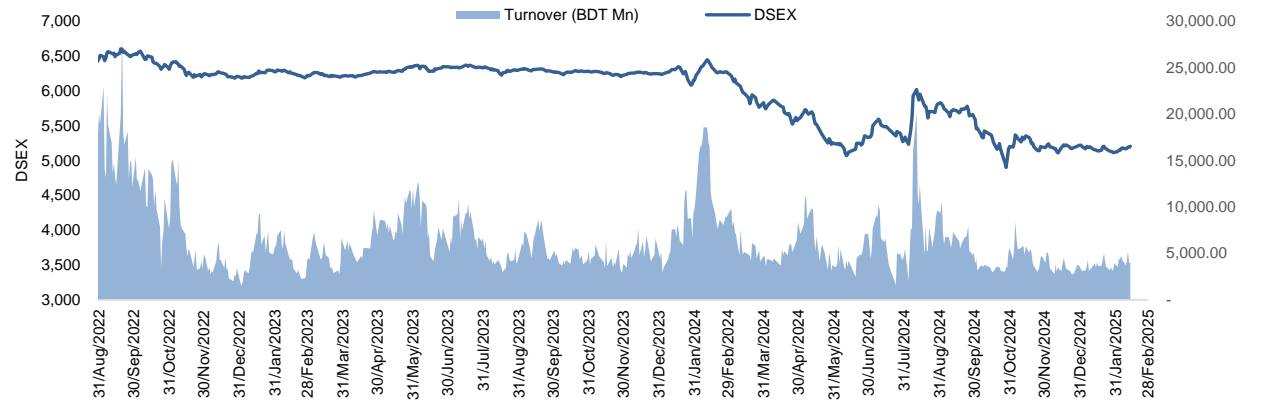


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.23%) gained 11.86 points and closed at 5,201.48. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.29%), and the large-cap index CDSET (+0.21%) closed at 1,919.11, 1,155.73, and 1,052.56 points, respectively. Most of the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 0.91% followed by Pharmaceutical (+0.50%), Bank (+0.31%), Food & Allied (+0.30%), NBF (0.14%), Engineering (+0.04%), and Fuel & Power (-0.34%), respectively. Block trades contributed 4.5% of the overall market turnover. Robi Axiata PLC (+2.1%) was the most traded share with a turnover of BDT 233 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,201.48	5,189.62	+11.86	+0.23%	-0.3%
DS30	1,919.11	1,913.38	+5.74	+0.30%	-1.1%
DSES	1,155.73	1,152.35	+3.37	+0.29%	-1.1%
CDSET	1,052.56	1,050.34	+2.22	+0.21%	-1.3%

	Advanced	Declined	Unchanged	Total
All Category	156	173	71	400
A Category (Equity)	74	108	38	220
B Category (Equity)	34	31	14	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	48	34	19	101
Mutual Funds	2	22	13	37
Corporate Bonds	1	2	0	3
Treasury Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,897,399	6,856,956	+0.6%
	Mn USD	56,536	56,205	
Turnover	Mn BDT	4,018	3,912	
	Mn USD	33	32	+2.7%
Volume	Mn Shares	176	165	+6.7%
No. of Trade		132,365	136,948	-3.3%

* Based on Traded Scrips

* Average Interbank Exchange Rate is BDT 122.00 as of Feb 13, 2025

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Md Istiaz Uddin Research Associate (880) 1708805202 mistiaz.uddin@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

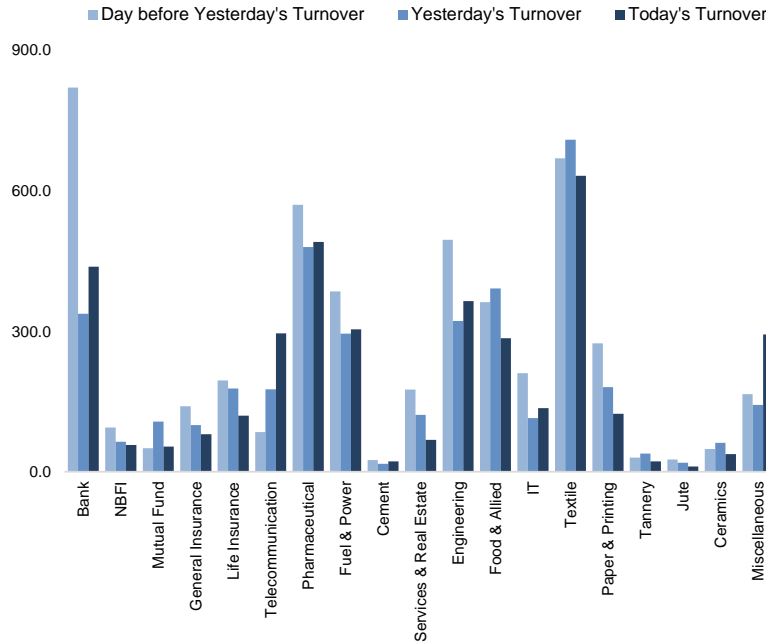
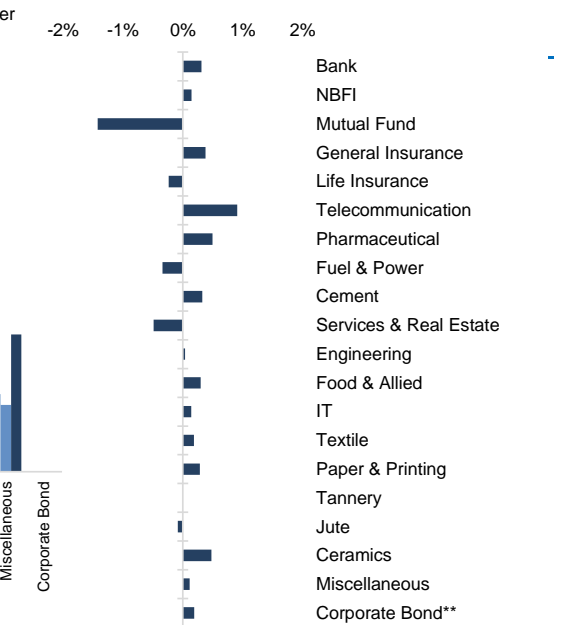


Figure: Sectorial Mcap Change



Market PE 15.3x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,430	+4.43	+0.31%	36	678,654	9.9%	437.7	11.4%	8.8x	0.7x	GP	457,212	12.7%	53.9	12.6x	7.1x
NBFI	1,095	1,093	+1.58	+0.14%	23	104,324	1.5%	56.9	1.5%	NM	NM	SQURPHARMA	190,764	5.3%	36.1	8.5x	1.5x
Mutual Fund	568	576	-8.20	-1.42%	37	26,098	0.4%	53.7	1.4%	NM	0.5x	BATBC	188,298	5.2%	21.3	10.8x	3.3x
General Insurance	2,597	2,587	+9.84	+0.38%	43	74,142	1.1%	80.1	2.1%	13.2x	1.1x	ROBI	155,043	4.3%	233.3	28.2x	2.4x
Life Insurance	1,745	1,749	-4.12	-0.24%	15	46,412	0.7%	119.9	3.1%	NM	NM	WALTONHIL	148,132	4.1%	27.6	11.2x	1.3x
Telecommunication	5,420	5,371	+48.93	+0.91%	3	635,485	9.3%	295.7	7.7%	14.7x	4.3x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Pharmaceutical	2,873	2,859	+14.16	+0.50%	34	544,726	8.0%	490.9	12.8%	13.2x	1.5x	BRACBANK	91,848	2.6%	69.1	8.3x	1.2x
Fuel & Power	1,116	1,119	-3.80	-0.34%	23	295,524	4.3%	304.1	7.9%	19.7x	0.6x	BERGERPBL	83,485	2.3%	0.0	24.3x	5.8x
Cement	1,835	1,829	+5.97	+0.33%	7	87,425	1.3%	22.0	0.6%	16.8x	1.9x	MARICO	75,216	2.1%	14.4	13.4x	9.9x
Services & Real Estate	1,002	1,007	-4.89	-0.49%	9	55,121	0.8%	68.2	1.8%	19.6x	0.4x	UPGDCL	70,317	2.0%	2.6	6.6x	1.9x
Engineering	2,518	2,517	+0.92	+0.04%	42	284,004	4.1%	364.6	9.5%	12.9x	0.9x	RENATA	59,826	1.7%	20.2	20.2x	1.8x
Food & Allied	16,522	16,473	+49.44	+0.30%	21	302,308	4.4%	284.9	7.4%	16.4x	4.5x	LHB	57,372	1.6%	10.9	14.2x	2.8x
IT	2,004	2,001	+2.87	+0.14%	11	26,436	0.4%	136.0	3.5%	20.5x	1.7x	UNILEVERCL	49,263	1.4%	0.4	67.0x	21.0x
Textile	1,168	1,166	+2.17	+0.19%	58	121,618	1.8%	632.3	16.5%	73.1x	0.8x	ICB	45,705	1.3%	8.3	36.1x	1.0x
Paper & Printing	4,263	4,251	+12.03	+0.28%	6	19,259	0.3%	124.0	3.2%	NM	0.9x	DUTCHBANGL	45,259	1.3%	3.2	7.2x	0.9x
Tannery	1,969	1,969	-0.04	-0.00%	6	21,936	0.3%	22.1	0.6%	NM	1.6x	EBL	34,904	1.0%	2.9	5.3x	0.8x
Jute	12,224	12,235	-10.20	-0.08%	3	2,691	0.0%	11.0	0.3%	NM	NM	BXPHARMA	34,083	0.9%	6.2	5.3x	0.7x
Ceramics	401	399	+1.91	+0.48%	5	18,006	0.3%	37.6	1.0%	NM	1.1x	PUBALIBANK	33,895	0.9%	1.7	3.5x	0.6x
Miscellaneous	4,288	4,283	+4.99	+0.12%	15	232,856	3.4%	293.0	7.6%	96.6x	1.9x	POWERGRID	33,537	0.9%	18.2	NM	0.3x
Corporate Bond**	15,422	15,392	+29.06	+0.19%	16	33,776	0.5%	0.2	0.0%	NM	NM	MJLBD	31,549	0.9%	72.9	9.6x	2.0x
Treasury Bond**	1,194	1,141	+53.52	+4.69%	234	3,240,332	47.3%	0.5	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
REGENTTEX	4.4	+10.0%	0.6	NM	0.2x
SILVAPHL	11.2	+9.8%	9.1	NM	0.7x
RINGSHINE	4.6	+9.5%	22.6	NM	NM
IBP	10.6	+9.3%	10.2	NM	0.8x
NURANI	4.8	+9.1%	4.8	NM	0.5x
TUNGHAI	3.6	+9.09%	4.0	NM	NM
FIRSTFIN	3.7	+8.8%	0.5	NM	NM
PLFSL	2.7	+8.0%	2.4	NM	NM
MIDLANDBNK	29.6	+7.2%	106.2	17.1x	2.1x
RSRMSTEEL	10.0	+6.4%	1.0	NM	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.5x	1.5x
ISLAMIBANK	74,730	5.3%	14.9x	0.9x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.8x	3.3x
WALTONHIL	46,773	3.3%	11.2x	1.3x
BRACBANK	46,489	3.3%	8.3x	1.2x
GP	44,708	3.2%	12.6x	7.1x
RENATA	32,968	2.3%	20.2x	1.8x
BXPHARMA	23,409	1.7%	5.3x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.3x	0.8x
LHB	20,953	1.5%	14.2x	2.8x
OLYMPIC	20,496	1.5%	16.2x	2.6x
ALARABANK	18,282	1.3%	12.0x	0.9x
BEACONPHAR	17,838	1.3%	50.6x	4.4x
PRIMEBANK	16,142	1.1%	4.5x	0.7x
ROBI	14,876	1.1%	28.2x	2.4x
UTTARABANK	13,699	1.0%	9.0x	0.8x
NBL	13,055	0.9%	NM	2.5x
BSRMLTD	12,852	0.9%	5.4x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ROBI	29.6	+2.1%	233.3	28.2x	2.4x
BSC	88.9	+3.7%	175.2	4.7x	0.8x
MIDLANDBNK	29.6	+7.2%	106.2	17.1x	2.1x
LOVELLO	85.6	-0.1%	96.3	38.6x	6.8x
SIMTEX	19.3	-1.0%	79.0	18.6x	0.9x
MJLBD	99.6	+0.8%	72.9	9.6x	2.0x
BRACBANK	51.9	+0.6%	69.1	8.3x	1.2x
ORIONINFU	371.2	-0.3%	66.9	NM	24.2x
KBPPWBIL	169.5	+0.3%	64.9	NM	14.3x
SBACBANK	9.2	-	56.1	4.8x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NCCBLMF1	5.0	-5.7%	0.2	NM	0.6x
HAMI	108.0	-5.3%	1.2	NM	12x
GLDNJMF	7.8	-4.9%	7.7	NM	0.8x
IFILISLMF1	4.3	-4.4%	1.0	NM	0.7x
PRIME1CBA	4.4	-4.3%	0.5	NM	0.7x
RUNNERAUTO	27.6	-3.5%	15.7	21.1x	0.4x
NFML	8.9	-3.3%	1.5	NM	0.8x
POPULAR1MF	3.0	-3.2%	0.3	NM	0.3x
IFIC1STMF	3.0	-3.2%	0.2	NM	0.3x
SAFKOSPINN	9.2	-3.2%	1.1	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MIDLANDBNK	28.8	26.0	17.0	3,616	96.47
BEACONPHAR	113.0	112.9	2.0	134	15.17
RELIANCE1	23.0	20.5	7.0	535	11.63
JAMUNABANK	20.9	20.9	1.0	465	9.72
NRBBANK	13.8	12.4	2.0	595	7.80
ACI	156.0	154.5	5.0	36	5.60
EIL	43.0	43.0	2.0	100	4.30
KBPPWBIL	156.1	155.0	3.0	27	4.24
BEACHHATCH	106.4	100.0	5.0	29	3.02
NAVANACNG	23.3	23.3	1.0	120	2.80

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MIDLANDBNK	28.8	26.0	96.5	3,616	17
BEACONPHAR	113.0	112.9	15.2	134	2
RELIANCE1	23.0	20.5	11.6	535	7
JAMUNABANK	20.9	20.9	9.7	465	1
NRBBANK	13.8	12.4	7.8	595	2
ACI	156.0	154.5	5.6	36	5
EIL	43.0	43.0	4.3	100	2
KBPPWBIL	156.1	155.0	4.2	27	3
BEACHHATCH	106.4	100.0	3.0	29	5
NAVANACNG	23.3	23.3	2.8	120	1
SONALIANS	196.2	196.0	2.3	12	2
POPULARLIF	44.5	44.5	2.2	50	1
SILCOPHL	14.5	14.5	2.0	136	1
AGNISYSL	26.9	26.9	1.9	72	2
SQURPHARMA	229.9	229.9	1.8	8	1
SAPORTL	23.2	23.2	1.7	72	2
LOVELLO	84.0	82.5	1.5	18	2
BEXIMCO	99.1	99.1	1.4	14	2
1STPRIMFMF	24.5	24.5	1.2	50	1
MARICO	2,310.4	2,310.4	0.9		1
OIMEX	27.0	27.0	0.8	30	1
SKTRIMS	15.2	15.2	0.8	53	1
Total			182.4		68

Important DSE News
GIB

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., February 13, 2025 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM) within the stipulated time frame.

LRBDL

(Q2 Un-audited): EPS was Tk. 0.23 for October-December 2024 as against Tk. 0.12 for October-December 2023. EPS was Tk. (0.19) for July-December 2024 as against Tk. 0.25 for July-December 2023. NOCFPS was Tk. 1.36 for July-December 2024 as against Tk. 1.40 for July-December 2023. NAV per share (with revaluation) was Tk. 37.14 as on December 31, 2024 and Tk. 37.42 as on June 30, 2024. NAV per share (without revaluation) was Tk. 33.16 as on December 31, 2024 and Tk. 33.44 as on June 30, 2024.

RENATA

The company has informed that it has successfully shipped first consignment of Cabergoline 0.5 mg tablets to the UK market. This achievement follows its recent launch as the first generic of Cabergoline 0.5 mg in Australia, highlighting the company's growing global presence. Cabergoline, used to treat hyperprolactinemia and Parkinson's disease, is also marketed locally as Cabolin and manufactured at Renata's UK MHRA-approved facility in Bangladesh.

MONOSPOOL

Mr. Md. Mobarok Hossain, Nominated Director of the company, has expressed his intention to transfer 18,701 shares of the company to his spouse Ms. Jahanara Mobarok (a General Shareholder of the company), by way of gift outside the trading system of the Exchange within next thirty working days with effect from February 05, 2025.

GOLDENSON

The Company will be placed in 'B' category from existing 'Z' category with effect from February 16, 2025 as the Company has reported disbursement of 1.50% Cash for the year ended June 30, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC		0.0%	10.0%	Record Date	17-Feb-25
SINGERBD		0.0%	10.0%	Record Date	17-Feb-25
MARICO		0.0%	10.0%	Record Date	18-Feb-25
GP		0.0%	440.0%	Record Date	23-Feb-25
BATBC		0.0%	170.0%	Record Date	26-Feb-25
SIPLC		0.0%	150.0%	Record Date	26-Feb-25
CITYGENINS		0.0%	15.0%	Record Date	27-Feb-25
CRYSTALINS		0.0%	10.0%	Record Date	27-Feb-25
RELIANCINS		0.0%	12.0%	Record Date	2-Mar-25
GREENDELT		0.0%	30.0%	Record Date	3-Mar-25

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