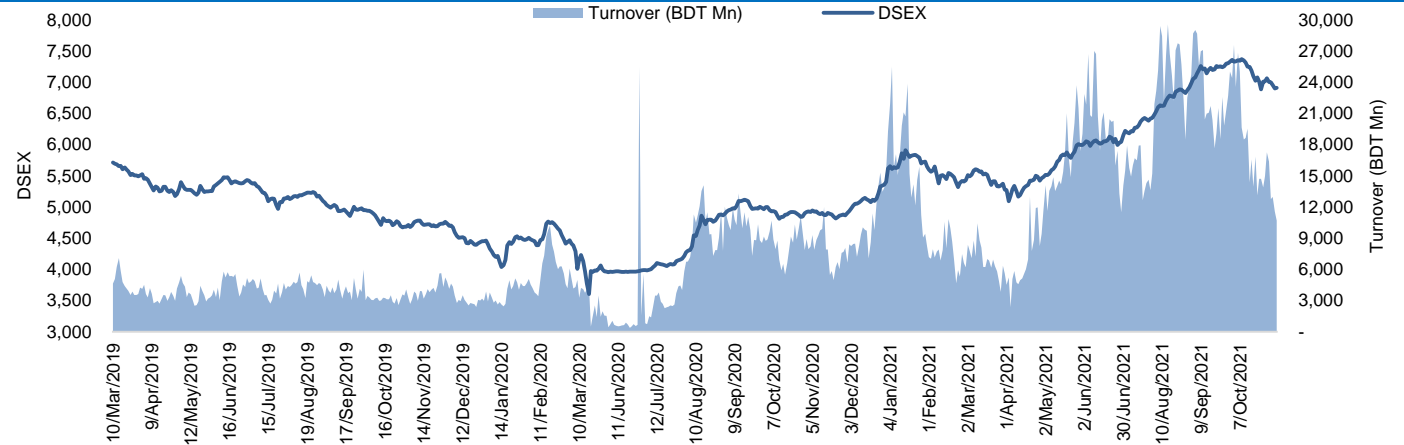


Daily Market Update

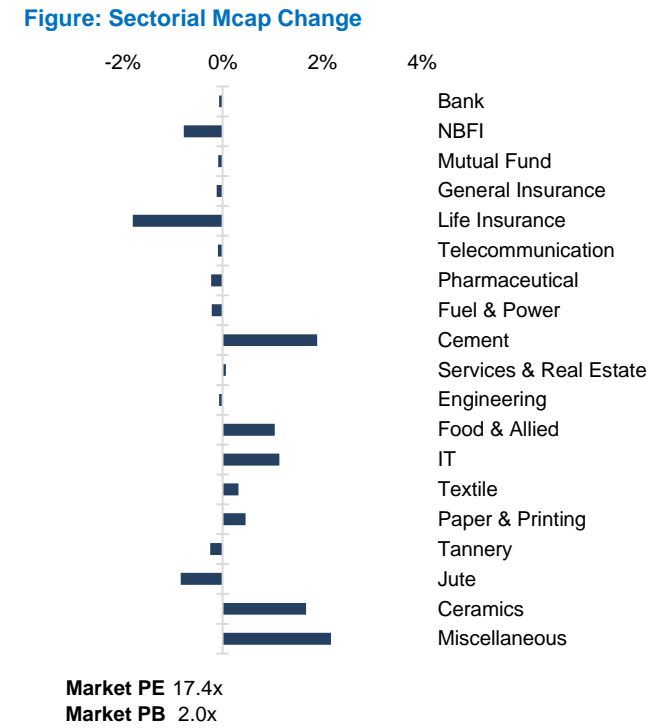
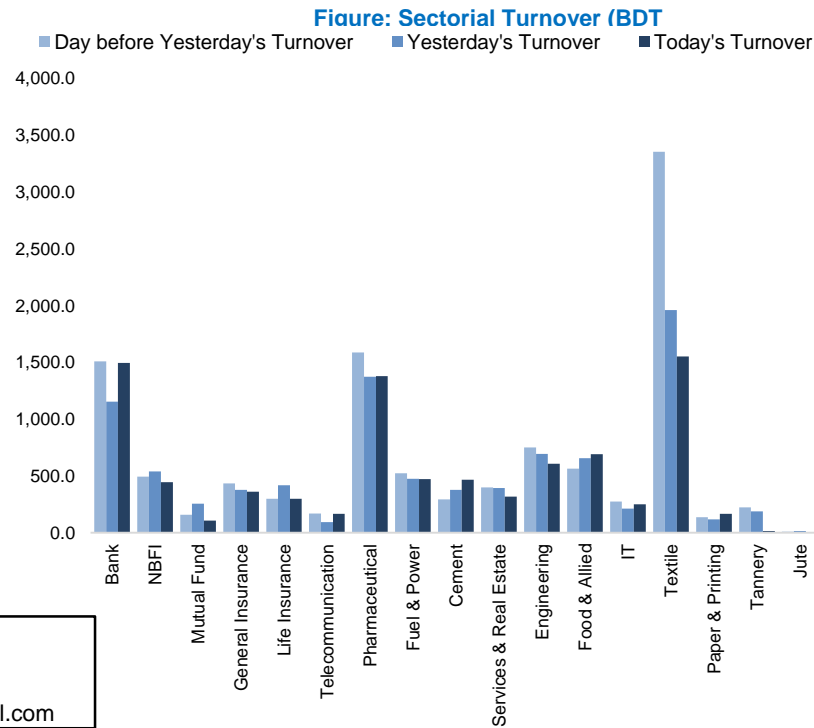
The market closed in green today. The benchmark index DSEX (+0.12%) gained 8.44 points and closed at 6,906.72. The blue-chip index DS30 (+0.60%), the Shariah-based index DSES (+0.07%), and the large-cap index CDSET (+0.50%) closed at 2,601.28, 1,462.18, and 1,397.82 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 0.78% followed by Pharmaceutical (-0.23%), Fuel & Power (-0.22%), Telecommunication (-0.09%), Engineering (-0.07%), Bank (-0.07%), and Food & Allied (+1.05%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.5%) was the most traded share with a turnover of BDT 993 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,906.72	6,898.28	+8.44	+0.12%	+27.9%
DS30	2,601.28	2,585.80	+15.48	+0.60%	+32.5%
DSES	1,462.18	1,461.16	+1.02	+0.07%	+17.7%
CDSET	1,397.82	1,390.88	+6.94	+0.50%	+24.5%

	Advanced	Declined	Unchanged	Total
All Category	89	246	40	375
A Category (Equity)	64	190	24	278
B Category (Equity)	18	33	6	57
N Category (Equity)	1	8	1	10
Z Category (Equity)	6	15	9	30
Mutual Funds	3	24	9	36
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,515,581	5,509,624	+0.1%
	Mn USD	64,737	64,667	
Turnover	Mn BDT	10,684	11,544	-7.5%
	Mn USD	125	135	
Volume	Mn Shares	241	281	-14.1%
No. of Trade		170,368	186,971	-8.9%



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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,455.0	1,455.0	228.4	157	2
LINDEBD	1,462.0	1,462.0	204.7	140	2
ISLAMIBANK	27.1	27.1	76.9	2,837	2
KTL	35.1	35.0	63.0	1,800	5
ACTIVEFINE	26.0	26.0	27.3	1,050	1
BEXIMCO	165.0	164.5	14.0	85	4
GBBPOWER	41.5	40.0	11.6	286	5
ORIONPHARM	105.0	105.0	10.5	100	1
JAMUNAOIL	172.0	172.0	8.6	50	1
SQURPHARMA	208.0	208.0	6.2	30	1
NRBCBANK	35.0	34.0	5.2	150	3
SALVOCHEM	46.0	46.0	4.6	100	1
DELTALIFE	220.5	205.8	3.9	19	4
SAIFPOWER	42.5	42.5	3.7	86	2
METROSPIN	24.0	22.3	2.1	88	2
COPPERTECH	38.5	38.5	1.3	35	1
DACCADYE	25.0	25.0	1.3	50	1
AL-HAJTEX	62.0	62.0	1.2	20	1
BBSCABLES	63.3	63.3	1.2	19	2
AIL	51.1	51.1	1.0	20	1
SONALIPAPR	639.1	639.1	0.9	1	1
AB BANK	15.0	15.0	0.6	40	1
Total			679.2		46

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	04-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limite	-	12.0%	13.0%	Record Date	09-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
BBS Cables Limited	-	5.0%	10.0%	Record Date	14-Nov-21

Important DSE News
SALAMCRST

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2021. Date of AGM: 15.01.2022, Time: 10:30 AM, Venue: Chittagong Club, Chittagong. Record date: 25.11.2021. The Company has also reported Consolidated EPS of Tk. 0.88, Consolidated NAV per share of Tk. 18.89 and Consolidated NOCFPS of Tk. (21.75) for the year ended on June 30, 2021 as against Tk. 0.55, Tk. 19.01 and Tk. 9.19 respectively for the same period of the previous year. The Board has also informed that reason for significant deviation in EPS & NOCFPS as follows: EPS: Net profit after tax has increased due to enhancement of revenue. NOCFPS: Payment to suppliers during the reporting period gone up significantly over the previous period has resulted in significant decrease in NOCFPS, although current year collection from customers gone up in comparison to corresponding previous year.

ZAHEENSPIN

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 26.12.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 24.11.2021. The Company has also reported EPS of Tk. (2.52), NAV per share of Tk. 6.25 and NOCFPS of Tk. 0.43 for the year ended on June 30, 2021 as against Tk. (3.39), Tk. 8.78 and Tk. 0.07 respectively for the same period of the previous year. Reason for significant deviation in NAV, EPS & NOCFPS: A massive fire incident occurred in January 21, 2021 at factory premises. Since then production remained suspended till the end of June 30, 2021 for repairing, renovation, replacement and installation of new machineries, resulted a negative EPS.

STANCERAM

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2021. Date of AGM: 29.12.2021, Time: 10:30 AM, Venue: Digital Platform Record Date: 24.11.2021. The Company has also reported EPS of Tk. 0.24, NAV per share of Tk. 9.72 and NOCFPS of Tk. 1.20 for the year ended on June 30, 2021 as against Tk. (6.32), Tk. 9.56 and Tk. 0.56 respectively for the same period of the previous year. The Company has also informed that EPS for the year 2021 is increased due to increase in sales volume and decrease in cost of goods sold, as a direct result of new Glost Kiln, the profitability has improved resulting the consequent increase in the EPS in 2020-2021 comparing the EPS of 2019-2020.

PURABIGEN

(Q3 Un-audited): EPS was Tk. 0.28 for July-September 2021 as against Tk. 0.24 for July-September 2020; EPS was Tk. 1.07 for January-September 2021 as against Tk. 0.88 for January-September 2020. NOCFPS was Tk. 0.60 for January-September 2021 as against Tk. 1.29 for January-September 2020. NAV per share was Tk. 13.16 as on September 30, 2021 and Tk. 12.39 as on September 30, 2020.

WMSHIPYARD

(Q2 Un-audited): EPS was Tk. (0.02) for October-December 2020 as against Tk. 0.49 for October-December 2019; EPS was Tk. (0.12) for July-December 2020 as against Tk. 0.95 for July-December 2019. NOCFPS was Tk. 0.62 for July-December 2020 as against Tk. 0.63 for July-December 2019. NAV per share was Tk. 23.32 as on December 31, 2020 and Tk. 24.06 as on June 30, 2020.

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SANDHANINS

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the (Surveillance) rating of the Company as "AA2" in the long term along with stable outlook based on audited financial statements of the Company up to December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

TITASGAS

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 09, 2021 at 6:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

KARNAPHULI

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 09, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

FUWANGCER

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

WMSHIPYARD

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 06, 2021 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2021.

KDSALTD

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 10, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

QUASEMIND

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

ICB

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 10, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

ZAHINTEX

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 15, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

RAHIMAFOD

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 10, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

MICEMENT

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 09, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

NCCBANK

Mr. Nisar Kader, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,00,000 shares of the Company at prevailing market price through Stock as per declaration disseminated on 25.10.2021.

EASTERNINS

Ms. Umme Kulsum Mannan, one of the Sponsor Directors of the Company, has further reported that she has completed her sale of 5,70,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.09.2021. Major (Retd.) Abdul Mannan, one of the Sponsor Directors of the Company, has further reported that he has completed his sale of 18,75,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.09.2021. Sunman Sweaters Ltd. one of the Corporate Directors of the Company, has further reported that it has completed its selling of 3,80,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.09.2021.

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