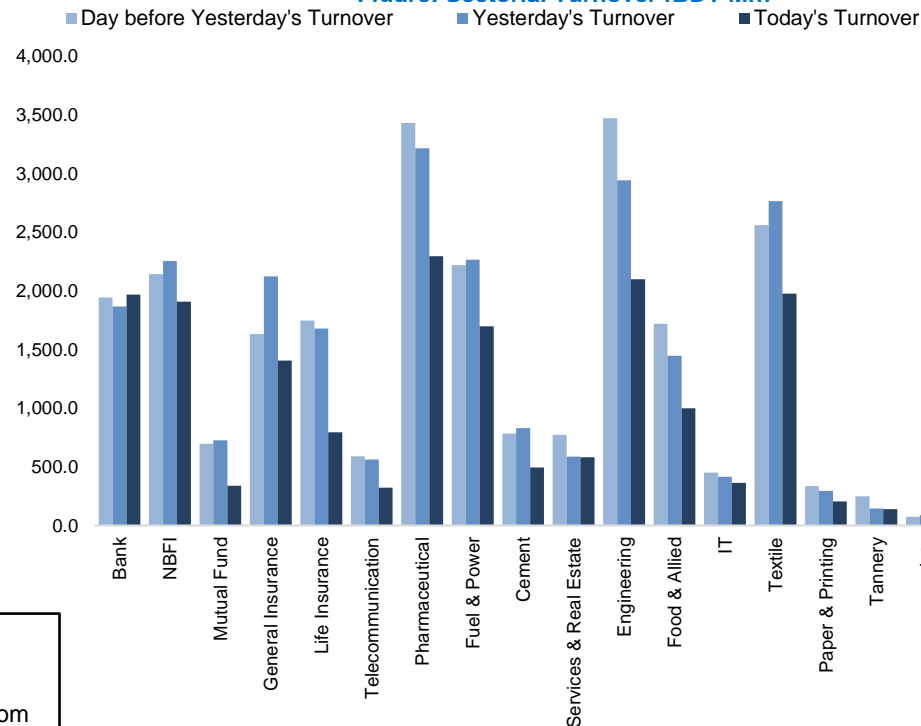
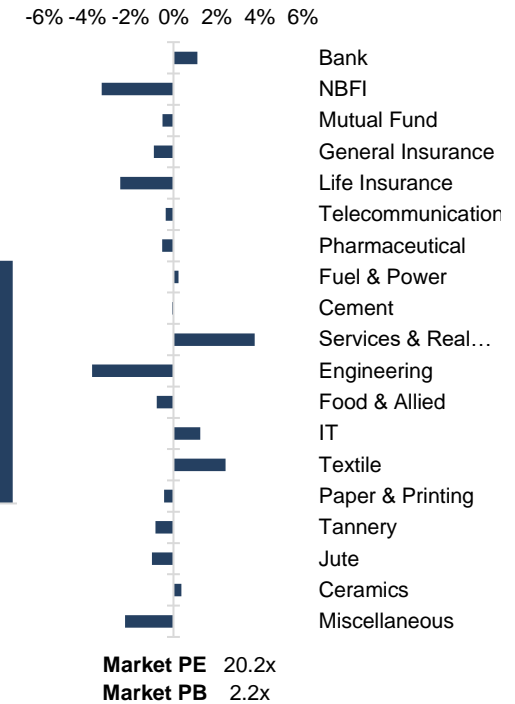


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,710	1,692	+18.70	+1.11%	32	747,851	14.3%	1,969.1	9.9%	8.9x	0.9x	GP	521,486	10.0%	72.9	14.2x	10.4x
NBFI	2,582	2,671	-88.96	-3.33%	23	255,101	4.9%	1,908.5	9.6%	22.1x	4.1x	WALTONHIL	408,317	7.8%	58.3	24.9x	4.3x
Mutual Fund	1,072	1,077	-5.49	-0.51%	37	48,908	0.9%	338.8	1.7%	NM	1.0x	BATBC	355,428	6.8%	385.7	26.3x	9.5x
General Insurance	5,623	5,675	-52.00	-0.92%	38	146,051	2.8%	1,407.0	7.1%	24.8x	2.7x	ROBI	221,041	4.2%	98.5	NM	3.4x
Life Insurance	2,968	3,043	-75.33	-2.48%	13	82,241	1.6%	795.4	4.0%	NM	NM	SQURPHARMA	215,674	4.1%	290.3	14.9x	2.5x
Telecommunication	6,587	6,611	-24.25	-0.37%	3	778,311	14.9%	320.8	1.6%	19.5x	6.3x	UPGDCL	177,097	3.4%	65.1	18.3x	5.9x
Pharmaceutical	4,192	4,214	-22.28	-0.53%	31	759,673	14.5%	2,294.7	11.5%	24.9x	3.1x	RENATA	141,972	2.7%	41.5	30.9x	5.8x
Fuel & Power	2,026	2,021	+4.75	+0.24%	23	558,021	10.7%	1,698.1	8.5%	14.8x	1.7x	ICB	104,514	2.0%	145.5	50.7x	2.4x
Cement	2,641	2,643	-1.47	-0.06%	7	147,972	2.8%	493.7	2.5%	21.5x	3.1x	BEXIMCO	102,792	2.0%	1,496.0	28.3x	1.6x
Services & Real Estate	1,307	1,259	+47.50	+3.77%	8	49,459	0.9%	581.6	2.9%	NM	1.0x	BXPBARMA	100,152	1.9%	642.3	21.9x	2.8x
Engineering	5,375	5,586	-211.35	-3.78%	42	655,996	12.5%	2,098.6	10.5%	24.1x	2.5x	LHBL	88,729	1.7%	271.3	24.3x	4.8x
Food & Allied	26,563	26,771	-207.26	-0.77%	20	468,613	9.0%	997.6	5.0%	34.9x	10.1x	BERGERPBL	83,624	1.6%	123.7	25.1x	7.2x
IT	3,447	3,405	+42.30	+1.24%	11	40,036	0.8%	361.7	1.8%	37.0x	2.9x	MARICO	75,342	1.4%	71.3	23.6x	27.7x
Textile	1,679	1,640	+39.58	+2.41%	58	180,574	3.4%	1,975.8	9.9%	NM	1.2x	BRACBANK	68,634	1.3%	50.9	11.8x	1.4x
Paper & Printing	7,283	7,314	-31.54	-0.43%	6	21,113	0.4%	204.5	1.0%	56.5x	1.4x	DUTCHBANGL	52,940	1.0%	36.4	9.7x	1.6x
Tannery	2,775	2,799	-23.37	-0.83%	6	30,094	0.6%	140.3	0.7%	NM	3.1x	BEACONPHAR	51,952	1.0%	58.0	51.5x	9.9x
Jute	10,544	10,650	-106.09	-1.00%	3	2,540	0.0%	42.2	0.2%	NM	18.4x	SUMITPOWER	50,511	1.0%	69.5	9.0x	1.4x
Ceramics	766	763	+2.76	+0.36%	5	36,532	0.7%	238.1	1.2%	41.6x	2.4x	ISLAMIBANK	48,622	0.9%	18.1	10.1x	0.8x
Miscellaneous	4,445	4,547	-101.96	-2.24%	14	225,791	4.3%	2,069.3	10.4%	29.8x	2.2x	TITASGAS	44,020	0.8%	25.7	12.2x	0.6x
												OLYMPIC	42,247	0.8%	244.2	20.4x	4.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONNOFABR	29.9	+9.9%	18.4	NM	1.1x
METROSPIN	29.9	+9.9%	49.7	34.4x	1.9x
MEGCONMILK	23.3	+9.9%	2.7	NM	NM
SBACBANK	22.3	+9.9%	108.2	11.6x	1.7x
BEACHHATCH	26.8	+9.8%	11.0	NM	2.7x
MEGHNAPET	29.2	+9.8%	2.7	NM	NM
TALLUSPIN	14.3	+9.2%	15.9	NM	1.3x
AIL	58.3	+8.6%	177.7	32.0x	2.8x
DESHBANDHU	26.7	+8.1%	71.4	NM	2.6x
FUWANGCER	23.8	+7.7%	50.3	59.5x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TAUFIKA	0.0	#####	0.0	0.0x	0.0x
ICB	129.7	-8.7%	145.5	50.7x	2.4x
WALTONHIL	1,347.9	-6.2%	58.3	24.9x	4.3x
BERGERPBL	1,803.1	-6.1%	123.7	25.1x	7.2x
SAVAREFR	261.9	-4.3%	3.2	NM	119.6x
BNICL	139.5	-4.3%	22.6	38.6x	6.7x
BATASHOE	908.8	-4.0%	18.5	NM	3.4x
SINGERBD	200.7	-3.6%	75.7	19.0x	6.0x
NATLIFEINS	245.3	-3.3%	1.7	NM	NM
DELTALIFE	151.9	-3.2%	161.5	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	141,115	7.3%	14.9x	2.5x
BATBC	94,011	4.8%	26.3x	9.5x
BEXIMCO	71,389	3.7%	28.3x	1.6x
BXPBARMA	69,926	3.6%	21.9x	2.8x
RENATA	69,311	3.6%	30.9x	5.8x
GP	52,149	2.7%	14.2x	10.4x
BRACBANK	36,898	1.9%	11.8x	1.4x
BEACONPHAR	36,365	1.9%	51.5x	9.9x
LHBL	31,339	1.6%	24.3x	4.8x
EBL	27,239	1.4%	7.5x	1.3x
OLYMPIC	25,627	1.3%	20.4x	4.8x
ISLAMIBANK	23,670	1.2%	10.1x	0.8x
ROBI	21,994	1.1%	NM	3.4x
CITYBANK	20,773	1.1%	5.6x	1.0x
NBL	19,331	1.0%	9.0x	0.5x
SUMITPOWER	18,583	1.0%	9.0x	1.4x
IFIC	17,827	0.9%	15.4x	1.0x
UPGDCL	17,710	0.9%	18.3x	5.9x
PUBALIBANK	17,612	0.9%	6.7x	0.6x
ALARABANK	16,466	0.8%	12.3x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	117.3	+0.1%	1,496.0	28.3x	1.6x
BXPBARMA	224.5	+1.0%	642.3	21.9x	2.8x
NHFIL	79.0	+5.9%	595.3	24.4x	4.5x
NRBCBANK	30.6	+5.5%	483.8	10.6x	2.0x
BATBC	658.2	-0.6%	385.7	26.3x	9.5x
LANKABAFIN	41.7	+1.5%	375.7	17.5x	2.3x
LINDEBD	1,698.2	+6.2%	342.8	19.6x	4.8x
SAIFPOWER	33.9	+4.3%	334.2	42.3x	2.1x
SQURPHARMA	243.3	-0.4%	290.3	14.9x	2.5x
DOMINAGE	41.2	+5.9%	275.5	23.1x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AIL	53.5	53.5	1.1	20	1
AMANFEED	66.8	66.8	2.0	30	2
AOL	59.7	59.7	3.0	50	3
ARAMIT	425.4	425.4	0.8	2	1
BDFINANCE	67.5	67.5	3.7	55	1
BDLAMPS	236.1	236.1	0.9	4	1
BDTHAI	27.5	27.5	1.4	50	1
BEXIMCO	118.4	118.4	0.7	6	1
BNICL	154.0	145.0	23.4	154	4
BSCCL	236.0	236.0	4.0	17	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BXPHARMA	222.5	202.8	37.2	169	4
COPPERTECH	44.9	44.9	0.5	12	1
DOMINAGE	37.5	37.5	5.2	139	4
DOREENPWR	86.0	86.0	3.3	38	2
EASTERNINS	123.0	123.0	8.0	65	1
ESQUIRENIT	42.7	42.7	0.7	17	1
FORTUNE	64.6	61.0	61.5	998	9
GBBPOWER	50.9	45.0	22.5	467	11
GENEXIL	117.0	117.0	13.8	118	2
IFIC	18.2	15.9	2.3	130	2
KARNAPHULI	49.2	49.2	1.0	20	1
KOHINOOR	548.5	548.5	21.9	40	2
KTL	32.9	30.8	2.1	67	3
LINDEBD	1,666.1	1,666.1	11.7	7	1
LOVELLO	33.6	33.6	0.7	20	1
MICEMENT	83.1	83.1	0.5	7	1
NBL	9.5	8.7	19.3	2,050	3
NEWLINE	31.4	31.4	1.1	35	1
AIL	74.0	74.0	16.9	229	2
ORIONPHARM	65.0	65.0	3.9	60	1
PRIMEBANK	23.2	23.2	21.0	903	1
PROGRESLIF	126.0	122.9	1.5	12	2
PTL	61.0	57.6	26.2	437	6
SANDHANINS	42.8	42.8	1.5	34	1
SPCL	110.0	110.0	11.2	102	2
SQURPHARMA	244.0	244.0	4.9	20	1
SSSTEEL	24.3	24.3	10.3	425	1
UPGDCL	280.0	280.0	1.7	6	3
WALTONHIL	1,350.0	1,350.0	0.7	1	1
0	0.0	0.0	-		0
0	0.0	0.0	-		0
Total			354	102	87

Important DSE News
NCC BANK

Mr. Aslam-Ul-Karim, one of the Sponsors of the Company, has further reported that he has completed his sale of 50,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 06.09.2021.

Mr. Md. Rashed Pasha, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,25,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 17.08.2021.

Mr. M.A. Quasem, one of the Sponsors of the Company, has further reported that he has completed his sale of 3,75,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 25.08.2021.

DHAKAINS

(Q2 Un-audited): EPS was Tk. 1.00 for April-June 2021 as against Tk. 0.47 for April-June 2020; EPS was Tk. 1.70 for January-June 2021 as against Tk. 1.10 for January-June 2020. NOCFPS was Tk. 0.23 for January-June 2021 as against Tk. 1.89 for January-June 2020. NAV per share (with revaluation) was Tk. 31.56 as on June 30, 2021 and Tk. 31.61 as on June 30, 2020, NAV per share (without revaluation) was Tk. 20.93 as on June 30, 2021 and Tk. 20.98 as on June 30, 2020.

DUTCHBANGL

Mr. Mohammed Sahabuddin Ahmed one of the Sponsors of the company, has expressed his intention to transfer 1,26,50,000 shares out of his total holding of 14,04,92,955 shares of the Company to his Daughter Ms. Sadia Rayen Ahmed (General Shareholder), by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21

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