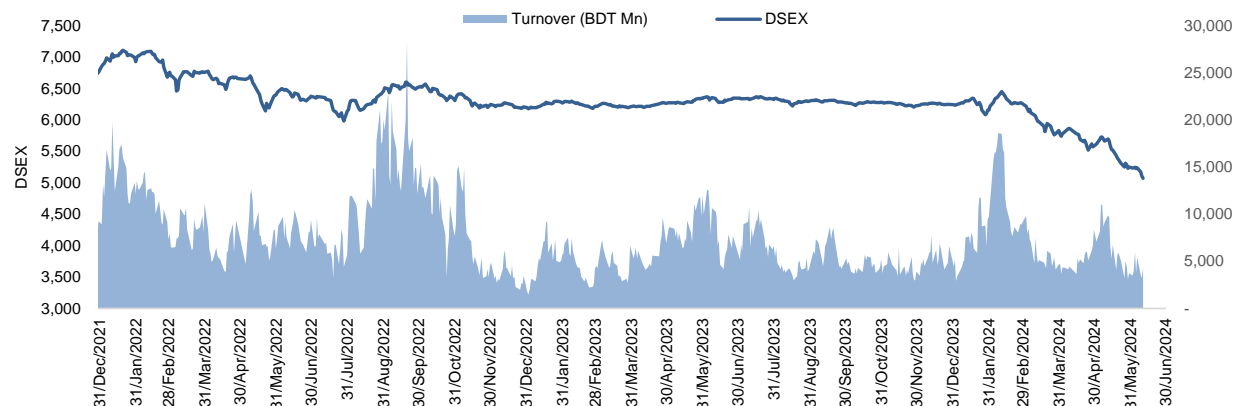


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.70%) lost 35.87 points and closed at 5,070.02. The blue-chip index DS30 (-0.48%), the Shariah-based index DSES (-0.89%), and the large-cap index CDSET (-0.50%) closed at 1,803.06, 1,093.79, and 981.56 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.98% followed by Engineering (-1.80%), Fuel & Power (-0.81%), Food & Allied (-0.73%), Telecommunication (-0.56%), Pharmaceutical (-0.54%), and Bank (-0.47%), respectively. Block trades contributed 7.4% of the overall market turnover. Beacon Pharmaceuticals Limited (+1.8%) was the most traded share with a turnover of BDT 724 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,070.02	5,105.89	-35.87	-0.70%	-18.8%
DS30	1,803.06	1,811.79	-8.73	-0.48%	-13.9%
DSES	1,093.79	1,103.66	-9.88	-0.89%	-19.8%
CDSET	981.56	986.50	-4.94	-0.50%	-18.4%

	Advanced	Declined	Unchanged	Total
All Category	51	308	35	394
A Category (Equity)	30	188	16	234
B Category (Equity)	11	83	8	102
N Category (Equity)	1	3	1	5
Z Category (Equity)	9	34	10	53
Mutual Funds	1	31	5	37
Corporate Bonds	0	2	1	3
Treasury Bonds	3	0	0	3

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,306,702	6,338,248	-0.5%
	Mn USD	53,450	53,717	
Turnover	Mn BDT	4,316	3,188	+35.4%
	Mn USD	37	27	
Volume	Mn Shares	110	100	+9.9%
	No. of Trade	101,976	95,831	+6.4%

* Average Interbank Exchange Rate is BDT 117.99 as of Jun 11, 2024

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Figure: Sectorial Turnover (BDT Mn)

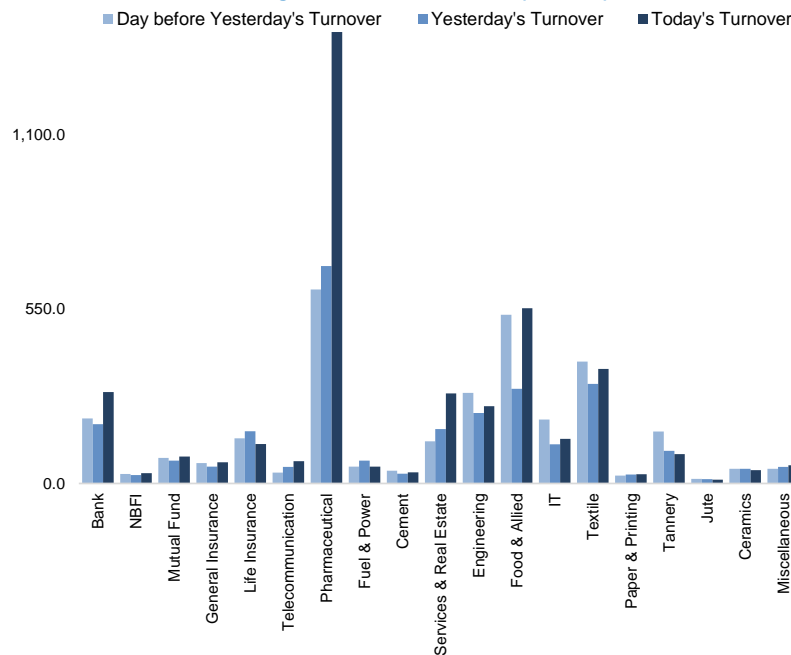
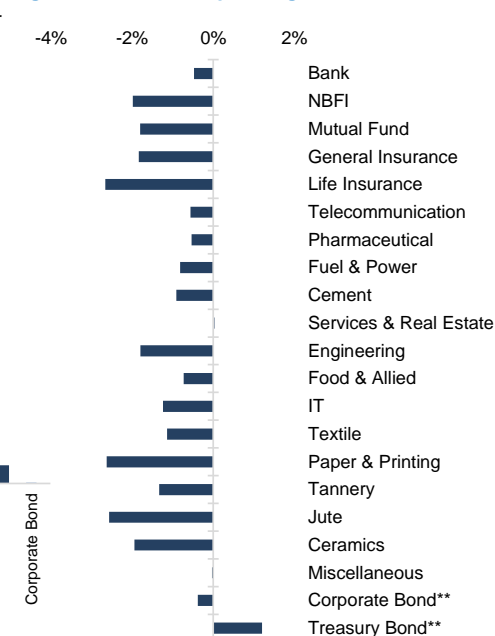


Figure: Sectorial Mcap Change



Market PE 13.0x
Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,269	1,275	-6.05	-0.47%	36	607,085	9.6%	288.3	7.2%	7.0x	0.6x	GP	301,792	8.9%	47.0	7.8x	3.8x
NBFI	1,025	1,046	-20.76	-1.98%	23	99,249	1.6%	32.6	0.8%	NM	NM	SQURPHARMA	175,251	5.2%	114.5	8.7x	1.4x
Mutual Fund	634	645	-11.66	-1.81%	37	29,607	0.5%	85.1	2.1%	NM	0.6x	BATBC	173,448	5.1%	132.1	9.9x	3.3x
General Insurance	2,741	2,792	-51.28	-1.84%	43	79,395	1.3%	66.8	1.7%	14.4x	1.2x	WALTONHIL	133,258	4.0%	9.2	10.3x	1.2x
Life Insurance	1,913	1,965	-52.37	-2.66%	15	50,854	0.8%	123.9	3.1%	NM	NM	ROBI	108,425	3.2%	21.2	28.4x	1.6x
Telecommunication	3,685	3,706	-20.77	-0.56%	3	426,708	6.8%	70.3	1.8%	9.6x	2.6x	BEXIMCO	103,842	3.1%	0.0	NM	1.2x
Pharmaceutical	2,886	2,902	-15.55	-0.54%	33	550,920	8.7%	1,422.3	35.6%	14.9x	1.6x	BERGERPBL	77,952	2.3%	10.8	24.0x	5.8x
Fuel & Power	1,145	1,155	-9.40	-0.81%	23	301,531	4.8%	52.8	1.3%	19.7x	0.7x	UPGDCL	71,013	2.1%	1.0	9.5x	2.1x
Cement	2,072	2,091	-18.97	-0.91%	7	98,946	1.6%	35.0	0.9%	14.3x	2.0x	RENATA	70,022	2.1%	3.6	30.5x	2.2x
Services & Real Estate	1,480	1,479	+0.47	+0.03%	9	81,817	1.3%	283.9	7.1%	25.6x	0.6x	LHBL	67,127	2.0%	25.1	11.8x	2.8x
Engineering	2,484	2,529	-45.40	-1.80%	42	286,950	4.6%	243.7	6.1%	12.0x	0.9x	BRACBANK	58,754	1.7%	110.3	6.6x	0.8x
Food & Allied	15,077	15,188	-110.89	-0.73%	21	276,818	4.4%	552.4	13.8%	14.7x	4.6x	ISLAMIBANK	52,486	1.6%	0.0	8.3x	0.7x
IT	2,362	2,391	-29.66	-1.24%	11	31,068	0.5%	140.4	3.5%	25.6x	2.0x	BXPBARMA	44,790	1.3%	20.7	8.4x	1.0x
Textile	1,176	1,189	-13.58	-1.14%	58	122,006	1.9%	360.6	9.0%	NM	0.8x	ICB	42,496	1.3%	1.5	NM	1.0x
Paper & Printing	6,139	6,304	-165.66	-2.63%	6	28,164	0.4%	29.2	0.7%	43.5x	1.4x	DUTCHBANGL	41,744	1.2%	1.9	5.2x	0.8x
Tannery	2,301	2,333	-31.14	-1.33%	6	25,206	0.4%	92.8	2.3%	36.3x	2.4x	UNILEVERCL	40,106	1.2%	108.7	46.5x	15.5x
Jute	14,434	14,814	-380.11	-2.57%	3	3,382	0.1%	11.8	0.3%	NM	NM	POWERGRID	35,364	1.0%	1.7	NM	0.2x
Ceramics	472	481	-9.34	-1.94%	5	20,946	0.3%	41.7	1.0%	40.9x	1.3x	EBL	35,040	1.0%	0.8	5.4x	0.8x
Miscellaneous	4,121	4,123	-1.39	-0.03%	15	224,561	3.6%	57.2	1.4%	37.9x	1.7x	BEACONPHAR	33,287	1.0%	723.5	73.9x	5.4x
Corporate Bond**	5,893	5,915	-22.64	-0.38%	16	42,953	0.7%	0.3	0.0%	NM	NM	BESTHLDNG	31,141	0.9%	50.1	22.6x	0.5x
Treasury Bond**	140	139	+1.68	+1.21%	240	2,918,136	46.3%	6.9	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIATICLAB	57.2	+7.5%	183.0	NM	1.1x	SQURPHARMA	121,789	7.0%	8.7x	1.4x	BEACONPHAR	144.1	+1.8%	723.5	73.9x	5.4x
UNIQUEHRL	53.1	+5.6%	59.2	11.0x	0.6x	BATBC	74,086	4.3%	9.9x	3.3x	ASIATICLAB	57.2	+7.5%	183.0	NM	1.1x
SAFKOSPINN	10.9	+3.8%	0.3	NM	2.4x	BEXIMCO	69,196	4.0%	NM	1.2x	SEAPEARL	95.2	+2.0%	152.6	31.9x	4.9x
SAMATALETH	44.1	+3.8%	2.6	NM	3.1x	RENATA	68,042	3.9%	30.5x	2.2x	LOVELLO	91.0	+1.3%	139.5	65.9x	6.9x
JHRML	70.6	+3.2%	25.3	27.7x	2.1x	BXPBARMA	45,564	2.6%	8.4x	1.0x	BATBC	321.2	-0.7%	132.1	9.9x	3.3x
UTTARABANK	20.2	+3.1%	14.4	9.0x	0.6x	GP	38,700	2.2%	7.8x	3.8x	SQURPHARMA	197.7	-0.8%	114.5	8.7x	1.4x
FASFIN	3.4	+3.0%	0.1	NM	NM	BEACONPHAR	34,036	2.0%	73.9x	5.4x	BRACBANK	33.2	-0.3%	110.3	6.6x	0.8x
NTC	389.9	+2.9%	0.0	NM	NM	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	UNILEVERCL	2,080.8	+0.0%	108.7	46.5x	15.5x
PRAGATIINS	46.0	+2.9%	0.1	9.3x	0.8x	BRACBANK	30,964	1.8%	6.6x	0.8x	CENTRALPHL	21.3	-2.7%	99.5	NM	3.0x
NAVANAPHAR	88.2	+2.6%	18.0	22.6x	2.1x	LHBL	28,853	1.7%	11.8x	2.8x	ORIONPHARM	71.8	-0.3%	83.4	16.4x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
EASTLAND	19.4	-3.0%	2.0	18.5x	0.9x	MPETROLEUM	198.6	198.6	1.0	640	127.10
RUPALILIFE	168.3	-3.0%	58.9	NM	NM	SQURPHARMA	219.0	198.5	4.0	152	30.68
CONTININS	25.9	-3.0%	1.5	16.7x	1.2x	AIL	131.7	119.8	7.0	200	24.46
SONALIANSH	243.0	-3.0%	11.8	28.3x	3.6x	BEACONPHAR	155.7	140.0	2.0	100	15.41
KARNAPHULI	29.2	-3.0%	6.7	15.4x	1.3x	CENTRALINS	40.5	40.0	3.0	325	13.02
REPUBLIC	29.2	-3.0%	2.9	12.8x	1.5x	SEAPEARL	102.6	90.6	5.0	126	12.01
ORIONINFU	464.6	-3.0%	55.5	NM	31.1x	PRAGATILIF	132.0	131.8	8.0	84	11.08
UNIONBANK	6.5	-3.0%	1.0	4.1x	0.4x	KOHINOOR	570.0	562.0	3.0	16	8.76
UNIONCAP	6.5	-3.0%	0.6	NM	NM	LOVELLO	97.9	87.3	4.0	84	7.57
GIB	6.5	-3.0%	1.5	4.5x	0.5x	IFIC	8.4	8.4	1.0	708	5.95

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MPETROLEUM	198.6	198.6	127.1	640	1
SQURPHARMA	219.0	198.5	30.7	152	4
AIL	131.7	119.8	24.5	200	7
BEACONPHAR	155.7	140.0	15.4	100	2
CENTRALINS	40.5	40.0	13.0	325	3
SEAPEARL	102.6	90.6	12.0	126	5
PRAGATILIF	132.0	131.8	11.1	84	8
KOHINOOR	570.0	562.0	8.8	16	3
LOVELLO	97.9	87.3	7.6	84	4
IFIC	8.4	8.4	6.0	708	1
EIL	31.0	31.0	5.2	167	3
FEKDIL	19.3	19.1	4.1	215	2
ITC	39.0	39.0	3.9	100	1
MONNOCERA	81.9	81.9	3.6	44	1
BEXIMCO	104.1	104.1	3.6	34	4
RUPALIBANK	28.9	28.7	3.5	120	2
PTL	70.0	70.0	3.4	49	1
RUPALILIFE	168.3	168.3	3.4	20	1
ASIATICLAB	54.5	54.5	3.0	55	1
ISLAMIBANK	29.4	29.4	2.0	68	1
COPPERTECH	33.7	33.6	1.9	55	2
AL-HAJTEX	153.0	153.0	1.8	12	1
Total			318.1		82

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALIBANK		5.0%	0%	Record Date	12-Jun-24
NATLIFEINS		0.0%	38%	Record Date	12-Jun-24
PURABIGEN		0.0%	10%	Record Date	25-Jun-24
UNIONINS		0.0%	10%	Record Date	25-Jun-24
HAMI		0.0%	1%	Record Date	26-Jun-24
TAKAFULINS		0.0%	10%	Record Date	27-Jun-24
DGIC		0.0%	5%	Record Date	15-Jul-24

Important DSE News

EXIMBANK

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Export Import Bank of Bangladesh PLC.' instead of 'Export Import Bank of Bangladesh Limited' with effect from June 11, 2024. Other things (except name) will remain unchanged.

RINGSHINE

(Q1 Un-audited): EPS was Tk. (0.86) for July-September 2023 as against Tk. (0.37) for July-September 2022. NOCFPS was Tk. 0.70 for July-September 2023 as against Tk. 0.15 for July-September 2022. NAV per share without revaluation was Tk. (5.83) as on September 30, 2023 and Tk. (4.97) as on June 30, 2023.

(Q2 Un-audited): EPS was Tk. (0.55) for October-December 2023 as against Tk. (0.76) for October-December 2022; EPS was Tk. (1.41) for July-December 2023 as against Tk. (0.76) for July-December 2022. NOCFPS was Tk. (0.36) for July-December 2023 as against Tk. (0.30) for July-December 2022. NAV per share without re-valuation was Tk. (6.35) as on December 31, 2023 and Tk. (4.97) as on June 30, 2023.

UCB

Emerging Credit Rating Limited (ECRL) has affirmed Surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook based on audited financial statements up to December 31, 2023 and other available information up to the date of rating declaration.

MEGHNACEM

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Meghna Cement Mills PLC.' instead of 'Meghna Cement Mills Limited' with effect from June 12, 2024. Other things (except name) will remain unchanged.

RUPALIBANK

Refer to their earlier news disseminated by DSE on 09.06.2024 regarding dividend declaration, the company has further informed that the Bangladesh Securities and Exchange Commission has given their consent regarding declared 5% stock dividend for the year ended December 31, 2023 subject to the approval of shareholders at the AGM of the company. The record date and schedule of AGM will remain unchanged.

MERCANBANK

Credit Rating Information and Services Limited (CRISL) has assigned the company as 'AA+' in the long term and 'ST-2' in the short term along with Stable outlook in consideration of its audited financials up to December 31, 2023 also unaudited financials up to March 31, 2024 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SKICL

Alpha Credit Rating Limited has assigned Surveillance rating of the Company as "AAA" in the long term and "ST-1" in the short term along with Stable outlook based on audited financial statements up to December 31, 2023 and relevant qualitative information till June 10, 2024.

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