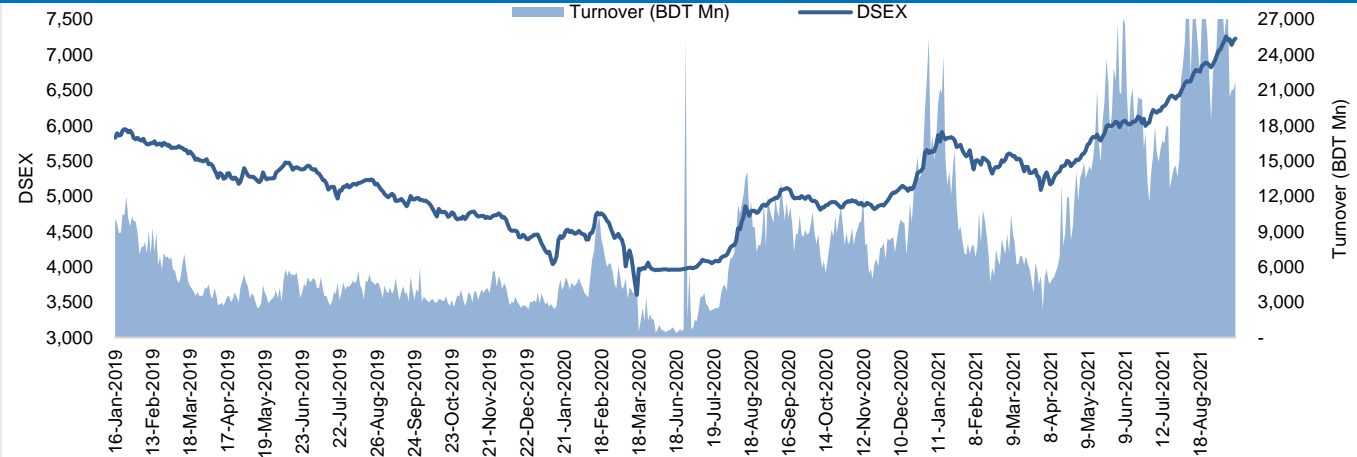


The market closed in green today. The benchmark index DSEX (+0.44%) gained 31.76 points and closed at 7,228.31. The bluechip index DS30 (+0.95%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (+0.89%) closed at 2,674.55, 1,577.10, and 1,441.24 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 0.87% followed by Pharmaceutical (+0.24%), Fuel & Power (+0.15%). Engineering experienced the highest loss of 3.04% followed by NBFi (-1.01%), Bank (-0.47%), Food & Allied (-0.19%). Block trades contributed 1.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+6.3%) was the most traded share with a turnover of BDT 1,538 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,228.31	7,196.55	+31.76	+0.44%	+33.8%
DS30	2,674.55	2,649.37	+25.18	+0.95%	+36.2%
DSES	1,577.10	1,568.78	+8.32	+0.53%	+27.0%
CDSET	1,441.24	1,428.57	+12.67	+0.89%	+28.3%

	Advanced	Declined	Unchanged	Total
All Category	127	208	30	365
A Category (Equity)	97	144	26	267
B Category (Equity)	15	40	1	56
N Category (Equity)	6	5	1	12
Z Category (Equity)	9	19	2	30
Mutual Funds	5	9	12	26
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,744,753	5,749,851	-0.1%
	Mn USD	67,427	67,487	
Turnover	Mn BDT	21,713	21,047	+3.2%
	Mn USD	255	247	
Volume	Mn Shares	497	477	+4.2%
No. of Trade		314,913	288,302	+9.2%

Nazmus Saadat, CFA Research Analyst (880) 1708805229 nazmus.saadat@bracepl.com	Anika Mafiz Research Analyst (880) 1708805206 anika.mafiz@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

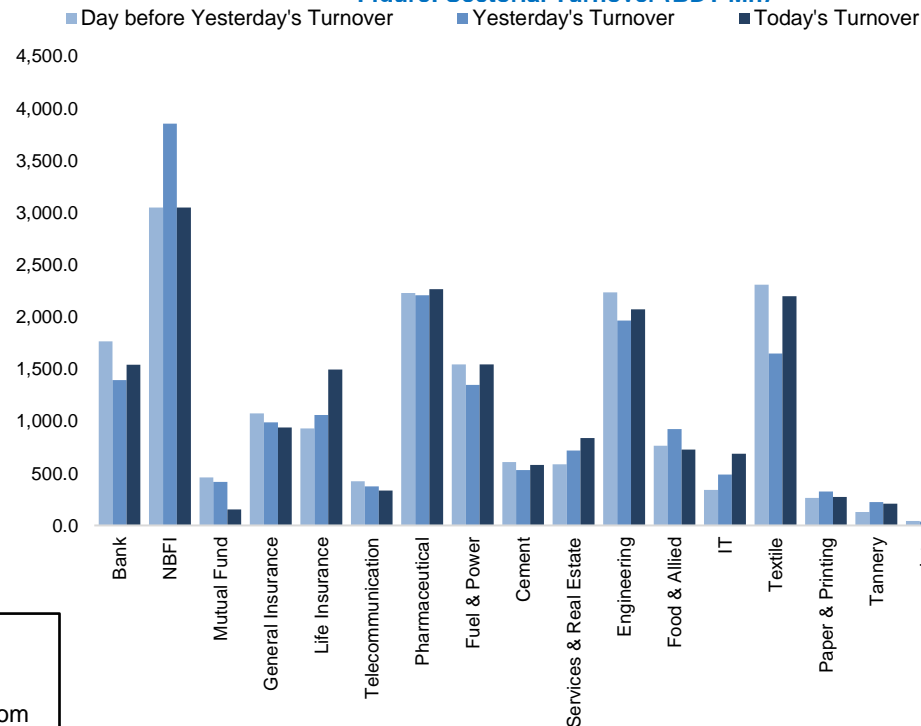
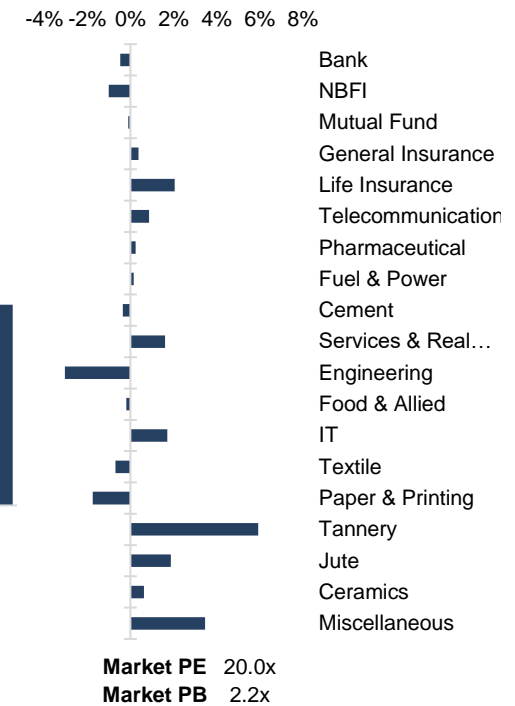


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,688	1,696	-7.98	-0.47%	32	737,966	14.2%	1,542.1	7.2%	8.7x	0.9x	GP	519,190	10.0%	105.9	14.2x	10.4x
NBFI	2,656	2,683	-27.11	-1.01%	23	262,355	5.1%	3,049.4	14.3%	22.8x	4.2x	WALTONHIL	365,453	7.0%	202.1	22.3x	3.9x
Mutual Fund	1,065	1,066	-1.12	-0.11%	37	48,594	0.9%	152.2	0.7%	NM	1.0x	BATBC	354,348	6.8%	291.9	26.2x	9.5x
General Insurance	5,467	5,447	+20.38	+0.37%	38	142,013	2.7%	939.4	4.4%	24.1x	2.6x	ROBI	219,469	4.2%	84.5	NM	3.4x
Life Insurance	3,077	3,015	+61.92	+2.05%	13	85,256	1.6%	1,496.4	7.0%	NM	NM	SQURPHARMA	216,649	4.2%	373.7	14.9x	2.5x
Telecommunication	6,551	6,495	+56.24	+0.87%	3	774,065	14.9%	335.3	1.6%	19.4x	6.3x	UPGDCL	172,807	3.3%	53.8	17.9x	5.7x
Pharmaceutical	4,186	4,176	+9.91	+0.24%	31	758,688	14.6%	2,265.7	10.6%	24.9x	3.1x	RENATA	140,813	2.7%	10.6	30.6x	5.8x
Fuel & Power	1,994	1,991	+3.08	+0.15%	23	549,304	10.6%	1,545.9	7.3%	14.5x	1.7x	BEXIMCO	118,478	2.3%	1,537.5	32.6x	1.8x
Cement	2,639	2,648	-9.32	-0.35%	7	147,838	2.9%	578.9	2.7%	21.5x	3.1x	ICB	105,965	2.0%	38.0	51.4x	2.4x
Services & Real Estate	1,346	1,325	+21.29	+1.61%	8	50,945	1.0%	838.1	3.9%	NM	1.1x	BXPBARMA	105,327	2.0%	462.4	23.1x	3.0x
Engineering	4,983	5,139	-156.07	-3.04%	42	608,107	11.7%	2,073.4	9.7%	22.4x	2.4x	LHBL	89,193	1.7%	411.1	24.4x	4.9x
Food & Allied	26,297	26,347	-50.34	-0.19%	20	466,919	9.0%	729.1	3.4%	34.8x	10.0x	BERGERPBL	85,386	1.6%	42.4	25.6x	7.4x
IT	3,500	3,441	+59.10	+1.72%	11	40,653	0.8%	687.9	3.2%	37.6x	2.9x	MARICO	74,693	1.4%	17.5	23.4x	27.5x
Textile	1,647	1,658	-11.47	-0.69%	58	177,080	3.4%	2,199.8	10.3%	NM	1.2x	BRACBANK	67,242	1.3%	64.6	11.6x	1.3x
Paper & Printing	7,506	7,639	-133.48	-1.75%	6	21,759	0.4%	274.6	1.3%	58.2x	1.5x	DUTCHBANGL	51,675	1.0%	40.8	9.5x	1.5x
Tannery	2,948	2,783	+164.98	+5.93%	6	31,969	0.6%	210.2	1.0%	NM	3.3x	SUMITPOWER	50,724	1.0%	129.7	9.0x	1.4x
Jute	10,704	10,507	+197.29	+1.88%	3	2,578	0.0%	56.2	0.3%	NM	18.7x	BEACONPHAR	50,196	1.0%	59.4	49.7x	9.6x
Ceramics	760	755	+4.73	+0.63%	5	36,267	0.7%	405.5	1.9%	41.3x	2.4x	ISLAMIBANK	48,300	0.9%	11.0	10.0x	0.8x
Miscellaneous	4,764	4,605	+159.38	+3.46%	14	241,975	4.7%	1,926.4	9.0%	31.9x	2.4x	TITASGAS	42,141	0.8%	36.2	11.7x	0.6x
												OLYMPIC	40,688	0.8%	72.7	19.6x	4.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JUTESPINN	185.6	+10.0%	4.1	NM	NM
FORTUNE	76.3	+9.2%	131.6	63.5x	5.6x
SAMORITA	103.0	+9.1%	100.1	NM	2.0x
AIL	62.3	+9.1%	212.2	34.2x	3.0x
KPCL	48.9	+8.2%	245.4	14.4x	2.1x
CVOPRL	237.8	+8.1%	196.5	NM	19.8x
IBNSINA	295.1	+8.0%	143.1	21.2x	4.6x
BATASHOE	929.7	+7.4%	22.0	NM	3.5x
MONNOCERA	176.8	+7.2%	224.5	NM	3.1x
ALIF	18.0	+7.1%	389.6	35.3x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KEYACOSMET	8.4	-8.7%	210.2	NM	0.7x
DOMINAGE	41.6	-5.2%	291.1	23.3x	2.5x
WALTONHIL	1,206.4	-4.7%	202.1	22.3x	3.9x
FIRSTFIN	8.3	-4.6%	3.7	4.0x	1.3x
SONALIPAPR	452.5	-4.6%	205.1	NM	1.5x
DULAMIACOT	64.0	-4.5%	1.5	NM	NM
SAMATALETH	105.8	-4.3%	19.7	NM	7.4x
BEACHHATCH	24.9	-4.2%	8.8	NM	2.5x
APOLOISPAT	11.5	-4.2%	68.2	NM	0.6x
KTL	26.2	-4.0%	47.6	26.2x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	141,753	7.3%	14.9x	2.5x
BATBC	93,725	4.8%	26.2x	9.5x
BEXIMCO	82,283	4.2%	32.6x	1.8x
BXPBARMA	73,539	3.8%	23.1x	3.0x
RENATA	68,745	3.5%	30.6x	5.8x
GP	51,919	2.7%	14.2x	10.4x
BRACBANK	36,149	1.9%	11.6x	1.3x
BEACONPHAR	35,136	1.8%	49.7x	9.6x
LHBL	31,503	1.6%	24.4x	4.9x
EBL	26,706	1.4%	7.3x	1.3x
OLYMPIC	24,681	1.3%	19.6x	4.6x
ISLAMIBANK	23,513	1.2%	10.0x	0.8x
ROBI	21,837	1.1%	NM	3.4x
CITYBANK	21,203	1.1%	5.7x	1.0x
NBL	19,109	1.0%	8.9x	0.5x
SUMITPOWER	18,661	1.0%	9.0x	1.4x
PUBALIBANK	17,612	0.9%	6.7x	0.6x
IFIC	17,398	0.9%	15.1x	0.9x
UPGDCL	17,281	0.9%	17.9x	5.7x
ALARABANK	16,157	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	135.2	+6.3%	1,537.5	32.6x	1.8x
LANKABAFIN	44.0	-	843.8	18.5x	2.4x
SAIFPOWER	35.5	-0.3%	562.9	44.3x	2.2x
BXPBARMA	236.1	+2.0%	462.4	23.1x	3.0x
IPDC	46.0	+1.3%	452.9	21.6x	2.9x
GENEXIL	120.3	+4.6%	417.4	39.5x	6.4x
LHBL	76.8	-0.6%	411.1	24.4x	4.9x
ALIF	18.0	+7.1%	389.6	35.3x	1.3x
SQURPHARMA	244.4	+0.9%	373.7	14.9x	2.5x
IDLC	72.9	+1.8%	364.3	9.9x	1.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACFL	46.0	46.0	2.3	50	1
AIL	60.9	53.1	8.8	153	7
ALIF	17.0	16.6	1.8	109	2
AMANFEED	68.9	68.9	1.2	17	1
ANWARGALV	450.0	450.0	0.7	2	1
BATBC	655.0	655.0	19.7	30	1
BEACONPHAR	224.0	220.0	3.9	18	2
BENGALWTL	28.0	28.0	6.5	232	3
BEXIMCO	138.2	117.0	12.7	100	3
BSC	53.0	53.0	1.6	30	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BSCCL	224.0	224.0	12.6	56	1
CVOPRL	203.0	203.0	2.0	10	1
DOMINAGE	44.5	40.1	10.7	260	3
EASTLAND	46.5	46.5	3.7	80	1
EMERALDOIL	38.0	38.0	1.7	44	1
FORTUNE	68.0	68.0	4.8	70	1
FUWANGFOOD	22.7	22.6	1.5	67	2
GENEXIL	116.0	116.0	5.8	50	1
GP	398.0	398.0	79.6	200	2
HRTEX	84.0	82.9	9.3	111	4
IBNSINA	276.0	276.0	1.9	7	1
ICBAMCL2ND	14.2	14.2	3.0	211	3
IDLC	74.4	74.4	14.9	200	1
IFIC	16.2	16.2	0.8	50	1
IPDC	45.0	44.8	3.3	75	2
ISLAMICFIN	36.6	33.0	4.5	132	2
KTL	30.0	30.0	23.4	780	5
LANKABAFIN	42.0	42.0	0.8	20	1
ACFL	52.6	52.6	1.6	30	1
MEGHNALIFE	110.0	110.0	1.1	10	1
MHSMML	24.5	24.5	0.6	26	1
NBL	9.3	9.3	4.7	500	2
NHFIL	85.0	78.0	95.3	1,210	10
NRBCBANK	30.9	30.9	0.8	27	1
PHARMAID	630.0	630.0	2.8	5	1
PROGRESLIF	130.0	122.1	1.2	10	2
PTL	69.0	63.7	13.1	197	3
RAHIMAFOOD	377.5	377.5	1.5	4	1
RAKCERAMIC	50.0	50.0	0.5	10	1
RUPALILIFE	85.9	85.9	0.9	10	1
SAFKOSPINN	27.8	27.8	0.5	20	1
Total			406.525	5	91

Important DSE News
EHL

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2021. Date of AGM: 10.11.2021, Time: 10:30 AM, Venue: digital platform. Record Date: 07.10.2021. The Company has also reported EPS of Tk. 3.98, NAV per share of Tk. 70.33 and NOCFPS of Tk. 11.29 for the year ended on June 30, 2021, as against Tk. 3.12, Tk. 62.47, and Tk. 22.99 respectively for the same period of the previous year.

MEGHNALIFE

The Board of Directors has recommended 15% cash and 15% stock dividend for the year ended on December 31, 2020. Date of AGM: 27.10.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.10.2021. The Company has also informed that reasons for declaration of stock dividend: Stock dividend is not declared from share premium or capital reserve or revaluation reserve or any unrealized gain.

Or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance. The Company will use the amount of the declared stock dividend to invest in Fixed Deposit, Bond, and Stock market to enhance the future return on investment and for business expansion.

SAMATALETH

EPS was Tk. (0.02) for January-March 2021 as against Tk. (0.041) for January-March 2020; EPS was Tk. (0.03) for July 2020-March 2021 as against Tk. 0.039 for July 2019-March 2020. NOCFPS was Tk. 0.25 for July 2020-March 2021 as against Tk. 0.40 for July 2019-March 2020. NAV per share was Tk. 14.27 as on March 31, 2021, and Tk. 14.39 as on June 30, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21

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