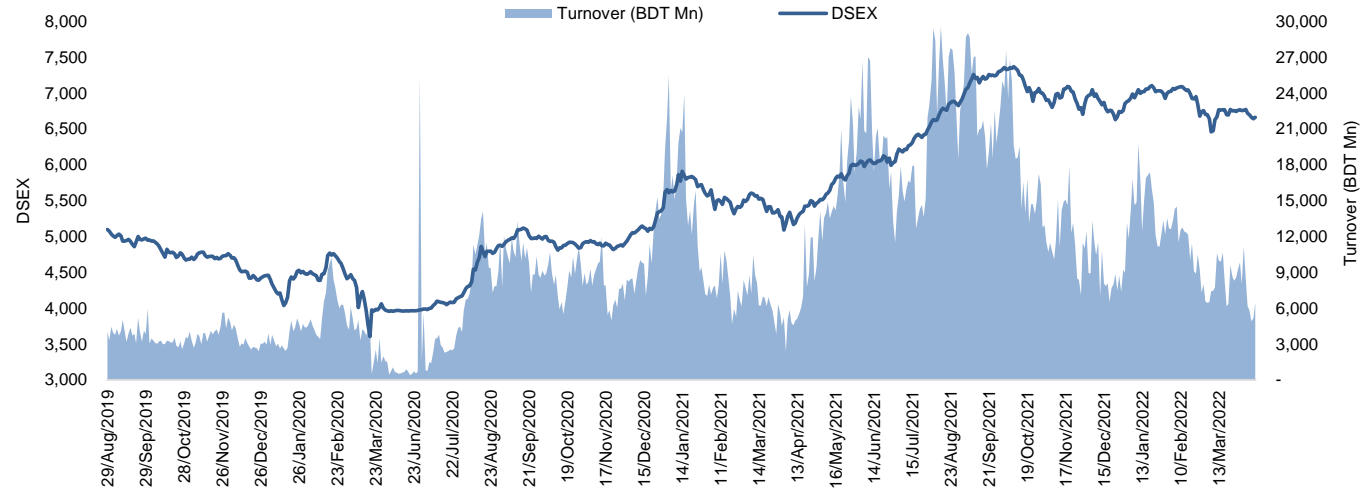


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.32%) gained 21.22 points and closed at 6,662.45. The blue-chip index DS30 (+0.28%), the Shariah-based index DSES (+0.43%), and the large-cap index CDSET (+0.21%) closed at 2,458.52, 1,459.81, and 1,330.99 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 0.90% followed by Pharmaceutical (+0.54%), Fuel & Power (+0.45%), Engineering (+0.06%). Telecommunication experienced the highest loss of 0.23% followed by Bank (-0.22%), Food & Allied (-0.09%). Block trades contributed 1.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.2%) was the most traded share with a turnover of BDT 363 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 6,662.45 | 6,641.23 | +21.22 | +0.32% | -1.4% |
| DS30 | 2,458.52 | 2,451.59 | +6.93 | +0.28% | -2.9% |
| DSES | 1,459.81 | 1,453.60 | +6.21 | +0.43% | +2.0% |
| CDSET | 1,330.99 | 1,328.18 | +2.81 | +0.21% | -2.1% |

| | Advanced | Declined | Unchanged | Total |
|----------------------------|----------|----------|-----------|-------|
| All Category | 217 | 110 | 52 | 379 |
| A Category (Equity) | 147 | 86 | 29 | 262 |
| B Category (Equity) | 52 | 18 | 19 | 89 |
| N Category (Equity) | 4 | 1 | 0 | 5 |
| Z Category (Equity) | 14 | 5 | 4 | 23 |
| Mutual Funds | 6 | 14 | 15 | 35 |
| Corporate Bonds | 1 | 1 | 0 | 2 |

| | | Today | Last Day | Daily %Δ |
|---------------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 5,336,644 | 5,325,397 | +0.2% |
| | Mn USD | 62,054 | 61,923 | |
| Turnover | Mn BDT | 6,436 | 5,156 | +24.8% |
| | Mn USD | 75 | 60 | |
| Volume | Mn Shares | 133 | 134 | -0.6% |
| No. of Trade | | 108,674 | 99,576 | +9.1% |

Figure: Sectorial Turnover (BDT)

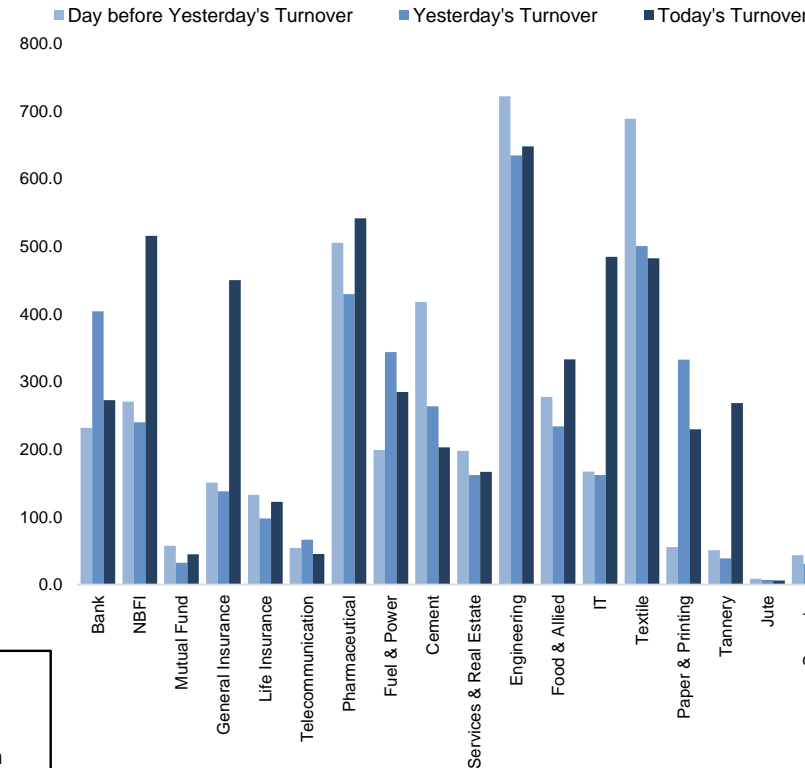
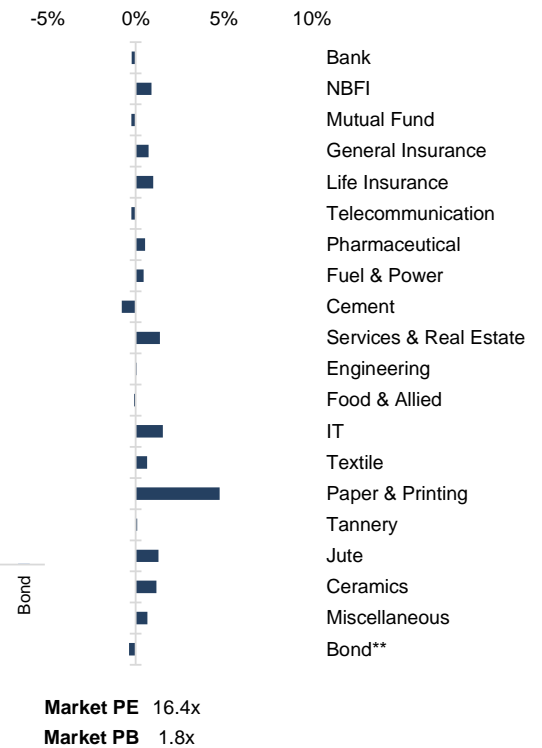


Figure: Sectorial Mcap Change



Market PE 16.4x
Market PB 1.8x

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| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|-------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,493 | 1,496 | -3.27 | -0.22% | 33 | 686,087 | 14.5% | 272.3 | 4.9% | 7.8x | 0.8x | GP | 434,662 | 9.2% | 13.4 | 12.7x | 8.7x |
| NBFI | 2,027 | 2,009 | +18.04 | +0.90% | 23 | 199,398 | 4.2% | 515.6 | 9.2% | NM | 3.6x | WALTONHIL | 330,798 | 7.0% | 3.2 | 22.9x | 3.5x |
| Mutual Fund | 892 | 894 | -2.09 | -0.23% | 36 | 39,462 | 0.8% | 44.7 | 0.8% | NM | 0.8x | BATBC | 310,554 | 6.6% | 33.2 | 20.7x | 8.4x |
| General Insurance | 3,849 | 3,821 | +28.22 | +0.74% | 40 | 113,091 | 2.4% | 450.1 | 8.0% | 18.1x | 1.9x | SQURPHARMA | 198,565 | 4.2% | 136.3 | 11.1x | 2.1x |
| Life Insurance | 2,588 | 2,563 | +25.56 | +1.00% | 13 | 72,693 | 1.5% | 122.3 | 2.2% | NM | NM | ROBI | 172,328 | 3.6% | 18.0 | 96.8x | 2.6x |
| Telecommunication | 5,448 | 5,461 | -12.77 | -0.23% | 3 | 642,296 | 13.6% | 45.1 | 0.8% | 16.8x | 5.1x | RENATA | 145,493 | 3.1% | 2.8 | 26.9x | 5.4x |
| Pharmaceutical | 3,894 | 3,873 | +21.06 | +0.54% | 32 | 730,985 | 15.5% | 541.1 | 9.7% | 18.2x | 2.7x | UPGDCL | 145,388 | 3.1% | 9.1 | 11.9x | 4.9x |
| Fuel & Power | 1,816 | 1,808 | +8.19 | +0.45% | 23 | 473,829 | 10.0% | 284.7 | 5.1% | 11.6x | 1.2x | BEXIMCO | 130,659 | 2.8% | 363.4 | 10.4x | 1.8x |
| Cement | 2,737 | 2,758 | -21.53 | -0.78% | 7 | 134,006 | 2.8% | 202.8 | 3.6% | 20.3x | 2.8x | LHBL | 90,355 | 1.9% | 185.8 | 23.3x | 4.6x |
| Services & Real Estate | 1,457 | 1,437 | +19.74 | +1.37% | 8 | 55,366 | 1.2% | 166.6 | 3.0% | NM | 1.1x | ICB | 83,321 | 1.8% | 10.3 | 43.3x | 1.9x |
| Engineering | 4,779 | 4,776 | +3.08 | +0.06% | 42 | 558,298 | 11.8% | 647.8 | 11.6% | 18.9x | 2.0x | BERGERPBL | 80,906 | 1.7% | 2.7 | 26.8x | 7.3x |
| Food & Allied | 23,221 | 23,242 | -21.06 | -0.09% | 21 | 412,820 | 8.7% | 332.6 | 5.9% | 25.7x | 8.9x | BXPHARMA | 75,527 | 1.6% | 35.5 | 12.4x | 2.0x |
| IT | 3,138 | 3,090 | +47.54 | +1.54% | 11 | 39,709 | 0.8% | 484.2 | 8.6% | 31.8x | 2.8x | MARICO | 73,392 | 1.6% | 13.4 | 21.3x | 28.4x |
| Textile | 1,600 | 1,590 | +10.30 | +0.65% | 58 | 172,724 | 3.7% | 482.3 | 8.6% | 29.4x | 1.1x | BRACBANK | 63,205 | 1.3% | 3.8 | 11.6x | 1.1x |
| Paper & Printing | 9,865 | 9,415 | +449.92 | +4.78% | 6 | 35,298 | 0.7% | 229.5 | 4.1% | NM | 2.4x | BEACONPHAR | 62,024 | 1.3% | 30.5 | 53.0x | 11.1x |
| Tannery | 3,790 | 3,787 | +3.14 | +0.08% | 6 | 40,457 | 0.9% | 268.4 | 4.8% | NM | 4.0x | ISLAMIBANK | 52,164 | 1.1% | 7.3 | 9.7x | 0.8x |
| Jute | 8,833 | 8,720 | +112.82 | +1.29% | 3 | 2,033 | 0.0% | 5.9 | 0.1% | NM | 24.1x | POWERGRID | 43,619 | 0.9% | 47.4 | 12.5x | 0.5x |
| Ceramics | 666 | 658 | +7.79 | +1.18% | 5 | 29,995 | 0.6% | 34.2 | 0.6% | 29.4x | 1.9x | SUMITPOWER | 41,220 | 0.9% | 10.3 | 8.7x | 1.2x |
| Miscellaneous | 4,582 | 4,552 | +30.14 | +0.66% | 15 | 254,484 | 5.4% | 470.5 | 8.4% | 14.2x | 2.2x | DUTCHBANGL | 41,049 | 0.9% | 9.4 | 7.4x | 1.1x |
| Bond** | 87 | 88 | -0.33 | -0.37% | 8 | 32,716 | 0.7% | 0.8 | 0.0% | NM | NM | TITASGAS | 39,767 | 0.8% | 13.0 | 11.7x | 0.6x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|-------|--------|----------------------------|--------------------------|----------------------------|-------|-------|-------------------|-------------------|-------|-------------------|-------|-------|
| MEGHNA PET | 26.4 | +10.0% | 2.8 | NM | NM | SQURPHARMA | 129,921 | 7.3% | 11.1x | 2.1x | BEXIMCO | 149.1 | +0.2% | 363.4 | 10.4x | 1.8x |
| JHRML | 38.8 | +9.9% | 0.1 | 80.8x | 1.3x | BEXIMCO | 87,084 | 4.9% | 10.4x | 1.8x | PROVATIINS | 113.7 | +6.5% | 346.8 | 26.2x | 5.4x |
| IMAMBUTTON | 45.7 | +9.9% | 8.2 | NM | 9.5x | BATBC | 82,142 | 4.6% | 20.7x | 8.4x | IPDC | 45.9 | +7.2% | 318.5 | 19.4x | 2.7x |
| MEGCONMILK | 22.0 | +8.4% | 7.0 | NM | NM | RENATA | 70,899 | 4.0% | 26.9x | 5.4x | GENEXIL | 116.5 | +3.5% | 283.8 | 30.5x | 5.8x |
| APEXTANRY | 152.6 | +8.3% | 61.7 | 83.2x | 2.4x | BXPHARMA | 52,733 | 2.9% | 12.4x | 2.0x | FORTUNE | 129.0 | -0.2% | 196.5 | 44.2x | 8.5x |
| SONALIPAPR | 864.7 | +7.5% | 184.5 | 76.5x | 3.5x | GP | 43,466 | 2.4% | 12.7x | 8.7x | LHBL | 77.8 | -1.4% | 185.8 | 23.3x | 4.6x |
| IPDC | 45.9 | +7.2% | 318.5 | 19.4x | 2.7x | BEACONPHAR | 43,416 | 2.4% | 53.0x | 11.1x | SONALIPAPR | 864.7 | +7.5% | 184.5 | 76.5x | 3.5x |
| SAVAREFR | 246.3 | +6.5% | 0.5 | NM | 600.7x | BRACBANK | 33,979 | 1.9% | 11.6x | 1.1x | SQURPHARMA | 224.0 | +1.2% | 136.3 | 11.1x | 2.1x |
| PROVATIINS | 113.7 | +6.5% | 346.8 | 26.2x | 5.4x | LHBL | 31,913 | 1.8% | 23.3x | 4.6x | BDCOM | 37.0 | -0.8% | 121.9 | 26.6x | 2.5x |
| BDWELDING | 19.2 | +6.1% | 0.9 | NM | 1.7x | ISLAMIBANK | 25,393 | 1.4% | 9.7x | 0.8x | GEMINISEA | 518.9 | +2.3% | 117.8 | 40.6x | 85.8x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | PUBALIBANK | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|------|------------|--------------------------|----------------------------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| PUBALIBANK | 26.9 | -3.6% | 2.7 | 6.4x | 0.7x | PUBALIBANK | 18,948 | 1.1% | 6.4x | 0.7x | SONALIPAPR | 854.4 | 810.0 | 19.0 | 526 | 444.59 |
| GBBPOWER | 29.5 | -2.0% | 44.6 | 22.3x | 1.4x | CITYBANK | 18,889 | 1.1% | 5.1x | 0.9x | PUBALIBANK | 26.0 | 26.0 | 1.0 | 5,794 | 150.64 |
| BANKASIA | 19.8 | -2.0% | 0.0 | 8.5x | 0.8x | BSRMLTD | 17,461 | 1.0% | 6.0x | 0.8x | DELTA LIFE | 158.0 | 158.0 | 1.0 | 300 | 47.40 |
| CNATEX | 10.2 | -1.9% | 6.4 | NM | 0.7x | NBL | 17,271 | 1.0% | 6.6x | 0.4x | GENEXIL | 117.0 | 112.3 | 2.0 | 383 | 44.83 |
| PTL | 82.6 | -1.9% | 32.2 | 17.5x | 3.0x | ROBI | 17,233 | 1.0% | 96.8x | 2.6x | FORTUNE | 134.0 | 129.0 | 6.0 | 258 | 33.93 |
| PROGRESLIF | 88.7 | -1.9% | 0.7 | NM | NM | OLYMPIC | 16,926 | 0.9% | 16.0x | 3.0x | AGNISYSL | 25.1 | 25.1 | 6.0 | 800 | 20.08 |
| MERCANBANK | 15.7 | -1.9% | 0.4 | 4.5x | 0.7x | ALARABANK | 16,342 | 0.9% | 10.2x | 1.2x | PADMALIFE | 50.8 | 50.7 | 9.0 | 250 | 12.69 |
| BBSCABLES | 58.2 | -1.9% | 41.0 | 13.7x | 1.7x | ORIONPHARM | 16,315 | 0.9% | 25.6x | 1.3x | IBNSINA | 294.8 | 294.8 | 1.0 | 42 | 12.38 |
| FBFIF | 5.3 | -1.9% | 2.2 | NM | 0.6x | PRIMEBANK | 15,188 | 0.8% | 7.7x | 0.8x | BATBC | 575.6 | 575.6 | 1.0 | 22 | 12.38 |
| ZEALBANGLA | 155.9 | -1.8% | 0.6 | NM | NM | | | | | | ADNTEL | 68.6 | 68.6 | 2.0 | 110 | 7.55 |

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------------|-------------------|-----------------|--------------|
| SONALIPAPR | 854.4 | 810.0 | 444.6 | 526 | 19 |
| PUBALIBANK | 26.0 | 26.0 | 150.6 | 5,794 | 1 |
| DELTALIFE | 158.0 | 158.0 | 47.4 | 300 | 1 |
| GENEXIL | 117.0 | 112.3 | 44.8 | 383 | 2 |
| FORTUNE | 134.0 | 129.0 | 33.9 | 258 | 6 |
| AGNISYSL | 25.1 | 25.1 | 20.1 | 800 | 6 |
| PADMALIFE | 50.8 | 50.7 | 12.7 | 250 | 9 |
| IBNSINA | 294.8 | 294.8 | 12.4 | 42 | 1 |
| BATBC | 575.6 | 575.6 | 12.4 | 22 | 1 |
| ADNTEL | 68.6 | 68.6 | 7.5 | 110 | 2 |
| BEXIMCO | 149.0 | 149.0 | 7.0 | 47 | 1 |
| AL-HAJTEX | 106.0 | 105.0 | 6.6 | 63 | 5 |
| SAIHAMTEX | 21.5 | 21.5 | 5.1 | 237 | 1 |
| BEACONPHAR | 267.0 | 267.0 | 4.0 | 15 | 2 |
| AMANFEED | 47.1 | 47.1 | 3.1 | 65 | 4 |
| HRTEX | 72.5 | 72.4 | 3.0 | 42 | 3 |
| POWERGRID | 64.7 | 64.7 | 2.9 | 45 | 1 |
| MHSML | 41.5 | 41.5 | 2.6 | 63 | 1 |
| PTL | 92.2 | 82.6 | 2.2 | 25 | 3 |
| CVOPRL | 203.6 | 203.6 | 2.0 | 10 | 1 |
| ONEBANKLTD | 13.4 | 13.4 | 1.2 | 93 | 1 |
| NAHEEACP | 75.0 | 75.0 | 1.1 | 15 | 1 |
| Total | | | 834.0 | | 82 |

Important DSE News

CITYBANK

The Board of Directors has recommended 12.50% cash and 12.50% stock dividend for the year ended December 31, 2021. Date of AGM: 12.06.2022; Time: 9:30 AM; Venue: Digital Platform. Record Date: 05.05.2022. The Company has also reported Consolidated EPS of Tk. 5.15, Consolidated NAV per share of Tk. 30.68 and Consolidated NOCFPS of Tk. 13.28 for the year ended December 31, 2021 as against Tk. 4.09 (restated), Tk. 27.65 (restated) and Tk. 4.67 (restated) respectively for the same period of the previous year. Reason for recommending Stock Dividend: Stock dividend has been recommended to strengthen the capital base of the Company in order to support future business growth and also to improve certain regulatory ratios.

PUBALIBANK

The Board of Directors has recommended 12.50% cash Dividend for the year ended December 31, 2021. Date of AGM: 31.05.2022, Time: 10:30 AM, Venue: Hybrid system: Physical presence: Pubali Bank Auditorium, Head Office, 26 Dilkusha C/A, Dhaka and virtually by using digital platform. Record Date: 08.05.2022. The Company has also reported Consolidated EPS of Tk. 4.23, Consolidated NAV per share of Tk. 38.69 and Consolidated NOCFPS of Tk. 3.28 for the year ended December 31, 2021 as against Tk. 3.60, Tk. 38.05 (restated) and Tk. 4.02 respectively for the same period of the previous year.

DOREENPWR

Refer to their earlier news disseminated by DSE on 14.02.2022 regarding Declaration of COD of 115 MW HFO Power Plant of Chandpur Power Generations Ltd., a subsidiary Company, the Company has further informed that they have received a letter from Bangladesh Power Development Board (BPDB) dated April 06, 2022, where BPDB has stated that, "Based on the result obtained from RRT and Dependable Capacity Test at Reference site conditions, The Dependable Capacity of Chandpur115 MW HFO based IPP Power Plant has been determined as 115 MW and the capacity determined (115 MW) in effective from February 11, 2022 (00.00 hrs).

RSRMSTEEL

An enquiry team formed by BSEC vide its Enquiry Order No. SEC/SRMIC/60-2014/(Part-II)/114 dated March 23, 2022, visited the factory premises of Ratanpur Steel Re-Rolling Mills Limited where operations of the factory were found closed.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|-------------------------------------|-------------|----------|-------|-------------|-----------|
| | | Stock | Cash | | |
| IFIC Bank Ltd. | - | 5.0% | 0.0% | Record Date | 12-Apr-22 |
| National Feed Mill Limited | - | 1.0% | 0.0% | Record Date | 12-Apr-22 |
| United Finance Limited | - | 0.0% | 10.0% | Record Date | 17-Apr-22 |
| Prime Bank Ltd. | - | 0.0% | 17.5% | Record Date | 19-Apr-22 |
| Premier Bank Ltd. | - | 10.0% | 12.5% | Record Date | 20-Apr-22 |
| National Housing Fin. and Inv. Ltd. | - | 0.0% | 16.0% | Record Date | 20-Apr-22 |
| Jamuna Bank Ltd. | - | 0.0% | 17.5% | Record Date | 21-Apr-22 |
| United Commercial Bank Ltd. | - | 10.0% | 0.0% | Record Date | 25-Apr-22 |
| Eastern Bank Ltd. | - | 12.5% | 12.5% | Record Date | 25-Apr-22 |
| Paramount Insurance Company Ltd. | - | 0.0% | 10.0% | Record Date | 28-Apr-22 |
| The City Bank Ltd. | - | 12.5% | 12.5% | Record Date | 5-May-22 |
| Pubali Bank Ltd. | - | 0.0% | 12.5% | Record Date | 8-May-22 |
| Pragati Insurance Ltd | - | 0.0% | 35.0% | Record Date | 10-May-22 |
| ICB Islamic Bank Limited | - | 0.0% | 0.0% | Record Date | 11-May-22 |

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