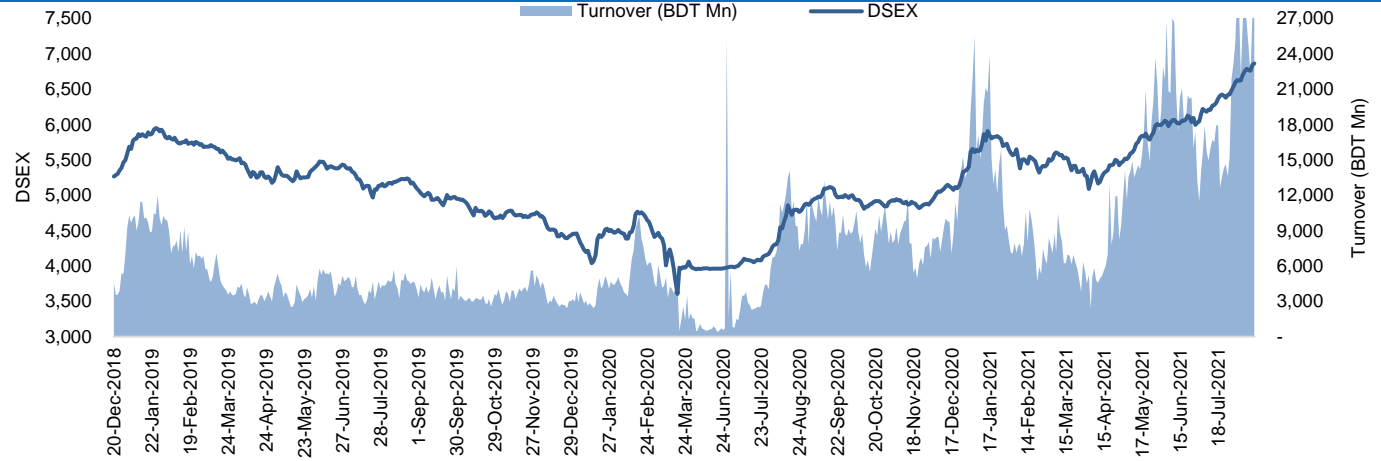


The market closed in green today. The benchmark index DSEX (+0.29%) gained 20.18 points and closed at 6,862.41. The blue-chip index DS30 (+0.33%), the Shariah-based index DSES (+0.51%), and the large-cap index CDSET (+0.39%) closed at 2,459.95, 1,487.32, and 1,340.98 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 2.27% followed by Food & Allied (+0.67%), Telecommunication (+0.47%), Bank (+0.38%), Pharmaceutical (+0.33%), Engineering (-0.14%), and NBF1 (-1.08%), respectively. Block trades contributed 2.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.3%) was the most traded share with a turnover of BDT 1,304 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,862.41 | 6,842.23 | +20.18 | +0.29% | +27.0% |
| DS30 | 2,459.95 | 2,451.89 | +8.06 | +0.33% | +25.3% |
| DSES | 1,487.32 | 1,479.72 | +7.60 | +0.51% | +19.7% |
| CDSET | 1,340.98 | 1,335.77 | +5.21 | +0.39% | +19.4% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 166 | 183 | 27 | 376 |
| A Category (Equity) | 127 | 121 | 26 | 274 |
| B Category (Equity) | 16 | 42 | 1 | 59 |
| N Category (Equity) | 9 | 3 | 0 | 12 |
| Z Category (Equity) | 14 | 17 | 0 | 31 |
| Mutual Funds | 10 | 11 | 15 | 36 |
| Corporate Bonds | 2 | 0 | 0 | 2 |

| | Today | Last Day | Daily %Δ | |
|--------------|-----------|-----------|-----------|-------|
| Mcap | Mn BDT | 5,563,703 | 5,544,392 | +0.3% |
| | Mn USD | 65,486 | 65,259 | |
| Turnover | Mn BDT | 27,748 | 27,063 | +2.5% |
| | Mn USD | 327 | 319 | |
| Volume | Mn Shares | 843 | 906 | -7.0% |
| No. of Trade | | 379,659 | 366,001 | +3.7% |

Figure: Sectorial Turnover (BDT Mn)

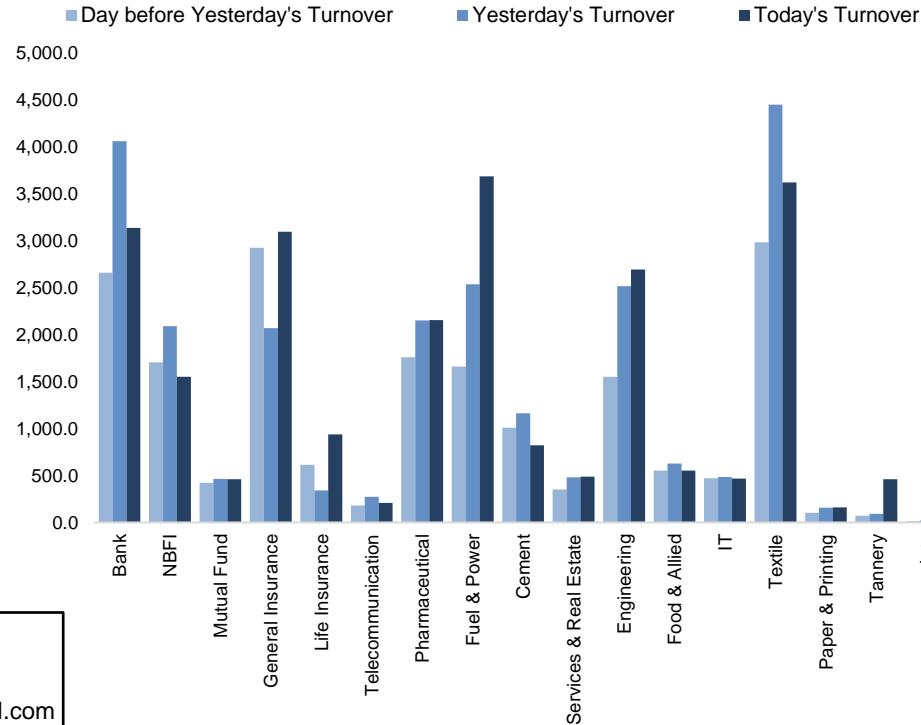
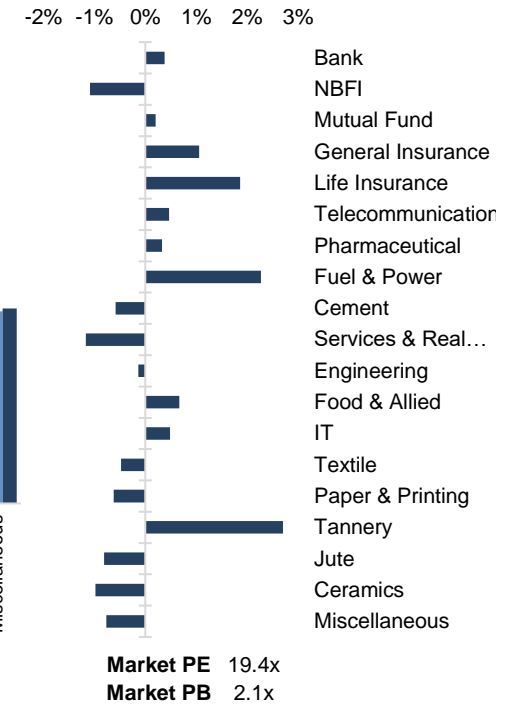


Figure: Sectorial Mcap Change



| | |
|---|---|
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|---|---|

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,679 | 1,673 | +6.32 | +0.38% | 32 | 738,610 | 14.8% | 3,139.2 | 11.6% | 8.9x | 0.9x | GP | 493,940 | 9.9% | 34.2 | 13.5x | 9.9x |
| NBFI | 2,336 | 2,362 | -25.56 | -1.08% | 23 | 234,358 | 4.7% | 1,551.3 | 5.7% | 43.2x | 3.7x | WALTONHIL | 424,978 | 8.5% | 39.0 | 25.9x | 4.5x |
| Mutual Fund | 1,105 | 1,103 | +2.23 | +0.20% | 37 | 50,286 | 1.0% | 462.0 | 1.7% | NM | 1.0x | BATBC | 306,558 | 6.1% | 211.2 | 22.7x | 8.2x |
| General Insurance | 5,447 | 5,390 | +57.10 | +1.06% | 38 | 141,724 | 2.8% | 3,097.5 | 11.5% | 24.6x | 2.6x | ROBI | 219,993 | 4.4% | 131.5 | NM | 3.4x |
| Life Insurance | 2,764 | 2,714 | +50.56 | +1.86% | 13 | 76,525 | 1.5% | 939.3 | 3.5% | NM | NM | SQRPHARMA | 203,263 | 4.1% | 97.7 | 14.0x | 2.4x |
| Telecommunication | 6,285 | 6,256 | +29.30 | +0.47% | 3 | 744,094 | 14.9% | 209.3 | 0.8% | 18.6x | 6.1x | UPGDCL | 170,314 | 3.4% | 35.2 | 17.6x | 5.6x |
| Pharmaceutical | 3,919 | 3,906 | +12.95 | +0.33% | 31 | 715,279 | 14.3% | 2,156.6 | 8.0% | 23.5x | 2.9x | RENATA | 138,903 | 2.8% | 21.6 | 30.2x | 5.7x |
| Fuel & Power | 1,934 | 1,891 | +42.95 | +2.27% | 23 | 537,782 | 10.7% | 3,689.8 | 13.7% | 14.2x | 1.6x | ICB | 97,584 | 1.9% | 25.8 | 47.1x | 2.2x |
| Cement | 2,499 | 2,514 | -14.56 | -0.58% | 7 | 141,808 | 2.8% | 820.8 | 3.0% | 20.6x | 3.0x | BEXIMCO | 93,416 | 1.9% | 1,303.9 | 25.7x | 1.4x |
| Services & Real Estate | 1,212 | 1,227 | -14.32 | -1.17% | 8 | 46,383 | 0.9% | 488.7 | 1.8% | NM | 1.0x | BXPBARMA | 86,813 | 1.7% | 358.3 | 19.0x | 2.4x |
| Engineering | 5,341 | 5,348 | -7.24 | -0.14% | 42 | 657,787 | 13.1% | 2,697.0 | 10.0% | 24.3x | 2.6x | LHBL | 86,290 | 1.7% | 617.5 | 23.6x | 4.7x |
| Food & Allied | 23,279 | 23,124 | +154.19 | +0.67% | 20 | 410,242 | 8.2% | 553.8 | 2.1% | 30.5x | 8.8x | BERGERPBL | 82,859 | 1.7% | 13.6 | 24.9x | 7.2x |
| IT | 3,381 | 3,364 | +16.27 | +0.48% | 11 | 39,933 | 0.8% | 468.7 | 1.7% | 36.9x | 2.9x | MARICO | 73,660 | 1.5% | 17.2 | 23.1x | 27.1x |
| Textile | 1,605 | 1,612 | -7.69 | -0.48% | 58 | 173,750 | 3.5% | 3,622.5 | 13.4% | NM | 1.1x | BRACBANK | 67,381 | 1.3% | 37.0 | 13.9x | 1.3x |
| Paper & Printing | 6,572 | 6,613 | -41.06 | -0.62% | 6 | 19,275 | 0.4% | 161.7 | 0.6% | 50.7x | 1.3x | DUTCHBANGL | 52,561 | 1.1% | 53.4 | 9.6x | 1.6x |
| Tannery | 2,289 | 2,229 | +60.33 | +2.71% | 6 | 25,205 | 0.5% | 459.3 | 1.7% | NM | 2.6x | SUMITPOWER | 51,792 | 1.0% | 367.1 | 9.2x | 1.4x |
| Jute | 8,799 | 8,871 | -71.71 | -0.81% | 3 | 2,191 | 0.0% | 14.9 | 0.1% | NM | 15.9x | BEACONPHAR | 48,464 | 1.0% | 42.1 | 48.0x | 9.2x |
| Ceramics | 704 | 711 | -6.95 | -0.98% | 5 | 34,590 | 0.7% | 377.9 | 1.4% | 39.4x | 2.3x | ISLAMIBANK | 47,173 | 0.9% | 12.6 | 9.8x | 0.7x |
| Miscellaneous | 4,153 | 4,185 | -32.04 | -0.77% | 14 | 215,152 | 4.3% | 2,079.3 | 7.7% | 28.4x | 2.1x | POWERGRID | 42,407 | 0.8% | 1,032.3 | 19.6x | 0.8x |
| | | | | | | | | | | | | TITASGAS | 42,042 | 0.8% | 217.1 | 11.6x | 0.6x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|-------|-------------------|-------|------|
| MITHUNKNIT | 19.9 | +9.9% | 20.5 | NM | 1.1x |
| PADMALIFE | 38.8 | +9.9% | 51.4 | NM | NM |
| SBACBANK | 21.2 | +9.8% | 68.4 | 11.3x | 1.6x |
| JANATAINS | 53.4 | +9.4% | 275.3 | 43.4x | 3.8x |
| EASTLAND | 42.1 | +9.4% | 253.5 | 38.0x | 2.0x |
| PRIMELIFE | 72.2 | +9.2% | 34.0 | NM | NM |
| SHURWID | 25.0 | +7.8% | 185.4 | 11.4x | 1.9x |
| SONALILIFE | 73.7 | +7.3% | 194.6 | NM | NM |
| FORTUNE | 60.8 | +7.2% | 419.6 | 50.6x | 4.4x |
| BEACHHATCH | 28.9 | +7.0% | 27.2 | NM | 2.9x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------------|-------|-------------------|-------|-------|
| STYLECRAFT | 184.0 | -5.8% | 66.1 | NM | 7.7x |
| MIRACLEIND | 43.1 | -5.7% | 87.6 | NM | 1.4x |
| CVOPRL | 161.8 | -4.4% | 61.9 | NM | 13.5x |
| PRIMETEX | 26.1 | -3.7% | 18.6 | NM | 0.4x |
| SAIFPOWER | 29.5 | -3.6% | 308.2 | 36.8x | 1.8x |
| KARNAPHULI | 46.0 | -3.6% | 214.9 | 27.1x | 2.4x |
| SPCERAMICS | 37.1 | -3.4% | 164.9 | NM | 1.2x |
| FIRSTFIN | 8.6 | -3.4% | 8.8 | 4.2x | 1.4x |
| BNICL | 119.9 | -3.3% | 4.9 | 33.2x | 5.8x |
| COPPERTECH | 44.0 | -3.3% | 47.4 | 70.3x | 3.7x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|----------------------------|--------------------------|----------------------------|-------|------|
| SQRPHARMA | 132,995 | 7.2% | 14.0x | 2.4x |
| BATBC | 81,085 | 4.4% | 22.7x | 8.2x |
| RENATA | 67,812 | 3.7% | 30.2x | 5.7x |
| BEXIMCO | 64,877 | 3.5% | 25.7x | 1.4x |
| BXPBARMA | 60,613 | 3.3% | 19.0x | 2.4x |
| GP | 49,394 | 2.7% | 13.5x | 9.9x |
| BRACBANK | 36,224 | 2.0% | 13.9x | 1.3x |
| BEACONPHAR | 33,923 | 1.8% | 48.0x | 9.2x |
| LHBL | 30,478 | 1.7% | 23.6x | 4.7x |
| EBL | 24,841 | 1.3% | 6.8x | 1.2x |
| ISLAMIBANK | 22,964 | 1.2% | 9.8x | 0.7x |
| OLYMPIC | 21,940 | 1.2% | 17.5x | 4.1x |
| ROBI | 21,889 | 1.2% | NM | 3.4x |
| CITYBANK | 20,630 | 1.1% | 5.5x | 1.0x |
| NBL | 20,220 | 1.1% | 9.4x | 0.6x |
| SUMITPOWER | 19,054 | 1.0% | 9.2x | 1.4x |
| IFIC | 18,149 | 1.0% | 15.7x | 1.0x |
| PUBALIBANK | 17,683 | 1.0% | 6.7x | 0.6x |
| UPGDCL | 17,031 | 0.9% | 17.6x | 5.6x |
| ALARABANK | 16,652 | 0.9% | 12.5x | 1.2x |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|-------|-------------------|-------|------|
| BEXIMCO | 106.6 | -2.3% | 1,303.9 | 25.7x | 1.4x |
| POWERGRID | 59.5 | +6.1% | 1,032.3 | 19.6x | 0.8x |
| LHBL | 74.3 | -0.5% | 617.5 | 23.6x | 4.7x |
| IFIC | 16.9 | -1.7% | 525.0 | 15.7x | 1.0x |
| LANKABAFIN | 39.9 | -1.0% | 490.7 | 16.8x | 2.2x |
| NBL | 9.1 | +3.4% | 422.4 | 9.4x | 0.6x |
| FORTUNE | 60.8 | +7.2% | 419.6 | 50.6x | 4.4x |
| RINGSHINE | 14.9 | +2.8% | 402.9 | 51.9x | 0.9x |
| FIRSTSBANK | 13.1 | +1.6% | 381.2 | 5.2x | 0.7x |
| SUMITPOWER | 48.5 | +3.4% | 367.1 | 9.2x | 1.4x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|-------------|---------------------|---------------------|-------------------|-----------------|--------------|
| NHFIL | 70.2 | 68.0 | 366.7 | 5,360 | 11 |
| GBBPOWER | 43.1 | 38.2 | 86.0 | 2,021 | 19 |
| SSSTEEL | 23.9 | 23.9 | 31.7 | 1,325 | 1 |
| DSSL | 22.0 | 22.0 | 26.4 | 1,200 | 3 |
| KEYACOSMET | 11.4 | 11.3 | 10.0 | 875 | 2 |
| ALARABANK | 27.1 | 27.1 | 23.5 | 865 | 1 |
| JAMUNABANK | 22.4 | 22.4 | 12.3 | 550 | 1 |
| POWERGRID | 59.0 | 53.0 | 26.3 | 450 | 2 |
| SALVOCHEM | 51.9 | 45.0 | 18.5 | 367 | 4 |
| PHOENIXFIN | 31.9 | 31.9 | 11.2 | 350 | 1 |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| PDL | 18.0 | 17.3 | 4.9 | 275 | 2 |
| SUMITPOWER | 47.0 | 44.0 | 11.0 | 237 | 2 |
| KTL | 35.0 | 34.9 | 7.0 | 200 | 2 |
| STANDBANKL | 10.3 | 10.3 | 2.1 | 200 | 2 |
| RDFOOD | 46.0 | 46.0 | 7.8 | 170 | 1 |
| DACCADYE | 25.2 | 25.2 | 3.8 | 150 | 2 |
| DELTASPINN | 13.7 | 13.7 | 2.1 | 150 | 1 |
| KDSALTD | 53.0 | 53.0 | 8.0 | 150 | 3 |
| SAIFPOWER | 33.6 | 32.0 | 4.5 | 139 | 2 |
| CONFIDCEM | 142.5 | 142.1 | 17.8 | 125 | 3 |
| FORTUNE | 57.5 | 57.5 | 5.8 | 100 | 1 |
| ADVENT | 28.0 | 28.0 | 2.8 | 100 | 2 |
| BDTHAI | 28.5 | 28.5 | 2.9 | 100 | 1 |
| FAREASTFIN | 10.5 | 10.5 | 1.1 | 100 | 1 |
| PURABIGEN | 45.9 | 45.9 | 4.6 | 100 | 1 |
| IFIC | 16.0 | 16.0 | 1.4 | 90 | 1 |
| ISLAMICFIN | 31.3 | 29.9 | 2.3 | 74 | 2 |
| BSC | 46.0 | 46.0 | 3.2 | 70 | 2 |
| NHFIL | 13.4 | 13.4 | 0.9 | 65 | 1 |
| LHBL | 78.0 | 73.5 | 4.4 | 57 | 3 |
| GENEXIL | 114.6 | 108.0 | 5.6 | 51 | 6 |
| DHAKABANK | 13.6 | 13.6 | 0.7 | 50 | 1 |
| DOMINAGE | 34.4 | 34.4 | 1.7 | 50 | 2 |
| BEACONPHAR | 195.1 | 195.1 | 9.1 | 47 | 1 |
| MIRAKHTER | 94.0 | 94.0 | 3.3 | 36 | 2 |
| SBACBANK | 19.3 | 19.3 | 0.7 | 35 | 1 |
| SPCL | 99.0 | 94.0 | 3.1 | 33 | 3 |
| MEGHNALIFE | 82.5 | 82.5 | 2.6 | 32 | 1 |
| PREMIERCEM | 87.0 | 87.0 | 2.6 | 30 | 1 |
| ORIONPHARM | 75.0 | 74.0 | 2.0 | 27 | 2 |
| Total | | | 758.263 | 36 | 116 |

Important DSE News
SEAPEARL

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2021. Date of AGM: 13.11.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.09.2021. The Company has also reported EPS of Tk. 0.61, NAV per share of Tk. 10.63 and NOCFPS of Tk. 2.64 for the year ended on June 30, 2021 as against Tk. (0.09), Tk. 10.06 and Tk. 2.34 respectively for the same period of the previous year.

RUPALILIFE

The Board of Directors has recommended 13% cash and 2% stock dividend for the year ended on December 31, 2020. Date of AGM: 28.10.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 23.09.2021. The Company has also informed the "Reasons to declare bonus shares" that, the consulting actuary of the Company has assessed the valuation surplus and recommended 15% dividend for the year 2020. The Board of the Company declared 13% cash & 2% stock dividend based on actuary's recommendation. The stock dividend has declared considering the Section 21 and schedule 1 of Insurance Act 2010 to attain the minimum paid up capital Tk. 30.00 Crore out of that valuation surplus which is the accumulated profit of the Company. The bonus shares in not declared from share premium or capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance. The Company shall use the amount of the declared stock dividend instead of cash to invest in FDR, Bond and/or stock market to enhance the future return on investment.

(Q1 Un-audited): Increase in life revenue account for January-March, 2021 was Tk. 12.24 million with total life insurance fund of Tk. 5,063.32 million as against increase in life revenue account of Tk. 5.27 million and Tk. 4,769.65 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in life revenue account for April-June, 2021 was Tk. 5.51 million with total life insurance fund of Tk. 5,068.83 million as against increase of Tk. 70.65 million and Tk. 4,840.29 million respectively for the same period of the previous year. Increase in life revenue account for Jan-June, 2021 was Tk. 17.75 million with total life insurance fund of Tk. 5,068.83 million as against Tk. 72.97 million and Tk. 4,837.34 million respectively for the same period of the previous year.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| SANDHANINS | - | 0.0% | 12.0% | Record Date | 25-Aug-21 |
| GSPFINANCE | - | 5.5% | 5.5% | Record Date | 07-Sep-21 |

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