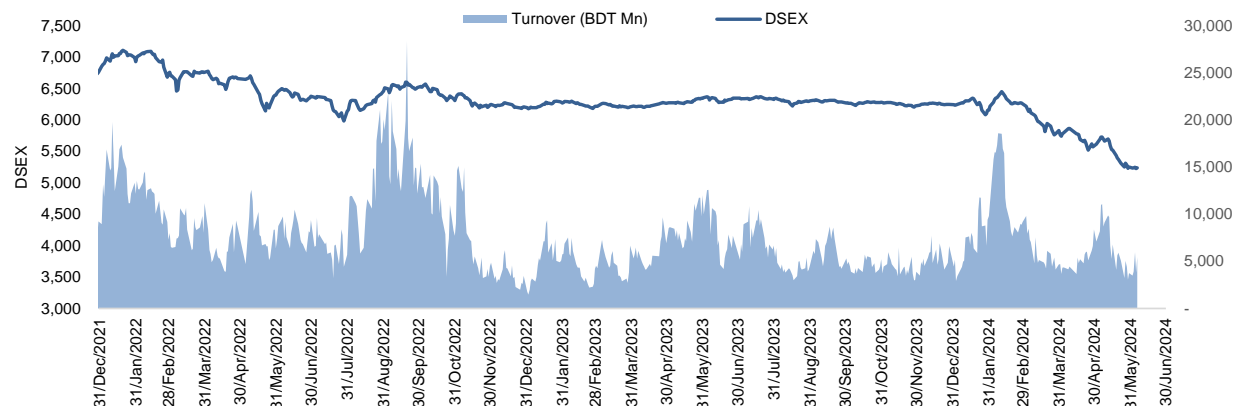


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.25%) gained 12.96 points and closed at 5,237.32. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+0.11%), and the large-cap index CDSET (+0.19%) closed at 1,857.98, 1,136.76, and 1,003.22 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 1.54% followed by Food & Allied (+0.52%), Telecommunication (+0.46%), Fuel & Power (+0.38%), Bank (+0.33%), Pharmaceutical (-0.16%), and Engineering (-1.26%), respectively. Block trades contributed 9.7% of the overall market turnover. British American Tobacco Bangladesh Company Limited (+0.6%) was the most traded share with a turnover of BDT 565 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,237.32	5,224.37	+12.96	+0.25%	-16.2%
DS30	1,857.98	1,854.38	+3.60	+0.19%	-11.3%
DSES	1,136.76	1,135.52	+1.24	+0.11%	-16.7%
CDSET	1,003.22	1,001.32	+1.90	+0.19%	-16.6%

	Advanced	Declined	Unchanged	Total
All Category	152	166	76	394
A Category (Equity)	90	102	43	235
B Category (Equity)	45	37	19	101
N Category (Equity)	0	4	0	4
Z Category (Equity)	17	23	14	54
Mutual Funds	11	11	15	37
Corporate Bonds	0	2	1	3
Treasury Bonds	1	0	0	1

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,464,779	6,461,866	+0.0%
	Mn USD	54,809	54,785	
Turnover	Mn BDT	5,426	3,813	+42.3%
	Mn USD	46	32	
Volume	Mn Shares	141	122	+16.0%
	No. of Trade	127,261	113,784	+11.8%

* Average Interbank Exchange Rate is BDT 117.95 as of Jun 06, 2024

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Figure: Sectorial Turnover (BDT Mn)

■ Day before Yesterday's Turnover ■ Yesterday's Turnover ■ Today's Turnover

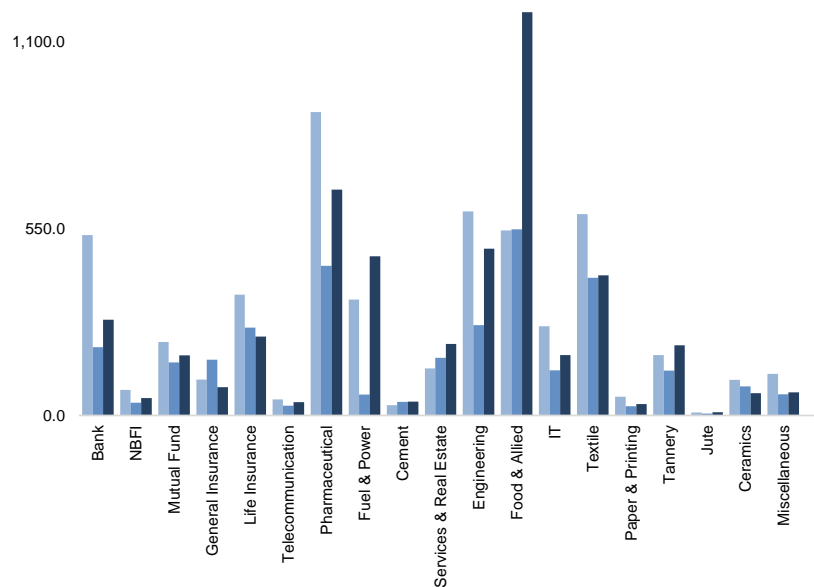
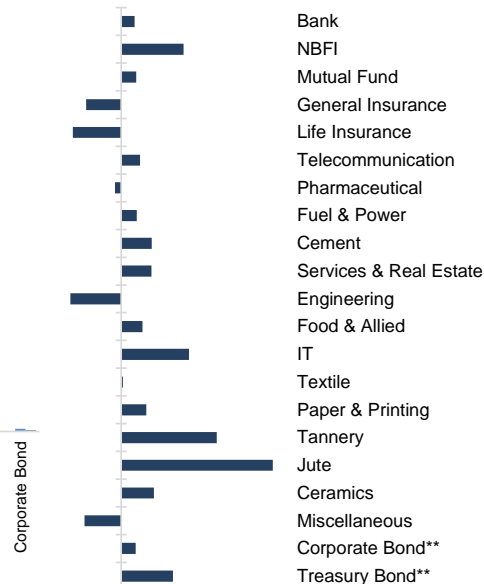


Figure: Sectorial Mcap Change

-2% 0% 2% 4%



Market PE 13.5x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,297	1,293	+4.24	+0.33%	36	620,271	9.6%	281.5	5.7%	7.2x	0.6x	GP	307,328	8.8%	17.9	7.9x	3.8x
NBFI	1,098	1,082	+16.62	+1.54%	23	106,328	1.6%	51.3	1.0%	NM	NM	SQRPHARMA	180,304	5.2%	47.1	8.9x	1.5x
Mutual Fund	668	665	+2.49	+0.37%	37	31,201	0.5%	176.8	3.6%	NM	0.6x	BATBC	176,310	5.0%	565.1	10.1x	3.4x
General Insurance	2,907	2,932	-25.41	-0.87%	43	84,193	1.3%	83.1	1.7%	15.3x	1.3x	WALTONHIL	144,830	4.1%	9.0	11.2x	1.3x
Life Insurance	2,073	2,098	-25.11	-1.20%	15	55,122	0.9%	231.7	4.7%	NM	NM	ROBI	113,663	3.3%	19.9	29.7x	1.7x
Telecommunication	3,786	3,769	+17.47	+0.46%	3	438,356	6.8%	39.0	0.8%	9.9x	2.7x	BEXIMCO	103,842	3.0%	0.0	NM	1.2x
Pharmaceutical	2,982	2,986	-4.66	-0.16%	33	569,158	8.8%	664.3	13.6%	15.4x	1.7x	BERGERPBL	76,060	2.2%	1.6	23.4x	5.7x
Fuel & Power	1,190	1,185	+4.56	+0.38%	23	313,253	4.8%	468.1	9.6%	20.5x	0.7x	UPGDCL	73,389	2.1%	1.4	9.8x	2.2x
Cement	2,161	2,145	+16.19	+0.75%	7	103,191	1.6%	40.5	0.8%	15.0x	2.1x	RENATA	72,832	2.1%	6.7	31.7x	2.2x
Services & Real Estate	1,552	1,541	+11.55	+0.75%	9	85,825	1.3%	210.8	4.3%	26.9x	0.6x	LHBL	69,218	2.0%	25.6	12.2x	2.9x
Engineering	2,639	2,673	-33.56	-1.26%	42	304,928	4.7%	490.5	10.0%	12.8x	1.0x	BRACBANK	59,993	1.7%	49.7	6.7x	0.9x
Food & Allied	15,376	15,296	+80.24	+0.52%	21	282,307	4.4%	1,186.3	24.2%	15.0x	4.7x	ISLAMIBANK	52,486	1.5%	0.0	8.3x	0.7x
IT	2,485	2,444	+40.96	+1.68%	11	32,693	0.5%	177.3	3.6%	27.0x	2.1x	BXPBARMA	47,645	1.4%	13.1	8.9x	1.0x
Textile	1,238	1,238	+0.50	+0.04%	58	128,458	2.0%	412.2	8.4%	94.0x	0.9x	ICB	45,965	1.3%	3.9	NM	1.1x
Paper & Printing	6,683	6,642	+41.14	+0.62%	6	30,659	0.5%	33.7	0.7%	47.3x	1.5x	DUTCHBANGL	42,095	1.2%	0.9	5.2x	0.9x
Tannery	2,405	2,350	+55.47	+2.36%	6	26,342	0.4%	206.7	4.2%	37.9x	2.5x	UNILEVERCL	38,842	1.1%	209.9	45.0x	15.1x
Jute	15,614	15,050	+563.61	+3.74%	3	3,659	0.1%	9.9	0.2%	NM	NM	POWERGRID	37,649	1.1%	2.3	NM	0.2x
Ceramics	506	502	+4.05	+0.81%	5	22,468	0.3%	65.8	1.3%	43.9x	1.4x	EBL	35,447	1.0%	7.4	5.4x	0.8x
Miscellaneous	4,148	4,186	-37.78	-0.90%	15	226,005	3.5%	68.1	1.4%	38.1x	1.8x	BEACONPHAR	34,673	1.0%	41.3	77.0x	5.7x
Corporate Bond**	5,944	5,923	+21.07	+0.36%	16	44,280	0.7%	3.0	0.1%	NM	NM	BESTHLDNG	33,895	1.0%	44.3	24.6x	0.5x
Treasury Bond**	135	133	+1.70	+1.28%	241	2,955,660	45.7%	0.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NURANI	4.4	+10.0%	4.3	NM	0.5x	SQRPHARMA	121,789	7.0%	8.9x	1.5x	BATBC	326.5	+0.6%	565.1	10.1x	3.4x
RUPALIBANK	27.6	+9.5%	27.0	18.9x	0.7x	BATBC	74,086	4.3%	10.1x	3.4x	MPETROLEUM	198.6	-0.5%	402.8	4.6x	0.9x
APEXFOOT	234.3	+8.7%	15.8	22.9x	1.1x	BEXIMCO	69,196	4.0%	NM	1.2x	UNILEVERCL	2,015.2	+0.2%	209.9	45.0x	15.1x
CNATEX	7.5	+7.1%	40.3	NM	NM	RENATA	68,042	3.9%	31.7x	2.2x	LOVELLO	94.5	+6.2%	183.4	68.5x	7.2x
FORTUNE	33.9	+6.6%	180.0	33.4x	2.3x	BXPBARMA	45,564	2.6%	8.9x	1.0x	FORTUNE	33.9	+6.6%	180.0	33.4x	2.3x
EMERALDOIL	45.4	+6.6%	66.7	35.0x	NM	GP	38,700	2.2%	7.9x	3.8x	COPPERTECH	33.5	+1.8%	167.5	77.9x	2.5x
BEACONPHAR	150.1	+6.3%	41.3	77.0x	6x	BEACONPHAR	34,036	2.0%	77.0x	5.7x	ORIONPHARM	72.1	+3.3%	118.6	16.4x	0.8x
LOVELLO	94.5	+6.2%	183.4	68.5x	7.2x	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	SEAPEARL	93.6	+2.5%	113.9	31.4x	4.8x
UTTARAFIN	19.0	+6.1%	0.8	NM	0.3x	BRACBANK	30,964	1.8%	6.7x	0.9x	RUPALILIFE	184.3	+1.3%	110.9	NM	NM
ITC	41.4	+5.9%	44.6	14.1x	2.0x	LHBL	28,853	1.7%	12.2x	2.9x	ASIATICLAB	52.9	-2.4%	107.8	NM	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BAYLEASING	9.7	-3.0%	2.9	NM	1.1x	PUBALIBANK	18,457	1.1%	4.1x	0.6x	SQRPHARMA	222.8	205.0	5.0	1,126	239.35
KBPPWBIL	140.6	-3.0%	0.0	NM	12x	CITYBANK	18,190	1.0%	3.7x	0.6x	BATBC	315.0	315.0	8.0	200	63.00
TILIL	49.7	-2.9%	14.5	NM	NM	OLYMPIC	16,818	1.0%	15.2x	2.4x	BATBC	34.0	33.5	5.0	1,700	57.30
STANCERAM	99.9	-2.9%	0.8	NM	NM	ROBI	15,714	0.9%	29.7x	1.7x	BRACBANK	480.0	480.0	1.0	42	19.92
SICL	30.2	-2.9%	4.1	NM	1.1x	BSRMLTD	14,210	0.8%	4.6x	0.6x	WALTONHIL	1,940.0	1,940.0	1.0	10	19.40
DHAKABANK	10.1	-2.9%	3.5	5.5x	0.4x	BESTHLDNG	14,098	0.8%	24.6x	0.5x	MARICO	128.7	124.0	7.0	144	17.98
PRAGATIINS	47.2	-2.9%	1.0	9.5x	0.8x	PRIMEBANK	13,962	0.8%	4.6x	0.6x	AIL	88.5	86.7	6.0	181	15.96
RSRMSTEEL	13.5	-2.9%	0.4	NM	0.3x	UPGDCL	13,547	0.8%	9.8x	2.2x	LOVELLO	147.5	132.0	9.0	115	15.43
ATLASBANG	57.9	-2.9%	0.1	NM	0.5x	SUMITPOWER	13,369	0.8%	29.7x	0.5x	PRAGATILIF	177.7	177.7	1.0	60	10.66
ARAMITCEM	17.1	-2.8%	0.2	NM	NM						JAMUNAOIL	175.0	168.0	2.0	57	9.93

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	222.8	205.0	239.4	1,126	5
BATBC	315.0	315.0	63.0	200	8
BRACBANK	34.0	33.5	57.3	1,700	5
WALTONHIL	480.0	480.0	19.9	42	1
MARICO	1,940.0	1,940.0	19.4	10	1
AIL	128.7	124.0	18.0	144	7
LOVELLO	88.5	86.7	16.0	181	6
PRAGATILIF	147.5	132.0	15.4	115	9
JAMUNAOIL	177.7	177.7	10.7	60	1
FINEFOODS	175.0	168.0	9.9	57	2
EIL	29.6	29.6	8.1	273	1
AFTABAUTO	34.9	34.6	6.7	191	2
STANCERAM	99.9	99.9	3.5	35	1
KBPPWBIL	159.0	159.0	3.2	20	1
IPDC	21.6	21.6	3.0	137	1
INDEXAGRO	65.0	65.0	2.8	44	1
VFSTD	12.4	12.4	2.5	200	1
ASIATICLAB	52.6	52.6	2.4	45	1
TOSRIFA	23.0	23.0	2.3	100	1
RUPALILIFE	186.6	177.7	2.1	12	2
BEXIMCO	104.1	104.1	2.1	20	3
FORTUNE	34.4	34.4	1.7	50	1
Total			525.1		79

Important DSE News
APEXFOOT

The company has informed that the Board of Directors has accepted and approved the land revaluation report assessed by Malek Siddiqui Wali, Chartered Accountants. This revaluation was based on the audited financial statements of the company as on June 30, 2023. The summary of the valuation of the land is given below: Particulars: All existing land of Apex Footwear Ltd., Net Book Value: Tk. 1,443,623,800.00, Present Market Value: Tk. 5,126,400,000.00 and Revaluation surplus: Tk. 3,682,776,200.00.

NCCBANK

The company has informed that Mr. M. Shamsul Arefin has assumed the office of the Managing Director and CEO of National Credit and Commerce Bank PLC with effect from May 08, 2024.

MERCANBANK

Ms. Nargis Anwar, a Sponsor of the Company, has expressed her intention to buy 10,00,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. within next 30 working days.

RUPALIBANK

Refer to their earlier news disseminated by DSE on 02.05.2024 regarding dividend declaration, the company has further informed that, upon the approval from Bangladesh Bank and discussions with BSEC, a meeting of the Board of Directors will be held on June 08, 2024 at 11:00 AM, to reconsider, among others, the declared dividend for the year ended December 31, 2023.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ALARABANK		5.0%	10%	Record Date	9-Jun-24
CONTININS		5.0%	5%	Record Date	9-Jun-24
KARNAPHULI		0.0%	10%	Record Date	9-Jun-24
ICICL		0.0%	10%	Record Date	10-Jun-24
FEDERALINS		0.0%	10%	Record Date	10-Jun-24
SOUTHEASTB		4.0%	6%	Record Date	10-Jun-24
STANDBANKL		2.5%	3%	Record Date	11-Jun-24
RUPALIBANK		0.0%	0%	Record Date	12-Jun-24
NATLIFEINS		0.0%	38%	Record Date	12-Jun-24
PURABIGEN		0.0%	10%	Record Date	25-Jun-24
UNIONINS		0.0%	10%	Record Date	25-Jun-24
HAMI		0.0%	1%	Record Date	26-Jun-24
TAKAFULINS		0.0%	10%	Record Date	27-Jun-24
DGIC		0.0%	5%	Record Date	15-Jul-24

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