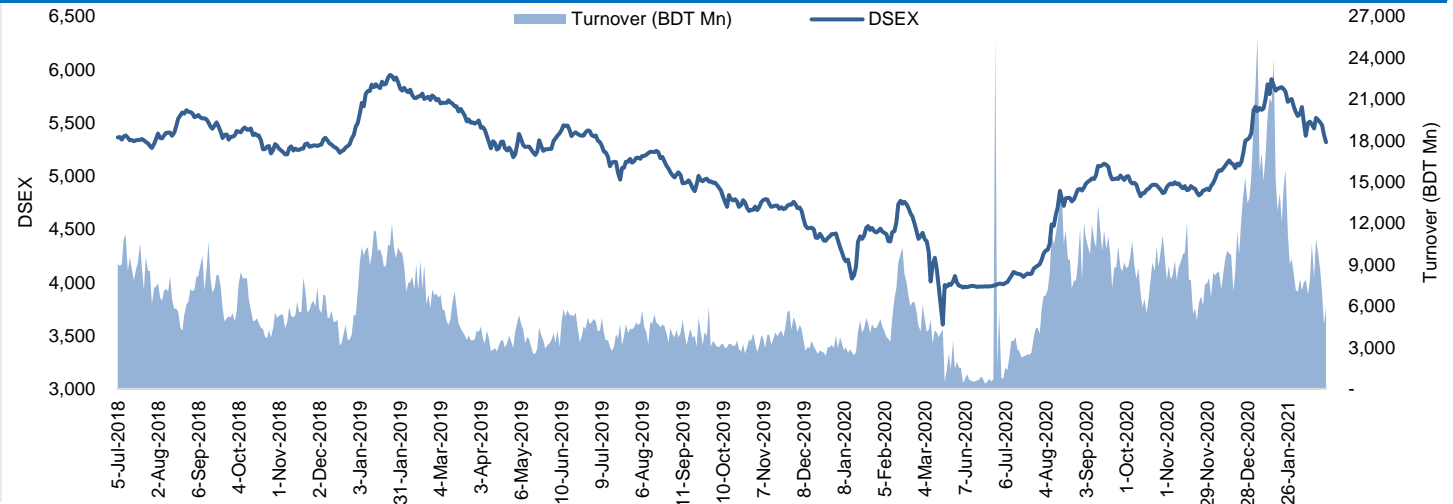


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.25%) lost 67.49 points and closed at 5,317.72. The blue-chip index DS30 (-1.94%), the Shariah-based index DSES (-1.25%), and the large-cap index CDSET (-1.65%) closed at 2,017.53, 1,206.72, and 1,126.25 points, respectively. All the large-cap sectors posted negative performance today except Fuel & Power (+0.04%), and Telecommunication (+0.40%). Pharmaceutical experienced the highest loss of 1.60% followed by Engineering (-1.34%), Food & Allied (-1.16%), and NBFi (-0.81%), Bank (-0.39%), respectively. Block trades contributed 1.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (-7.8%) was the most traded share with a turnover of BDT 1,847 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,317.72	5,385.21	-67.49	-1.25%	-1.6%
DS30	2,017.53	2,057.37	-39.84	-1.94%	+2.7%
DSES	1,206.72	1,222.03	-15.32	-1.25%	-2.8%
CDSET	1,126.25	1,145.09	-18.84	-1.65%	+0.3%

	Advanced	Declined	Unchanged	Total
All Category	66	158	117	341
A Category (Equity)	46	128	78	252
B Category (Equity)	9	15	29	53
N Category (Equity)	3	3	1	7
Z Category (Equity)	8	12	9	29
Mutual Funds	1	16	20	37
Corporate Bonds	0	0	1	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,570,042	4,600,804	-0.7%
	Mn USD	53,791	54,153	
Turnover	Mn BDT	5,918	4,671	+26.7%
	Mn USD	70	55	
Volume	Mn Shares	137	115	+18.6%
No. of Trade		110,508	103,794	+6.5%

Figure: Sectorial Turnover (BDT Mn)

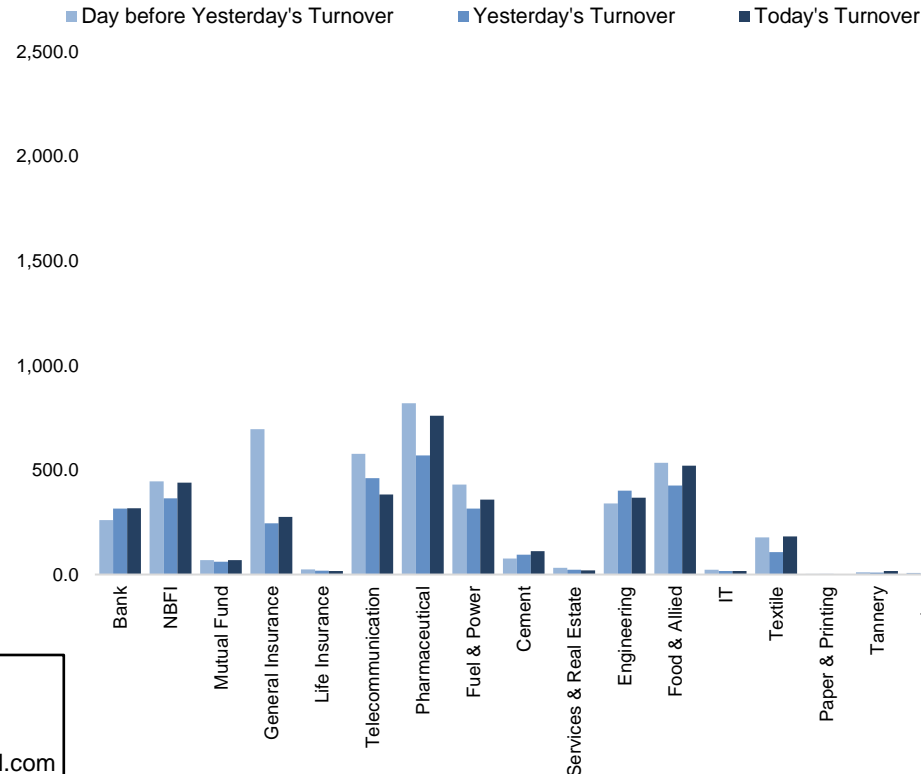
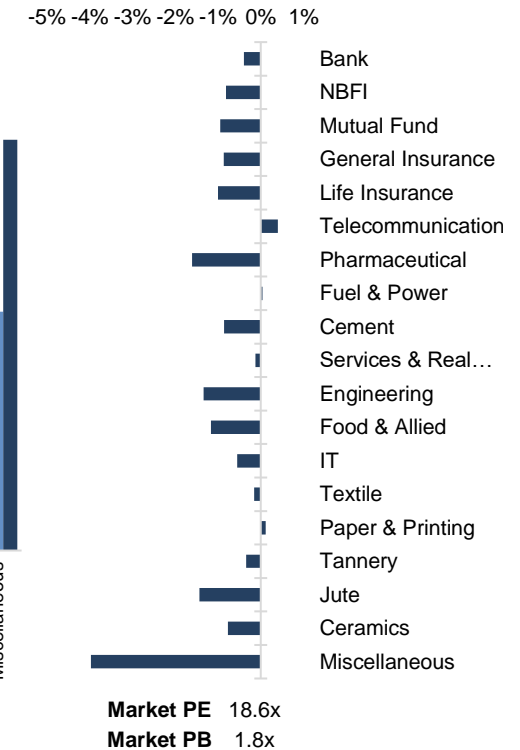


Figure: Sectorial Mcap Change



Market PE 18.6x
Market PB 1.8x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,292	1,297	-5.07	-0.39%	30	544,401	13.6%	317.4	5.4%	7.5x	0.7x	GP	459,912	11.5%	78.8	12.9x	12.3x
NBFI	1,960	1,976	-16.03	-0.81%	23	187,721	4.7%	438.8	7.5%	69.2x	3.1x	WALTONHIL	362,333	9.1%	164.2	47.4x	6.8x
Mutual Fund	846	854	-8.06	-0.94%	37	37,859	0.9%	68.3	1.2%	NM	0.7x	BATBC	272,178	6.8%	371.0	25.0x	7.3x
General Insurance	3,286	3,314	-28.59	-0.86%	37	83,175	2.1%	275.6	4.7%	17.4x	1.6x	ROBI	200,089	5.0%	272.9	NM	3.0x
Life Insurance	1,988	2,008	-20.09	-1.00%	12	54,483	1.4%	16.6	0.3%	NM	NM	SQURPHARMA	188,105	4.7%	176.3	13.2x	2.3x
Telecommunication	5,627	5,604	+22.31	+0.40%	3	686,320	17.2%	381.9	6.5%	18.6x	6.3x	UPGDCL	156,634	3.9%	42.2	19.3x	5.6x
Pharmaceutical	3,230	3,282	-52.59	-1.60%	31	591,386	14.8%	759.1	13.0%	20.4x	2.5x	RENATA	111,549	2.8%	9.8	25.2x	4.8x
Fuel & Power	1,596	1,595	+0.69	+0.04%	21	428,659	10.7%	358.2	6.1%	12.7x	1.4x	ICB	78,728	2.0%	3.2	29.1x	1.8x
Cement	1,400	1,413	-12.14	-0.86%	7	90,094	2.3%	111.5	1.9%	26.9x	2.2x	BXPBARMA	77,044	1.9%	336.0	19.3x	2.4x
Services & Real Estate	1,013	1,014	-1.24	-0.12%	8	40,849	1.0%	19.5	0.3%	NM	0.9x	BERGERPBL	71,640	1.8%	15.6	29.0x	7.3x
Engineering	4,038	4,093	-54.67	-1.34%	42	527,307	13.2%	367.3	6.3%	32.8x	2.6x	BEXIMCO	71,245	1.8%	1,847.3	NM	1.2x
Food & Allied	19,462	19,691	-228.76	-1.16%	20	368,399	9.2%	519.9	8.9%	32.3x	7.8x	MARICO	65,775	1.6%	23.0	21.9x	39.2x
IT	1,997	2,008	-11.01	-0.55%	11	23,639	0.6%	16.1	0.3%	23.7x	1.8x	LHBL	57,023	1.4%	71.7	27.6x	3.4x
Textile	1,027	1,029	-1.61	-0.16%	56	106,827	2.7%	181.4	3.1%	NM	0.7x	BRACBANK	57,013	1.4%	36.6	13.4x	1.3x
Paper & Printing	5,122	5,116	+6.08	+0.12%	4	14,640	0.4%	1.8	0.0%	61.3x	1.1x	SUMITPOWER	43,249	1.1%	111.9	7.9x	1.2x
Tannery	1,663	1,669	-5.67	-0.34%	6	18,168	0.5%	16.4	0.3%	NM	1.7x	ISLAMIBANK	41,860	1.0%	21.5	7.4x	0.7x
Jute	8,360	8,482	-121.90	-1.44%	3	2,018	0.1%	3.8	0.1%	NM	13.0x	UNILEVERCL	40,242	1.0%	46.3	43.7x	28.5x
Ceramics	440	443	-3.40	-0.77%	5	22,808	0.6%	33.8	0.6%	57.8x	1.5x	OLYMPIC	34,070	0.9%	9.5	16.6x	4.1x
Miscellaneous	3,014	3,139	-124.58	-3.97%	13	166,087	4.2%	1,964.4	33.6%	51.0x	1.8x	DUTCHBANGL	34,045	0.9%	2.3	7.4x	1.1x
												TITASGAS	31,754	0.8%	6.9	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EGEN	15.0	+50.0%	0.0	14.6x	0.7x
ARAMITCEM	22.8	+9.6%	4.8	NM	0.9x
PADMALIFE	19.0	+8.6%	0.5	NM	NM
FAREASTFIN	3.9	+8.3%	0.8	NM	3.4x
GBBPOWER	24.8	+5.5%	55.3	18.3x	1.2x
ACFL	30.9	+5.1%	15.5	21.1x	0.7x
MIRACLEIND	32.2	+3.9%	61.7	NM	0.9x
ROBI	38.2	+3.8%	272.9	NM	3.0x
TAUFIKA	22.2	+3.7%	50.3	30.4x	1.8x
ISLAMICFIN	17.6	+2.9%	2.9	12.2x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,077	8.8%	13.2x	2.3x
BATBC	71,991	5.1%	25.0x	7.3x
RENATA	54,458	3.9%	25.2x	4.8x
BXPBARMA	53,792	3.8%	19.3x	2.4x
BEXIMCO	49,479	3.5%	NM	1.2x
GP	45,991	3.3%	12.9x	12.3x
BRACBANK	30,648	2.2%	13.4x	1.3x
OLYMPIC	20,667	1.5%	16.6x	4.1x
ISLAMIBANK	20,378	1.5%	7.4x	0.7x
LHBL	20,141	1.4%	27.6x	3.4x
ROBI	19,909	1.4%	NM	3.0x
EBL	19,611	1.4%	6.0x	1.0x
PUBALIBANK	16,978	1.2%	10.4x	0.7x
CITYBANK	16,919	1.2%	8.1x	0.9x
SUMITPOWER	15,911	1.1%	7.9x	1.2x
UPGDCL	15,663	1.1%	19.3x	5.6x
NBL	15,660	1.1%	6.3x	0.4x
BEACONPHAR	15,070	1.1%	35.7x	4.5x
ALARABANK	12,938	0.9%	6.2x	1.0x
IFIC	12,785	0.9%	10.8x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	81.3	-7.8%	1,847.3	NM	1.2x
BATBC	1,512.1	-1.6%	371.0	25.0x	7.3x
BXPBARMA	172.7	-4.5%	336.0	19.3x	2.4x
LANKABAFIN	34.4	-3.6%	293.9	26.1x	1.9x
ROBI	38.2	+3.8%	272.9	NM	3.0x
SQURPHARMA	212.2	-2.5%	176.3	13.2x	2.3x
WALTONHIL	1,196.1	-1.7%	164.2	47.4x	6.8x
SUMITPOWER	40.5	+1.0%	111.9	7.9x	1.2x
GP	340.6	-0.9%	78.8	12.9x	12.3x
LHBL	49.1	-1.4%	71.7	27.6x	3.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NCCBLMF1	8.1	-10.0%	1.4	NM	0.9x
BEXIMCO	81.3	-7.8%	1,847.3	NM	1.2x
BNICL	56.7	-6.1%	5.4	18.0x	2.9x
SPCERAMICS	21.7	-5.2%	28.1	85.3x	0.7x
JMISMDL	333.4	-5.1%	14.7	61.0x	2.7x
1STPRIMFMF	15.0	-5.1%	2.7	NM	1.4x
ZEALBANGLA	109.7	-4.8%	0.3	NM	NM
NHFIL	32.2	-4.7%	15.3	12.0x	1.8x
ASIAINS	92.6	-4.6%	15.8	31.9x	4.2x
BXPBARMA	172.7	-4.5%	336.0	19.3x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AMANFEED	30.5	30.5	0.8	26	1
BRACBANK	43.1	43.1	2.2	50	1
GBBPOWER	25.8	25.8	0.8	31	1
GP	349.0	349.0	53.2	152	1
KOHINOOR	432.0	432.0	0.5	1	1
KPCL	41.0	41.0	1.2	30	1
KPPL	18.5	18.5	1.5	82	1
LEGACYFOOT	62.8	62.8	0.7	12	1
MONNOAGML	735.2	735.2	0.5	1	1
NLTUBES	92.8	92.8	0.5	5	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	64.9	64.9	0.5	8	1
RENATA	1,160.0	1,160.0	2.0	2	1
SQURPHARMA	212.5	212.5	0.9	4	1
STYLECRAFT	146.3	146.3	1.0	7	1
Total			66.2		14

Important DSE News
EGEN

(Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 26.73 million and basic EPS of Tk. 0.45 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 31.82 million and basic EPS of Tk. 0.53 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.36. Moreover, profit after tax is Tk. 48.76 million and basic EPS of Tk. 0.81 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 64.93 million and basic EPS of Tk. 1.08 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.65 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 22.92 as on 31 December 2020 and the same would be Tk. 20.34 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 60,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 75,000,000.

Trading of the shares of eGeneration Limited will commence at DSE from today i.e. February 23, 2021 under 'N' category. DSE Trading Code for eGeneration Limited is "EGEN" and DSE Company Code is 22652.

AMANFEED

(Q2 Un-audited): EPS was Tk. 0.77 for October-December 2020 as against Tk. 0.75 for October-December 2019; EPS was Tk. 1.66 for July-December 2020 as against Tk. 1.60 for July-December 2019. NOCFPS was Tk. 1.11 for July-December 2020 as against Tk. 1.61 for July-December 2019. NAV per share was Tk. 36.46 as on December 31, 2020 and Tk. 34.80 as on June 30, 2020.

SAPORTL

Mr. Kamrul Islam Mazumder, one of the Nominated Directors (Nominated from Alliance Holdings Limited) of the Company, has expressed his intention to buy 10,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC	-	0.0%	10.0%	Record Date	25-Feb-21
INTECH	-	0.0%	1.0%	Record Date	28-Feb-21
BSRMSTEEL	-	0.0%	10.0%	Record Date	28-Feb-21
BSRMLTD	-	0.0%	10.0%	Record Date	28-Feb-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Baraka Patenga Power	Bidding	22-02-21	25-02-21
Index Agro Industries	Subscription	22-02-21	28-02-21

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