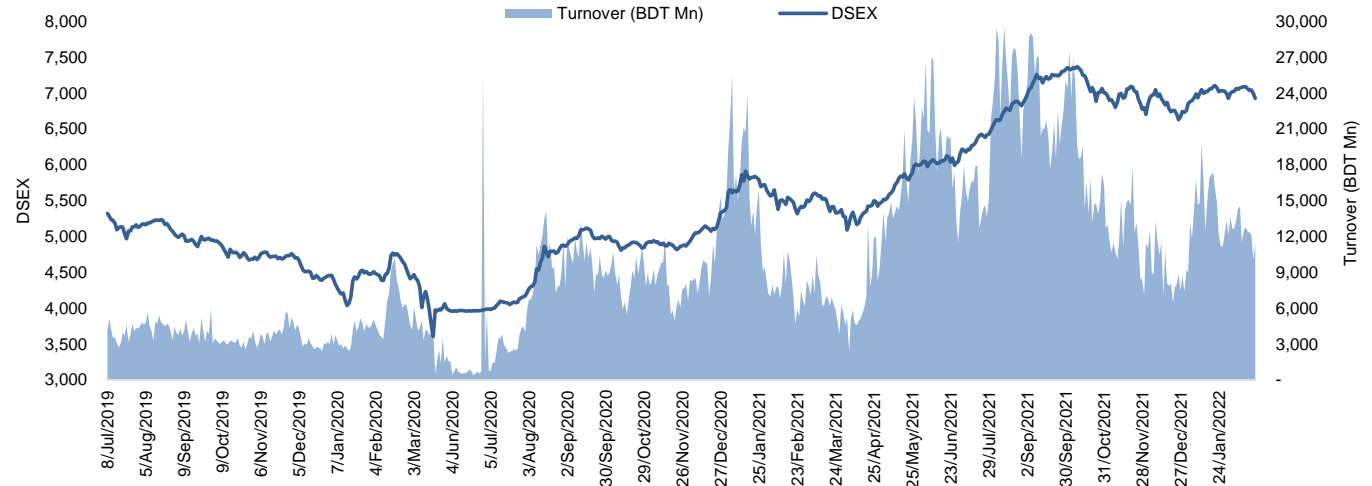


The market closed in red today. The benchmark index DSEX (-0.93%) lost 64.73 points and closed at 6,926.63. The blue-chip index DS30 (-1.10%), the Shariah-based index DSES (-0.62%), and the large-cap index CDSET (-0.90%) closed at 2,545.62, 1,498.77, and 1,379.75 points, respectively. All the large-cap sectors posted negative performance today. NBF I experienced the highest loss of 2.15% followed by Fuel & Power (-0.87%), Bank (-0.82%), Telecommunication (-0.79%), Pharmaceutical (-0.70%), Engineering (-0.69%), and Food & Allied (-0.38%), respectively. Block trades contributed 0.3% of the overall market turnover. Fortune Shoes Limited (-3.1%) was the most traded share with a turnover of BDT 1,901 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,926.63	6,991.36	-64.73	-0.93%	+2.5%
DS30	2,545.62	2,573.85	-28.23	-1.10%	+0.5%
DSES	1,498.77	1,508.14	-9.38	-0.62%	+4.7%
CDSET	1,379.75	1,392.32	-12.57	-0.90%	+1.5%

	Advanced	Declined	Unchanged	Total
All Category	78	269	33	380
A Category (Equity)	42	196	25	263
B Category (Equity)	23	58	4	85
N Category (Equity)	1	6	0	7
Z Category (Equity)	12	9	4	25
Mutual Funds	3	17	15	35
Corporate Bonds	0	2	2	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,566,428	5,609,299	-0.8%
	Mn USD	64,726	65,224	
Turnover	Mn BDT	11,409	10,050	+13.5%
	Mn USD	133	117	
Volume	Mn Shares	199	198	+0.5%
No. of Trade		219,991	233,023	-5.6%

Figure: Sectorial Turnover (BDT)

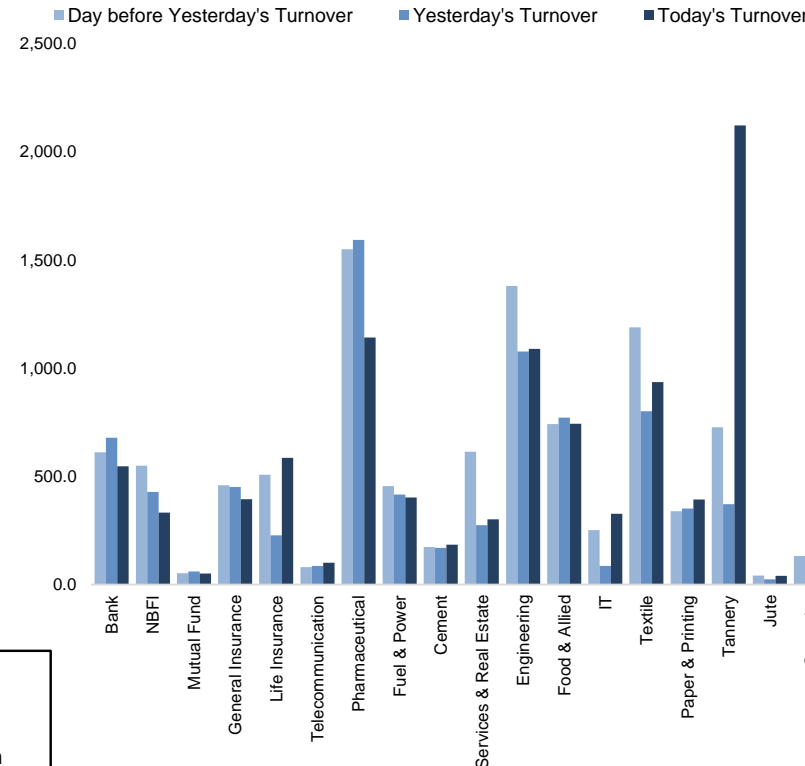
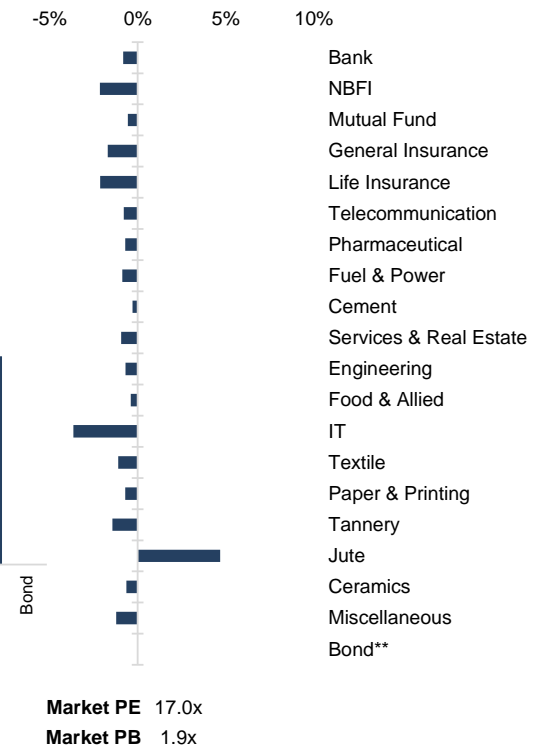


Figure: Sectorial Mcap Change



Market PE 17.0x
Market PB 1.9x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	139.0	134.0	481.6	3,486	4
POWERGRID	67.7	66.5	34.1	513	2
RENATA	1,355.0	1,355.0	33.9	25	1
IBBLPBOND	990.0	990.0	9.9	10	1
ORIONPHARM	116.9	107.0	8.0	70	2
BEXIMCO	153.0	153.0	5.5	36	1
PHARMAID	843.0	842.0	4.9	6	4
PRIMELIFE	75.0	75.0	4.1	55	1
SQURPHARMA	233.0	226.0	3.1	13	2
QUEENSOUTH	30.4	30.4	3.0	100	1
AL-HAJTEX	99.0	99.0	3.0	30	1
JAMUNAOIL	155.0	155.0	2.2	14	1
SALVOCHEM	59.3	58.0	1.7	29	3
GPHISPAT	59.5	59.5	1.5	26	1
MIRAKHTER	58.0	58.0	1.4	25	1
AGNISYSL	25.6	25.6	1.4	55	1
BATBC	580.0	580.0	1.2	2	1
FEKDIL	18.0	18.0	0.9	50	1
MHSML	30.0	30.0	0.9	30	1
ANWARGALV	430.0	430.0	0.9	2	1
DOREENPWR	79.1	79.1	0.8	10	1
BDLAMPS	371.1	371.1	0.7	2	1
Total			607.5		38

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LafargeHolcim Bangladesh Limited	-	0.0%	25.0%	Record Date	22-Feb-22
Mithun Knitting and Dyeing Ltd.	-	0.0%	0.0%	Record Date	22-Feb-22
Queen South Textile Mills Limited	-	10.0%	0.0%	Record Date	22-Feb-22
Prime Finance First Mutual Fund	-	0.0%	10.0%	Record Date	22-Feb-22
Grameenphone Ltd.	-	0.0%	125.0%	Record Date	23-Feb-22
Khan Brothers PP Woven Bag Industries Limited	-	0.0%	2.0%	Record Date	24-Feb-22
Alltex Industries Ltd.	-	0.0%	1.0%	Record Date	24-Feb-22
RAK Ceramics (Bangladesh) Limited	-	0.0%	12.5%	Record Date	24-Feb-22
SAIF Powertec Limited	-	6.0%	0.0%	Record Date	28-Feb-22
Kay & Que (Bangladesh) Ltd.	-	5.0%	0.0%	Record Date	28-Feb-22
NCCBL Mutual Fund-1	-	0.0%	12.0%	Record Date	1-Mar-22
Intraco Refueling Station Limited	-	8.0%	0.0%	Record Date	1-Mar-22
Associated Oxygen Limited	-	7.0%	0.0%	Record Date	2-Mar-22
British American Tobacco Bangladesh Company Limited	-	0.0%	150.0%	Record Date	3-Mar-22
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22

Important DSE News

SONALIANSH

(Q1 Un-audited): EPS was Tk. 0.44 for July-September 2021 as against Tk. 0.14 for July-September 2020; NOCFPS was Tk. 0.62 for July-September 2021 as against Tk. 14.34 for July-September 2020. NAV per share was Tk. 226.09 as on September 30, 2021 and Tk. 225.67 as on September 30, 2020. The Company has informed that EPS has increased to some extent due to increase of Net-Profit. NOCFPS has decreased due to decrement in cash receipts from customers in comparison with preceding quarter.

SAIFPOWER

The Company has further informed that BSEC has accorded consent for issuance of 6% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 28.02.2022 for entitlement of the aforesaid Bonus Shares.

AOL

The Company has further informed that BSEC has accorded consent for issuance of 7% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 02.03.2022 for entitlement of the aforesaid Bonus Shares.

INTRACO

The Company has further informed that BSEC has accorded consent for issuance of 8% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 01.03.2022 for entitlement of the aforesaid Bonus Shares.

KAY&QUE

The Company has further informed that BSEC has accorded consent for issuance of 5% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 28.02.2022 for entitlement of the aforesaid Bonus Shares.

PENINSULA

Sayeman Beach Resort Limited (where Mr. Mahboob-Ur-Rahman is the MD of Sayeman Beach Resort Limited and Chairman of The Peninsula Chittagong Limited), has further informed that it has completed its buying of 25,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 16.01.2022.

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