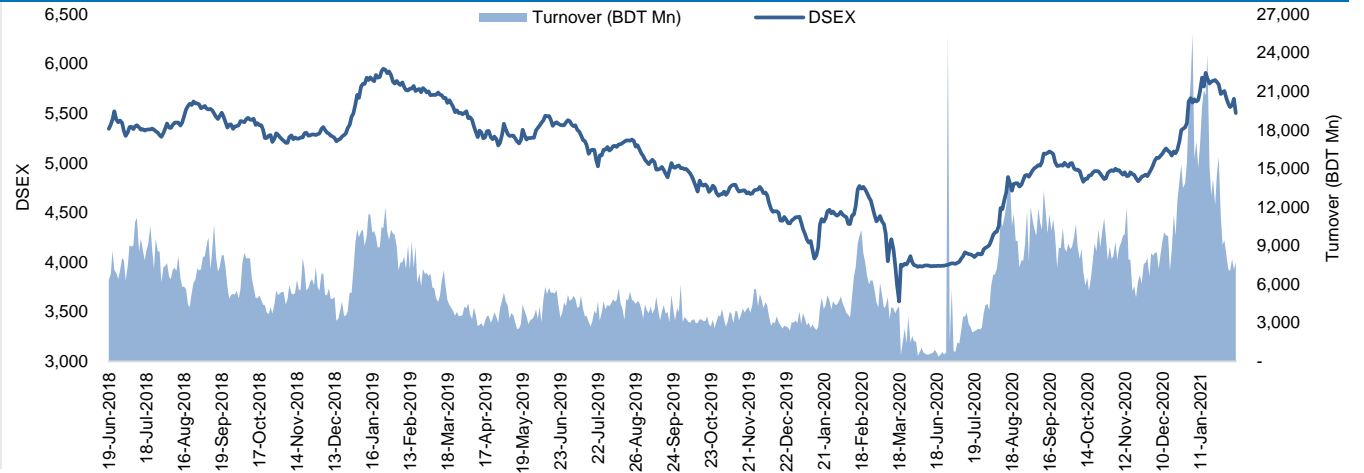


The market closed in red today. The benchmark index DSEX (-2.53%) lost 142.89 points and closed at 5,504.78. The blue-chip index DS30 (-3.80%), the Shariah-based index DSES (-2.05%), and the large-cap index CDSET (-3.35%) closed at 2,091.11, 1,235.43, and 1,170.58 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 5.14% followed by NBF1 (-3.95%), Telecommunication (-3.06%), Fuel & Power (-2.02%), Pharmaceutical (-1.90%), Bank (-1.35%), and Engineering (-0.17%), respectively. Block trades contributed 7.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-9.1%) was the most traded share with a turnover of BDT 1,250 million.



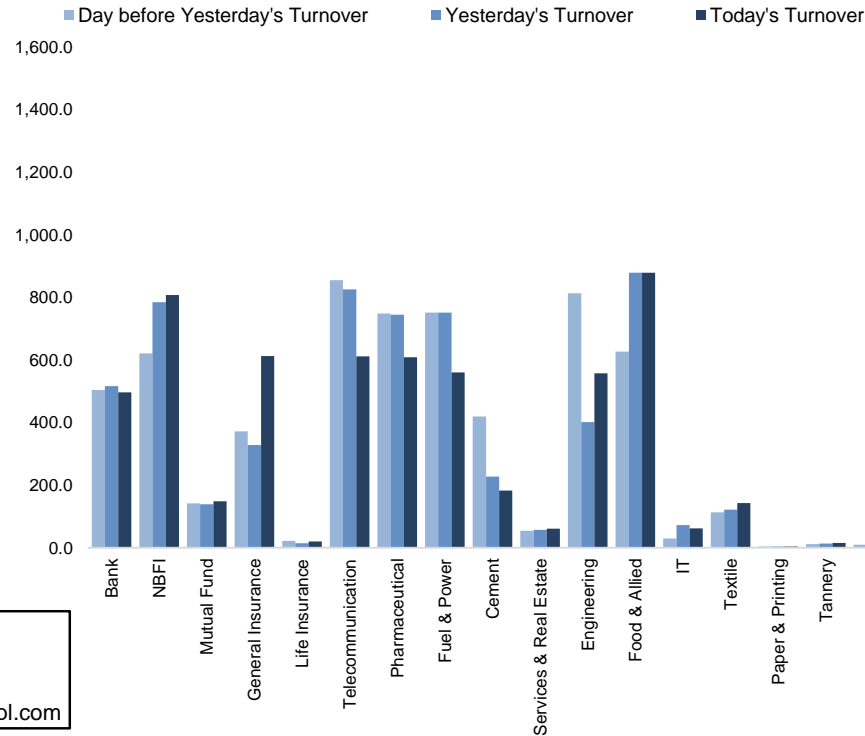
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,504.78	5,647.67	-142.89	-2.53%	+1.9%
DS30	2,091.11	2,173.74	-82.63	-3.80%	+6.5%
DSES	1,235.43	1,261.30	-25.87	-2.05%	-0.5%
CDSE1	1,170.58	1,211.17	-40.59	-3.35%	+4.2%

	Advanced	Declined	Unchanged	Total
All Category	43	224	86	353
A Category (Equity)	35	163	66	264
B Category (Equity)	3	35	13	51
N Category (Equity)	2	3	0	5
Z Category (Equity)	3	23	7	33
Mutual Funds	1	31	5	37
Corporate Bonds	1	1	0	2

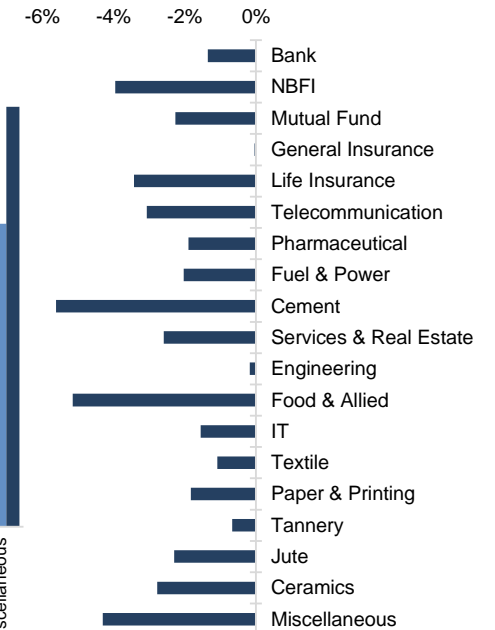
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,690,691	4,793,044	-2.1%
	Mn USD	55,211	56,415	
Turnover	Mn BDT	7,715	7,135	+8.1%
	Mn USD	91	84	
Volume	Mn Shares	187	170	+9.9%
No. of Trade		146,760	132,090	+11.1%

**Md. Rafiqul Islam** Research Associate (880) 1708805229 mrafiquislam@bracepl.com  
**Md Mahirul Quddus** Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 19.2x  
**Market PB** 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,390	1,409	-19.00	-1.35%	30	578,521	14.1%	496.1	6.9%	7.9x	0.8x	GP	511,764	12.4%	75.5	14.4x	12.1x
NBFI	2,136	2,224	-87.79	-3.95%	23	199,907	4.9%	808.0	11.3%	73.7x	3.4x	WALTONHIL	324,709	7.9%	98.5	47.9x	4.1x
Mutual Fund	920	941	-21.24	-2.26%	37	40,196	1.0%	148.5	2.1%	NM	0.8x	BATBC	287,352	7.0%	832.8	25.0x	7.7x
General Insurance	3,579	3,580	-1.36	-0.04%	37	88,376	2.1%	612.7	8.6%	18.7x	1.7x	ROBI	217,374	5.3%	484.3	NM	3.3x
Life Insurance	2,093	2,167	-74.06	-3.42%	12	56,640	1.4%	20.6	0.3%	NM	NM	SQRPHARMA	199,274	4.8%	106.8	14.0x	2.4x
Telecommunication	6,339	6,539	-200.01	-3.06%	3	756,677	18.4%	611.6	8.5%	20.5x	6.6x	UPGDCL	156,866	3.8%	62.4	19.3x	5.7x
Pharmaceutical	3,282	3,345	-63.40	-1.90%	31	599,354	14.6%	609.1	8.5%	20.9x	2.5x	RENATA	114,063	2.8%	24.0	25.8x	5.0x
Fuel & Power	1,648	1,682	-34.05	-2.02%	21	436,560	10.6%	560.5	7.8%	12.9x	1.4x	ICB	83,482	2.0%	12.4	30.9x	1.9x
Cement	1,487	1,576	-88.44	-5.61%	7	93,363	2.3%	182.8	2.6%	27.9x	2.3x	BXPHARMA	72,984	1.8%	285.3	19.6x	2.2x
Services & Real Estate	1,047	1,074	-27.75	-2.58%	8	41,556	1.0%	60.9	0.9%	NM	0.9x	BERGERPBL	70,109	1.7%	22.2	28.4x	7.2x
Engineering	3,845	3,852	-6.68	-0.17%	42	496,367	12.1%	557.1	7.8%	32.6x	2.1x	MARICO	67,435	1.6%	16.8	22.4x	40.2x
Food & Allied	18,181	19,167	-985.51	-5.14%	19	377,747	9.2%	878.5	12.3%	31.6x	8.2x	BEXIMCO	65,899	1.6%	1,249.5	NM	1.1x
IT	2,075	2,108	-32.70	-1.55%	10	22,953	0.6%	62.0	0.9%	23.4x	1.9x	BRACBANK	64,968	1.6%	57.7	15.3x	1.4x
Textile	1,045	1,056	-11.46	-1.08%	56	107,461	2.6%	143.1	2.0%	NM	0.7x	LHBL	59,230	1.4%	136.2	28.7x	3.5x
Paper & Printing	5,268	5,367	-98.09	-1.83%	4	14,935	0.4%	3.7	0.1%	62.5x	1.1x	SUMITPOWER	44,210	1.1%	123.2	8.1x	1.3x
Tannery	1,672	1,683	-11.19	-0.66%	6	18,155	0.4%	15.7	0.2%	NM	1.7x	ISLAMIBANK	42,182	1.0%	14.0	7.5x	0.7x
Jute	9,013	9,225	-211.60	-2.29%	3	2,121	0.1%	4.9	0.1%	NM	13.6x	UNILEVERCL	35,855	0.9%	4.3	38.9x	25.4x
Ceramics	449	461	-12.80	-2.77%	5	23,137	0.6%	44.9	0.6%	58.7x	1.5x	DUTCHBANGL	35,090	0.9%	13.8	7.7x	1.2x
Miscellaneous	2,869	2,998	-128.90	-4.30%	13	160,073	3.9%	1,342.2	18.7%	49.3x	1.7x	OLYMPIC	34,350	0.8%	9.8	16.8x	4.2x
												TITASGAS	32,842	0.8%	4.9	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MERCINS	37.0	+4.2%	21.5	20.8x	1.9x
AL-HAJTEX	33.6	+2.8%	2.5	NM	3.9x
PRIMEINSUR	46.9	+2.6%	29.4	NM	2.7x
MATINSPIINN	35.2	+2.6%	0.2	10.2x	0.7x
TAKAFULINS	42.5	+2.2%	1.5	23.4x	2.3x
REPUBLIC	54.4	+2.1%	63.4	24.4x	3.5x
BEACONPHAR	79.1	+1.9%	37.0	30.3x	3.8x
SONARBAINS	51.6	+1.6%	26.3	24.1x	2.5x
PRAGATIINS	51.9	+1.6%	5.7	13.5x	1.0x
CRYSTALINS	39.3	+1.6%	23.6	19.4x	2.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	130,385	9.0%	14.0x	2.4x
BATBC	76,005	5.3%	25.0x	7.7x
RENATA	55,686	3.9%	25.8x	5.0x
GP	51,176	3.5%	14.4x	12.1x
BXPHARMA	50,957	3.5%	19.6x	2.2x
BEXIMCO	45,767	3.2%	NM	1.1x
BRACBANK	34,924	2.4%	15.3x	1.4x
ROBI	21,629	1.5%	NM	3.3x
LHBL	20,920	1.4%	28.7x	3.5x
OLYMPIC	20,836	1.4%	16.8x	4.2x
EBL	20,802	1.4%	6.4x	1.1x
ISLAMIBANK	20,535	1.4%	7.5x	0.7x
CITYBANK	19,920	1.4%	9.6x	1.1x
NBL	17,776	1.2%	7.2x	0.5x
PUBALIBANK	17,260	1.2%	10.6x	0.7x
SUMITPOWER	16,265	1.1%	8.1x	1.3x
UPGDCL	15,687	1.1%	19.3x	5.7x
ALARABANK	13,928	1.0%	6.6x	1.1x
IFIC	13,705	0.9%	11.6x	0.8x
LANKABAFIN	13,246	0.9%	28.0x	2.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	75.2	-9.1%	1,249.5	NM	1.1x
BATBC	1,596.4	-6.0%	832.8	25.0x	7.7x
LANKABAFIN	37.0	-8.6%	496.8	28.0x	2.1x
ROBI	41.5	-7.6%	484.3	NM	3.3x
BXPHARMA	163.6	-7.9%	285.3	19.6x	2.2x
MIRAKHTER	81.7	-9.4%	198.1	32.5x	1.9x
BDFINANCE	31.1	+0.3%	161.6	15.5x	1.8x
LHBL	51.0	-6.8%	136.2	28.7x	3.5x
SUMITPOWER	41.4	-5.0%	123.2	8.1x	1.3x
EPGL	54.1	-0.6%	115.8	22.2x	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBLMF	18.8	-9.6%	16.2	NM	2.1x
MIRAKHTER	81.7	-9.4%	198.1	32.5x	1.9x
SPCERAMICS	21.9	-9.1%	36.3	86.1x	0.7x
APOLOISPAT	6.0	-9.1%	10.3	NM	0.3x
BEXIMCO	75.2	-9.1%	1,249.5	NM	1.1x
GQBALLPEN	109.0	-8.7%	4.5	NM	0.8x
LANKABAFIN	37.0	-8.6%	496.8	28.0x	2.1x
SAIFPOWER	18.0	-8.6%	37.0	19.8x	1.1x
FUWANGCER	10.1	-8.2%	3.7	22.0x	0.9x
BXPHARMA	163.6	-7.9%	285.3	19.6x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BDFINANCE	32.0	32.0	13.7	428	1
BEXIMCO	83.5	80.0	18.8	230	4
BRACBANK	49.2	49.2	9.3	190	1
CITYBANK	29.4	29.4	1.4	49	2
GENEXIL	53.7	53.0	2.8	52	3
GP	382.1	374.7	193.1	515	2
IFADAUTOS	50.0	50.0	0.8	17	1
LHBL	53.1	53.0	168.0	3,165	2
LINDEBD	1,324.9	1,324.9	60.9	46	2
MIDASFIN	22.6	22.6	0.6	26	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MLDYEING	48.9	48.9	0.8	17	1
RENATA	1,177.0	1,177.0	61.2	52	2
RUNNERAUTO	50.0	50.0	5.0	100	1
SAIFPOWER	21.0	21.0	14.7	700	3
SAIHAMCOT	15.5	15.5	0.7	46	1
<b>Total</b>			<b>552.0</b>		<b>27</b>

**Important DSE News**
**MATINSPINN**

The Company has informed that the Board of Directors has decided to further expansion of production capacity by 10 tons (per day) through "Special Yarn Unit" project in addition to the existing capacity of 51 tons per day (25 tons of Card and Combed yarn, 10-ton melange yarn and 16-ton Synthetic yarn) at a projected cost of BDT 186 crore out of which 125 crores will be availed as Loan from DEG - Deutsche Investitions- und Entwicklungsgesellschaft mbH, Kammergasse 22, 50676 Cologne, Germany and the rest amount of BDT 61 crore will be financed from Company's own source. After complementation of the project, yearly production will be increased approximately 8.50-9.00 ton per day and estimated increase in Turnover will be BDT 95-100 crore per annum approximately.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21
Baraka Patenga Power	Bidding	15-02-21	18-02-21

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.