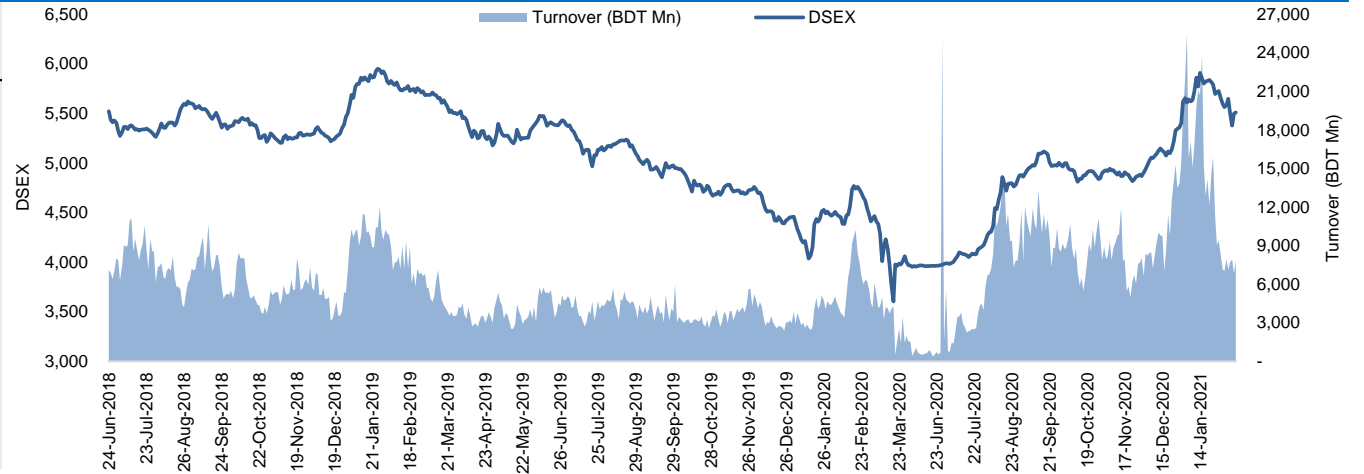


The market closed in green today. The benchmark index DSEX (+0.20%) gained 10.87 points and closed at 5,509.41. The blue-chip index DS30 (+0.74%), the Shariah-based index DSES (+0.47%), and the large-cap index CDSET (+1.02%) closed at 2,101.83, 1,245.35, and 1,181.39 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 2.38% followed by Food & Allied (+0.70%), Pharmaceutical (+0.69%), and Engineering (+0.01%). NBF1 experienced the highest loss of 1.38% followed by Fuel & Power (-0.70%), and Bank (-0.52%). Block trades contributed 3.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+6.6%) was the most traded share with a turnover of BDT 1,623 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,509.41	5,498.54	+10.87	+0.20%	+2.0%
DS30	2,101.83	2,086.36	+15.47	+0.74%	+7.0%
DSES	1,245.35	1,239.58	+5.77	+0.47%	+0.3%
CDSE1	1,181.39	1,169.47	+11.92	+1.02%	+5.2%

	Advanced	Declined	Unchanged	Total
All Category	95	149	111	355
A Category (Equity)	66	113	84	263
B Category (Equity)	12	23	19	54
N Category (Equity)	4	2	0	6
Z Category (Equity)	13	11	8	32
Mutual Funds	14	11	12	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,709,237	4,688,364	+0.4%
	Mn USD	55,429	55,183	
Turnover	Mn BDT	7,860	6,833	+15.0%
	Mn USD	93	80	
Volume	Mn Shares	204	167	+21.9%
No. of Trade		139,928	118,225	+18.4%

Figure: Sectorial Turnover (BDT Mn)

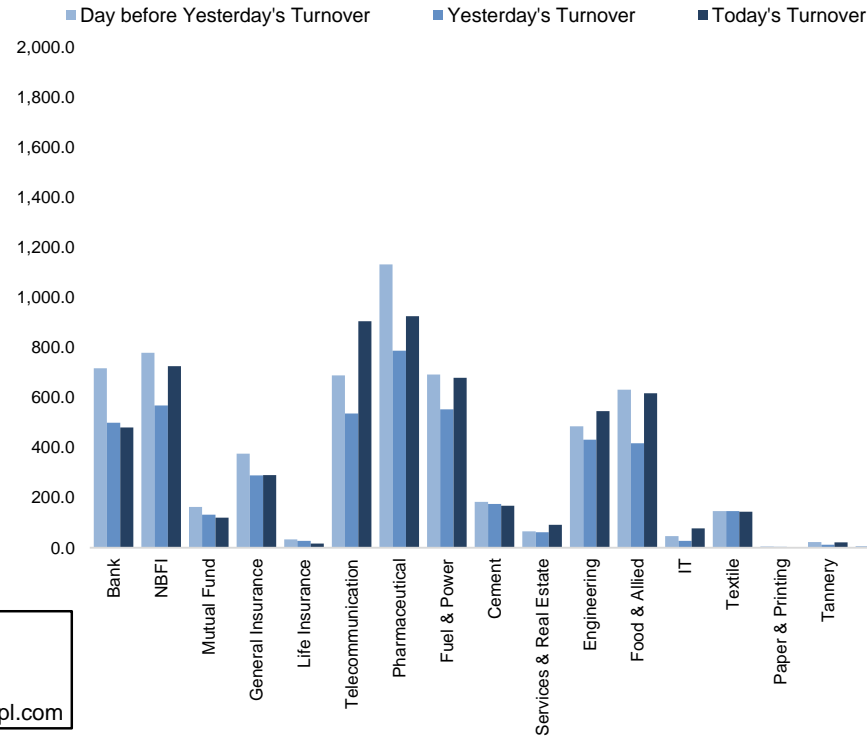
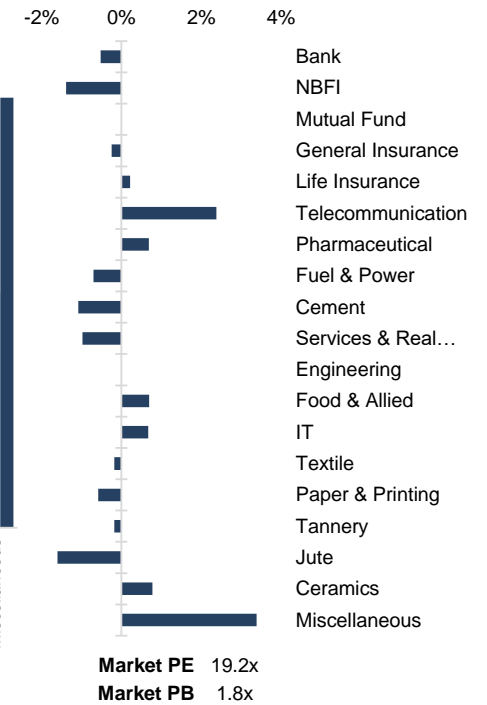


Figure: Sectorial Mcap Change



Market PE 19.2x  
Market PB 1.8x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	53.0	53.0	1.1	20	1
GP	377.1	375.6	11.3	30	2
LANKABAFIN	38.5	38.4	7.7	200	2
LHBL	57.9	55.0	12.1	210	2
LINDEBD	1,332.9	1,332.9	40.0	30	1
MIRAKHTER	96.8	96.8	1.6	17	1
NFML	20.9	20.9	1.0	50	2
PROVATIINS	74.5	74.5	5.4	72	2
RAHIMAFOD	157.9	157.9	0.5	3	1
<b>Total</b>			<b>264.6</b>		<b>41</b>

#### Important DSE News

##### TAUFIKA

(Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 6.93 million and basic EPS of Tk. 0.13 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 2.20 million and basic EPS of Tk. 0.04 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.08. Moreover, profit after tax is Tk. 27.40 million and basic EPS of Tk. 0.50 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 32.09 million and basic EPS of Tk. 0.58 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.32 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 13.24 as on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 55,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 85,000,000.

##### PADMAOIL

The Company has informed that for the expansion of business, the Company has signed an agreement with BM LP GAS, BM ENERGY (BD) LTD., Oli Nagar, Barabkunda, Chattogram to sale of LPG by establishing LPG (Autogas) Refueling Station parallel to the sale of Petroleum Oil through company's registered Filling Stations. As per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

##### PTL

Refer to their earlier news disseminated by DSE on 16.11.2020 regarding Share Purchase Agreement of Intraco Solar Power Limited (ISPL), The company has further informed that they have executed all formalities and received Registered Power of Attorney (POA), signed Form-117 & other relating documents from the management of Intraco CNG Limited in respect of the rest 51% stake of Intraco Solar power Limited (ISPL).

##### HAKKANIPUL

Mr. Golam Rasul Muktadir, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Md. Golam Haider, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Mohammed Golam Morshed, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,00,000 shares out of his total holding of 16,66,666 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

Mr. Mohammed Golam Kibria, one of the Sponsor Directors of Hakkani Pulp & Paper Mills Ltd., has expressed his intention to sell 1,10,000 shares out of his total holding of 13,55,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within next 30 working days.

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

#### Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Desh General Insurance	Subscription	14-02-21	18-02-21
Baraka Patenga Power	Bidding	22-02-21	25-02-21

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