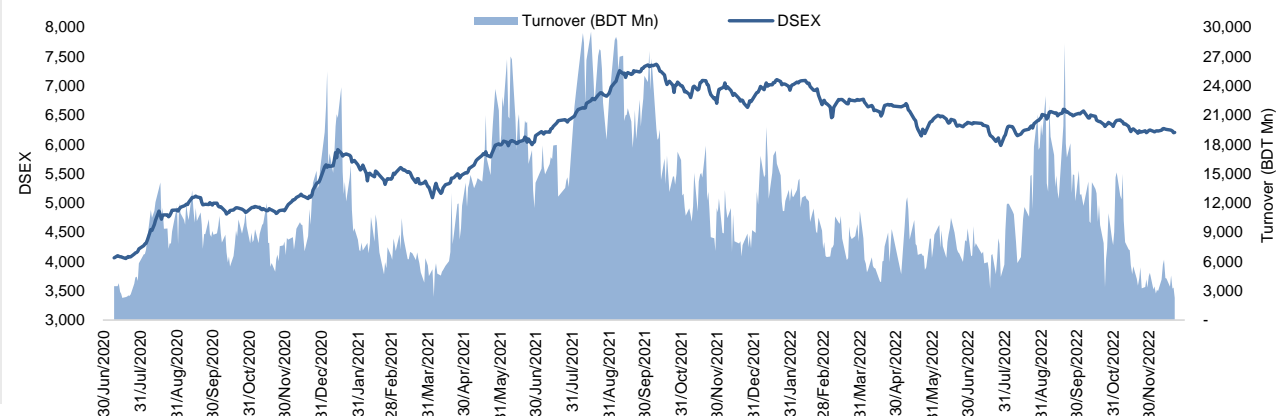


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 3.39 points and closed at 6,202.21. The blue-chip index DS30 (+0.07%), the Shariah-based index DSES (+0.18%), and the large-cap index CDSET (+0.07%) closed at 2,194.51, 1,357.64, and 1,214.50 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.11% followed by Fuel & Power (+0.05%), NBF1 (+0.05%), Pharmaceutical (+0.01%). Bank experienced the highest loss of 0.15% followed by Engineering (0.00%), Telecommunication (0.00%). Block trades contributed 6.9% of the overall market turnover. Monno Ceramic Industries Ltd. (-1.7%) was the most traded share with a turnover of BDT 163 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,202.21	6,198.82	+3.39	+0.05%	-8.2%
DS30	2,194.51	2,193.03	+1.48	+0.07%	-13.3%
DSES	1,357.64	1,355.26	+2.39	+0.18%	-5.1%
CDSET	1,214.50	1,213.64	+0.86	+0.07%	-10.6%

	Advanced	Declined	Unchanged	Total
All Category	53	100	160	313
A Category (Equity)	36	54	118	208
B Category (Equity)	11	36	32	79
N Category (Equity)	5	1	3	9
Z Category (Equity)	1	9	7	17
Mutual Funds	0	5	13	18
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,610,606	7,608,621	+0.0%
	Mn USD	73,249	73,230	
Turnover	Mn BDT	2,277	3,336	-31.7%
	Mn USD	22	32	
Volume	Mn Shares	35	45	-21.3%
	No. of Trade	50,209	80,489	-37.6%

\* Average Interbank Exchange Rate is BDT 103.90 as of Dec 21, 2022

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Figure: Sectorial Turnover (BDT)

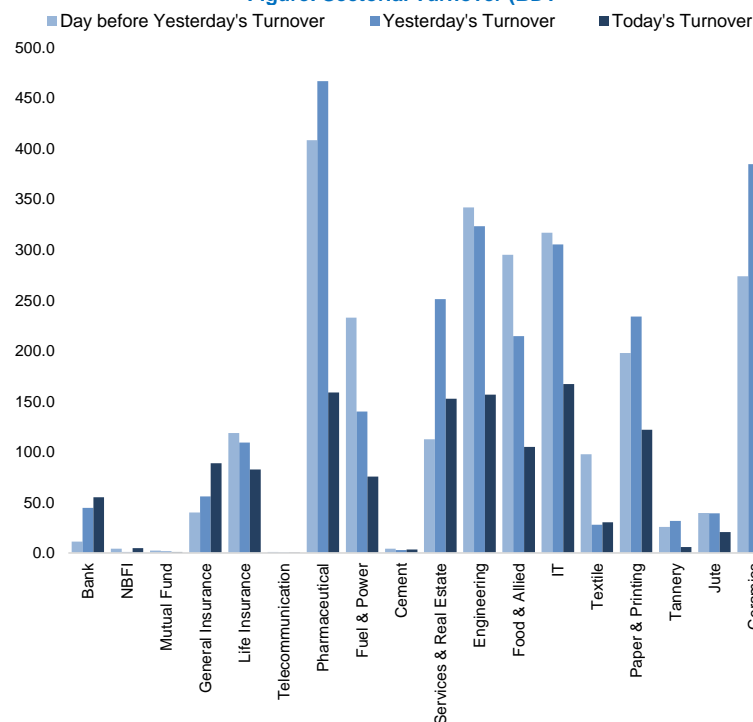
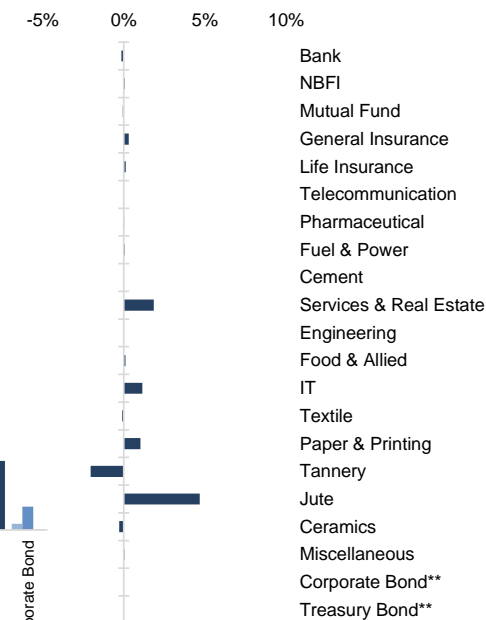


Figure: Sectorial Mcap Change



Market PE 17.2x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,425	1,427	-2.09	-0.15%	34	665,764	8.7%	55.2	3.8%	7.7x	0.7x	GP	386,996	8.7%	0.1	11.2x	9.1x
NBFI	1,922	1,921	+0.91	+0.05%	23	187,506	2.5%	4.9	0.3%	NM	4.5x	WALTONHIL	317,378	7.1%	0.3	35.7x	3.3x
Mutual Fund	853	854	-0.55	-0.06%	37	38,586	0.5%	1.0	0.1%	NM	0.8x	BATBC	280,098	6.3%	0.3	16.8x	6.7x
General Insurance	3,190	3,181	+9.79	+0.31%	42	93,114	1.2%	88.8	6.1%	15.6x	1.5x	SQURPHARMA	185,977	4.2%	2.2	10.0x	1.7x
Life Insurance	2,475	2,472	+2.93	+0.12%	14	69,408	0.9%	82.6	5.6%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.4	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,745	3,745	+0.31	+0.01%	33	717,515	9.4%	158.8	10.8%	18.5x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,695	1,694	+0.91	+0.05%	23	446,891	5.9%	75.5	5.2%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.2	8.2x	1.2x
Cement	2,320	2,321	-0.40	-0.02%	7	111,438	1.5%	3.3	0.2%	33.5x	2.5x	BERGERPBL	79,413	1.8%	1.1	25.8x	6.9x
Services & Real Estate	1,781	1,748	+32.36	+1.85%	8	70,353	0.9%	152.5	10.4%	39.8x	0.9x	MARICO	76,277	1.7%	0.0	21.3x	44.9x
Engineering	4,501	4,501	-0.11	-0.00%	42	528,270	6.9%	156.6	10.7%	38.7x	1.8x	ICB	74,119	1.7%	0.0	68.1x	1.6x
Food & Allied	21,221	21,197	+24.06	+0.11%	21	378,132	5.0%	104.9	7.2%	21.4x	7.4x	BEACONPHAR	66,921	1.5%	3.0	82.3x	10.8x
IT	2,945	2,912	+33.44	+1.15%	11	38,399	0.5%	167.2	11.4%	27.4x	2.6x	BXPBARMA	65,311	1.5%	10.8	12.8x	1.6x
Textile	1,628	1,630	-1.50	-0.09%	58	171,283	2.3%	30.4	2.1%	31.1x	1.0x	BRACBANK	57,619	1.3%	0.0	10.9x	1.0x
Paper & Printing	10,302	10,197	+104.92	+1.03%	6	39,694	0.5%	122.0	8.3%	44.7x	2.0x	ISLAMIBANK	52,808	1.2%	24.0	10.8x	0.8x
Tannery	3,030	3,092	-62.90	-2.03%	6	31,996	0.4%	5.8	0.4%	38.8x	3.0x	DUTCHBANGL	43,554	1.0%	0.1	7.4x	1.1x
Jute	14,711	14,052	+659.31	+4.69%	3	3,599	0.0%	20.7	1.4%	NM	127.0x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	712	714	-1.99	-0.28%	5	32,933	0.4%	166.5	11.4%	34.4x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,057	4,056	+1.30	+0.03%	15	227,586	3.0%	68.4	4.7%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.0x	0.9x
Corporate Bond**	91	91	-	-	9	37,579	0.5%	0.0	0.0%	NM	NM	BSCCL	36,098	0.8%	0.2	14.9x	3.4x
Treasury Bond**	98	98	-0.01	-0.01%	252	3,141,972	41.3%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICICL	19.3	+9.7%	0.0	21.4x	1.2x	SQURPHARMA	121,685	7.3%	10.0x	1.7x	MONNOCERA	130.7	-1.7%	163.2	NM	1.6x
UNIONCAP	8.4	+7.7%	4.6	NM	NM	BATBC	74,086	4.4%	16.8x	6.7x	SEAPEARL	190.7	+4.5%	105.3	70.6x	14.7x
INTRACO	42.0	+6.9%	60.0	34.0x	3.3x	BEXIMCO	70,355	4.2%	8.2x	1.2x	MONNOAGML	850.0	+4.3%	84.4	NM	4.9x
SONALIANS	468.0	+5.5%	12.4	NM	4.1x	RENATA	68,196	4.1%	28.1x	4.6x	BPML	73.8	+1.9%	66.3	19.8x	1.0x
SKICL	55.5	+5.1%	14.4	15.3x	2.8x	BEACONPHAR	46,844	2.8%	82.3x	10.8x	INTRACO	42.0	+6.9%	60.0	34.0x	3.3x
ADNTEL	112.9	+5.0%	45.1	38.0x	3.9x	BXPBARMA	45,600	2.7%	12.8x	1.6x	GENEXIL	79.1	+0.1%	45.4	22.9x	4.4x
BGIC	59.0	+4.8%	23.4	36.9x	3x	GP	38,700	2.3%	11.2x	9.1x	ADNTEL	112.9	+5.0%	45.1	38.0x	3.9x
SEAPEARL	190.7	+4.5%	105.3	70.6x	14.7x	BRACBANK	30,976	1.8%	10.9x	1.0x	ORIONPHARM	80.8	-0.5%	44.3	20.0x	0.9x
MONNOAGML	850.0	+4.3%	84.4	NM	4.9x	LHBL	26,581	1.6%	18.4x	4.1x	PRAGATILIF	116.4	+2.2%	40.7	NM	NM
JUTESPINN	316.0	+4.3%	3.2	NM	NM	ISLAMIBANK	23,721	1.4%	10.8x	0.8x	BSC	112.1	+0.5%	36.9	7.8x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	528.3	-7.5%	27.2	NM	35.7x	RENATA	1,223.0	1,141.8	8.0	170	207.61
FORTUNE	75.7	-4.8%	0.1	34.4x	5x	ANWARGALV	236.0	236.0	4.0	703	165.91
COPPERTECH	36.9	-3.9%	0.0	22.5x	2.7x	SEAPEARL	182.5	164.3	16.0	702	118.70
KOHINOOR	412.5	-2.3%	6.8	38.1x	7.5x	SBACBANK	10.6	10.6	2.0	6,440	68.26
PUBALIBANK	26.0	-2.3%	6.3	5.4x	0.6x	SQURPHARMA	206.5	205.0	8.0	105	21.68
ATLASBANG	104.2	-2.1%	0.1	NM	0.8x	ADNTEL	116.1	105.0	3.0	180	20.45
ONEBANKLTD	10.3	-1.9%	2.7	24.4x	0.5x	SOUTHEASTB	13.6	12.9	12.0	1,492	19.59
MONNOCERA	130.7	-1.7%	163.2	NM	1.6x	UNILEVERCL	2,825.0	2,825.0	1.0	6	16.24
DHAKAINS	49.5	-1.0%	0.0	15.2x	1.5x	BXPBARMA	149.9	149.9	2.0	100	14.99
DSHGARME	148.9	-1.0%	0.0	NM	7.6x	KDSALTD	82.0	69.3	3.0	158	12.16

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,223.0	1,141.8	207.6	170	8
ANWARGALV	236.0	236.0	165.9	703	4
SEAPEARL	182.5	164.3	118.7	702	16
SBACBANK	10.6	10.6	68.3	6,440	2
SQURPHARMA	206.5	205.0	21.7	105	8
ADNTEL	116.1	105.0	20.5	180	3
SOUTHEASTB	13.6	12.9	19.6	1,492	12
UNILEVERCL	2,825.0	2,825.0	16.2	6	1
BXPHARMA	149.9	149.9	15.0	100	2
KDSALTD	82.0	69.3	12.2	158	3
SALVOCHEM	62.0	60.1	11.5	186	6
BATBC	513.5	479.8	11.0	22	5
PTL	82.0	74.0	9.2	117	2
LHBL	71.1	63.0	9.1	133	4
TITASGAS	37.0	37.0	7.2	195	1
SUNLIFEINS	62.0	62.0	7.1	115	1
IPDC	57.0	52.0	6.7	120	2
SONALILIFE	63.3	59.8	5.4	90	2
PURABIGEN	27.0	26.5	5.1	190	2
INTRACO	43.1	39.7	5.0	122	3
PF1STMF	10.5	10.5	5.0	476	2
POWERGRID	52.0	51.8	4.7	90	2
<b>Total</b>			<b>811.9</b>		<b>158</b>

**Important DSE News**
**GPHISPAT**

EPS was Tk. (1.82) for July-September 2022 as against Tk. 1.03 for July-September 2021. NOCFPS was Tk. (10.57) for July-September 2022 as against Tk. (1.29) for July-September 2021. NAV per share was Tk. 26.98 as on September 30, 2022 and Tk. 28.79 as on June 30, 2022. Reasons for deviation in EPS, NAVPS and NOCFPS: EPS and NAVPS have been decreased due to significant increase of foreign currency conversion rate as well as shortage of power supply which have disrupted production and also effected production costs adversely. NOCFPS has been negative due to excess payment to suppliers and others than receipts from customer against sales.

**PTL**

The Company has informed that the Board of Directors of the Company has decided to issue non-convertible, transferable, fully redeemable unsecured zero-coupon bond for an amount to BDT 2,500.00 million in face value through private placement to pay off the existing liability and expansion of the company subject to the approval from Bangladesh Securities and Exchange Commission.

The Board of Directors has also decided to convert its investment of Intraco Solar Power Limited (ISPL) a sister concern of Paramount Textile PLC (where Paramount Textile PLC holds 80% of total paid up capital of ISPL) into BDT 91,00,00,000.00 @ BDT 10.00 each share as Convertible Non-redeemable Preference Share @ 9% dividend as yearly basis converted within 5 years from the date of allotment and BDT 63,27,88,010.00 as Non-Convertible Redeemable Preference Share @ 9% dividend as yearly basis redemption within 5 years.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Yeakin Polymer Limited	-	0.0%	0.0%	Record Date	28-Dec-22
Wata Chemicals Limited	-	0.0%	20.0%	Record Date	29-Dec-22

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