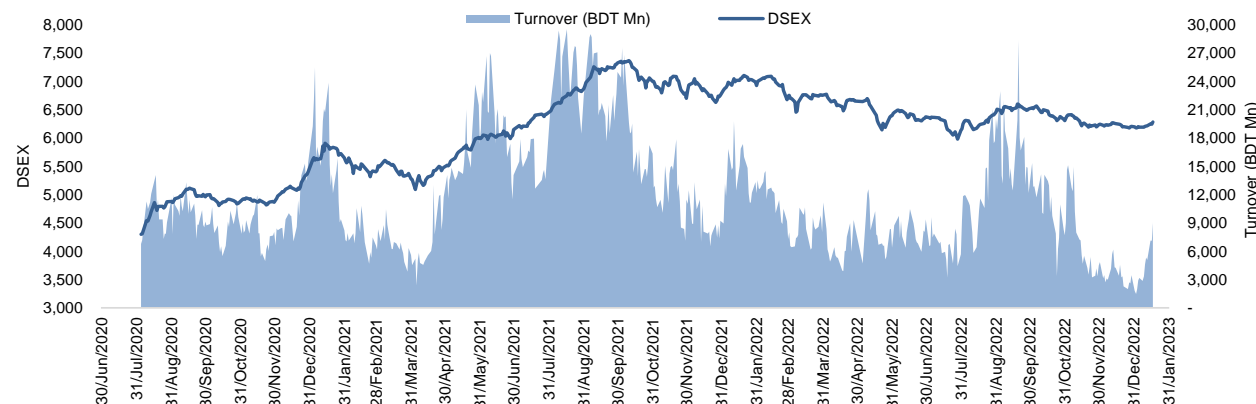


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.57%) gained 35.68 points and closed at 6,281.74. The blue-chip index DS30 (+0.63%), the Shariah-based index DSES (+0.68%), and the large-cap index CDSET (+0.51%) closed at 2,215.25, 1,371.54, and 1,221.99 points, respectively. Most of the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 0.85% followed by Food & Allied (+0.21%), Engineering (+0.16%), Bank (+0.12%), Fuel & Power (+0.04%), Telecommunication (0.00%), and NBF1 (-0.03%), respectively. Block trades contributed 7.2% of the overall market turnover. Bangladesh Shipping Corporation (+2.4%) was the most traded share with a turnover of BDT 596 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,281.74	6,246.07	+35.68	+0.57%	+1.2%
DS30	2,215.25	2,201.34	+13.92	+0.63%	+0.9%
DSES	1,371.54	1,362.25	+9.29	+0.68%	+0.9%
CDSET	1,221.99	1,215.84	+6.15	+0.51%	+0.6%

	Advanced	Declined	Unchanged	Total
All Category	119	68	186	373
A Category (Equity)	84	28	129	241
B Category (Equity)	32	27	44	103
N Category (Equity)	3	2	4	9
Z Category (Equity)	0	11	9	20
Mutual Funds	2	1	23	26
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,577,713	7,560,256	+0.2%
	Mn USD	70,820	70,657	
Turnover	Mn BDT	9,005	7,138	+26.2%
	Mn USD	84	67	
Volume	Mn Shares	176	115	+53.0%
	No. of Trade	176,357	152,239	+15.8%

\* Average Interbank Exchange Rate is BDT 107.00 as of Jan 16, 2023

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Figure: Sectorial Turnover (BDT Mn)

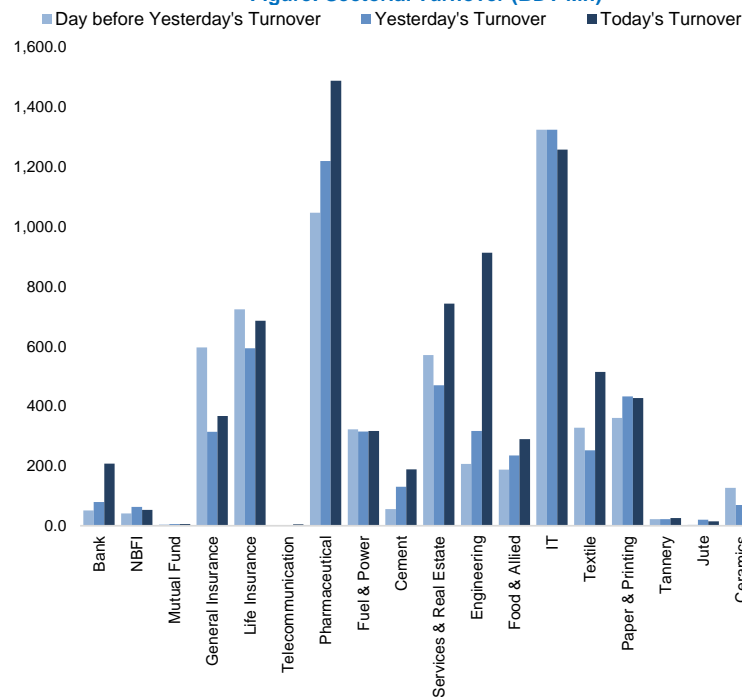
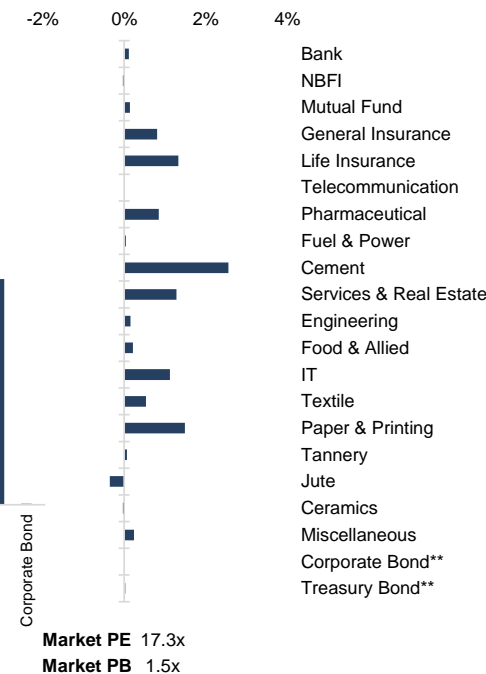


Figure: Sectorial Mcap Change



Market PE 17.3x  
Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,432	1,430	+1.69	+0.12%	34	668,930	8.8%	208.0	2.5%	7.8x	0.7x	GP	386,996	8.6%	1.9	11.2x	9.1x
NBFI	1,929	1,930	-0.63	-0.03%	23	188,223	2.5%	53.3	0.6%	NM	4.5x	WALTONHIL	317,378	7.0%	0.0	35.7x	3.3x
Mutual Fund	851	850	+1.22	+0.14%	37	38,492	0.5%	5.3	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.1	16.8x	6.7x
General Insurance	3,298	3,271	+26.44	+0.81%	42	96,244	1.3%	366.5	4.4%	16.2x	1.6x	SQURPHARMA	185,977	4.1%	3.4	10.0x	1.7x
Life Insurance	2,672	2,637	+35.01	+1.33%	14	74,927	1.0%	685.6	8.2%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	4.8	0.1%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,795	3,763	+32.05	+0.85%	34	736,140	9.7%	1,487.6	17.8%	18.8x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,695	1,695	+0.72	+0.04%	23	447,032	5.9%	316.8	3.8%	14.4x	1.1x	BEXIMCO	101,302	2.2%	5.7	8.2x	1.2x
Cement	2,403	2,343	+60.00	+2.56%	7	115,423	1.5%	188.8	2.3%	34.7x	2.5x	BERGERPBL	80,099	1.8%	0.7	26.0x	7.0x
Services & Real Estate	2,019	1,993	+25.62	+1.29%	8	79,753	1.1%	742.7	8.9%	45.1x	1.0x	LHBL	79,322	1.8%	188.3	19.3x	4.3x
Engineering	4,500	4,492	+7.03	+0.16%	42	528,097	7.0%	913.2	10.9%	38.6x	1.8x	ICB	74,119	1.6%	0.3	68.1x	1.6x
Food & Allied	21,212	21,167	+45.50	+0.21%	21	377,975	5.0%	289.6	3.5%	21.4x	7.4x	BXPBARMA	68,746	1.5%	115.6	13.5x	1.6x
IT	3,377	3,340	+37.39	+1.12%	11	44,027	0.6%	1,257.9	15.1%	31.4x	3.0x	BEACONPHAR	66,274	1.5%	47.2	81.5x	10.7x
Textile	1,616	1,607	+8.57	+0.53%	58	169,886	2.2%	514.4	6.2%	30.9x	1.0x	BRACBANK	57,619	1.3%	0.3	10.9x	1.0x
Paper & Printing	11,209	11,044	+164.42	+1.49%	6	43,186	0.6%	426.6	5.1%	48.6x	2.2x	ISLAMIBANK	53,130	1.2%	1.4	10.8x	0.8x
Tannery	3,059	3,057	+2.05	+0.07%	6	32,311	0.4%	25.5	0.3%	39.2x	3.0x	DUTCHBANGL	43,624	1.0%	5.1	7.4x	1.1x
Jute	13,274	13,321	-47.28	-0.35%	3	3,247	0.0%	15.0	0.2%	NM	114.6x	TITASGAS	40,459	0.9%	0.1	14.2x	0.5x
Ceramics	698	698	-0.21	-0.03%	5	32,291	0.4%	97.7	1.2%	33.8x	1.9x	POWERGRID	37,347	0.8%	0.2	38.5x	0.4x
Miscellaneous	4,130	4,120	+10.07	+0.24%	14	222,601	2.9%	754.8	9.0%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,414	0.5%	1.4	0.0%	NM	NM	BSCCL	36,098	0.8%	2.9	14.9x	3.4x
Treasury Bond**	96	96	+0.03	+0.03%	252	3,064,712	40.4%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CENTRALPHL	12.2	+9.9%	14.1	NM	2.1x
DESHBANDHU	18.4	+9.5%	15.3	44.9x	1.0x
IFILISLMF1	7.0	+9.4%	0.0	NM	1.1x
BBS	23.6	+9.3%	168.4	14.2x	1.5x
OIMEX	18.6	+8.8%	11.7	NM	1.5x
YPL	19.1	+8.5%	52.5	NM	1.7x
IBP	20.1	+8.1%	86.8	NM	1x
HFL	20.9	+6.6%	16.1	22.2x	0.5x
EASTRN LUB	1,556.9	+6.2%	6.7	NM	8.3x
PDL	10.5	+6.1%	30.7	60.7x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.2%	10.0x	1.7x
BATBC	74,086	4.4%	16.8x	6.7x
BEXIMCO	70,355	4.1%	8.2x	1.2x
RENATA	68,196	4.0%	28.1x	4.6x
BXPBARMA	47,998	2.8%	13.5x	1.6x
BEACONPHAR	46,392	2.7%	81.5x	10.7x
GP	38,700	2.3%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	28,016	1.6%	19.3x	4.3x
ISLAMIBANK	23,866	1.4%	10.8x	0.8x
NBL	19,116	1.1%	NM	0.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	136.9	+2.4%	596.1	9.5x	1.8x
GENEXIL	100.8	+2.7%	527.5	29.7x	5.7x
ORIONPHARM	93.8	+4.9%	371.4	23.2x	1.0x
BPML	96.7	+3.6%	349.5	25.9x	1.3x
SEAPEARL	230.0	+0.1%	230.7	85.2x	17.7x
NAVANAPHAR	90.7	+4.5%	208.9	24.2x	1.9x
JHRML	99.5	+3.6%	206.2	29.9x	3.2x
INTRACO	40.3	-0.2%	201.4	32.6x	3.2x
EHL	94.3	+4.9%	197.6	15.3x	1.2x
LHBL	68.3	+3.8%	188.3	19.3x	4.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ITC	36.1	-2.2%	88.9	18.1x	2.0x
MONNOAGML	783.4	-1.0%	32.3	NM	4x
LIBRAINFU	760.7	-1.0%	0.4	NM	0.6x
RENWICKJA	841.0	-1.0%	0.9	NM	NM
SAVAREFR	232.0	-1.0%	0.2	NM	2.5x
JUTESPINN	293.0	-1.0%	0.1	NM	NM
RAHIMTEXT	184.1	-1.0%	0.2	NM	5.1x
EMERALDOIL	31.0	-1.0%	0.3	NM	2.0x
SHYAMPSUG	82.8	-1.0%	0.0	NM	NM
AZIZPIPES	93.6	-1.0%	5.7	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
PUBALIBANK	18,455	1.1%	5.4x	0.6x
CITYBANK	17,615	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,427	0.9%	20.2x	2.6x
ORIONPHARM	14,930	0.9%	23.2x	1.0x
SEAPEARL	14,767	0.9%	85.2x	17.7x
ALARABANK	14,609	0.9%	14.6x	1.1x
BSRMLTD	14,417	0.8%	62.6x	0.7x
UPGDCL	13,547	0.8%	13.6x	3.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	124.4	104.1	176.0	1,298	135.83
SEAPEARL	230.0	209.8	5.0	443	94.18
METROSPIN	47.0	44.5	17.0	1,923	89.33
BDFINANCE	44.1	44.1	2.0	1,045	46.08
SQURPHARMA	207.0	200.0	45.0	222	44.78
ADNTEL	131.0	122.0	3.0	239	31.04
SBACBANK	10.6	10.6	2.0	2,082	22.07
BATBC	485.0	479.8	20.0	37	17.69
SKICL	63.0	63.0	1.0	140	8.82
OLYMPIC	128.5	120.0	2.0	67	8.57

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BEXIMCO	124.4	104.1	135.8	1,298	176	<b>FAREASTLIF</b> The Company has informed that Mr. Md. Apel Mahmud, ACII (UK) has been appointed as the Chief Executive Officer of the Company with effect from January 04, 2023.
SEAPEARL	230.0	209.8	94.2	443	5	
METROSPIN	47.0	44.5	89.3	1,923	17	<b>EMERALDOIL</b> The Company has informed that the Board of Directors of the Company adopted the decision to include Shareholder Directors to the Board of the Company as nominated by Minori Bangladesh Limited namely: Mr. Md. Nasir Sikder, Mr. Mohammad Murad Hossain and Mr. Md. Rubel Sardar.
BDFINANCE	44.1	44.1	46.1	1,045	2	
SQURPHARMA	207.0	200.0	44.8	222	45	
ADNTEL	131.0	122.0	31.0	239	3	
SBACBANK	10.6	10.6	22.1	2,082	2	
BATBC	485.0	479.8	17.7	37	20	
SKICL	63.0	63.0	8.8	140	1	
OLYMPIC	128.5	120.0	8.6	67	2	
GSPFINANCE	27.3	27.3	8.5	311	1	
NATLIFEINS	179.0	179.0	8.1	45	1	
FORTUNE	83.2	68.2	7.9	106	3	
ACFL	26.4	23.9	6.7	265	2	
HRTEX	115.9	115.5	6.2	54	2	
FINEFOODS	63.3	63.3	6.0	95	1	
BRACBANK	38.5	34.7	5.4	149	7	
GENEXIL	95.0	94.1	5.3	56	3	
BEACHHATCH	36.4	36.4	4.8	133	2	
NPOLYMER	48.7	46.1	4.8	100	9	
ROBI	27.0	27.0	4.6	171	4	
POWERGRID	47.2	47.2	3.9	83	6	
<b>Total</b>			<b>649.2</b>		<b>407</b>	

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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