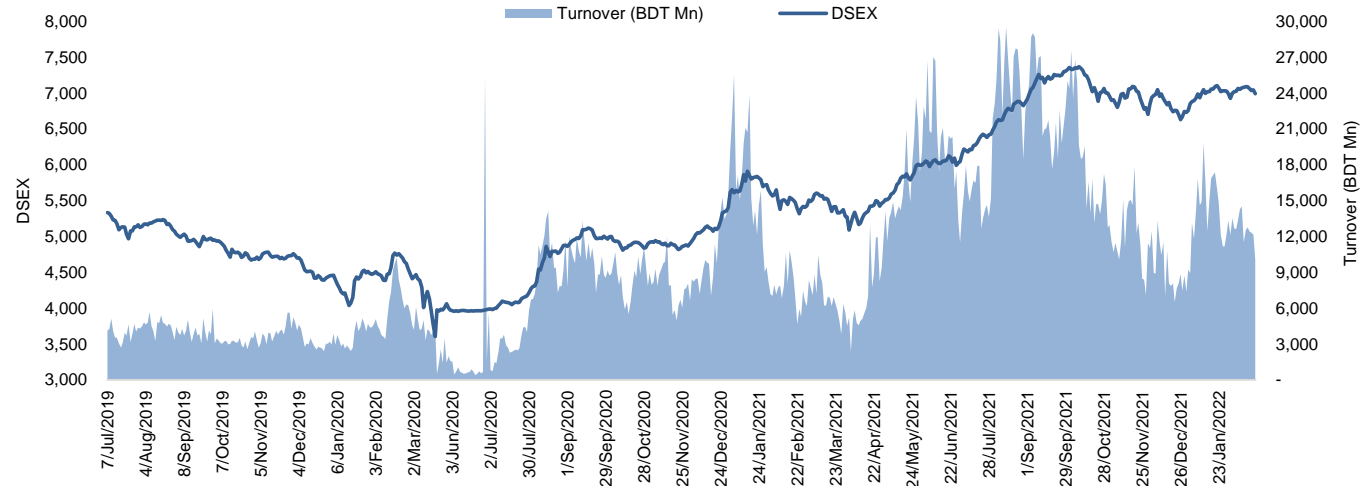


The market closed in red today. The benchmark index DSEX (-0.74%) lost 52.34 points and closed at 6,991.36. The blue-chip index DS30 (-0.95%), the Shariah-based index DSES (-0.86%), and the large-cap index CDSET (-0.79%) closed at 2,573.85, 1,508.14, and 1,392.32 points, respectively. All the large-cap sectors posted negative performance today. NBF I experienced the highest loss of 2.16% followed by Pharmaceutical (-0.97%), Fuel & Power (-0.81%), Engineering (-0.70%), Food & Allied (-0.54%), Bank (-0.50%), and Telecommunication (-0.49%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.1%) was the most traded share with a turnover of BDT 1,049 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,991.36	7,043.69	-52.34	-0.74%	+3.5%
DS30	2,573.85	2,598.61	-24.76	-0.95%	+1.6%
DSES	1,508.14	1,521.21	-13.07	-0.86%	+5.4%
CDSET	1,392.32	1,403.45	-11.13	-0.79%	+2.4%

	Advanced	Declined	Unchanged	Total
All Category	75	257	45	377
A Category (Equity)	46	179	36	261
B Category (Equity)	22	58	5	85
N Category (Equity)	0	6	1	7
Z Category (Equity)	7	14	3	24
Mutual Funds	3	16	16	35
Corporate Bonds	1	3	2	6

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,609,299	5,645,284	-0.6%
	Mn USD	65,224	65,643	
Turnover	Mn BDT	10,050	12,136	-17.2%
	Mn USD	117	141	
Volume	Mn Shares	198	238	-16.7%
No. of Trade		233,023	220,210	+5.8%

Figure: Sectorial Turnover (BDT)

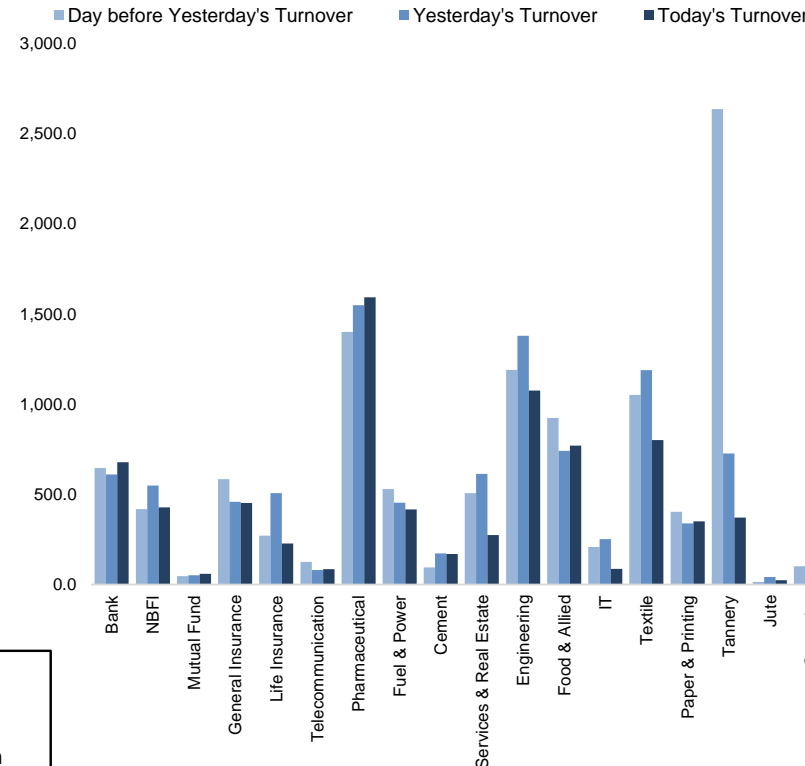
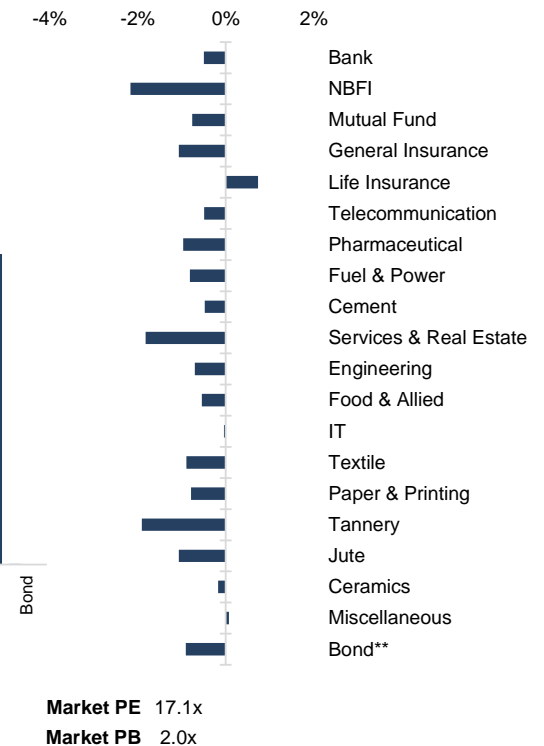


Figure: Sectorial Mcap Change



Market PE 17.1x
Market PB 2.0x

Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com	Md. Mahmudul Hasan Junior Research Associate (880) 1708805201 mmahmudul.hasan@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,612	1,621	-8.04	-0.50%	33	746,618	14.9%	677.4	7.0%	8.2x	0.9x	GP	481,787	9.6%	43.1	14.1x	9.7x
NBFI	2,304	2,355	-50.97	-2.16%	23	224,264	4.5%	427.1	4.4%	NM	4.1x	WALTONHIL	341,612	6.8%	6.6	23.7x	3.6x
Mutual Fund	890	897	-6.80	-0.76%	37	40,998	0.8%	59.8	0.6%	NM	0.8x	BATBC	336,312	6.7%	127.2	22.5x	9.1x
General Insurance	4,403	4,450	-47.38	-1.06%	40	129,001	2.6%	451.2	4.7%	20.5x	2.2x	SQURPHARMA	201,313	4.0%	120.8	11.3x	2.1x
Life Insurance	2,773	2,752	+20.17	+0.73%	13	78,245	1.6%	227.0	2.3%	NM	NM	ROBI	194,851	3.9%	29.1	84.8x	3.0x
Telecommunication	6,034	6,064	-29.57	-0.49%	3	712,522	14.2%	86.0	0.9%	18.4x	5.6x	UPGDCL	147,243	2.9%	18.7	12.0x	5.0x
Pharmaceutical	4,018	4,058	-39.29	-0.97%	32	749,471	14.9%	1,591.8	16.4%	18.7x	2.8x	RENATA	145,600	2.9%	43.3	26.9x	5.4x
Fuel & Power	1,901	1,917	-15.60	-0.81%	23	496,849	9.9%	415.6	4.3%	12.2x	1.3x	BEXIMCO	132,237	2.6%	1,049.2	10.6x	1.8x
Cement	2,742	2,755	-13.13	-0.48%	7	135,079	2.7%	169.3	1.7%	20.1x	2.8x	ICB	99,357	2.0%	29.5	51.6x	2.2x
Services & Real Estate	1,503	1,531	-27.80	-1.82%	8	58,242	1.2%	273.9	2.8%	NM	1.2x	LHBL	90,006	1.8%	89.5	23.2x	4.5x
Engineering	4,894	4,928	-34.64	-0.70%	42	573,437	11.4%	1,075.8	11.1%	19.4x	2.1x	BXPHARMA	85,966	1.7%	85.6	14.1x	2.2x
Food & Allied	25,339	25,477	-138.02	-0.54%	21	448,014	8.9%	770.6	8.0%	28.0x	9.6x	BERGERPBL	84,347	1.7%	0.0	27.9x	7.6x
IT	3,291	3,292	-1.28	-0.04%	11	40,151	0.8%	86.6	0.9%	32.1x	2.8x	BRACBANK	77,822	1.6%	59.0	13.6x	1.6x
Textile	1,644	1,659	-14.79	-0.89%	58	178,297	3.6%	800.6	8.3%	30.4x	1.1x	MARICO	75,783	1.5%	13.5	22.0x	29.3x
Paper & Printing	9,229	9,302	-73.19	-0.79%	6	33,246	0.7%	350.4	3.6%	NM	2.3x	BEACONPHAR	53,754	1.1%	13.9	45.9x	9.6x
Tannery	3,985	4,063	-77.45	-1.91%	6	42,201	0.8%	371.2	3.8%	NM	4.2x	ISLAMIBANK	52,325	1.0%	14.3	9.7x	0.8x
Jute	8,884	8,979	-95.60	-1.06%	3	2,061	0.0%	24.3	0.3%	NM	25.5x	DUTCHBANGL	49,841	1.0%	9.5	8.5x	1.4x
Ceramics	759	760	-1.31	-0.17%	5	33,931	0.7%	104.8	1.1%	33.2x	2.1x	POWERGRID	47,681	1.0%	67.9	13.7x	0.5x
Miscellaneous	4,750	4,746	+3.63	+0.08%	14	261,247	5.2%	1,721.9	17.8%	14.6x	2.3x	TITASGAS	43,031	0.9%	22.8	12.6x	0.6x
Bond**	90	90	-0.82	-0.91%	7	32,576	0.6%	3.1	0.0%	NM	NM	SUMITPOWER	41,754	0.8%	22.1	8.8x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GQBALLPEN	118.8	+8.4%	58.2	NM	0.9x	SQURPHARMA	131,719	7.0%	11.3x	2.1x	BEXIMCO	150.9	+0.1%	1,049.2	10.6x	1.8x
STYLECRAFT	139.6	+6.9%	50.0	NM	7.8x	BATBC	88,955	4.7%	22.5x	9.1x	ORIONPHARM	111.1	+0.7%	649.0	27.8x	1.4x
APEXFOODS	232.1	+6.9%	87.6	NM	2.0x	BEXIMCO	88,136	4.7%	10.6x	1.8x	BSC	132.4	-0.5%	543.2	11.7x	1.9x
JMISMDL	373.2	+6.8%	127.0	73.3x	3.0x	RENATA	70,951	3.8%	26.9x	5.4x	FORTUNE	134.5	-3.7%	212.6	46.1x	8.9x
AMBEEPHA	519.1	+6.6%	13.0	NM	27.4x	BXPHARMA	60,021	3.2%	14.1x	2.2x	YPL	25.6	+4.1%	194.7	51.2x	2.2x
ECABLES	143.9	+6.3%	10.0	NM	16.7x	GP	48,179	2.6%	14.1x	9.7x	SONALIPAPR	712.8	-1.1%	172.1	63.1x	2.9x
WATACHEM	295.0	+5.3%	36.1	64.8x	4.7x	BRACBANK	41,837	2.2%	13.6x	1.6x	RAHIMAFOOD	359.3	+2.7%	160.3	NM	39.0x
ARAMITCEM	45.5	+4.8%	56.4	NM	1.7x	BEACONPHAR	37,628	2.0%	45.9x	9.6x	BATBC	622.8	-0.6%	127.2	22.5x	9.1x
BENGALWTL	26.4	+4.8%	9.3	61.2x	1.1x	LHBL	31,790	1.7%	23.2x	4.5x	JMISMDL	373.2	+6.8%	127.0	73.3x	3.0x
STANCERAM	167.9	+4.5%	15.6	NM	22.9x	ISLAMIBANK	25,472	1.3%	9.7x	0.8x	SQURPHARMA	227.1	-1.3%	120.8	11.3x	2.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CENTRALPHL	16.1	-4.2%	45.0	NM	2.5x	ORIONPHARM	116.9	105.0	13.0	707	76.27
SKICL	67.2	-4.0%	35.5	25.3x	3.7x	SONALIPAPR	740.0	740.0	4.0	95	70.23
SINGERBD	163.2	-4.0%	36.4	31.4x	4.8x	SQURPHARMA	231.5	231.4	2.0	158	36.64
FARCHEM	12.9	-3.7%	20.5	NM	1.0x	RENATA	1,380.0	1,380.0	1.0	26	35.88
FORTUNE	134.5	-3.7%	212.6	46.1x	8.9x	PHOENIXFIN	26.9	26.9	1.0	550	14.80
UNIQUEHRL	59.1	-3.6%	44.1	NM	0.7x	GP	381.0	380.0	3.0	38	14.46
MIRAKHTER	63.9	-3.5%	24.0	16.4x	1.4x	FORTUNE	130.0	125.8	5.0	92	11.74
GSPFINANCE	25.8	-3.4%	47.4	15.9x	1.3x	AGNISYSL	25.1	25.1	6.0	465	11.67
SHURWID	17.4	-3.3%	7.5	7.9x	1.4x	SHEPHERD	30.9	30.9	1.0	350	10.83
PENINSULA	38.0	-3.1%	32.5	60.3x	1.3x	DOREENPWR	78.0	78.0	1.0	100	7.80

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONPHARM	116.9	105.0	76.3	707	13
SONALIPAPR	740.0	740.0	70.2	95	4
SQRPHARMA	231.5	231.4	36.6	158	2
RENATA	1,380.0	1,380.0	35.9	26	1
PHOENIXFIN	26.9	26.9	14.8	550	1
GP	381.0	380.0	14.5	38	3
FORTUNE	130.0	125.8	11.7	92	5
AGNISYSL	25.1	25.1	11.7	465	6
SHEPHERD	30.9	30.9	10.8	350	1
DOREENPWR	78.0	78.0	7.8	100	1
AL-HAJTEX	100.1	95.0	7.4	76	7
BEXIMCO	163.3	150.1	7.3	46	3
PEOPLESINS	69.5	69.5	6.9	100	1
RAKCERAMIC	55.5	54.0	5.4	98	2
PRAGATIINS	91.0	91.0	5.1	56	1
BATBC	635.0	635.0	4.6	7	1
SEAPEARL	48.0	48.0	3.7	78	1
COPPERTECH	43.0	43.0	3.5	82	2
YPL	25.0	23.5	3.3	135	4
SINGERBD	164.8	163.6	3.0	18	4
SALVOCHEM	59.9	59.9	2.7	45	1
CVOPRL	230.0	230.0	2.5	11	1
Total			361.7		81

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22
Queen South Textile Mills Limited	-	10.0%	0.0%	Record Date	22-Feb-22
Prime Finance First Mutual Fund	-	0.0%	10.0%	Record Date	22-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limited	-	0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22
NCCBL Mutual Fund-1	-	0.0%	12.0%	Record Date	1-Mar-22
British American Tobacco Bangladesh Company Limited	-	0.0%	150.0%	Record Date	3-Mar-22
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance Limited	-	6.0%	6.0%	Record Date	9-Mar-22

Important DSE News
PAPERPROC

The Company has informed that the Board of Directors has decided to hold an EGM to increase its authorized capital of the Company from Tk. 25.00 crore to 60.00 crore by amendment of clause V of Memorandum of Association and clause V(KA) of Article of Association of the Company. Date of EGM: 02.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date for EGM: 10.03.2022.

IDLC

Refer to their earlier news disseminated by DSE on 15.02.2022 regarding 5% Stock Dividend, the Company has further informed that the reasons for stock dividend: i) The Company has been achieving strong balance sheet growth (12.64% in 2021) with sustainable portfolio size. The Company plans to continue similar growth momentum in the future. As a result, the board believes it is prudent to conserve capital in order to fund future business expansions. Thus, the Board has proposed to declare 5% Stock dividend for the year 2021. ii) The proposed dividend declared for the year 2021 is 791,806,638 (stock and cash). The balance of Retained Earning as of December 31, 2021, amounted to Tk. 7,256,707,485 which is sufficient to cover the dividend payment for the year. Thus, no distribution out of share premium or any other reserve (such as share premium or revaluation reserve) is required; iii) The post dividend retained earnings will remain positive.

BSRMSTEEL

H. Akberali & Co. Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 10,00,000 shares of the Company at prevailing market price (in the Public market) through Chittagong Stock Exchange within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

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