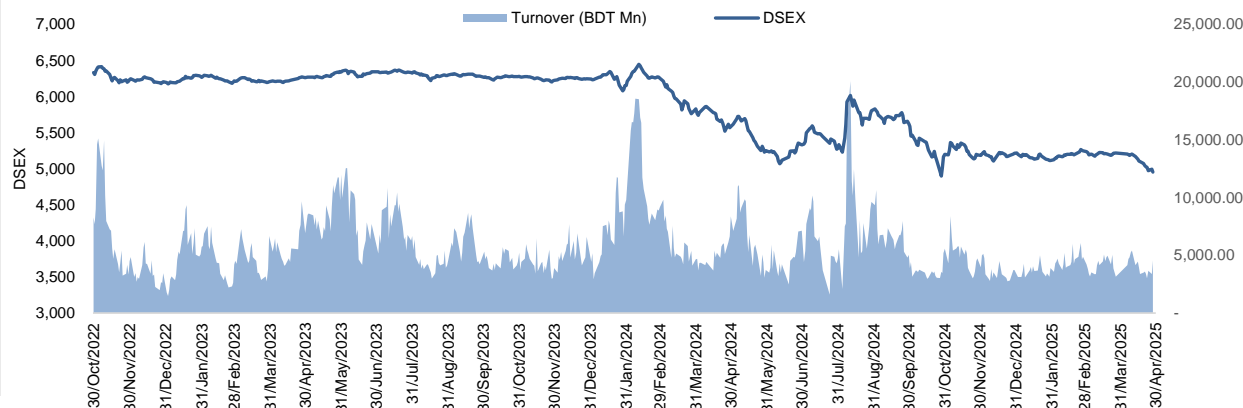


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.85%) lost 42.67 points and closed at 4,952.79. The blue-chip index DS30 (-1.17%), the Shariah-based index DSES (-1.01%), and the large-cap index CDSET (-0.66%) closed at 1,830.82, 1,096.88, and 1,016.75 points, respectively. All the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 2.31% followed by NBFI (-1.85%), Telecommunication (-1.48%), Engineering (-1.23%), Pharmaceutical (-0.65%), Food & Allied (-0.59%), and Bank (-0.11%), respectively. Block trades contributed 25.4% of the overall market turnover. Midland Bank Limited (+5.7%) was the most traded share with a turnover of BDT 165 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,952.79	4,995.47	-42.67	-0.85%	-5.1%
DS30	1,830.82	1,852.48	-21.66	-1.17%	-5.6%
DSES	1,096.88	1,108.02	-11.15	-1.01%	-6.2%
CDSET	1,016.75	1,023.51	-6.76	-0.66%	-4.6%

	Advanced	Declined	Unchanged	Total
All Category	94	246	59	399
A Category (Equity)	51	139	30	220
B Category (Equity)	15	61	8	84
N Category (Equity)	0	0	0	0
Z Category (Equity)	28	46	21	95
Mutual Funds	8	12	16	36
Corporate Bonds	0	1	1	2
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,640,118	6,638,458	+0.0%
	Mn USD	54,427	54,414	
Turnover	Mn BDT	4,538	3,386	+34.0%
	Mn USD	37	28	
Volume	Mn Shares	136	136	+0.0%
No. of Trade		127,934	132,836	-3.7%

* Average Interbank Exchange Rate is BDT 122.00 as of Apr 28, 2025

Figure: Sectorial Turnover (BDT Mn)

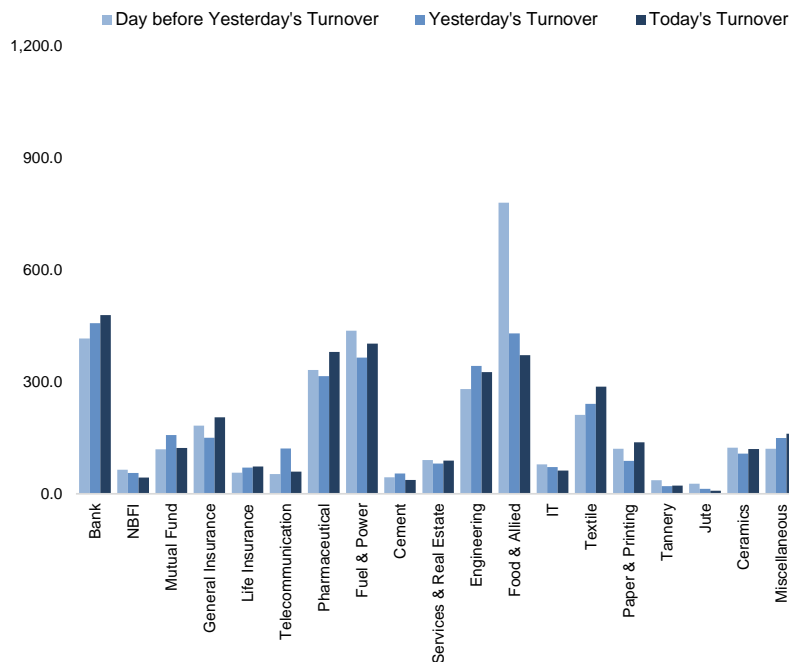
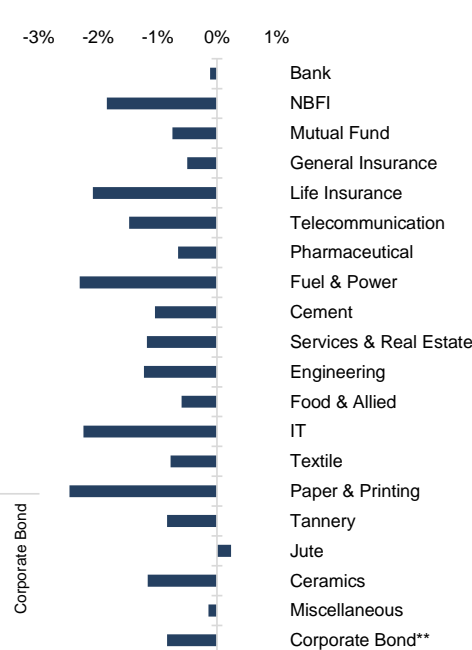


Figure: Sectorial Mcap Change



Market PE 14.7x

Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,343	1,345	-1.53	-0.11%	36	635,441	9.6%	478.6	14.1%	8.0x	0.7x	GP	408,466	12.1%	22.3	14.0x	5.7x
NBFI	985	1,004	-18.61	-1.85%	23	93,879	1.4%	43.5	1.3%	NM	NM	SQURPHARMA	190,942	5.7%	44.8	8.5x	1.5x
Mutual Fund	607	612	-4.58	-0.75%	37	27,914	0.4%	122.7	3.6%	NM	0.5x	BATBC	170,748	5.1%	25.8	9.8x	3.0x
General Insurance	2,502	2,515	-12.54	-0.50%	43	71,425	1.1%	204.9	6.1%	12.5x	1.1x	WALTONHIL	135,985	4.0%	4.8	10.5x	1.2x
Life Insurance	1,620	1,655	-34.59	-2.09%	15	43,093	0.6%	73.0	2.2%	NM	NM	ROBI	130,948	3.9%	30.8	18.7x	1.9x
Telecommunication	4,803	4,875	-72.04	-1.48%	3	563,224	8.5%	59.4	1.8%	15.0x	3.6x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Pharmaceutical	2,863	2,882	-18.81	-0.65%	34	542,817	8.2%	379.6	11.2%	12.9x	1.5x	BRACBANK	87,601	2.6%	57.9	7.9x	1.2x
Fuel & Power	1,077	1,102	-25.45	-2.31%	23	285,192	4.3%	401.7	11.9%	14.7x	0.6x	BERGERPBL	82,571	2.4%	2.8	24.1x	5.7x
Cement	1,739	1,758	-18.37	-1.04%	7	82,892	1.2%	36.8	1.1%	16.8x	1.8x	MARICO	78,441	2.3%	13.6	14.0x	10.3x
Services & Real Estate	941	952	-11.21	-1.18%	9	51,740	0.8%	88.7	2.6%	18.2x	0.4x	UPGDCL	67,592	2.0%	2.4	6.4x	1.8x
Engineering	2,347	2,376	-29.20	-1.23%	42	264,714	4.0%	326.0	9.6%	12.3x	0.8x	RENATA	56,431	1.7%	4.4	19.1x	1.7x
Food & Allied	15,202	15,292	-90.72	-0.59%	21	278,151	4.2%	371.0	11.0%	15.2x	4.1x	LHB	52,146	1.5%	12.5	13.6x	2.8x
IT	1,706	1,746	-39.19	-2.25%	11	22,507	0.3%	62.1	1.8%	17.7x	1.4x	UNILEVERCL	45,676	1.4%	1.2	68.5x	18.7x
Textile	1,028	1,036	-8.10	-0.78%	58	107,058	1.6%	287.2	8.5%	78.3x	0.7x	DUTCHBANGL	43,238	1.3%	3.6	6.9x	0.9x
Paper & Printing	4,090	4,194	-104.10	-2.48%	6	18,477	0.3%	138.0	4.1%	NM	0.8x	BXPHARMA	40,730	1.2%	38.8	6.4x	0.8x
Tannery	1,829	1,844	-15.46	-0.84%	6	20,376	0.3%	21.7	0.6%	NM	1.5x	ICB	40,588	1.2%	6.5	32.0x	0.9x
Jute	10,713	10,687	+25.20	+0.24%	3	2,358	0.0%	8.4	0.2%	NM	NM	EBL	33,991	1.0%	14.7	5.1x	0.8x
Ceramics	391	395	-4.61	-1.17%	5	17,533	0.3%	119.7	3.5%	NM	1.1x	PUBALIBANK	32,391	1.0%	6.4	3.4x	0.6x
Miscellaneous	4,177	4,183	-5.89	-0.14%	15	226,846	3.4%	160.8	4.7%	92.4x	1.9x	POWERGRID	31,983	0.9%	9.3	NM	0.2x
Corporate Bond**	15,291	15,420	-129.21	-0.84%	16	33,489	0.5%	0.7	0.0%	NM	NM	CITYBANK	30,965	0.9%	28.5	4.3x	0.8x
Treasury Bond**	2,010	1,992	+18.42	+0.92%	236	3,250,539	49.0%	1.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EMERALDOIL	21.4	+9.2%	10.2	18.3x	NM	SQURPHARMA	108,958	7.7%	8.5x	1.5x	MIDLANDBNK	20.5	+5.7%	165.0	11.8x	1.4x
KBPPWBIL	124.7	+8.7%	50.1	NM	10.5x	ISLAMIBANK	74,730	5.3%	12.1x	0.8x	BEACHHATCH	55.6	-6.2%	148.0	16.3x	3.7x
MIDLANDBNK	20.5	+5.7%	165.0	11.8x	1.4x	BEXIMCO	69,463	4.9%	NM	1.3x	SPCL	39.7	-9.8%	134.9	NM	1.0x
MITHUNKNIT	17.4	+5.5%	5.6	NM	5.5x	BATBC	50,233	3.6%	9.8x	3.0x	SPCERAMICS	22.3	-5.5%	93.4	NM	0.7x
JUTESPINN	218.6	+4.3%	0.6	NM	NM	WALTONHIL	46,773	3.3%	10.5x	1.2x	PTL	44.0	-4.6%	84.3	7.7x	1.1x
ICBPMF1S1	5.0	+4.17%	0.1	NM	0.9x	BRACBANK	46,489	3.3%	7.9x	1.2x	ORIONINFU	374.6	-1.4%	80.5	NM	24.4x
ASIAPACINS	33.6	+4.0%	22.1	15.7x	1x	GP	44,708	3.2%	14.0x	5.7x	LOVELLO	81.4	-0.1%	73.9	36.7x	6.4x
SHEPHERD	16.0	+3.9%	4.1	NM	1.2x	RENATA	32,968	2.3%	19.1x	1.7x	BSC	90.5	-3.6%	63.9	4.7x	0.9x
SEMLFBSLGF	5.4	+3.8%	4.6	NM	0.5x	BXPHARMA	23,409	1.7%	6.4x	0.8x	SONALIPAPR	153.7	-2.7%	59.9	14.9x	0.9x
PENINSULA	11.1	+3.7%	2.9	NM	0.4x	PUBALIBANK	22,905	1.6%	3.4x	0.6x	BRACBANK	49.5	-1.2%	57.9	7.9x	1.2x
						CITYBANK	21,020	1.5%	4.3x	0.8x						
						LHB	20,953	1.5%	13.6x	2.8x						
						OLYMPIC	20,496	1.5%	16.3x	2.6x						
						ALARABANK	18,282	1.3%	14.9x	1.1x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PROGRESLIF	51.2	-11.0%	5.8	NM	NM	BEACONPHAR	17,838	1.3%	45.0x	3.9x	SQURPHARMA	215.3	215.3	1.0	4,814	1,036.47
SPCL	39.7	-9.8%	134.9	NM	1x	PRIMEBANK	16,142	1.1%	3.2x	0.6x	SEMLLECMF	10.0	9.5	6.0	3,600	34.55
UNIONCAP	4.2	-8.7%	2.4	NM	NM	ROBI	14,876	1.1%	18.7x	1.9x	MIDLANDBNK	20.0	19.2	5.0	856	16.64
PRIMEINSUR	28.7	-6.8%	3.3	15.0x	1.3x	UTTARABANK	13,699	1.0%	7.2x	0.7x	GQBALLPEN	164.5	164.5	3.0	79	13.07
OIMEX	25.3	-6.6%	14.9	22.4x	6.8x	NBL	13,055	0.9%	NM	2.1x	AIL	48.2	48.0	2.0	220	10.56
PADMALIFE	19.7	-6.6%	0.5	NM	NM	BSRMLTD	12,852	0.9%	4.7x	0.4x	LOVELLO	76.0	76.0	1.0	73	5.55
RENWICKJA	614.4	-6.6%	0.3	NM	NM						PTL	46.1	45.9	3.0	111	5.11
EPGL	20.4	-6.4%	30.7	NM	0.5x						MARICO	2,490.0	2,490.0	1.0	2	4.98
BEACHHATCH	55.6	-6.2%	148.0	16.3x	3.7x						FINEFOODS	198.0	198.0	1.0	15	2.96
INTRACO	21.7	-6.1%	29.0	22.1x	1.7x						RELIANCE1	21.0	20.5	3.0	125	2.59

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	215.3	215.3	1,036.5	4,814	1
SEMLLECMF	10.0	9.5	34.6	3,600	6
MIDLANDBNK	20.0	19.2	16.6	856	5
GQBALLPEN	164.5	164.5	13.1	79	3
AIL	48.2	48.0	10.6	220	2
LOVELLO	76.0	76.0	5.5	73	1
PTL	46.1	45.9	5.1	111	3
MARICO	2,490.0	2,490.0	5.0	2	1
FINEFOODS	198.0	198.0	3.0	15	1
RELIANCE1	21.0	20.5	2.6	125	3
JAMUNABANK	21.0	21.0	2.1	100	1
SHEPHERD	16.3	15.1	2.1	135	2
INTRACO	23.4	23.4	2.0	85	2
WALTONHIL	440.0	435.0	1.8	4	2
HAKKANIPUL	55.6	55.6	1.4	25	1
LHB	49.9	49.9	1.2	24	1
CVOPRL	149.8	141.0	1.0	7	2
BEXIMCO	99.8	99.8	1.0	10	1
SIBL	9.5	9.5	1.0	100	1
ABB1STMF	4.8	4.8	0.9	179	1
PARAMOUNT	39.3	39.3	0.8	21	1
REPUBLIC	29.6	29.6	0.8	27	1
Total			1,152.2		48

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRIMEFIN		0.0%	0.0%	Record Date	6-May-25
IPDC		5.0%	5.0%	Record Date	8-May-25
BDFINANCE		0.0%	0.0%	Record Date	8-May-25
IDLC		5.0%	15.0%	Record Date	12-May-25
JAMUNABANK		6.5%	17.5%	Record Date	14-May-25
PRAGATIINS		7.0%	20.0%	Record Date	19-May-25
UNITEDINS		0.0%	15.0%	Record Date	20-May-25
BNICL		0.0%	20.0%	Record Date	20-May-25
HEIDELBCEM		0.0%	25.0%	Record Date	20-May-25
AGRANINS		6.0%	6.0%	Record Date	20-May-25
CENTRALINS		0.0%	12.0%	Record Date	25-May-25
BATASHOE		0.0%	105.0%	Record Date	26-May-25
MEGHNAIS		0.0%	10.0%	Record Date	28-May-25
RUPALIINS		0.0%	10.0%	Record Date	29-May-25

Important DSE News
JAMUNAOIL

(Q3 Un-audited): EPS was Tk. 12.73 for January-March 2025 as against Tk. 8.14 for January-March 2024; EPS was Tk. 36.65 for July 2024-March 2025 as against Tk. 26.60 for July 2023-March 2024. NOCFPS was Tk. 88.26 for July 2024-March 2025 as against Tk. 16.66 for July 2023-March 2024. NAV per share was Tk. 255.69 as on March 31, 2025 and Tk. 228.61 as on June 30, 2024.

SAMORITA

(Q3 Un-audited): EPS was Tk. 0.30 for January-March 2025 as against Tk. 0.02 for January-March 2024; EPS was Tk. 0.90 for July 2024-March 2025 as against Tk. 0.92 for July 2023-March 2024. NOCFPS was Tk. 1.53 for July 2024-March 2025 as against Tk. 2.34 for July 2023-March 2024. NAV per share was Tk. 48.67 as on March 31, 2025 and Tk. 48.27 as on June 30, 2024.

WALTONHIL

(Q3 Un-audited): EPS was Tk. 12.94 for January-March 2025 as against Tk. 13.93 for January-March 2024; EPS was Tk. 22.99 for July 2024-March 2025 as against Tk. 25.17 for July 2023-March 2024. NOCFPS was Tk. (1.83) for July 2024-March 2025 as against Tk. 22.88 for July 2023-March 2024. NAV per share (with revaluation) was Tk. 378.41 as on March 31, 2025 and Tk. 379.30 as on June 30, 2024. NAV per share (without revaluation) was Tk. 277.04 as on March 31, 2025 and Tk. 277.86 as on June 30, 2024.

The company has informed that the Board of Directors of the company in its 44th Meeting held on 27 April 2025 has approved the Lithium-Ion Battery Project of the Company. This significant project aims to establish a state-of-the-art manufacturing facility for high-quality lithium-ion cells. By undertaking this initiative, Walton intends to decrease reliance on imports and provide competitive, locally manufactured battery products. The estimated cost for this pioneering project is BDT 113.66 crore, and commercial production is expected to begin by mid-2026. The estimated sales of the Project is approximately BDT 144.98 crore per annum.

LOVELLO

Mr. Muhsinina Taufika Ekram, a Director of the Company, has expressed her intention to buy 100,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. within April 30, 2025.

Ms. Muhsinina Sharika Ekram, a Director of the Company, has expressed her intention to buy 100,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. within April 30, 2025.

AMBEEPHA

(Q3 Un-audited): EPS was Tk. 0.85 for January-March 2025 as against Tk. 0.80 for January-March 2024; EPS was Tk. 2.17 for July 2024-March 2025 as against Tk. 2.00 for July 2023-March 2024. NOCFPS was Tk. (5.69) for July 2024-March 2025 as against Tk. (12.21) for July 2023-March 2024. NAV per share was Tk. 13.43 as on March 31, 2025 and Tk. 12.26 as on June 30, 2024.

APEXTANRY

(Q3 Un-audited): EPS was Tk. (4.48) for January-March 2025 as against Tk. 1.24 for January-March 2024; EPS was Tk. (12.46) for July 2024-March 2025 as against Tk. (2.47) for July 2023-March 2024. NOCFPS was Tk. 3.96 for July 2024-March 2025 as against Tk. (0.95) for July 2023-March 2024. NAV per share was Tk. 32.38 as on March 31, 2025 and Tk. 45.43 as on June 30, 2024.

AMANFEED

(Q3 Un-audited): EPS was Tk. 0.12 for January-March 2025 as against Tk. (0.11) for January-March 2024; EPS was Tk. 0.65 for July 2024-March 2025 as against Tk. 0.39 for July 2023-March 2024. NOCFPS was Tk. (0.68) for July 2024-March 2025 as against Tk. 0.53 for July 2023-March 2024. NAV per share was Tk. 28.46 as on March 31, 2025 and Tk. 28.17 as on June 30, 2024.

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PENINSULA

(Q3 Un-audited): EPS was Tk. (0.01) for January-March 2025 as against Tk. (0.25) for January-March 2024; EPS was Tk. (0.40) for July 2024-March 2025 as against Tk. (0.36) for July 2023-March 2024. NOCFPS was Tk. 0.15 for July 2024-March 2025 as against Tk. (0.45) for July 2023-March 2024. NAV per share was Tk. 27.87 as on March 31, 2025 and Tk. 27.84 as on June 30, 2024.

CENTRALINS

The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2024. Date of AGM: 25.06.2025, Time: 11:00 AM, Venue: Digital Platform. Record Date: 25.05.2025. The Company has also reported EPS of Tk. 1.85, NAV per share of Tk. 50.17 and NOCFPS of Tk. 1.50 for the year ended December 31, 2024 as against Tk. 1.98, Tk. 49.96 and Tk. 2.20 respectively for the year ended December 31, 2023.

KAY&QUE

(Q3 Un-audited): EPS was Tk. 2.03 for January-March 2025 as against Tk. 1.26 for January-March 2024; EPS was Tk. 3.69 for July 2024-March 2025 as against Tk. 2.45 for July 2023-March 2024. NOCFPS was Tk. 4.31 for July 2024-March 2025 as against Tk. 1.48 for July 2023-March 2024. NAV per share was Tk. 97.51 as on March 31, 2025 and Tk. 96.17 as on June 30, 2024.

SINOBANGLA

(Q3 Un-audited): EPS was Tk. 0.45 for January-March 2025 as against Tk. 0.65 for January-March 2024; EPS was Tk. 0.91 for July 2024-March 2025 as against Tk. 1.03 for July 2023-March 2024. NOCFPS was Tk. 2.06 for July 2024-March 2025 as against Tk. 1.45 for July 2023-March 2024. NAV per share was Tk. 25.85 as on March 31, 2025 and Tk. 26.12 as on June 30, 2024. The deviation in EPS is due to total no. of right share adjustment during the period.

ACFL

(Q3 Un-audited): EPS was Tk. (0.08) for January-March 2025 as against Tk. (0.06) for January-March 2024; EPS was Tk. 0.05 for July 2024-March 2025 as against Tk. (0.01) for July 2023-March 2024. NOCFPS was Tk. 5.53 for July 2024-March 2025 as against Tk. 1.59 for July 2023-March 2024. NAV per share was Tk. 33.38 as on March 31, 2025 and Tk. 33.74 as on June 30, 2024.

SONALIPAPR

(Q3 Un-audited): EPS was Tk. 1.05 for January-March 2025 as against Tk. (3.60) for January-March 2024; EPS was Tk. 6.53 for July 2024-March 2025 as against Tk. 1.80 for July 2023-March 2024. NOCFPS was Tk. 9.58 for July 2024-March 2025 as against Tk. 14.03 for July 2023-March 2024. NAV per share was Tk. 167.26 as on March 31, 2025 and Tk. 162.74 as on June 30, 2024.

AGRANINS

The Board of Directors has recommended 6% Cash and 6% Stock Dividend for the year ended December 31, 2024. The Stock Dividend is subject to the approval of BSEC. Date of AGM: 19.06.2025, Time: 11:30 AM, Venue: Digital Platform. Record Date: 20.05.2025. The Company has also reported Consolidated EPS of Tk. 1.54, Consolidated NAV per share of Tk. 19.81 and Consolidated NOCFPS of Tk. 0.58 for the year ended December 31, 2024 as against Tk. 2.10, Tk. 20.31 and Tk. 0.16 respectively for the year ended December 31, 2023.

PRIMEINSUR

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2024. Date of AGM: 14.07.2025, Time: 11:00 AM, Venue: Digital Platform. Record Date: 15.06.2025. The Company has also reported EPS of Tk. 2.05, NAV per share of Tk. 21.79 and NOCFPS of Tk. (1.28) for the year ended December 31, 2024 as against Tk. 2.43, Tk. 20.93 and Tk. 1.22 respectively for the year ended December 31, 2023.

(Q1 Un-audited): EPS was Tk. 0.61 for January-March 2025 as against Tk. 0.75 for January-March 2024. NOCFPS was Tk. (0.92) for January-March 2025 as against Tk. 3.85 for January-March 2024. NAV per share was Tk. 22.40 as on March 31, 2025 and Tk. 21.79 as on December 31, 2024. Cash flow per share decreased due to decrease of Gross Premium Income & increase of Claim payment.

GOLDENSON

The company has informed that Mr. Md. Abdur Razzaque LL.M, ACS has resigned from the post of Company Secretary of Golden Son Limited. In this connection the recruitment process for the post of Company Secretary is under process. In this interim period before appointment of new Company Secretary Mr. Noor Mohammad will be Acting Company Secretary of the Company.

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