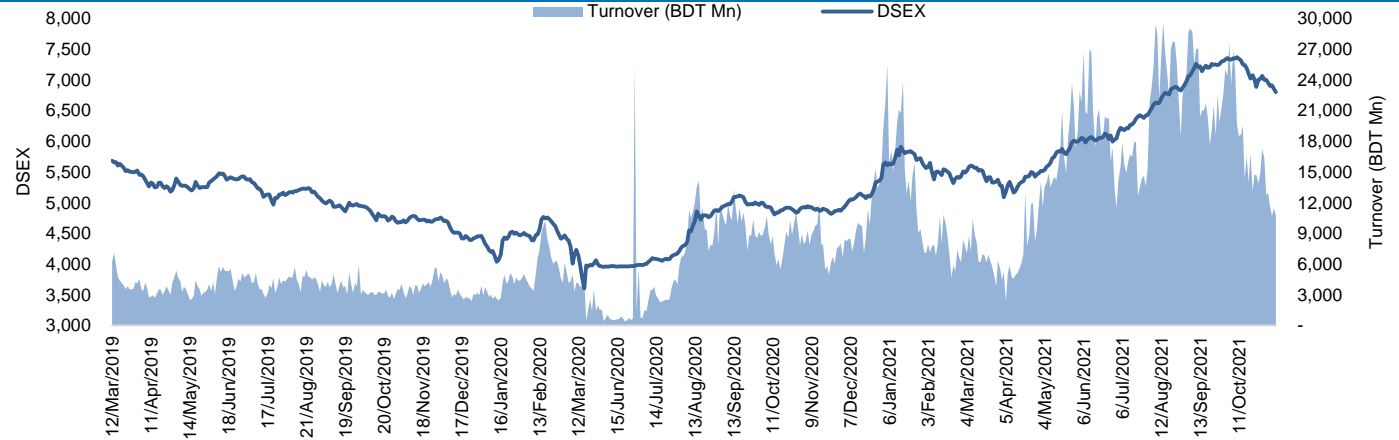


**Daily Market Update**

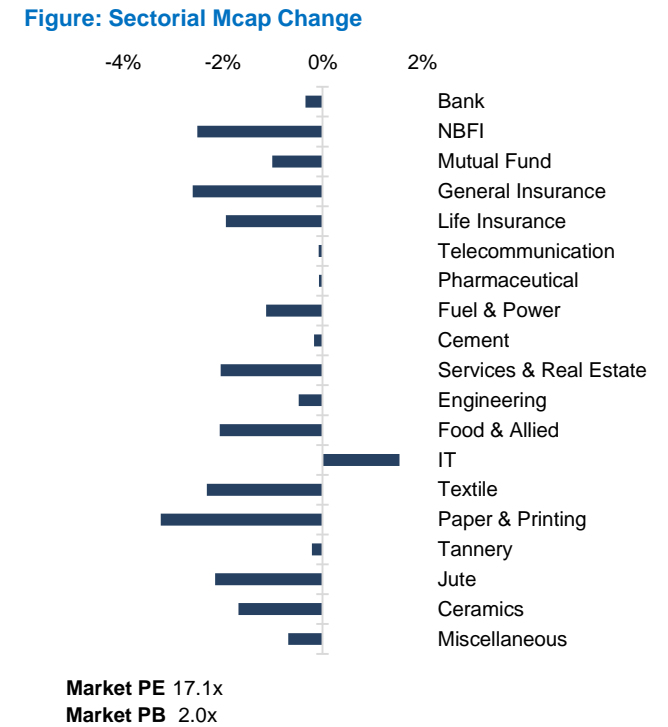
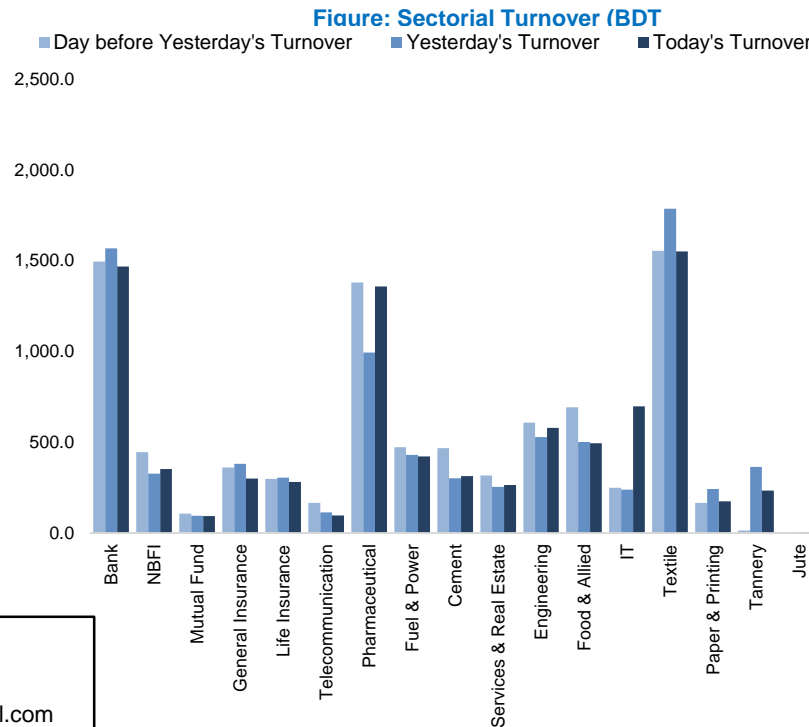
The market closed in red today. The benchmark index DSEX (-0.82%) lost 56.24 points and closed at 6,799.64. The blue-chip index DS30 (-0.59%), the Shariah-based index DSES (-0.48%), and the large-cap index CDSET (-0.63%) closed at 2,583.69, 1,437.43, and 1,387.06 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 2.51% followed by Food & Allied (-2.06%), Fuel & Power (-1.13%), Engineering (-0.48%), Bank (-0.34%), Telecommunication (-0.08%), and Pharmaceutical (-0.07%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.6%) was the most traded share with a turnover of BDT 923 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,799.64	6,855.88	-56.24	-0.82%	+25.9%
DS30	2,583.69	2,598.97	-15.28	-0.59%	+31.6%
DSES	1,437.43	1,444.32	-6.89	-0.48%	+15.7%
CDSET	1,387.06	1,395.82	-8.76	-0.63%	+23.5%

	Advanced	Declined	Unchanged	Total
All Category	55	295	26	376
A Category (Equity)	38	219	22	279
B Category (Equity)	10	45	1	56
N Category (Equity)	4	7	0	11
Z Category (Equity)	3	24	3	30
Mutual Funds	2	25	9	36
Corporate Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,454,064	5,494,290	-0.7%
	Mn USD	64,015	64,487	
Turnover	Mn BDT	10,751	11,456	-6.1%
	Mn USD	126	134	
Volume	Mn Shares	247	239	+3.3%
No. of Trade		172,733	167,089	+3.4%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,670	1,676	-5.75	-0.34%	32	715,410	14.8%	1,467.1	15.0%	7.9x	0.9x	GP	480,572	9.9%	20.3	13.2x	11.5x
NBFI	2,299	2,358	-59.20	-2.51%	23	221,885	4.6%	352.4	3.6%	19.4x	3.5x	WALTONHIL	347,792	7.2%	7.4	22.9x	3.8x
Mutual Fund	941	951	-9.54	-1.00%	37	42,814	0.9%	94.1	1.0%	NM	0.8x	BATBC	336,636	6.9%	292.8	24.9x	9.0x
General Insurance	5,280	5,421	-140.99	-2.60%	39	127,417	2.6%	299.1	3.1%	20.0x	2.2x	ROBI	202,708	4.2%	42.0	88.3x	3.1x
Life Insurance	2,868	2,925	-56.62	-1.94%	13	78,256	1.6%	280.6	2.9%	NM	NM	SQURPHARMA	185,711	3.8%	102.5	11.6x	2.0x
Telecommunication	5,945	5,949	-4.67	-0.08%	3	713,754	14.7%	96.2	1.0%	17.6x	6.1x	UPGDCL	154,257	3.2%	51.9	14.2x	4.7x
Pharmaceutical	3,925	3,928	-2.84	-0.07%	31	711,802	14.7%	1,356.5	13.9%	20.2x	2.7x	BEXIMCO	151,516	3.1%	922.7	23.0x	2.2x
Fuel & Power	1,804	1,825	-20.59	-1.13%	23	487,263	10.1%	421.2	4.3%	12.4x	1.4x	RENATA	141,699	2.9%	25.0	28.0x	5.5x
Cement	2,601	2,606	-4.37	-0.17%	7	135,155	2.8%	313.8	3.2%	18.3x	2.8x	BXPBARMA	97,743	2.0%	317.7	19.1x	2.6x
Services & Real Estate	1,322	1,350	-27.60	-2.04%	8	51,017	1.1%	265.0	2.7%	NM	1.0x	ICB	94,200	1.9%	18.4	45.7x	2.1x
Engineering	4,725	4,748	-22.62	-0.48%	42	562,651	11.6%	579.0	5.9%	19.7x	2.1x	LHBL	89,658	1.9%	258.7	22.7x	4.6x
Food & Allied	25,018	25,544	-526.56	-2.06%	20	435,134	9.0%	493.9	5.1%	30.1x	9.4x	BERGERPBL	80,234	1.7%	1.4	25.8x	6.7x
IT	3,449	3,396	+52.41	+1.54%	11	38,875	0.8%	697.8	7.1%	34.1x	2.8x	MARICO	72,305	1.5%	8.8	21.9x	30.7x
Textile	1,613	1,652	-38.26	-2.32%	58	170,337	3.5%	1,549.6	15.9%	42.4x	1.1x	BRACBANK	61,256	1.3%	16.3	10.7x	1.2x
Paper & Printing	7,696	7,954	-258.14	-3.25%	6	21,794	0.4%	175.0	1.8%	NM	1.5x	DUTCHBANGL	49,588	1.0%	9.7	8.5x	1.4x
Tannery	3,346	3,353	-7.12	-0.21%	6	35,394	0.7%	233.1	2.4%	NM	3.5x	BEACONPHAR	48,995	1.0%	26.4	48.5x	9.3x
Jute	8,380	8,564	-184.27	-2.15%	3	2,024	0.0%	3.8	0.0%	NM	20.0x	ISLAMIBANK	48,300	1.0%	14.7	9.0x	0.7x
Ceramics	659	671	-11.28	-1.68%	5	31,348	0.6%	78.4	0.8%	31.4x	2.0x	SUMITPOWER	42,822	0.9%	27.4	7.6x	1.2x
Miscellaneous	5,131	5,166	-35.47	-0.69%	14	262,200	5.4%	1,019.3	10.4%	25.0x	2.5x	TITASGAS	38,975	0.8%	9.2	11.3x	0.5x
												POWERGRID	38,060	0.8%	60.7	17.6x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SKICL	12.1	+10.0%	0.1	28.9x	0.7x
GOLDENSON	19.5	+9.6%	127.4	NM	1.0x
SAFKOSPINN	28.0	+8.5%	53.8	NM	1.3x
AAMRANET	49.7	+8.3%	32.2	23.2x	1.3x
ORIONPHARM	96.8	+5.2%	513.4	31.6x	1.2x
EGEN	55.8	+3.7%	6.1	34.7x	2.3x
BENGALWTL	23.8	+3.5%	4.2	NM	1.0x
BEACONPHAR	212.1	+3.5%	26.4	48.5x	9.3x
PADMALIFE	47.2	+3.3%	12.3	NM	NM
GENEXIL	143.9	+3.2%	618.3	38.8x	7.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALIF	20.8	-8.4%	348.4	40.8x	1.5x
PHARMAID	535.6	-7.4%	74.2	36.0x	6.0x
SHEPHERD	30.3	-7.3%	40.5	NM	2.0x
STANCERAM	179.3	-7.1%	5.6	NM	18.4x
PAPERPROC	153.6	-7.0%	7.2	NM	5.6x
NFML	23.5	-6.4%	18.5	NM	2.0x
MONNOFABR	20.9	-6.3%	6.2	NM	0.8x
GREENDELTA	99.2	-5.7%	24.8	10.4x	1.4x
SKTRIMS	32.1	-5.6%	13.7	28.2x	2.3x
JANATAINS	42.8	-5.5%	8.8	28.4x	2.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,511	6.7%	11.6x	2.0x
BEXIMCO	105,228	5.8%	23.0x	2.2x
BATBC	89,040	4.9%	24.9x	9.0x
RENATA	69,178	3.8%	28.0x	5.5x
BXPBARMA	68,244	3.7%	19.1x	2.6x
GP	48,057	2.6%	13.2x	11.5x
BEACONPHAR	34,295	1.9%	48.5x	9.3x
BRACBANK	32,931	1.8%	10.7x	1.2x
LHBL	31,667	1.7%	22.7x	4.6x
EBL	25,574	1.4%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
ROBI	20,169	1.1%	88.3x	3.1x
OLYMPIC	19,939	1.1%	16.1x	3.6x
IFIC	19,438	1.1%	14.9x	1.0x
CITYBANK	19,340	1.1%	6.4x	0.9x
PUBALIBANK	19,092	1.0%	5.2x	0.7x
NBL	17,109	0.9%	6.8x	0.4x
ALARABANK	16,219	0.9%	10.1x	1.2x
DELTALIFE	15,987	0.9%	NM	NM
SUMITPOWER	15,754	0.9%	7.6x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	172.9	-0.6%	922.7	23.0x	2.2x
GENEXIL	143.9	+3.2%	618.3	38.8x	7.3x
NRBCBANK	38.7	-3.0%	603.8	15.1x	2.4x
ORIONPHARM	96.8	+5.2%	513.4	31.6x	1.2x
IFIC	18.1	-1.1%	481.0	14.9x	1.0x
ALIF	20.8	-8.4%	348.4	40.8x	1.5x
BXPBARMA	219.1	-2.2%	317.7	19.1x	2.6x
BATBC	623.4	-2.4%	292.8	24.9x	9.0x
LHBL	77.2	+0.5%	258.7	22.7x	4.6x
MALEKSPIN	34.7	-2.8%	224.5	10.3x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LHBL	78.5	78.5	1.0	3,200	251.20
ORIONPHARM	101.2	100.0	2.0	2,506	250.61
BXPBARMA	224.1	224.1	3.0	1,000	224.10
SQURPHARMA	210.0	210.0	4.0	600	126.00
ISLAMIBANK	27.0	27.0	2.0	1,000	27.00
RENATA	1,455.0	1,455.0	1.0	14	20.37
GREENDELMF	8.0	8.0	5.0	2,386	19.09
SALVOCHEM	54.0	47.0	8.0	284	14.58
GBBPOWER	42.0	40.5	7.0	222	9.04
NRBCBANK	38.7	38.7	1.0	100	3.87

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LHBL	78.5	78.5	251.2	3,200	1
ORIONPHARM	101.2	100.0	250.6	2,506	2
BXPHARMA	224.1	224.1	224.1	1,000	3
SQURPHARMA	210.0	210.0	126.0	600	4
ISLAMIBANK	27.0	27.0	27.0	1,000	2
RENATA	1,455.0	1,455.0	20.4	14	1
GREENDELMF	8.0	8.0	19.1	2,386	5
SALVOCHEM	54.0	47.0	14.6	284	8
GBBPOWER	42.0	40.5	9.0	222	7
NRBCBANK	38.7	38.7	3.9	100	1
CNATEX	8.2	8.2	3.3	400	1
LOVELLO	37.3	37.3	2.8	75	1
NAHEEACP	38.0	38.0	2.7	70	1
GENEXIL	140.0	138.8	2.4	17	3
RUPALILIFE	71.0	71.0	2.3	32	1
NPOLYMER	55.8	55.8	2.1	38	1
SONARBAINS	84.0	84.0	1.7	20	1
DELTALIFE	211.8	199.8	1.6	8	2
BEXIMCO	172.1	168.1	1.4	8	2
MAKSONSPIN	29.5	28.7	1.3	46	2
AIL	65.1	65.1	1.3	20	1
SAIFPOWER	46.3	46.3	1.1	23	1
<b>Total</b>			<b>975.4</b>		<b>59</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limite	-	12.0%	13.0%	Record Date	09-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
BBS Cables Limited	-	5.0%	10.0%	Record Date	14-Nov-21
Bangladesh Building Systems Ltd.	-	0.0%	2.0%	Record Date	14-Nov-21

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**Important DSE News**
**BPML**

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2021. Date of AGM: 28.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 30.11.2021. The Company has also reported EPS of Tk. 2.37, NAV per share of Tk. 45.81 and NOCFPS of Tk. 11.48 for the year ended on June 30, 2021 as against Tk. 1.64, Tk. 43.55 and Tk. 24.85 respectively for the same period of the previous year.

**BANGAS**

The Board of Directors has recommended 4% cash for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 28.11.2021. The Company has also reported EPS of Tk. 0.23, NAV per share of Tk. 21.02 and NOCFPS of Tk. (1.50) for the year ended on June 30, 2021.

**BBS**

**(Q1 Un-audited):** EPS was Tk. 0.03 for July-September 2021 as against Tk. 0.10 for July-September 2020; NOCFPS was Tk. 0.68 for July-September 2021 as against Tk. 0.94 for July-September 2020. NAV per share was Tk. 14.28 as on September 30, 2021 and Tk. 14.26 as on June 30, 2021.

**WMSHIPYARD**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 10, 2021 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**AZIZPIPES**

The Company has informed that lack of working capital, complexity with bank loans, financial crisis and liable loan, raw material crisis and lack of reserves, etc. under the circumstances, the factory's production activities were declared closed by the Board of Directors from November 08, 2021 until the situation becomes normal and favorable.

**ADVENT**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**CENTRALINS**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 15, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

**DOREENPWR**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**BSRMSTEEL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**BSRMLTD**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SHASHADNIM**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**ACMELAB**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**ESQUIRENT**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 13, 2021 at 12:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**GPHISPAT**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**IFADAUTOS**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**RENATA**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 13, 2021 at 12:00 noon to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**SQURPHARMA**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**BSCCL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**EPGL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 11, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

**BARKAPOWER**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2021 at 4:15 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

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