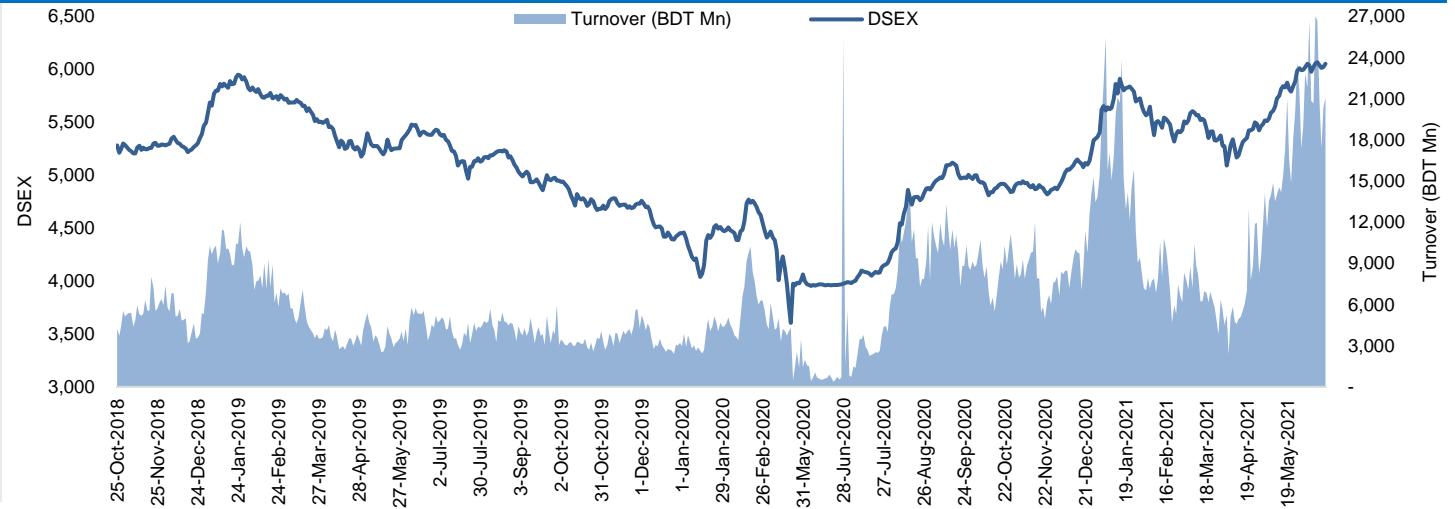


Daily Market Update

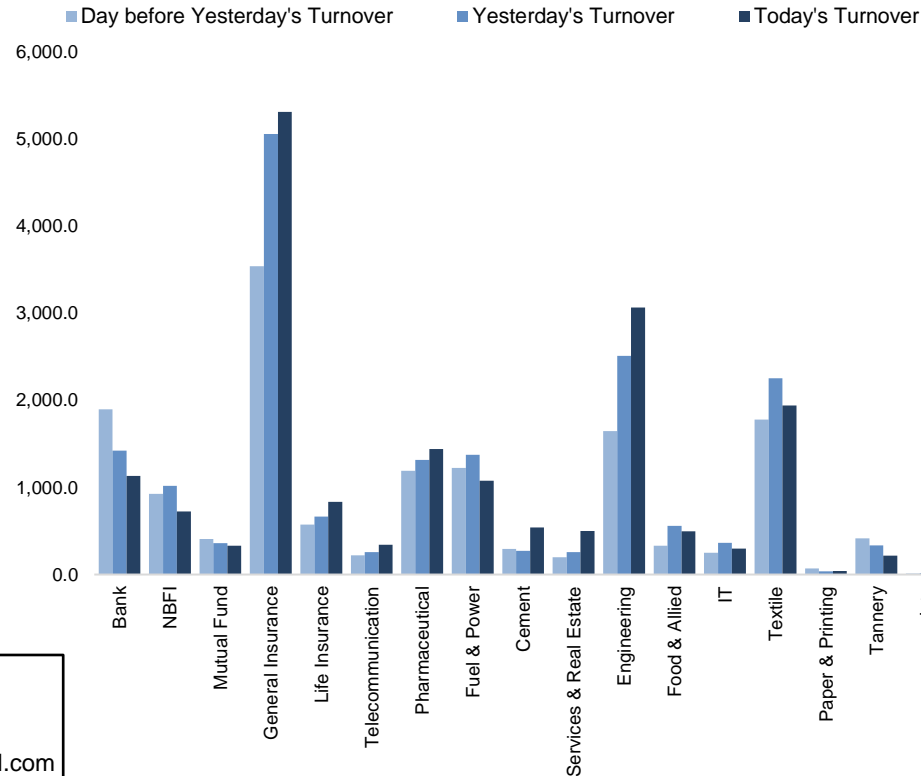
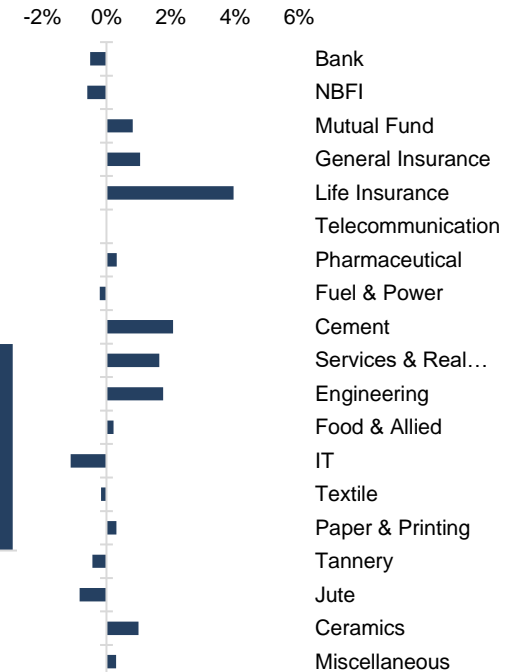
The market closed in green today. The benchmark index DSEX (+0.49%) gained 29.43 points and closed at 6,051.74. The blue-chip index DS30 (+0.29%), the Shariah-based index DSES (+0.36%), and the large-cap index CDSET (+0.28%) closed at 2,183.27, 1,288.67, and 1,216.62 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 1.77% followed by Pharmaceutical (+0.32%), Food & Allied (+0.22%), Telecommunication (+0.01%). NBF1 experienced the highest loss of 0.6% followed by Bank (-0.51%), Fuel & Power (-0.21%). Block trades contributed 1.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.6%) was the most traded share with a turnover of BDT 1,760 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,051.74	6,022.31	+29.43	+0.49%	+12.0%
DS30	2,183.27	2,176.88	+6.38	+0.29%	+11.2%
DSES	1,288.67	1,284.07	+4.60	+0.36%	+3.7%
CDSET	1,216.62	1,213.27	+3.35	+0.28%	+8.3%

	Advanced	Declined	Unchanged	Total
All Category	182	156	34	372
A Category (Equity)	144	103	24	271
B Category (Equity)	21	29	8	58
N Category (Equity)	3	8	0	11
Z Category (Equity)	14	16	2	32
Mutual Funds	21	2	13	36
Corporate Bonds	0	2	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,083,161	5,066,227	+0.3%
	Mn USD	59,830	59,631	
Turnover	Mn BDT	21,097	20,326	+3.8%
	Mn USD	248	239	
Volume	Mn Shares	574	582	-1.3%
No. of Trade		306,707	306,267	+0.1%

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

Market PE 19.0x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,484	1,491	-7.55	-0.51%	31	641,011	14.2%	1,130.2	5.4%	8.4x	0.8x	GP	463,423	10.3%	47.1	13.1x	7.6x
NBFI	2,073	2,085	-12.42	-0.60%	23	203,622	4.5%	725.0	3.5%	43.9x	3.2x	WALTONHIL	408,529	9.1%	52.5	40.9x	7.2x
Mutual Fund	1,012	1,004	+8.20	+0.82%	37	45,691	1.0%	329.6	1.6%	NM	0.9x	BATBC	285,930	6.4%	137.3	24.4x	7.5x
General Insurance	6,218	6,153	+64.64	+1.05%	38	160,809	3.6%	5,308.4	25.5%	30.1x	3.0x	ROBI	230,993	5.1%	243.9	NM	3.5x
Life Insurance	2,690	2,588	+102.50	+3.96%	12	73,545	1.6%	833.0	4.0%	NM	NM	SQRPHARMA	189,257	4.2%	51.5	13.1x	2.2x
Telecommunication	6,149	6,148	+0.79	+0.01%	3	722,384	16.0%	342.6	1.6%	18.6x	5.4x	UPGDCL	158,141	3.5%	37.8	16.4x	5.2x
Pharmaceutical	3,404	3,393	+10.91	+0.32%	31	620,110	13.8%	1,438.9	6.9%	20.4x	2.5x	RENATA	125,923	2.8%	19.2	27.4x	5.2x
Fuel & Power	1,693	1,697	-3.61	-0.21%	22	452,839	10.1%	1,074.7	5.2%	12.3x	1.4x	ICB	89,043	2.0%	33.0	43.0x	2.0x
Cement	2,023	1,982	+41.13	+2.07%	7	118,803	2.6%	539.3	2.6%	20.8x	2.5x	BEXIMCO	84,972	1.9%	1,759.7	23.4x	1.3x
Services & Real Estate	1,105	1,087	+17.93	+1.65%	8	42,927	1.0%	499.7	2.4%	NM	0.9x	BERGERPBL	82,325	1.8%	38.5	33.3x	8.4x
Engineering	4,998	4,911	+86.93	+1.77%	42	610,164	13.6%	3,061.9	14.7%	30.3x	2.8x	BXPBARMA	76,196	1.7%	112.4	16.7x	2.1x
Food & Allied	20,937	20,891	+45.60	+0.22%	20	378,820	8.4%	494.1	2.4%	32.2x	8.0x	LHBL	67,708	1.5%	133.0	23.6x	3.7x
IT	2,731	2,762	-30.76	-1.11%	11	32,431	0.7%	296.6	1.4%	30.0x	2.3x	MARICO	67,350	1.5%	8.1	21.7x	41.2x
Textile	1,258	1,260	-2.08	-0.17%	58	132,915	3.0%	1,939.9	9.3%	NM	0.9x	BRACBANK	66,824	1.5%	29.0	13.8x	1.3x
Paper & Printing	5,043	5,027	+15.74	+0.31%	6	14,447	0.3%	39.1	0.2%	38.8x	1.0x	SUMITPOWER	45,598	1.0%	56.5	8.1x	1.3x
Tannery	1,962	1,971	-8.59	-0.44%	6	21,416	0.5%	217.7	1.0%	NM	2.2x	ISLAMIBANK	44,436	1.0%	6.5	9.2x	0.7x
Jute	7,943	8,010	-67.36	-0.84%	3	1,958	0.0%	12.2	0.1%	NM	14.2x	DUTCHBANGL	44,330	1.0%	81.1	7.8x	1.3x
Ceramics	530	525	+5.25	+1.00%	5	26,919	0.6%	140.1	0.7%	57.6x	1.8x	OLYMPIC	34,350	0.8%	15.1	16.6x	3.9x
Miscellaneous	3,985	3,974	+11.76	+0.30%	14	201,027	4.5%	2,369.1	11.4%	30.2x	2.0x	TITASGAS	34,227	0.8%	13.0	9.5x	0.5x
												UNILEVERCL	33,477	0.7%	24.4	70.9x	22.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
POPULARLIF	114.6	+10.0%	200.4	NM	NM
ARAMITCEM	41.9	+10.0%	24.7	NM	1.6x
REPUBLIC	71.7	+10.0%	294.3	30.1x	4.3x
DELTALIFE	106.0	+10.0%	42.0	NM	NM
EHL	53.0	+10.0%	158.1	15.9x	0.8x
INTRACO	21.0	+9.9%	144.7	45.6x	1.8x
PARAMOUNT	90.7	+9.9%	202.0	15.1x	3.3x
MONOSPOOL	73.1	+9.9%	0.0	NM	1.8x
UNITEDINS	73.2	+9.9%	32.7	NM	2.4x
PAPERPROC	23.3	+9.9%	0.0	58.3x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	123,831	7.7%	13.1x	2.2x
BATBC	75,628	4.7%	24.4x	7.5x
RENATA	61,475	3.8%	27.4x	5.2x
BEXIMCO	59,013	3.7%	23.4x	1.3x
BXPBARMA	53,200	3.3%	16.7x	2.1x
GP	46,342	2.9%	13.1x	7.6x
BRACBANK	35,925	2.2%	13.8x	1.3x
LHBL	23,914	1.5%	23.6x	3.7x
ROBI	22,984	1.4%	NM	3.5x
EBL	22,577	1.4%	7.1x	0.9x
ISLAMIBANK	21,632	1.3%	9.2x	0.7x
OLYMPIC	20,836	1.3%	16.6x	3.9x
BEACONPHAR	18,724	1.2%	26.5x	5.1x
CITYBANK	17,979	1.1%	5.8x	0.9x
PUBALIBANK	16,908	1.0%	6.7x	0.6x
SUMITPOWER	16,776	1.0%	8.1x	1.3x
NBL	16,506	1.0%	6.7x	0.4x
UPGDCL	15,814	1.0%	16.4x	5.2x
PRIMEBANK	14,914	0.9%	8.5x	0.8x
ALARABANK	13,309	0.8%	10.0x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	94.6	+0.6%	1,759.7	23.4x	1.3x
PIONEERINS	204.0	-0.7%	829.6	27.5x	4.3x
BBSCABLES	66.8	+8.3%	610.6	15.8x	2.0x
ORIONPHARM	57.2	+4.8%	358.5	21.0x	0.8x
CONFIDCEM	139.9	+5.0%	340.8	8.8x	1.9x
BSRMLTD	95.3	+9.5%	323.3	8.0x	0.8x
GREENDELTA	144.0	-0.4%	308.5	18.0x	2.1x
REPUBLIC	71.7	+10.0%	294.3	30.1x	4.3x
LRBDL	53.9	-5.8%	291.6	38.0x	1.6x
SONARBAINS	106.0	-8.7%	286.4	46.3x	5.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONARBAINS	106.0	-8.7%	286.4	46.3x	5.0x
DHAKAINS	100.1	-7.0%	211.1	41.4x	5.0x
EPGL	55.6	-6.4%	190.0	19.2x	1.0x
SALAMCRST	34.2	-6.0%	104.3	58.0x	1.8x
LRBDL	53.9	-5.8%	291.6	38.0x	1.6x
INDEXAGRO	124.9	-5.3%	165.3	86.1x	2.2x
MIRAKHTER	96.5	-5.2%	163.0	25.8x	1.9x
GENEXIL	89.1	-4.7%	73.7	29.2x	4.8x
EASTERNINS	119.5	-4.6%	1.5	34.1x	2.5x
ISLAMICFIN	23.5	-4.1%	110.2	15.0x	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ABBANK	13.4	13.4	1.1	80	1
ASIAPACINS	74.0	73.1	1.9	26	2
BATBC	530.0	530.0	16.0	30	1
BDFINANCE	42.5	42.5	34.0	800	1
BERGERPBL	1,882.0	1,770.5	2.5	1	2
BXPBARMA	174.0	154.0	101.0	591	3
COPPERTECH	37.9	37.9	1.3	35	1
CRYSTALINS	67.5	62.0	5.3	80	5
DBH	77.0	77.0	0.5	7	1
DELTALIFE	103.0	97.0	11.0	113	3

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DHAKAINS	110.0	97.0	5.8	58	2
EMERALDOIL	24.2	24.2	1.2	50	1
FORTUNE	43.0	43.0	4.3	100	1
GLOBALINS	64.0	64.0	0.7	11	1
GREENDELTA	141.0	141.0	5.2	37	1
INTRACO	19.6	18.1	6.1	319	5
JAMUNAOIL	163.5	163.5	8.2	50	2
KDSALTD	49.0	49.0	2.9	60	2
KPCL	40.2	40.2	2.1	51	1
KTL	27.0	27.0	0.5	19	1
LANKABAFIN	38.6	38.6	0.7	17	1
LRBDL	58.8	56.0	2.8	50	3
NFML	35.0	35.0	40.2	1,150	1
NRBCBANK	39.3	36.5	9.7	259	6
POPULARLIF	108.0	108.0	1.6	15	3
PRAGATIINS	128.0	128.0	1.3	10	1
PROGRESLIF	128.0	128.0	0.5	4	1
RDFOOD	34.4	32.2	12.3	375	5
SAFKOSPINN	20.7	20.7	1.0	50	2
SALVOCHEM	26.5	23.0	3.2	125	3
SEAPEARL	69.0	69.0	2.1	30	1
SEMILLECMF	10.7	10.7	0.5	50	1
SKTRIMS	52.2	52.2	11.0	210	3
SSSTEEL	21.2	21.0	3.0	140	2
SUMITPOWER	45.9	45.9	0.6	12	1
TRUSTB1MF	7.4	7.4	1.0	140	1
VFSTDL	29.6	29.6	1.5	50	1
Total			304.6		73

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS	-	7.5%	6.0%	Record Date	17-Jun-21
TAKAFULINS	-	0.0%	10.0%	Record Date	21-Jun-21
ASIAINS	-	0.0%	12.0%	Record Date	22-Jun-21
BATASHOE	-	0.0%	25.0%	Record Date	22-Jun-21
GLOBALINS	-	0.0%	10.0%	Record Date	22-Jun-21

Important DSE News
SONARBAINS

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 23.09.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 27.07.2021. The Company has also reported Consolidated EPS of Tk. 2.09, Consolidated NAV per share of Tk. 19.62 and Consolidated NOCFPS of Tk. 3.66 for the year ended on December 31, 2020 as against Tk. 1.88 (restated), Tk. 18.22 (restated) and Tk. 1.29 (restated) respectively for the same period of the previous year.

(Q1 Un-audited): Consolidated EPS was Tk. 1.39 for January-March 2021 as against Tk. 1.19 for January-March 2020. Consolidated NOCFPS was Tk. 0.79 for January-March 2021 as against Tk. 0.71 for January-March 2020. Consolidated NAV per share was Tk. 21.12 as on March 31, 2021 and Tk. 19.62 as on December 31, 2020.

The Company has informed that the Board of Directors has decided to purchase 1,95,000 shares @ Tk. 100.00 each on which total worth stands at Tk. 2.10 crore from Mrs. Rawsonara Begum, shareholder of Sonar Bangla Capital Management Limited which is subsidiary Company of Sonar Bangla Insurance Limited.

DHAKABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.67 for January-March 2021 as against Tk. 0.65 for January-March 2020. Consolidated NOCFPS was Tk. 1.67 for January-March 2021 as against Tk. (8.64) for January-March 2020. Consolidated NAV per share was Tk. 22.33 as on March 31, 2021 and Tk. 20.59 as on March 31, 2020.

The Company has informed that the Board of Directors of the Company has decided to raise Tk. 400.00 crore through issuance of Contingent-Convertible Perpetual Bond as Additional Tier-1 (AT-1) Capital to support the Bank's Basel-III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy of December, 2014 subject to approval of regulatory authorities.

BSRMSTEEL

(Q3 Un-audited): EPS was Tk. 3.68 for January-March 2021 as against Tk. 1.46 for January-March 2020; EPS was Tk. 6.88 for July 2020-March 2021 as against Tk. 1.91 for July 2019-March 2020. NOCFPS was Tk. 27.76 for July 2020-March 2021 as against Tk. (6.33) for July 2019-March 2020. NAV per share was Tk. 57.62 as on March 31, 2021 and Tk. 56.84 as on June 30, 2020. (Continuation news of BSRMSTEEL): The Company also informed that EPS increase due to primarily for higher sales volume, sales price and decrease of financial expenses. NOCFPS increase due to more cash collection from customers and less payment to suppliers, employees and interest on all types of loans.

BSRMLTD

(Q3 Un-audited): Consolidated EPS was Tk. 6.26 for January-March 2021 as against Tk. 1.61 for January-March 2020; Consolidated EPS was Tk. 10.93 for July 2020-March 2021 as against Tk. 3.14 for July 2019-March 2020. Consolidated NOCFPS was Tk. 31.82 for July 2020-March 2021 as against Tk. 50.03 for July 2019-March 2020. Consolidated NAV per share was Tk. 119.38 as on March 31, 2021 and Tk. 99.89 as on June 30, 2020. The Company also informed that EPS increase due to financial cost has been reduced significantly during this period compare to earlier year's same period to low interest rate, settlement of term loans and Government supportive packages. Income from Associates has also been increased due to same reason as stated. NOCFPS decrease due to trade payable has been paid off in this quarter.

DBH

The Company has informed that the Board of Directors has decided to raise BDT 3.0 Billion (in face value, in single or multiple tranches) only through private placement, Tenure: up to 4 years from the issue date subject to approval of regulatory authorities.

NCCBANK

The Company has informed that the Board of Directors of the Company has approved in principle for issuing of 'NCC Bank Non-Convertible Subordinated Bond-2' valuing BDT 700.00 Crore only to have capital support under Tier 2 Capital of Basel III subject to approval of Bangladesh Securities and Exchange Commission (BSEC) and Bangladesh Bank.

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ISLAMICFIN

Mr. Anis Salahuddin Ahmad, one of the Sponsor Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 34,49,028 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

STANDARINS

Mr. Hasnat Mosharraf, one of the Sponsor Directors of the Company, has expressed his intention to buy 6,04,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Mr. Tasmiah Rahman, one of the Sponsor Directors of the Company, has expressed his intention to buy 7,55,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

QUEENSOUTH

The Company has informed that they have completed the job of automated warehouse measuring 7,410 sqm with the new establishment the storage capacity of the company will increase by 2,400 mt, making the total 4,000 mt. The Company was utilized the production output at 65% of its total capacity due to lack of storage. With the installation of new automated warehouse, the utilization will be able to increase by 25%.

IDLC

The Company has informed that Mr. Mohammed Jamal Uddin, Deputy Managing Director of the Company has been appointed as CEO and Managing Director of the Company effective from June 01, 2021.

ISLAMICFIN

Mr. Anis Salahuddin Ahmad, one of the Sponsor Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 34,49,028 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

IFADAUTOS

The Company has informed that Mr. Tanveer Ahmed has been appointed as the Managing Director of the Company for a period of 5 years effective from June 21, 2021 subject to the approval by the members / shareholders of the Company in the next Annual General Meeting.