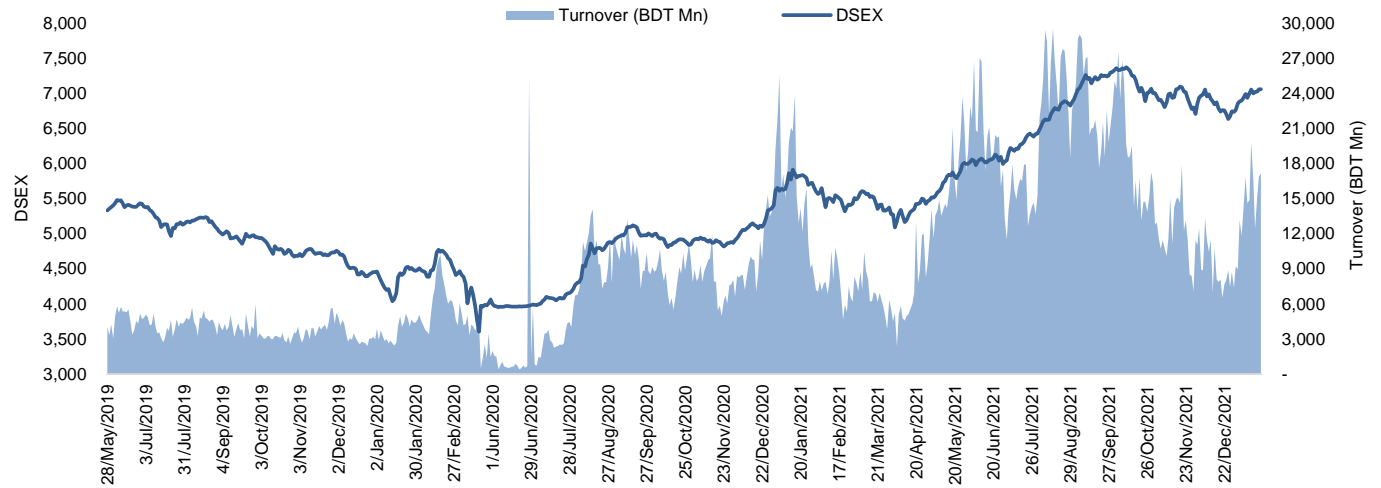


The market closed in green today. The benchmark index DSEX (+0.01%) gained 0.44 points and closed at 7,055.71. The bluechip index DS30 (-0.34%), the Shariah-based index DSES (+0.10%), and the large-cap index CDSET (-0.32%) closed at 2,598.96, 1,506.56, and 1,398.14 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.21% followed by Food & Allied (+0.18%), Engineering (+0.15%), Pharmaceutical (+0.07%). Telecommunication experienced the highest loss of 0.68% followed by Fuel & Power (-0.60%), NBFI (-0.07%). Block trades contributed 0.4% of the overall market turnover. Bangladesh Shipping Corporation (-1.9%) was the most traded share with a turnover of BDT 988 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,055.71	7,055.27	+0.44	+0.01%	+4.4%
DS30	2,598.96	2,607.83	-8.88	-0.34%	+2.6%
DSES	1,506.56	1,505.01	+1.56	+0.10%	+5.3%
CDSET	1,398.14	1,402.63	-4.49	-0.32%	+2.9%

	Advanced	Declined	Unchanged	Total
All Category	184	146	48	378
A Category (Equity)	118	100	34	252
B Category (Equity)	50	26	9	85
N Category (Equity)	2	9	0	11
Z Category (Equity)	14	11	5	30
Mutual Funds	11	11	14	36
Corporate Bonds	2	1	2	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,654,910	5,661,138	-0.1%
	Mn USD	65,908	65,981	
Turnover	Mn BDT	17,129	16,867	+1.6%
	Mn USD	200	197	
Volume	Mn Shares	370	323	+14.5%
No. of Trade		269,669	263,750	+2.2%

Figure: Sectorial Turnover (BDT)

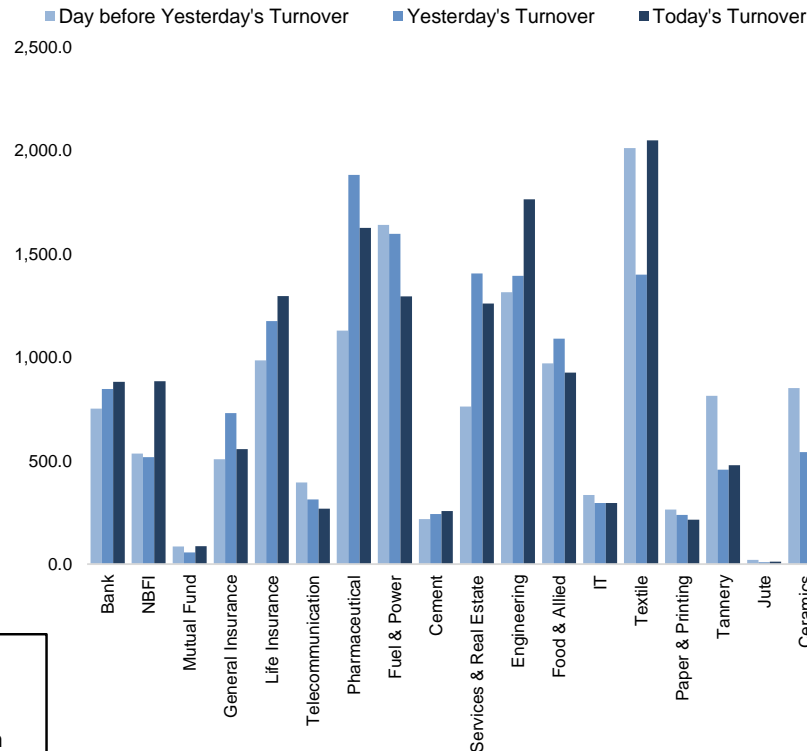
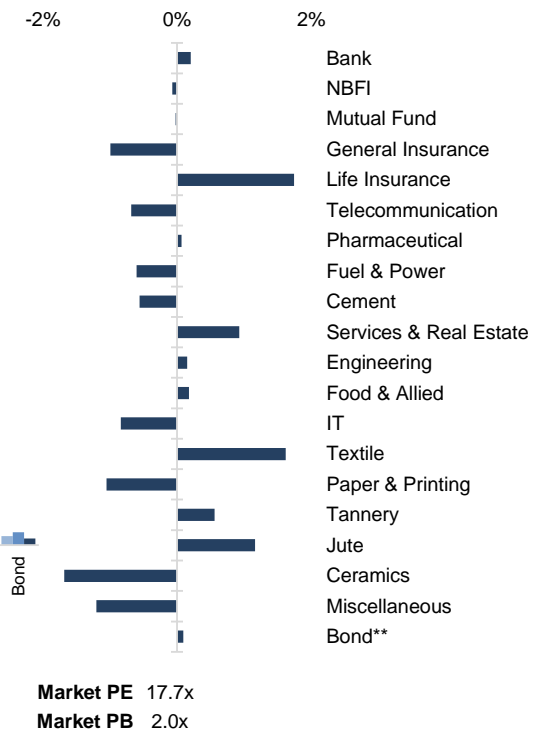


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,622	1,618	+3.34	+0.21%	32	741,691	14.6%	881.1	5.2%	8.2x	0.9x	GP	484,218	9.6%	16.6	13.3x	11.6x
NBFI	2,393	2,394	-1.66	-0.07%	23	234,304	4.6%	883.3	5.2%	NM	4.3x	BATBC	348,948	6.9%	132.0	25.4x	8.7x
Mutual Fund	908	908	-0.19	-0.02%	37	41,644	0.8%	86.8	0.5%	NM	0.8x	WALTONHIL	343,793	6.8%	11.4	22.6x	3.7x
General Insurance	4,456	4,501	-44.61	-0.99%	40	129,908	2.6%	555.7	3.3%	20.2x	2.2x	ROBI	207,946	4.1%	126.3	90.5x	3.1x
Life Insurance	2,969	2,918	+50.87	+1.74%	13	85,608	1.7%	1,295.7	7.7%	NM	NM	SQURPHARMA	195,462	3.9%	61.3	11.5x	2.0x
Telecommunication	6,150	6,192	-42.25	-0.68%	3	729,267	14.4%	267.3	1.6%	17.9x	6.2x	UPGDCL	149,677	3.0%	9.7	13.8x	4.2x
Pharmaceutical	3,965	3,962	+2.60	+0.07%	32	734,429	14.5%	1,624.7	9.6%	19.3x	2.7x	RENATA	140,969	2.8%	9.9	27.1x	5.2x
Fuel & Power	1,951	1,963	-11.83	-0.60%	23	511,291	10.1%	1,293.6	7.7%	12.7x	1.3x	BEXIMCO	126,278	2.5%	950.4	12.5x	1.7x
Cement	2,776	2,791	-15.54	-0.56%	7	138,926	2.7%	256.8	1.5%	19.3x	2.9x	ICB	103,306	2.0%	17.5	73.1x	2.3x
Services & Real Estate	1,517	1,503	+13.96	+0.93%	8	59,460	1.2%	1,259.1	7.5%	NM	1.2x	LHBL	92,445	1.8%	215.9	23.4x	4.8x
Engineering	4,853	4,846	+7.42	+0.15%	42	581,594	11.5%	1,762.8	10.5%	19.4x	2.2x	BXPHERMA	85,966	1.7%	105.7	15.6x	2.2x
Food & Allied	25,884	25,838	+46.38	+0.18%	20	457,265	9.0%	926.0	5.5%	31.3x	9.2x	BERGERPBL	83,341	1.6%	2.9	26.8x	7.0x
IT	3,257	3,284	-27.47	-0.84%	11	41,702	0.8%	294.7	1.7%	35.7x	3.0x	BRACBANK	80,746	1.6%	50.4	14.1x	1.6x
Textile	1,614	1,588	+25.70	+1.62%	58	176,721	3.5%	2,048.2	12.2%	38.2x	1.1x	MARICO	73,612	1.5%	7.4	22.3x	31.3x
Paper & Printing	9,186	9,284	-97.35	-1.05%	6	32,627	0.6%	214.7	1.3%	NM	2.3x	BEACONPHAR	55,625	1.1%	35.2	48.1x	9.7x
Tannery	3,791	3,770	+21.18	+0.56%	6	40,964	0.8%	478.6	2.8%	NM	4.1x	ISLAMIBANK	51,520	1.0%	6.8	9.6x	0.8x
Jute	8,786	8,685	+101.00	+1.16%	3	2,062	0.0%	12.0	0.1%	NM	20.8x	POWERGRID	50,889	1.0%	478.8	15.3x	0.6x
Ceramics	796	809	-13.59	-1.68%	5	36,069	0.7%	516.4	3.1%	37.0x	2.3x	DUTCHBANGL	49,588	1.0%	23.1	8.5x	1.4x
Miscellaneous	4,785	4,843	-58.11	-1.20%	14	256,001	5.1%	2,149.4	12.8%	17.0x	2.3x	TITASGAS	43,625	0.9%	178.0	12.7x	0.6x
Bond**	92	92	+0.09	+0.09%	7	33,553	0.7%	31.9	0.2%	NM	NM	SUMITPOWER	42,395	0.8%	19.6	8.0x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSHGARME	188.1	+10.0%	40.7	NM	9.3x
UNIONINS	13.3	+9.9%	0.0	10.4x	0.9x
PRIMELIFE	89.2	+9.9%	228.0	NM	NM
SHEPHERD	29.5	+9.7%	16.5	NM	2.0x
SSSTEEL	20.5	+9.6%	121.6	8.8x	0.8x
FAREASTLIF	114.4	+9.5%	492.3	NM	NM
SAMORITA	127.9	+9.4%	122.5	43.1x	2.4x
TAMIJTEX	187.4	+8.4%	16.1	75.9x	2.3x
AGNISYSL	24.7	+7.9%	119.4	29.1x	1.7x
METROSPIN	28.1	+7.7%	105.4	22.0x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	38.5	-6.1%	22.8	NM	3.7x
AZIZPIPES	108.4	-4.5%	8.5	NM	NM
ITC	34.9	-4.4%	5.4	21.4x	2.1x
TUNGHAI	6.8	-4.2%	1.2	NM	NM
ASIANS	97.5	-4.2%	74.7	34.2x	3.5x
PTL	103.1	-3.8%	337.4	24.8x	3.8x
ICBAGRANI1	8.9	-3.3%	0.0	NM	1.2x
TITASGAS	44.1	-3.1%	178.0	12.7x	0.6x
ANWARGALV	422.7	-3.0%	81.0	57.0x	25.2x
DESCO	40.0	-2.9%	26.5	23.0x	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	127,891	6.7%	11.5x	2.0x
BATBC	92,297	4.9%	25.4x	8.7x
BEXIMCO	84,164	4.4%	12.5x	1.7x
RENATA	68,694	3.6%	27.1x	5.2x
BXPHERMA	60,021	3.2%	15.6x	2.2x
GP	48,422	2.6%	13.3x	11.6x
BRACBANK	43,409	2.3%	14.1x	1.6x
BEACONPHAR	38,937	2.1%	48.1x	9.7x
LHBL	32,652	1.7%	23.4x	4.8x
EBL	25,641	1.4%	6.8x	1.2x
ISLAMIBANK	25,080	1.3%	9.6x	0.8x
OLYMPIC	21,060	1.1%	17.9x	3.5x
ROBI	20,795	1.1%	90.5x	3.1x
CITYBANK	19,967	1.1%	6.6x	0.9x
PUBALIBANK	19,300	1.0%	5.3x	0.7x
IFIC	18,190	1.0%	14.4x	1.0x
BSRMLTD	18,070	1.0%	6.5x	1.1x
NBL	17,271	0.9%	6.6x	0.4x
ORIONPHARM	16,713	0.9%	30.1x	1.3x
ALARABANK	16,590	0.9%	10.3x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	135.7	-1.9%	988.5	16.0x	2.1x
BEXIMCO	144.1	-2.6%	950.4	12.5x	1.7x
SAIFPOWER	45.8	-1.1%	836.1	25.5x	2.8x
GPHISPAT	62.4	-1.4%	737.6	14.9x	2.2x
FAREASTLIF	114.4	+9.5%	492.3	NM	NM
POWERGRID	71.4	-2.5%	478.8	15.3x	0.6x
GSPFINANCE	29.2	+0.7%	433.8	17.9x	1.5x
FORTUNE	130.1	+0.6%	418.1	55.8x	8.8x
RAKCEAMIC	55.6	-2.5%	406.1	27.7x	3.3x
PTL	103.1	-3.8%	337.4	24.8x	3.8x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PROVATIINS	134.0	115.0	14.0	959	128.35
RDFOOD	55.6	53.0	5.0	575	31.69
ADVENT	26.0	26.0	2.0	700	18.20
SONARBAINS	78.0	78.0	1.0	156	12.16
BEXIMCO	162.0	135.0	5.0	70	10.89
FAREASTLIF	96.0	96.0	4.0	111	10.66
PADMALIFE	53.0	53.0	3.0	200	10.60
ANWARGALV	468.0	468.0	3.0	19	9.11
SAIFPOWER	43.0	43.0	1.0	200	8.60
UNIQUEHRL	56.5	53.0	2.0	88	4.87

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PROVATIINS	134.0	115.0	128.4	959	14
RDFOOD	55.6	53.0	31.7	575	5
ADVENT	26.0	26.0	18.2	700	2
SONARBAINS	78.0	78.0	12.2	156	1
BEXIMCO	162.0	135.0	10.9	70	5
FAREASTLIF	96.0	96.0	10.7	111	4
PADMALIFE	53.0	53.0	10.6	200	3
ANWARGALV	468.0	468.0	9.1	19	3
SAIFPOWER	43.0	43.0	8.6	200	1
UNIQUEHRL	56.5	53.0	4.9	88	2
POWERGRID	77.0	73.0	4.6	63	4
ONEBANKLTD	14.0	14.0	4.5	322	1
BDFINANCE	58.9	48.6	3.9	76	3
AMANFEED	57.5	57.4	3.4	60	2
FUWANGFOOD	22.6	22.6	3.4	150	1
SALVOCHEM	51.0	51.0	3.3	65	4
DESCO	41.0	41.0	3.3	80	1
PRIMELIFE	81.3	80.0	3.1	38	2
FORTUNE	140.0	122.1	2.8	22	2
HRTEX	52.0	52.0	2.1	40	2
KAY&QUE	270.0	270.0	1.5	6	1
MAKSONSPIN	27.5	27.5	1.4	50	1
Total			289.9		73

Important DSE News
ANLIMAYARN

EPS was Tk. (0.08) for October-December 2021 as against Tk. 0.06 for October-December 2020; EPS was Tk. (0.23) for July-December 2021 as against Tk. 0.17 for July-December 2020. NOCFPS was Tk. 0.45 for July-December 2021 as against Tk. 0.31 for July-December 2020. NAV per share was Tk. 10.29 as on December 31, 2021 and Tk. 10.63 as on June 30, 2021.

SSSTEEL

Consolidated EPS was Tk. 0.73 for July-September 2021 as against Tk. 0.71 for July-September 2020; Consolidated NOCFPS was Tk. 0.54 for July-September 2021 as against Tk. (1.53) for July-September 2020. Consolidated NAV per share (with revaluation) was Tk. 24.32 as on September 30, 2021 and Tk. 23.58 as on June 30, 2021; Consolidated NAV per share (without revaluation) was Tk. 21.71 as on September 30, 2021 and Tk. 20.95 as on June 30, 2021.

EHL

Mr. Manzurul Islam, one of the Directors of the Company, has further reported that he has completed his buying of 3,21,909 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 10.01.2022.

UNIONCAP

The Company has informed that Mr. Muhammad Faizur Rahman, one of the Directors of the company passed away on 28.06.2020. His total holding of 12,91,691 shares will be transmitted among his successors according to the Succession Certificate issued by the Honorable Court.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	23-Jan-22
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	2.0%	Record Date	3-Feb-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	6-Feb-22

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