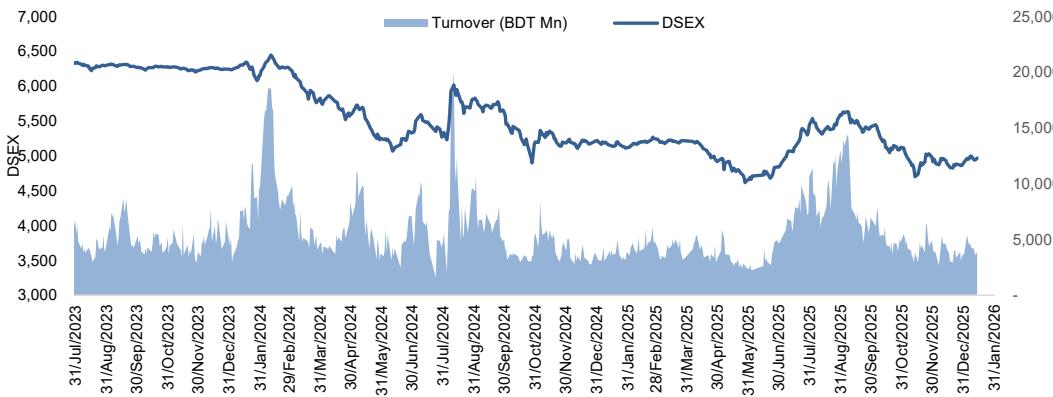


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.40%) gained 19.84 points and closed at 4,966.51. The blue-chip index DS30 (+0.48%), the Shariah-based index DSES (+0.22%), and the large-cap index CDSET (+0.30%) closed at 1,908.21, 997.91, and 1,033.85 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.99%, followed by Telecommunication (+0.76%), Fuel & Power (+0.58%), Food & Allied (+0.12%), Engineering (-0.03%), NBFI (-0.11%), and Bank (-0.18%), respectively. Block trades contributed 7.5% of the overall market turnover. Advanced Chemical Industries PLC (+4.2%) was the most traded share with a turnover of BDT 139 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,966.51	4,946.67	+19.84	+0.40%	+2.1%
DS30	1,908.21	1,899.13	+9.09	+0.48%	+2.9%
DSES	997.91	995.70	+2.21	+0.22%	-0.3%
CDSET	1,033.85	1,030.72	+3.13	+0.30%	+2.9%

	Advanced	Declined	Unchanged	Total
All Category	174	134	87	395
A Category (Equity)	108	60	40	208
B Category (Equity)	38	29	15	82
N Category (Equity)	0	0	0	0
Z Category (Equity)	28	45	32	105
Mutual Funds	7	6	21	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	6	0	6

* Based on Traded Scrips

	Today	Last Day	Daily %Δ
Mcap	Mn BDT 6,828,461	6,800,793	+0.4%
	Mn USD 55,834	55,607	
Turnover	Mn BDT 3,697	3,863	-4.3%
	Mn USD 30	32	
Volume	Mn Shares 129	126	+2.4%
No. of Trade	128,378	132,005	-2.7%

* Average Interbank Exchange Rate is BDT 122.30 as of Jan 14, 2026

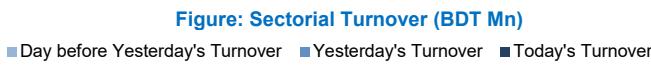
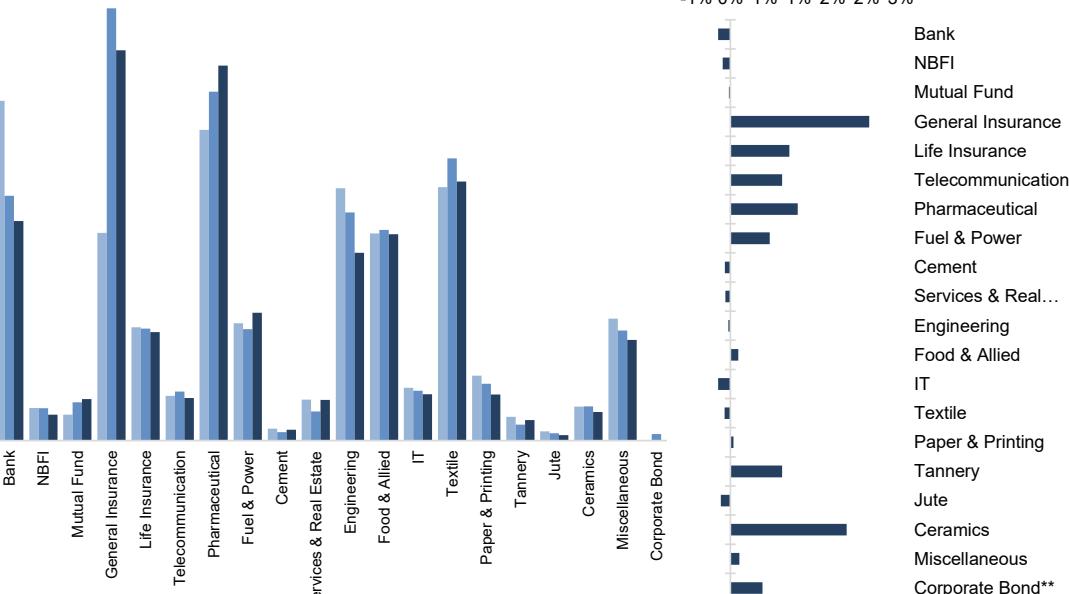


Figure: Sectorial Turnover (BDT Mn)

■ Day before Yesterday's Turnover ■ Yesterday's Turnover ■ Today's Turnover

Figure: Sectorial Mcap Change

-1% 0% 1% 2% 3%



Market PE 13.9x
Market PB 1.5x

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* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFI's and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,436	1,439	-2.59	-0.18%	36	679,592	9.9%	328.5	9.6%	NM	8.0x	GP	342,031	10.4%	28.3	11.6x	6.9x
NBFI	881	882	-0.98	-0.11%	23	83,927	1.2%	38.9	1.1%	NM	NM	SQURPHARMA	185,268	5.6%	102.6	7.3x	1.2x
Mutual Fund	466	466	-0.11	-0.02%	37	22,332	0.3%	62.0	1.8%	NM	0.4x	ROBI	153,471	4.7%	30.1	16.6x	2.3x
General Insurance	3,029	2,969	+60.58	+2.04%	43	86,452	1.3%	583.5	17.1%	14.3x	1.3x	BATBC	136,512	4.1%	22.3	11.9x	2.4x
Life Insurance	1,765	1,750	+15.15	+0.87%	15	46,955	0.7%	162.3	4.7%	NM	NM	BRACBANK	132,397	4.0%	17.4	8.4x	1.3x
Telecommunication	4,433	4,399	+33.44	+0.76%	3	519,761	7.6%	63.9	1.9%	12.8x	3.9x	WALTONHIL	124,092	3.8%	9.5	11.0x	0.9x
Pharmaceutical	2,844	2,816	+27.84	+0.99%	34	539,143	7.9%	560.6	16.4%	11.5x	1.4x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,010	1,004	+5.82	+0.58%	23	267,458	3.9%	191.2	5.6%	8.7x	0.5x	MARICO	87,242	2.6%	7.7	14.1x	29.3x
Cement	1,748	1,750	-1.39	-0.08%	7	83,313	1.2%	16.2	0.5%	20.1x	1.8x	UPGDCL	69,100	2.1%	1.3	6.5x	1.5x
Services & Real Estate	914	915	-0.68	-0.07%	9	50,276	0.7%	60.9	1.8%	16.0x	0.4x	BERGERPBL	68,650	2.1%	1.2	21.5x	3.9x
Engineering	2,287	2,288	-0.69	-0.03%	42	257,732	3.8%	280.9	8.2%	13.4x	0.7x	LHB	55,049	1.7%	9.2	13.5x	2.9x
Food & Allied	13,061	13,046	+15.18	+0.12%	21	239,396	3.5%	308.6	9.0%	19.1x	3.6x	PUBALIBANK	48,674	1.5%	16.7	7.8x	0.6x
IT	1,655	1,658	-2.95	-0.18%	11	21,833	0.3%	69.2	2.0%	22.7x	1.3x	BXPHARMA	46,753	1.4%	43.3	7.3x	0.9x
Textile	1,040	1,041	-0.87	-0.08%	58	108,638	1.6%	387.3	11.3%	NM	0.7x	RENATA	44,628	1.4%	20.2	18.9x	1.2x
Paper & Printing	4,311	4,309	+2.02	+0.05%	6	19,476	0.3%	68.8	2.0%	NM	1.1x	UNILEVERCL	41,521	1.3%	0.4	57.4x	20.1x
Tannery	1,823	1,809	+13.79	+0.76%	6	21,099	0.3%	30.9	0.9%	NM	1.4x	EBL	39,417	1.2%	20.1	5.0x	0.8x
Jute	11,288	11,303	-15.89	-0.14%	3	2,485	0.0%	8.0	0.2%	NM	NM	CITYBANK	38,639	1.2%	90.3	3.0x	0.7x
Ceramics	382	376	+6.42	+1.71%	5	17,148	0.3%	42.9	1.3%	NM	1.1x	DUTCHBANGL	38,185	1.2%	17.0	7.7x	0.7x
Miscellaneous	3,886	3,881	+5.18	+0.13%	15	211,191	3.1%	150.5	4.4%	96.3x	1.6x	PRIMEBANK	35,862	1.1%	6.8	4.1x	0.8x
Corporate Bond**	16,789	16,710	+79.04	+0.47%	16	37,066	0.5%	0.1	0.0%	NM	NM	ICB	31,395	1.0%	2.0	NM	1.0x
Treasury Bond**	2,277	2,267	+9.74	+0.43%	232	3,515,736	51.5%	3.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	0.5	+10.9%	0.8	NM	NM
FASFIN	0.5	+10.9%	0.3	NM	NM
BDWELDING	17.9	+9.8%	12.6	NM	1.6x
PRIMEFIN	0.9	+9.8%	1.4	NM	0.1x
FAREASTFIN	0.5	+9.8%	0.1	NM	NM
BDTHAIFOOD	13.9	+9.45%	74.5	NM	1.2x
PREMIERLEA	0.4	+9.4%	2.3	NM	NM
FAMILYTEX	1.2	+9.1%	0.3	NM	0.1x
MIDASFIN	4.8	+9.1%	0.5	NM	480.0x
ILFSL	0.4	+8.8%	1.7	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	99,559	7.4%	7.3x	1.2x
BEXIMCO	69,465	5.1%	NM	1.3x
BRACBANK	68,804	5.1%	8.4x	1.3x
ISLAMIBANK	53,516	4.0%	NM	0.8x
WALTONHIL	48,012	3.6%	11.0x	0.9x
BATBC	35,450	2.6%	11.9x	2.4x
GP	35,148	2.6%	11.6x	6.9x
BXPHARMA	33,975	2.5%	7.3x	0.9x
PUBALIBANK	28,033	2.1%	7.8x	0.6x
CITYBANK	25,421	1.9%	3.0x	0.7x
RENATA	22,331	1.7%	18.9x	1.2x
PRIMEBANK	21,036	1.6%	4.1x	0.8x
LHB	20,579	1.5%	13.5x	2.9x
OLYMPIC	18,590	1.4%	14.1x	2.2x
ALARABANK	15,545	1.2%	35.7x	0.7x
UTTARABANK	14,997	1.1%	NM	0.8x
ROBI	14,666	1.1%	16.6x	2.3x
BEACONPHAR	14,420	1.1%	21.4x	3.3x
UCB	13,924	1.0%	4.5x	0.4x
BSRMLTD	12,047	0.9%	3.9x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACI	212.1	+4.2%	138.8	NM	2.3x
SQURPHARMA	209.0	+1.8%	102.6	7.3x	1.2x
CITYBANK	25.4	-0.4%	90.3	3.0x	0.7x
ORIONINFU	355.0	-0.1%	84.5	NM	21.4x
DOMINAGE	28.8	+0.7%	81.8	NM	1.7x
SAIHAMTEX	20.4	+1.0%	78.1	37.1x	0.5x
BDTHAIFOOD	13.9	+9.4%	74.5	NM	1.2x
KBPPWBIL	44.0	+6.0%	60.0	NM	3.6x
MEGHNAINS	30.5	+4.5%	59.8	22.3x	2.1x
CRYSTALINS	69.3	+2.4%	59.4	21.3x	2.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	0.9	-10.0%	0.5	NM	NM
SHYAMPSUG	122.4	-8.4%	6.0	NM	NM
MEGHNACEM	28.7	-6.3%	0.2	NM	NM
BAYLEASING	3.0	-6.3%	0.2	NM	NM
NCCBLMF1	3.8	-5.0%	0.0	NM	0.4x
REGENTTEX	3.8	-5.0%	0.1	NM	0.1x
CLICL	59.3	-5.0%	39.3	NM	NM
SHURWID	4.1	-4.7%	0.3	NM	0.3x
HRTEX	15.3	-4.4%	0.8	NM	5.1x
TRUSTB1MF	2.2	-4.3%	1.7	NM	0.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	390.0	390.0	4.0	284	110.76
NATLIFEINS	95.0	95.0	1.0	1,107	105.17
BRACBANK	72.7	72.7	1.0	150	10.91
GQBALLPEN	460.0	443.8	3.0	19	8.61
CRYSTALINS	66.0	66.0	1.0	100	6.60
MEGHNAINS	29.5	29.5	1.0	200	5.90
ORIONINFU	376.0	376.0	1.0	12	4.51
SAPORTL	43.8	43.8	1.0	102	4.46
MTB	12.1	12.1	1.0	300	3.63
RELIANCE1	14.4	14.4	4.0	235	3.38

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
FINEFOODS	390.0	390.0	110.8	284	4	
NATLIFEINS	95.0	95.0	105.2	1,107	1	
BRACBANK	72.7	72.7	10.9	150	1	
GQBALLPEN	460.0	443.8	8.6	19	3	
CRYSTALINS	66.0	66.0	6.6	100	1	
MEGHNAINS	29.5	29.5	5.9	200	1	
ORIONINFU	376.0	376.0	4.5	12	1	
SAPORTL	43.8	43.8	4.5	102	1	
MTB	12.1	12.1	3.6	300	1	
RELIANCE1	14.4	14.4	3.4	235	4	
SAIHAMCOT	19.7	19.7	2.8	140	2	
LOVELLO	66.0	66.0	2.3	35	2	
SQURPHARMA	205.5	205.5	1.6	8	1	
CAPMBDBLMF	9.6	9.4	1.1	120	2	
SEAPEARL	34.4	34.4	1.0	29	2	
ENVOYTEX	51.0	51.0	1.0	19	1	
CAPMIBBLMF	8.9	8.9	0.9	100	1	
CITYGENINS	81.1	81.1	0.9	11	1	
CLICL	62.5	62.5	0.7	12	1	
AFTABAUTO	34.5	34.5	0.7	20	1	
SALVO	30.6	30.6	0.6	18	1	
BDWELDING	17.6	17.6	0.5	29	1	
Total			277.9		34	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	5.0%	Record Date	15-Jan-26
KTL		0.0%	0.1%	Record Date	21-Jan-26
ARAMIT		0.0%	10.0%	Record Date	27-Jan-26

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