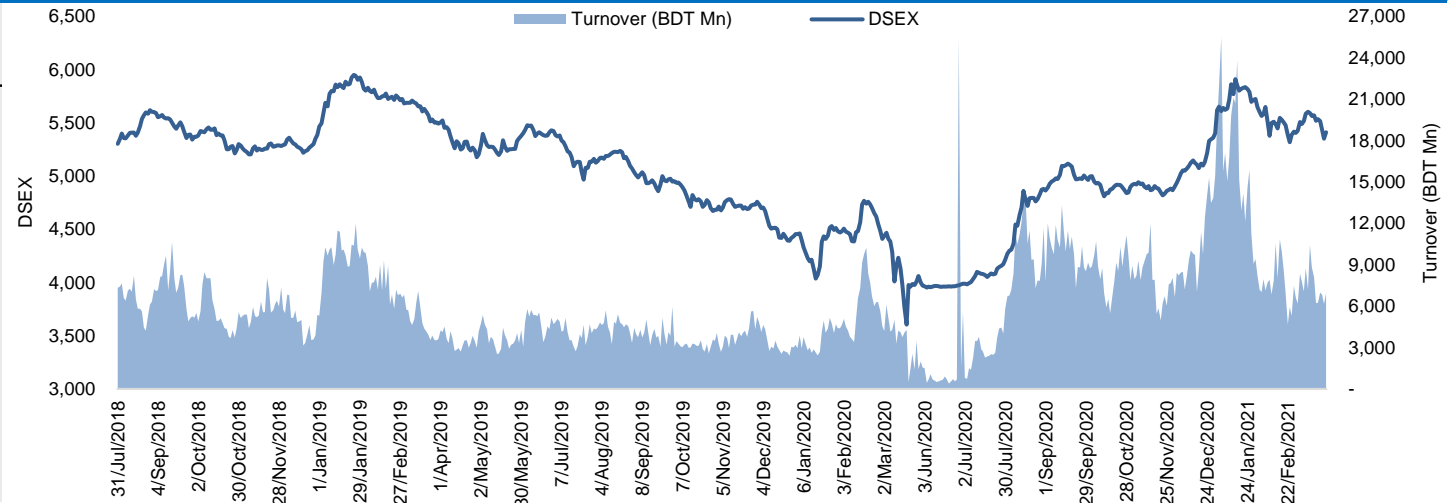


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.17%) gained 62.42 points and closed at 5,412.20. The blue-chip index DS30 (+1.59%), the Shariah-based index DSES (+0.77%), and the large-cap index CDSET (+1.20%) closed at 2,066.86, 1,235.95, and 1,153.32 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 4.80% followed by Engineering (+2.80%), Telecommunication (+1.65%), Fuel & Power (+0.80%), Pharmaceutical (+0.69%), NBF1 (+0.55%), and Bank (+0.46%), respectively. Block trades contributed 11.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.4%) was the most traded share with a turnover of BDT 764 million.

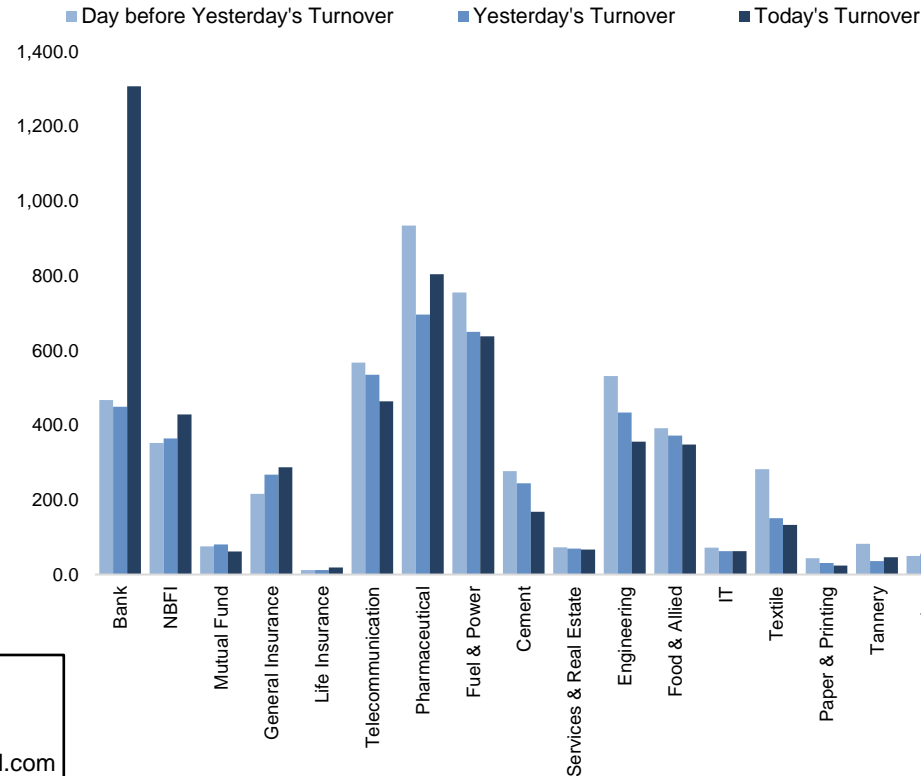
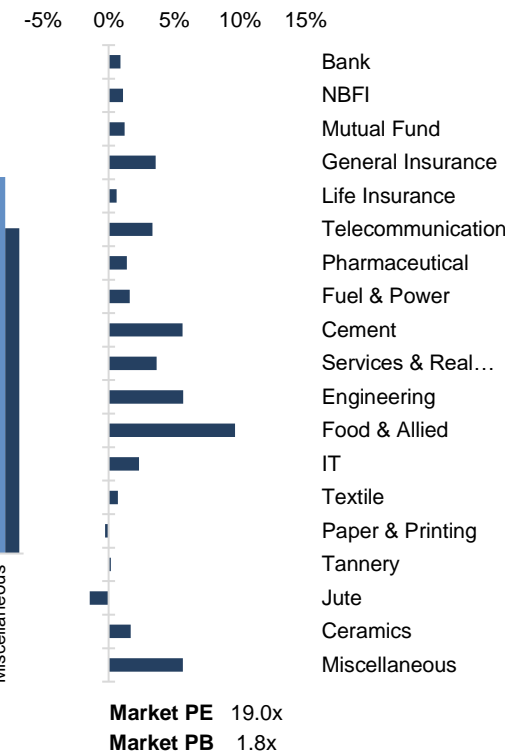


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,412.20	5,349.78	+62.42	+1.17%	+0.2%
DS30	2,066.86	2,034.57	+32.29	+1.59%	+5.2%
DSES	1,235.95	1,226.48	+9.47	+0.77%	-0.5%
CDSET	1,153.32	1,139.64	+13.68	+1.20%	+2.7%

	Advanced	Declined	Unchanged	Total
All Category	188	57	108	353
A Category (Equity)	137	43	79	259
B Category (Equity)	30	5	20	55
N Category (Equity)	7	2	0	9
Z Category (Equity)	14	7	9	30
Mutual Funds	15	6	16	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,723,017	4,646,007	+1.7%
	Mn USD	55,591	54,685	
Turnover	Mn BDT	6,932	6,160	+12.5%
	Mn USD	82	73	
Volume	Mn Shares	213	156	+36.1%
No. of Trade		159,515	136,516	+16.8%

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GBBPOWER	30.5	30.5	27.5	900	2
GENEXIL	49.4	49.3	6.4	130	5
GHAIL	15.1	15.1	1.5	100	3
GP	339.7	339.0	45.3	134	7
IFILISLMF1	6.4	6.4	1.2	180	1
KOHINOOR	450.0	440.5	5.8	13	4
NPOLYMAR	56.6	56.6	0.5	9	1
NLTUBES	103.1	103.1	3.6	35	1
ONEBANKLTD	11.0	11.0	3.3	302	1
PROVATIINS	73.0	73.0	16.3	223	2
RUNNERAUTO	54.3	54.3	1.0	19	2
SEAPEARL	76.1	71.2	1.5	20	2
SUMITPOWER	43.5	43.5	0.9	20	1
TRUSTBANK	33.0	33.0	1.7	50	1
UNILEVERCL	2,914.0	2,914.0	291.4	100	1
UPGDCL	274.6	274.6	54.9	200	1
WALTONHIL	1,290.0	1,290.0	14.7	11	3
Total			791.6		55

Important DSE News
NRBCBANK

(Q3 Un-audited): As per un-audited Q3 consolidated financial statements, profit after tax is Tk. 1,044.60 million and basic EPS of Tk. 1.793 for the 3 (three) months (July-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 0.36 million and basic EPS of Tk. 0.001 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (July-September 2020) period ended on 30 September 2020 would be Tk. 1.487. Moreover, profit after tax is Tk. 1,406.42 million and basic EPS of Tk. 2.414 for the 9 (nine) months (January-September 2020) period ended on 30 September 2020 against profit after tax of Tk. 220.11 million and basic EPS of Tk. 0.378 for the same period of the previous year. However, Post-IPO EPS would be Tk. 2.002 for 9 (nine) months (January-September 2020) period ended on 30 September 2020. Pre-IPO Net Asset Value (NAV) per share with revaluation (considering Pre-IPO paid up shares) would be Tk. 16.01 as on 30 September 2020 and the same would be Tk. 14.98 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (July-September 2020) and 9 (nine) months (January-September 2020) period ended on 30 September 2020 was 582,516,998 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 702,516,998.

PREMIERBAN

The Board of Directors has recommended 12.50% cash and 7.50% stock dividend for the year ended on December 31, 2020. The Board of Directors has also decided to increase Authorized Capital from Tk. 1,000.00 crore to Tk. 1,500.00 crore and accordingly amend in the Memorandum and Article of Association of the Company and amend the 112 Article of Article of Association of the Company regarding the quorum for the meeting of the Board of Directors shall be 5 instead of 7, unless otherwise decided by the Board of Directors subject to approval from the Regulatory Authorities and the shareholders in the EGM. Date of EGM & AGM: 05.05.2021, Time for EGM & AGM: 11:00 AM & 11:30 AM respectively, Venue: Hybrid system: Physical presence: Iqbal Centre (9th Floor), 42 Kamal Ataturk Avenue, Banani, Dhaka-1213 and Digital Platform: <https://premierbank.bdvirtualagm.com>. Record Date for EGM & AGM: 12.04.2021. The Company has also reported Consolidated EPS of Tk. 2.13, Consolidated NAV per share of Tk. 21.02 and Consolidated NOCFPS of Tk. 21.48 for the year ended on December 31, 2020 as against Tk. 3.44 (restated), Tk. 19.33 (restated) and Tk. 9.36 (restated) respectively for the same period of the previous year. The Company also informed that i) Stock Dividend has been recommended to strengthen the capital base of the Company to support business growth. ii) Stock Dividend are declared out of accumulated profit. iii) Stock Dividend are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

JAMUNAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with Delta LPG Limited, T.K Bhaban (6th Floor), 13 Kawran Bazar, Dhaka-1215 to sell LPG (Auto Gas) by establishing LPG (Auto Gas) Refueling Station parallel to the sale of Petroleum Oil through Company's registered Fillings Stations. As per the agreement, the Company will receive royalty/ commission of Tk. 0.50 against per Liter sale of LPG (Auto GAS).

MIDASFIN

The Company has informed that Ms. Rokia A. Rahman, Sponsor and representative Director of Micro Industries Development Assistance and Services (MIDAS) has been elected as the Chairman of the Company with effect from April 01, 2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	-	0%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	1-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	4-Apr-21
SHAHJBANK	-	5.0%	7.0%	Record Date	4-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	4-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	5-Apr-21

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