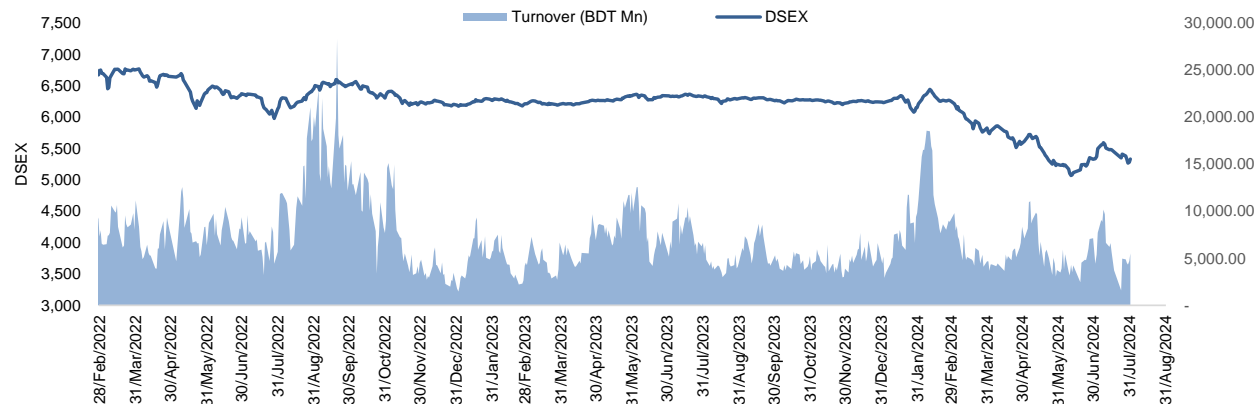


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.01%) gained 53.46 points and closed at 5,333.94. The blue-chip index DS30 (+0.78%), the Shariah-based index DSES (+0.99%), and the large-cap index CDSET (+0.61%) closed at 1,900.85, 1,165.38, and 1,025.56 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 2.60% followed by Engineering (+1.32%), Pharmaceutical (+0.88%), Food & Allied (+0.54%), Telecommunication (+0.34%), Fuel & Power (+0.28%), and Bank (+0.03%), respectively. Block trades contributed 4.9% of the overall market turnover. Techno Drugs Limited (+9.9%) was the most traded share with a turnover of BDT 524 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,333.94	5,280.47	+53.46	+1.01%	-14.6%
DS30	1,900.85	1,886.19	+14.67	+0.78%	-9.2%
DSES	1,165.38	1,153.97	+11.41	+0.99%	-14.6%
CDSET	1,025.56	1,019.35	+6.21	+0.61%	-14.7%

	Advanced	Declined	Unchanged	Total
All Category	278	60	60	398
A Category (Equity)	161	38	38	237
B Category (Equity)	86	9	6	101
N Category (Equity)	4	1	0	5
Z Category (Equity)	27	12	16	55
Mutual Funds	12	5	20	37
Corporate Bonds	1	1	0	2
Treasury Bonds	2	0	0	2

\* Based on Traded Scripts

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,533,681	6,493,871	+0.6%
	Mn USD	55,370	55,033	
Turnover	Mn BDT	5,528	4,706	+17.5%
	Mn USD	47	40	
Volume	Mn Shares	168	151	+11.4%
No. of Trade		149,286	145,606	+2.5%

\* Average Interbank Exchange Rate is BDT 118.00 as of Aug 01, 2024

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Figure: Sectorial Turnover (BDT Mn)

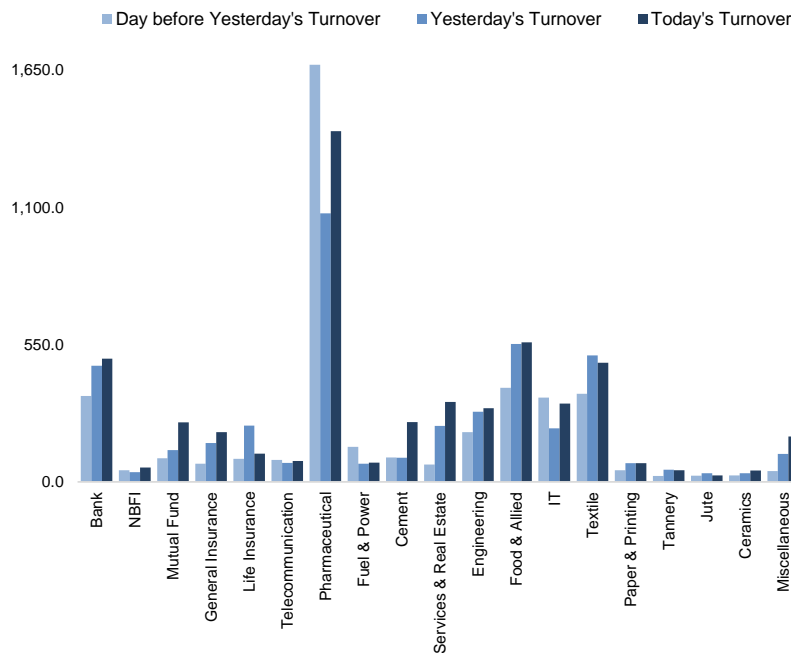
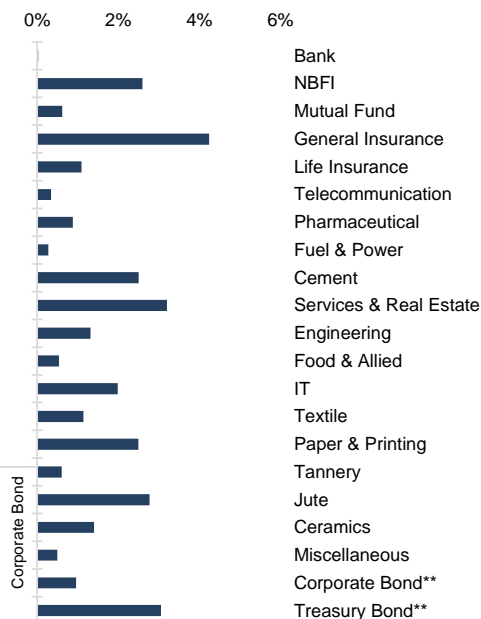


Figure: Sectorial Mcap Change



Market PE 14.3x  
Market PB 1.2x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,339	1,339	+0.36	+0.03%	36	641,527	9.8%	493.7	9.4%	7.0x	0.6x	GP	344,056	9.4%	27.1	9.7x	4.8x
NBFI	1,119	1,091	+28.36	+2.60%	23	108,340	1.7%	57.6	1.1%	NM	NM	SQURPHARMA	189,878	5.2%	140.7	9.4x	1.6x
Mutual Fund	636	632	+3.92	+0.62%	37	29,703	0.5%	238.9	4.5%	NM	0.6x	WALTONHIL	183,363	5.0%	11.1	14.2x	1.7x
General Insurance	3,144	3,016	+127.98	+4.24%	43	91,074	1.4%	199.3	3.8%	16.3x	1.4x	BATBC	179,280	4.9%	15.3	10.3x	3.4x
Life Insurance	1,930	1,909	+20.96	+1.10%	15	51,298	0.8%	113.4	2.2%	NM	NM	ROBI	124,139	3.4%	50.9	26.6x	1.9x
Telecommunication	4,195	4,181	+14.39	+0.34%	3	485,708	7.4%	83.9	1.6%	11.6x	3.2x	BEXIMCO	103,842	2.9%	0.0	NM	1.2x
Pharmaceutical	3,197	3,169	+27.80	+0.88%	34	606,513	9.3%	1,406.2	26.7%	16.2x	1.7x	BERGERPBL	84,380	2.3%	1.3	26.0x	5.9x
Fuel & Power	1,190	1,186	+3.27	+0.28%	23	313,215	4.8%	77.7	1.5%	20.5x	0.7x	RENATA	81,423	2.2%	1.6	35.5x	2.5x
Cement	2,266	2,211	+55.41	+2.51%	7	108,226	1.7%	240.2	4.6%	18.2x	2.4x	UPGDCL	75,186	2.1%	1.2	10.0x	2.2x
Services & Real Estate	1,398	1,355	+43.40	+3.20%	9	77,293	1.2%	320.7	6.1%	24.2x	0.6x	MARICO	72,472	2.0%	8.3	14.5x	7.3x
Engineering	2,966	2,927	+38.58	+1.32%	42	342,638	5.2%	295.1	5.6%	14.5x	1.1x	BRACBANK	66,187	1.8%	34.4	6.8x	0.9x
Food & Allied	16,003	15,918	+85.54	+0.54%	21	293,813	4.5%	559.3	10.6%	15.6x	5.0x	ISLAMIBANK	52,486	1.4%	0.0	8.1x	0.7x
IT	2,527	2,478	+49.27	+1.99%	11	33,246	0.5%	314.1	6.0%	27.4x	2.2x	UNILEVERCL	48,808	1.3%	170.8	55.0x	22.3x
Textile	1,182	1,168	+13.34	+1.14%	58	122,604	1.9%	477.7	9.1%	NM	0.8x	BXPHARMA	48,359	1.3%	28.2	9.1x	1.0x
Paper & Printing	6,524	6,365	+159.05	+2.50%	6	29,930	0.5%	74.8	1.4%	42.1x	1.3x	ICB	48,046	1.3%	3.7	NM	1.1x
Tannery	2,350	2,336	+14.06	+0.60%	6	25,743	0.4%	46.3	0.9%	44.4x	2.4x	DUTCHBANGL	41,041	1.1%	5.5	5.4x	0.8x
Jute	16,577	16,129	+447.76	+2.78%	3	3,885	0.1%	25.5	0.5%	NM	NM	EBL	35,176	1.0%	10.9	5.1x	0.8x
Ceramics	477	470	+6.59	+1.40%	5	21,183	0.3%	45.3	0.9%	56.5x	1.3x	POWERGRID	33,811	0.9%	1.0	NM	0.2x
Miscellaneous	4,244	4,222	+21.07	+0.50%	15	231,221	3.5%	182.1	3.5%	39.0x	1.8x	BEACONPHAR	30,215	0.8%	6.7	67.1x	4.9x
Corporate Bond**	7,113	7,045	+67.91	+0.96%	16	41,680	0.6%	2.0	0.0%	NM	NM	PUBALIBANK	29,384	0.8%	5.6	3.5x	0.6x
Treasury Bond**	288	280	+8.56	+3.06%	236	2,874,412	44.0%	4.0	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	
EASTERNINS	51.0	+9.9%	6.4	16.9x	1.0x	SQURPHARMA	117,112	8.6%	9.4x	1.6x	TECHNODRUG	63.5	+9.9%	523.8	NM	2.2x	
ASIAPACINS	42.2	+9.9%	4.2	19.5x	1.8x	BEXIMCO	69,460	5.1%	NM	1.2x	AGNISYSL	34.3	+3.3%	220.2	32.1x	2.1x	
TECHNODRUG	63.5	+9.9%	523.8	NM	2.2x	BATBC	45,948	3.4%	10.3x	3.4x	SEAPEARL	72.8	+5.5%	206.2	24.4x	3.8x	
MIRACLEIND	33.8	+9.7%	43.6	NM	2.2x	RENATA	35,002	2.6%	35.5x	2.5x	HEIDELBCEM	318.1	+3.0%	197.4	44.6x	4.4x	
RUPALIINS	25.1	+8.2%	8.1	54.6x	1.2x	ISLAMIBANK	33,649	2.5%	8.1x	0.7x	AIL	119.4	+1.4%	193.5	48.3x	5.0x	
SONARBAINS	30.9	+8.0%	1.0	30.8x	1.4x	BXPHARMA	32,479	2.4%	9.1x	1.0x	UNILEVERCL	2,532.3	-0.8%	170.8	55.0x	22.3x	
UNITEDFIN	12.4	+7.8%	9.7	14.3x	1x	BRACBANK	32,157	2.4%	6.8x	0.9x	ORIONINFU	524.0	-1.4%	145.2	NM	35.1x	
BNICL	42.1	+7.4%	7.6	10.1x	1.5x	GP	30,004	2.2%	9.7x	4.8x	SQURPHARMA	214.2	+0.6%	140.7	9.4x	1.6x	
SHYAMPSUG	139.5	+7.1%	4.9	NM	NM	LHBL	24,690	1.8%	13.9x	3.4x	UTTARABANK	21.7	-	129.8	11.5x	0.8x	
GREENDELTA	50.1	+7.1%	7.8	8.2x	0.8x	EBL	24,199	1.8%	5.1x	0.8x	NRBBANK	13.8	-2.1%	123.5	16.7x	1.1x	
						PUBALIBANK	20,448	1.5%	3.5x	0.6x							
						NBL	16,930	1.2%	NM	1.7x							
						CITYBANK	16,830	1.2%	4.2x	0.7x							
						BSRMLTD	14,210	1.0%	4.6x	0.6x							
						ALARABANK	13,534	1.0%	9.8x	1.0x							
						PRIMEBANK	12,985	1.0%	4.1x	0.7x							
						OLYMPIC	12,616	0.9%	14.3x	2.3x							
						UTTARABANK	11,350	0.8%	11.5x	0.8x							
						ORIONPHARM	11,317	0.8%	15.2x	0.7x							
						ROBI	10,738	0.8%	26.6x	1.9x							
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)	
1STPRIMFMF	45.7	-3.0%	35.7	NM	4.3x						ICBSONALI1	9.9	9.0	2.0	8,490	76.45	
FIRSTFIN	3.4	-2.9%	0.2	NM	NM						EIL	46.4	44.0	19.0	1,011	46.31	
DULAMIACOT	58.1	-2.8%	0.1	NM	NM						SAMORITA	65.1	65.1	3.0	567	36.91	
ABBANK	7.1	-2.7%	12.5	9.7x	0.2x						DBH	31.4	30.8	3.0	1,000	31.30	
LRGLOBMF1	3.7	-2.6%	0.1	NM	0.4x						AIL	121.0	115.0	5.0	210	25.05	
DBH1STMF	4.1	-2.4%	0.6	NM	0.5x						AGNISYSL	32.5	32.3	7.0	330	10.69	
UTTARAFIN	17.1	-2.3%	0.1	NM	0.3x						SQURPHARMA	214.0	214.0	1.0	30	6.51	
PHARMAID	723.7	-2.2%	24.7	44.5x	6.7x						SUNLIFEINS	60.5	60.5	1.0	100	6.05	
NRBBANK	13.8	-2.1%	123.5	16.7x	1.1x						RELIANCE1	21.0	20.1	2.0	235	4.80	
RUPALIBANK	27.9	-2.1%	6.2	19.4x	0.7x						AL-HAJTEX	124.0	121.0	6.0	37	4.49	

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ICBSONALI1	9.9	9.0	76.5	8,490	2
EIL	46.4	44.0	46.3	1,011	19
SAMORITA	65.1	65.1	36.9	567	3
DBH	31.4	30.8	31.3	1,000	3
AIL	121.0	115.0	25.1	210	5
AGNISYSL	32.5	32.3	10.7	330	7
SQURPHARMA	214.0	214.0	6.5	30	1
SUNLIFEINS	60.5	60.5	6.1	100	1
RELIANCE1	21.0	20.1	4.8	235	2
AL-HAJTEX	124.0	121.0	4.5	37	6
ASIATICLAB	53.2	53.2	3.0	57	1
RUPALILIFE	177.9	173.5	2.8	16	2
IPDC	22.0	22.0	2.4	109	1
SONALIPAPR	293.7	262.1	2.3	8	2
GP	274.0	274.0	1.8	7	3
ISLAMIBANK	29.4	29.4	1.8	60	3
OIMEX	27.6	27.6	1.1	40	1
OIMEX	27.6	27.6	1.1	40	1
ORIONINFU	533.0	533.0	1.0	2	1
BEXIMCO	104.1	104.1	0.8	8	1
CNATEX	7.0	7.0	0.7	100	1
SIMTEX	20.5	20.5	0.7	32	1
<b>Total</b>			<b>269.9</b>		<b>71</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BIFC		0.0%	0%	Record Date	12-Aug-24
GP		0.0%	160%	Record Date	13-Aug-24
BERGERPBL		0.0%	500%	Record Date	18-Aug-24
PROVATIINS		0.0%	13%	Record Date	21-Aug-24
PADMALIFE		0.0%	0%	Record Date	22-Aug-24
NHFIL		0.0%	10%	Record Date	22-Aug-24
MARICO		0.0%	1000%	Record Date	25-Aug-24
CLICL		0.0%	3%	Record Date	25-Aug-24

#### Important DSE News

##### PIONEERINS

**(Q2 Un-audited):** EPS was Tk. 1.18 for April-June 2024 as against Tk. 1.30 for April-June 2023; EPS was Tk. 2.83 for January-June 2024 as against Tk. 3.12 for January-June 2023. NOCFPS was Tk. (3.42) for January-June 2024 as against Tk. 0.66 for January-June 2023. NAV per share was Tk. 49.02 as on June 30, 2024 and Tk. 47.98 as on December 31, 2023.

##### NHFIL

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2023. Date of AGM: 25.09.2024, Time: 12:00 PM, Venue: Digital Platform. Record Date: 22.08.2024. The Company has also reported EPS of Tk. 1.03, NAV per share of Tk. 18.93 and NOCFPS of Tk. 25.20 for the year ended December 31, 2023 as against Tk. 2.25, Tk. 19.40 and Tk. (19.16) respectively for the year ended December 31, 2022.

**(Q1 Un-audited):** EPS was Tk. 0.30 for January-March, 2024 as against Tk. 0.52 for January-March, 2023; NOCFPS was Tk. (7.85) for January-March, 2024 as against Tk. 1.38 for January-March, 2023. NAV per share was Tk. 19.23 as on March 31, 2024 and Tk. 18.93 as on December 31, 2023.

**(Q2 Un-audited):** EPS was Tk. 0.29 for April-June 2024 as against Tk. 0.53 for April-June 2023; EPS was Tk. 0.60 for January-June 2024 as against Tk. 1.05 for January-June 2023. NOCFPS was Tk. (3.64) for January-June 2024 as against Tk. 20.13 for January-June 2023. NAV per share was Tk. 19.52 as on June 30, 2024 and Tk. 18.93 as on December 31, 2023.

##### ASIAPACINS

**(Q2 Un-audited):** EPS was Tk. 0.92 for April-June 2024 as against Tk. 0.89 for April-June 2023; EPS was Tk. 2.13 for January-June 2024 as against Tk. 2.04 for January-June 2023. NOCFPS was Tk. 3.25 for January-June 2024 as against Tk. 1.32 for January-June 2023. NAV per share was Tk. 24.03 as on June 30, 2024 and Tk. 23.07 as on June 30, 2023.

##### BANKASIA

**(Q2 Un-audited):** Consolidated EPS was Tk. 1.98 for April-June 2024 as against Tk. 1.81 for April-June 2023; Consolidated EPS was Tk. 2.65 for January-June 2024 as against Tk. 2.88 for January-June 2023. Consolidated NOCFPS was Tk. 28.95 for January-June 2024 as against Tk. 14.43 for January-June 2023. Consolidated NAV per share was Tk. 26.51 as on June 30, 2024 and Tk. 25.80 as on June 30, 2023.

##### DHAKABANK

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.75 for April-June 2024 as against Tk. 0.71 for April-June 2023; Consolidated EPS was Tk. 1.51 for January-June 2024 as against Tk. 1.31 for January-June 2023. Consolidated NOCFPS was Tk. (4.05) for January-June 2024 as against Tk. 29.04 for January-June 2023. Consolidated NAV per share was Tk. 22.57 as on June 30, 2024 and Tk. 22.05 as on June 30, 2023.

##### BNICL

**(Q2 Un-audited):** EPS was Tk. 1.07 for April-June 2024 as against Tk. 0.99 for April-June 2023; EPS was Tk. 1.88 for January-June 2024 as against Tk. 1.74 for January-June 2023. NOCFPS was Tk. 1.98 for January-June 2024 as against Tk. 2.66 for January-June 2023. NAV per share was Tk. 28.16 as on June 30, 2024 and Tk. 26.28 as on December 31, 2023.

##### PRIMEINSUR

**(Q2 Un-audited):** EPS was Tk. 0.53 for April-June 2024 as against Tk. 0.82 for April-June 2023; EPS was Tk. 1.28 for January-June 2024 as against Tk. 1.51 for January-June 2023. NOCFPS was Tk. 2.50 for January-June 2024 as against Tk. 0.12 for January-June 2023. NAV per share was Tk. 22.21 as on June 30, 2024 and Tk. 20.93 as on December 31, 2023.

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**RECKITT BEN**

**(Q2 Un-audited):** EPS was Tk. 30.12 for April-June 2024 as against Tk. 31.11 for April-June 2023; EPS was Tk. 62.22 for January-June 2024 as against Tk. 63.29 for January-June 2023. NOCFPS was Tk. (18.90) for January-June 2024 as against Tk. 84.14 for January-June 2023. NAV per share was Tk. 259.91 as on June 30, 2024 and Tk. 252.69 as on December 31, 2023.

**RUPALIBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.45 for April-June 2024 as against Tk. 0.42 for April-June 2023; Consolidated EPS was Tk. 0.94 for January-June 2024 as against Tk. 0.79 for January-June 2023. Consolidated NOCFPS was Tk. 3.88 for January-June 2024 as against Tk. 118.21 for January-June 2023. Consolidated NAV per share was Tk. 37.50 as on June 30, 2024 and Tk. 36.90 as on December 31, 2023.

**MERCANBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 1.25 for April-June 2024 as against Tk. 0.72 for April-June 2023; Consolidated EPS was Tk. 1.98 for January-June 2024 as against Tk. 1.33 for January-June 2023. Consolidated NOCFPS was Tk. 7.93 for January-June 2024 as against Tk. 3.23 for January-June 2023. Consolidated NAV per share was Tk. 24.94 as on June 30, 2024 and Tk. 23.91 as on December 31, 2023.

**EBL**

**(Q2 Un-audited):** Consolidated EPS was Tk. 1.30 for April-June 2024 as against Tk. 1.00 (restated) for April-June 2023; Consolidated EPS was Tk. 2.37 for January-June 2024 as against Tk. 1.78 (restated) for January-June 2023. Consolidated NOCFPS was Tk. 15.47 for January-June 2024 as against Tk. 2.08 (restated) for January-June 2023. Consolidated NAV per share was Tk. 31.01 as on June 30, 2024 and Tk. 29.84 (restated) as on December 31, 2023.

**IPDC**

**(Q2 Un-audited):** EPS was Tk. 0.22 for April-June 2024 as against Tk. 0.21 for April-June 2023; EPS was Tk. 0.27 for January-June 2024 as against Tk. 0.24 for January-June 2023. NOCFPS was Tk. (9.75) for January-June 2024 as against Tk. (4.34) for January-June 2023. NAV per share with revaluation was Tk. 17.12 as on June 30, 2024 and Tk. 17.33 as on December 31, 2023. NAV per share without revaluation was Tk. 16.37 as on June 30, 2024 and Tk. 16.58 as on December 31, 2023.

**FIRSTSBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.46 for April-June 2024 as against Tk. 0.71 (restated) for April-June 2023; Consolidated EPS was Tk. 0.78 for January-June 2024 as against Tk. 1.04 (restated) for January-June 2023. Consolidated NOCFPS was Tk. 8.63 for January-June 2024 as against Tk. (25.92) (restated) for January-June 2023. Consolidated NAV per share was Tk. 22.51 as on June 30, 2024 and Tk. 20.38 (restated) as on June 30, 2023.

**CITYGENINS**

**(Q2 Un-audited):** EPS was Tk. 0.89 for April-June 2024 as against Tk. 0.81 for April-June 2023; EPS was Tk. 1.74 for January-June 2024 as against Tk. 1.35 for January-June 2023. NOCFPS was Tk. 1.42 for January-June 2024 as against Tk. 1.25 for January-June 2023. NAV per share was Tk. 21.06 as on June 30, 2024 and Tk. 20.40 as on December 31, 2023.

**ABBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.04 for April-June 2024 as against Tk. 0.31 for April-June 2023; Consolidated EPS was Tk. 0.16 for January-June 2024 as against Tk. 0.42 for January-June 2023. Consolidated NOCFPS was Tk. (28.68) for January-June 2024 as against Tk. (1.95) for January-June 2023. Consolidated NAV per share was Tk. 29.46 as on June 30, 2024 and Tk. 29.47 as on June 30, 2023.

**CLICL**

The Board of Directors has recommended 2.5% Cash Dividend for the year ended December 31, 2023. Date of AGM: 23.09.2024, Time: 10:30 AM, Venue: Hybrid (Online and Physical Platform in Gulshan Shooting Club), Record Date: 25.08.2024. The Company has also reported EPS of Tk. 0.16, NAV per share of Tk. 13.60 and NOCFPS of Tk. 2.60 for the year ended December 31, 2023 as against Tk. 0.13, Tk. 10.73 and Tk. 3.16 respectively for the year ended December 31, 2022.

**SBACBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 0.22 for April-June 2024 as against Tk. 0.23 for April-June 2023; Consolidated EPS was Tk. 0.46 for January-June 2024 as against Tk. 0.41 for January-June 2023. Consolidated NOCFPS was Tk. 8.38 for January-June 2024 as against Tk. 3.18 for January-June 2023. Consolidated NAV per share was Tk. 13.80 as on June 30, 2024 and Tk. 13.50 as on December 31, 2023.

**TRUSTBANK**

**(Q2 Un-audited):** Consolidated EPS was Tk. 1.27 for April-June 2024 as against Tk. 1.32 for April-June 2023; Consolidated EPS was Tk. 1.65 for January-June 2024 as against Tk. 1.61 for January-June 2023. Consolidated NOCFPS was Tk. 24.14 for January-June 2024 as against Tk. 32.50 for January-June 2023. Consolidated NAV per share was Tk. 28.61 as on June 30, 2024 and Tk. 25.06 as on June 30, 2023.

**UNITEDFIN**

**(Q2 Un-audited):** EPS was Tk. 0.16 for April-June 2024 as against Tk. 0.03 for April-June 2023; EPS was Tk. 0.16 for January-June 2024 as against Tk. 0.06 for January-June 2023. NOCFPS was Tk. (3.86) for January-June 2024 as against Tk. (2.58) for January-June 2023. NAV per share was Tk. 16.89 as on June 30, 2024 and Tk. 17.32 as on December 31, 2023.

**EASTERNINS**

**(Q2 Un-audited):** EPS was Tk. 1.70 for January-June 2024 as against Tk. 1.30 for January-June 2023. NOCFPS was Tk. 0.51 for January-June 2024 as against Tk. 0.26 for January-June 2023. NAV per share was Tk. 52.83 as on June 30, 2024 and Tk. 51.13 as on December 31, 2023.

**HEIDELBCEM**

The company has informed that the Board of Directors has appointed Mr. Terence Ong Kian Hock as the Managing Director of the company with effect from September 01, 2024.

**ICICL**

The company has informed that Insurance Development and Regulatory Authority (IDRA) has approved the appointment of Mr. Qazi Mukarram Dastagir as Chief Executive Officer (CEO) of the company.

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