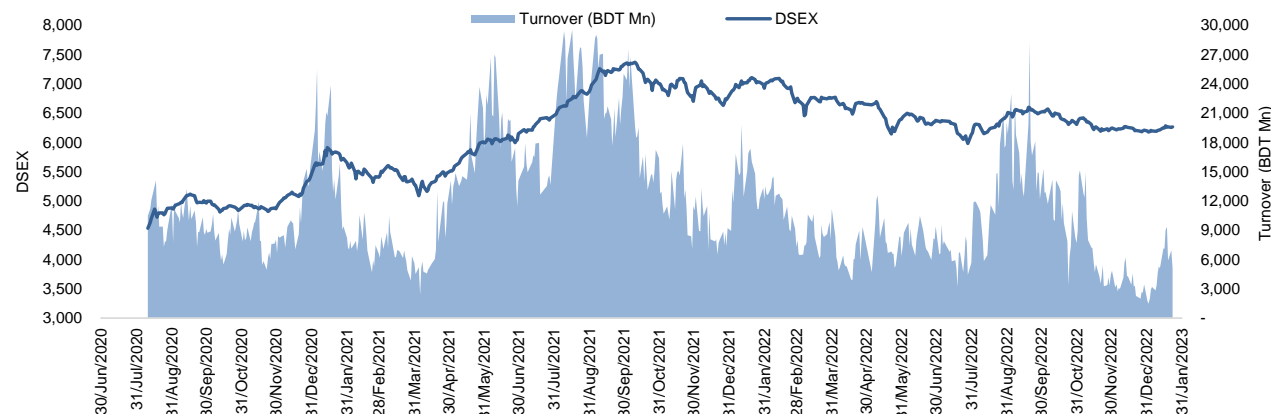


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.12%) gained 7.58 points and closed at 6,263.51. The blue-chip index DS30 (+0.33%), the Shariah-based index DSES (+0.33%), and the large-cap index CDSET (+0.30%) closed at 2,211.72, 1,365.17, and 1,219.52 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.57% followed by NBF1 (+0.11%), Food & Allied (+0.06%), Engineering (+0.04%). Fuel & Power experienced the highest loss of 0.07% followed by Bank (-0.03%), Telecommunication (0.00%). Block trades contributed 11.4% of the overall market turnover. Genex Infosys Limited (-5.0%) was the most traded share with a turnover of BDT 457 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,263.51	6,255.93	+7.58	+0.12%	+0.9%
DS30	2,211.72	2,204.35	+7.37	+0.33%	+0.7%
DSES	1,365.17	1,360.67	+4.50	+0.33%	+0.5%
CDSET	1,219.52	1,215.93	+3.59	+0.30%	+0.4%

	Advanced	Declined	Unchanged	Total
All Category	34	143	175	352
A Category (Equity)	28	77	130	235
B Category (Equity)	4	52	33	89
N Category (Equity)	1	4	4	9
Z Category (Equity)	1	10	8	19
Mutual Funds	0	2	22	24
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,577,822	7,574,552	+0.0%
	Mn USD	70,821	70,790	
Turnover	Mn BDT	5,096	6,928	-26.4%
	Mn USD	48	65	
Volume	Mn Shares	79	122	-34.9%
	No. of Trade	117,379	184,082	-36.2%

* Average Interbank Exchange Rate is BDT 107.00 as of Jan 22, 2023

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Figure: Sectorial Turnover (BDT Mn)

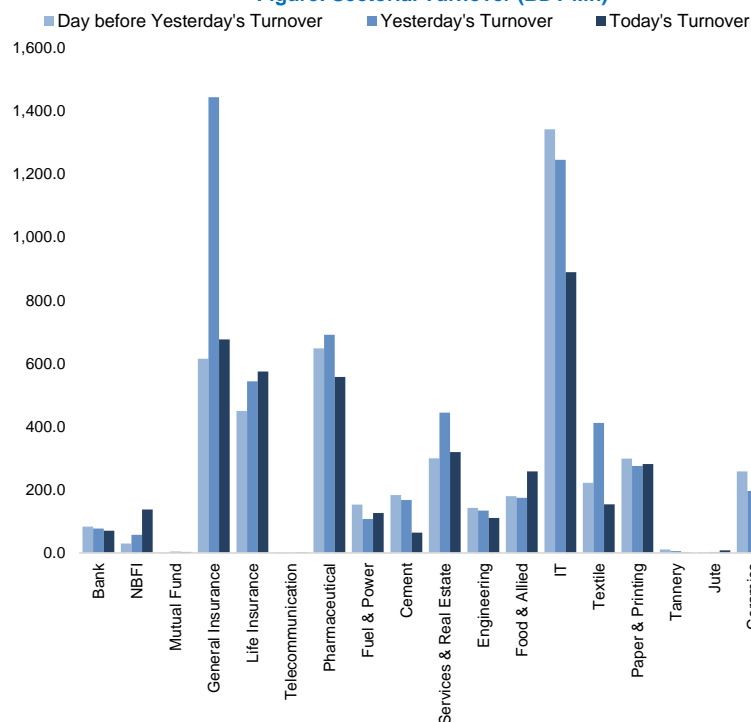
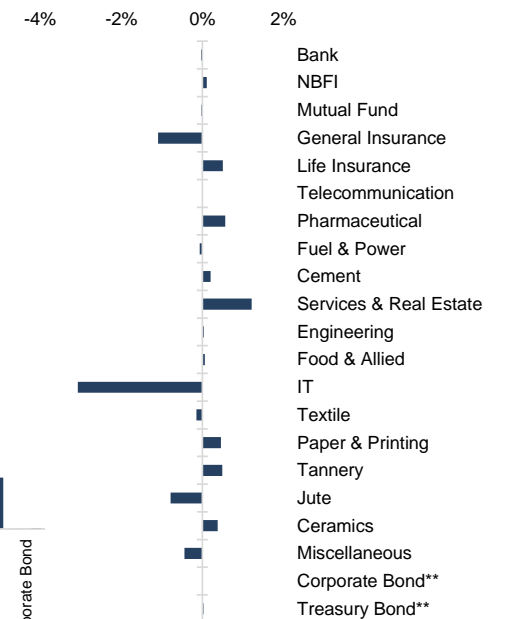


Figure: Sectorial Mcap Change



Market PE 17.2x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,433	1,434	-0.47	-0.03%	34	669,409	8.8%	70.5	1.6%	7.8x	0.7x	GP	386,996	8.6%	1.1	11.2x	9.1x
NBFI	1,931	1,928	+2.13	+0.11%	23	188,341	2.5%	137.7	3.0%	NM	4.5x	WALTONHIL	317,378	7.1%	0.0	35.7x	3.3x
Mutual Fund	851	851	-0.19	-0.02%	37	38,473	0.5%	2.9	0.1%	NM	0.8x	BATBC	280,098	6.2%	0.6	16.8x	6.7x
General Insurance	3,471	3,509	-38.25	-1.09%	42	101,293	1.3%	675.8	15.0%	17.0x	1.6x	SQURPHARM	185,977	4.1%	1.2	10.0x	1.7x
Life Insurance	2,674	2,660	+13.48	+0.51%	14	74,979	1.0%	574.1	12.7%	NM	NM	ROBI	157,138	3.5%	0.1	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.6	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.3	28.1x	4.6x
Pharmaceutical	3,770	3,749	+21.29	+0.57%	34	731,325	9.7%	556.8	12.3%	18.7x	2.4x	UPGDCL	135,475	3.0%	0.0	13.6x	3.8x
Fuel & Power	1,692	1,693	-1.13	-0.07%	23	445,996	5.9%	126.2	2.8%	14.4x	1.1x	BEXIMCO	101,302	2.3%	0.4	8.2x	1.2x
Cement	2,322	2,317	+4.63	+0.20%	7	111,521	1.5%	64.6	1.4%	33.5x	2.5x	BERGERPBL	80,067	1.8%	0.6	26.0x	7.0x
Services & Real Est	2,037	2,013	+24.48	+1.22%	8	80,480	1.1%	319.3	7.1%	46.3x	1.0x	MARICO	76,277	1.7%	0.3	21.3x	44.9x
Engineering	4,492	4,491	+1.61	+0.04%	42	527,235	7.0%	111.1	2.5%	38.6x	1.8x	ICB	74,119	1.6%	0.1	68.1x	1.6x
Food & Allied	21,151	21,139	+12.87	+0.06%	21	376,887	5.0%	257.8	5.7%	21.4x	7.4x	BEACONPHAR	70,755	1.6%	114.3	87.0x	11.5x
IT	3,273	3,376	-103.81	-3.07%	11	42,666	0.6%	888.5	19.7%	30.4x	2.9x	BXPBARMA	65,222	1.4%	47.4	12.8x	1.6x
Textile	1,603	1,605	-2.38	-0.15%	58	168,545	2.2%	153.8	3.4%	30.6x	1.0x	BRACBANK	57,619	1.3%	0.2	10.9x	1.0x
Paper & Printing	10,756	10,707	+49.00	+0.46%	6	41,443	0.5%	281.2	6.2%	46.6x	2.1x	ISLAMIBANK	53,613	1.2%	9.5	10.9x	0.8x
Tannery	3,053	3,038	+14.93	+0.49%	6	32,244	0.4%	1.4	0.0%	39.1x	3.0x	DUTCHBANGL	43,554	1.0%	1.9	7.4x	1.1x
Jute	12,791	12,892	-101.14	-0.78%	3	3,129	0.0%	8.1	0.2%	NM	110.4x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	693	691	+2.60	+0.38%	5	32,072	0.4%	120.4	2.7%	33.7x	1.9x	POWERGRID	37,347	0.8%	0.3	38.5x	0.4x
Miscellaneous	4,094	4,112	-18.08	-0.44%	14	220,633	2.9%	162.9	3.6%	12.3x	1.8x	SUMITPOWER	36,308	0.8%	0.1	10.0x	0.9x
Corporate Bond**	88	88	-	-	9	36,415	0.5%	2.6	0.1%	NM	NM	BSCCL	36,098	0.8%	0.3	14.9x	3.4x
Treasury Bond**	96	96	+0.02	+0.03%	252	3,071,896	40.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MONOSPOOL	262.1	+8.4%	73.8	39.1x	5.6x	SQURPHARMA	121,685	7.2%	10.0x	1.7x	GENEXIL	97.0	-5.0%	456.6	28.6x	5.5x
ORIONINFU	367.5	+7.5%	112.9	NM	24.8x	BATBC	74,086	4.4%	16.8x	6.7x	AAMRANET	60.0	-2.4%	191.4	26.2x	1.7x
GEMINISEA	429.0	+7.3%	175.1	31.3x	23.3x	BEXIMCO	70,355	4.2%	8.2x	1.2x	MEGHNALIFE	92.5	+5.0%	191.2	NM	NM
DHAKAINS	61.1	+6.8%	78.6	18.7x	1.8x	RENATA	68,196	4.0%	28.1x	4.6x	GEMINISEA	429.0	+7.3%	175.1	31.3x	23.3x
MONNOAGML	806.0	+5.9%	35.0	NM	4.6x	BEACONPHAR	49,529	2.9%	87.0x	11.5x	BPML	86.2	-0.5%	171.2	23.1x	1.1x
BDWELDING	26.5	+5.6%	14.0	NM	2.3x	BXPBARMA	45,538	2.7%	12.8x	1.6x	SEAPEARL	253.0	+3.3%	156.5	93.7x	19.4x
MEGHNALIFE	92.5	+5.0%	191.2	NM	NM	GP	38,700	2.3%	11.2x	9.1x	BSC	125.7	-3.0%	136.9	8.7x	1.6x
KOHINOOR	443.9	+4.7%	25.0	40.9x	8.1x	BRACBANK	30,976	1.8%	10.9x	1.0x	PRAGATILIF	158.4	+4.0%	116.5	NM	NM
BEACONPHAR	306.3	+4.6%	114.3	87.0x	11.5x	LHBL	26,663	1.6%	18.4x	4.1x	BEACONPHAR	306.3	+4.6%	114.3	87.0x	11.5x
NHFIL	46.1	+4.3%	105.8	21.7x	2.4x	ISLAMIBANK	24,083	1.4%	10.9x	0.8x	ORIONINFU	367.5	+7.5%	112.9	NM	24.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
METROSPIN	49.6	-5.3%	70.5	50.6x	2.3x	CITYBANK	18,525	1.1%	5.5x	0.6x	GP	265.9	261.6	36.0	347	90.98
GENEXIL	97.0	-5.0%	456.6	28.6x	5x	PUBALIBANK	17,615	1.0%	4.5x	0.8x	ISLAMIBANK	35.5	35.5	2.0	2,561	90.93
ADNTEL	113.3	-4.9%	64.9	38.1x	4.0x	CITYBANK	17,615	1.0%	4.5x	0.8x	BDCOM	47.0	46.1	5.0	1,281	59.62
LRBDL	36.1	-4.2%	44.9	16.8x	0.9x	SEAPEARL	16,243	1.0%	93.7x	19.4x	SEAPEARL	245.0	223.6	12.0	260	59.41
RELIANCINS	64.9	-4.0%	4.8	11.4x	1.0x	ROBI	15,714	0.9%	NM	2.4x	BEXIMCO	104.3	104.1	15.0	321	33.45
ITC	36.2	-4.0%	90.3	18.2x	2.1x	OLYMPIC	14,966	0.9%	19.6x	2.5x	IPDC	57.6	51.9	4.0	583	33.17
BNICL	62.0	-3.6%	33.8	18.0x	2.7x	ALARABANK	14,609	0.9%	14.6x	1.1x	BATBC	518.7	479.8	11.0	59	28.56
PIONEERINS	74.2	-3.3%	20.4	12.0x	1.6x	BSRMLTD	14,417	0.9%	62.6x	0.7x	BDFINANCE	44.1	44.1	1.0	500	22.05
ASIAINS	53.8	-3.1%	31.9	18.1x	1.9x	ORIONPHARM	13,688	0.8%	21.3x	0.9x	ADNTEL	129.0	129.0	1.0	150	19.35
BSC	125.7	-3.0%	136.9	8.7x	1.6x	UPGDCL	13,547	0.8%	13.6x	3.8x	KDSALTD	80.0	70.1	10.0	223	16.98

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	265.9	261.6	91.0	347	36
ISLAMIBANK	35.5	35.5	90.9	2,561	2
BDCOM	47.0	46.1	59.6	1,281	5
SEAPEARL	245.0	223.6	59.4	260	12
BEXIMCO	104.3	104.1	33.5	321	15
IPDC	57.6	51.9	33.2	583	4
BATBC	518.7	479.8	28.6	59	11
BDFINANCE	44.1	44.1	22.1	500	1
ADNTEL	129.0	129.0	19.4	150	1
KDSALTD	80.0	70.1	17.0	223	10
BGIC	70.0	70.0	16.3	233	1
POWERGRID	52.4	47.2	13.6	261	2
SQURPHARMA	203.7	200.5	12.5	62	16
METROSPIN	52.0	47.3	7.8	152	3
UCB	13.0	13.0	7.5	578	1
EXIMBANK	10.4	10.4	6.9	660	1
MARICO	2,370.0	2,340.0	6.5	3	7
PRAGATILIF	152.0	147.0	6.4	43	3
AMANFEED	32.5	32.5	4.9	150	1
DOMINAGE	18.7	18.7	3.3	177	2
SILVAPHL	21.5	19.5	3.1	150	2
MEGHNALIFE	89.9	82.0	2.9	35	2
Total			578.9		182

Important DSE News
PENINSULA

(Q2 Un-audited): EPS was Tk. 0.08 for October-December 2022 as against Tk. 0.33 for October-December 2021; EPS was Tk. (0.25) for July-December 2022 as against Tk. 0.64 for July-December 2021. NOCFPS was Tk. 0.19 for July-December 2022 as against Tk. 0.26 for July-December 2021. NAV per share was Tk. 28.97 as on December 31, 2022 and Tk. 29.47 as on June 30, 2022. EPS has been decreased due to decrease in finance income and increase in COGS, administrative expenses and increase in non-operating (Loss). NOCFPS has been decreased due to increase in cash paid to suppliers.

PUBALIBANK

The Company has informed that the Board of Directors has appointed, Mr. Mohammad Ali as the Managing Director and CEO of the Company, effective from January 05, 2023.

EASTRNLUB

The Company has informed that Mr. Md. Jasim Uddin has been appointed as the Managing Director of the Company, effective from January 19, 2023.

PADMAOIL

The Company has informed that Mr. Md. Masudur Rahman has been appointed as the Managing Director of the Company, effective from January 19, 2023.

NAVANAPHAR

The Company will be placed in 'A' category from existing 'N' category with effect from January 24, 2023 as the Company has reported disbursement of 11% Cash dividend for the year ended June 30, 2022.

HAKKANIPUL

Mohammed Golam Morshed, Golam Rasul Muktadir & Mohammed Golam Kibria, the Sponsor Directors of the company, have expressed their intention to sell 1,00,000 shares each, out of their respective holdings of 15,66,666 shares, 15,66,666 shares and 12,45,000 shares of the Company at prevailing market price (In the Block Market) through Chittagong Stock Exchange (CSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		

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