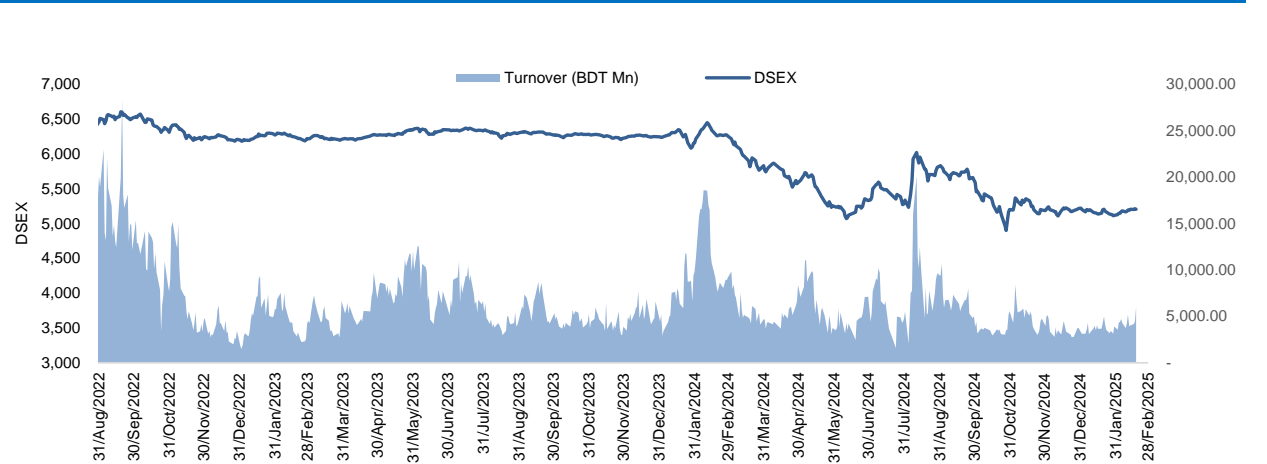


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.16%) lost 8.33 points and closed at 5,203.20. The blue-chip index DS30 (-0.31%), the Shariah-based index DSES (-0.04%), and the large-cap index CDSET (-0.13%) closed at 1,922.43, 1,160.23, and 1,054.30 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 0.50% followed by Fuel & Power (-0.50%), NBFi (-0.37%), Pharmaceutical (-0.22%), Bank (-0.21%), Engineering (-0.04%), and Food & Allied (+0.13%), respectively. Block trades contributed 5.9% of the overall market turnover. Robi Axiata PLC (-0.3%) was the most traded share with a turnover of BDT 324 million.



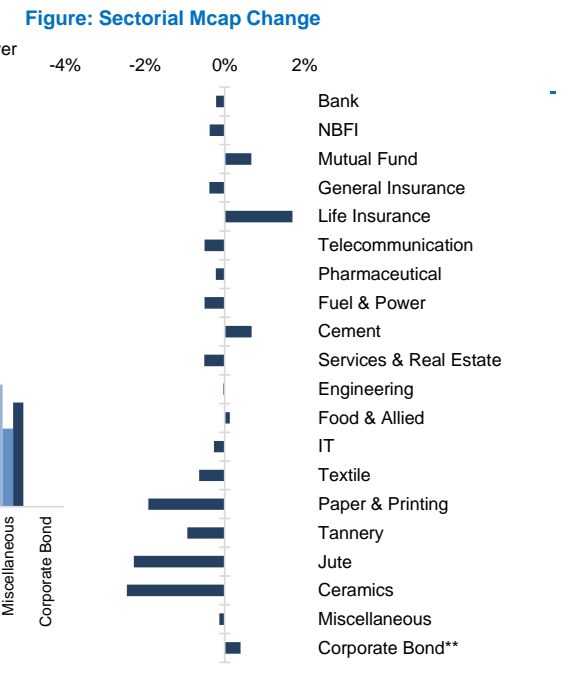
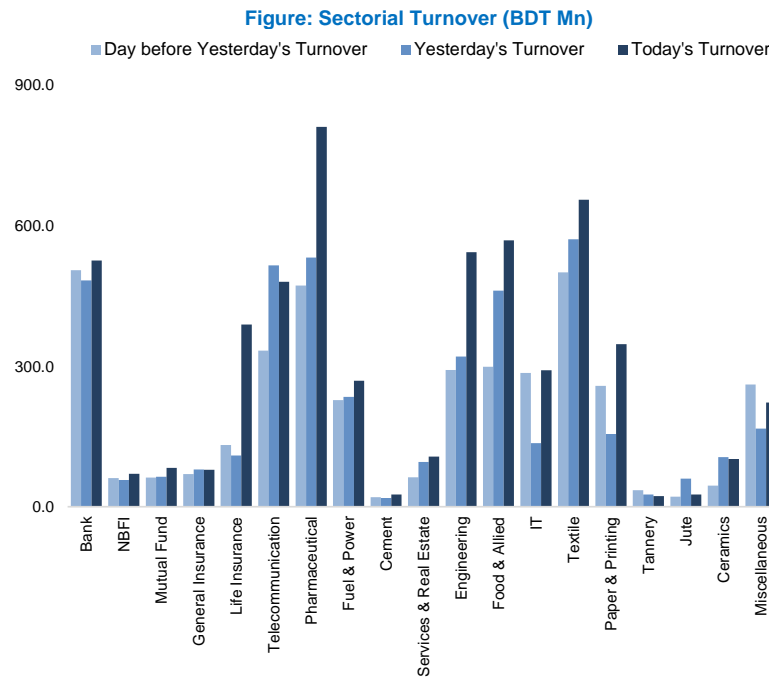
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,203.20	5,211.53	-8.33	-0.16%	-0.3%
DS30	1,922.43	1,928.33	-5.90	-0.31%	-0.9%
DSES	1,160.23	1,160.64	-0.41	-0.04%	-0.7%
CDSET	1,054.30	1,055.69	-1.39	-0.13%	-1.1%

	Advanced	Declined	Unchanged	Total
All Category	136	203	59	398
A Category (Equity)	76	115	28	219
B Category (Equity)	34	37	9	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	26	51	22	99
Mutual Funds	18	6	12	36
Corporate Bonds	1	1	0	2
Treasury Bonds	0	4	0	4

	Today	Last Day	Daily %Δ
Mcap			
Mn BDT	6,947,595	6,955,276	-0.1%
Mn USD	56,947	57,010	
Turnover			
Mn BDT	5,994	4,436	+35.1%
Mn USD	49	36	
Volume			
Mn Shares	221	155	+42.6%
No. of Trade	168,822	135,029	+25.0%

* Average Interbank Exchange Rate is BDT 122.00 as of Feb 18, 2025

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Market PE 15.0x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,442	1,445	-3.10	-0.21%	36	682,349	9.9%	525.7	9.3%	8.8x	0.7x	GP	464,233	12.9%	145.5	12.8x	7.2x
NBFI	1,085	1,090	-4.07	-0.37%	23	103,435	1.5%	70.5	1.2%	NM	NM	SQURPHARMA	190,498	5.3%	97.1	8.5x	1.5x
Mutual Fund	577	573	+3.82	+0.67%	37	26,506	0.4%	82.9	1.5%	NM	0.5x	BATBC	186,138	5.2%	101.1	10.6x	3.2x
General Insurance	2,575	2,585	-9.93	-0.38%	43	73,519	1.1%	79.1	1.4%	13.1x	1.1x	ROBI	153,471	4.3%	324.3	21.9x	2.2x
Life Insurance	1,767	1,737	+29.53	+1.70%	15	46,989	0.7%	389.3	6.9%	NM	NM	WALTONHIL	146,011	4.1%	3.1	11.1x	1.3x
Telecommunication	5,465	5,493	-27.66	-0.50%	3	640,841	9.3%	480.2	8.5%	14.3x	4.3x	BEXIMCO	103,850	2.9%	0.1	NM	1.3x
Pharmaceutical	2,878	2,884	-6.37	-0.22%	34	545,517	7.9%	811.0	14.4%	13.2x	1.5x	BRACBANK	94,149	2.6%	69.6	8.5x	1.3x
Fuel & Power	1,105	1,110	-5.58	-0.50%	23	292,629	4.2%	269.1	4.8%	16.6x	0.6x	BERGERPBL	83,327	2.3%	0.3	24.3x	5.7x
Cement	1,853	1,840	+12.39	+0.67%	7	88,287	1.3%	26.3	0.5%	17.0x	1.9x	MARICO	75,751	2.1%	2.8	13.5x	10.0x
Services & Real Estate	1,000	1,005	-5.14	-0.51%	9	54,989	0.8%	106.9	1.9%	19.5x	0.4x	ISLAMIBANK	71,162	2.0%	18.0	15.2x	1.0x
Engineering	2,509	2,510	-0.92	-0.04%	42	283,027	4.1%	543.4	9.6%	12.8x	0.9x	RENATA	59,585	1.7%	6.0	20.1x	1.7x
Food & Allied	16,445	16,424	+21.07	+0.13%	21	300,901	4.4%	568.6	10.1%	16.4x	4.5x	LHB	58,301	1.6%	12.9	14.4x	2.9x
IT	2,022	2,028	-5.52	-0.27%	11	26,674	0.4%	291.7	5.2%	20.7x	1.7x	UNILEVERCL	48,922	1.4%	0.1	66.6x	20.8x
Textile	1,163	1,171	-7.50	-0.64%	58	121,134	1.8%	655.5	11.6%	72.8x	0.8x	DUTCHBANGL	45,786	1.3%	5.9	7.3x	0.9x
Paper & Printing	4,298	4,382	-83.86	-1.91%	6	19,419	0.3%	346.9	6.2%	NM	0.9x	ICB	45,271	1.3%	12.0	35.7x	1.0x
Tannery	1,971	1,990	-18.65	-0.94%	6	21,962	0.3%	22.7	0.4%	NM	1.6x	EBL	35,176	1.0%	8.1	5.4x	0.8x
Jute	12,490	12,780	-290.66	-2.27%	3	2,749	0.0%	26.1	0.5%	NM	NM	BXPHARMA	34,797	1.0%	13.5	5.4x	0.7x
Ceramics	390	400	-9.79	-2.45%	5	17,496	0.3%	101.8	1.8%	NM	1.1x	PUBALIBANK	33,664	0.9%	5.8	3.5x	0.6x
Miscellaneous	4,267	4,273	-5.85	-0.14%	15	231,700	3.4%	222.8	4.0%	94.8x	1.9x	POWERGRID	32,897	0.9%	14.9	NM	0.3x
Corporate Bond**	15,346	15,285	+60.49	+0.40%	16	33,610	0.5%	0.2	0.0%	NM	NM	CITYBANK	31,236	0.9%	74.8	4.4x	0.8x
Treasury Bond**	1,240	1,225	+14.93	+1.22%	234	3,292,732	47.7%	19.6	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
WMSHIPYARD	10.1	+9.8%	24.7	NM	0.6x
SALAMCRST	12.8	+9.4%	13.9	80.0x	0.7x
SUNLIFEINS	74.5	+8.9%	196.9	NM	NM
SONARGAON	44.2	+7.3%	35.1	NM	2.3x
RDFOOD	27.4	+7.0%	123.7	30.4x	1.6x
PADMALIFE	18.2	+5.81%	4.0	NM	NM
STANCERAM	67.8	+5.3%	0.3	NM	NM
ESQUIRENIT	24.0	+5.3%	24.7	14.1x	0.4x
EBL1STMF	4.1	+5.1%	3.9	NM	0.4x
EGEN	24.2	+4.8%	78.8	23.3x	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HAKKANIPUL	59.6	-5.1%	39.1	NM	2.4x
RAK CERAMIC	23.5	-4.5%	10.1	NM	1x
NURANI	4.3	-4.4%	1.1	NM	0.5x
APOLOISPAT	4.3	-4.4%	4.3	NM	0.2x
RINGSHINE	4.3	-4.4%	6.2	NM	NM
AIL	78.0	-4.1%	43.7	29.3x	3.4x
PLFSL	2.5	-3.8%	0.6	NM	NM
MIRACLEIND	32.7	-3.8%	14.5	NM	1.7x
PAPERPROC	91.0	-3.7%	147.8	27.3x	1.2x
SONALIPAPR	157.6	-3.7%	56.9	27.8x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.5x	1.5x
ISLAMIBANK	74,730	5.3%	15.2x	1.0x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.6x	3.2x
WALTONHIL	46,773	3.3%	11.1x	1.3x
BRACBANK	46,489	3.3%	8.5x	1.3x
GP	44,708	3.2%	12.8x	7.2x
RENATA	32,968	2.3%	20.1x	1.7x
BXPHARMA	23,409	1.7%	5.4x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.4x	0.8x
LHB	20,953	1.5%	14.4x	2.9x
OLYMPIC	20,496	1.5%	16.5x	2.6x
ALARABANK	18,282	1.3%	12.4x	0.9x
BEACONPHAR	17,838	1.3%	50.9x	4.5x
PRIMEBANK	16,142	1.1%	4.5x	0.7x
ROBI	14,876	1.1%	21.9x	2.2x
UTTARABANK	13,699	1.0%	9.0x	0.8x
NBL	13,055	0.9%	NM	2.5x
BSRMLTD	12,852	0.9%	5.4x	0.5x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ROBI	29.3	-0.3%	324.3	21.9x	2.2x
ORIONINFU	383.5	+3.6%	221.6	NM	25.0x
SUNLIFEINS	74.5	+8.9%	196.9	NM	NM
PAPERPROC	91.0	-3.7%	147.8	27.3x	1.2x
GP	343.8	-0.6%	145.5	12.8x	7.2x
RDFOOD	27.4	+7.0%	123.7	30.4x	1.6x
BSC	87.1	-1.0%	106.8	4.5x	0.9x
BATBC	344.7	-0.6%	101.1	10.6x	3.2x
BEACHHATCH	114.6	+0.4%	100.7	33.6x	7.6x
MIDLANDBNK	27.6	-2.1%	97.2	16.0x	1.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SUNLIFEINS	71.5	67.9	49.0	1,948	134.40
BEACHHATCH	113.4	102.9	22.0	872	92.10
PEOPLESINS	31.2	31.2	2.0	915	28.55
SONARGAON	43.6	40.6	7.0	428	17.60
ACI	155.8	155.8	4.0	113	17.54
BRACBANK	55.0	55.0	1.0	160	8.80
BEACONPHAR	140.0	121.0	4.0	67	8.35
SQURPHARMA	231.4	216.4	2.0	33	7.16
NBL	4.2	4.2	1.0	1,000	4.20
MARICO	2,399.6	2,399.6	1.0	2	3.72

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SUNLIFEINS	71.5	67.9	134.4	1,948	49
BEACHHATCH	113.4	102.9	92.1	872	22
PEOPLESINS	31.2	31.2	28.5	915	2
SONARGAON	43.6	40.6	17.6	428	7
ACI	155.8	155.8	17.5	113	4
BRACBANK	55.0	55.0	8.8	160	1
BEACONPHAR	140.0	121.0	8.3	67	4
SQURPHARMA	231.4	216.4	7.2	33	2
NBL	4.2	4.2	4.2	1,000	1
MARICO	2,399.6	2,399.6	3.7	2	1
BDTHAI	13.5	13.5	2.7	200	1
NAVANACNG	23.3	23.3	2.3	100	1
GPHISPAT	23.1	23.1	2.3	100	1
NRBBANK	13.6	13.0	2.3	172	2
POPULARLIF	49.0	45.2	2.1	45	2
ITC	38.7	38.7	1.9	50	1
SANDHANINS	17.6	17.6	1.8	100	1
PREMIERCEM	50.0	50.0	1.5	31	2
PRAGATILIF	117.0	117.0	1.5	13	1
BEXIMCO	99.3	99.3	1.5	15	3
SILCOPHL	14.6	14.6	1.5	100	1
MALEKSPIN	26.5	26.5	1.2	45	2
Total			353.3		122

Important DSE News
BSC

(Q2 Un-audited): EPS was Tk. 3.52 for October-December 2024 as against Tk. 3.29 for October-December 2023; EPS was Tk. 9.35 for July-December 2024 as against Tk. 6.59 for July-December 2023. NOCFPS was Tk. 20.10 for July-December 2024 as against Tk. 15.84 for July-December 2023. NAV per share was Tk. 95.67 as on December 31, 2024 and Tk. 101.97 as on June 30, 2024.

SUMITPOWER

The Board of Directors has recommended 10% Cash dividend for the year ended June 30, 2024. Date of AGM: 13.04.2025, Time: 11:30 AM, Venue: Digital Platform. Record date: 10.03.2025. The Company has also reported consolidated EPS of Tk. 3.13, consolidated NAV per share of Tk. 41.44 and consolidated NOCFPS of Tk. 6.13 for the year ended on June 30, 2024 as against Tk. 2.07, Tk. 38.02 and Tk. 7.04 respectively for the year ended June 30, 2023.

ROBI

The Board of Directors has recommended 15% Cash dividend for the year ended December 31, 2024. Date of AGM: 21.04.2025, Time: 11:00 AM, Venue: Address and link will be shared in due course. Record date: 16.03.2025. The Company has also reported consolidated EPS of Tk. 1.34, consolidated NAV per share of Tk. 13.08 and consolidated NOCFPS of Tk. 8.83 for the year ended on December 31, 2024 as against Tk. 0.61, Tk. 12.76 and Tk. 7.79 respectively for the year ended December 31, 2023.

SQURPHARMA

Mr. Anjan Chowdhury, a Director of the Company, has expressed his intention to buy 1,500,000 shares of the Company at prevailing market price (in the Public and Block Market) through Dhaka Stock Exchange PLC. within next 30 working days.

ZAHEENSPIN

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 26, 2025 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended December 31, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC		0.0%	10.0%	Record Date	17-Feb-25
SINGERBD		0.0%	10.0%	Record Date	17-Feb-25
MARICO		0.0%	10.0%	Record Date	18-Feb-25
GP		0.0%	440.0%	Record Date	23-Feb-25
BATBC		0.0%	170.0%	Record Date	26-Feb-25
SIPLC		0.0%	150.0%	Record Date	26-Feb-25
CITYGENINS		0.0%	15.0%	Record Date	27-Feb-25
CRYSTALINS		0.0%	10.0%	Record Date	27-Feb-25
RELIANCINS		0.0%	12.0%	Record Date	2-Mar-25
GREENDELTA		0.0%	30.0%	Record Date	3-Mar-25

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