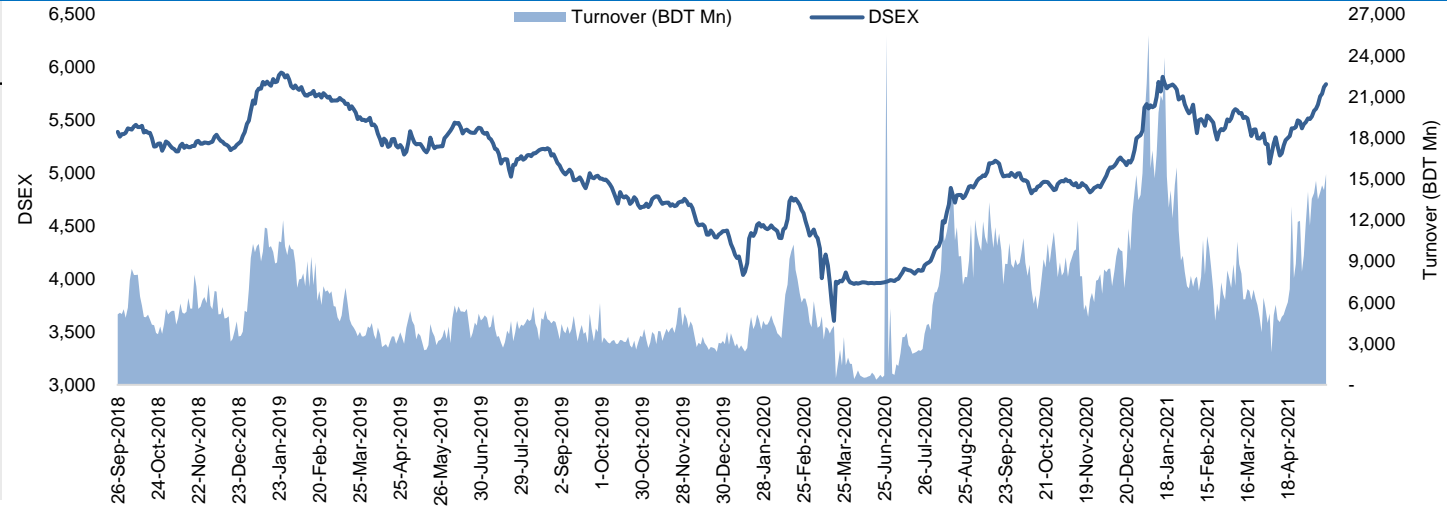


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.46%) gained 26.92 points and closed at 5,840.09. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.18%), and the large-cap index CDSET (+0.46%) closed at 2,199.30, 1,285.09, and 1,232.14 points, respectively. All the large-cap sectors posted positive performance today except NBF1 (-0.73%), and Fuel & Power (-0.79%). Bank booked the highest gain of 2.37% followed by Engineering (+1.92%), Food & Allied (+1.83%), Telecommunication (+1.11%), and Pharmaceutical (+0.01%), respectively. Block trades contributed 2.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.6%) was the most traded share with a turnover of BDT 1,131 million.

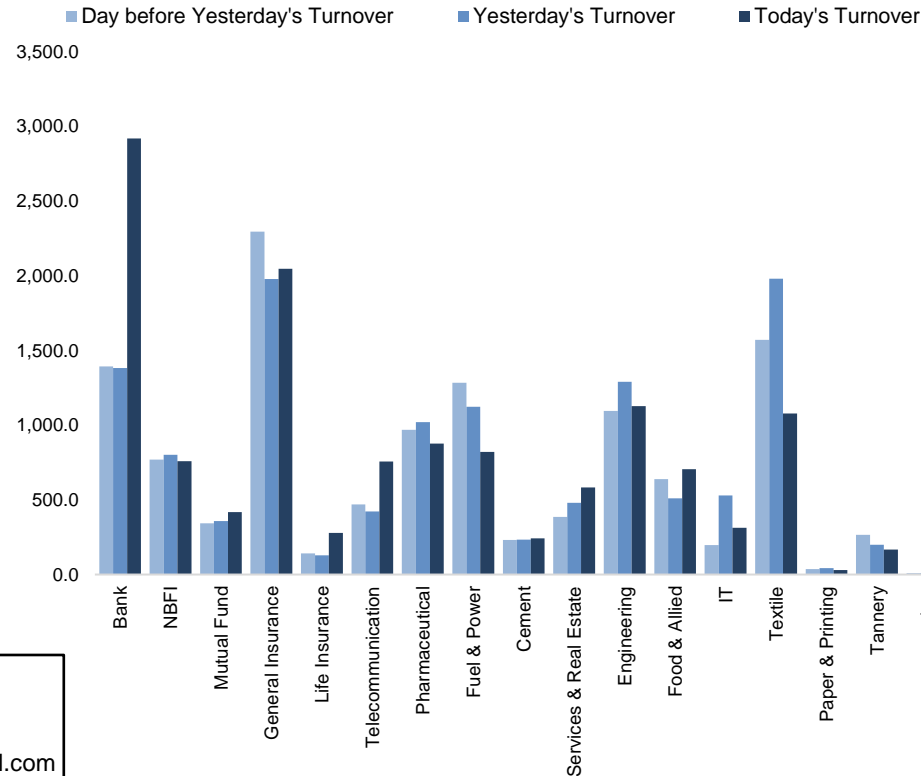
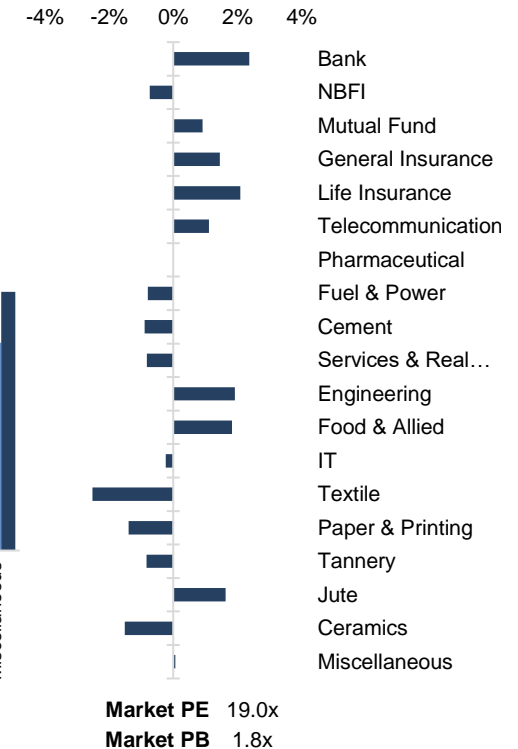


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,840.09	5,813.17	+26.92	+0.46%	+8.1%
DS30	2,199.30	2,192.66	+6.64	+0.30%	+12.0%
DSES	1,285.09	1,282.78	+2.31	+0.18%	+3.5%
CDSET	1,232.14	1,226.52	+5.62	+0.46%	+9.7%

	Advanced	Declined	Unchanged	Total
All Category	142	176	49	367
A Category (Equity)	118	116	36	270
B Category (Equity)	12	41	6	59
N Category (Equity)	4	5	1	10
Z Category (Equity)	8	14	6	28
Mutual Funds	21	6	9	36
Corporate Bonds	0	2	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,964,614	4,930,747	+0.7%
	Mn USD	58,435	58,036	
Turnover	Mn BDT	15,346	14,184	+8.2%
	Mn USD	181	167	
Volume	Mn Shares	591	576	+2.6%
No. of Trade		272,940	256,238	+6.5%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,469	1,435	+34.06	+2.37%	31	634,617	14.5%	2,917.6	19.5%	8.2x	0.8x	GP	464,773	10.6%	63.4	13.1x	7.6x
NBFI	1,966	1,980	-14.46	-0.73%	23	193,121	4.4%	757.7	5.1%	50.2x	3.0x	WALTONHIL	386,264	8.8%	104.1	50.5x	7.3x
Mutual Fund	968	959	+8.79	+0.92%	37	43,689	1.0%	418.3	2.8%	NM	0.9x	BATBC	299,484	6.8%	412.3	27.5x	2.9x
General Insurance	4,534	4,469	+65.03	+1.46%	38	117,261	2.7%	2,045.3	13.7%	22.3x	2.2x	ROBI	257,706	5.9%	636.3	NM	3.9x
Life Insurance	2,171	2,126	+44.57	+2.10%	12	59,345	1.4%	277.9	1.9%	NM	NM	SQURPHARMA	191,207	4.4%	187.4	13.2x	2.2x
Telecommunication	6,391	6,321	+70.46	+1.11%	3	750,893	17.1%	755.9	5.1%	19.4x	5.6x	UPGDCL	164,170	3.7%	43.2	17.0x	5.4x
Pharmaceutical	3,425	3,424	+0.46	+0.01%	31	623,976	14.2%	875.7	5.9%	21.1x	2.6x	RENATA	126,468	2.9%	30.2	27.5x	5.2x
Fuel & Power	1,723	1,737	-13.76	-0.79%	22	460,765	10.5%	820.9	5.5%	12.6x	1.4x	BERGERPBL	82,808	1.9%	30.9	33.5x	8.5x
Cement	1,864	1,881	-16.81	-0.89%	7	109,443	2.5%	241.2	1.6%	22.4x	2.4x	ICB	81,951	1.9%	16.3	39.6x	1.9x
Services & Real Estate	1,110	1,119	-9.18	-0.82%	8	43,122	1.0%	582.5	3.9%	NM	0.9x	BXPBARMA	79,319	1.8%	180.7	17.4x	2.2x
Engineering	4,624	4,537	+87.25	+1.92%	42	564,479	12.9%	1,127.7	7.6%	36.3x	2.7x	BEXIMCO	74,925	1.7%	1,131.4	20.6x	1.1x
Food & Allied	21,725	21,335	+390.15	+1.83%	20	393,086	9.0%	705.1	4.7%	36.0x	3.5x	BRACBANK	71,558	1.6%	95.0	14.8x	1.4x
IT	2,377	2,382	-5.65	-0.24%	11	28,220	0.6%	313.1	2.1%	28.3x	2.1x	MARICO	67,341	1.5%	12.8	21.7x	41.2x
Textile	1,075	1,103	-27.81	-2.52%	56	112,216	2.6%	1,078.2	7.2%	NM	0.8x	LHBL	66,663	1.5%	142.8	23.2x	3.6x
Paper & Printing	5,189	5,262	-73.06	-1.39%	4	14,616	0.3%	29.3	0.2%	39.5x	1.0x	SUMITPOWER	48,695	1.1%	155.1	8.7x	1.3x
Tannery	1,747	1,761	-14.71	-0.83%	6	19,061	0.4%	167.6	1.1%	NM	1.8x	ISLAMIBANK	48,461	1.1%	25.7	10.0x	0.8x
Jute	9,144	8,997	+146.90	+1.63%	3	2,255	0.1%	11.7	0.1%	NM	14.4x	OLYMPIC	35,209	0.8%	22.5	17.0x	4.0x
Ceramics	512	520	-7.85	-1.51%	5	26,012	0.6%	73.1	0.5%	56.2x	1.7x	TITASGAS	34,425	0.8%	17.6	9.5x	0.5x
Miscellaneous	3,713	3,711	+2.29	+0.06%	14	187,305	4.3%	1,731.8	11.6%	28.4x	1.9x	UNILEVERCL	34,041	0.8%	4.1	72.1x	23.0x
												DUTCHBANGL	33,385	0.8%	31.6	6.1x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIAINS	105.3	+9.9%	46.1	36.3x	4.8x
MEGCONMILK	12.3	+9.8%	2.8	NM	NM
NRBCBANK	23.6	+9.8%	62.5	10.0x	1.4x
PRIMEBANK	23.6	+9.8%	530.5	9.3x	0.9x
SHURWID	18.1	+9.7%	87.7	8.2x	1.4x
MEGHNAPEP	12.5	+9.6%	1.7	NM	NM
MEGHNALIFE	69.5	+7.6%	45.9	NM	NM
SAVAREFR	176.3	+7.6%	0.8	NM	72.6x
GQBALLPEN	134.4	+7.3%	17.0	NM	1.0x
PRIMELIFE	58.0	+7.0%	3.8	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TOSRIFA	14.7	-8.1%	16.4	NM	0.5x
MIRAKHTER	70.0	-8.0%	74.5	18.7x	1.3x
ZAHINTEX	6.1	-7.6%	6.3	NM	0.4x
FEKDIL	10.9	-6.8%	19.6	31.2x	0.6x
EMERALDOIL	19.7	-6.6%	6.1	NM	1.3x
ALIF	8.6	-6.5%	103.7	16.9x	0.6x
MHSMML	17.4	-5.9%	25.3	NM	1.3x
KBPPWBIL	8.7	-5.4%	9.4	NM	0.7x
APOLOISPAT	7.0	-5.4%	33.6	NM	0.4x
DSSL	12.4	-5.3%	78.5	11.6x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,107	8.1%	13.2x	2.2x
BATBC	79,214	5.1%	27.5x	2.9x
RENATA	61,742	4.0%	27.5x	5.2x
BXPBARMA	55,380	3.6%	17.4x	2.2x
BEXIMCO	52,036	3.4%	20.6x	1.1x
GP	46,477	3.0%	13.1x	7.6x
BRACBANK	38,469	2.5%	14.8x	1.4x
ROBI	25,642	1.7%	NM	3.9x
ISLAMIBANK	23,591	1.5%	10.0x	0.8x
LHBL	23,545	1.5%	23.2x	3.6x
EBL	23,110	1.5%	7.2x	0.9x
OLYMPIC	21,358	1.4%	17.0x	4.0x
BEACONPHAR	20,551	1.3%	48.7x	6.1x
CITYBANK	19,269	1.2%	6.2x	0.9x
SUMITPOWER	17,915	1.2%	8.7x	1.3x
PUBALIBANK	17,823	1.1%	7.0x	0.7x
NBL	17,141	1.1%	6.9x	0.5x
UPGDCL	16,417	1.1%	17.0x	5.4x
PRIMEBANK	16,295	1.1%	9.3x	0.9x
IFIC	14,391	0.9%	18.8x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	85.5	-0.6%	1,131.4	20.6x	1.1x
ROBI	49.2	+3.1%	636.3	NM	3.9x
SAIFPOWER	25.2	+0.8%	530.8	29.8x	1.6x
PRIMEBANK	23.6	+9.8%	530.5	9.3x	0.9x
IFIC	13.4	+5.5%	467.7	18.8x	0.8x
BATBC	554.6	+2.3%	412.3	27.5x	2.9x
NFML	36.5	+2.2%	378.4	68.2x	2.7x
CITYBANK	26.9	+1.5%	334.9	6.2x	0.9x
LANKABAFIN	35.3	+1.1%	286.5	19.5x	2.0x
SSSTEEL	19.9	-3.9%	229.8	10.5x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAINS	105.3	96.0	20.1	200	6
BATBC	548.0	543.0	14.5	27	11
BEXIMCO	88.1	86.4	132.7	1,515	4
BRACBANK	51.0	51.0	5.6	110	2
CITYBANK	23.9	23.9	0.7	28	1
CVOPRL	103.9	103.9	0.5	5	1
DBH	72.8	72.6	2.2	30	4
DELTASPINN	10.6	10.6	0.5	48	1
EASTERNINS	123.3	123.3	1.2	10	1
EGEN	52.0	52.0	2.3	45	2

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
FORTUNE	25.0	25.0	2.7	108	1
GBBPOWER	34.0	34.0	0.7	20	1
GREENDELTA	69.0	69.0	0.6	9	1
INTECH	41.5	41.5	10.6	255	1
KDSALTD	47.5	47.5	0.8	17	1
KPCL	40.7	39.7	2.2	55	2
MARICO	2,125.0	2,125.0	2.1	1	2
MIRAKHTER	74.7	74.7	1.3	17	1
MONNOCERA	114.2	114.2	1.0	9	2
NEWLINE	19.8	19.8	1.6	80	1
NFML	36.0	35.0	15.8	443	3
NPOLYMAR	51.0	51.0	2.5	50	5
NRBCBANK	23.1	20.0	29.2	1,278	13
NLTUBES	92.8	92.8	0.5	5	1
POPULARLIF	69.1	69.1	0.5	7	1
PRAGATILIF	79.5	79.5	0.5	6	1
PREMIERBAN	12.0	12.0	1.1	90	1
PROVATIINS	165.0	162.0	88.7	538	2
REPUBLIC	55.9	55.9	0.5	9	1
ROBI	50.1	50.0	4.0	79	2
SAIFPOWER	24.5	24.5	0.9	35	1
SAIHAMCOT	15.4	15.1	6.4	415	2
SEAPEARL	79.1	79.1	0.6	8	1
SKTRIMS	59.0	59.0	30.1	510	4
SPCL	77.8	77.2	2.5	32	2
SSSTEEL	22.2	22.2	0.6	26	1
SUMITPOWER	42.1	42.1	0.8	18	1
UCB	16.7	15.0	26.7	1,610	2
<b>Total</b>			<b>415.4</b>		<b>90</b>

**Important DSE News**
**RUPALIINS**

The auditor of the Rupali Insurance Company Ltd has given the "Emphasis of Matter " paragraph in the Auditor's Report for the year ended on 31 December 2020. Emphasis of Matter: In our opinion, we have considered the adequacy of disclosure in the Financial Statement in the light of such we would like to draw attention of the user of these Financial Statement on the below matter- a) Management Expenses exceeds by Tk. 36,981,027 which is 17.75% higher than the limit as prescribed in SRO no. 280-Law/2018 dated 26 September, 2018 of gross premium which has been reduced substantially during the year. b) The company has not adopted IFRS-16 Leases as on 31 December, 2020. The company has several branches on rent whose rental deed is to be renewed during 2021. The company shall adopt the IFRS-16 in the upcoming financial year and prepare the financial statements adopting the provisions as stated in IFRS-16 and thus comply accordingly. The company as paid total Tk. 18 640,587 as rent of 42 branches. Our opinion is not modified in respect of this matter.

**SIBL**

The auditor of the Social Islami Bank Limited has given the "Emphasis of Matter " paragraph in the Auditor's Report for the year ended on 31 December 2020. Emphasis of Matter: We draw attention to Note - 5.1 and 5.2, balance with financial institutions includes MTDR with International Leasing and Financial Services Limited, ICB Islamic Bank Limited, Reliance Finance Limited, FAS Finance and Investment Limited and Union Capital Limited amounting total Tk. 272.14 crore. Due to Covid 19, the above NBFIs has challenged by liquidity crisis and. prolonged the withdrawal of its deposits. Our opinion is not modified in respect of this matter.

**PEOPLESINS**

The auditor of the Continental Insurance Ltd has given the "Qualified Opinion" & "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. Basis for Qualified Opinion: 1. The Company did not set aside due part of its profit for the year in relation to workers profit participation and welfare fund as required under the Bangladesh Labour Act 2006. Emphasis of Matter: We draw attention to Note 11 of the financial statements, which describes matters related to implementation of investment policy for non-life insurance companies as issued by the IDRA. Our opinion is not modified in respect of this matter. Note 11.00 Investment at Cost: Investment at cost was BDT 83,570,537 and BDT 66,284,620 for the year ended on 31 December 2020 and 31 December 2019 respectively. The company is currently working towards updating their investment Policy and restructuring their investments to bring them in line with SRO No. 353-law/2019 dated 14 November 2019 issued by the IDRA.

**EXCH**

Commencement of electronic subscription of Nialco Alloys Limited through electronic subscription system under fixed price method through Qualified Investor Offer (QIO).: The subscription for shares of Nialco Alloys Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges through Qualified Investor Offer (QIO) will be started from 10:00 a.m. of May 16, 2021 and continued till 5:30 p.m. of May 20, 2021 (round the clock). Individual investors shall also be considered as Qualified Investor (QI) who allows to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 10,000,000.00 (One Crore only) at market price (the close price of both exchanges, whichever is higher) in matured listed securities as on May 04, 2021 (day-end) as per condition no. 13 of the BSEC consent letter to Nialco Alloys Limited Ref: BSEC/CI/QIO-SC-05/2021/379 dated April 29, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating QIs will be required to pay full subscription amount (100%) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of May 16, 2021 to 2:00 p.m. of May 20, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ABBANK	-	5.0%	0.0%	Record Date	19-May-21
BNICL	-	0.0%	15.0%	Record Date	19-May-21
CONTININS	-	4.0%	6.0%	Record Date	20-May-21
ISLAMIBANK	-	0.0%	10.0%	Record Date	20-May-21
NITOLINS	-	0.0%	10.0%	Record Date	24-May-21
CITYGENINS	-	0.0%	10.0%	Record Date	24-May-21
EASTERNINS	-	0.0%	20.0%	Record Date	25-May-21
HEIDELBCEM	-	0.0%	20.0%	Record Date	25-May-21

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