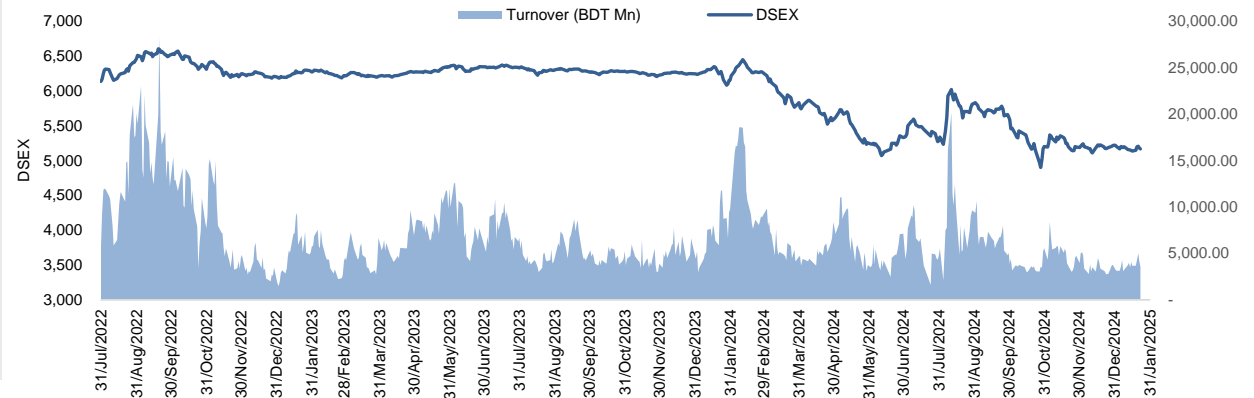


**Daily Market Update**

The market closed in red today. The benchmark index DSEX (-0.21%) lost 10.71 points and closed at 5,166.53. The blue-chip index DS30 (-0.35%), the Shariah-based index DSES (-0.36%), and the large-cap index CDSET (-0.24%) closed at 1,913.04, 1,161.85, and 1,052.10 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 0.87% followed by NBF1 (-0.70%), Telecommunication (-0.68%), Fuel & Power (-0.33%), Pharmaceutical (-0.21%), Food & Allied (-0.08%), and Bank (+0.01%), respectively. Block trades contributed 2.5% of the overall market turnover. Oimex Electrode Limited (-9.3%) was the most traded share with a turnover of BDT 222 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,166.53	5,177.24	-10.71	-0.21%	-1.0%
DS30	1,913.04	1,919.76	-6.72	-0.35%	-1.4%
DSES	1,161.85	1,166.03	-4.18	-0.36%	-0.6%
CDSET	1,052.10	1,054.68	-2.58	-0.24%	-1.3%

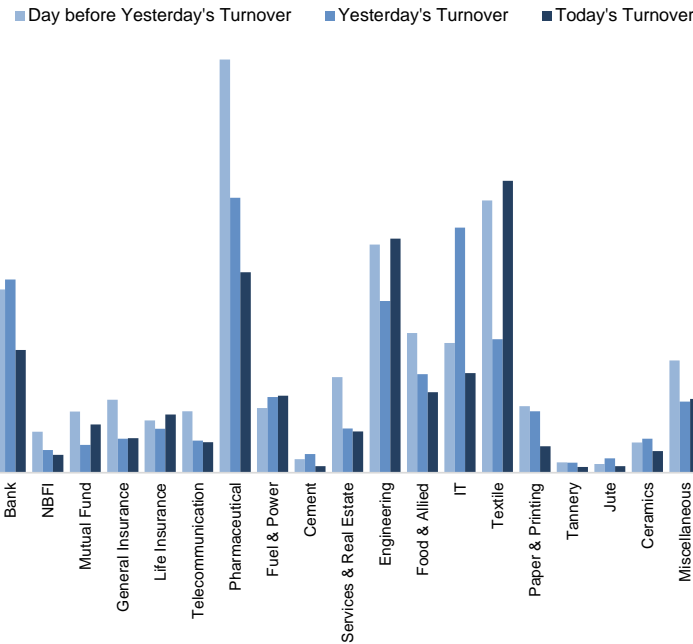
	Advanced	Declined	Unchanged	Total
<b>All Category</b>	105	204	89	398
<b>A Category (Equity)</b>	53	119	46	218
<b>B Category (Equity)</b>	29	47	15	91
<b>N Category (Equity)</b>	0	4	0	4
<b>Z Category (Equity)</b>	23	34	28	85
<b>Mutual Funds</b>	5	10	22	37
<b>Corporate Bonds</b>	1	1	0	2
<b>Treasury Bonds</b>	0	1	0	1

	Today	Last Day	Daily %Δ
<b>Mcap</b>			
Mn BDT	6,605,876	6,608,654	-0.0%
Mn USD	54,147	54,169	
<b>Turnover</b>			
Mn BDT	3,563	4,130	-13.7%
Mn USD	29	34	
<b>Volume</b>			
Mn Shares	135	126	+6.5%
<b>No. of Trade</b>	125,324	133,417	-6.1%

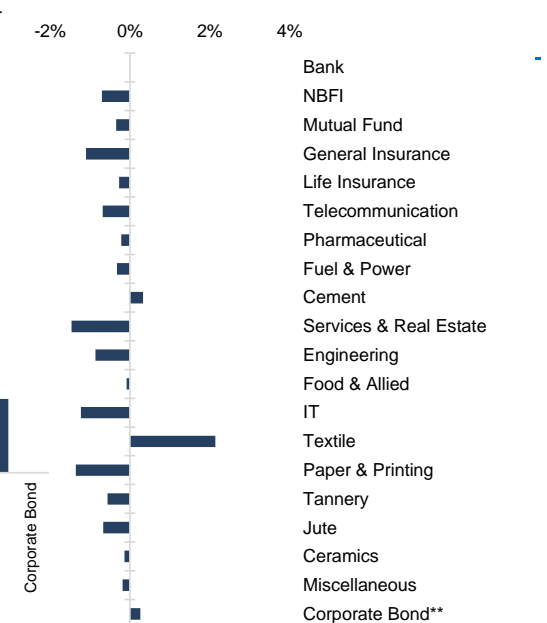
\* Based on Traded Scrips

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 14.9x  
**Market PB** 1.2x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,417	1,417	+0.07	+0.01%	36	670,639	10.2%	288.3	8.3%	8.7x	0.7x	GP	450,595	12.6%	17.3	12.7x	7.8x
NBFI	1,108	1,116	-7.83	-0.70%	23	105,624	1.6%	41.9	1.2%	NM	NM	SQURPHARMA	192,537	5.4%	16.6	9.2x	1.5x
Mutual Fund	580	582	-2.02	-0.35%	37	26,679	0.4%	113.2	3.3%	NM	0.5x	BATBC	188,460	5.3%	15.8	10.7x	3.1x
General Insurance	2,671	2,700	-29.68	-1.10%	43	76,242	1.2%	81.5	2.3%	13.8x	1.2x	WALTONHIL	151,313	4.2%	5.7	11.6x	1.3x
Life Insurance	1,711	1,716	-4.68	-0.27%	15	45,508	0.7%	136.9	3.9%	NM	NM	ROBI	145,615	4.1%	48.7	26.5x	2.2x
Telecommunication	5,287	5,323	-36.27	-0.68%	3	619,889	9.4%	71.6	2.1%	14.7x	4.4x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Pharmaceutical	2,909	2,915	-6.25	-0.21%	34	551,471	8.3%	471.1	13.6%	14.0x	1.5x	BRACBANK	89,017	2.5%	21.6	8.0x	1.2x
Fuel & Power	1,069	1,073	-3.49	-0.33%	23	283,245	4.3%	180.8	5.2%	18.3x	0.6x	BERGERPBL	84,273	2.4%	1.5	25.3x	5.3x
Cement	1,857	1,851	+6.14	+0.33%	7	88,517	1.3%	15.5	0.4%	14.9x	1.9x	ISLAMIBANK	74,221	2.1%	12.2	15.9x	1.0x
Services & Real Estate	989	1,004	-14.68	-1.46%	9	54,419	0.8%	96.8	2.8%	18.1x	0.4x	MARICO	73,001	2.0%	2.2	13.8x	9.6x
Engineering	2,554	2,576	-22.31	-0.87%	42	288,133	4.4%	549.8	15.8%	12.5x	0.9x	RENATA	66,467	1.9%	6.1	20.8x	1.9x
Food & Allied	16,508	16,521	-13.63	-0.08%	21	302,049	4.6%	189.4	5.5%	16.2x	4.3x	LHB	57,953	1.6%	5.5	14.3x	2.9x
IT	2,075	2,101	-25.82	-1.23%	11	27,375	0.4%	233.9	6.7%	20.1x	1.7x	ICB	48,827	1.4%	9.1	25.1x	1.1x
Textile	1,121	1,098	+23.52	+2.14%	58	116,758	1.8%	685.8	19.7%	NM	0.8x	UNILEVERCL	48,702	1.4%	0.2	66.3x	20.7x
Paper & Printing	4,085	4,141	-55.96	-1.35%	6	18,457	0.3%	62.3	1.8%	NM	0.8x	DUTCHBANGL	44,468	1.2%	4.5	7.1x	0.9x
Tannery	2,002	2,013	-11.20	-0.56%	6	22,305	0.3%	13.6	0.4%	68.2x	1.5x	BXPBARMA	34,261	1.0%	9.6	5.7x	0.7x
Jute	13,669	13,761	-91.81	-0.67%	3	3,009	0.0%	15.6	0.4%	NM	NM	PUBALIBANK	33,548	0.9%	38.0	3.5x	0.6x
Ceramics	373	373	-0.51	-0.14%	5	16,714	0.3%	51.0	1.5%	NM	1.0x	EBL	33,003	0.9%	3.0	5.1x	0.8x
Miscellaneous	4,312	4,320	-7.77	-0.18%	15	234,161	3.5%	173.1	5.0%	43.0x	1.8x	CITYBANK	30,579	0.9%	24.7	4.3x	0.8x
Corporate Bond**	15,474	15,433	+40.63	+0.26%	16	33,891	0.5%	0.1	0.0%	NM	NM	OLYMPIC	30,471	0.9%	3.9	16.6x	2.7x
Treasury Bond**	691	672	+19.01	+2.83%	233	3,020,326	45.7%	0.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	26.1	+9.7%	175.6	3.4x	0.5x
MITHUNKNIT	16.2	+9.5%	6.1	NM	5.1x
QUASEMIND	29.0	+8.2%	39.6	76.3x	1.0x
ALLTEX	14.1	+7.6%	13.0	70.5x	0.7x
PTL	48.2	+7.3%	21.4	8.2x	1.1x
AMBEEPHA	748.2	+6.14%	5.0	NM	59.5x
ENVOYTEX	41.1	+5.9%	8.1	9.3x	1x
MIDLANDBNK	27.5	+5.8%	53.5	15.9x	1.9x
BENGALWTL	18.4	+5.7%	8.9	33.5x	0.7x
EMERALDOIL	23.7	+4.9%	14.1	20.2x	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	9.2x	1.5x
ISLAMIBANK	74,730	5.3%	15.9x	1.0x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.7x	3.1x
WALTONHIL	46,773	3.3%	11.6x	1.3x
BRACBANK	46,489	3.3%	8.0x	1.2x
GP	44,708	3.2%	12.7x	7.8x
RENATA	32,968	2.3%	20.8x	1.9x
BXPBARMA	23,409	1.7%	5.7x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.3x	0.8x
LHB	20,953	1.5%	14.3x	2.9x
OLYMPIC	20,496	1.5%	16.6x	2.7x
ALARABANK	18,282	1.3%	12.4x	0.9x
BEACONPHAR	17,838	1.3%	58.9x	4.7x
PRIMEBANK	16,142	1.1%	4.3x	0.7x
ROBI	14,876	1.1%	26.5x	2.2x
UTTARABANK	13,699	1.0%	7.7x	0.8x
NBL	13,055	0.9%	NM	2.6x
BSRMLTD	12,852	0.9%	5.2x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
OIMEX	27.3	-9.3%	221.9	27.5x	7.9x
MALEKSPIN	26.1	+9.7%	175.6	3.4x	0.5x
ADNTEL	104.4	-5.2%	106.1	19.3x	3.2x
KBPPWBIL	179.0	+1.4%	89.8	NM	15.0x
FEKDIL	19.1	+3.2%	89.7	8.7x	0.9x
SUNLIFEINS	68.3	-2.6%	78.4	NM	NM
ORIONINFU	376.4	-1.4%	76.0	NM	23.5x
AGNISYSL	26.3	+3.1%	71.7	22.1x	1.6x
NLTUBES	88.3	-5.0%	68.1	39.8x	0.6x
DSSL	12.2	+4.3%	64.9	39.4x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
OIMEX	27.3	-9.3%	221.9	27.5x	7.9x
PHOENIXFIN	3.4	-5.6%	0.7	NM	NM
ADNTEL	104.4	-5.2%	106.1	19.3x	3.2x
NLTUBES	88.3	-5.0%	68.1	39.8x	0.6x
RUNNERAUTO	29.7	-4.8%	20.0	22.7x	0.5x
VAMLRBBF	4.6	-4.2%	0.1	NM	0.4x
IFADAUTOS	21.0	-3.7%	6.1	NM	0.6x
GSPFINANCE	5.7	-3.4%	1.0	NM	0.4x
WATACHEM	111.2	-3.4%	0.3	NM	1.8x
CVOPRL	121.3	-3.3%	22.3	49.3x	10.8x

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CENTRALINS	43.8	40.0	2.0	330	13.50
EIL	65.0	59.0	5.0	161	9.88
BEACHHATCH	93.0	90.0	4.0	105	9.56
OIMEX	30.3	30.1	2.0	219	6.62
SUNLIFEINS	65.1	65.1	3.0	98	6.35
BEXIMCO	99.1	99.1	2.0	54	5.30
DULAMIACOT	75.0	75.0	2.0	60	4.50
RELIANCE1	21.5	21.0	2.0	186	3.92
SIMTEX	17.9	17.9	1.0	185	3.31
BRACBANK	45.1	45.1	1.0	60	2.71

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CENTRALINS	43.8	40.0	13.5	330	2
EIL	65.0	59.0	9.9	161	5
BEACHHATCH	93.0	90.0	9.6	105	4
OIMEX	30.3	30.1	6.6	219	2
SUNLIFEINS	65.1	65.1	6.4	98	3
BEXIMCO	99.1	99.1	5.3	54	2
DULAMIACOT	75.0	75.0	4.5	60	2
RELIANCE1	21.5	21.0	3.9	186	2
SIMTEX	17.9	17.9	3.3	185	1
BRACBANK	45.1	45.1	2.7	60	1
NAVANACNG	23.5	23.5	2.4	100	1
UNIQUEHRL	39.0	39.0	2.3	60	1
BSC	91.0	89.0	2.2	24	2
KOHINOOR	568.1	568.1	2.0	3	1
ASIATICLAB	42.9	38.3	1.8	46	2
PRAGATIINS	56.3	46.1	1.7	34	2
GEMINISEA	158.0	158.0	1.5	10	2
JAMUNABANK	17.0	17.0	1.3	79	1
ADNTEL	109.0	109.0	1.3	12	1
RUPALILIFE	92.7	92.7	1.1	12	1
RDFOOD	20.0	20.0	0.9	45	1
CITYBANK	23.9	23.9	0.9	36	1
<b>Total</b>			<b>89.6</b>		<b>47</b>

**Important DSE News**

**MALEKSPIN**

(Q2 Un-audited): Consolidated EPS was Tk. 2.62 for October-December 2024 as against Tk. 2.16 for October-December 2023; Consolidated EPS was Tk. 4.35 for July-December 2024 as against Tk. 4.06 for July-December 2023. Consolidated NOCFPS was Tk. 4.85 for July-December 2024 as against Tk. 6.46 for July-December 2023. Consolidated NAV per share was Tk. 57.57 as on December 31, 2024 and Tk. 53.74 as on June 30, 2024. Reasons for deviation in EPS, NOCFPS and NAVPS.

**AMBEEPHA**

(Q2 Un-audited): EPS was Tk. 0.62 for October-December 2024 as against Tk. 0.60 for October-December 2023; EPS was Tk. 1.32 for July-December 2024 as against Tk. 1.20 for July-December 2023. NOCFPS was Tk. (19.54) for July-December 2024 as against Tk. (5.61) for July-December 2023. NAV per share was Tk. 12.58 as on December 31, 2024 and Tk. 12.26 as on June 30, 2024.

**RUNNERAUTO**

(Q2 Un-audited): Consolidated EPS was Tk. 0.35 for October-December 2024 as against Tk. 0.05 for October-December 2023; Consolidated EPS was Tk. (0.37) for July-December 2024 as against Tk. (2.22) for July-December 2023. Consolidated NOCFPS was Tk. 14.11 for July-December 2024 as against Tk. 13.62 for July-December 2023. Consolidated NAV per share was Tk. 65.53 as on December 31, 2024 and Tk. 66.49 as on June 30, 2024.

**PTL**

The company has informed that the Board of Directors of company has decided to execute ASPA for acquiring 11% ordinary shares i.e. 13,91,807 shares of Dynamic Sun Energy Private Ltd. (DSEPL) at Tk. 8.70/- each share by total consideration of Tk. 1,21,08,721.00 only of a 100 MW Solar Power Plant located at Pabna, Bangladesh. The company also mentioned that presently the company holds 49% shares of DSEPL and after the transfer, the total holding will be 60% of ordinary shares capital of the DSEPL.

**KEYACOSMET**

The company has informed that due to the current market instability, inconsistency of accounts with the bank, inadequacy of raw materials and inadequacy of the production activities of the factory, all the activities of the factory have been declared permanently closed from May 01, 2025 and dyeing and utility division of the company will be permanently closed from May 25, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KAY&QUE		2.0%	0.0%	Record Date	2-Feb-25
POWERGRID		0.0%	0.0%	Record Date	6-Feb-25

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