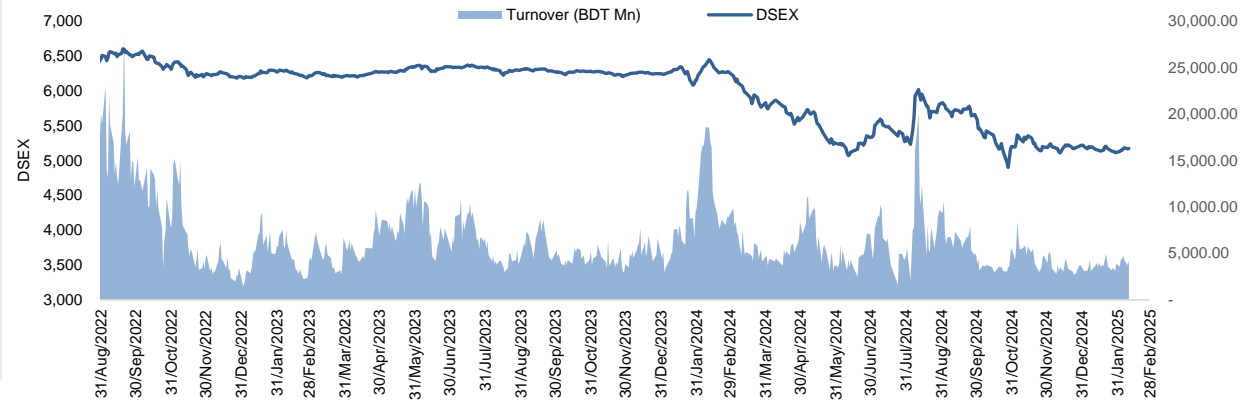


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.16%) gained 8.4 points and closed at 5,174.28. The blue-chip index DS30 (+0.02%), the Shariah-based index DSES (+0.49%), and the large-cap index CDSET (+0.00%) closed at 1,912.23, 1,149.20, and 1,048.66 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 1.48%, followed by Engineering (+0.30%), Food & Allied (+0.15%), Pharmaceutical (+0.13%), Telecommunication (-0.04%), Bank (-0.15%), and NBF1 (-1.08%), respectively. Block trades contributed 5.2% of the overall market turnover. Beach Hatchery Ltd. (+3.7%) was the most traded share with a turnover of BDT 99 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,174.28	5,165.88	+8.40	+0.16%	-0.8%
DS30	1,912.23	1,911.84	+0.39	+0.02%	-1.4%
DSES	1,149.20	1,143.54	+5.66	+0.49%	-1.7%
CDSET	1,048.66	1,048.65	+0.01	+0.00%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	166	165	70	401
A Category (Equity)	79	95	46	220
B Category (Equity)	44	28	12	84
N Category (Equity)	1	0	0	1
Z Category (Equity)	42	42	12	96
Mutual Funds	5	14	18	37
Corporate Bonds	1	0	1	2
Treasury Bonds	1	3	0	4

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,825,573	6,766,946	+0.9%
	Mn USD	55,947	55,467	
Turnover	Mn BDT	4,207	3,741	+12.4%
	Mn USD	34	31	
Volume	Mn Shares	163	168	-3.4%
No. of Trade		142,552	130,473	+9.3%

* Average Interbank Exchange Rate is BDT 122.00 as of Feb 10, 2025

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Figure: Sectorial Turnover (BDT Mn)

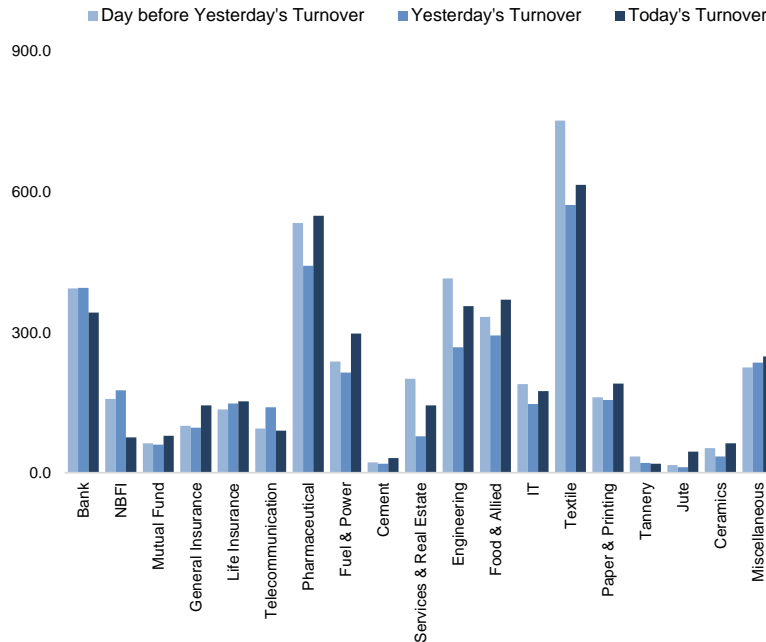
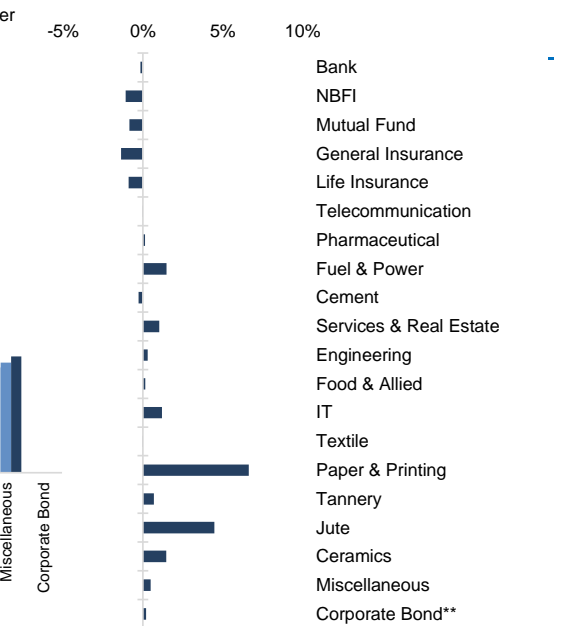


Figure: Sectorial Mcap Change



Market PE 15.2x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,427	1,429	-2.09	-0.15%	36	675,365	10.0%	341.9	8.6%	8.7x	0.7x	GP	455,861	12.8%	53.4	12.6x	7.0x
NBFI	1,094	1,106	-11.98	-1.08%	23	104,288	1.5%	75.6	1.9%	NM	NM	SQURPHARMA	191,030	5.3%	52.0	8.5x	1.5x
Mutual Fund	563	568	-4.80	-0.85%	37	25,880	0.4%	78.7	2.0%	NM	0.5x	BATBC	188,622	5.3%	50.5	10.8x	3.3x
General Insurance	2,574	2,610	-35.68	-1.37%	43	73,483	1.1%	143.6	3.6%	13.3x	1.1x	ROBI	149,805	4.2%	33.5	27.2x	2.3x
Life Insurance	1,749	1,765	-15.72	-0.89%	15	46,512	0.7%	152.7	3.8%	NM	NM	WALTONHIL	148,283	4.1%	4.1	11.2x	1.3x
Telecommunication	5,361	5,363	-2.20	-0.04%	3	628,597	9.3%	89.7	2.2%	14.6x	4.3x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Pharmaceutical	2,851	2,847	+3.71	+0.13%	34	540,490	8.0%	549.0	13.8%	13.1x	1.5x	BRACBANK	90,255	2.5%	36.8	8.1x	1.2x
Fuel & Power	1,111	1,094	+16.24	+1.48%	23	294,226	4.3%	297.3	7.5%	19.6x	0.6x	BERGERPBL	84,097	2.4%	0.1	24.5x	5.8x
Cement	1,831	1,836	-4.83	-0.26%	7	87,246	1.3%	31.1	0.8%	16.8x	1.9x	MARICO	74,438	2.1%	17.6	13.3x	9.8x
Services & Real Estate	1,005	995	+10.15	+1.02%	9	55,259	0.8%	143.7	3.6%	19.6x	0.4x	ISLAMIBANK	70,035	2.0%	7.0	15.0x	1.0x
Engineering	2,511	2,503	+7.45	+0.30%	42	283,226	4.2%	356.1	8.9%	12.9x	0.9x	LHB	57,140	1.6%	14.8	14.1x	2.8x
Food & Allied	16,534	16,510	+24.28	+0.15%	21	302,529	4.5%	369.4	9.3%	16.4x	4.5x	RENATA	56,935	1.6%	10.7	19.2x	1.7x
IT	2,007	1,983	+23.65	+1.19%	11	26,470	0.4%	174.2	4.4%	20.5x	1.7x	UNILEVERCL	49,335	1.4%	12.8	67.1x	21.0x
Textile	1,140	1,140	-0.46	-0.04%	58	118,711	1.8%	614.9	15.4%	71.3x	0.8x	DUTCHBANGL	45,874	1.3%	9.3	7.3x	0.9x
Paper & Printing	4,328	4,058	+269.30	+6.64%	6	19,551	0.3%	190.3	4.8%	NM	0.9x	ICB	45,705	1.3%	8.4	36.1x	1.0x
Tannery	1,956	1,942	+13.43	+0.69%	6	21,792	0.3%	19.3	0.5%	NM	1.6x	POWERGRID	35,364	1.0%	31.8	NM	0.3x
Jute	12,586	12,046	+540.26	+4.49%	3	2,771	0.0%	45.3	1.1%	NM	NM	EBL	35,040	1.0%	10.9	5.4x	0.8x
Ceramics	383	378	+5.52	+1.46%	5	17,202	0.3%	62.8	1.6%	NM	1.1x	BXPBARMA	33,994	1.0%	7.8	5.3x	0.7x
Miscellaneous	4,301	4,280	+20.56	+0.48%	15	233,538	3.4%	248.4	6.2%	96.9x	1.9x	PUBALIBANK	33,895	0.9%	8.8	3.5x	0.6x
Corporate Bond**	15,475	15,445	+30.13	+0.20%	16	33,893	0.5%	0.2	0.0%	NM	NM	CITYBANK	30,579	0.9%	52.1	4.3x	0.8x
Treasury Bond**	1,052	1,012	+40.59	+4.01%	234	3,188,865	47.0%	4.7	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	150.8	+10.0%	26.1	26.6x	0.9x
PAPERPROC	96.9	+10.0%	40.0	29.0x	1.3x
AL-HAJTEX	132.4	+10.0%	52.8	NM	15.7x
POWERGRID	38.7	+9.9%	31.8	NM	0.3x
KPPL	30.1	+9.9%	45.8	NM	NM
INTECH	21.5	+9.69%	24.6	NM	NM
EPGL	24.0	+9.6%	54.3	NM	1x
KPCL	15.2	+9.4%	22.0	80.0x	0.8x
KTL	11.7	+9.3%	54.1	NM	0.8x
MEGHNACEM	49.9	+8.2%	0.5	NM	1.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICBSONALI1	6.3	-10.0%	11.8	NM	0.9x
EIL	42.9	-9.9%	30.9	30.0x	2x
PADMALIFE	16.8	-5.6%	0.7	NM	NM
FASFIN	3.4	-5.6%	0.4	NM	NM
CRYSTALINS	49.6	-5.2%	43.4	15.8x	1.9x
NURANI	3.7	-5.1%	0.2	NM	0.4x
HAMI	110.5	-5.1%	2.0	NM	12.1x
ALIF	7.8	-4.9%	16.1	25.2x	0.5x
UNIONBANK	4.0	-4.8%	3.7	10.8x	0.3x
GSPFINANCE	6.2	-4.6%	1.3	NM	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.5x	1.5x
ISLAMIBANK	74,730	5.3%	15.0x	1.0x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.8x	3.3x
WALTONHIL	46,773	3.3%	11.2x	1.3x
BRACBANK	46,489	3.3%	8.1x	1.2x
GP	44,708	3.2%	12.6x	7.0x
RENATA	32,968	2.3%	19.2x	1.7x
BXPBARMA	23,409	1.7%	5.3x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.3x	0.8x
LHB	20,953	1.5%	14.1x	2.8x
OLYMPIC	20,496	1.5%	16.2x	2.6x
ALARABANK	18,282	1.3%	12.0x	0.9x
BEACONPHAR	17,838	1.3%	50.3x	4.4x
PRIMEBANK	16,142	1.1%	4.5x	0.8x
ROBI	14,876	1.1%	27.2x	2.3x
UTTARABANK	13,699	1.0%	8.0x	0.8x
NBL	13,055	0.9%	NM	2.5x
BSRMLTD	12,852	0.9%	5.5x	0.5x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEACHHATCH	108.8	+3.7%	98.6	31.9x	7.2x
BDTHAI	15.6	+2.6%	81.9	NM	0.5x
KBPPWBIL	174.2	-0.6%	81.7	NM	14.7x
EHL	75.9	+4.7%	81.4	10.9x	0.9x
ORIONINFU	373.1	+2.6%	76.1	NM	24.3x
BSC	86.6	+1.1%	69.2	4.6x	0.8x
ASIATICLAB	40.5	+4.1%	67.9	17.2x	0.8x
RDFOOD	25.2	+6.3%	65.0	28.0x	1.5x
MALEKSPIN	26.3	+2.3%	58.9	3.4x	0.5x
EPGL	24.0	+9.6%	54.3	NM	0.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BXPBARMA	76.5	76.5	1.0	1,000	76.50
BEACHHATCH	110.0	97.0	24.0	490	51.43
AL-HAJTEX	122.0	115.0	24.0	289	34.47
RELIANCE1	23.2	21.0	9.0	1,425	30.19
EGEN	20.0	19.8	4.0	299	5.93
ORIONINFU	389.9	389.9	1.0	10	3.70
ACFL	19.0	19.0	1.0	157	2.99
MIDLANDBNK	31.0	27.4	2.0	97	2.74
RENATA	498.2	498.2	1.0	4	1.74
EIL	47.0	47.0	1.0	30	1.41

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BXPHARMA	76.5	76.5	76.5	1,000	1
BEACHHATCH	110.0	97.0	51.4	490	24
AL-HAJTEX	122.0	115.0	34.5	289	24
RELIANCE1	23.2	21.0	30.2	1,425	9
EGEN	20.0	19.8	5.9	299	4
ORIONINFU	389.9	389.9	3.7	10	1
ACFL	19.0	19.0	3.0	157	1
MIDLANDBNK	31.0	27.4	2.7	97	2
RENATA	498.2	498.2	1.7	4	1
EIL	47.0	47.0	1.4	30	1
BEACONPHAR	134.1	134.0	1.4	10	2
SEMLLECMF	6.6	6.6	1.2	178	1
AGNISYSL	27.5	27.5	0.9	35	1
FINEFOODS	181.6	181.6	0.9	5	1
SONALIPAPR	150.0	150.0	0.7	4	1
POPULARLIF	44.0	44.0	0.7	15	1
GEMINISEA	145.0	145.0	0.5	4	1
BPML	29.5	29.5	0.5	17	1
Total			217.9		77

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
POWERGRID		0.0%	0.0%	Record Date	6-Feb-25
RAKCERAMIC		0.0%	10.0%	Record Date	17-Feb-25
SINGERBD		0.0%	10.0%	Record Date	18-Feb-25
MARICO		0.0%	440.0%	Record Date	23-Feb-25
GP		0.0%	170.0%	Record Date	26-Feb-25
BATBC		0.0%	150.0%	Record Date	26-Feb-25
SIPLC		0.0%	15.0%	Record Date	27-Feb-25
CITYGENINS		0.0%	10.0%	Record Date	27-Feb-25
CRYSTALINS		0.0%	12.0%	Record Date	2-Mar-25

Important DSE News
CRYSTALINS

The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2024. The Company has reported EPS of Tk. 3.13, NAV per share of Tk. 25.67 and NOCFPS of Tk. 2.20 for the year ended December 31, 2024 as against Tk. 2.77 (restated), Tk. 23.51 (restated) and Tk. 1.58 (restated) respectively for the year ended December 31, 2023. Date of AGM: 23.03.2025. Record Date: 02.03.2025. Time and Venue of AGM: Time: 11:30 AM and venue will be notified later.

SONALIPAPR

(Q2 Un-audited): EPS was Tk. 3.72 for October-December 2024 as against Tk. (0.17) for October-December 2023; EPS was Tk. 5.48 for July-December 2024 as against Tk. 5.40 for July-December 2023. NOCFPS was Tk. 10.94 for July-December 2024 as against Tk. 12.17 for July-December 2023. NAV per share was Tk. 166.21 as on December 31, 2024 and Tk. 164.73 as on June 30, 2024.

JAMUNAOIL

(Q2 Un-audited): EPS was Tk. 12.68 for October-December 2024 as against Tk. 10.86 for October-December 2023; EPS was Tk. 23.92 for July-December 2024 as against Tk. 18.46 for July-December 2023. NOCFPS was Tk. 74.13 for July-December 2024 as against Tk. 8.41 for July-December 2023. NAV per share was Tk. 259.57 as on December 31, 2024 and Tk. 228.61 as on June 30, 2024.

ACI

Dr. Arif Dowla, Managing Director of the Company, has expressed his intention to buy 2,500,000 shares of the Company at prevailing market price (in the Block Market) through Dhaka Stock Exchange PLC. within next 30 working days.

BSRMLTD

Mr. Ali Asghar Badruddin Africawala, a placement shareholder who holds 10.45% shares of the company, has further expressed his intention to buy 9,00,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. as per Rule 4 of the BSEC (Ullekhzogyo Sonkhyok Share Orjon, Odhigrohon o Kortritro Grohon) Bidhimala, 2018.

SAFKOSPINN

A team of DSE visited the factory premises of Safko Spinning Mills Limited on February 3, 2025 and found the operation/production closed.

CITYBANK

The company has informed that the Board of Directors has decided to issue Subordinated Debt (Bond) worth taka 800.00 (Eight Hundred) Crore of Purchase Value to meet capital requirements under Basel-III to support the bank's continuous business growth, subject to approval from Bangladesh Securities and Exchange Commission, Bangladesh Bank and other relevant regulatory authorities.IU4:LY100

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