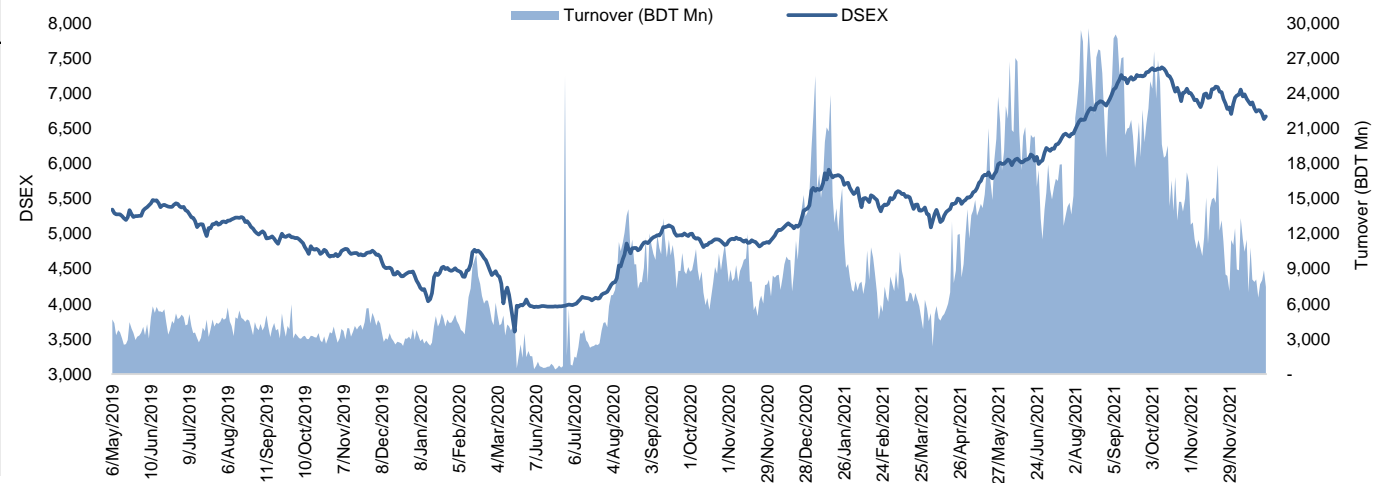


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.59%) gained 39.34 points and closed at 6,669.22. The blue-chip index DS30 (+0.64%), the Shariah-based index DSES (+0.62%), and the large-cap index CDSET (+0.48%) closed at 2,504.08, 1,417.64, and 1,346.83 points, respectively. All the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 1.16% followed by NBF1 (+0.60%), Fuel & Power (+0.47%), Bank (+0.33%), Telecommunication (+0.21%), Engineering (-0.13%), and Food & Allied (-0.34%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.3%) was the most traded share with a turnover of BDT 686 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,669.22	6,629.88	+39.34	+0.59%	+23.5%
DS30	2,504.08	2,488.04	+16.04	+0.64%	+27.5%
DSES	1,417.64	1,408.87	+8.77	+0.62%	+14.1%
CDSET	1,346.83	1,340.39	+6.44	+0.48%	+19.9%

	Advanced	Declined	Unchanged	Total
All Category	196	142	40	378
A Category (Equity)	129	104	32	265
B Category (Equity)	50	19	2	71
N Category (Equity)	5	5	2	12
Z Category (Equity)	12	14	4	30
Mutual Funds	8	10	18	36
Corporate Bonds	1	2	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,358,274	5,340,872	+0.3%
	Mn USD	62,451	62,248	
Turnover	Mn BDT	7,451	8,856	-15.9%
	Mn USD	87	103	
Volume	Mn Shares	164	162	+0.8%
No. of Trade		162,881	179,811	-9.4%

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Figure: Sectorial Turnover (BDT)

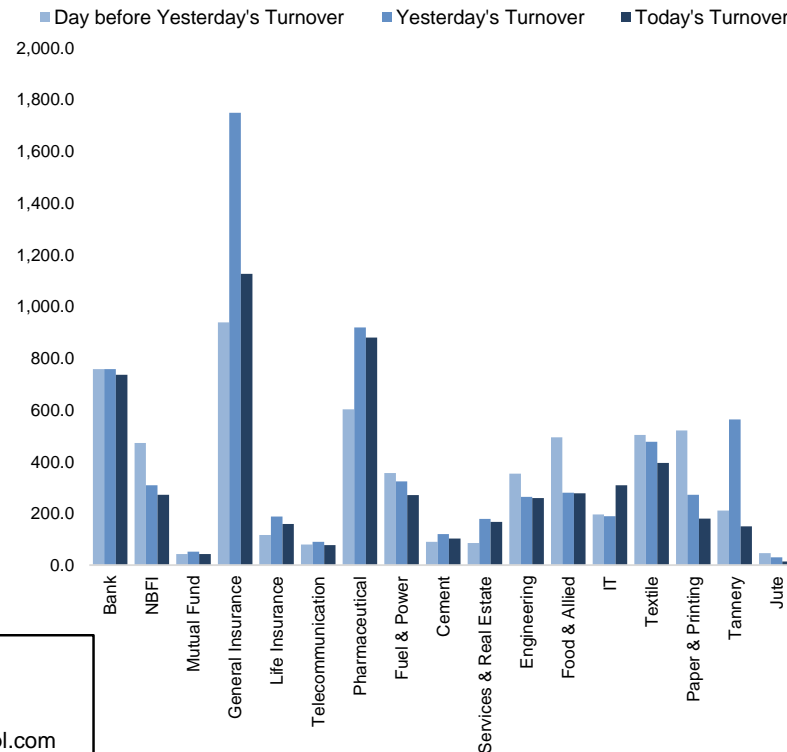
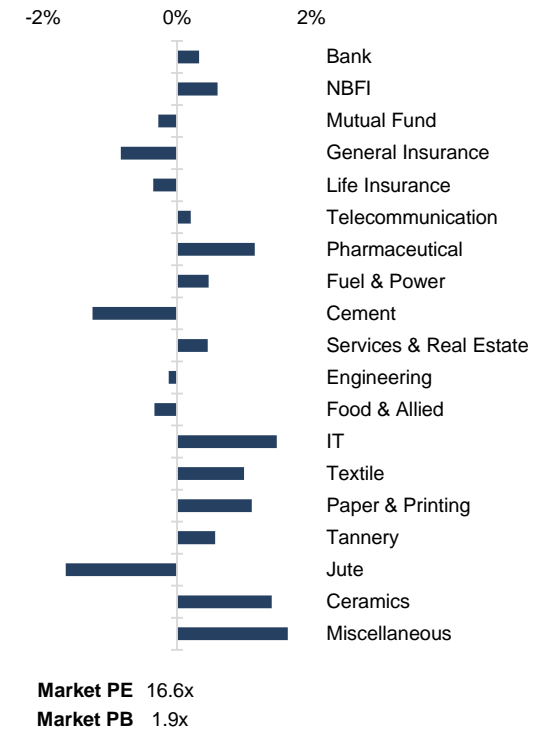


Figure: Sectorial Mcap Change



Market PE 16.6x
Market PB 1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYBANK	28.2	28.2	90.1	3,194	2
MONNOCERA	99.7	99.7	84.7	850	1
BSRMLTD	101.0	101.0	72.0	713	2
PRIMEINSUR	65.7	65.0	57.2	879	10
PADMALIFE	48.0	48.0	50.4	1,050	1
BATBC	626.0	626.0	50.1	80	1
EBL	38.0	38.0	50.0	1,316	3
PRAGATILIF	100.5	100.5	30.2	300	1
RENATA	1,300.0	1,300.0	30.0	23	1
RUPALIINS	48.0	48.0	24.0	500	1
PROVATIINS	143.0	143.0	23.6	165	1
UNIQUEHRL	52.0	52.0	20.8	400	1
PENINSULA	35.5	35.0	20.8	592	2
UTTARABANK	25.2	25.0	15.4	613	2
ASIAINS	115.0	112.0	14.3	125	2
EASTERNINS	125.0	125.0	11.3	90	1
ANWARGALV	372.4	357.0	9.0	25	2
LRGLOBMF1	6.9	6.9	8.7	1,263	2
GENEXIL	170.0	160.3	7.3	44	3
IBBLPBOND	1,042.0	1,042.0	7.0	7	1
BXPHERMA	193.0	193.0	6.5	34	1
AMANFEED	55.6	55.6	5.6	100	1
Total			703.4		52

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22

Important DSE News
MIRAKHTER

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2021, un-audited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BPML

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2021; bank liability position as on September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

EPGL

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on October 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

INDEXAGRO

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "A3" along with a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on November 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BENGALWT

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2021; Bank Liability position as on November 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

HFL

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2021; unaudited 3 months management prepared financial statements; bank liability position as on September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

APEXSPINN

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2021; bank liability position as on October 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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