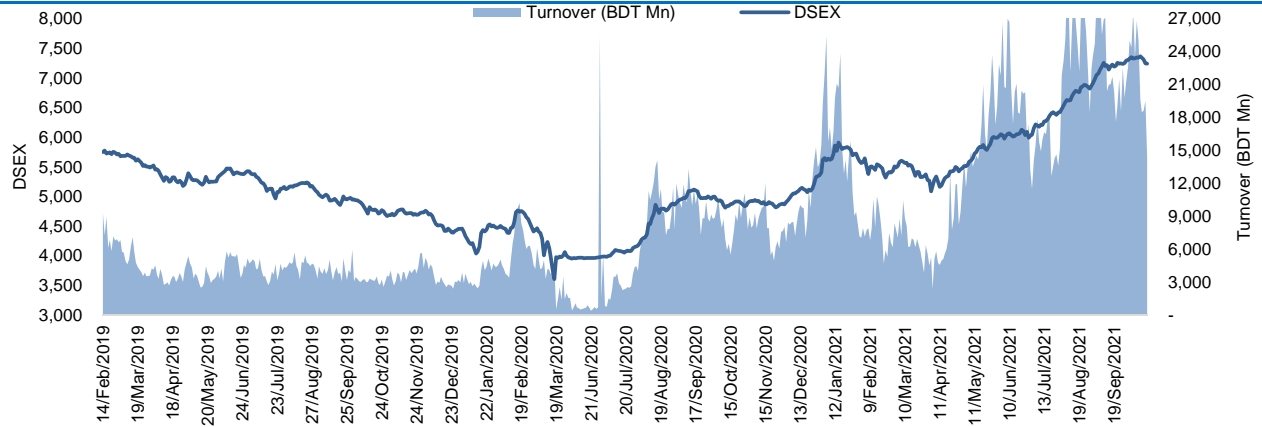


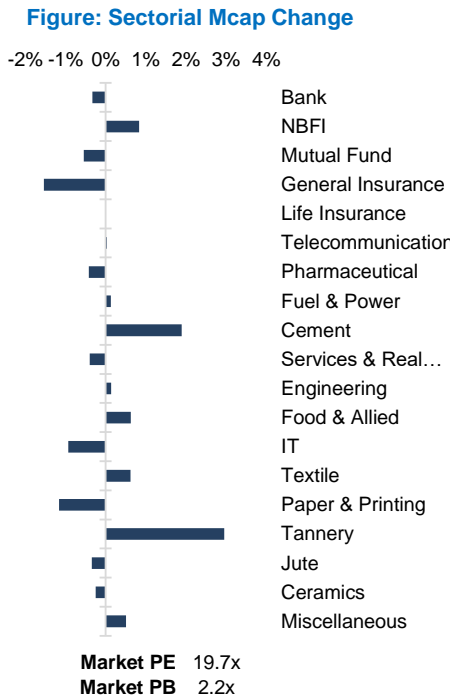
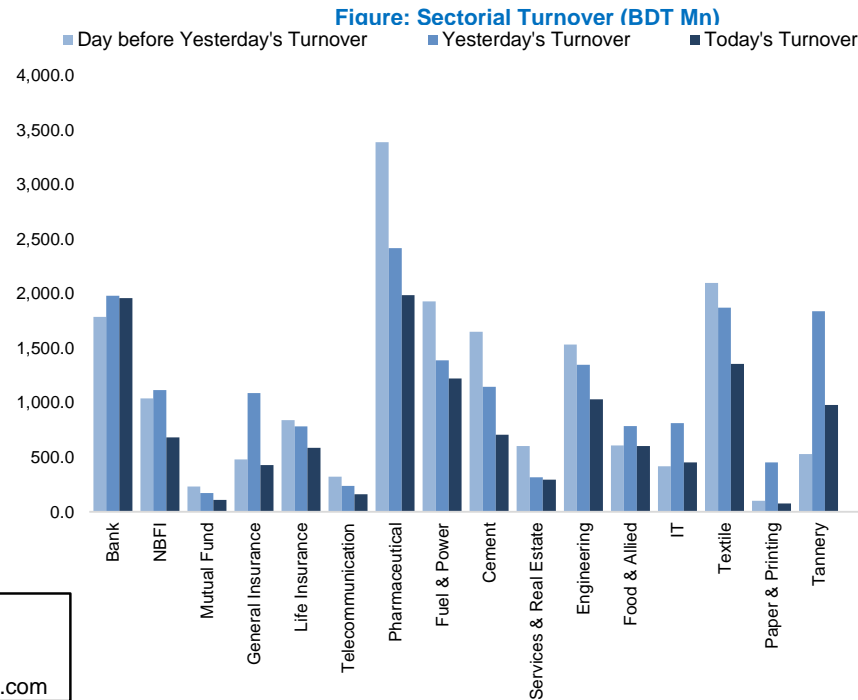
The market closed in red today. The benchmark index DSEX (-0.07%) lost 5.17 points and closed at 7,243.27. The blue-chip index DS30 (+0.06%), the Shariah-based index DSES (+0.05%), and the large-cap index CDSET (+0.14%) closed at 2,719.14, 1,567.44, and 1,449.06 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 0.84% followed by Food & Allied (+0.62%), Engineering (+0.14%), Fuel & Power (+0.13%), Telecommunication (+0.03%), Bank (-0.33%), and Pharmaceutical (-0.41%), respectively. Block trades contributed 0.6% of the overall market turnover. Fortune Shoes Limited (+7.2%) was the most traded share with a turnover of BDT 957 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,243.27	7,248.44	-5.17	-0.07%	+34.1%
DS30	2,719.14	2,717.57	+1.57	+0.06%	+38.5%
DSES	1,567.44	1,566.60	+0.83	+0.05%	+26.2%
CDSET	1,449.06	1,447.01	+2.05	+0.14%	+29.0%

	Advanced	Declined	Unchanged	Total
All Category	114	219	43	376
A Category (Equity)	79	168	31	278
B Category (Equity)	21	28	8	57
N Category (Equity)	3	8	0	11
Z Category (Equity)	11	15	4	30
Mutual Funds	5	18	13	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,801,128	5,746,899	
	Mn USD	68,088	67,452	+0.9%
Turnover	Mn BDT	14,339	19,530	
	Mn USD	168	229	-26.6%
Volume	Mn Shares	317	426	-25.6%
No. of Trade		212,466	258,253	-17.7%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,644	1,650	-5.47	-0.33%	32	719,699	13.9%	1,957.5	14.2%	8.2x	0.9x	GP	495,425	9.5%	45.7	13.5x	9.9x
NBFI	2,631	2,609	+21.89	+0.84%	23	260,447	5.0%	682.9	4.9%	22.7x	4.1x	BATBC	388,692	7.5%	404.0	28.8x	10.4x
Mutual Fund	996	1,001	-5.46	-0.55%	37	45,594	0.9%	108.9	0.8%	NM	0.9x	WALTONHIL	374,177	7.2%	7.0	22.8x	4.0x
General Insurance	5,378	5,462	-83.87	-1.54%	38	135,513	2.6%	429.4	3.1%	21.9x	2.4x	ROBI	212,136	4.1%	60.9	NM	3.3x
Life Insurance	2,894	2,894	+0.15	+0.01%	13	81,936	1.6%	586.6	4.2%	NM	NM	SQRPHARMA	208,582	4.0%	254.4	14.4x	2.4x
Telecommunication	6,282	6,280	+2.06	+0.03%	3	743,511	14.3%	160.0	1.2%	18.6x	6.1x	UPGDCL	169,619	3.3%	44.2	17.6x	5.6x
Pharmaceutical	4,207	4,224	-17.50	-0.41%	31	762,818	14.7%	1,986.5	14.4%	25.0x	3.1x	RENATA	139,955	2.7%	15.1	30.5x	5.8x
Fuel & Power	1,991	1,988	+2.66	+0.13%	23	551,059	10.6%	1,222.3	8.8%	14.6x	1.7x	BEXIMCO	122,334	2.4%	823.1	33.6x	1.9x
Cement	3,102	3,044	+57.80	+1.90%	7	168,146	3.2%	706.9	5.1%	24.4x	3.6x	ICB	116,763	2.2%	43.6	56.7x	2.6x
Services & Real Estate	1,434	1,440	-5.69	-0.40%	8	54,929	1.1%	293.8	2.1%	NM	1.2x	LHBL	111,376	2.1%	625.3	30.4x	6.1x
Engineering	5,091	5,084	+7.13	+0.14%	42	618,591	11.9%	1,032.0	7.5%	22.8x	2.4x	BXPBARMA	105,907	2.0%	233.6	23.2x	3.0x
Food & Allied	27,633	27,462	+171.41	+0.62%	20	492,280	9.5%	602.7	4.4%	36.6x	10.6x	BERGERPBL	83,183	1.6%	11.6	25.0x	7.2x
IT	3,503	3,536	-32.95	-0.93%	11	41,058	0.8%	452.4	3.3%	37.7x	2.9x	MARICO	72,482	1.4%	12.9	22.7x	26.7x
Textile	1,710	1,700	+10.50	+0.62%	58	179,805	3.5%	1,355.5	9.8%	NM	1.2x	BRACBANK	63,761	1.2%	30.4	11.0x	1.3x
Paper & Printing	7,295	7,380	-85.45	-1.16%	6	21,553	0.4%	77.5	0.6%	44.9x	1.5x	BEACONPHAR	53,384	1.0%	29.0	52.9x	10.2x
Tannery	3,140	3,050	+90.07	+2.95%	6	34,612	0.7%	978.6	7.1%	NM	3.4x	SUMITPOWER	50,724	1.0%	118.1	9.0x	1.4x
Jute	8,854	8,884	-30.34	-0.34%	3	2,133	0.0%	5.8	0.0%	NM	15.5x	DUTCHBANGL	50,537	1.0%	11.5	9.3x	1.5x
Ceramics	745	747	-1.82	-0.24%	5	35,407	0.7%	121.9	0.9%	40.3x	2.3x	ISLAMIBANK	48,300	0.9%	19.4	9.6x	0.8x
Miscellaneous	4,782	4,758	+24.16	+0.51%	14	241,295	4.6%	1,070.9	7.7%	31.8x	2.4x	POWERGRID	47,753	0.9%	422.0	22.1x	0.8x
												TITASGAS	42,537	0.8%	14.8	11.8x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALIF	20.6	+9.6%	266.8	40.4x	1.5x
ANWARGALV	438.6	+8.2%	64.8	53.8x	23.8x
DESHBANDHU	27.5	+7.4%	132.6	NM	2.7x
FORTUNE	99.5	+7.2%	957.4	40.7x	6.4x
EMERALDOIL	36.6	+6.4%	10.5	NM	2.3x
BDLAMPS	238.0	+6.2%	30.5	NM	3.2x
NRBCBANK	31.6	+6.0%	729.4	11.0x	2.1x
AIL	60.2	+6.0%	22.7	33.0x	2.9x
LOVELLO	37.0	+5.1%	43.9	47.1x	3.1x
SPCERAMICS	37.7	+4.4%	56.0	NM	1.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	136,475	7.0%	14.4x	2.4x
BATBC	102,809	5.3%	28.8x	10.4x
BEXIMCO	84,961	4.4%	33.6x	1.9x
BXPBARMA	73,944	3.8%	23.2x	3.0x
RENATA	68,326	3.5%	30.5x	5.8x
GP	49,543	2.6%	13.5x	9.9x
LHBL	39,338	2.0%	30.4x	6.1x
BEACONPHAR	37,367	1.9%	52.9x	10.2x
BRACBANK	34,278	1.8%	11.0x	1.3x
EBL	25,241	1.3%	6.9x	1.2x
ISLAMIBANK	23,513	1.2%	9.6x	0.8x
OLYMPIC	21,649	1.1%	17.2x	4.1x
ROBI	21,108	1.1%	NM	3.3x
CITYBANK	20,630	1.1%	5.5x	1.0x
IFIC	19,116	1.0%	16.5x	1.0x
SUMITPOWER	18,661	1.0%	9.0x	1.4x
NBL	18,442	1.0%	8.6x	0.5x
ORIONPHARM	18,336	0.9%	37.6x	1.5x
PUBALIBANK	17,964	0.9%	6.4x	0.6x
UPGDCL	16,962	0.9%	17.6x	5.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FORTUNE	99.5	+7.2%	957.4	40.7x	6.4x
BEXIMCO	139.6	+1.1%	823.1	33.6x	1.9x
IFIC	17.8	-1.7%	768.4	16.5x	1.0x
ORIONPHARM	115.2	+1.0%	762.3	37.6x	1.5x
NRBCBANK	31.6	+6.0%	729.4	11.0x	2.1x
LHBL	95.9	+3.1%	625.3	30.4x	6.1x
DELTA LIFE	193.2	+0.4%	503.8	NM	NM
POWERGRID	67.0	-0.1%	422.0	22.1x	0.8x
BATBC	719.8	+1.0%	404.0	28.8x	####
GENEXIL	137.1	-1.4%	316.5	45.0x	7.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HRTEX	68.2	-7.7%	13.9	NM	1.5x
RENWICKJA	1,073.4	-4.5%	2.5	NM	NM
NHFIL	65.3	-4.1%	148.4	20.2x	3.7x
FAREASTFIN	7.0	-4.1%	1.2	NM	6.1x
RSRMSTEEL	28.5	-3.7%	11.7	NM	0.6x
FASFIN	8.1	-3.6%	8.7	NM	NM
APEXFOODS	144.4	-3.4%	4.2	19.5x	1.2x
NORTHNRINS	53.8	-3.4%	4.8	30.6x	2.6x
DAFODILCOM	65.3	-3.4%	2.4	NM	4.9x
ACFL	37.4	-3.4%	9.6	34.0x	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT)
FORTUNE	101.0	86.0	17.0	2,264	223.007
BNICL	138.0	135.0	10.0	254	34.916
BBSCABLES	80.1	80.1	1.0	400	32.04
EASTERNINS	119.0	117.0	6.0	256	30.166
GP	366.0	366.0	4.0	75	27.45
PADMALIFE	50.5	50.5	1.0	520	26.26
PIONEERINS	134.0	134.0	1.0	175	23.45
ENVOYTEX	41.0	41.0	1.0	537	22.003
SONALIPAPR	520.1	486.6	4.0	37	19.284
CITYBANK	29.9	29.9	1.0	357	10.662

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
FORTUNE	101.0	86.0	223.0	2,264	17
BNICL	138.0	135.0	34.9	254	10
BBSCABLES	80.1	80.1	32.0	400	1
EASTERNINS	119.0	117.0	30.2	256	6
GP	366.0	366.0	27.5	75	4
PADMALIFE	50.5	50.5	26.3	520	1
PIONEERINS	134.0	134.0	23.5	175	1
ENVOYTEX	41.0	41.0	22.0	537	1
SONALIPAPR	520.1	486.6	19.3	37	4
CITYBANK	29.9	29.9	10.7	357	1
KDSALTD	79.0	79.0	9.5	120	1
SPCL	119.0	107.0	8.4	78	3
MJLBD	110.0	110.0	6.1	56	2
DACCADYE	25.0	25.0	4.8	193	2
MAKSONSPIN	31.8	31.8	3.2	100	1
NRBCBANK	30.3	30.3	3.0	100	1
BAYLEASING	35.0	31.0	2.9	93	3
SUMITPOWER	47.5	47.5	2.9	61	1
GBBPOWER	45.9	44.8	1.8	40	2
LOVELLO	37.9	37.9	1.5	39	1
MIRAKHTER	88.8	88.8	1.4	16	1
LHBL	100.6	100.6	1.2	12	1
MLDYEING	31.0	30.2	1.2	38	2
ACTIVEFINE	32.8	32.8	0.9	28	1
AL-HAJTEX	69.5	69.5	0.9	12	1
IFADAUTOS	62.0	62.0	0.7	11	1
BSRMLTD	121.2	121.2	0.7	6	1
POWERGRID	70.0	70.0	0.7	10	1
PHOENIXFIN	33.3	33.3	0.7	20	1
Total			506.1		81

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IBNSINA	-	0.0%	47.0%	Record Date	18-Oct-21
Summit Power Limited	-	0.0%	35.0%	Record Date	24-Oct-21
Bay Leasing & Investment Limited	-	0.0%	10.0%	Record Date	18-Oct-21
Apex Footwear Limited	-	5.0%	35.0%	Record Date	21-Oct-21
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	28-Oct-21
Apex Tannery Limited	-	0.0%	10.0%	Record Date	27-Oct-21
Index Agro Industries Limited	-	0.0%	25.0%	Record Date	31-Oct-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21

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Important DSE News
RENATA

The the Company has informed that a meeting of the Board of Directors will be held on October 23, 2021 at 11:30 AM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

UTTARABANK

Mrs. Badrunessa Sharmin Islam, one of the Nominated Directors (Nominated from Wealthmax Asset Management Ltd.) of the Company, has further reported that she has completed her buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 08.09.2021.

BSRMSTEEL

The Company has informed that a meeting of the Board of Directors will be held on October 23, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

BSRMLTD

The Company has informed that a meeting of the Board of Directors will be held on October 23, 2021 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

EASTLAND

The Company has further informed that due to unavoidable circumstances a meeting of the Board of Directors of the Company as per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on October 24, 2021 at 3:00 PM instead October 18, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

GP

The Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 2:35 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021. The Company has informed that they will organize a conference on its 3rd quarter 2021 Financial results on October 21, 2021 at 7:30 PM via live webcast facility with the web link of <http://gpsocial.co/GPQ32021>. Research analysts or financial reporters can participate in the event by visiting the above link. To participate in question & answer session, prior registration is required by filling up the contact form in https://www.grameenphone.com/contact-us?form_type=2940 with participant details.

SOUTHEASTB

The Company has informed that, the board of directors of the company has approved the issuance of Perpetual Bond amounting to BDT 700.00 crore to increase Tire-I capital of the bank, subject to the approval of relevant regulatory authorities.

The Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

NCCBANK

Mr. Md. Rashed Pasha, one of the Sponsors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 3,97,995 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

FASFIN

The Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 6:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2020.

T10Y0126

Trading of '10Y BGTB 20/01/2026' Treasury Bond of Bangladesh Bank will be allowed in the Debt Board of DSE today October 14, 2021 under 'A' category. DSE Trading Code for '10Y BGTB 20/01/2026' Treasury Bond of Bangladesh Bank is "T10Y0126" and DSE Scrip Code is 88240 under 'Treasury Bond' Sector.

DUTCHBANGL

Mr. Mohammed Sahabuddin Ahmed one of the Sponsors of the company, has further reported that he has completed his transfer of 1,26,50,000 shares of the Company to his Daughter Ms. Sadia Rayen Ahmed (General Shareholder), by way of gift outside the trading system of the Exchange as per declaration disseminated on 13.09.2021.

ANLIMAYARN

The company has informed that a meeting of the Board of Directors will be held on October 23, 2021 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

ZAHINTEX

The Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

MONNOCERA

The Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

MONNOFABR

The Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

MONNOAGML

The Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

ASIAINS

Southeast Bank Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 03.10.2021.

ESQUIRENIT

The Company has informed that a meeting of the Board of Directors will be held on October 30, 2021 at 12:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

AL-HAJTEX

The Company has informed that a meeting of the Board of Directors will be held on October 24, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

BBS

The Company has informed that a meeting of the Board of Directors will be held on October 21, 2021 at 4:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

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