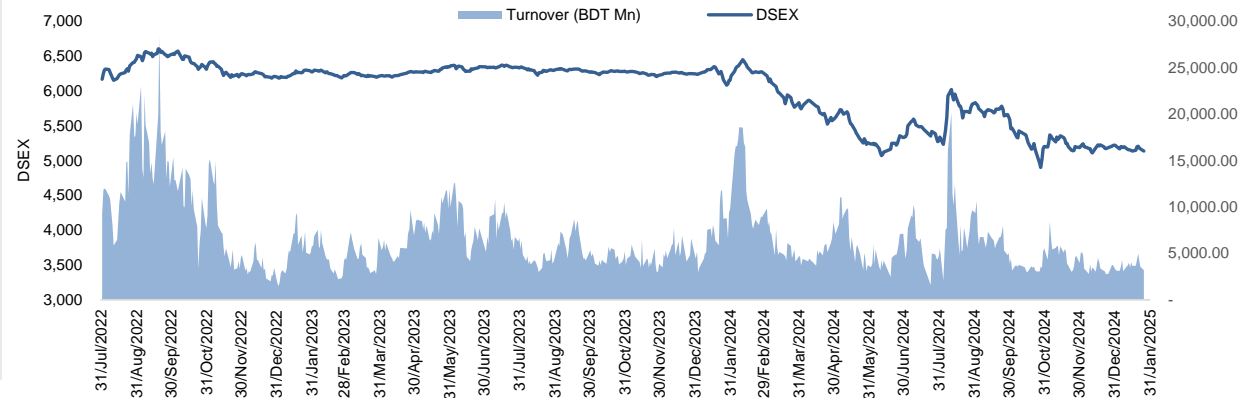


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.66%) lost 34.14 points and closed at 5,132.39. The blue-chip index DS30 (-0.90%), the Shariah-based index DSES (-0.94%), and the large-cap index CDSET (-0.67%) closed at 1,895.76, 1,150.92, and 1,045.04 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.50% followed by Pharmaceutical (-1.25%), Telecommunication (-1.11%), Engineering (-1.05%), Food & Allied (-0.90%), Bank (-0.56%), and Fuel & Power (-0.43%), respectively. Block trades contributed 5.8% of the overall market turnover. ADN Telecom Limited (+4.5%) was the most traded share with a turnover of BDT 192 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,132.39	5,166.53	-34.14	-0.66%	-1.6%
DS30	1,895.76	1,913.04	-17.28	-0.90%	-2.3%
DSES	1,150.92	1,161.85	-10.92	-0.94%	-1.5%
CDSET	1,045.04	1,052.10	-7.06	-0.67%	-2.0%

	Advanced	Declined	Unchanged	Total
All Category	75	261	67	403
A Category (Equity)	36	147	41	224
B Category (Equity)	23	59	8	90
N Category (Equity)	1	3	0	4
Z Category (Equity)	15	52	18	85
Mutual Funds	3	21	13	37
Corporate Bonds	0	1	1	2
Treasury Bonds	1	6	0	7

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,584,887	6,605,876	-0.3%
	Mn USD	53,974	54,147	
Turnover	Mn BDT	3,185	3,563	-10.6%
	Mn USD	26	29	
Volume	Mn Shares	122	135	-9.5%
No. of Trade		120,079	125,324	-4.2%

* Average Interbank Exchange Rate is BDT 122.00 as of Jan 26, 2025

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Figure: Sectorial Turnover (BDT Mn)

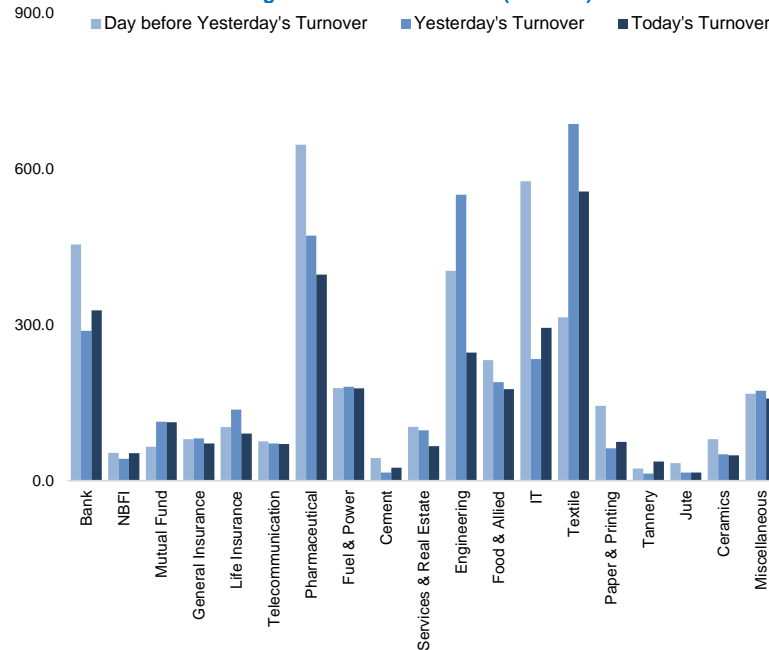
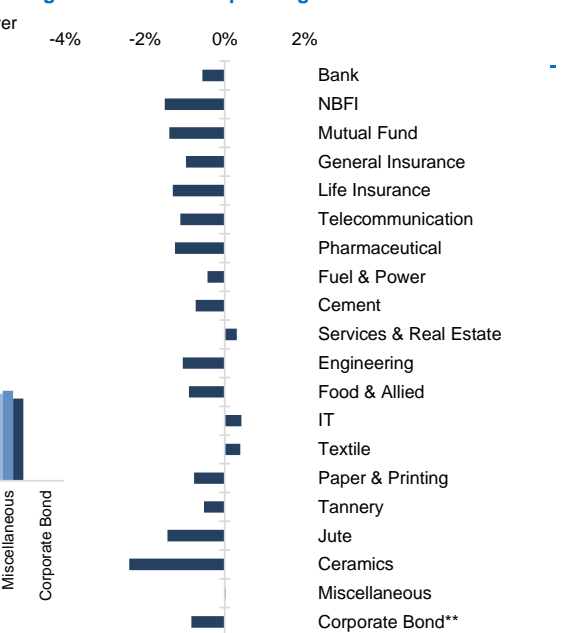


Figure: Sectorial Mcap Change



Market PE 14.8x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,409	1,417	-7.93	-0.56%	36	666,889	10.1%	327.4	10.9%	8.6x	0.7x	GP	445,734	12.6%	38.6	12.6x	7.7x
NBFI	1,092	1,108	-16.64	-1.50%	23	104,038	1.6%	53.0	1.8%	NM	NM	SQURPHARMA	191,651	5.4%	25.8	9.1x	1.4x
Mutual Fund	572	580	-8.04	-1.38%	37	26,310	0.4%	112.5	3.7%	NM	0.5x	BATBC	186,408	5.3%	27.0	10.6x	3.0x
General Insurance	2,645	2,671	-25.88	-0.97%	43	75,503	1.1%	71.6	2.4%	13.7x	1.2x	WALTONHIL	150,101	4.2%	2.4	11.5x	1.3x
Life Insurance	1,689	1,711	-22.22	-1.30%	15	44,917	0.7%	90.6	3.0%	NM	NM	ROBI	144,567	4.1%	25.8	26.3x	2.2x
Telecommunication	5,228	5,287	-58.68	-1.11%	3	613,008	9.3%	70.6	2.4%	14.5x	4.4x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Pharmaceutical	2,873	2,909	-36.34	-1.25%	34	544,582	8.3%	396.1	13.2%	13.9x	1.5x	BRACBANK	88,132	2.5%	21.4	8.0x	1.2x
Fuel & Power	1,065	1,069	-4.64	-0.43%	23	282,016	4.3%	177.6	5.9%	18.2x	0.6x	BERGERPBL	84,213	2.4%	1.5	25.3x	5.3x
Cement	1,844	1,857	-13.55	-0.73%	7	87,872	1.3%	25.2	0.8%	14.8x	1.9x	ISLAMIBANK	72,772	2.1%	19.2	15.6x	1.0x
Services & Real Estate	993	989	+3.02	+0.31%	9	54,585	0.8%	66.4	2.2%	18.1x	0.4x	MARICO	72,595	2.1%	1.5	13.7x	9.5x
Engineering	2,527	2,554	-26.81	-1.05%	42	285,109	4.3%	246.5	8.2%	12.4x	0.9x	RENATA	63,450	1.8%	20.4	21.5x	1.9x
Food & Allied	16,360	16,508	-147.93	-0.90%	21	299,342	4.5%	175.7	5.9%	16.2x	4.3x	LHB	57,488	1.6%	13.6	14.2x	2.8x
IT	2,084	2,075	+8.62	+0.42%	11	27,488	0.4%	293.6	9.8%	20.2x	1.7x	UNILEVERCL	48,668	1.4%	0.3	66.2x	20.7x
Textile	1,126	1,121	+4.38	+0.39%	58	117,214	1.8%	556.0	18.5%	NM	0.8x	ICB	47,613	1.3%	14.2	24.5x	1.1x
Paper & Printing	4,054	4,085	-31.44	-0.77%	6	18,314	0.3%	74.5	2.5%	NM	0.8x	DUTCHBANGL	44,292	1.3%	2.6	7.1x	0.9x
Tannery	1,991	2,002	-10.38	-0.52%	6	22,189	0.3%	37.1	1.2%	67.9x	1.5x	PUBALIBANK	33,664	1.0%	11.3	3.5x	0.6x
Jute	13,474	13,669	-195.80	-1.43%	3	2,966	0.0%	15.9	0.5%	NM	NM	BXPHARMA	33,503	0.9%	12.9	5.6x	0.7x
Ceramics	364	373	-8.91	-2.39%	5	16,315	0.2%	48.8	1.6%	NM	1.0x	EBL	33,003	0.9%	7.0	5.1x	0.8x
Miscellaneous	4,313	4,312	+0.87	+0.02%	15	234,208	3.6%	157.9	5.3%	43.0x	1.8x	CITYBANK	30,579	0.9%	19.1	4.3x	0.8x
Corporate Bond**	15,345	15,474	-129.21	-0.83%	16	33,608	0.5%	0.3	0.0%	NM	NM	OLYMPIC	30,171	0.9%	4.3	16.4x	2.7x
Treasury Bond**	711	691	+19.58	+2.83%	233	3,027,936	46.0%	4.1	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MITHUNKNIT	17.5	+8.0%	9.9	NM	5.5x
SPCL	33.8	+6.3%	40.4	78.6x	0.9x
PRIMETEX	13.6	+6.3%	2.1	NM	0.2x
FARCHEM	23.9	+6.2%	22.9	70.3x	0.7x
SONARGAON	36.6	+6.1%	31.3	98.9x	1.9x
NEWLINE	7.7	+5.48%	15.6	NM	0.3x
MIRACLEIND	29.4	+5.4%	6.6	NM	2x
LEGACYFOOT	63.0	+5.2%	21.0	NM	5.6x
DSSL	12.8	+4.9%	121.7	41.3x	0.7x
ENVOYTEX	43.0	+4.6%	17.2	9.7x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KEYACOSMET	4.5	-10.0%	41.1	NM	0.4x
1STPRIMFMF	24.0	-8.7%	44.3	NM	2x
MONNOCERA	76.5	-6.8%	30.1	NM	1.0x
RENWICKJA	583.0	-6.6%	0.0	NM	NM
GENNEXT	2.9	-6.5%	2.9	NM	0.2x
BENGALWTL	17.4	-5.4%	7.5	31.6x	0.7x
MERCINS	25.2	-5.3%	0.0	31.5x	1.3x
USMANIAGL	34.8	-5.2%	0.1	NM	0.5x
NORTHERN	108.0	-4.6%	0.1	NM	1.3x
CAPMIBLMF	8.4	-4.5%	1.5	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	9.1x	1.4x
ISLAMIBANK	74,730	5.3%	15.6x	1.0x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.6x	3.0x
WALTONHIL	46,773	3.3%	11.5x	1.3x
BRACBANK	46,489	3.3%	8.0x	1.2x
GP	44,708	3.2%	12.6x	7.7x
RENATA	32,968	2.3%	21.5x	1.9x
BXPHARMA	23,409	1.7%	5.6x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.3x	0.8x
LHB	20,953	1.5%	14.2x	2.8x
OLYMPIC	20,496	1.5%	16.4x	2.7x
ALARABANK	18,282	1.3%	12.3x	0.9x
BEACONPHAR	17,838	1.3%	58.8x	4.7x
PRIMEBANK	16,142	1.1%	4.3x	0.7x
ROBI	14,876	1.1%	26.3x	2.2x
UTTARABANK	13,699	1.0%	7.6x	0.8x
NBL	13,055	0.9%	NM	2.6x
BSRMLTD	12,852	0.9%	5.2x	0.5x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ADNTEL	109.1	+4.5%	191.6	20.2x	3.4x
DSSL	12.8	+4.9%	121.7	41.3x	0.7x
MIDLANDBNK	26.8	-2.5%	117.2	15.5x	1.9x
KBPPWBIL	181.8	+1.6%	75.5	NM	15.3x
FEKDIL	19.1	-	66.9	8.7x	0.9x
MALEKSPIN	26.2	+0.4%	58.3	3.4x	0.5x
AFTABAUTO	36.4	-4.0%	55.9	NM	0.8x
ORIONINFU	374.6	-0.5%	51.6	NM	23.4x
1STPRIMFMF	24.0	-8.7%	44.3	NM	2.3x
SUNLIFEINS	66.2	-3.1%	42.5	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
EIL	60.0	60.0	1.0	1,160	69.60
AIL	100.0	100.0	7.0	600	60.00
MIDLANDBNK	30.2	26.8	4.0	531	14.66
LOVELLO	92.0	76.6	4.0	156	12.77
RELIANCE1	22.0	22.0	8.0	530	11.66
BEACONPHAR	135.0	135.0	1.0	25	3.38
BEACHHATCH	88.0	88.0	1.0	36	3.12
KBPPWBIL	174.0	174.0	1.0	9	1.62
BSC	91.0	91.0	1.0	16	1.49
GOLDENSON	13.6	13.6	1.0	100	1.36

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EIL	60.0	60.0	69.6	1,160	1
AIL	100.0	100.0	60.0	600	7
MIDLANDBNK	30.2	26.8	14.7	531	4
LOVELLO	92.0	76.6	12.8	156	4
RELIANCE1	22.0	22.0	11.7	530	8
BEACONPHAR	135.0	135.0	3.4	25	1
BEACHHATCH	88.0	88.0	3.1	36	1
KBPPWBIL	174.0	174.0	1.6	9	1
BSC	91.0	91.0	1.5	16	1
GOLDENSON	13.6	13.6	1.4	100	1
FINEFOODS	219.3	219.3	1.1	5	1
EGEN	23.0	23.0	0.7	30	1
NLTUBES	85.0	85.0	0.7	8	1
PROVATIINS	38.8	38.8	0.6	16	1
BEXIMCO	99.1	99.1	0.5	5	1
Total			183.2		34

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KAY&QUE		2.0%	0.0%	Record Date	2-Feb-25
POWERGRID		0.0%	0.0%	Record Date	6-Feb-25

Important DSE News
NTC

The Board of Directors has recommended No Dividend for the year ended June 30, 2024. Date, time and venue of 46th AGM and record date will be announced later. The Company has also reported EPS of Tk. (107.49), NAV per share of Tk. (155.69) and NOCFPS of Tk. (126.18) for the year ended June 30, 2024 as against Tk. (96.24), Tk. (48.19) and Tk. (74.77) respectively for the year ended June 30, 2023.

SAMORITA

(Q2 Un-audited): EPS was Tk. 0.35 for October-December 2024 as against Tk. 0.06 for October-December 2023; EPS was Tk. 0.60 for July-December 2024 as against Tk. 0.90 for July-December 2023. NOCFPS was Tk. 1.50 for July-December 2024 as against Tk. 1.97 for July-December 2023. NAV per share was Tk. 48.38 as on December 31, 2024 and Tk. 48.27 as on June 30, 2024.

RENATA

(Q2 Un-audited): Consolidated EPS was Tk. 5.64 for October-December 2024 as against Tk. 7.68 for October-December 2023; Consolidated EPS was Tk. 10.83 for July-December 2024 as against Tk. 16.57 for July-December 2023. Consolidated NOCFPS was Tk. 3.60 for July-December 2024 as against Tk. 2.80 for July-December 2023. Consolidated NAV per share was Tk. 297.23 as on December 31, 2024 and Tk. 295.56 as on June 30, 2024.

CBLPBOND

City Bank PLC, issuer of City Bank Perpetual Bond has informed that Record Date for the bond will be on February 18, 2025 for entitlement of coupon payment to be made on March 02, 2025 at the rate of 10.00% p.a. for the period from September 01, 2024 to February 28, 2025.

IBNSINA

(Q2 Un-audited): Consolidated EPS was Tk. 6.75 for October-December 2024 as against Tk. 6.70 for October-December 2023; Consolidated EPS was Tk. 9.47 for July-December 2024 as against Tk. 11.92 for July-December 2023. Consolidated NOCFPS was Tk. 17.25 for July-December 2024 as against Tk. 11.05 for July-December 2023. Consolidated NAV per share was Tk. 115.01 as on December 31, 2024 and Tk. 111.94 as on June 30, 2024.

CITYBANK

City Bank PLC. has informed that the Bank offered 1:1 right share during the year 2010. During the course of right exercise, the Hon'ble High Court Division issued an injunction order against 3,927,780 shares of Tk. 10 each. The verdict of the Court was to restrain exercise of right shares against the said 3,927,780 shares and asked to maintain provision for future dividend, which may be declared on the aforementioned shares. Accordingly, the Bank maintained required provision for subsequent declared stock and cash dividend for the prejudice shares. As per court order, Bangladesh Securities and Exchange Commission accorded permission to issue 1,554,740 rights shares along with 3,561,891 bonus shares to one of the Shareholders. In light of the aforementioned court's decision and subsequent permission accorded by the Bangladesh Securities and Exchange Commission, the Board of Directors of the bank in its 675th meeting held on January 23, 2025, after detailed discussion, out of 3,927,780 sub-judice shares has authorized the issuing 1,554,740 right shares at a price of Tk. 20 each, which includes a premium of Tk. 10 and also issuing 3,561,891 bonus shares arising out of that sub-judice shares to one of our Shareholders in pursuant to the Order dated 05.09.2024 passed in Contempt Petition No. 05 of 2019 (arising out of Company Matter No. 112 of 2005). Upon issuance of 5,116,631 shares (1,554,740 right shares and 3,561,891 bonus shares), bank's outstanding no. of issued shares will increase to 1,352,197,395 from 1,347,080,764.

BSCPLC

(Q2 Un-audited): Basic EPS was Tk. 2.46 for October-December 2024 as against Tk. 3.58 for October-December 2023; Basic EPS was Tk. 5.19 for July-December 2024 as against Tk. 7.75 for July-December 2023. Diluted EPS was Tk. 2.24 for October-December 2024 as against Tk. 2.91 for October-December 2023; Diluted EPS was Tk. 4.74 for July-December 2024 as against Tk. 6.30 for July-December 2023. NOCFPS was Tk. 4.98 for July-December 2024 as against Tk. 10.09 for July-December 2023. NAV per share was Tk. 87.85 as on December 31, 2024 and Tk. 93.06 as on June 30, 2024.

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ANLIMAYARN

(Q2 Un-audited): EPS was Tk. (0.33) for October-December 2024 as against Tk. 0.10 for October-December 2023; EPS was Tk. (1.23) for July-December 2024 as against Tk. (0.06) for July-December 2023. NOCFPS was Tk. (0.63) for July-December 2024 as against Tk. 0.06 for July-December 2023. NAV per share was Tk. 7.38 as on December 31, 2024 and Tk. 8.62 as on June 30, 2024.

ACI

Mr. M. Anis Ud Dowla, Chairman of the company, has expressed his intention to buy 1,600,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange PLC. within next 30 (thirty) working days as per Rule 4 of the BSEC (Substantial Acquisition of Shares Rules, 2018).

CENTRALINS

The company has informed that the Board of Directors has elected Mr. Mohammed Masud Hossain as Chairman of the company.

ISLAMIBANK

The company has informed that Mr. Mohammad Jahangir Alam has been appointed as the Company Secretary of the company.

SONARGAON

The company has informed that Mr. Pintu Sikder QCS has been appointed as the Company Secretary of the company with effect from January 20, 2025.

CAPMIBBLMF

(Q2 Un-audited): EPU was Tk. (0.41) for October-December 2024 as against Tk. 0.04 for October-December 2023; EPU was Tk. (0.04) for July-December 2024 as against Tk. 0.04 for July-December 2023. NOCFPU was Tk. 0.39 for July-December 2024 as against Tk. 0.03 for July-December 2023. NAV per unit at market price was Tk. 8.42 as on December 31, 2024 and Tk. 10.80 as on December 31, 2023. NAV per unit at cost price was Tk. 11.24 as on December 31, 2024 and Tk. 10.28 as on December 31, 2023.

CAPMBDBLMF

(Q2 Un-audited): EPU was Tk. (0.05) for October-December 2024 as against Tk. 0.08 for October-December 2023; EPU was Tk. (0.19) for July-December 2024 as against Tk. 0.07 for July-December 2023. NOCFPU was Tk. 0.20 for July-December 2024 as against Tk. 0.05 for July-December 2023. NAV per unit at market price was Tk. 8.62 as on December 31, 2024 and Tk. 10.98 as on December 31, 2023. NAV per unit at cost price was Tk. 11.19 as on December 31, 2024 and Tk. 10.44 as on December 31, 2023.

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