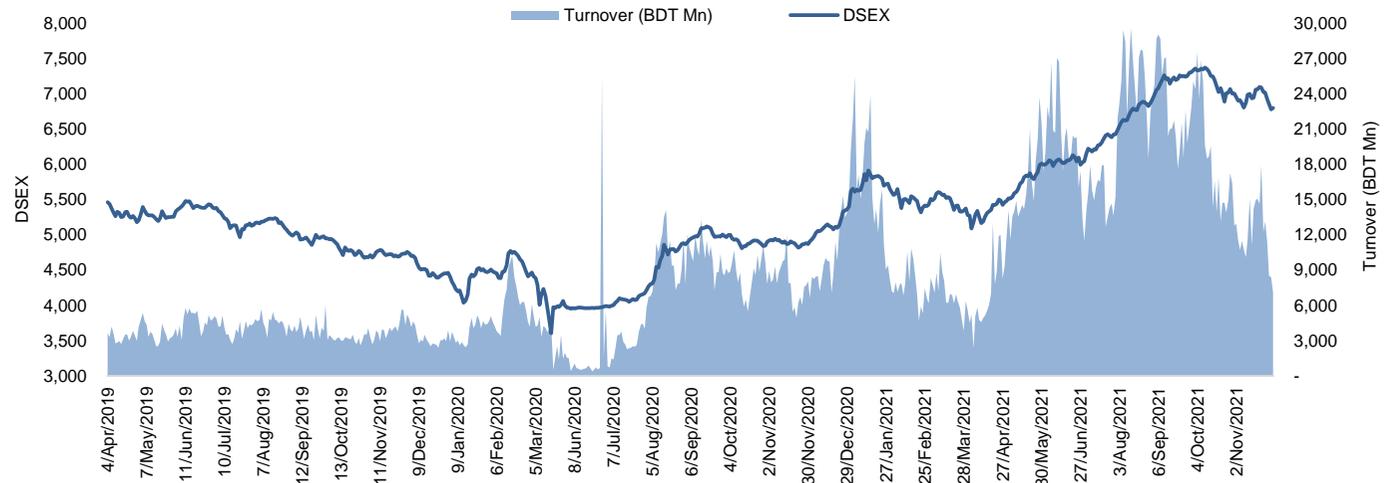


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.32%) gained 21.62 points and closed at 6,795.51. The blue-chip index DS30 (-0.34%), the Shariah-based index DSES (+0.11%), and the large-cap index CDSET (-0.20%) closed at 2,567.38, 1,430.88, and 1,378.83 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.75% followed by Bank (+1.20%), Fuel & Power (+0.38%), Engineering (+0.19%), Food & Allied (+0.01%), Telecommunication (-0.11%), and Pharmaceutical (-0.24%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.8%) was the most traded share with a turnover of BDT 834 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,795.51	6,773.90	+21.62	+0.32%	+25.8%
DS30	2,567.38	2,576.17	-8.79	-0.34%	+30.7%
DSES	1,430.88	1,429.33	+1.55	+0.11%	+15.2%
CDSET	1,378.83	1,381.66	-2.83	-0.20%	+22.8%

	Advanced	Declined	Unchanged	Total
All Category	238	89	45	372
A Category (Equity)	177	67	31	275
B Category (Equity)	40	10	6	56
N Category (Equity)	7	3	2	12
Z Category (Equity)	14	9	6	29
Mutual Funds	16	2	18	36
Corporate Bonds	1	0	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,432,183	5,417,863	+0.3%
	Mn USD	63,758	63,590	
Turnover	Mn BDT	7,082	8,371	-15.4%
	Mn USD	83	98	
Volume	Mn Shares	174	237	-26.6%
No. of Trade		129,335	137,955	-6.2%

Figure: Sectorial Turnover (BDT)

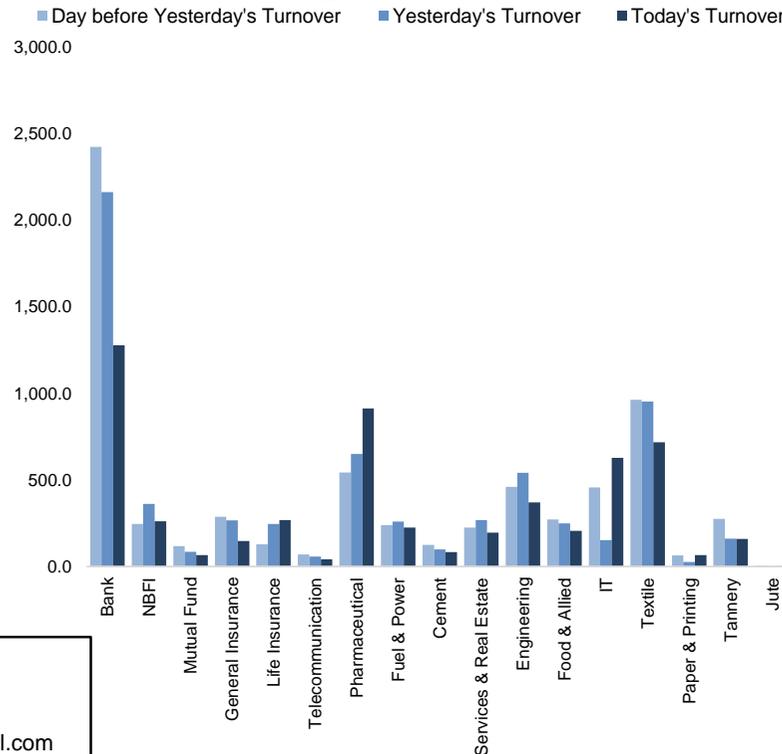
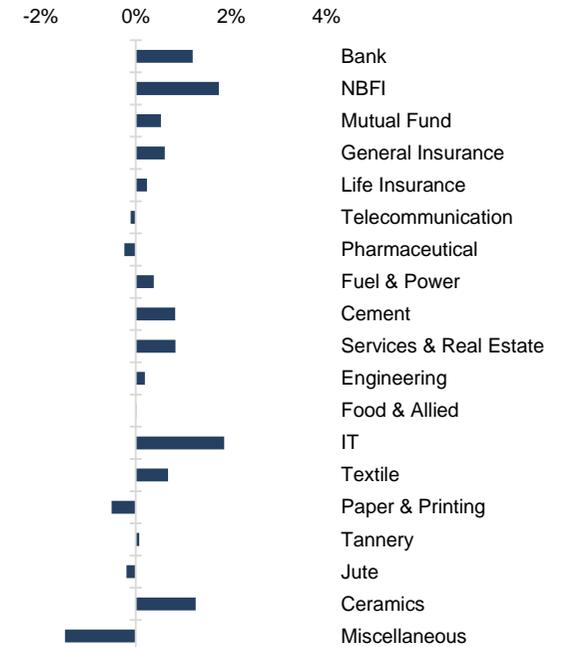


Figure: Sectorial Mcap Change



Market PE 16.8x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,662	1,642	+19.63	+1.20%	32	750,752	15.6%	1,277.3	19.2%	8.3x	0.9x	GP	485,973	10.1%	10.8	13.4x	11.7x
NBFI	2,384	2,343	+40.98	+1.75%	23	225,389	4.7%	260.9	3.9%	21.3x	3.9x	WALTONHIL	339,128	7.0%	5.6	22.3x	3.7x
Mutual Fund	929	924	+4.88	+0.53%	37	42,313	0.9%	66.5	1.0%	NM	0.8x	BATBC	338,418	7.0%	73.2	24.7x	8.4x
General Insurance	4,872	4,843	+29.65	+0.61%	39	123,883	2.6%	146.9	2.2%	19.4x	2.1x	ROBI	202,184	4.2%	10.1	88.0x	3.1x
Life Insurance	2,715	2,709	+6.47	+0.24%	13	74,919	1.6%	267.3	4.0%	NM	NM	SQURPHARMA	192,537	4.0%	62.4	11.3x	2.0x
Telecommunication	6,156	6,162	-6.47	-0.11%	3	717,758	14.9%	42.2	0.6%	17.6x	6.1x	UPGDCL	143,880	3.0%	16.9	13.2x	4.1x
Pharmaceutical	3,953	3,962	-9.34	-0.24%	32	714,464	14.8%	912.0	13.7%	18.9x	2.6x	BEXIMCO	139,159	2.9%	833.9	13.8x	1.9x
Fuel & Power	1,811	1,805	+6.87	+0.38%	23	466,021	9.7%	225.3	3.4%	11.6x	1.2x	RENATA	138,504	2.9%	19.0	26.6x	5.1x
Cement	2,595	2,573	+21.41	+0.83%	7	132,356	2.7%	83.2	1.3%	18.3x	2.7x	ICB	93,152	1.9%	9.1	66.0x	2.1x
Services & Real Estate	1,376	1,365	+11.38	+0.83%	8	53,250	1.1%	195.6	2.9%	NM	1.0x	BXPHERMA	89,401	1.9%	361.0	16.2x	2.3x
Engineering	4,730	4,721	+9.20	+0.19%	42	547,268	11.3%	369.8	5.6%	18.2x	2.0x	LHBL	87,451	1.8%	70.7	22.1x	4.5x
Food & Allied	24,775	24,772	+2.56	+0.01%	20	436,474	9.0%	205.4	3.1%	29.8x	8.8x	BERGERPBL	81,662	1.7%	2.7	26.2x	6.8x
IT	3,453	3,390	+63.06	+1.86%	11	42,325	0.9%	627.1	9.4%	36.2x	3.0x	BRACBANK	76,569	1.6%	322.9	13.3x	1.6x
Textile	1,552	1,542	+10.43	+0.68%	58	161,352	3.3%	716.9	10.8%	34.7x	1.0x	MARICO	71,971	1.5%	4.5	21.8x	30.6x
Paper & Printing	6,934	6,969	-35.36	-0.51%	6	20,708	0.4%	65.9	1.0%	NM	1.5x	DUTCHBANGL	52,498	1.1%	40.5	9.0x	1.5x
Tannery	3,100	3,097	+2.31	+0.07%	6	33,536	0.7%	158.4	2.4%	NM	3.3x	BEACONPHAR	52,183	1.1%	58.2	60.4x	9.7x
Jute	7,647	7,662	-14.94	-0.20%	3	1,841	0.0%	1.6	0.0%	NM	18.5x	ISLAMIBANK	50,715	1.1%	11.3	9.4x	0.8x
Ceramics	690	681	+8.58	+1.26%	5	30,791	0.6%	37.0	0.6%	31.5x	2.0x	SUMITPOWER	41,540	0.9%	16.5	7.8x	1.1x
Miscellaneous	4,942	5,017	-74.48	-1.48%	14	251,873	5.2%	978.3	14.7%	18.1x	2.3x	POWERGRID	38,487	0.8%	38.6	11.6x	0.4x
												EBL	36,342	0.8%	3.0	6.7x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACMEPL	30.9	+10.0%	28.6	18.9x	1.6x
SKICL	49.3	+9.8%	2.1	18.5x	2.7x
ACTIVEFINE	23.8	+9.7%	74.3	61.0x	1.1x
FAMILYTEX	4.8	+9.1%	9.8	NM	0.4x
GENNEXT	6.1	+8.9%	17.6	NM	0.5x
AFCAGRO	32.3	+8.8%	141.9	87.3x	1.8x
DESHBANDHU	21.2	+8.7%	17.4	34.2x	1.2x
SALVOCHEM	55.7	+7.7%	50.2	81.2x	4.2x
NFML	20.9	+7.2%	28.2	NM	1.8x
YPL	10.4	+5.1%	1.8	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,977	6.9%	11.3x	2.0x
BEXIMCO	96,646	5.3%	13.8x	1.9x
BATBC	89,512	4.9%	24.7x	8.4x
RENATA	67,618	3.7%	26.6x	5.1x
BXPHERMA	62,420	3.4%	16.2x	2.3x
GP	48,597	2.7%	13.4x	11.7x
BRACBANK	41,164	2.3%	13.3x	1.6x
BEACONPHAR	36,526	2.0%	60.4x	9.7x
LHBL	30,888	1.7%	22.1x	4.5x
EBL	25,374	1.4%	6.7x	1.2x
ISLAMIBANK	24,689	1.4%	9.4x	0.8x
ROBI	20,117	1.1%	88.0x	3.1x
IFIC	20,082	1.1%	15.4x	1.1x
CITYBANK	19,842	1.1%	6.6x	0.9x
OLYMPIC	19,636	1.1%	17.2x	3.4x
PUBALIBANK	18,810	1.0%	5.2x	0.7x
NBL	17,776	1.0%	7.0x	0.5x
ALARABANK	16,280	0.9%	10.1x	1.2x
DELTALIFE	16,207	0.9%	NM	NM
ORIONPHARM	16,171	0.9%	29.1x	1.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	158.8	-2.8%	833.9	13.8x	1.9x
GENEXIL	164.8	+3.6%	589.5	48.8x	9.2x
BXPHERMA	200.4	-2.6%	361.0	16.2x	2.3x
BRACBANK	55.0	+2.2%	322.9	13.3x	1.6x
DELTALIFE	206.7	-0.5%	239.3	NM	NM
PTL	99.1	-1.1%	226.9	23.9x	3.6x
IFIC	18.7	+2.7%	212.6	15.4x	1.1x
FIRSTSBANK	14.0	+2.9%	178.5	5.0x	0.7x
FORTUNE	94.4	-0.6%	152.8	40.5x	6.4x
AFCAGRO	32.3	+8.8%	141.9	87.3x	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSHGARME	148.9	-5.0%	3.8	NM	7.4x
EMERALDOIL	34.3	-3.9%	6.1	NM	2.2x
BEACHHATCH	25.7	-3.7%	33.6	NM	2.7x
SHURWID	15.9	-3.6%	12.2	7.2x	1.2x
ARAMITCEM	37.4	-3.6%	2.1	34.4x	1.3x
QUEENSOUTH	26.1	-3.0%	9.8	21.9x	1.7x
ZEALBANGLA	108.9	-2.9%	0.1	NM	NM
NORTHRNINS	48.1	-2.8%	10.4	28.1x	2.3x
PROVATIINS	119.5	-2.8%	2.8	27.6x	5.7x
BEXIMCO	158.8	-2.8%	833.9	13.8x	1.9x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDFINANCE	65.1	63.0	2.0	2,108	137.21
PROVATIINS	120.0	120.0	3.0	630	75.60
IDLC	59.0	59.0	1.0	1,000	59.00
DUTCHBANGL	90.6	90.6	1.0	520	47.11
BRACBANK	54.8	53.7	9.0	658	35.59
RENATA	1,321.0	1,293.0	3.0	25	32.92
SAIFPOWER	41.7	41.7	1.0	400	16.68
ASIAINS	86.0	86.0	1.0	170	14.62
BEXIMCO	170.0	170.0	1.0	50	8.50
SAIHAMTEX	19.5	19.5	1.0	300	5.85

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDFINANCE	65.1	63.0	137.2	2,108	2
PROVATIINS	120.0	120.0	75.6	630	3
IDLC	59.0	59.0	59.0	1,000	1
DUTCHBANGL	90.6	90.6	47.1	520	1
BRACBANK	54.8	53.7	35.6	658	9
RENATA	1,321.0	1,293.0	32.9	25	3
SAIFPOWER	41.7	41.7	16.7	400	1
ASIAINS	86.0	86.0	14.6	170	1
BEXIMCO	170.0	170.0	8.5	50	1
SAIHAMTEX	19.5	19.5	5.9	300	1
IFIC	16.4	16.4	3.3	200	1
SILVAPHL	20.2	20.2	2.1	103	1
LOVELLO	38.0	38.0	1.5	40	1
INTRACO	21.4	21.4	1.1	50	1
BXPHARMA	220.0	220.0	0.7	3	1
NEWLIN	38.3	38.3	0.6	15	1
ANWARGALV	367.6	367.6	0.6	2	1
MALEKSPIN	32.0	32.0	0.5	16	1
PEOPLESINS	48.8	48.8	0.5	10	1

Total **443.9** **32**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Sinobangla Industries Ltd.	-	0.0%	10.0%	Record Date	30-Nov-21
New Line Clothings Limited	-	0.0%	12.3%	Record Date	30-Nov-21
Legacy Footwear Ltd.	-	0.0%	1.0%	Record Date	30-Nov-21
Bashundhara Paper Mills Limited	-	0.0%	12.0%	Record Date	30-Nov-21
Alif Industries Limited	-	0.0%	10.0%	Record Date	30-Nov-21
Alif Industries Limited	-	0.0%	5.0%	Record Date	30-Nov-21
Alif Manufacturing Company Ltd.	-	0.0%	2.0%	Record Date	30-Nov-21
Alif Manufacturing Company Ltd.	-	0.0%	1.5%	Record Date	30-Nov-21
GQ Ball Pen Industries Ltd.	-	0.0%	5.0%	Record Date	30-Nov-21
Silva Pharmaceuticals Limited	-	0.0%	5.0%	Record Date	1-Dec-21
Investment Corporation of Bangladesh	-	0.0%	11.0%	Record Date	1-Dec-21
Atlas Bangladesh Ltd.	-	0.0%	0.0%	Record Date	1-Dec-21
Golden Son Ltd.	-	0.0%	2.8%	Record Date	1-Dec-21
Shahjibazar Power Co. Ltd.	-	4.0%	28.0%	Record Date	2-Dec-21
Rahima Food Corporation Limited	-	0.0%	1.0%	Record Date	2-Dec-21
Western Marine Shipyard Limited	-	0.0%	0.0%	Record Date	2-Dec-21

Important DSE News
BEACHHATCH

The Board of Directors has recommended 1% cash dividend for general shareholders other than Sponsors for the year ended on June 30, 2021. Record date: 22.12.2021. The Company has also reported EPS of Tk. (0.22), NAV per share of Tk. 9.57 and NOCFPS of Tk. (0.2244) for the year ended on June 30, 2021 as against Tk. (0.34), Tk. 9.80 and Tk. 0.0013 respectively for the same period of the previous year. Date, Time & Venue of the 24th, 25th and 26th Annual General Meeting will be notified later subject to Disposal of the Company Matter No. 113 of 2021 for 24th and 25th Annual General Meeting now pending before the Hon'ble High Court Division of the Supreme Court of Bangladesh.

BEACONPHAR

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2021. Date of AGM: 29.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 20.12.2021. The Company has also reported EPS of Tk. 3.74, NAV per share of Tk. 23.18 and NOCFPS of Tk. 0.85 for the year ended on June 30, 2021 as against Tk. 1.65, Tk. 20.04 and Tk. 1.26 respectively for the same period of the previous year.

ACTIVEFINE

(Q1 Un-audited): EPS was Tk. 0.26 for July-September 2021 as against Tk. 0.03 for July-September 2020; NOCFPS was Tk. 0.73 for July-September 2021 as against Tk. 0.08 for July-September 2020. NAV per share was Tk. 22.27 as on September 30, 2021 and Tk. 22.01 as on June 30, 2021.

AFCAGRO

(Q1 Un-audited): EPS was Tk. 0.29 for July-September 2021 as against Tk. 0.07 for July-September 2020; NOCFPS was Tk. (1.52) for July-September 2021 as against Tk. 2.28 for July-September 2020. NAV per share was Tk. 18.30 as on September 30, 2021 and Tk. 18.00 as on June 30, 2021.

PENINSULA

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity (surveillance) rating of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2021, unaudited financial statements up to September 30, 2021, Bank liability position as on November 07, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SONALIPAPR

Mohammad Javed Noman, one of the Directors of the Company, has further reported that he has completed his sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 10.11.2021.

FIRSTFIN

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on December 2, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2021 and Second Quarter (Q2) period ended on June 30, 2021 and Third Quarter (Q3) period ended on September 30, 2021.

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MONOSPOOL

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on December 04, 2021 at 11:00 AM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

RUPALIINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA+" along with a stable outlook in consideration of its audited financials up to December 31, 2020; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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