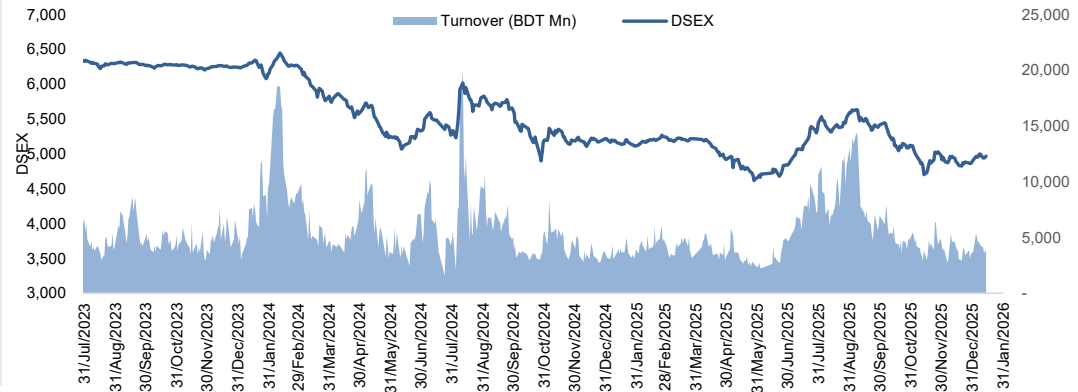


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.40%) gained 19.84 points and closed at 4,966.51. The blue-chip index DS30 (+0.48%), the Shariah-based index DSES (+0.22%), and the large-cap index CDSET (+0.30%) closed at 1,908.21, 997.91, and 1,033.85 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.99%, followed by Telecommunication (+0.76%), Fuel & Power (+0.58%), Food & Allied (+0.12%), Engineering (-0.03%), NBFi (-0.11%), and Bank (-0.18%), respectively. Block trades contributed 7.5% of the overall market turnover. Advanced Chemical Industries PLC (+4.2%) was the most traded share with a turnover of BDT 139 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,966.51	4,946.67	+19.84	+0.40%	+2.1%
DS30	1,908.21	1,899.13	+9.09	+0.48%	+2.9%
DSES	997.91	995.70	+2.21	+0.22%	-0.3%
CDSET	1,033.85	1,030.72	+3.13	+0.30%	+2.9%

	Advanced	Declined	Unchanged	Total
All Category	174	134	87	395
A Category (Equity)	108	60	40	208
B Category (Equity)	38	29	15	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	28	45	32	105
Mutual Funds	7	6	21	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	6	0	6

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,828,461	6,800,793	+0.4%
	Mn USD	55,834	55,607	
Turnover	Mn BDT	3,697	3,863	-4.3%
	Mn USD	30	32	
Volume	Mn Shares	129	126	+2.4%
No. of Trade		128,378	132,005	-2.7%

\* Average Interbank Exchange Rate is BDT 122.30 as of Jan 14, 2026

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Figure: Sectorial Turnover (BDT Mn)

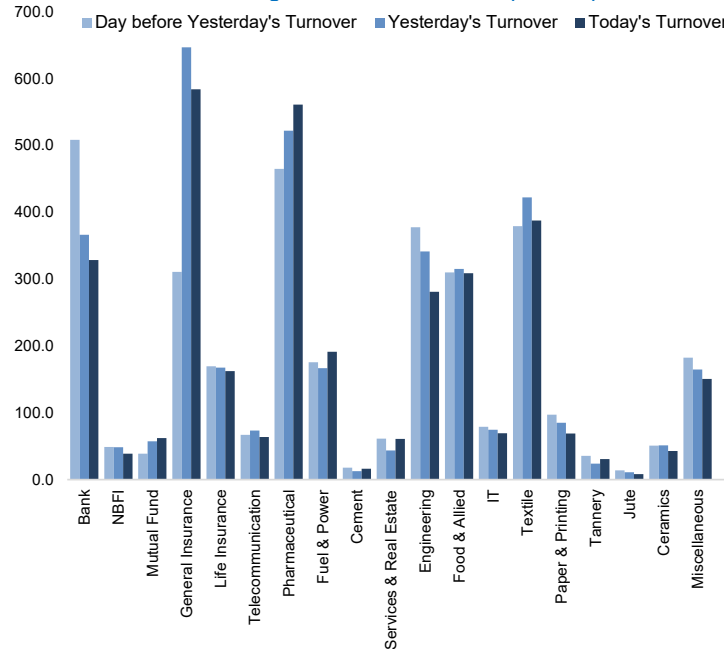
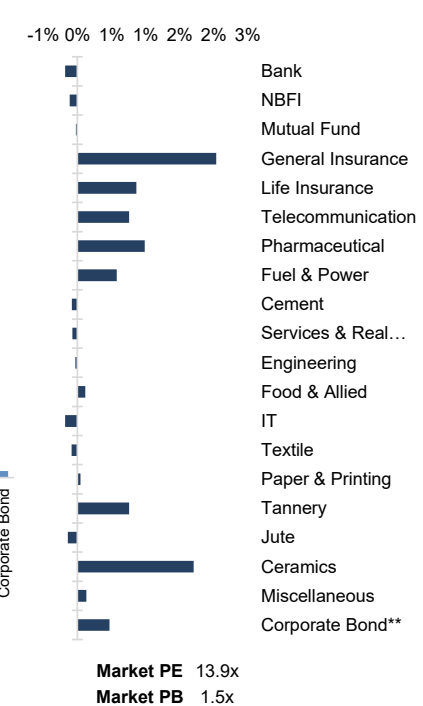


Figure: Sectorial Mcap Change



\* Market P/E and P/BV calculation excludes  
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,436	1,439	-2.59	-0.18%	36	679,592	9.9%	328.5	9.6%	NM	8.0x	GP	342,031	10.4%	28.3	11.6x	6.9x
NBFI	881	882	-0.98	-0.11%	23	83,927	1.2%	38.9	1.1%	NM	NM	SQURPHARMA	185,268	5.6%	102.6	7.3x	1.2x
Mutual Fund	466	466	-0.11	-0.02%	37	22,332	0.3%	62.0	1.8%	NM	0.4x	ROBI	153,471	4.7%	30.1	16.6x	2.3x
General Insurance	3,029	2,969	+60.58	+2.04%	43	86,452	1.3%	583.5	17.1%	14.3x	1.3x	BATBC	136,512	4.1%	22.3	11.9x	2.4x
Life Insurance	1,765	1,750	+15.15	+0.87%	15	46,955	0.7%	162.3	4.7%	NM	NM	BRACBANK	132,397	4.0%	17.4	8.4x	1.3x
Telecommunication	4,433	4,399	+33.44	+0.76%	3	519,761	7.6%	63.9	1.9%	12.8x	3.9x	WALTONHIL	124,092	3.8%	9.5	11.0x	0.9x
Pharmaceutical	2,844	2,816	+27.84	+0.99%	34	539,143	7.9%	560.6	16.4%	11.5x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,010	1,004	+5.82	+0.58%	23	267,458	3.9%	191.2	5.6%	8.7x	0.5x	MARICO	87,242	2.6%	7.7	14.1x	29.3x
Cement	1,748	1,750	-1.39	-0.08%	7	83,313	1.2%	16.2	0.5%	20.1x	1.8x	UPGDCL	69,100	2.1%	1.3	6.5x	1.5x
Services & Real Estate	914	915	-0.68	-0.07%	9	50,276	0.7%	60.9	1.8%	16.0x	0.4x	BERGERPBL	68,650	2.1%	1.2	21.5x	3.9x
Engineering	2,287	2,288	-0.69	-0.03%	42	257,732	3.8%	280.9	8.2%	13.4x	0.7x	LHB	55,049	1.7%	9.2	13.5x	2.9x
Food & Allied	13,061	13,046	+15.18	+0.12%	21	239,396	3.5%	308.6	9.0%	19.1x	3.6x	PUBALIBANK	48,674	1.5%	16.7	7.8x	0.6x
IT	1,655	1,658	-2.95	-0.18%	11	21,833	0.3%	69.2	2.0%	22.7x	1.3x	BXPHARMA	46,753	1.4%	43.3	7.3x	0.9x
Textile	1,040	1,041	-0.87	-0.08%	58	108,638	1.6%	387.3	11.3%	NM	0.7x	RENATA	44,628	1.4%	20.2	18.9x	1.2x
Paper & Printing	4,311	4,309	+2.02	+0.05%	6	19,476	0.3%	68.8	2.0%	NM	1.1x	UNILEVERCL	41,521	1.3%	0.4	57.4x	20.1x
Tannery	1,823	1,809	+13.79	+0.76%	6	21,099	0.3%	30.9	0.9%	NM	1.4x	EBL	39,417	1.2%	20.1	5.0x	0.8x
Jute	11,288	11,303	-15.89	-0.14%	3	2,485	0.0%	8.0	0.2%	NM	NM	CITYBANK	38,639	1.2%	90.3	3.0x	0.7x
Ceramics	382	376	+6.42	+1.71%	5	17,148	0.3%	42.9	1.3%	NM	1.1x	DUTCHBANGL	38,185	1.2%	17.0	7.7x	0.7x
Miscellaneous	3,886	3,881	+5.18	+0.13%	15	211,191	3.1%	150.5	4.4%	96.3x	1.6x	PRIMEBANK	35,862	1.1%	6.8	4.1x	0.8x
Corporate Bond**	16,789	16,710	+79.04	+0.47%	16	37,066	0.5%	0.1	0.0%	NM	NM	ICB	31,395	1.0%	2.0	NM	1.0x
Treasury Bond**	2,277	2,267	+9.74	+0.43%	232	3,515,736	51.5%	3.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.5	+10.9%	0.8	NM	NM	SQURPHARMA	99,559	7.4%	7.3x	1.2x	ACI	212.1	+4.2%	138.8	NM	2.3x
FASFIN	0.5	+10.9%	0.3	NM	NM	BEXIMCO	69,465	5.1%	NM	1.3x	SQURPHARMA	209.0	+1.8%	102.6	7.3x	1.2x
BDWELDING	17.9	+9.8%	12.6	NM	1.6x	BRACBANK	68,804	5.1%	8.4x	1.3x	CITYBANK	25.4	-0.4%	90.3	3.0x	0.7x
PRIMEFIN	0.9	+9.8%	1.4	NM	0.1x	ISLAMIBANK	53,516	4.0%	NM	0.8x	ORIONINFU	355.0	-0.1%	84.5	NM	21.4x
FAREASTFIN	0.5	+9.8%	0.1	NM	NM	WALTONHIL	48,012	3.6%	11.0x	0.9x	DOMINAGE	28.8	+0.7%	81.8	NM	1.7x
BDTHAIFOOD	13.9	+9.45%	74.5	NM	1.2x	BATBC	35,450	2.6%	11.9x	2.4x	SAIHAMTEX	20.4	+1.0%	78.1	37.1x	0.5x
PREMIERLEA	0.4	+9.4%	2.3	NM	NM	GP	35,148	2.6%	11.6x	6.9x	BDTHAIFOOD	13.9	+9.4%	74.5	NM	1.2x
FAMILYTEX	1.2	+9.1%	0.3	NM	0.1x	BXPHARMA	33,975	2.5%	7.3x	0.9x	KBPWBIL	44.0	+6.0%	60.0	NM	3.6x
MIDASFIN	4.8	+9.1%	0.5	NM	480.0x	PUBALIBANK	28,033	2.1%	7.8x	0.6x	MEGHNAINS	30.5	+4.5%	59.8	22.3x	2.1x
ILFSL	0.4	+8.8%	1.7	NM	NM	CITYBANK	25,421	1.9%	3.0x	0.7x	CRYSTALINS	69.3	+2.4%	59.4	21.3x	2.5x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	22,331	1.7%	18.9x	1.2x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BIFC	0.9	-10.0%	0.5	NM	NM	PRIMEBANK	21,036	1.6%	4.1x	0.8x	FINEFOODS	390.0	390.0	4.0	284	110.76
SHYAMPSUG	122.4	-8.4%	6.0	NM	NM	LHB	20,579	1.5%	13.5x	2.9x	NATLIFEINS	95.0	95.0	1.0	1,107	105.17
MEGHNACEM	28.7	-6.3%	0.2	NM	NM	OLYMPIC	18,590	1.4%	14.1x	2.2x	BRACBANK	72.7	72.7	1.0	150	10.91
BAYLEASING	3.0	-6.3%	0.2	NM	NM	ALARABANK	15,545	1.2%	35.7x	0.7x	GQBALLPEN	460.0	443.8	3.0	19	8.61
NCCBLMF1	3.8	-5.0%	0.0	NM	0.4x	UTTARABANK	14,997	1.1%	NM	0.8x	CRYSTALINS	66.0	66.0	1.0	100	6.60
REGENTTEX	3.8	-5.0%	0.1	NM	0.1x	ROBI	14,666	1.1%	16.6x	2.3x	MEGHNAINS	29.5	29.5	1.0	200	5.90
CLICL	59.3	-5.0%	39.3	NM	NM	BEACONPHAR	14,420	1.1%	21.4x	3.3x	ORIONINFU	376.0	376.0	1.0	12	4.51
SHURWID	4.1	-4.7%	0.3	NM	0.3x	UCB	13,924	1.0%	4.5x	0.4x	SAPORTL	43.8	43.8	1.0	102	4.46
HRTEX	15.3	-4.4%	0.8	NM	5.1x	BSRMLTD	12,047	0.9%	3.9x	0.5x	MTB	12.1	12.1	1.0	300	3.63
TRUSTB1MF	2.2	-4.3%	1.7	NM	0.2x	** Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										
* Bank and NBFI sector PE calculation methodology has been modified.																
** The base of the Bond index starts at 100, starting from Jan 13, 2022																

\* Bank and NBFI sector PE calculation methodology has been modified.

\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
FINEFOODS	390.0	390.0	110.8	284	4	
NATLIFEINS	95.0	95.0	105.2	1,107	1	
BRACBANK	72.7	72.7	10.9	150	1	
GQBALLPEN	460.0	443.8	8.6	19	3	
CRYSTALINS	66.0	66.0	6.6	100	1	
MEGHNAINS	29.5	29.5	5.9	200	1	
ORIONINFU	376.0	376.0	4.5	12	1	
SAPORTL	43.8	43.8	4.5	102	1	
MTB	12.1	12.1	3.6	300	1	
RELIANCE1	14.4	14.4	3.4	235	4	
SAIHAMCOT	19.7	19.7	2.8	140	2	
LOVELLO	66.0	66.0	2.3	35	2	
SQURPHARMA	205.5	205.5	1.6	8	1	
CAPMBDBLMF	9.6	9.4	1.1	120	2	
SEAPEARL	34.4	34.4	1.0	29	2	
ENVOYTEX	51.0	51.0	1.0	19	1	
CAPMIBBLMF	8.9	8.9	0.9	100	1	
CITYGENINS	81.1	81.1	0.9	11	1	
CLICL	62.5	62.5	0.7	12	1	
AFTABAUTO	34.5	34.5	0.7	20	1	
SALVO	30.6	30.6	0.6	18	1	
BDWELDING	17.6	17.6	0.5	29	1	
<b>Total</b>			<b>277.9</b>		<b>34</b>	

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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