

The market closed in green today. The benchmark index DSEX (+0.62%) gained 31.77 points and closed at 5,126.43. The blue-chip index DS30 (+1.33%), the Shariah-based index DSES (+0.95%), and the large-cap index CDSET (+1.18%) closed at 1,798.75, 1,180.63, and 1,047.33 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 4.55% followed by Food & Allied (+3.65%), NBF1 (+1.80%), Pharmaceutical (+1.66%), Telecommunication (+1.20%), Bank (+0.32%), and Fuel & Power (+0.28%), respectively. Block trades contributed 0.6% of the overall market turnover. IFIC Bank Ltd. (+8.4%) was the most traded share with a turnover of BDT 673 million.

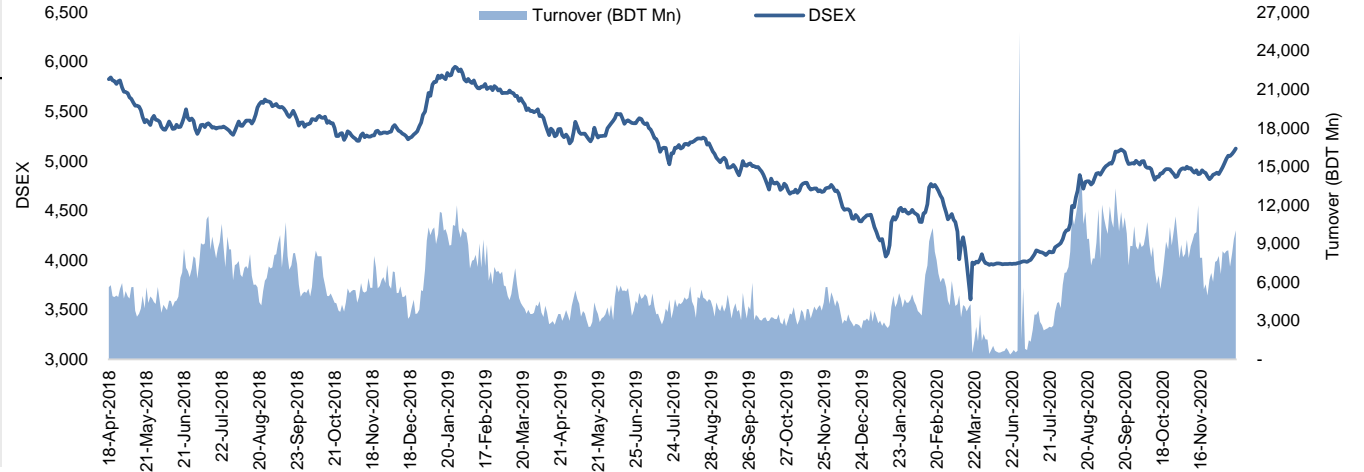


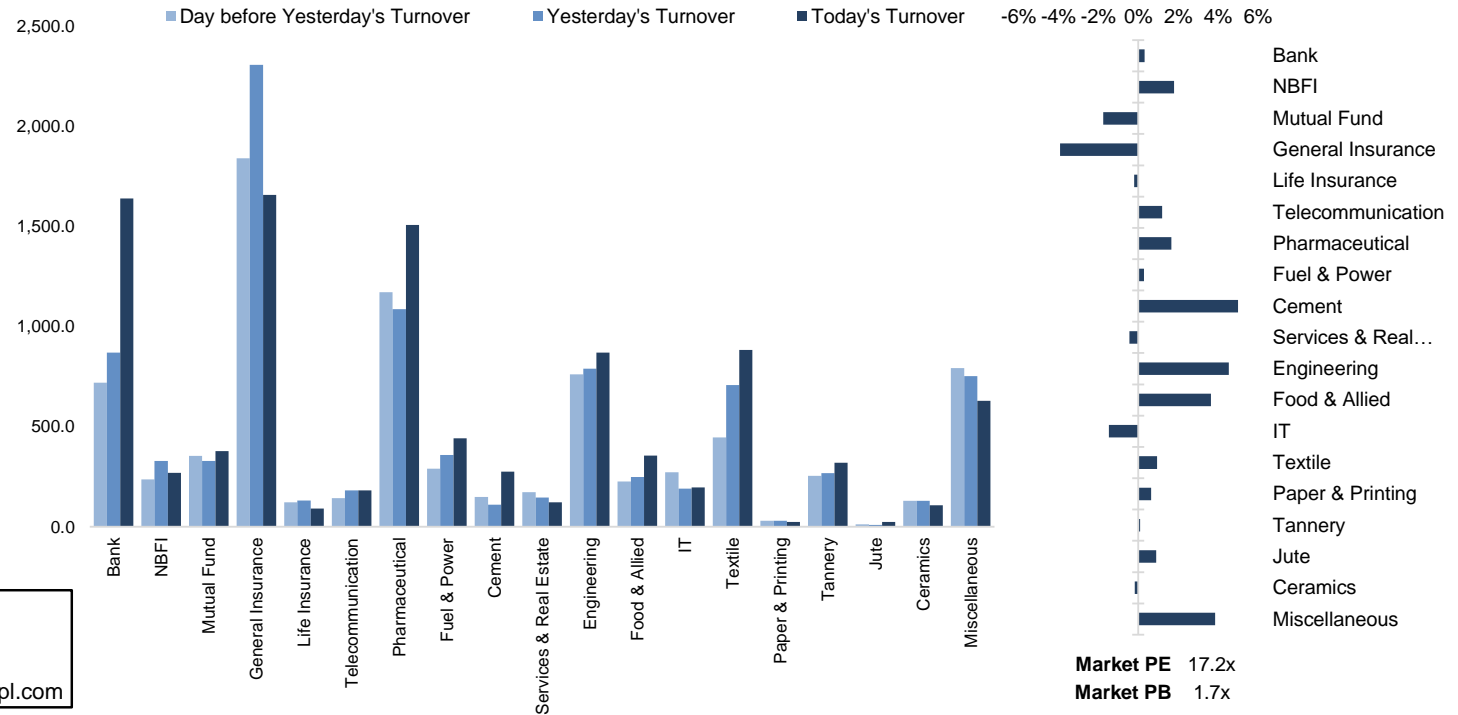
Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,126.43	5,094.66	+31.77	+0.62%	+15.1%
DS30	1,798.75	1,775.16	+23.59	+1.33%	+18.9%
DSES	1,180.63	1,169.53	+11.10	+0.95%	+18.1%
CDSEI	1,047.33	1,035.07	+12.26	+1.18%	+16.4%

	Advanced	Declined	Unchanged	Total
All Category	141	153	62	356
A Category (Equity)	102	112	47	261
B Category (Equity)	19	27	9	55
N Category (Equity)	2	3	0	5
Z Category (Equity)	18	11	6	35
Mutual Funds	1	29	7	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,162,613	4,106,177	+1.4%
	Mn USD	48,995	48,331	
Turnover	Mn BDT	10,034	9,366	+7.1%
	Mn USD	118	110	
Volume	Mn Shares	423	359	+17.9%
No. of Trade		190,466	177,856	+7.1%



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Market PE 17.2x
Market PB 1.7x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,386	1,381	+4.42	+0.32%	30	577,491	16.1%	1,639.8	16.4%	8.0x	0.8x	GP	466,529	13.0%	73.0	13.1x	11.0x
NBFI	1,843	1,811	+32.60	+1.80%	23	172,991	4.8%	269.8	2.7%	130.1x	2.8x	WALTONHIL	286,752	8.0%	162.5	42.3x	3.6x
Mutual Fund	945	961	-16.82	-1.75%	37	41,264	1.1%	377.4	3.8%	NM	0.8x	BATBC	198,738	5.5%	220.1	17.3x	5.3x
General Insurance	3,883	4,041	-158.52	-3.92%	36	95,146	2.6%	1,656.7	16.6%	21.0x	1.9x	SQRPHARMA	174,631	4.9%	80.5	12.5x	2.1x
Life Insurance	2,217	2,222	-4.48	-0.20%	12	58,657	1.6%	91.0	0.9%	NM	NM	UPGDCL	153,793	4.3%	160.6	21.7x	4.7x
Telecommunication	4,759	4,702	+56.55	+1.20%	2	489,236	13.6%	181.6	1.8%	13.4x	10.0x	RENATA	99,477	2.8%	113.9	24.8x	4.6x
Pharmaceutical	3,092	3,042	+50.63	+1.66%	31	555,654	15.4%	1,507.4	15.1%	19.7x	2.4x	ICB	73,007	2.0%	20.8	32.9x	1.7x
Fuel & Power	1,610	1,605	+4.57	+0.28%	20	418,518	11.6%	441.9	4.4%	12.3x	1.4x	MARICO	70,636	2.0%	154.8	24.2x	44.3x
Cement	1,335	1,271	+63.62	+5.00%	7	83,806	2.3%	275.7	2.8%	33.5x	2.1x	BERGERPBL	68,885	1.9%	56.1	30.8x	7.8x
Services & Real Estate	1,041	1,046	-4.56	-0.44%	9	42,754	1.2%	122.5	1.2%	89.6x	0.9x	BXPBARMA	67,006	1.9%	512.7	19.1x	2.1x
Engineering	3,513	3,360	+152.78	+4.55%	41	443,890	12.3%	869.9	8.7%	36.4x	2.0x	BRACBANK	61,786	1.7%	58.7	14.6x	1.4x
Food & Allied	14,544	14,031	+512.54	+3.65%	18	298,042	8.3%	354.9	3.6%	23.6x	6.5x	LHBL	50,055	1.4%	149.0	24.2x	3.0x
IT	2,354	2,389	-35.02	-1.47%	10	26,034	0.7%	196.3	2.0%	25.5x	2.2x	UNILEVERCL	44,271	1.2%	2.9	48.0x	31.4x
Textile	1,102	1,091	+10.26	+0.94%	56	113,248	3.1%	882.4	8.8%	338.9x	0.8x	ISLAMIBANK	42,826	1.2%	41.8	7.6x	0.7x
Paper & Printing	5,308	5,274	+34.00	+0.64%	4	15,047	0.4%	24.6	0.2%	61.9x	1.1x	SUMITPOWER	40,793	1.1%	15.6	7.5x	1.2x
Tannery	1,747	1,746	+1.61	+0.09%	6	18,973	0.5%	319.0	3.2%	NM	1.8x	OLYMPIC	37,828	1.1%	24.7	18.7x	4.6x
Jute	8,683	8,605	+78.12	+0.91%	3	2,043	0.1%	24.4	0.2%	NM	10.6x	DUTCHBANGL	35,750	1.0%	10.3	7.8x	1.2x
Ceramics	459	459	-0.81	-0.18%	5	23,647	0.7%	107.1	1.1%	59.2x	1.6x	TITASGAS	31,259	0.9%	4.7	8.8x	0.4x
Miscellaneous	2,172	2,092	+80.61	+3.85%	13	121,218	3.4%	628.9	6.3%	38.3x	1.3x	EBL	29,225	0.8%	5.2	7.3x	1.1x
												NATLIFEINS	28,889	0.8%	16.2	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MAKSONSPIN	8.8	+10.0%	106.2	NM	0.5x
MEGHNAPE	14.3	+10.0%	1.3	NM	NM
MEGCONMILK	13.4	+9.8%	1.0	NM	NM
DOMINAGE	39.4	+9.7%	36.2	13.9x	1.9x
MICEMENT	48.0	+9.6%	7.9	NM	1.0x
TUNGHAI	3.7	+8.8%	1.9	NM	0.3x
AIL	29.3	+8.5%	35.4	16.1x	1.4x
IFIC	12.9	+8.4%	672.7	11.2x	0.8x
FEKDIL	10.7	+8.1%	25.5	32.4x	0.6x
CNATEX	2.7	+8.0%	5.9	NM	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	114,261	8.5%	12.5x	2.1x
BXPBARMA	58,168	4.3%	19.1x	2.1x
BATBC	52,566	3.9%	17.3x	5.3x
RENATA	48,565	3.6%	24.8x	4.6x
GP	46,653	3.5%	13.1x	11.0x
BRACBANK	34,421	2.6%	14.6x	1.4x
OLYMPIC	27,339	2.0%	18.7x	4.6x
BEXIMCO	21,902	1.6%	61.4x	0.5x
ISLAMIBANK	20,865	1.6%	7.6x	0.7x
EBL	20,405	1.5%	7.3x	1.1x
CITYBANK	19,121	1.4%	8.5x	1.0x
LHBL	17,679	1.3%	24.2x	3.0x
PUBALIBANK	17,471	1.3%	10.7x	0.7x
UPGDCL	15,379	1.1%	21.7x	4.7x
SUMITPOWER	15,008	1.1%	7.5x	1.2x
NBL	14,815	1.1%	6.0x	0.4x
ALARABANK	13,928	1.0%	6.6x	1.1x
IFIC	13,194	1.0%	11.2x	0.8x
BEACONPHAR	12,079	0.9%	43.4x	3.7x
PRIMEBANK	11,685	0.9%	16.5x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IFIC	12.9	+8.4%	672.7	11.2x	0.8x
BXPBARMA	150.2	+2.9%	512.7	19.1x	2.1x
BEXIMCO	31.3	+4.3%	459.8	61.4x	0.5x
RUPALIINS	44.6	+0.7%	341.6	25.4x	2.1x
FORTUNE	21.9	+0.9%	308.4	28.7x	1.7x
CITYBANK	26.1	-1.1%	245.3	8.5x	1.0x
BATBC	1,104.1	+4.2%	220.1	17.3x	5.3x
WALTONHIL	946.6	+7.0%	162.5	42.3x	3.6x
UPGDCL	265.3	+0.3%	160.6	21.7x	4.7x
REPUBLIC	57.3	-6.5%	156.6	27.8x	3.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KEYACOSMET	6.1	-10.3%	80.4	18.2x	0.5x
ESQUIRENIT	28.0	-7.9%	31.2	15.3x	0.8x
BNICL	46.5	-7.6%	67.5	22.6x	2.3x
NITOLINS	61.5	-7.5%	81.1	10.6x	2.3x
VAMLRBBF	9.6	-6.8%	5.5	NM	1.0x
REPUBLIC	57.3	-6.5%	156.6	27.8x	3.5x
RELIANCINS	60.5	-5.8%	22.1	9.7x	1.1x
SONARBAINS	49.3	-5.7%	45.6	23.0x	2.4x
PHENIXINS	39.9	-5.7%	18.3	19.5x	1.1x
GREENDELTA	62.4	-5.6%	19.7	12.8x	0.9x

Top 20 Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
SINGERBD	174	174	8.7	50	2
NCCBANK	13.5	13.5	5.9	440	2
RECKITTBN	4100	4100	3.8	1	4
DBH	92.6	83.9	3.5	39	2
BEACONPHAR	80	80	3.4	43	2
PARAMOUNT	117	117	2.6	22	1
REPUBLIC	67.4	67.4	2.6	38	1
MAKSONSPIN	8.8	8.8	2.5	285	1
IFIC	11.9	11.9	2.4	200	1
RENATA	1096	1096	2.2	2	2

Top 20 Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FARCHEM	10.5	10.5	2.1	200	1
PHOENIXFIN	27	27	1.6	58	1
SSSTEEL	14.5	14.5	1.5	105	1
ORIONPHARM	46	46	1.4	30	1
SKTRIMS	56	56	1.1	20	2
ASIAPACINS	75	75	1.1	14	1
ADVENT	20.8	20.8	1.0	50	2
NFML	23.6	23.6	1.0	43	1
AGNISYSL	20.2	20.2	1.0	50	1
SAMATALETH	96.3	96.3	1.0	10	2
Total			62.2		49

Important DSE News
KEYACOSMET

The Company has informed that as per court Order dated December 09, 2020, by modifying said Judgment and Order and thereby allowed the Company to complete AGMs for the year 2019 and 2020 within 20.01.2021. The Board of Directors has recommended No dividend for the year ended on June 30, 2019. The Board of Directors has also recommended 2% stock dividend for the year ended on June 30, 2020. Date of AGMs: 19.01.2021, Time: 10:30 AM for 2019 and 12:00 noon for 2020. Venue: Digital Platform. Record Date for 2019 and 2020: 03.01.2021. The Company has also reported EPS of Tk. 0.24, NAV per share of Tk. 0.25 and NOCFPS of Tk. (2.05) for the year ended on June 30, 2020 as against Tk. (12.94), Tk. 0.02 and Tk. (0.98) respectively for the same period of the previous year. The Company has also informed that reason for declaration of stock dividend is follows: i) The Company has already opened few machineries L/C's as BMRE of the factory, which will be adjusted from own source. For this BMRE Company needs more cash flow during this year. ii) Bonus share is declared from current year profit. iii) As bonus share is declared from current year profit, it will not negatively affect on retain earning.

APSCLBOND

The Board of Trustees has recommended Coupon rate 8.50% of APSCL Non-Convertible and Fully Redeemable Coupon Bearing Bond for the first year (January 05, 2020 to January 04, 2021). Record Date for entitlement of Coupon rate profit of the Bond: 04.01.2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AFCAGRO	-	0.0%	0.0%	Record Date	15-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Energypac Power	Subscription	07-12-20	13-12-20
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21

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