Market closed in green

# **Daily Market Update**

The market closed in green today. The benchmark index DSEX (+0.26%) gained 13.18 points and closed at 5,083.20. The blue-chip index DS30 (+0.51%), the Shariah-based index DSES (+0.65%), and the large-cap index CDSET (+0.46%) closed at 1,812.19, 1,100.92, and 986.07 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 1.10%, followed by NBFI (+0.78%), Food & Allied (+0.45%), Engineering (+0.18%), Fuel & Power (-0.03%), Bank (-0.05%), and Telecommunication (-0.14%), respectively. Block trades contributed 14.4% of the overall market turnover. Unilever Consumer Care Limited (+5.0%) was the most traded share with a turnover of BDT 179 million.

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,083.20	5,070.02	+13.18	+0.26%	-18.6%
DS30	1,812.19	1,803.06	+9.13	+0.51%	-13.5%
DSES	1,100.92	1,093.79	+7.14	+0.65%	-19.3%
CDSET	986.07	981.56	+4.51	+0.46%	-18.0%

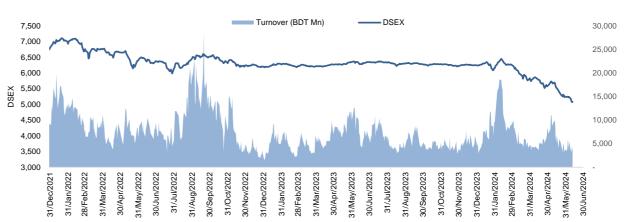
	Advanced	Declined	Unchanged	Total
All Category	161	168	66	395
A Category (Equity)	98	100	37	235
B Category (Equity)	40	44	19	103
N Category (Equity)	1	3	1	5
Z Category (Equity)	22	21	9	52
Mutual Funds	7	17	13	37
Corporate Bonds	0	2	2	4
Treasury Bonds	1	0	0	1
* December Treated Corine				

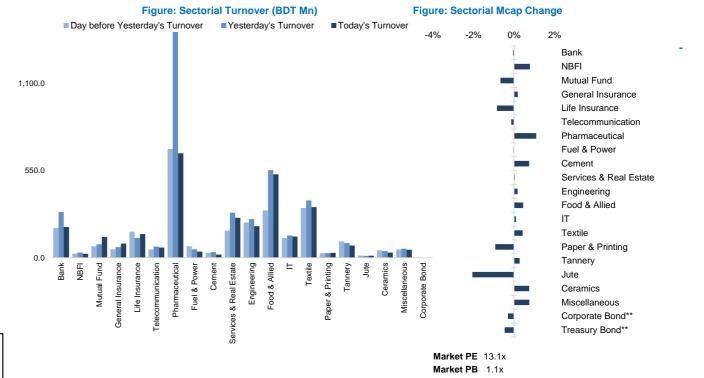
Based on Traded Scrips

		Today	Last Day	Daily %∆
Moon	Mn BDT	6,303,493	6,306,702	-0.1%
Мсар	Mn USD	53,420	53,447	-0.1%
Turnover	Mn BDT	3,508	4,316	-18.7%
Turnover	Mn USD	30	37	-10.770
Volume	Mn Shares	98	110	-10.3%
No. of Trad	le	100,108	101,976	-1.8%

<sup>\*</sup> Average Interbank Exchange Rate is BDT 118.00 as of Jun 12, 2024

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<sup>\*</sup> Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL



Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,269	1,269	-0.65	-0.05%	36	606,774	9.7%	194.0	6.5%	7.0x	0.6x	GP	301,117	8.9%	46.9	7.8x	3.8x
NBFI	1,033	1,025	+8.05	+0.78%	23	100,028	1.6%	24.5	0.8%	NM	NM	SQURPHARMA	176,315	5.2%	33.0	8.7x	1.4x
Mutual Fund	630	634	-4.23	-0.67%	37	29,409	0.5%	131.1	4.4%	NM	0.6x	BATBC	172,260	5.1%	62.1	9.9x	3.3x
General Insurance	2,746	2,741	+5.12	+0.19%	43	79,543	1.3%	89.5	3.0%	14.4x	1.2x	WALTONHIL	133,925	4.0%	4.6	10.3x	1.2x
Life Insurance	1,897	1,913	-16.11	-0.84%	15	50,426	0.8%	148.9	5.0%	NM	NM	ROBI	108,425	3.2%	16.0	28.4x	1.6x
Telecommunication	3,680	3,685	-5.12	-0.14%	3	426,115	6.8%	64.5	2.1%	9.6x	2.6x	BEXIMCO	103,842	3.1%	0.9	NM	1.2x
Pharmaceutical	2,918	2,886	+31.70	+1.10%	33	556,971	8.9%	658.4	21.9%	15.1x	1.6x	BERGERPBL	79,441	2.3%	7.7	24.4x	5.9x
Fuel & Power	1,145	1,145	-0.32	-0.03%	23	301,447	4.8%	38.6	1.3%	19.7x	0.7x	RENATA	71,444	2.1%	2.0	31.1x	2.2x
Cement	2,087	2,072	+15.55	+0.75%	7	99,688	1.6%	19.9	0.7%	14.4x	2.0x	UPGDCL	70,491	2.1%	1.6	9.4x	2.1x
Services & Real Estate	1,480	1,480	+0.59	+0.04%	9	81,850	1.3%	251.9	8.4%	25.6x	0.6x	LHBL	67,824	2.0%	14.3	12.0x	2.8x
Engineering	2,488	2,484	+4.44	+0.18%	42	287,462	4.6%	198.8	6.6%	12.0x	0.9x	BRACBANK	59,462	1.8%	34.3	6.7x	0.9x
Food & Allied	15,146	15,077	+68.54	+0.45%	21	278,077	4.4%	525.9	17.5%	14.8x	4.7x	ISLAMIBANK	52,486	1.6%	0.0	8.3x	0.7x
IT	2,364	2,362	+2.23	+0.09%	11	31,097	0.5%	134.1	4.5%	25.7x	2.0x	BXPHARMA	45,503	1.3%	13.3	8.5x	1.0x
Textile	1,181	1,176	+4.98	+0.42%	58	122,523	2.0%	319.0	10.6%	NM	0.8x	ICB	43,710	1.3%	3.0	NM	1.0x
Paper & Printing	6,082	6,139	-56.89	-0.93%	6	27,903	0.4%	30.7	1.0%	43.1x	1.4x	UNILEVERCL	42,111	1.2%	178.8	48.8x	16.3x
Tannery	2,308	2,301	+6.39	+0.28%	6	25,276	0.4%	77.4	2.6%	36.4x	2.4x	DUTCHBANGL	41,920	1.2%	1.7	5.2x	0.8x
Jute	14,137	14,434	-296.55	-2.05%	3	3,313	0.1%	13.1	0.4%	NM	NM	POWERGRID	35,638	1.1%	1.6	NM	0.2x
Ceramics	475	472	+3.52	+0.75%	5	21,102	0.3%	32.3	1.1%	41.2x	1.3x	EBL	34,768	1.0%	6.0	5.3x	0.8x
Miscellaneous	4,152	4,121	+31.02	+0.75%	15	226,251	3.6%	50.7	1.7%	38.1x	1.8x	BEACONPHAR	34,535	1.0%	44.3	76.7x	5.6x
Corporate Bond**	5,875	5,893	-17.70	-0.30%	16	42,508	0.7%	0.5	0.0%	NM	NM	BESTHLDNG	30,930	0.9%	33.2	22.5x	0.5x
Treasury Bond**	140	140	-0.64	-0.46%	240	2,866,872	45.8%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
SAMATALETH	48.5	+10.0%	6.3	NM	3.4x
GHCL	35.8	+9.8%	21.8	NM	0.8x
ARAMITCEM	18.1	+9.0%	1.0	NM	NM
RAHIMTEXT	113.9	+7.7%	3.9	NM	4.7x
BDWELDING	16.8	+7.0%	0.7	NM	1.5x
UNITEDINS	35.4	+6.3%	0.0	18.2x	1.2x
MITHUNKNIT	28.8	+6.3%	13.8	NM	9x
CRYSTALINS	101.6	+5.9%	11.9	36.0x	4.1x
SONARGAON	25.9	+5.7%	3.3	NM	1.4x
UNILEVERCL	2,184.8	+5.0%	178.8	48.8x	16.3x
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Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
DELTALIFE	75.8	-3.7%	7.7	NM	NM
SHYAMPSUG	162.0	-3.0%	0.5	NM	NM
RENWICKJA	729.4	-3.0%	0.0	NM	NM
PROGRESLIF	39.1	-3.0%	0.4	NM	NM
ASIATICLAB	55.5	-3.0%	130.7	NM	1.1x
SONALIPAPR	265.0	-3.0%	12.6	80.5x	1.6x
SONALIANSH	235.8	-3.0%	12.9	27.5x	3.5x
KBPPWBIL	124.7	-3.0%	0.4	NM	10.5x
FAREASTFIN	3.3	-2.9%	0.5	NM	NM
NCCBANK	9.9	-2.9%	0.5	6.4x	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	121,789	7.0%	8.7x	1.4x
BATBC	74,086	4.3%	9.9x	3.3x
BEXIMCO	69,196	4.0%	NM	1.2x
RENATA	68,042	3.9%	31.1x	2.2x
BXPHARMA	45,564	2.6%	8.5x	1.0x
GP	38,700	2.2%	7.8x	3.8x
BEACONPHAR	34,036	2.0%	76.7x	5.6x
ISLAMIBANK	33,649	1.9%	8.3x	0.7x
BRACBANK	30,964	1.8%	6.7x	0.9x
LHBL	28,853	1.7%	12.0x	2.8x
NBL	19,116	1.1%	NM	1.3x
PUBALIBANK	18,457	1.1%	4.1x	0.6x
CITYBANK	18,190	1.0%	3.6x	0.6x
OLYMPIC	16,818	1.0%	14.4x	2.3x
ROBI	15,714	0.9%	28.4x	1.6x
BSRMLTD	14,210	0.8%	4.6x	0.6x
BESTHLDNG	14,098	0.8%	22.5x	0.5x
PRIMEBANK	13,962	0.8%	4.5x	0.6x
UPGDCL	13,547	0.8%	9.4x	2.1x
SUMITPOWER	13,369	0.8%	28.7x	0.5x

NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
UNILEVERCL	2,184.8	+5.0%	178.8	48.8x	16.3x
LOVELLO	91.8	+0.9%	154.6	66.5x	6.9x
SEAPEARL	94.9	-0.3%	136.5	31.8x	4.9x
ASIATICLAB	55.5	-3.0%	130.7	NM	1.1x
ORIONPHARM	70.8	-1.4%	100.3	16.1x	0.8x
AIL	119.5	+2.8%	97.8	48.4x	5.0x
EGEN	37.6	+2.5%	78.3	25.6x	1.6x
RUPALILIFE	171.5	+1.9%	73.1	NM	NM
CENTRALPHL	20.7	-2.8%	69.3	NM	2.9x
BATBC	319.0	-0.7%	62.1	9.9x	3.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	212.4	204.0	3.0	377	77.27
BATBC	315.0	315.0	2.0	200	63.00
RUPALILIFE	184.0	183.0	3.0	276	50.60
DBH	28.2	28.2	1.0	1,500	42.30
BRACBANK	33.0	33.0	1.0	1,000	33.00
LOVELLO	92.8	88.3	3.0	307	27.50
MPETROLEUM	197.0	197.0	1.0	132	26.00
DGIC	26.7	23.6	4.0	704	17.71
BEXIMCO	119.3	104.1	10.0	150	15.91
PRIMEBANK	22.3	22.3	1.0	556	12.40



Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. c Trad
SQURPHARMA	212.4	204.0	77.3	377	3
BATBC	315.0	315.0	63.0	200	2
RUPALILIFE	184.0	183.0	50.6	276	3
DBH	28.2	28.2	42.3	1,500	1
BRACBANK	33.0	33.0	33.0	1,000	1
LOVELLO	92.8	88.3	27.5	307	3
MPETROLEUM	197.0	197.0	26.0	132	1
DGIC	26.7	23.6	17.7	704	4
BEXIMCO	119.3	104.1	15.9	150	10
PRIMEBANK	22.3	22.3	12.4	556	1
UTTARABANK	22.2	22.2	12.3	556	1
FINEFOODS	177.8	177.0	11.9	67	2
APEXFOOT	242.2	216.2	10.9	47	2
JAMUNAOIL	178.3	178.3	10.7	60	1
NAVANAPHAR	88.2	85.7	9.3	108	3
APEXSPINN	109.4	109.4	8.4	77	1
PRAGATILIF	136.2	131.5	7.7	58	4
PTL	75.6	69.8	5.8	82	3
CENTRALINS	42.9	42.9	5.8	136	1
RELIANCE1	17.6	17.6	5.3	300	1
AIL	117.7	117.0	5.2	44	3
DUTCHBANGL	46.1	46.1	5.2	113	1
Total			503.9		78

## **Upcoming Corporate Events**

DSE Ticker	Right	Right Dividend		Event	Date	
DSE TICKET	Share	Stock	Cash	Event	Date	
PURABIGEN		0.0%	10%	Record Date	25-Jun-24	
UNIONINS		0.0%	10%	Record Date	25-Jun-24	
HAMI		0.0%	1%	Record Date	26-Jun-24	
TAKAFULINS		0.0%	10%	Record Date	27-Jun-24	
DELTALIFE		0.0%	30%	Record Date	8-Jul-24	
DGIC		0.0%	5%	Record Date	15-Jul-24	
POPULARLIF		0.0%	37%	Record Date	25-Jul-24	

# Important DSE News

## POPULARLIF

The Board of Directors has recommended 37% cash dividend for the year ended December 31, 2023. Date of AGM: 24.09.2024, Time: 12:00 PM, Venue: Digital Platform through the link- https://plicl.bdvirtualagm.com. Record Date: 25.07.2024. The Company has also reported EPS of Tk. 3.70, NAV per share of Tk. 91.20 and NOCFPS of Tk. (14.38) for the year ended December 31, 2023 as against Tk. 3.80, Tk. 92.68 and Tk. (39.21) respectively for the year ended December 31, 2022.

#### DELTALIFE

The Board of Directors has recommended 30% Cash Dividend for the year ended December 31, 2022. Date of AGM: 31.07.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 08.07.2024.

#### SAFKOSPINN

Refer to their earlier news disseminated by DSE on 09.04.2024 regarding extension of suspension of production for further period of 2 months, the company has further informed that the management of the company has taken the decision to open the mill at the earliest after expiry of production suspension on 12.06. 2024.Management has decided to open the mills on 1st July, 2024 and production will be resumed from 7th July 2024.Meanwhile, the production of the mill will remain suspended till 30th June, 2024.

#### HEIDELBCEM

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Heidelberg Materials Bangladesh PLC.' instead of 'Heidelberg Cement Bangladesh Limited' with effect from June 13, 2024. Other things (except name) will remain unchanged.

#### QUASEMIND

The Company has informed that Ms. Khadiza Shamim, a sponsor of the company, will receive 14,000 bonus shares of her husband Late A. K. M. Mainul Islam, another sponsor of the company, by way of succession certificate issued by the Honorable Court and as per the power of attorney.

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