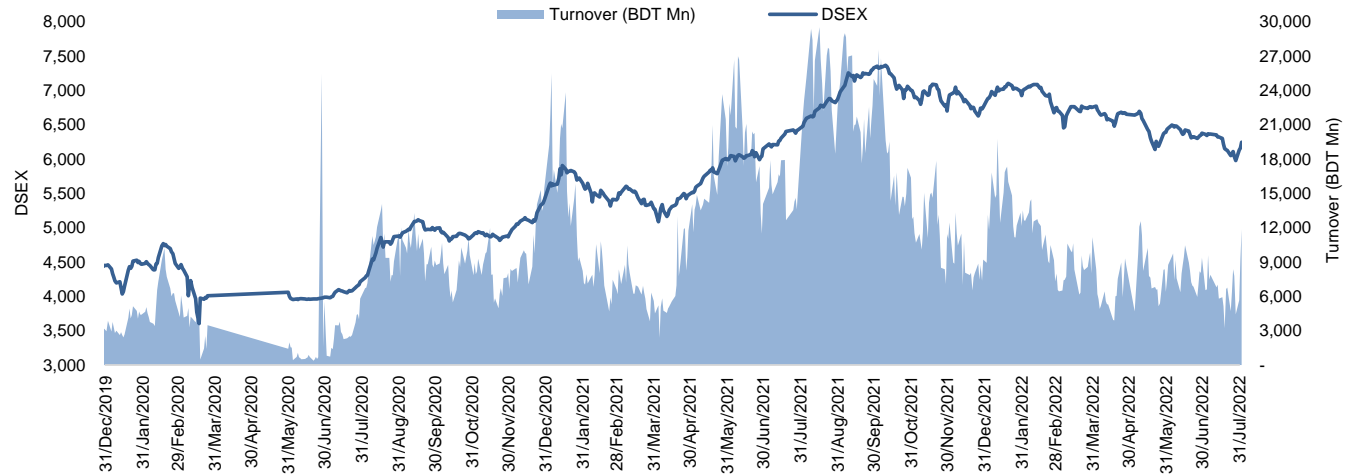


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.38%) gained 85.24 points and closed at 6,249.23. The blue-chip index DS30 (+1.36%), the Shariah-based index DSES (+1.13%), and the large-cap index CDSET (+1.15%) closed at 2,234.21, 1,362.36, and 1,232.10 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.13% followed by Fuel & Power (+0.98%), Pharmaceutical (+0.94%), Engineering (+0.63%), NBFi (+0.41%), Telecommunication (+0.23%), and Food & Allied (-0.04%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.8%) was the most traded share with a turnover of BDT 903 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,249.23	6,163.99	+85.24	+1.38%	-7.5%
DS30	2,234.21	2,204.19	+30.02	+1.36%	-11.8%
DSES	1,362.36	1,347.08	+15.27	+1.13%	-4.8%
CDSET	1,232.10	1,218.05	+14.05	+1.15%	-9.3%

	Advanced	Declined	Unchanged	Total
All Category	290	36	56	382
A Category (Equity)	208	21	34	263
B Category (Equity)	70	8	12	90
N Category (Equity)	3	3	0	6
Z Category (Equity)	9	4	10	23
Mutual Funds	13	5	17	35
Corporate Bonds	0	2	2	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,091,332	5,050,290	
	Mn USD	53,763	53,329	+0.8%
Turnover	Mn BDT	11,833	9,217	+28.4%
	Mn USD	125	97	
Volume	Mn Shares	298	256	+16.1%
No. of Trade		205,138	176,470	+16.2%

* Exchange Rate is BDT 94.70 as of Aug 02, 2022

Figure: Sectorial Turnover (BDT)

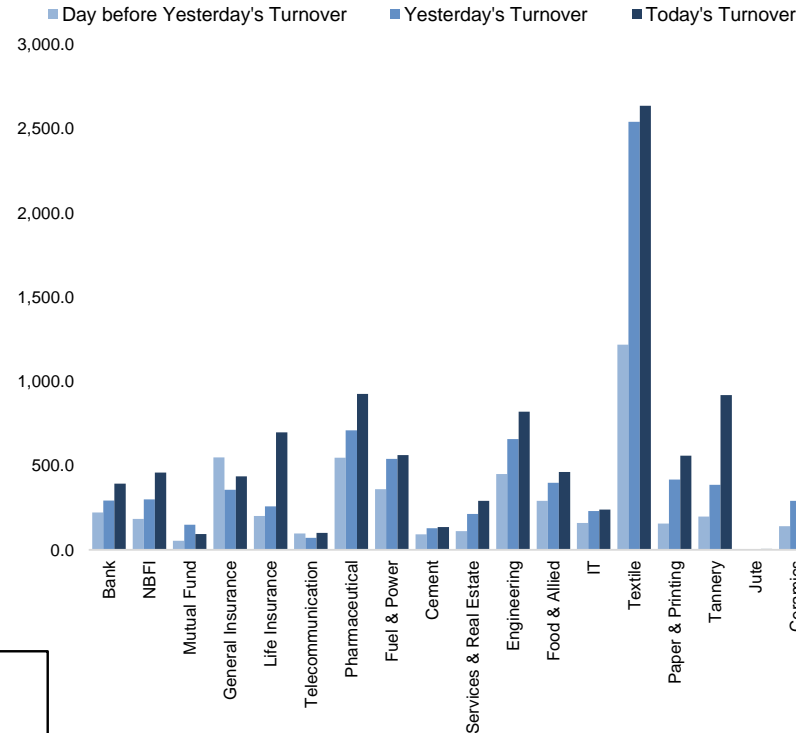
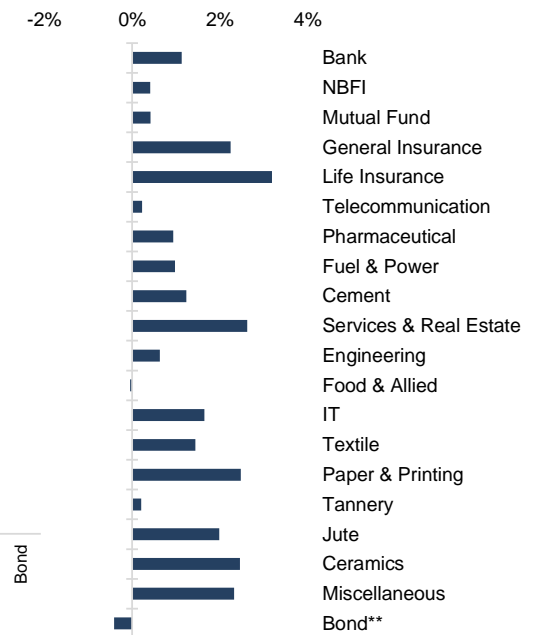


Figure: Sectorial Mcap Change



Market PE 15.6x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,433	1,417	+16.03	+1.13%	33	660,840	14.8%	393.6	3.5%	7.7x	0.7x	GP	403,200	9.0%	64.6	11.8x	8.0x
NBFI	1,953	1,945	+7.97	+0.41%	23	192,324	4.3%	458.1	4.0%	NM	3.7x	WALTONHIL	319,832	7.2%	3.8	22.4x	3.3x
Mutual Fund	882	878	+3.67	+0.42%	36	38,859	0.9%	93.8	0.8%	NM	0.8x	BATBC	281,772	6.3%	120.1	18.2x	7.4x
General Insurance	3,298	3,226	+72.49	+2.25%	41	97,497	2.2%	436.6	3.9%	15.7x	1.6x	SQURPHARMA	188,016	4.2%	69.1	10.2x	1.9x
Life Insurance	2,377	2,303	+73.43	+3.19%	13	68,490	1.5%	696.4	6.2%	NM	NM	ROBI	157,138	3.5%	12.4	NM	2.4x
Telecommunication	5,074	5,062	+11.56	+0.23%	3	597,408	13.3%	99.9	0.9%	15.9x	4.7x	RENATA	139,715	3.1%	22.6	25.2x	4.9x
Pharmaceutical	3,733	3,699	+34.64	+0.94%	32	701,105	15.7%	925.7	8.2%	17.3x	2.5x	UPGDCL	138,025	3.1%	4.6	11.2x	4.2x
Fuel & Power	1,740	1,724	+16.83	+0.98%	23	454,278	10.1%	561.6	5.0%	11.4x	1.2x	BEXIMCO	107,962	2.4%	902.7	7.5x	1.4x
Cement	2,402	2,373	+29.36	+1.24%	7	115,776	2.6%	135.2	1.2%	25.2x	2.5x	BERGERPBL	80,294	1.8%	7.6	27.6x	7.6x
Services & Real Estate	1,388	1,353	+35.49	+2.62%	8	52,495	1.2%	290.2	2.6%	73.1x	1.0x	LHBL	78,509	1.8%	117.3	20.1x	4.4x
Engineering	4,571	4,542	+28.83	+0.63%	42	535,210	12.0%	820.3	7.3%	18.7x	1.9x	MARICO	77,503	1.7%	75.4	22.1x	33.7x
Food & Allied	21,365	21,374	-9.35	-0.04%	21	379,384	8.5%	461.6	4.1%	22.8x	8.0x	ICB	76,391	1.7%	5.7	43.2x	1.7x
IT	2,545	2,504	+41.31	+1.65%	11	32,609	0.7%	238.4	2.1%	26.5x	2.3x	BXPBARMA	69,103	1.5%	119.2	12.1x	1.7x
Textile	1,683	1,659	+23.88	+1.44%	58	181,522	4.1%	2,637.1	23.3%	27.3x	1.1x	BEACONPHAR	59,321	1.3%	10.0	63.4x	10.2x
Paper & Printing	7,753	7,566	+187.24	+2.47%	6	28,379	0.6%	558.5	4.9%	NM	2.0x	BRACBANK	58,965	1.3%	23.7	11.6x	1.0x
Tannery	3,078	3,071	+6.32	+0.21%	6	32,867	0.7%	918.4	8.1%	34.3x	3.2x	ISLAMIBANK	52,486	1.2%	4.8	10.8x	0.8x
Jute	8,669	8,500	+168.74	+1.99%	3	1,998	0.0%	5.6	0.0%	NM	28.2x	DUTCHBANGL	44,250	1.0%	5.7	7.6x	1.2x
Ceramics	755	737	+18.08	+2.45%	5	33,657	0.8%	268.1	2.4%	31.6x	2.0x	TITASGAS	41,745	0.9%	99.7	12.5x	0.6x
Miscellaneous	4,265	4,168	+96.83	+2.32%	15	236,474	5.3%	1,312.2	11.6%	11.6x	2.0x	POWERGRID	38,131	0.9%	32.8	10.4x	0.4x
Bond**	88	88	-0.36	-0.41%	9	36,379	0.8%	2.0	0.0%	NM	NM	BSCCL	37,071	0.8%	22.9	16.1x	3.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TAMIJTEX	201.7	+10.0%	9.4	33.7x	2.4x
BIFC	11.3	+9.7%	4.6	NM	NM
MALEKSPIN	33.3	+9.5%	423.8	7.7x	0.7x
DELTALIFE	155.1	+8.7%	553.2	NM	NM
DGIC	32.5	+8.3%	21.3	24.1x	2.7x
APEXSPINN	144.3	+8.2%	25.4	46.5x	2.5x
NRBCBANK	18.8	+6.8%	64.6	6.9x	1x
AMBEEPHA	577.5	+6.7%	21.9	NM	29.7x
ARGONDENIM	20.3	+6.3%	31.7	NM	0.8x
GHCL	38.3	+6.1%	21.9	NM	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,019	7.3%	10.2x	1.9x
BATBC	74,529	4.4%	18.2x	7.4x
BEXIMCO	71,957	4.3%	7.5x	1.4x
RENATA	68,083	4.0%	25.2x	4.9x
BXPBARMA	48,248	2.9%	12.1x	1.7x
BEACONPHAR	41,525	2.5%	63.4x	10.2x
GP	40,320	2.4%	11.8x	8.0x
BRACBANK	31,700	1.9%	11.6x	1.0x
LHBL	27,729	1.6%	20.1x	4.4x
ISLAMIBANK	25,550	1.5%	10.8x	0.8x
EBL	24,200	1.4%	7.6x	1.1x
NBL	19,113	1.1%	NM	0.5x
PUBALIBANK	18,243	1.1%	5.4x	0.7x
CITYBANK	18,019	1.1%	4.7x	0.7x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,522	0.9%	16.9x	2.7x
BSRMLTD	14,786	0.9%	5.1x	0.7x
ALARABANK	14,671	0.9%	12.0x	1.1x
UPGDCL	13,803	0.8%	11.2x	4.2x
ORIONPHARM	13,577	0.8%	20.8x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	123.2	+3.8%	902.7	7.5x	1.4x
FORTUNE	79.5	-	873.4	25.6x	5.3x
DELTALIFE	155.1	+8.7%	553.2	NM	NM
SONALIPAPR	647.5	+2.7%	448.8	45.8x	2.6x
MALEKSPIN	33.3	+9.5%	423.8	7.7x	0.7x
INTRACO	34.8	+5.5%	247.1	33.3x	2.9x
IPDC	59.1	+2.4%	224.7	24.0x	3.5x
BSC	114.0	+4.4%	191.2	8.5x	1.6x
KDSALTD	81.9	+0.6%	181.0	35.5x	3.3x
SPCERAMICS	46.3	+1.1%	155.0	NM	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ENVOYTEX	48.7	-3.9%	38.3	23.1x	1.2x
ISNLTD	54.7	-2.0%	17.3	NM	19x
PF1STMF	10.7	-1.8%	8.1	NM	1.8x
MBL1STMF	6.6	-1.5%	0.5	NM	0.7x
TOSRIFA	26.6	-1.5%	64.5	25.5x	0.9x
NCCBLMF1	6.9	-1.4%	1.1	NM	0.8x
EBLNRBMF	7.0	-1.4%	19.3	NM	0.8x
APOLOISPAT	8.2	-1.2%	13.5	NM	0.4x
MLDYEING	24.8	-1.2%	121.5	84.0x	1.6x
SEMLFBSLGF	8.6	-1.1%	2.4	NM	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SONALIPAPR	640.0	620.0	10.0	244	154.48
NBL	9.0	8.3	2.0	8,300	71.34
INTRACO	32.6	31.8	9.0	1,650	53.57
BANKASIA	20.2	20.2	2.0	2,395	48.38
SUNLIFEINS	60.0	59.8	6.0	510	30.58
SEAPEARL	47.7	47.3	5.0	410	19.47
IPDC	63.4	57.6	5.0	295	18.32
PADMALIFE	50.0	50.0	1.0	344	17.22
BEACONPHAR	265.0	245.0	2.0	65	16.93
CITYBANK	22.3	22.3	1.0	690	15.39

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade	
SONALIPAPR	640.0	620.0	154.5	244	10	
NBL	9.0	8.3	71.3	8,300	2	
INTRACO	32.6	31.8	53.6	1,650	9	
BANKASIA	20.2	20.2	48.4	2,395	2	
SUNLIFEINS	60.0	59.8	30.6	510	6	
SEAPEARL	47.7	47.3	19.5	410	5	
IPDC	63.4	57.6	18.3	295	5	
PADMALIFE	50.0	50.0	17.2	344	1	
BEACONPHAR	265.0	245.0	16.9	65	2	
CITYBANK	22.3	22.3	15.4	690	1	
FORTUNE	86.5	85.2	11.1	130	2	
SALVOCHEM	65.2	63.0	9.8	153	5	
PRIMEINSUR	83.0	82.8	9.4	114	7	
ISLAMIBANK	32.7	32.7	7.5	230	1	
AL-HAJTEX	139.9	133.0	7.4	54	6	
RANFOUNDRY	169.1	169.1	6.6	39	2	
NAHEEACP	67.4	67.4	3.8	57	1	
PTL	80.0	77.0	2.3	30	3	
BEXIMCO	125.7	125.7	2.1	17	1	
AAMRANET	40.8	40.8	1.8	45	1	
ENVOYTEX	51.0	51.0	1.5	30	1	
MLDYEING	26.0	26.0	1.5	57	1	
Total			519.3		85	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	10-Aug-22
LafargeHolcim Bangladesh Limited	-	0.0%	15.0%	Record Date	11-Aug-22
Libra Infusions Limited	-	0.0%	5.0%	Record Date	11-Aug-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22

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