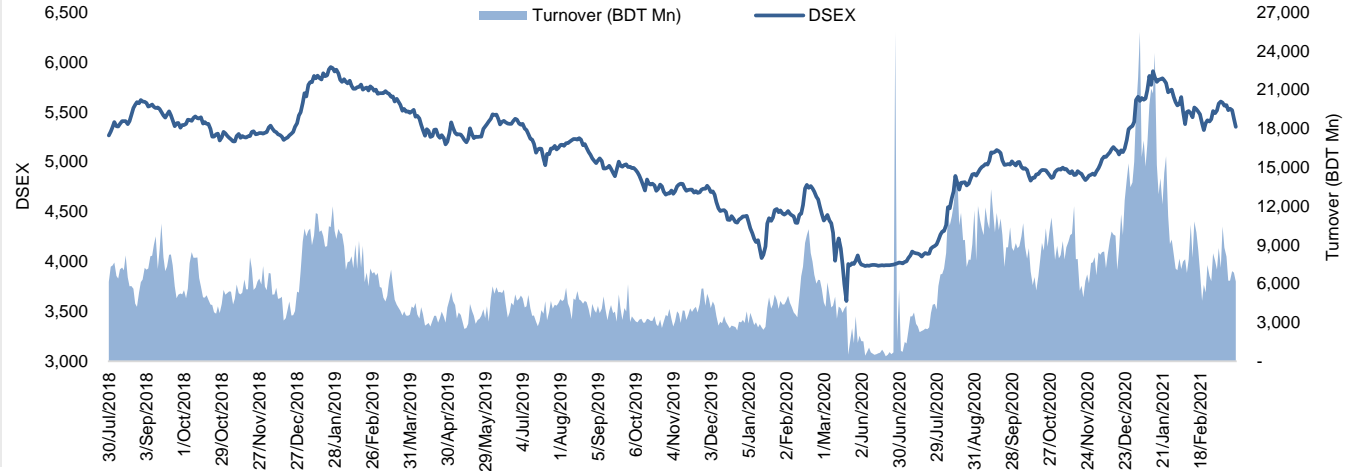


The market closed in red today. The benchmark index DSEX (-1.56%) lost 84.91 points and closed at 5,349.78. The blue-chip index DS30 (-1.90%), the Shariah-based index DSES (-1.70%), and the large-cap index CDSET (-1.52%) closed at 2,034.57, 1,226.48, and 1,139.64 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 3.28% followed by Telecommunication (-1.97%), NBF1 (-1.96%), Pharmaceutical (-1.79%), Fuel & Power (-1.54%), Food & Allied (-1.08%), and Bank (-0.58%), respectively. Block trades contributed 10.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.9%) was the most traded share with a turnover of BDT 842 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,349.78	5,434.69	-84.91	-1.56%	-1.0%
DS30	2,034.57	2,073.89	-39.32	-1.90%	+3.6%
DSES	1,226.48	1,247.68	-21.20	-1.70%	-1.3%
CDSE1	1,139.64	1,157.25	-17.61	-1.52%	+1.5%

	Advanced	Declined	Unchanged	Total
All Category	31	242	78	351
A Category (Equity)	21	175	62	258
B Category (Equity)	4	39	12	55
N Category (Equity)	1	7	0	8
Z Category (Equity)	5	21	4	30
Mutual Funds	1	32	4	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,646,007	4,720,976	-1.6%
	Mn USD	54,685	55,567	
Turnover	Mn BDT	6,160	6,844	-10.0%
	Mn USD	73	81	
Volume	Mn Shares	156	167	-6.1%
No. of Trade		136,516	159,157	-14.2%

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Figure: Sectorial Turnover (BDT Mn)

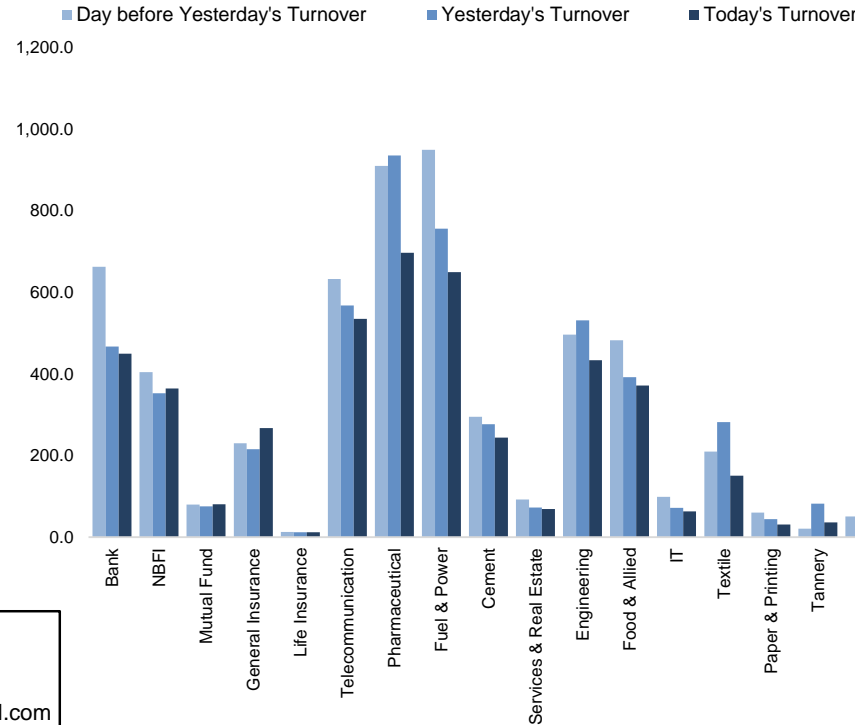
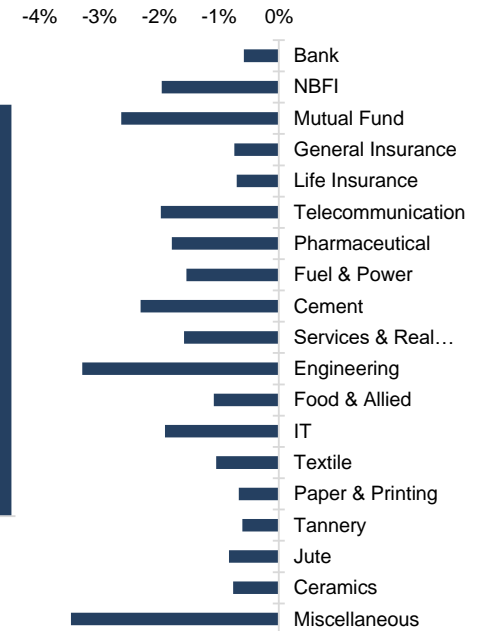


Figure: Sectorial Mcap Change



Market PE 18.9x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,307	1,314	-7.67	-0.58%	30	557,949	13.7%	449.4	8.1%	7.6x	0.7x	GP	458,427	11.3%	108.1	12.9x	12.3x
NBFI	1,774	1,809	-35.46	-1.96%	23	175,195	4.3%	364.0	6.6%	63.5x	2.9x	WALTONHIL	367,967	9.0%	112.6	48.1x	6.9x
Mutual Fund	793	814	-21.44	-2.63%	37	35,982	0.9%	80.8	1.5%	NM	0.7x	BATBC	284,850	7.0%	118.4	26.2x	7.6x
General Insurance	3,026	3,049	-22.69	-0.74%	37	79,113	1.9%	267.2	4.8%	16.2x	1.5x	ROBI	236,231	5.8%	357.0	NM	3.6x
Life Insurance	1,986	2,000	-14.12	-0.71%	12	54,457	1.3%	12.1	0.2%	NM	NM	SQRPHARMA	185,091	4.5%	96.1	13.0x	2.3x
Telecommunication	6,053	6,175	-121.94	-1.97%	3	722,922	17.8%	534.8	9.6%	19.6x	6.6x	UPGDCL	158,025	3.9%	44.0	19.5x	5.7x
Pharmaceutical	3,265	3,325	-59.40	-1.79%	31	599,004	14.7%	696.2	12.6%	20.7x	2.5x	RENATA	114,862	2.8%	8.1	26.0x	5.0x
Fuel & Power	1,642	1,667	-25.76	-1.54%	22	442,547	10.9%	649.2	11.7%	13.0x	1.4x	BERGERPBL	79,288	1.9%	60.7	32.1x	8.1x
Cement	1,563	1,600	-37.01	-2.31%	7	94,304	2.3%	243.9	4.4%	25.9x	2.3x	BXPHARMA	78,962	1.9%	283.3	19.7x	2.4x
Services & Real Estate	1,051	1,068	-16.95	-1.59%	8	41,566	1.0%	69.1	1.2%	NM	0.9x	ICB	74,860	1.8%	4.3	27.7x	1.7x
Engineering	4,256	4,400	-144.54	-3.28%	42	534,052	13.1%	433.3	7.8%	33.2x	2.6x	MARICO	66,065	1.6%	16.9	22.0x	39.4x
Food & Allied	19,910	20,129	-218.37	-1.08%	20	376,892	9.3%	371.6	6.7%	34.2x	8.0x	BEXIMCO	65,023	1.6%	842.3	NM	1.1x
IT	2,063	2,103	-40.08	-1.91%	11	24,779	0.6%	62.8	1.1%	24.8x	1.8x	LHBL	60,740	1.5%	202.1	25.8x	3.5x
Textile	1,012	1,023	-10.73	-1.05%	56	105,604	2.6%	150.7	2.7%	NM	0.7x	BRACBANK	55,422	1.4%	20.4	13.1x	1.2x
Paper & Printing	5,341	5,377	-36.00	-0.67%	4	15,026	0.4%	31.0	0.6%	62.9x	1.1x	SUMITPOWER	46,346	1.1%	141.5	8.4x	1.3x
Tannery	1,668	1,678	-10.21	-0.61%	6	18,215	0.4%	36.1	0.7%	NM	1.8x	ISLAMIBANK	45,080	1.1%	22.8	8.0x	0.7x
Jute	9,532	9,612	-80.30	-0.84%	3	2,333	0.1%	55.9	1.0%	NM	15.0x	DUTCHBANGL	36,795	0.9%	12.5	6.7x	1.1x
Ceramics	438	441	-3.36	-0.76%	5	22,409	0.6%	30.9	0.6%	56.8x	1.5x	OLYMPIC	34,549	0.8%	7.4	16.9x	4.2x
Miscellaneous	3,306	3,426	-119.14	-3.48%	13	167,939	4.1%	1,007.7	18.2%	51.2x	1.8x	UNILEVERCL	34,040	0.8%	6.2	64.3x	23.0x
												TITASGAS	31,952	0.8%	6.5	9.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REPUBLIC	47.6	+9.7%	32.4	21.3x	3.1x
JANATAINS	30.0	+7.5%	5.1	20.9x	2.0x
ICBIBANK	3.8	+5.6%	3.5	NM	NM
ASIAPACINS	52.9	+3.9%	4.0	29.1x	2.6x
SQUARETEXT	33.5	+2.8%	2.3	NM	0.9x
AGRANINS	34.1	+2.7%	13.9	19.8x	1.9x
MERCINS	31.4	+2.6%	5.6	17.6x	1.6x
BIFC	4.1	+2.5%	0.1	NM	NM
PARAMOUNT	108.4	+2.3%	17.4	20.1x	4.4x
ALARABANK	21.9	+1.9%	5.2	6.5x	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,105	8.6%	13.0x	2.3x
BATBC	75,343	5.3%	26.2x	7.6x
RENATA	56,076	4.0%	26.0x	5.0x
BXPHARMA	55,131	3.9%	19.7x	2.4x
GP	45,843	3.2%	12.9x	12.3x
BEXIMCO	45,158	3.2%	NM	1.1x
BRACBANK	29,793	2.1%	13.1x	1.2x
ROBI	23,505	1.7%	NM	3.6x
ISLAMIBANK	21,945	1.6%	8.0x	0.7x
LHBL	21,453	1.5%	25.8x	3.5x
EBL	21,142	1.5%	6.5x	1.1x
OLYMPIC	20,958	1.5%	16.9x	4.2x
BEACONPHAR	18,190	1.3%	43.1x	5.4x
CITYBANK	17,123	1.2%	8.2x	0.9x
SUMITPOWER	17,051	1.2%	8.4x	1.3x
PUBALIBANK	16,837	1.2%	10.3x	0.7x
UPGDCL	15,802	1.1%	19.5x	5.7x
NBL	15,660	1.1%	6.3x	0.4x
ALARABANK	13,557	1.0%	6.5x	1.0x
IFIC	12,273	0.9%	10.4x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	74.2	-3.9%	842.3	NM	1.1x
ROBI	45.1	-3.2%	357.0	NM	3.6x
BXPHARMA	177.0	-2.0%	283.3	19.7x	2.4x
LANKABAFIN	30.4	-5.3%	251.6	23.0x	1.7x
LHBL	52.3	-2.8%	202.1	25.8x	3.5x
RAHIMAFOOD	244.4	-8.4%	144.6	NM	25.4x
SUMITPOWER	43.4	-4.4%	141.5	8.4x	1.3x
GBBPOWER	30.1	-5.0%	139.1	22.2x	1.5x
BATBC	527.5	-0.9%	118.4	26.2x	7.6x
WALTONHIL	1,214.7	-4.0%	112.6	48.1x	6.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	41.4	-10.0%	25.2	NM	3.6x
AZIZPIPES	106.2	-9.9%	44.9	NM	NM
BEACONPHAR	112.5	-9.3%	90.6	43.1x	5.4x
EMERALDOIL	10.8	-9.2%	1.9	NM	0.7x
SAVAREFR	170.6	-9.0%	0.9	NM	70.2x
RAHIMAFOOD	244.4	-8.4%	144.6	NM	25.4x
BDTHAI	20.9	-8.3%	20.1	28.9x	0.8x
FINEFOODS	53.5	-7.9%	30.8	NM	5.1x
GQBALLPEN	135.7	-7.7%	15.0	NM	1.0x
AL-HAJTEX	35.4	-7.6%	7.5	NM	4.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BATBC	521.0	521.0	260.5	500	1
BEACONPHAR	136.0	118.0	34.8	289	6
CVOPRL	115.4	103.9	3.2	30	6
DBH	83.4	83.4	1.0	12	2
EMERALDOIL	10.8	10.8	1.6	150	1
GBBPOWER	31.7	30.9	4.9	156	3
GENEXIL	50.1	50.0	2.5	50	2
GP	339.0	339.0	14.6	43	4
KOHINOOR	446.0	446.0	0.5	1	1
LANKABAFIN	31.5	31.5	4.7	150	1

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)			
LHBL	59.0	59.0	0.9	15	1
MJLBD	78.8	78.8	1.2	15	1
MONNOCERA	114.2	114.2	0.5	4	1
PREMIERBAN	13.0	13.0	4.3	330	1
ROBI	51.2	51.2	0.5	11	1
SEAPEARL	78.1	78.1	1.3	17	2
SILCOPHL	22.5	22.5	1.0	44	1
UPGDCL	273.5	273.5	273.5	1,000	1
WALTONHIL	1,253.0	1,253.0	0.6	0.40	1
WMSHIPYARD	10.4	10.4	0.5	48	1
ZAHINTEX	5.8	5.8	0.5	89	1
Total			613.1		39

Important DSE News
UNITEDFIN

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 05.05.2021, Time: 3:00 PM, Venue: Will be notified later. Record date: 11.04.2021. The Company has also reported EPS of Tk. 1.13, NAV per share of Tk. 17.11 and NOCFPS of Tk. (7.42) for the year ended on December 31, 2020 as against Tk. 1.31, Tk. 16.98 and Tk. 3.55 respectively for the same period of the previous year.

BANKASIA

The Board of Directors has recommended 10% cash for the year ended on December 31, 2020. Date of AGM: 29.04.2021, Time: 11:00 AM. Venue: Bank Asia Convention Hall, Bank Asia Tower, 32-34, Kazi Nazrul Islam Avenue, Kawran Bazar, Dhaka-1215 and through Digital Platform. Record Date: 08.04.2021. The Company has also reported Consolidated EPS of Tk. 1.74, Consolidated NAV per share of Tk. 23.34 and Consolidated NOCFPS of Tk. 34.94 for the year ended on December 31, 2020 as against Tk. 1.68, Tk. 21.09 and Tk. 22.94 respectively for the same period of the previous year.

CNW

Trading of the shares of NRB Commercial Bank Limited will commence at DSE from March 22, 2021 under 'N' category. DSE Trading Code for NRB Commercial Bank Limited is "NRBCBANK" and DSE Company Code is 11150.

NRB Commercial Bank Limited: (Q3): As per un-audited Q3 consolidated financial statements, profit after tax is Tk. 1,044.60 million and basic EPS of Tk. 1.793 for the 3 (three) months (July-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 0.36 million and basic EPS of Tk. 0.001 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2020) period ended on 30 September 2020 would be Tk. 1.487. Moreover, profit after tax is Tk. 1,406.42 million and basic EPS of Tk. 2.414 for the 9 (nine) months (January-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 220.11 million and basic EPS of Tk. 0.378 for the same period of the previous year. However, Post-IPO EPS would be Tk. 2.002 for 9 (nine) months (January-September 2020) period ended on 30 September 2020. Pre-IPO Net Asset Value (NAV) per share with revaluation (considering Pre-IPO paid up shares) would be Tk. 16.01 as on 30 September 2020 and the same would be Tk. 14.98 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (July-September 2020) and 9 (nine) months (January-September 2020) period ended on 30 September 2020 was 582,516,998 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 702,516,998.

BDWELDING

Bangladesh Securities and Exchange Commission has nominated 03 (three) individuals as Independent Directors namely 1. Mr. Md. Safiqul Islam, 2. Professor Dr. Abul Mansur Ahmed and 3. Ms. Nusrat Khan in addition to previously nominated 02 (two) nominated directors of the company in accordance with condition under 2 of the commission's Notification dated September 01, 2020. Mr. Md. Safiqul Islam is proposed to be selected as the chairman of the Board of Directors of the company.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	-	0%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	1-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	4-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	4-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	4-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	5-Apr-21

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