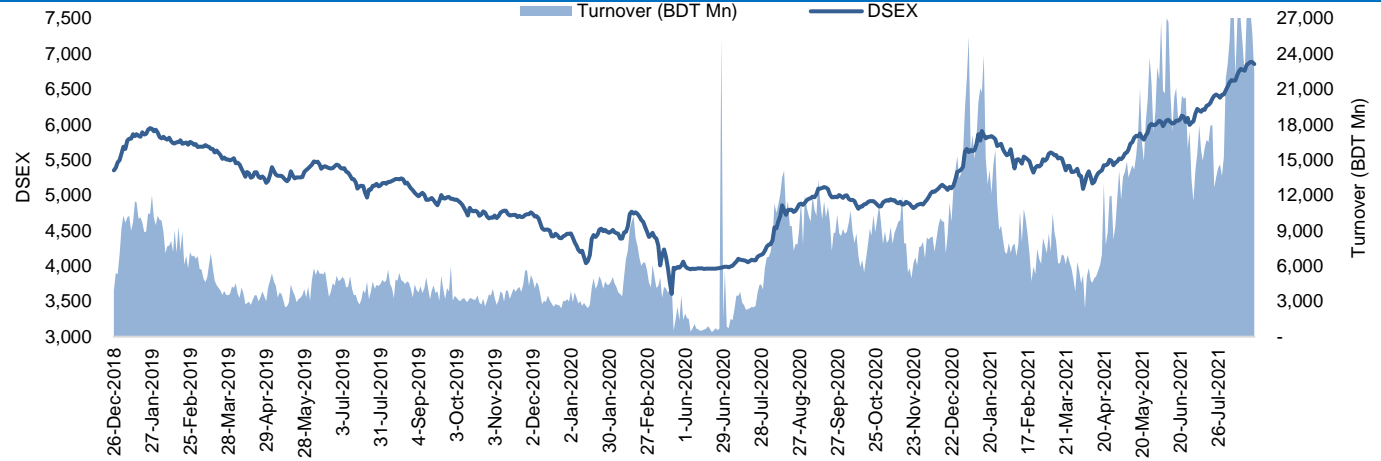


Market closed in red

The market closed in red today. The benchmark index DSEX (-0.40%) lost 27.43 points and closed at 6,851.32. The blue-chip index DS30 (-0.25%), the Shariah-based index DSES (-0.40%), and the large-cap index CDSET (-0.24%) closed at 2,453.43, 1,487.20, and 1,337.11 points, respectively. All the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 1.30% followed by Bank (-0.86%), Engineering (-0.66%), Fuel & Power (-0.45%), Pharmaceutical (-0.27%), Food & Allied (+0.03%), and NBF (4.82%), respectively. Block trades contributed 1.4% of the overall market turnover. South Bangla Agriculture & Commerce Bank Limited (-3.9%) was the most traded share with a turnover of BDT 730 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,851.32	6,878.76	-27.43	-0.40%	+26.8%
DS30	2,453.43	2,459.70	-6.26	-0.25%	+24.9%
DSES	1,487.20	1,493.21	-6.01	-0.40%	+19.7%
CDSET	1,337.11	1,340.38	-3.27	-0.24%	+19.1%

	Advanced	Declined	Unchanged	Total
All Category	105	251	20	376
A Category (Equity)	65	195	15	275
B Category (Equity)	22	31	5	58
N Category (Equity)	4	8	0	12
Z Category (Equity)	14	17	0	31
Mutual Funds	11	17	8	36
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,575,092	5,591,892	
	Mn USD	65,620	65,818	-0.3%
Turnover	Mn BDT	22,276	25,708	-13.3%
	Mn USD	262	303	
Volume	Mn Shares	711	777	-8.4%
No. of Trade		375,422	356,129	+5.4%

Figure: Sectorial Turnover (BDT Mn)

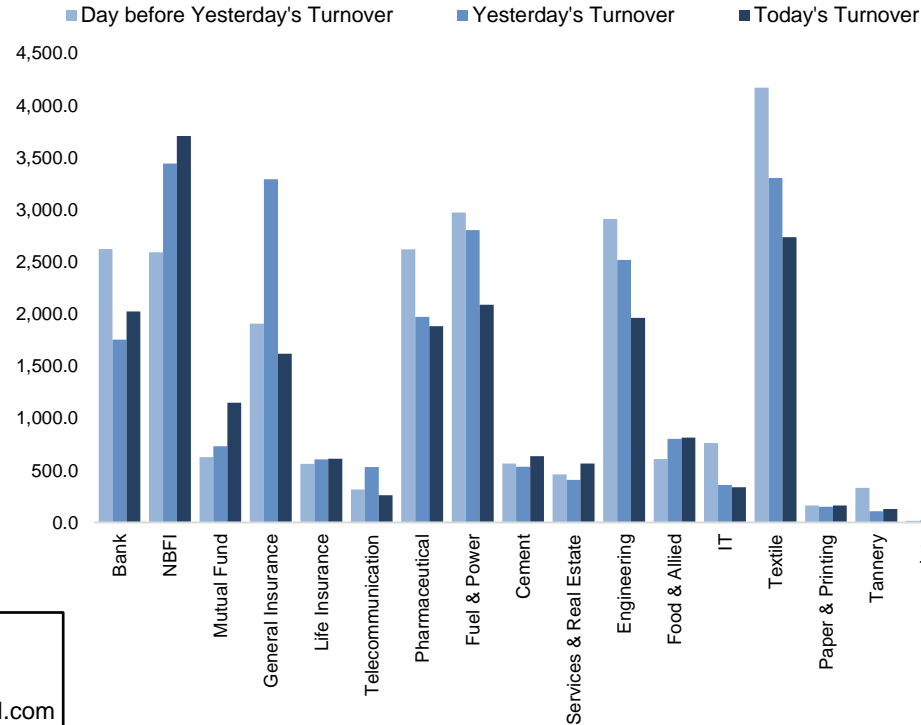
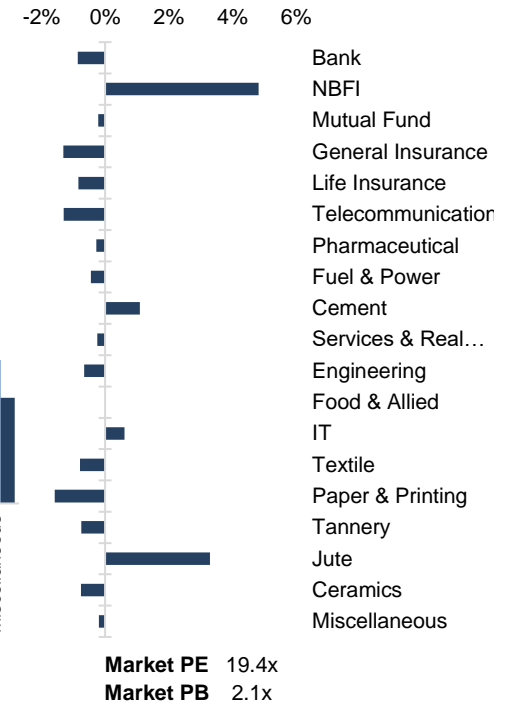


Figure: Sectorial Mcap Change



Market PE 19.4x
Market PB 2.1x

Anika Mafiz Research Analyst (880) 1708805206 anika.mafiz@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,659	1,673	-14.42	-0.86%	32	729,768	14.5%	2,023.8	9.2%	8.7x	0.9x	GP	492,724	9.8%	53.7	13.4x	9.9x
NBFI	2,546	2,429	+117.20	+4.82%	23	255,479	5.1%	3,707.4	16.9%	47.0x	4.1x	WALTONHIL	421,494	8.4%	39.8	25.7x	4.5x
Mutual Fund	1,113	1,116	-2.35	-0.21%	37	50,680	1.0%	1,149.0	5.2%	NM	1.0x	BATBC	307,584	6.1%	204.2	22.8x	8.3x
General Insurance	5,466	5,538	-72.56	-1.31%	38	142,219	2.8%	1,616.8	7.4%	24.5x	2.6x	ROBI	227,850	4.5%	161.8	NM	3.5x
Life Insurance	2,764	2,787	-23.48	-0.84%	13	76,505	1.5%	612.4	2.8%	NM	NM	SQURPHARMA	203,263	4.1%	146.7	14.0x	2.4x
Telecommunication	6,337	6,421	-83.73	-1.30%	3	750,192	15.0%	260.3	1.2%	18.8x	6.1x	UPGDCL	169,155	3.4%	82.3	17.5x	5.6x
Pharmaceutical	3,922	3,932	-10.70	-0.27%	31	715,728	14.3%	1,882.3	8.6%	23.5x	2.9x	RENATA	137,597	2.7%	15.6	30.0x	5.7x
Fuel & Power	1,931	1,939	-8.71	-0.45%	23	536,809	10.7%	2,088.9	9.5%	14.2x	1.6x	ICB	109,269	2.2%	229.4	52.8x	2.5x
Cement	2,497	2,471	+26.91	+1.09%	7	141,719	2.8%	636.2	2.9%	20.6x	3.0x	BEXIMCO	91,225	1.8%	561.1	25.1x	1.4x
Services & Real Estate	1,209	1,212	-2.92	-0.24%	8	46,236	0.9%	566.3	2.6%	NM	1.0x	BXPBARMA	90,873	1.8%	593.8	19.9x	2.6x
Engineering	5,304	5,339	-35.04	-0.66%	42	653,279	13.0%	1,963.6	8.9%	24.1x	2.5x	LHBL	85,477	1.7%	440.7	23.4x	4.7x
Food & Allied	23,328	23,322	+6.10	+0.03%	20	411,121	8.2%	813.2	3.7%	30.6x	8.8x	BERGERPBL	82,288	1.6%	21.4	24.7x	7.1x
IT	3,330	3,310	+20.05	+0.61%	11	39,329	0.8%	336.6	1.5%	36.3x	2.8x	MARICO	73,089	1.5%	22.8	22.9x	26.9x
Textile	1,598	1,611	-12.66	-0.79%	58	173,048	3.4%	2,736.0	12.5%	NM	1.1x	BRACBANK	66,685	1.3%	36.2	13.8x	1.3x
Paper & Printing	6,621	6,727	-106.36	-1.58%	6	19,420	0.4%	161.2	0.7%	51.1x	1.3x	DUTCHBANGL	52,371	1.0%	30.9	9.6x	1.6x
Tannery	2,304	2,322	-17.34	-0.75%	6	25,371	0.5%	127.8	0.6%	NM	2.6x	SUMITPOWER	49,977	1.0%	128.3	8.9x	1.4x
Jute	8,985	8,698	+286.36	+3.29%	3	2,237	0.0%	39.4	0.2%	NM	16.2x	BEACONPHAR	47,240	0.9%	28.1	46.8x	9.0x
Ceramics	705	710	-5.41	-0.76%	5	34,635	0.7%	219.6	1.0%	39.5x	2.3x	ISLAMIBANK	47,012	0.9%	9.7	9.7x	0.7x
Miscellaneous	4,103	4,111	-7.89	-0.19%	14	212,562	4.2%	1,014.2	4.6%	28.0x	2.1x	TITASGAS	45,603	0.9%	197.9	12.6x	0.7x
												POWERGRID	40,982	0.8%	335.7	19.0x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DULAMIACOT	68.3	+10.0%	8.3	NM	NM
ICB	135.6	+10.0%	229.4	52.8x	2.5x
MIDASFIN	22.3	+9.9%	124.4	10.9x	2.0x
CVOPRL	187.4	+9.2%	212.8	NM	15.6x
MEGCONMILK	25.3	+9.1%	8.7	NM	NM
AZIZPIPES	140.1	+8.9%	60.7	NM	NM
AL-HAJTEX	60.9	+8.7%	71.1	NM	7.0x
REGENTTEX	16.7	+8.4%	88.3	NM	0.6x
JUTESPINN	170.0	+8.3%	4.9	NM	NM
MEGHNA PET	33.2	+7.8%	11.0	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	132,995	7.2%	14.0x	2.4x
BATBC	81,356	4.4%	22.8x	8.3x
RENATA	67,175	3.6%	30.0x	5.7x
BXPBARMA	63,448	3.4%	19.9x	2.6x
BEXIMCO	63,356	3.4%	25.1x	1.4x
GP	49,272	2.7%	13.4x	9.9x
BRACBANK	35,850	1.9%	13.8x	1.3x
BEACONPHAR	33,066	1.8%	46.8x	9.0x
LHBL	30,191	1.6%	23.4x	4.7x
EBL	24,975	1.4%	6.8x	1.2x
ISLAMIBANK	22,886	1.2%	9.7x	0.7x
ROBI	22,671	1.2%	NM	3.5x
OLYMPIC	21,273	1.2%	16.9x	4.0x
CITYBANK	20,415	1.1%	5.5x	1.0x
NBL	18,887	1.0%	8.8x	0.5x
SUMITPOWER	18,386	1.0%	8.9x	1.4x
IFIC	17,612	1.0%	15.2x	1.0x
PUBALIBANK	17,612	1.0%	6.7x	0.6x
UPGDCL	16,916	0.9%	17.5x	5.6x
ALARABANK	16,219	0.9%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SBACBANK	24.6	-3.9%	729.7	11.3x	1.8x
LANKABAFIN	41.4	+1.2%	701.9	17.4x	2.3x
BXPBARMA	203.7	+0.2%	593.8	19.9x	2.6x
BEXIMCO	104.1	-	561.1	25.1x	1.4x
IPDC	41.0	-0.5%	525.1	19.2x	2.6x
LHBL	73.6	+1.2%	440.7	23.4x	4.7x
SAIFPOWER	30.7	+5.9%	435.0	38.3x	1.9x
DBH	84.6	+5.1%	357.7	13.3x	2.2x
ISLAMICFIN	32.5	-0.9%	350.4	20.6x	2.2x
POWERGRID	57.5	-1.5%	335.7	19.0x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	8.8	-7.4%	10.6	4.3x	1.4x
KTL	32.3	-6.9%	136.5	32.2x	1.9x
EBLNRBMF	7.0	-5.4%	70.5	NM	0.8x
RENWICKJA	1,101.8	-5.1%	6.5	NM	NM
FBFIF	6.3	-4.5%	122.0	NM	0.7x
EXIM1STMF	8.4	-4.5%	46.5	NM	0.9x
PADMALIFE	43.9	-3.9%	57.9	NM	NM
SBACBANK	24.6	-3.9%	729.7	11.3x	1.8x
PAPERPROC	186.0	-3.9%	19.2	NM	6.8x
STANDBANKL	10.2	-3.8%	56.9	8.2x	0.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AAMRANET	55.0	55.0	1.1	20	2
ACIFORMULA	150.0	150.0	0.6	4	1
AFTABAUTO	39.1	39.0	1.6	40	2
AL-HAJTEX	57.0	55.8	2.1	37	3
AMANFEED	77.0	77.0	0.6	8	1
ANWARGALV	331.0	331.0	0.7	2	1
AOL	63.8	61.8	3.5	57	5
BARKAPOWERS	31.3	31.3	1.1	35	1
BDFINANCE	59.0	59.0	2.7	46	1
BEACONPHAR	210.0	210.0	0.5	3	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BERGERPBL	1,790.0	1,790.0	35.8	20	2
CITYGENINS	51.2	51.2	1.0	20	1
DACCADYE	26.7	26.7	1.3	50	2
DELTALIFE	144.0	141.0	44.5	315	3
DOREENPWR	85.0	85.0	1.0	12	1
EBL1STMF	9.8	9.8	1.1	110	1
EGEN	65.0	65.0	3.4	52	1
FEKDIL	17.5	17.5	0.6	33	1
FORTUNE	58.0	58.0	54.6	941	6
GBBPOWER	46.0	44.2	4.4	100	4
GENEXIL	125.0	125.0	0.6	5	1
GENNEXT	8.1	8.1	0.8	100	1
GP	364.9	335.4	1.9	5	2
GQBALLPEN	140.0	140.0	0.6	4	1
HEIDELBCEM	345.0	345.0	4.5	13	2
IBP	23.0	23.0	0.6	24	1
ICB	120.0	120.0	3.0	25	1
IFIC	17.0	17.0	2.6	150	1
AAMRANET	9.6	9.6	0.6	58	1
IPDC	42.9	41.5	6.0	140	2
JAMUNABANK	20.1	20.1	0.5	25	1
KAY&QUE	280.0	275.0	16.2	59	6
KDSALTD	58.0	58.0	1.2	20	1
KPCL	43.9	43.9	1.3	30	1
KTL	34.6	34.6	1.7	50	1
LANKABAFIN	42.3	42.3	0.8	19	1
MERCINS	48.6	48.6	15.8	326	1
METROSPIN	34.0	32.6	49.1	1,495	12
NHFIL	69.0	69.0	1.7	25	1
ORIONPHARM	73.4	73.4	1.5	20	1
Total			321.086	50	89

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21

Important DSE News

1JANATAMF

The Trustee Committee of the Fund has declared 13% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 2.54, NAV per unit at market price of Tk. 11.94, NAV per unit at cost of Tk. 11.86 and NOCFPU of Tk. 0.72 for the year ended on June 30, 2021 as against Tk. (1.26), Tk. 9.32, Tk. 11.19 and Tk. 0.24 respectively for the same period of the previous year.

TRUSTB1MF

The Trustee Committee of the Fund has declared 9% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 2.24, NAV per unit at market price of Tk. 11.91, NAV per unit at cost of Tk. 11.53 and NOCFPU of Tk. 0.70 for the year ended on June 30, 2021 as against Tk. (1.37), Tk. 9.29, Tk. 11.04 and Tk. 0.20 respectively for the same period of the previous year.

EXIM1STMF

The Trustee Committee of the Fund has declared 7.50% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 2.00, NAV per unit at market price of Tk. 12.00, NAV per unit at cost of Tk. 11.31 and NOCFPU of Tk. 0.49 for the year ended on June 30, 2021 as against Tk. (1.28), Tk. 9.31, Tk. 11.06 and Tk. 0.30 respectively for the same period of the previous year.

EBL1STMF

The Trustee Committee of the Fund has declared 13% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 2.61, NAV per unit at market price of Tk. 11.76, NAV per unit at cost of Tk. 12.23 and NOCFPU of Tk. 1.22 for the year ended on June 30, 2021 as against Tk. (1.35), Tk. 9.15, Tk. 11.01 and Tk. 0.21 respectively for the same period of the previous year.

IFIC1STMF

The Trustee Committee of the Fund has declared 7.50% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 2.32, NAV per unit at market price of Tk. 11.48, NAV per unit at cost of Tk. 11.30 and NOCFPU of Tk. 0.43 for the year ended on June 30, 2021 as against Tk. (1.58), Tk. 8.97, Tk. 11.02 and Tk. 0.18 respectively for the same period of the previous year.

PHENIXINS

(Q2 Un-audited): EPS was Tk. 0.70 for April-June 2021 as against Tk. 0.28 for April-June 2020; EPS was Tk. 1.39 for January-June 2021 as against Tk. 0.83 for January-June 2020. NOCFPS was Tk. 1.21 for January-June 2021 as against 0.54 for January-June 2020. NAV per share was Tk. 41.83 as on June 30, 2021 and Tk. 36.04 as on June 30, 2020.

FBFIF

The Trustee Committee of the Fund has declared 4% cash dividend for the year ended on June 30, 2021. Record date: 16.09.2021. The Fund has reported EPU of Tk. 1.93, NAV per unit at market price of Tk. 11.64, NAV per unit at cost of Tk. 11.07 and NOCFPU of Tk. 0.56 for the year ended on June 30, 2021 as against Tk. (1.55), Tk. 9.14, Tk. 10.69 and Tk. 0.03 respectively for the same period of the previous year.

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