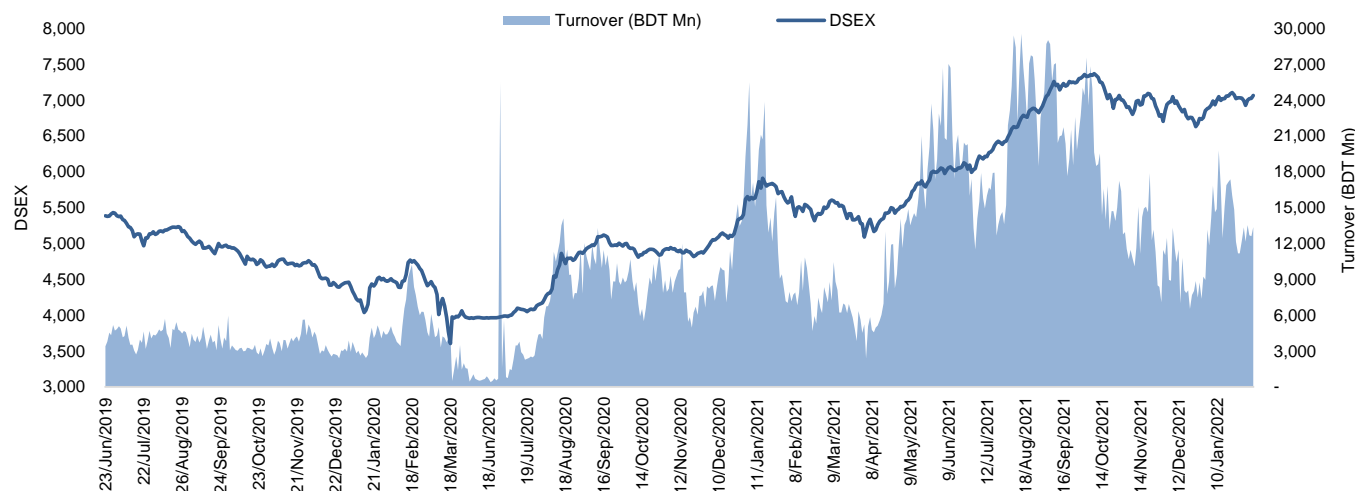


The market closed in green today. The benchmark index DSEX (+0.58%) gained 40.77 points and closed at 7,064.29. The blue-chip index DS30 (+0.74%), the Shariah-based index DSES (+0.65%), and the large-cap index CDSET (+0.77%) closed at 2,611.54, 1,514.00, and 1,408.18 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 2.53% followed by Engineering (+2.45%), Pharmaceutical (+1.23%), Telecommunication (+1.10%), Fuel & Power (+0.42%), NBF1 (+0.34%), and Bank (-0.43%), respectively. Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.4%) was the most traded share with a turnover of BDT 1,041 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,064.29	7,023.52	+40.77	+0.58%	+4.6%
DS30	2,611.54	2,592.34	+19.20	+0.74%	+3.1%
DSES	1,514.00	1,504.25	+9.75	+0.65%	+5.8%
CDSET	1,408.18	1,397.47	+10.71	+0.77%	+3.6%

	Advanced	Declined	Unchanged	Total
All Category	155	177	48	380
A Category (Equity)	121	114	24	259
B Category (Equity)	19	48	17	84
N Category (Equity)	5	4	0	9
Z Category (Equity)	10	11	7	28
Mutual Funds	13	14	8	35
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,670,420	5,621,827	+0.9%
	Mn USD	65,935	65,370	
Turnover	Mn BDT	13,351	12,613	+5.9%
	Mn USD	155	147	
Volume	Mn Shares	280	297	-5.6%
No. of Trade		250,891	229,453	+9.3%

Figure: Sectorial Turnover (BDT)

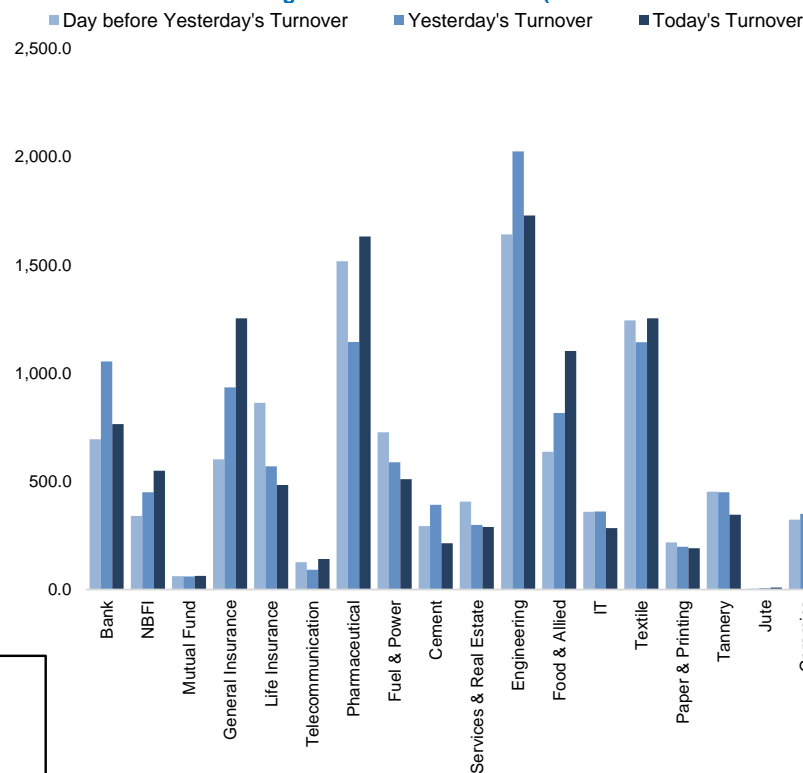
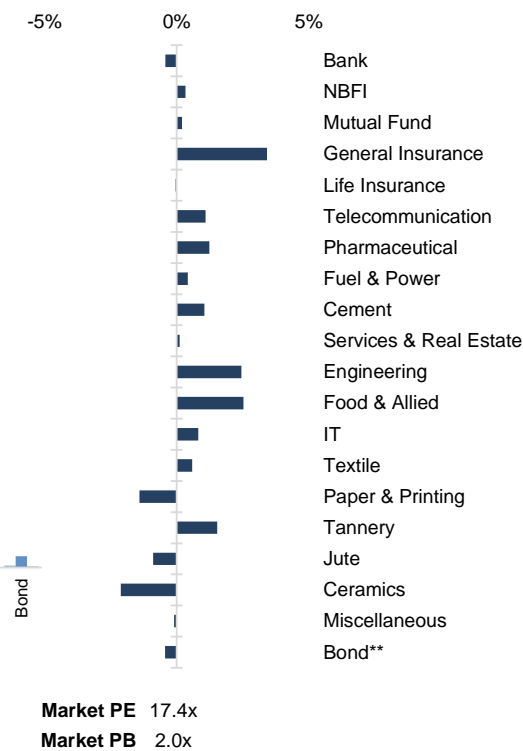


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,618	1,625	-6.96	-0.43%	33	749,249	14.8%	764.6	5.8%	8.2x	0.9x	GP	483,272	9.5%	19.6	14.2x	9.7x
NBFI	2,388	2,380	+8.03	+0.34%	23	232,399	4.6%	548.6	4.2%	NM	4.3x	BATBC	363,096	7.1%	577.8	26.5x	9.0x
Mutual Fund	897	895	+1.81	+0.20%	37	41,309	0.8%	62.9	0.5%	NM	0.8x	WALTONHIL	335,948	6.6%	12.1	23.3x	3.6x
General Insurance	4,690	4,535	+155.30	+3.42%	40	137,422	2.7%	1,252.5	9.5%	21.4x	2.3x	ROBI	207,946	4.1%	77.8	90.5x	3.1x
Life Insurance	2,859	2,860	-1.11	-0.04%	13	80,685	1.6%	483.0	3.7%	NM	NM	SQURPHARMA	205,834	4.1%	251.2	11.6x	2.2x
Telecommunication	6,164	6,097	+66.78	+1.10%	3	727,827	14.3%	140.7	1.1%	18.8x	5.8x	UPGDCL	148,692	2.9%	8.6	12.1x	5.0x
Pharmaceutical	4,034	3,985	+49.16	+1.23%	32	752,378	14.8%	1,630.3	12.4%	18.8x	2.8x	RENATA	145,257	2.9%	11.7	26.9x	5.4x
Fuel & Power	1,904	1,896	+8.03	+0.42%	23	497,636	9.8%	509.5	3.9%	12.2x	1.3x	BEXIMCO	130,572	2.6%	1,040.6	10.4x	1.8x
Cement	2,789	2,760	+29.12	+1.05%	7	137,378	2.7%	214.2	1.6%	20.4x	2.8x	ICB	102,177	2.0%	14.1	53.1x	2.3x
Services & Real Estate	1,476	1,474	+1.74	+0.12%	8	57,184	1.1%	289.5	2.2%	NM	1.1x	LHBL	92,445	1.8%	176.6	23.8x	4.7x
Engineering	4,861	4,744	+116.12	+2.45%	42	569,549	11.2%	1,727.6	13.1%	19.3x	2.0x	BXPHARMA	88,286	1.7%	74.1	14.5x	2.3x
Food & Allied	26,848	26,187	+661.31	+2.53%	21	474,686	9.3%	1,102.6	8.4%	32.1x	9.5x	BERGERPBL	83,601	1.6%	3.9	27.7x	7.6x
IT	3,289	3,262	+26.74	+0.82%	11	41,796	0.8%	283.9	2.2%	33.4x	2.9x	BRACBANK	78,936	1.6%	6.8	13.7x	1.6x
Textile	1,626	1,616	+9.50	+0.59%	58	176,317	3.5%	1,252.8	9.5%	30.2x	1.1x	MARICO	75,383	1.5%	16.5	21.9x	29.2x
Paper & Printing	9,295	9,428	-133.09	-1.41%	6	33,484	0.7%	191.2	1.5%	NM	2.3x	ISLAMIBANK	52,486	1.0%	3.5	9.8x	0.8x
Tannery	3,735	3,679	+56.44	+1.53%	6	39,556	0.8%	345.5	2.6%	NM	3.9x	BEACONPHAR	51,952	1.0%	11.8	44.4x	9.3x
Jute	8,437	8,513	-76.13	-0.89%	3	1,957	0.0%	9.8	0.1%	NM	24.2x	DUTCHBANGL	49,778	1.0%	11.1	8.5x	1.4x
Ceramics	775	792	-16.79	-2.12%	5	34,680	0.7%	233.0	1.8%	33.8x	2.2x	POWERGRID	49,321	1.0%	117.6	14.2x	0.5x
Miscellaneous	4,747	4,752	-4.60	-0.10%	14	261,090	5.1%	2,127.8	16.2%	15.0x	2.4x	TITASGAS	41,448	0.8%	34.0	12.1x	0.6x
Bond**	90	90	-0.39	-0.43%	7	32,622	0.6%	3.8	0.0%	NM	NM	SUMITPOWER	41,006	0.8%	16.6	8.6x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RELIANCINS	93.9	+10.0%	33.8	16.1x	1.4x	SQURPHARMA	134,677	7.1%	11.6x	2.2x	BEXIMCO	149.0	-1.4%	1,040.6	10.4x	1.8x
BSC	148.2	+9.9%	959.6	17.5x	2.3x	BATBC	96,039	5.0%	26.5x	9.0x	BSC	148.2	+9.9%	959.6	17.5x	2.3x
ACMELAB	104.0	+9.9%	525.3	11.8x	1.1x	BEXIMCO	87,026	4.6%	10.4x	1.8x	BATBC	672.4	+3.3%	577.8	26.5x	9.0x
BDTHAIFOOD	25.6	+9.9%	0.3	48.1x	1.8x	RENATA	70,784	3.7%	26.9x	5.4x	ACMELAB	104.0	+9.9%	525.3	11.8x	1.1x
TOSRIFA	20.2	+9.8%	52.1	24.3x	0.7x	BXPHARMA	61,641	3.2%	14.5x	2.3x	BBS	29.1	-3.6%	325.0	54.4x	1.9x
UNIONINS	44.9	+9.8%	0.9	35.1x	2.9x	GP	48,327	2.5%	14.2x	9.7x	UNIONBANK	13.8	-1.4%	308.3	13.0x	0.9x
EIL	35.9	+8.5%	57.0	16.8x	2.1x	BRACBANK	42,436	2.2%	13.7x	1.6x	FORTUNE	121.5	+3.7%	299.1	41.6x	8.0x
KTL	36.0	+8.4%	213.3	76.4x	2.1x	BEACONPHAR	36,366	1.9%	44.4x	9.3x	SQURPHARMA	232.2	+2.2%	251.2	11.6x	2.2x
GREENDELTA	107.4	+7.8%	78.4	11.2x	1.6x	LHBL	32,652	1.7%	23.8x	4.7x	ORIONPHARM	104.7	+0.8%	220.2	26.2x	1.3x
MITHUNKNIT	14.8	+7.2%	5.0	NM	4.7x	EBL	25,907	1.4%	6.8x	1.2x	KTL	36.0	+8.4%	213.3	76.4x	2.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDTHAI	20.3	-6.5%	46.1	26.8x	0.7x	OLYMPIC	19,657	1.0%	18.6x	3.5x	ISLAMIBANK	29.7	29.7	4.0	1,285	38.16
NPOLYMER	60.4	-5.5%	191.9	18.0x	2.1x	PUBALIBANK	19,441	1.0%	5.3x	0.7x	PRIMEINSUR	92.0	90.0	5.0	406	36.96
LIBRAINFU	983.3	-5.5%	13.3	NM	0.8x	IFIC	17,878	0.9%	14.1x	1.0x	BARKAPOWER	28.2	23.4	2.0	670	17.12
QUEENSOUTH	33.0	-5.4%	98.3	20.5x	2.2x	BSRMLTD	17,076	0.9%	5.8x	0.8x	MARICO	2,390.0	2,390.0	3.0	5	11.95
NRBCBANK	26.1	-4.7%	97.4	10.2x	1.6x	ORIONPHARM	16,665	0.9%	26.2x	1.3x	FORTUNE	119.4	116.0	2.0	97	11.62
SUNLIFEINS	42.1	-4.3%	8.6	NM	NM	ALARABANK	16,652	0.9%	10.3x	1.2x	BEACONPHAR	246.1	211.0	3.0	33	7.81
AIL	47.3	-4.1%	12.0	31.7x	2.2x	NBL	16,580	0.9%	6.3x	0.4x	MAKSONSPIN	29.5	29.4	2.0	200	5.89
BDLAMPS	296.1	-3.8%	80.9	40.5x	3.0x						AIL	52.4	44.5	2.0	122	5.55
AGNISYSL	25.9	-3.7%	72.0	30.1x	1.7x						AL-HAJTEX	94.0	91.0	4.0	46	4.26
YPL	21.1	-3.7%	82.9	NM	1.9x						RAKCERAMIC	53.1	53.1	2.0	75	3.98

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	29.7	29.7	38.2	1,285	4
PRIMEINSUR	92.0	90.0	37.0	406	5
BARKAPOWER	28.2	23.4	17.1	670	2
MARICO	2,390.0	2,390.0	12.0	5	3
FORTUNE	119.4	116.0	11.6	97	2
BEACONPHAR	246.1	211.0	7.8	33	3
MAKSONSPIN	29.5	29.4	5.9	200	2
AIL	52.4	44.5	5.5	122	2
AL-HAJTEX	94.0	91.0	4.3	46	4
RAKCERAMIC	53.1	53.1	4.0	75	2
POWERGRID	69.9	69.9	3.4	48	1
BSC	137.0	132.0	3.2	24	4
SALVOCHEM	56.6	53.0	2.8	50	2
BBS	33.1	33.1	2.5	75	1
ROBI	38.9	38.9	2.2	58	1
YPL	21.0	21.0	2.1	100	1
BSRMSTEEL	78.5	78.5	1.6	21	1
KTL	32.0	32.0	1.6	50	1
PHARMAID	787.0	786.0	1.6	2	2
BEXIMCO	155.0	155.0	1.6	10	1
QUEENSOUTH	36.0	36.0	1.4	40	2
PEOPLESINS	62.0	62.0	1.4	22	1
Total			177.3		59

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	16-Feb-22
Singer Bangladesh Limited	-	0.0%	60.0%	Record Date	16-Feb-22
Monno Fabrics Limited	-	0.0%	1.0%	Record Date	17-Feb-22
Berger Paints Bangladesh Ltd.	-	0.0%	300.0%	Record Date	17-Feb-22
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limit	-	0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22

Important DSE News

BDTHAI

(Q2 Un-audited): EPS was Tk. 0.01 for October-December 2021 as against Tk. 0.37 for October-December 2020; EPS was Tk. 0.13 for July-December 2021 as against Tk. 0.62 for July-December 2020. NOCFPS was Tk. (0.82) for July-December 2021 as against Tk. 0.46 for July-December 2020. NAV per share was Tk. 28.43 as on December 31, 2021 and Tk. 28.11 as on June 30, 2021.

ALIF

(Q2 Un-audited): EPS was Tk. 0.17 for October-December 2021 as against Tk. 0.15 for October-December 2020; EPS was Tk. 0.32 for July-December 2021 as against Tk. 0.27 for July-December 2020. NOCFPS was Tk. (0.43) for July-December 2021 as against Tk. 0.80 for July-December 2020. NAV per share was Tk. 14.26 as on December 31, 2021 and Tk. 14.18 as on June 30, 2021.

AIL

(Q2 Un-audited): EPS was Tk. 0.38 for October-December 2021 as against Tk. 0.41 for October-December 2020; EPS was Tk. 0.75 for July-December 2021 as against Tk. 0.71 for July-December 2020. NOCFPS was Tk. (0.30) for July-December 2021 as against Tk. 0.75 for July-December 2020. NAV per share was Tk. 21.42 as on December 31, 2021 and Tk. 21.66 as on June 30, 2021.

EIL

Md. Abdul Awal one of the Sponsors of the company, has expressed his intention to transfer 18,00,000 shares out of his total holding of 36,00,630 shares of the Company to his spouse Yasmin Ferdous (General Shareholder of the company), by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

FUWANGFOOD

Mr. Arif Ahmed Chowdhury one of the Directors of the company, has further reported that he has completed his transfer of 39,82,726 shares of the Company outside the trading system of the Exchange (Matched Transaction as per Share Purchase Agreement (SPA) under the provisions of Regulation 42 of Depository (User) Regulations, 2003 and CDBL Bye Laws 11.6) as per declaration disseminated on 24.01.2022.

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