Market closed in red



Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.38%) lost 23.57 points and closed at 6,258.17. The blue-chip index DS30 (-0.22%), the Shariah-based index DSES (-0.30%), and the large-cap index CDSET (-0.14%) closed at 2,210.42, 1,367.38, and 1,220.34 points, respectively. Most of the largecap sectors posted negative performance Pharmaceutical experienced the highest loss of 0.74% followed by Food & Allied (-0.26%), Engineering (-0.16%), Fuel & Power (-0.11%), NBFI (-0.07%), Telecommunication (0.00%), and Bank (+0.30%), respectively. Block trades contributed 12.4% of the overall market turnover. Genex Infosys Limited (-3.8%) was the most traded share with a turnover of BDT 618 million.

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,258.17	6,281.74	-23.57	-0.38%	+0.8%
DS30	2,210.42	2,215.25	-4.83	-0.22%	+0.7%
DSES	1,367.38	1,371.54	-4.16	-0.30%	+0.6%
CDSET	1,220.34	1,221.99	-1.65	-0.14%	+0.5%

	Advanced	Declined	Unchanged	Total
All Category	49	138	181	368
A Category (Equity)	40	69	132	241
B Category (Equity)	8	53	41	102
N Category (Equity)	1	5	3	9
Z Category (Equity)	0	11	5	16
Mutual Funds	0	1	26	27
Corporate Bonds	0	1	1	2
Treasury Bonds	0	0	0	0

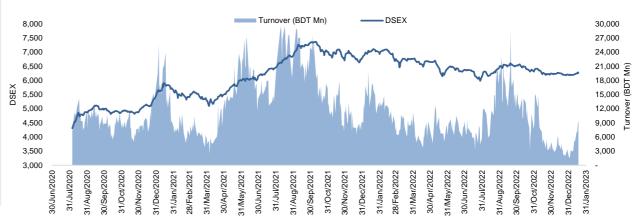
		Today	Last Day	Daily %∆
Мсар	Mn BDT	7,567,165	7,577,713	-0.1%
wcap	Mn USD	71,588	71,687	-0.1%
Turnover	Mn BDT	9,343	9,005	+3.8%
	Mn USD	88	85	T3.0 /0

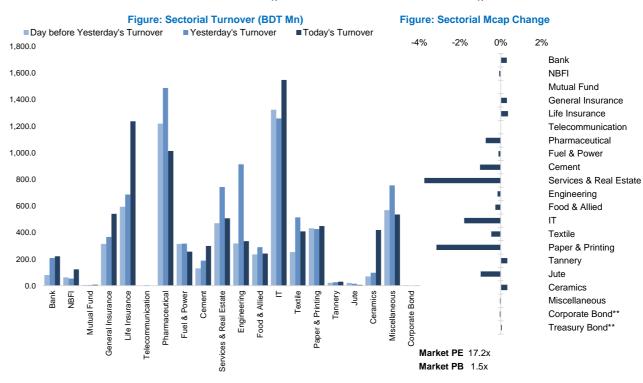
	WIII COD	. 1,000	,	
Turnover	Mn BDT	9,343	9,005	+3.8%
Turriover	Mn USD	88	85	T3.0 /6
Volume	Mn Shares	171	176	-2.9%
No. of Trad	le	172,746	176,357	-2.0%

^{*} Average Interbank Exchange Rate is BDT 105.71 as of Jan 17, 2023

* Based on Traded Scrips

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Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,436	1,432	+4.26	+0.30%	34	670,919	8.9%	221.0	2.7%	7.8x	0.7x	GP	386,996	8.6%	1.4	11.2x	9.1x
NBFI	1,928	1,929	-1.44	-0.07%	23	188,082	2.5%	123.0	1.5%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	851	851	-0.15	-0.02%	37	38,485	0.5%	7.9	0.1%	NM	0.8x	BATBC	280,098	6.2%	1.0	16.8x	6.7x
General Insurance	3,308	3,298	+10.07	+0.31%	42	96,538	1.3%	540.8	6.6%	16.2x	1.6x	SQURPHARMA	185,977	4.1%	3.9	10.0x	1.7x
Life Insurance	2,681	2,672	+9.50	+0.36%	14	75,194	1.0%	1,236.7	15.1%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.6	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.2	28.1x	4.6x
Pharmaceutical	3,767	3,795	-27.97	-0.74%	34	730,714	9.7%	1,014.0	12.4%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,694	1,695	-1.88	-0.11%	23	446,535	5.9%	256.6	3.1%	14.4x	1.1x	BEXIMCO	101,302	2.3%	8.3	8.2x	1.2x
Cement	2,379	2,403	-24.51	-1.02%	7	114,246	1.5%	299.0	3.7%	34.3x	2.5x	BERGERPBL	80,150	1.8%	0.7	26.0x	7.0x
Services & Real Esta	te 1,943	2,019	-75.64	-3.75%	8	76,764	1.0%	506.5	6.2%	43.4x	1.0x	LHBL	78,160	1.7%	298.4	19.1x	4.2x
Engineering	4,492	4,500	-7.09	-0.16%	42	527,264	7.0%	335.5	4.1%	38.6x	1.8x	ICB	74,119	1.6%	0.4	68.1x	1.6x
Food & Allied	21,156	21,212	-56.18	-0.26%	21	376,974	5.0%	242.2	3.0%	21.4x	7.4x	BXPHARMA	67,274	1.5%	73.5	13.2x	1.6x
IT	3,316	3,377	-60.53	-1.79%	11	43,238	0.6%	1,547.6	18.9%	30.8x	2.9x	BEACONPHAR	66,482	1.5%	55.9	81.8x	10.8x
Textile	1,608	1,615	-7.46	-0.46%	58	169,101	2.2%	408.4	5.0%	30.7x	1.0x	BRACBANK	57,619	1.3%	0.2	10.9x	1.0x
Paper & Printing	10,855	11,209	-353.46	-3.15%	6	41,824	0.6%	448.6	5.5%	47.1x	2.1x	ISLAMIBANK	55,062	1.2%	29.4	11.2x	0.8x
Tannery	3,069	3,059	+9.90	+0.32%	6	32,415	0.4%	30.1	0.4%	39.4x	3.0x	DUTCHBANGL	43,624	1.0%	4.5	7.4x	1.1x
Jute	13,143	13,274	-130.79	-0.99%	3	3,215	0.0%	7.0	0.1%	NM	113.4x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	700	698	+2.27	+0.32%	5	32,396	0.4%	419.3	5.1%	33.9x	1.9x	POWERGRID	37,347	0.8%	0.2	38.5x	0.4x
Miscellaneous	4,129	4,130	-1.72	-0.04%	14	222,508	2.9%	536.1	6.6%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.3	10.0x	0.9x
Corporate Bond**	88	88	-0.04	-0.05%	9	36,395	0.5%	2.5	0.0%	NM	NM	BSCCL	36,098	0.8%	0.1	14.9x	3.4x
Treasury Bond**	96	96	+0.06	+0.06%	252	3,066,508	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
AAMRANET	60.8	+5.7%	321.9	26.6x	1.7x
SPCERAMICS	44.9	+4.4%	349.3	95.5x	1.4x
UNIONINS	40.7	+3.8%	44.2	19.1x	2.4x
ISLAMIBANK	34.2	+3.6%	29.4	11.2x	0.8x
SANDHANINS	29.2	+3.2%	50.1	NM	NM
KAY&QUE	252.8	+2.8%	6.8	NM	3.4x
REPUBLIC	34.1	+2.7%	4.0	15.0x	2x
PRAGATIINS	74.4	+2.5%	46.5	12.7x	1.3x
PRIMELIFE	60.6	+2.4%	44.9	NM	NM
DHAKAINS	47.3	+2.2%	6.2	14.5x	1.4x

Top Ten Losers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
JHRML	92.0	-7.5%	203.2	27.6x	2.9x
BPML	89.8	-7.1%	405.3	24.1x	1x
NAVANAPHAR	84.5	-6.8%	130.7	22.5x	1.8x
BBS	22.0	-6.8%	66.2	13.3x	1.4x
ORIONINFU	373.0	-6.6%	95.3	NM	25.2x
EHL	88.3	-6.4%	177.1	14.3x	1.2x
MALEKSPIN	28.9	-5.9%	90.9	7.1x	0.6x
MONOSPOOL	237.2	-5.6%	27.7	35.4x	5.1x
LRBDL	38.0	-5.5%	61.9	17.7x	1.0x
UNIQUEHRL	60.7	-5.2%	64.7	16.2x	0.7x

Top Twenty	Free Float	% of Total Free	PE	РВ	
Free Float Mcap	Mcap (BDT Mn)	Float Mcap	FE	гв	
SQURPHARMA	121,685	7.2%	10.0x	1.7x	
BATBC	74,086	4.4%	16.8x	6.7x	
BEXIMCO	70,355	4.2%	8.2x	1.2x	
RENATA	68,196	4.0%	28.1x	4.6x	
BXPHARMA	46,970	2.8%	13.2x	1.6x	
BEACONPHAR	46,537	2.7%	81.8x	10.8x	
GP	38,700	2.3%	11.2x	9.1x	
BRACBANK	30,976	1.8%	10.9x	1.0x	
LHBL	27,606	1.6%	19.1x	4.2x	
ISLAMIBANK	24,734	1.5%	11.2x	0.8x	
NBL	19,116	1.1%	NM	0.6x	
PUBALIBANK	18,525	1.1%	5.5x	0.6x	
CITYBANK	17,615	1.0%	4.5x	0.8x	
ROBI	15,714	0.9%	NM	2.4x	
OLYMPIC	15,112	0.9%	19.8x	2.5x	
ALARABANK	14,609	0.9%	14.6x	1.1x	
BSRMLTD	14,417	0.9%	62.6x	0.7x	
SEAPEARL	14,298	0.8%	82.5x	17.1x	
ORIONPHARM	14,182	0.8%	22.1x	1.0x	
UPGDCL	13,547	0.8%	13.6x	3.8x	

*	NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
**	* The base of the Bond index starts at 100, starting from Jan 13, 2022
	Similarly, Treasury Bond Index starts at 100 starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
GENEXIL	97.0	-3.8%	617.9	28.6x	5.5x
BSC	136.5	-0.3%	458.1	9.5x	1.8x
BPML	89.8	-7.1%	405.3	24.1x	1.2x
SPCERAMICS	44.9	+4.4%	349.3	95.5x	1.4x
AAMRANET	60.8	+5.7%	321.9	26.6x	1.7x
LHBL	67.3	-1.5%	298.4	19.1x	4.2x
MEGHNALIFE	88.1	+1.1%	291.1	NM	NM
ORIONPHARM	89.1	-5.0%	272.7	22.1x	1.0x
JHRML	92.0	-7.5%	203.2	27.6x	2.9x
EHL	88.3	-6.4%	177.1	14.3x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEXIMCO	114.0	104.1	480.0	4,561	474.95
ISLAMIBANK	36.0	36.0	2.0	4,690	168.84
SQURPHARMA	205.0	200.0	77.0	363	72.91
BEACONPHAR	311.6	311.5	4.0	187	58.23
HRTEX	115.9	115.0	5.0	440	50.91
GP	269.8	261.6	31.0	124	32.54
ADNTEL	140.0	121.8	6.0	244	32.50
RENATA	1,142.1	1,141.8	4.0	24	27.08
BATBC	549.0	479.8	23.0	50	24.15
METROSPIN	47.0	43.6	5.0	320	14.70



DSE Ticker

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)		No. of Trade
BEXIMCO	114.0	104.1	475.0	4,561	480
ISLAMIBANK	36.0	36.0	168.8	4,690	2
SQURPHARMA	205.0	200.0	72.9	363	77
BEACONPHAR	311.6	311.5	58.2	187	4
HRTEX	115.9	115.0	50.9	440	5
GP	269.8	261.6	32.5	124	31
ADNTEL	140.0	121.8	32.5	244	6
RENATA	1,142.1	1,141.8	27.1	24	4
BATBC	549.0	479.8	24.2	50	23
METROSPIN	47.0	43.6	14.7	320	5
EGEN	55.0	54.4	13.3	244	5
IPDC	58.9	51.9	12.1	217	11
FINEFOODS	64.0	59.8	11.5	182	4
MEGHNALIFE	82.0	79.2	11.0	135	3
GSPFINANCE	30.1	30.1	10.4	344	3
ORIONPHARM	102.5	102.5	9.2	90	1
FORTUNE	83.2	68.2	8.5	113	4
BEACHHATCH	36.1	36.1	8.2	226	2
MERCANBANK	13.1	13.1	6.7	513	1
BSCCL	200.0	199.8	5.6	28	8
AAMRANET	58.0	57.4	5.2	91	3
SILVAPHL	21.5	21.5	4.7	220	1
Total			1,158.6		791
Upcoming Corporate Events					
DSE Ticker	Right	Divide	nd	Event	Date

Share

Stock

Cash

Event

Date

			_				
m	nor	tant	· D	SE	N	e١	NS

DSHGARME

The Company will be placed in 'A' category from existing 'B' category with effect from January 19, 2023 as the Company has reported disbursement of 10% stock dividend for the year ended June 30, 2022.

BEXGSUKUK

The Beximco Green Sukuk Al Istisna'a will be placed in 'A' category from existing 'N' category with effect from January 19, 2023 as Trustee of the Sukuk has reported disbursement of 1st Year 1st and 2nd Half Periodic Payment for the period from December 23, 2021 to December 22, 2022.

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