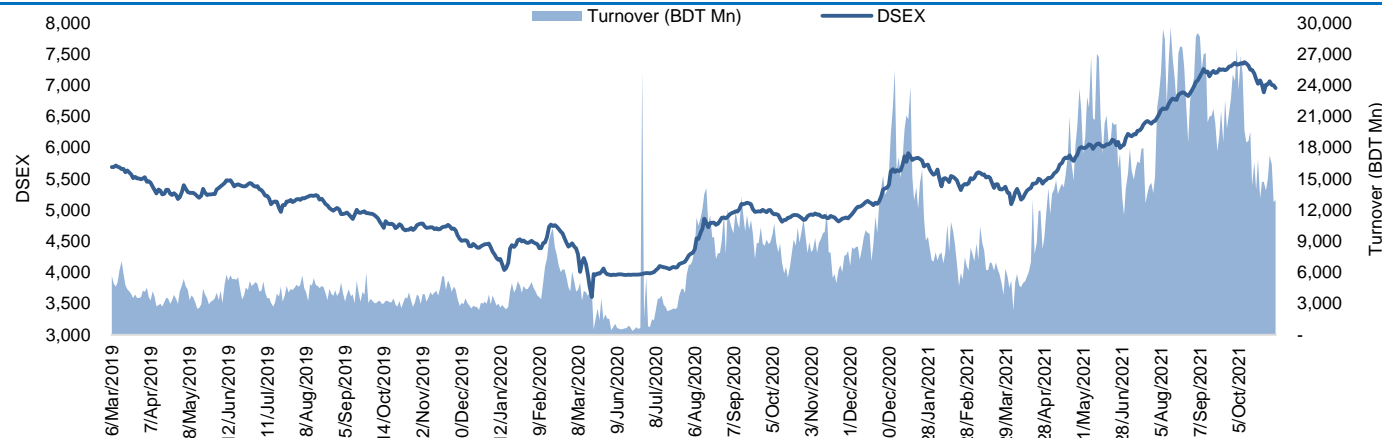


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.62%) lost 43.69 points and closed at 6,954.35. The blue-chip index DS30 (-0.75%), the Shariah-based index DSES (-0.43%), and the large-cap index CDSET (-0.64%) closed at 2,605.94, 1,468.18, and 1,399.27 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 1.88% followed by Bank (-1.00%), NBF1 (-0.82%), Fuel & Power (-0.77%), Engineering (-0.73%), Pharmaceutical (-0.26%), and Telecommunication (+0.48%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.4%) was the most traded share with a turnover of BDT 1,246 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,954.35	6,998.04	-43.69	-0.62%	+28.7%
DS30	2,605.94	2,625.70	-19.76	-0.75%	+32.7%
DSES	1,468.18	1,474.47	-6.28	-0.43%	+18.2%
CDSET	1,399.27	1,408.32	-9.05	-0.64%	+24.6%

	Advanced	Declined	Unchanged	Total
All Category	147	201	28	376
A Category (Equity)	94	166	19	279
B Category (Equity)	36	18	3	57
N Category (Equity)	3	6	1	10
Z Category (Equity)	14	11	5	30
Mutual Funds	5	21	10	36
Corporate Bonds	0	1	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,559,582	5,590,879	-0.6%
	Mn USD	65,253	65,621	
Turnover	Mn BDT	12,951	12,754	+1.5%
	Mn USD	152	150	
Volume	Mn Shares	356	291	+22.1%
No. of Trade		214,091	195,639	+9.4%

Anika Mafiz Research Analyst (880) 1708805206 anika.mafiz@bracepl.com	Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com
---	---

Figure: Sectorial Turnover (BDT)

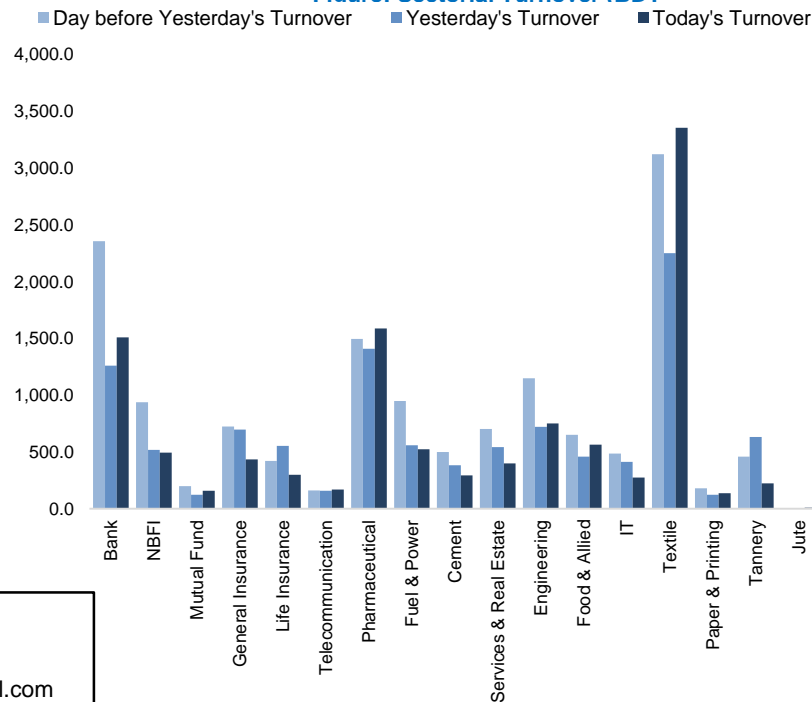
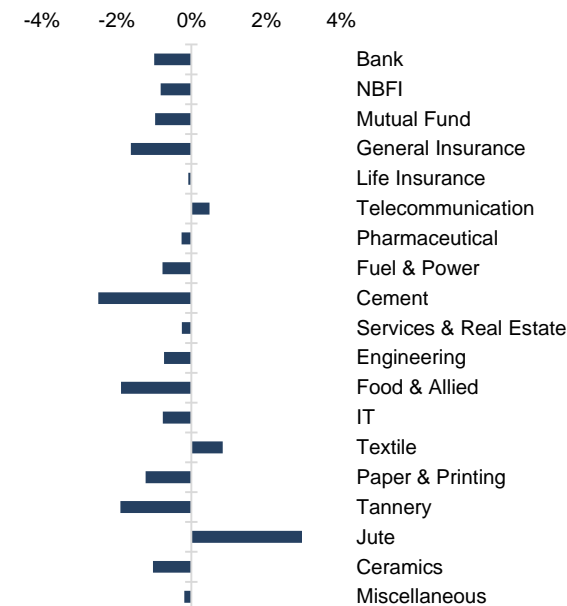


Figure: Sectorial Mcap Change



Market PE 17.5x
Market PB 2.0x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,665	1,682	-16.76	-1.00%	32	720,997	14.6%	1,507.4	11.9%	8.0x	0.9x	GP	481,517	9.7%	45.0	13.3x	11.6x
NBFI	2,410	2,429	-19.89	-0.82%	23	236,335	4.8%	493.1	3.9%	20.7x	3.7x	WALTONHIL	356,244	7.2%	9.1	23.4x	3.9x
Mutual Fund	954	964	-9.31	-0.97%	37	43,876	0.9%	157.1	1.2%	NM	0.9x	BATBC	341,604	6.9%	333.3	25.3x	9.2x
General Insurance	5,469	5,558	-89.73	-1.61%	38	133,878	2.7%	434.9	3.4%	21.1x	2.3x	ROBI	207,946	4.2%	56.2	90.5x	3.1x
Life Insurance	2,926	2,929	-2.39	-0.08%	13	81,376	1.6%	299.3	2.4%	NM	NM	SQURPHARMA	192,005	3.9%	179.6	12.0x	2.1x
Telecommunication	6,046	6,016	+29.11	+0.48%	3	723,038	14.6%	170.1	1.3%	17.8x	6.2x	UPGDCL	157,851	3.2%	73.5	14.5x	4.8x
Pharmaceutical	3,978	3,989	-10.42	-0.26%	31	725,062	14.7%	1,586.6	12.5%	21.5x	2.8x	BEXIMCO	142,489	2.9%	1,246.3	21.6x	2.1x
Fuel & Power	1,844	1,858	-14.25	-0.77%	23	502,923	10.2%	523.4	4.1%	12.8x	1.4x	RENATA	141,076	2.9%	32.8	27.9x	5.5x
Cement	2,593	2,659	-66.10	-2.49%	7	135,599	2.7%	292.2	2.3%	18.4x	2.8x	ICB	101,694	2.1%	12.3	49.4x	2.3x
Services & Real Estate	1,397	1,400	-3.52	-0.25%	8	53,993	1.1%	400.2	3.2%	NM	1.1x	BXPBARMA	101,535	2.1%	380.6	19.8x	2.7x
Engineering	4,841	4,877	-35.58	-0.73%	42	581,076	11.7%	750.7	5.9%	20.2x	2.2x	LHBL	88,264	1.8%	242.7	22.4x	4.6x
Food & Allied	25,220	25,704	-483.55	-1.88%	20	442,429	8.9%	564.0	4.4%	30.6x	9.6x	BERGERPBL	81,208	1.6%	1.5	26.1x	6.8x
IT	3,378	3,404	-25.88	-0.76%	11	37,937	0.8%	274.3	2.2%	33.3x	2.7x	MARICO	73,096	1.5%	7.2	22.2x	31.1x
Textile	1,721	1,707	+14.31	+0.84%	58	179,660	3.6%	3,353.1	26.4%	47.6x	1.1x	BRACBANK	61,952	1.3%	15.1	10.8x	1.3x
Paper & Printing	8,147	8,248	-101.11	-1.23%	6	23,250	0.5%	136.3	1.1%	NM	1.7x	DUTCHBANGL	50,410	1.0%	12.9	8.6x	1.4x
Tannery	3,417	3,483	-66.04	-1.90%	6	36,087	0.7%	224.4	1.8%	NM	3.6x	ISLAMIBANK	48,300	1.0%	12.0	9.0x	0.7x
Jute	8,748	8,496	+251.48	+2.96%	3	2,070	0.0%	8.4	0.1%	NM	17.3x	BEACONPHAR	46,985	0.9%	26.8	46.5x	9.0x
Ceramics	688	695	-7.12	-1.02%	5	32,495	0.7%	102.6	0.8%	33.3x	2.1x	SUMITPOWER	43,997	0.9%	35.9	7.8x	1.2x
Miscellaneous	5,113	5,123	-9.58	-0.19%	14	256,240	5.2%	1,425.3	11.2%	24.6x	2.4x	POWERGRID	40,198	0.8%	65.3	18.6x	0.7x
												TITASGAS	39,074	0.8%	13.6	11.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMETEX	29.6	+22.3%	157.2	47.7x	0.4x
ETL	12.5	+9.6%	48.9	NM	1.0x
FARCHEM	13.9	+9.4%	49.6	NM	1.0x
RINGSHINE	11.8	+9.3%	101.1	41.1x	0.7x
DELTASPINN	10.8	+9.1%	37.9	28.1x	0.8x
STANCERAM	199.1	+8.8%	12.5	NM	22.5x
RAHIMAFOOD	305.2	+8.7%	40.3	NM	31.7x
SAMATALETH	79.8	+8.7%	6.7	NM	5.6x
REGENTTEX	12.6	+8.6%	27.0	NM	0.5x
SALVOCHEM	45.9	+8.3%	25.6	NM	3.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,629	6.8%	12.0x	2.1x
BEXIMCO	98,959	5.3%	21.6x	2.1x
BATBC	90,354	4.9%	25.3x	9.2x
BXPBARMA	70,892	3.8%	19.8x	2.7x
RENATA	68,873	3.7%	27.9x	5.5x
GP	48,152	2.6%	13.3x	11.6x
BRACBANK	33,305	1.8%	10.8x	1.3x
BEACONPHAR	32,888	1.8%	46.5x	9.0x
LHBL	31,175	1.7%	22.4x	4.6x
EBL	25,840	1.4%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
OLYMPIC	20,861	1.1%	16.9x	3.7x
ROBI	20,691	1.1%	90.5x	3.1x
CITYBANK	19,770	1.1%	6.6x	0.9x
IFIC	19,760	1.1%	15.1x	1.0x
PUBALIBANK	19,092	1.0%	5.2x	0.7x
NBL	17,553	0.9%	7.0x	0.5x
ORIONPHARM	16,442	0.9%	33.7x	1.3x
DELTALIFE	16,254	0.9%	NM	NM
ALARABANK	16,219	0.9%	10.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	162.6	-0.4%	1,246.3	21.6x	2.1x
IFIC	18.4	-3.2%	713.7	15.1x	1.0x
ALIF	22.7	+4.6%	537.6	44.5x	1.7x
MAKSONSPIN	29.9	-6.3%	536.3	11.0x	1.4x
ORIONPHARM	103.3	-4.8%	457.9	33.7x	1.3x
MALEKSPIN	38.2	+0.5%	450.0	11.4x	0.8x
BXPBARMA	227.6	+1.2%	380.6	19.8x	2.7x
BATBC	632.6	-2.6%	333.3	25.3x	9.2x
SAIFPOWER	44.8	+0.4%	328.3	25.6x	2.6x
LHBL	76.0	-3.8%	242.7	22.4x	4.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAFKOSPINN	27.4	-6.5%	61.1	NM	1.3x
MITHUNKNIT	14.7	-6.4%	7.2	NM	0.8x
MAKSONSPIN	29.9	-6.3%	536.3	11.0x	1.4x
BNICL	129.2	-5.3%	38.9	44.7x	5.9x
ORIONPHARM	103.3	-4.8%	457.9	33.7x	1.3x
PENINSULA	32.3	-4.7%	14.8	78.8x	1.1x
CAPMIBLMF	18.1	-4.2%	11.6	NM	2.0x
EASTERNINS	122.3	-4.2%	64.9	25.1x	2.5x
LEGACYFOOT	59.9	-4.0%	6.2	NM	5.5x
LHBL	76.0	-3.8%	242.7	22.4x	4.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	27.0	27.0	1.0	2,489	67.20
BRACBANK	44.6	44.5	7.0	800	35.65
TRUSTBANK	33.6	33.6	3.0	1,000	33.60
CITYGENINS	47.2	47.2	1.0	500	23.60
AIL	64.5	62.0	4.0	220	13.69
IFIC	19.2	19.2	1.0	500	9.60
DELTALIFE	225.5	218.5	4.0	38	8.38
GBBPOWER	42.5	37.0	3.0	220	8.25
TOSRIFA	22.2	22.2	2.0	332	7.37
SAIFPOWER	43.6	43.0	3.0	152	6.61

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	27.0	27.0	67.2	2,489	1
BRACBANK	44.6	44.5	35.7	800	7
TRUSTBANK	33.6	33.6	33.6	1,000	3
CITYGENINS	47.2	47.2	23.6	500	1
AIL	64.5	62.0	13.7	220	4
IFIC	19.2	19.2	9.6	500	1
DELTALIFE	225.5	218.5	8.4	38	4
GBBPOWER	42.5	37.0	8.3	220	3
TOSRIFA	22.2	22.2	7.4	332	2
SAIFPOWER	43.6	43.0	6.6	152	3
ORIONPHARM	114.0	114.0	3.3	29	1
EGEN	61.0	61.0	3.1	50	1
GENEXIL	144.7	128.4	3.0	23	2
SONALIPAPR	685.9	685.9	2.7	4	2
AL-HAJTEX	60.0	58.0	2.5	43	3
LRBDL	48.6	48.6	1.9	40	1
MERCANBANK	19.0	19.0	1.9	100	1
SPCL	112.0	112.0	1.9	17	1
PHARMAID	573.1	503.2	1.9	3	2
POWERGRID	60.3	60.3	1.8	30	1
OLYMPIC	190.0	190.0	1.3	7	1
SHEPHERD	37.0	37.0	1.3	35	1
Total			247.7		55

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Quasem Industries Ltd.	-	10.0%	0.0%	Record Date	03-Nov-21
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	04-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limite	-	12.0%	13.0%	Record Date	09-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
SPCERAMICS	-	0.0%	2.5%	Record Date	22-Nov-21

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

Important DSE News
PRIMETEX

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 25.11.2021. The Company has also reported EPS of Tk. 0.62, NAV per share of Tk. 67.93 and NOCFPS of Tk. 0.23 for the year ended on June 30, 2021 as against Tk. (2.67), Tk. 67.27 and Tk. (7.71) respectively for the same period of the previous year.

MAKSONSPIN

(Q1 Un-audited): EPS was Tk. 0.75 for July-September 2021 as against Tk. 0.11 for July-September 2020; NOCFPS was Tk. 0.33 for July-September 2021 as against Tk. (0.21) for July-September 2020. NAV per share was Tk. 20.86 as on September 30, 2021 and Tk. 20.09 as on June 30, 2021.

METROSPIN

(Q1 Un-audited): EPS was Tk. 0.40 for July-September 2021 as against Tk. 0.05 for July-September 2020; NOCFPS was Tk. 0.31 for July-September 2021 as against Tk. (0.59) for July-September 2020. NAV per share was Tk. 21.65 as on September 30, 2021 and Tk. 18.36 as on June 30, 2021.

BSRMSTEEL

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

CAPMIBLMF

Islami Bank Bangladesh Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 4,95,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ANWARGALV

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

LRGLOBMF1

The Trustee Committee of the fund has approved 15.10% cash dividend based on the Net Income and Retained Earnings for the year ended on September 30, 2021. Record date: 23.11.2021. The Trustee of the Fund has also reported EPU of Tk. 1.7391, NAV per unit of Tk. 13.47 on the basis of market price, NAV per unit of Tk. 11.54 on the basis of cost price and NOCFPU of Tk. 0.69 for the year ended on September 30, 2021 as against Tk. (0.2636), Tk. 10.60, Tk. 9.80 and Tk. 0.58 respectively for the same period of the previous year.