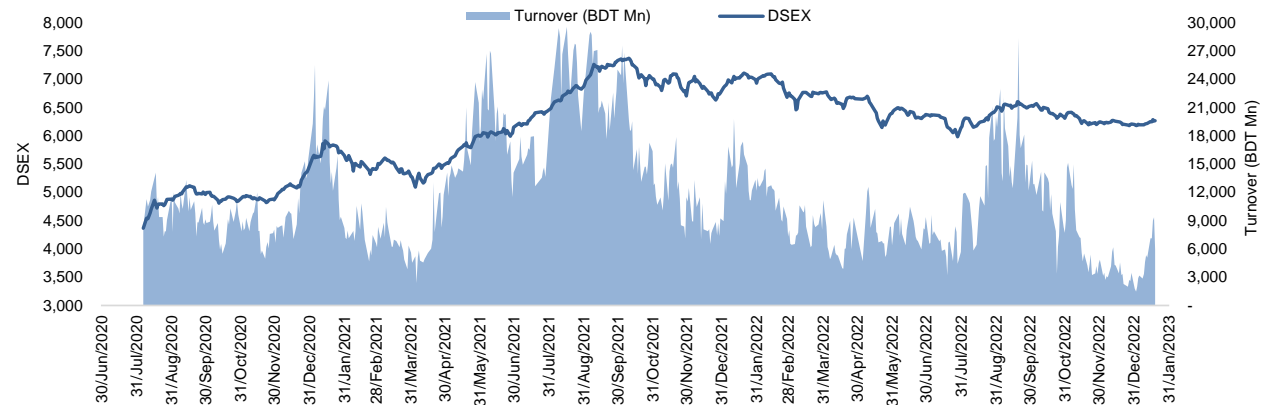


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.12%) gained 7.27 points and closed at 6,265.44. The blue-chip index DS30 (-0.08%), the Shariah-based index DSES (+0.03%), and the large-cap index CDSET (-0.07%) closed at 2,208.61, 1,367.73, and 1,219.49 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.15% followed by Fuel & Power (+0.01%), Telecommunication (0.00%). Bank experienced the highest loss of 0.25% followed by Food & Allied (-0.03%), NBF1 (-0.02%), Engineering (-0.01%). Block trades contributed 11.9% of the overall market turnover. Genex Infosys Limited (+5.6%) was the most traded share with a turnover of BDT 495 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,265.44	6,258.17	+7.27	+0.12%	+0.9%
DS30	2,208.61	2,210.42	-1.81	-0.08%	+0.6%
DSES	1,367.73	1,367.38	+0.35	+0.03%	+0.7%
CDSET	1,219.49	1,220.34	-0.85	-0.07%	+0.4%

	Advanced	Declined	Unchanged	Total
All Category	76	100	185	361
A Category (Equity)	61	46	130	237
B Category (Equity)	12	41	45	98
N Category (Equity)	3	2	4	9
Z Category (Equity)	0	11	6	17
Mutual Funds	0	2	23	25
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,568,413	7,567,165	
	Mn USD	70,733	70,721	+0.0%
Turnover	Mn BDT	5,907	9,343	-36.8%
	Mn USD	55	87	
Volume	Mn Shares	100	171	-41.8%
	No. of Trade	125,622	172,746	-27.3%

* Average Interbank Exchange Rate is BDT 107.00 as of Jan 18, 2023

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Figure: Sectorial Turnover (BDT Mn)

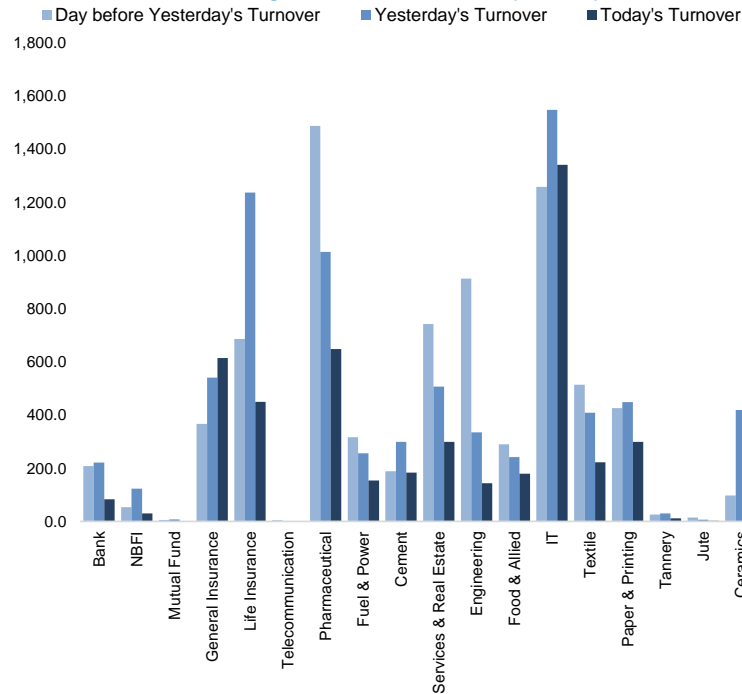
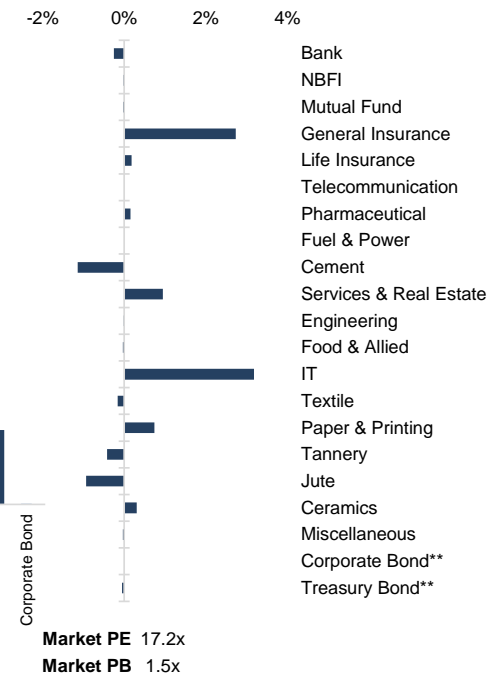


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,433	1,436	-3.65	-0.25%	34	669,214	8.8%	83.3	1.6%	7.8x	0.7x	GP	386,996	8.6%	0.7	11.2x	9.1x
NBFI	1,928	1,928	-0.41	-0.02%	23	188,042	2.5%	29.9	0.6%	NM	4.5x	WALTONHIL	317,378	7.1%	0.1	35.7x	3.3x
Mutual Fund	851	851	-0.19	-0.02%	37	38,476	0.5%	1.4	0.0%	NM	0.8x	BATBC	280,098	6.2%	1.2	16.8x	6.7x
General Insurance	3,398	3,308	+90.60	+2.74%	42	99,182	1.3%	614.6	11.8%	16.6x	1.6x	SQURPHARMA	185,977	4.1%	1.4	10.0x	1.7x
Life Insurance	2,686	2,681	+4.84	+0.18%	14	75,329	1.0%	449.7	8.6%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.3	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.1	28.1x	4.6x
Pharmaceutical	3,773	3,767	+5.81	+0.15%	34	731,842	9.7%	647.9	12.5%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.1	13.6x	3.8x
Fuel & Power	1,694	1,694	+0.10	+0.01%	23	446,561	5.9%	153.5	3.0%	14.4x	1.1x	BEXIMCO	101,302	2.3%	5.9	8.2x	1.2x
Cement	2,352	2,379	-27.12	-1.14%	7	112,943	1.5%	183.4	3.5%	33.9x	2.5x	BERGERPBL	80,480	1.8%	0.3	26.1x	7.0x
Services & Real Estate	1,961	1,943	+18.44	+0.95%	8	77,492	1.0%	299.5	5.8%	43.9x	1.0x	LHBL	76,883	1.7%	182.5	18.8x	4.1x
Engineering	4,492	4,492	-0.43	-0.01%	42	527,214	7.0%	143.1	2.8%	38.6x	1.8x	ICB	74,119	1.6%	0.4	68.1x	1.6x
Food & Allied	21,150	21,156	-6.07	-0.03%	21	376,866	5.0%	179.8	3.5%	21.4x	7.4x	BXPBARMA	67,898	1.5%	112.4	13.3x	1.6x
IT	3,422	3,316	+105.55	+3.18%	11	44,614	0.6%	1,340.8	25.8%	31.8x	3.0x	BEACONPHAR	66,759	1.5%	24.6	82.1x	10.8x
Textile	1,606	1,608	-2.56	-0.16%	58	168,832	2.2%	222.0	4.3%	30.7x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	10,936	10,855	+80.78	+0.74%	6	42,136	0.6%	299.1	5.7%	47.4x	2.1x	ISLAMIBANK	53,291	1.2%	3.9	10.9x	0.8x
Tannery	3,056	3,069	-12.77	-0.42%	6	32,280	0.4%	11.1	0.2%	39.2x	3.0x	DUTCHBANGL	43,554	1.0%	2.5	7.4x	1.1x
Jute	13,021	13,143	-122.44	-0.93%	3	3,185	0.0%	2.5	0.0%	NM	112.4x	TITASGAS	40,459	0.9%	0.1	14.2x	0.5x
Ceramics	703	700	+2.18	+0.31%	5	32,496	0.4%	258.5	5.0%	34.1x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,127	4,129	-1.31	-0.03%	14	222,438	2.9%	279.8	5.4%	12.4x	1.8x	SUMITPOWER	36,308	0.8%	0.0	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,395	0.5%	0.3	0.0%	NM	NM	BSCCL	36,098	0.8%	0.6	14.9x	3.4x
Treasury Bond**	96	96	-0.05	-0.05%	252	3,065,020	40.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ITC	38.5	+10.0%	205.0	19.3x	2.2x
DHAKAINS	52.0	+9.9%	21.8	16.0x	1.6x
GEMINISEA	402.0	+8.7%	96.3	29.3x	21.8x
CITYGENINS	32.4	+8.7%	58.9	16.1x	1.7x
INTECH	29.6	+7.6%	14.0	NM	2.7x
UNIONINS	43.4	+6.6%	44.8	20.4x	2.5x
GLOBALINS	34.7	+5.8%	16.8	22.7x	3x
GENEXIL	102.4	+5.6%	495.5	30.2x	5.8x
SONARBAINS	49.0	+5.2%	10.5	25.0x	2.3x
KARNAPHULI	31.2	+4.3%	7.1	13.3x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.2%	10.0x	1.7x
BATBC	74,086	4.4%	16.8x	6.7x
BEXIMCO	70,355	4.2%	8.2x	1.2x
RENATA	68,196	4.0%	28.1x	4.6x
BXPBARMA	47,407	2.8%	13.3x	1.6x
BEACONPHAR	46,731	2.8%	82.1x	10.8x
GP	38,700	2.3%	11.2x	9.1x
BRACBANK	30,976	1.8%	10.9x	1.0x
LHBL	27,155	1.6%	18.8x	4.1x
ISLAMIBANK	23,938	1.4%	10.9x	0.8x
NBL	19,116	1.1%	NM	0.6x
PUBALIBANK	18,525	1.1%	5.5x	0.6x
CITYBANK	17,695	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	14,930	0.9%	19.5x	2.5x
SEAPEARL	14,657	0.9%	84.6x	17.5x
ALARABANK	14,609	0.9%	14.6x	1.1x
BSRMLTD	14,417	0.9%	62.6x	0.7x
ORIONPHARM	14,182	0.8%	22.1x	1.0x
UPGDCL	13,547	0.8%	13.6x	3.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	102.4	+5.6%	495.5	30.2x	5.8x
AAMRANET	61.6	+1.3%	263.7	26.9x	1.7x
BPML	91.3	+1.7%	259.9	24.5x	1.2x
BSC	134.0	-1.8%	246.0	9.3x	1.8x
ITC	38.5	+10.0%	205.0	19.3x	2.2x
SPCERAMICS	45.9	+2.2%	200.7	97.7x	1.4x
LHBL	66.2	-1.6%	182.5	18.8x	4.1x
ORIONPHARM	89.1	-	172.2	22.1x	1.0x
BDCOM	46.1	-0.2%	139.9	31.9x	2.9x
SEAPEARL	228.3	+2.5%	129.7	84.6x	17.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ISLAMIBANK	33.1	-3.2%	3.9	10.9x	0.8x
BSC	134.0	-1.8%	246.0	9.3x	2x
MALEKSPIN	28.4	-1.7%	49.5	7.0x	0.6x
HWAWELLTEX	46.0	-1.7%	0.5	NM	1.3x
LHBL	66.2	-1.6%	182.5	18.8x	4.1x
INTRACO	38.1	-1.6%	111.7	30.9x	3.0x
ORIONINFU	367.5	-1.5%	71.6	NM	24.8x
OLYMPIC	123.1	-1.2%	24.0	19.5x	2.5x
JUTESPINN	287.2	-1.0%	0.0	NM	NM
SAMORITA	69.5	-1.0%	2.1	NM	1.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SEAPEARL	222.7	203.3	29.0	1,272	271.24
BEXIMCO	126.0	104.1	141.0	1,425	158.17
MEGHNALIFE	92.0	91.0	2.0	300	27.55
METROSPIN	48.5	47.1	5.0	460	22.04
SAIFPOWER	29.6	29.4	5.0	638	18.83
BATBC	479.8	479.8	16.0	37	17.77
SONALIPAPR	659.9	569.0	3.0	27	17.58
RENATA	1,223.0	1,223.0	1.0	14	17.12
SQURPHARMA	204.0	200.0	23.0	79	15.97
ADNTEL	130.8	111.0	4.0	108	13.74

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SEAPEARL	222.7	203.3	271.2	1,272	29	STANCERAM (Q1 Un-audited): EPS was Tk. (3.00) for July-September 2022 as against Tk. (2.33) for July-September 2021. NOCFPS was Tk. (2.22) for July-September 2022 as against Tk. 0.50 for July-September 2021. NAV per share was Tk. 3.65 as on September 30, 2022 and Tk. 6.66 as on June 30, 2022.
BEXIMCO	126.0	104.1	158.2	1,425	141	
MEGHNALIFE	92.0	91.0	27.5	300	2	
METROSPIN	48.5	47.1	22.0	460	5	
SAIFPOWER	29.6	29.4	18.8	638	5	
BATBC	479.8	479.8	17.8	37	16	
SONALIPAPR	659.9	569.0	17.6	27	3	
RENATA	1,223.0	1,223.0	17.1	14	1	
SQURPHARMA	204.0	200.0	16.0	79	23	
ADNTEL	130.8	111.0	13.7	108	4	
ORIONINFU	360.0	360.0	12.6	35	1	
NBL	8.3	8.3	9.0	1,090	1	
TITASGAS	36.9	36.9	8.1	220	10	
GEMINISEA	400.0	355.0	7.2	19	3	
ACFL	26.4	26.4	6.2	236	1	
BEACHHATCH	35.8	35.8	6.1	169	2	
FORTUNE	83.2	68.2	6.0	80	2	
INDEXAGRO	103.5	103.0	4.9	48	2	
LHBL	64.8	64.8	4.9	75	2	
GP	266.9	263.9	4.5	17	8	
SHAHJABANK	18.9	18.9	3.8	200	3	
ACI	255.0	237.5	3.7	15	2	
Total			705.4		328	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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