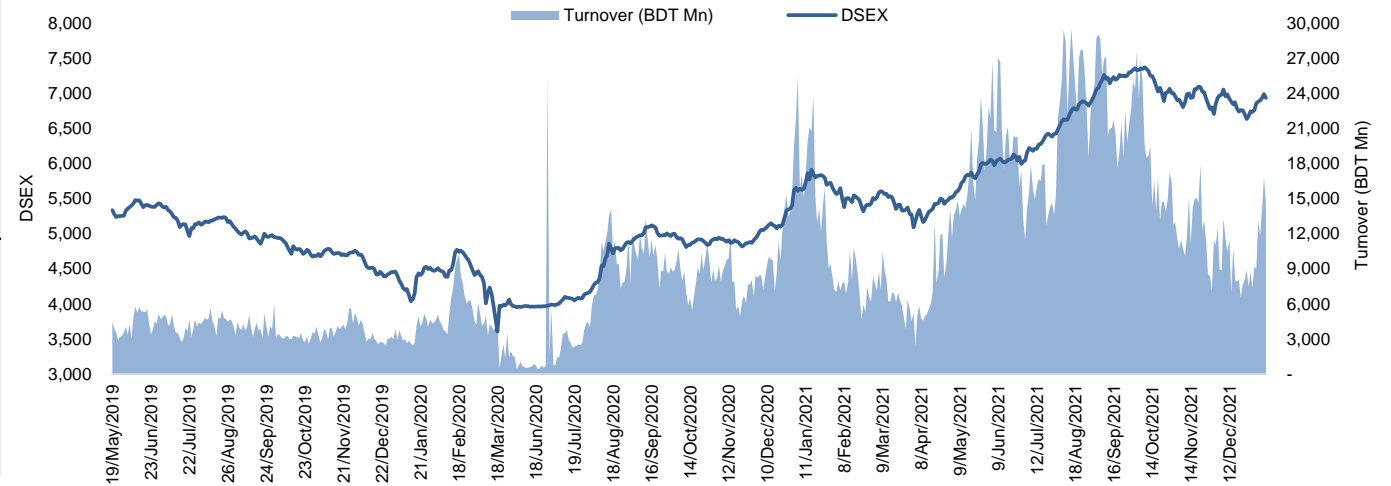


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.78%) lost 54.84 points and closed at 6,932.61. The blue-chip index DS30 (-0.92%), the Shariah-based index DSES (-0.27%), and the large-cap index CDSET (-0.67%) closed at 2,579.12, 1,468.14, and 1,386.07 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.50% followed by Telecommunication (-0.98%), Bank (-0.96%), Food & Allied (-0.53%), Fuel & Power (-0.49%), Engineering (-0.35%), and Pharmaceutical (-0.34%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.9%) was the most traded share with a turnover of BDT 1,047 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,932.61	6,987.45	-54.84	-0.78%	+2.6%
DS30	2,579.12	2,603.09	-23.96	-0.92%	+1.8%
DSES	1,468.14	1,472.15	-4.01	-0.27%	+2.6%
CDSET	1,386.07	1,395.40	-9.33	-0.67%	+2.0%

	Advanced	Declined	Unchanged	Total
All Category	98	248	32	378
A Category (Equity)	73	158	23	254
B Category (Equity)	19	59	5	83
N Category (Equity)	1	10	0	11
Z Category (Equity)	5	21	4	30
Mutual Funds	7	15	14	36
Corporate Bonds	2	0	2	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,545,487	5,580,319	-0.6%
	Mn USD	64,633	65,039	
Turnover	Mn BDT	14,611	16,835	-13.2%
	Mn USD	170	196	
Volume	Mn Shares	312	378	-17.5%
No. of Trade		234,124	255,045	-8.2%

Figure: Sectorial Turnover (BDT)

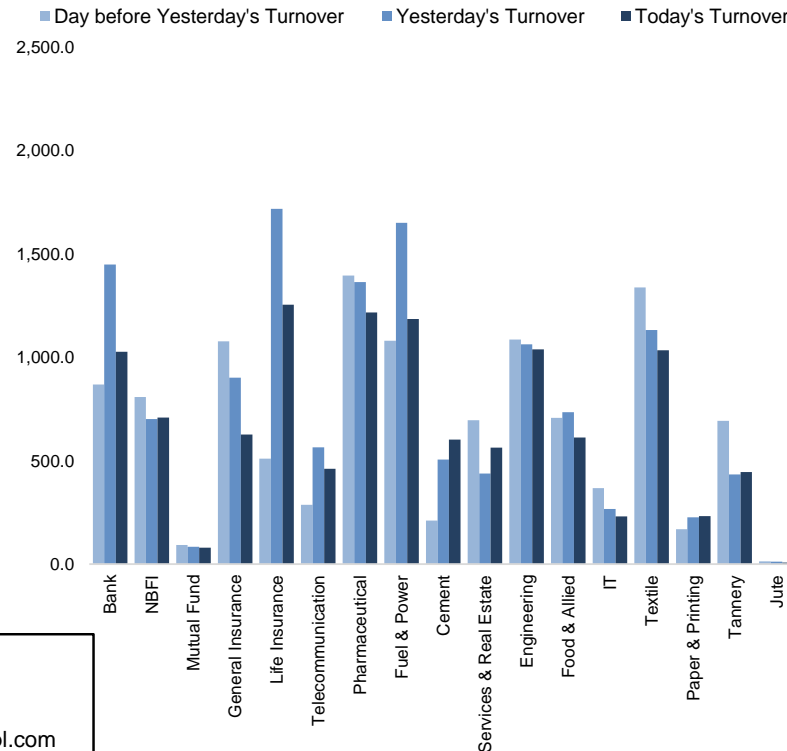
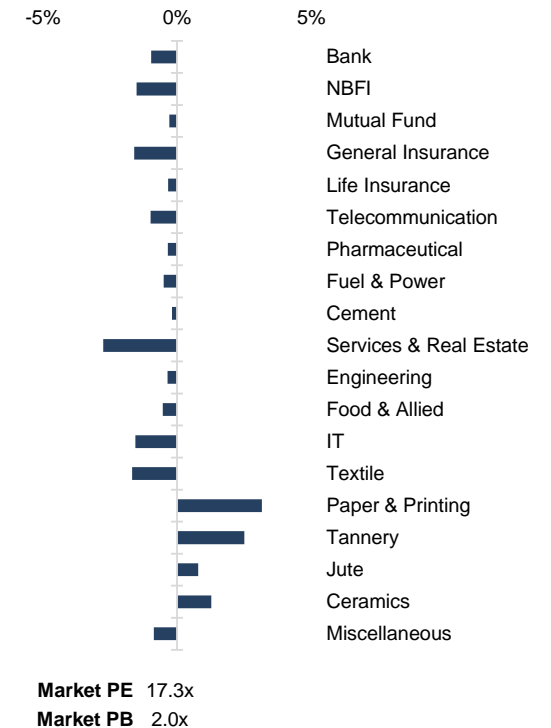


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,622	1,638	-15.79	-0.96%	32	739,665	14.9%	1,025.7	7.6%	8.2x	0.9x	GP	473,415	9.6%	37.3	13.0x	11.4x
NBFI	2,390	2,426	-36.41	-1.50%	23	233,993	4.7%	708.6	5.2%	22.2x	4.3x	BATBC	350,352	7.1%	126.4	25.5x	8.7x
Mutual Fund	912	914	-2.58	-0.28%	37	41,798	0.8%	78.9	0.6%	NM	0.8x	WALTONHIL	348,065	7.0%	7.4	22.9x	3.8x
General Insurance	4,547	4,620	-73.53	-1.59%	39	132,047	2.7%	626.9	4.6%	20.7x	2.3x	ROBI	194,327	3.9%	80.8	84.6x	2.9x
Life Insurance	2,851	2,861	-9.56	-0.33%	13	82,215	1.7%	1,254.2	9.3%	NM	NM	SQURPHARMA	191,473	3.9%	45.8	11.3x	2.0x
Telecommunication	5,945	6,004	-58.99	-0.98%	3	704,978	14.2%	460.6	3.4%	17.3x	6.0x	UPGDCL	150,547	3.0%	61.3	13.8x	4.2x
Pharmaceutical	3,900	3,913	-13.37	-0.34%	32	722,403	14.6%	1,216.4	9.0%	19.0x	2.6x	RENATA	139,994	2.8%	23.0	26.9x	5.2x
Fuel & Power	1,913	1,922	-9.45	-0.49%	23	501,161	10.1%	1,184.5	8.8%	12.4x	1.3x	BEXIMCO	128,907	2.6%	1,046.7	12.8x	1.8x
Cement	2,801	2,806	-5.25	-0.19%	7	140,186	2.8%	601.9	4.4%	19.5x	2.9x	ICB	102,339	2.1%	16.2	72.5x	2.3x
Services & Real Estate	1,374	1,413	-38.80	-2.75%	8	53,855	1.1%	563.2	4.2%	NM	1.1x	LHBL	94,652	1.9%	554.4	24.0x	4.9x
Engineering	4,788	4,805	-16.87	-0.35%	42	573,726	11.6%	1,038.4	7.7%	19.1x	2.1x	BXPHERMA	86,278	1.7%	148.2	15.6x	2.2x
Food & Allied	25,755	25,893	-138.41	-0.53%	20	454,978	9.2%	612.3	4.5%	31.1x	9.2x	BERGERPBL	82,437	1.7%	1.0	26.5x	6.9x
IT	3,323	3,376	-52.31	-1.55%	11	42,779	0.9%	230.5	1.7%	36.6x	3.1x	BRACBANK	78,240	1.6%	27.3	13.6x	1.6x
Textile	1,517	1,543	-25.79	-1.67%	58	166,217	3.4%	1,033.9	7.6%	35.9x	1.0x	MARICO	72,935	1.5%	3.0	22.1x	31.0x
Paper & Printing	9,142	8,863	+279.91	+3.16%	6	32,471	0.7%	231.8	1.7%	NM	2.3x	BEACONPHAR	56,018	1.1%	127.1	48.4x	9.8x
Tannery	3,532	3,445	+86.42	+2.51%	6	38,159	0.8%	444.6	3.3%	NM	3.8x	ISLAMIBANK	51,520	1.0%	6.3	9.6x	0.8x
Jute	8,557	8,490	+66.93	+0.79%	3	2,009	0.0%	6.8	0.1%	NM	20.2x	DUTCHBANGL	50,600	1.0%	18.6	8.6x	1.4x
Ceramics	704	695	+8.84	+1.27%	5	31,897	0.6%	129.6	1.0%	32.7x	2.0x	POWERGRID	48,323	1.0%	493.0	14.6x	0.5x
Miscellaneous	4,732	4,773	-41.05	-0.86%	14	253,166	5.1%	2,085.1	15.4%	16.8x	2.3x	SUMITPOWER	42,608	0.9%	33.2	8.0x	1.1x
												TITASGAS	40,657	0.8%	99.6	11.8x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KPPL	11.0	+10.0%	15.7	NM	55.0x
BPML	56.3	+10.0%	55.2	22.9x	1.2x
FAREASTLIF	75.1	+10.0%	270.4	NM	NM
RANFOUNDRY	160.3	+9.9%	23.7	43.4x	5.3x
AMCL(PRAN)	288.8	+8.7%	20.9	51.8x	3.3x
BEACHHATCH	29.7	+7.6%	15.0	NM	3.1x
WMSHIPYARD	14.2	+7.6%	144.3	NM	0.6x
NTC	614.0	+7.5%	10.1	NM	7.0x
ANWARGALV	388.1	+6.4%	100.4	52.4x	23.2x
APEXFOODS	154.3	+6.3%	11.8	82.1x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	83.1	-7.3%	2.1	NM	NM
RSRMSTEEL	22.6	-5.8%	18.6	NM	0.5x
SALAMCRST	28.7	-5.6%	5.0	33.8x	1.5x
DELTALIFE	201.0	-5.4%	602.0	NM	NM
BDTHAI	21.2	-5.4%	32.1	19.0x	0.8x
ENVOYTEX	45.4	-5.2%	0.5	70.9x	1.2x
SEAPEARL	43.9	-5.2%	14.9	NM	4.2x
GBBPOWER	36.6	-5.2%	21.3	23.7x	1.7x
NFML	20.6	-5.1%	13.5	NM	1.7x
MEGHNAPET	18.9	-5.0%	0.6	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,281	6.7%	11.3x	2.0x
BATBC	92,668	5.0%	25.5x	8.7x
BEXIMCO	89,526	4.8%	12.8x	1.8x
RENATA	68,345	3.7%	26.9x	5.2x
BXPHERMA	60,239	3.2%	15.6x	2.2x
GP	47,342	2.5%	13.0x	11.4x
BRACBANK	42,062	2.3%	13.6x	1.6x
BEACONPHAR	39,211	2.1%	48.4x	9.8x
LHBL	33,431	1.8%	24.0x	4.9x
EBL	25,574	1.4%	6.8x	1.2x
ISLAMIBANK	25,081	1.3%	9.6x	0.8x
CITYBANK	20,057	1.1%	6.7x	0.9x
OLYMPIC	19,721	1.1%	17.3x	3.4x
ROBI	19,336	1.0%	84.6x	2.9x
IFIC	19,331	1.0%	14.8x	1.0x
PUBALIBANK	19,303	1.0%	5.3x	0.7x
BSRMLTD	17,975	1.0%	5.9x	1.0x
NBL	16,887	0.9%	6.7x	0.4x
ALARABANK	16,466	0.9%	10.2x	1.2x
DELTALIFE	15,760	0.8%	NM	NM

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	147.1	-1.9%	1,046.7	12.8x	1.8x
BSC	105.2	+0.6%	805.5	12.4x	1.6x
DELTALIFE	201.0	-5.4%	602.0	NM	NM
LHBL	81.5	-	554.4	24.0x	4.9x
POWERGRID	67.8	-2.7%	493.0	14.6x	0.5x
FORTUNE	116.2	+5.1%	406.4	49.9x	7.9x
BSCCL	225.8	-0.4%	342.4	17.7x	4.1x
FAREASTLIF	75.1	+10.0%	270.4	NM	NM
SAIFPOWER	41.3	-4.0%	268.6	23.0x	2.5x
PENINSULA	40.5	-0.7%	255.1	90.0x	1.3x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FAREASTLIF	75.1	75.1	7.0	7,000	525.70
LHBL	80.0	78.4	4.0	2,537	198.93
FORTUNE	113.5	105.0	14.0	1,077	119.56
PENINSULA	39.3	39.0	6.0	1,900	74.49
GENEXIL	167.0	162.0	7.0	273	44.88
PROGRESLIF	107.0	107.0	1.0	252	26.96
SONALIPAPR	760.0	760.0	1.0	23	17.48
KTL	36.0	36.0	7.0	226	8.14
BEACONPHAR	249.0	249.0	2.0	31	7.62
NRBCBANK	29.0	29.0	1.0	250	7.25

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FAREASTLIF	75.1	75.1	525.7	7,000	7
LHBL	80.0	78.4	198.9	2,537	4
FORTUNE	113.5	105.0	119.6	1,077	14
PENINSULA	39.3	39.0	74.5	1,900	6
GENEXIL	167.0	162.0	44.9	273	7
PROGRESLIF	107.0	107.0	27.0	252	1
SONALIPAPR	760.0	760.0	17.5	23	1
KTL	36.0	36.0	8.1	226	7
BEACONPHAR	249.0	249.0	7.6	31	2
NRBCBANK	29.0	29.0	7.3	250	1
AL-HAJTEX	80.0	73.5	5.4	70	3
BEXIMCO	160.2	149.0	5.0	32	2
POWERGRID	76.6	69.2	4.6	65	2
AIL	42.5	42.5	4.5	107	1
NAHEEACP	38.0	38.0	3.8	100	1
SHEPHERD	25.1	25.1	3.1	124	1
RDFOOD	56.0	56.0	2.8	50	1
SAIFPOWER	43.4	43.4	2.6	60	2
ORIONPHARM	102.9	97.5	2.6	26	3
ANWARGALV	368.1	335.0	2.0	6	2
ORIONINFU	95.0	95.0	1.9	20	1
MAKSONSPIN	27.6	27.5	1.5	53	2
<b>Total</b>			<b>1,076.5</b>		<b>79</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	23-Jan-22
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	2.0%	Record Date	03-Feb-22

**Important DSE News**
**DACCADYE**

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2021. Date of AGM: 14.03.2022, Time: 11:00 AM, Venue: Digital Platform; Record Date: 03.02.2022. The Company has also reported EPS of Tk. 0.60, NAV per share of Tk. 34.47 and NOCFPS of Tk. 1.64336 for the year ended on June 30, 2021 as against Tk. 0.13, Tk. 8.36 and Tk. 1.87587 respectively for the same period of the previous year.

**(Q1 Un-audited)** EPS was Tk. 0.31 for July-September 2021 as against Tk. 0.13 for July-September 2020; NOCFPS was Tk. 0.31452 for July-September 2021 as against Tk. 0.14575 for July-September 2020. NAV per share was Tk. 34.79 as on September 30, 2021 and Tk. 34.47 as on June 30, 2021.

**OIMEX**

Mrs. Khairun Nesa Lucky, one of the Sponsor Directors of the company, has further reported that she has completed her sale of 90,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 28.12.2021.

**EMERALDOIL**

The Company has informed that the Board of Directors has decided to start the commercial production from 09 January, 2022 upon successful completion of the trial production.

**COPPERTECH**

The Company has informed that Coppertech Industries Limited has signed an agreement with Mohammadi Electric Wires & Multi Products (MEP) Ltd. for the supply of Copper Wire. Considering the prevailing market price the value of the supply under the agreement will be minimum of Tk. 52.00 (fifty two) Crore in a year.

**DELTALIFE**

Refer to the earlier news disseminated by DSE on 17.10.2021, the Company has informed that the Honorable High Court Division of Supreme Court has declared that the appointment of Administrator in Delta Life has no legal effect.

**BSCCL**

The Company has informed that Mr. A. K. M. Habibur Rahman has been appointed as the Managing Director of the Company with effect from January 05, 2022.

**EASTRNLAB**

The Company has informed that Mr. Md. Rashed Kawsar has been appointed as the Managing Director of the Company with effect from December 30, 2021.

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