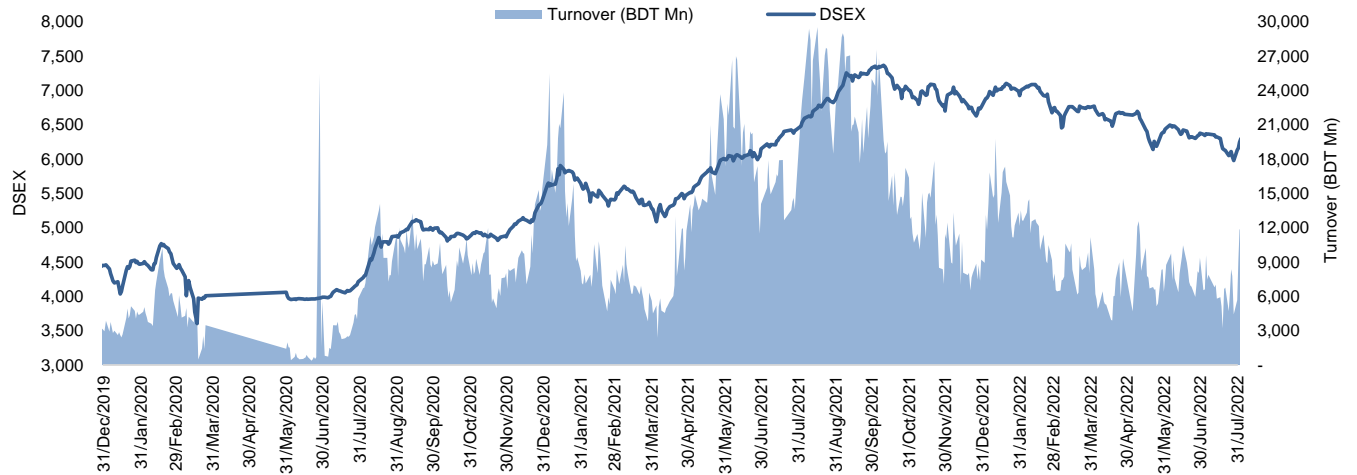


**Daily Market Update**

The market closed in green today. The benchmark index DSEX (+0.81%) gained 50.87 points and closed at 6,300.11. The blue-chip index DS30 (+1.10%), the Shariah-based index DSES (+0.60%), and the large-cap index CDSET (+1.13%) closed at 2,258.83, 1,370.51, and 1,245.97 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.62% followed by NBF1 (+1.53%), Pharmaceutical (+0.88%), Engineering (+0.52%), Food & Allied (+0.20%), Fuel & Power (+0.19%), and Telecommunication (+0.01%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.1%) was the most traded share with a turnover of BDT 994 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,300.11	6,249.23	+50.87	+0.81%	-6.8%
DS30	2,258.83	2,234.21	+24.62	+1.10%	-10.8%
DSES	1,370.51	1,362.36	+8.16	+0.60%	-4.2%
CDSET	1,245.97	1,232.10	+13.87	+1.13%	-8.3%

	Advanced	Declined	Unchanged	Total
All Category	152	162	68	382
A Category (Equity)	115	106	42	263
B Category (Equity)	30	47	13	90
N Category (Equity)	2	2	2	6
Z Category (Equity)	5	7	11	23
Mutual Funds	15	5	15	35
Corporate Bonds	1	2	3	6

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,122,459	5,091,332	
	Mn USD	54,091	53,763	+0.6%
Turnover	Mn BDT	11,954	11,833	
	Mn USD	126	125	+1.0%
Volume	Mn Shares	336	298	+12.9%
No. of Trade		206,841	205,138	+0.8%

\* Exchange Rate is BDT 94.70 as of Aug 03, 2022

Figure: Sectorial Turnover (BDT)

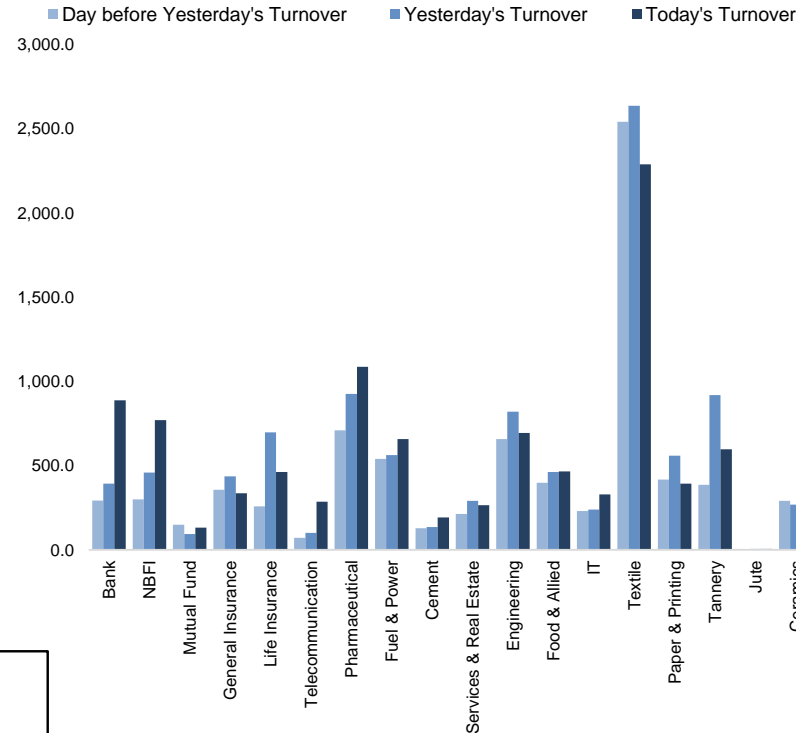
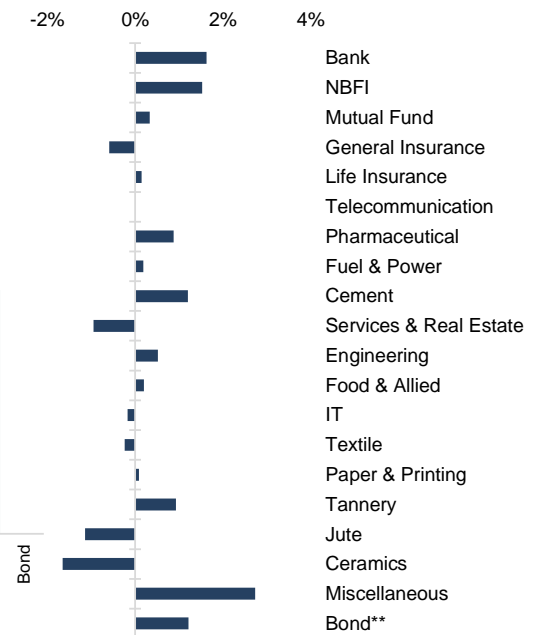


Figure: Sectorial Mcap Change



Market PE 15.7x  
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,433	+23.28	+1.62%	33	671,577	14.9%	888.3	7.7%	7.8x	0.8x	GP	401,984	8.9%	79.0	11.8x	8.0x
NBFI	1,982	1,953	+29.79	+1.53%	23	195,257	4.3%	769.2	6.6%	NM	3.7x	WALTONHIL	322,800	7.2%	3.3	22.6x	3.3x
Mutual Fund	885	882	+2.95	+0.33%	36	38,989	0.9%	131.0	1.1%	NM	0.8x	BATBC	282,798	6.3%	110.0	18.3x	7.5x
General Insurance	3,279	3,298	-19.37	-0.59%	41	96,925	2.1%	336.6	2.9%	15.6x	1.6x	SQURPHARMA	189,169	4.2%	75.2	10.2x	1.9x
Life Insurance	2,380	2,377	+3.50	+0.15%	13	68,590	1.5%	461.3	4.0%	NM	NM	ROBI	158,709	3.5%	161.5	NM	2.4x
Telecommunication	5,074	5,074	+0.36	+0.01%	3	597,451	13.3%	285.7	2.5%	15.9x	4.7x	RENATA	140,112	3.1%	14.5	25.3x	4.9x
Pharmaceutical	3,766	3,733	+32.86	+0.88%	32	707,275	15.7%	1,086.1	9.4%	17.5x	2.5x	UPGDCL	138,199	3.1%	6.4	11.2x	4.2x
Fuel & Power	1,744	1,740	+3.26	+0.19%	23	455,130	10.1%	657.2	5.7%	11.4x	1.2x	BEXIMCO	111,292	2.5%	994.0	7.7x	1.4x
Cement	2,431	2,402	+28.90	+1.20%	7	117,169	2.6%	191.3	1.6%	25.5x	2.5x	BERGERPBL	82,896	1.8%	8.7	26.9x	7.2x
Services & Real Estate	1,375	1,388	-13.15	-0.95%	8	51,998	1.2%	265.4	2.3%	72.4x	1.0x	LHBL	80,019	1.8%	171.2	20.5x	4.5x
Engineering	4,595	4,571	+23.82	+0.52%	42	538,000	11.9%	694.3	6.0%	18.8x	1.9x	MARICO	77,547	1.7%	74.6	22.1x	33.7x
Food & Allied	21,408	21,365	+43.26	+0.20%	21	380,152	8.4%	464.9	4.0%	22.8x	8.0x	ICB	77,519	1.7%	3.6	43.9x	1.7x
IT	2,541	2,545	-4.35	-0.17%	11	32,553	0.7%	328.3	2.8%	26.5x	2.3x	BXPBARMA	71,066	1.6%	133.4	12.4x	1.8x
Textile	1,679	1,683	-3.97	-0.24%	58	181,094	4.0%	2,288.5	19.7%	27.2x	1.1x	BEACONPHAR	59,945	1.3%	12.4	64.1x	10.3x
Paper & Printing	7,759	7,753	+6.55	+0.08%	6	28,403	0.6%	393.3	3.4%	NM	2.0x	BRACBANK	59,714	1.3%	65.4	11.7x	1.0x
Tannery	3,106	3,078	+28.63	+0.93%	6	33,173	0.7%	597.5	5.2%	34.6x	3.2x	ISLAMIBANK	52,486	1.2%	7.2	10.8x	0.8x
Jute	8,570	8,669	-99.04	-1.14%	3	1,975	0.0%	5.5	0.0%	NM	27.9x	DUTCHBANGL	45,154	1.0%	27.7	7.8x	1.2x
Ceramics	743	755	-12.48	-1.65%	5	33,101	0.7%	305.9	2.6%	31.0x	2.0x	TITASGAS	41,349	0.9%	82.0	12.4x	0.6x
Miscellaneous	4,381	4,265	+116.56	+2.73%	15	242,937	5.4%	1,445.9	12.5%	11.9x	2.0x	POWERGRID	38,416	0.9%	52.6	10.5x	0.4x
Bond**	89	88	+1.07	+1.22%	9	36,822	0.8%	3.6	0.0%	NM	NM	SUMITPOWER	36,949	0.8%	12.0	8.8x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	6.6	+10.0%	5.2	NM	5.7x
BIFC	12.4	+9.7%	8.7	NM	NM
UNIONCAP	8.0	+9.6%	17.2	NM	NM
ICBIBANK	5.9	+9.3%	14.5	NM	NM
ILFSL	6.1	+8.9%	12.4	NM	NM
TOSRIFA	28.6	+7.5%	113.7	27.4x	1.0x
ORIONINFU	125.5	+7.2%	197.7	74.5x	9x
PHOENIXFIN	18.1	+7.1%	21.0	15.4x	0.9x
INDEXAGRO	112.6	+6.7%	29.0	19.8x	1.8x
IFIC	12.7	+6.7%	166.5	12.1x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,773	7.3%	10.2x	1.9x
BEXIMCO	77,293	4.6%	7.7x	1.4x
BATBC	74,800	4.4%	18.3x	7.5x
RENATA	68,403	4.0%	25.3x	4.9x
BXPBARMA	49,618	2.9%	12.4x	1.8x
BEACONPHAR	41,961	2.5%	64.1x	10.3x
GP	40,198	2.4%	11.8x	8.0x
BRACBANK	32,102	1.9%	11.7x	1.0x
LHBL	28,263	1.7%	20.5x	4.5x
EBL	24,328	1.4%	7.7x	1.1x
ISLAMIBANK	23,577	1.4%	10.8x	0.8x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	18,665	1.1%	4.9x	0.7x
PUBALIBANK	18,525	1.1%	5.5x	0.7x
ROBI	15,871	0.9%	NM	2.4x
OLYMPIC	15,027	0.9%	16.9x	2.7x
BSRMLTD	14,914	0.9%	5.1x	0.7x
ALARABANK	14,609	0.9%	12.0x	1.1x
ORIONPHARM	14,023	0.8%	21.5x	1.1x
IFIC	13,860	0.8%	12.1x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	127.0	+3.1%	994.0	7.7x	1.4x
FORTUNE	79.5	-	550.8	25.6x	5.3x
IPDC	59.2	+0.2%	373.6	24.1x	3.5x
MALEKSPIN	34.2	+2.7%	328.6	7.9x	0.7x
DELTALIFE	155.9	+0.5%	317.0	NM	NM
SONALIPAPR	650.8	+0.5%	307.7	46.0x	2.6x
INTRACO	35.1	+0.9%	278.8	33.6x	2.9x
ORIONINFU	125.5	+7.2%	197.7	74.5x	9.3x
SPCERAMICS	45.1	-2.6%	194.5	NM	1.4x
BSC	115.8	+1.6%	181.5	8.6x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PAPERPROC	177.0	-4.6%	50.0	58.0x	6.0x
EMERALDOIL	38.0	-4.0%	12.8	NM	2x
ENVOYTEX	47.1	-3.3%	25.3	22.3x	1.2x
FUWANGCER	17.7	-3.3%	49.7	61.0x	1.5x
MONOSPOOL	153.4	-3.2%	14.9	50.4x	3.6x
APEXSPINN	139.8	-3.1%	8.8	45.1x	2.4x
FAREASTLIF	78.4	-3.0%	24.7	NM	NM
RINGSHINE	10.1	-2.9%	62.2	NM	0.6x
JUTESPINN	158.8	-2.9%	1.6	NM	NM
BGIC	40.7	-2.9%	0.8	25.6x	2.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	87.3	80.0	10.0	932	75.90
NBL	9.0	8.3	2.0	4,600	40.98
BRACBANK	40.0	39.8	4.0	920	36.72
TRUSTBANK	35.0	35.0	1.0	1,000	35.00
BANKASIA	20.2	20.2	2.0	1,026	20.73
INTRACO	35.0	35.0	1.0	465	16.28
BSRMLTD	93.2	93.2	1.0	160	14.91
AL-HAJTEX	135.0	132.5	10.0	99	13.29
IPDC	58.0	58.0	1.0	200	11.60
BATBC	525.0	525.0	1.0	15	7.88

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	87.3	80.0	75.9	932	10
NBL	9.0	8.3	41.0	4,600	2
BRACBANK	40.0	39.8	36.7	920	4
TRUSTBANK	35.0	35.0	35.0	1,000	1
BANKASIA	20.2	20.2	20.7	1,026	2
INTRACO	35.0	35.0	16.3	465	1
BSRMLTD	93.2	93.2	14.9	160	1
AL-HAJTEX	135.0	132.5	13.3	99	10
IPDC	58.0	58.0	11.6	200	1
BATBC	525.0	525.0	7.9	15	1
UPGDCL	250.0	250.0	7.9	32	1
SEAPEARL	49.0	47.4	7.4	154	2
SONALIPAPR	651.0	648.1	7.3	11	6
LHBL	72.8	72.8	7.3	100	1
GENEXIL	68.1	68.1	6.8	100	1
TITASGAS	43.0	42.7	5.1	120	3
SALVOCHEM	64.0	64.0	4.2	66	1
SUNLIFEINS	62.1	60.0	4.2	68	4
KDSALTD	81.0	81.0	3.8	47	1
MALEKSPIN	33.0	33.0	3.3	100	1
ZAHEENSPIN	13.0	13.0	2.7	206	1
DELTALIFE	149.6	148.1	2.4	16	2
<b>Total</b>			<b>354.3</b>		<b>77</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	10-Aug-22
LafargeHolcim Bangladesh Limited	-	0.0%	15.0%	Record Date	11-Aug-22
Libra Infusions Limited	-	0.0%	5.0%	Record Date	11-Aug-22
Rupali Life Insurance Company Limited	-	0.0%	18.0%	Record Date	17-Aug-22
Marico Bangladesh Limited	-	0.0%	300.0%	Record Date	21-Aug-22
First Finance Limited	-	0.0%	0.0%	Record Date	24-Aug-22
Popular Life Insurance Co. Ltd.	-	0.0%	40.0%	Record Date	25-Aug-22
Sonar Bangla Insurance Ltd.	-	0.0%	15.0%	Record Date	25-Aug-22
Sonali Life Insurance Company Limited	-	0.0%	13.0%	Record Date	31-Aug-22

**Important DSE News**
**BERGERPBL**

**(Q1 Un-audited):** Consolidated EPS was Tk. 19.87 for April-June 2022 as against Tk. 16.09 for April-June 2021; Consolidated NOCFPS was Tk. (0.26) for April-June 2022 as against Tk. 1.24 for April-June 2021. Consolidated NAV per share was Tk. 247.26 as on June 30, 2022 and Tk. 227.39 as on March 31, 2022. The Company also informed that NOCFPS has decreased due to increase in trade debtors and higher payment of tax from same period of previous year.

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