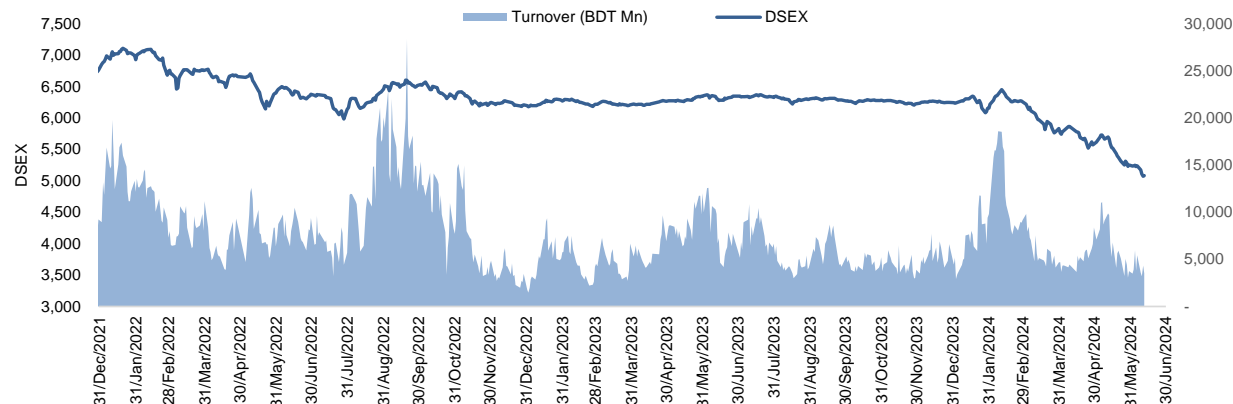


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.26%) gained 13.18 points and closed at 5,083.20. The blue-chip index DS30 (+0.51%), the Shariah-based index DSES (+0.65%), and the large-cap index CDSET (+0.46%) closed at 1,812.19, 1,100.92, and 986.07 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 1.10%, followed by NBF1 (+0.78%), Food & Allied (+0.45%), Engineering (+0.18%), Fuel & Power (-0.03%), Bank (-0.05%), and Telecommunication (-0.14%), respectively. Block trades contributed 14.4% of the overall market turnover. Unilever Consumer Care Limited (+5.0%) was the most traded share with a turnover of BDT 179 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,083.20	5,070.02	+13.18	+0.26%	-18.6%
DS30	1,812.19	1,803.06	+9.13	+0.51%	-13.5%
DSES	1,100.92	1,093.79	+7.14	+0.65%	-19.3%
CDSET	986.07	981.56	+4.51	+0.46%	-18.0%

	Advanced	Declined	Unchanged	Total
All Category	161	168	66	395
A Category (Equity)	98	100	37	235
B Category (Equity)	40	44	19	103
N Category (Equity)	1	3	1	5
Z Category (Equity)	22	21	9	52
Mutual Funds	7	17	13	37
Corporate Bonds	0	2	2	4
Treasury Bonds	1	0	0	1

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,303,493	6,306,702	-0.1%
	Mn USD	53,420	53,447	
Turnover	Mn BDT	3,508	4,316	-18.7%
	Mn USD	30	37	
Volume	Mn Shares	98	110	-10.3%
	No. of Trade	100,108	101,976	-1.8%

* Average Interbank Exchange Rate is BDT 118.00 as of Jun 12, 2024

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Figure: Sectorial Turnover (BDT Mn)

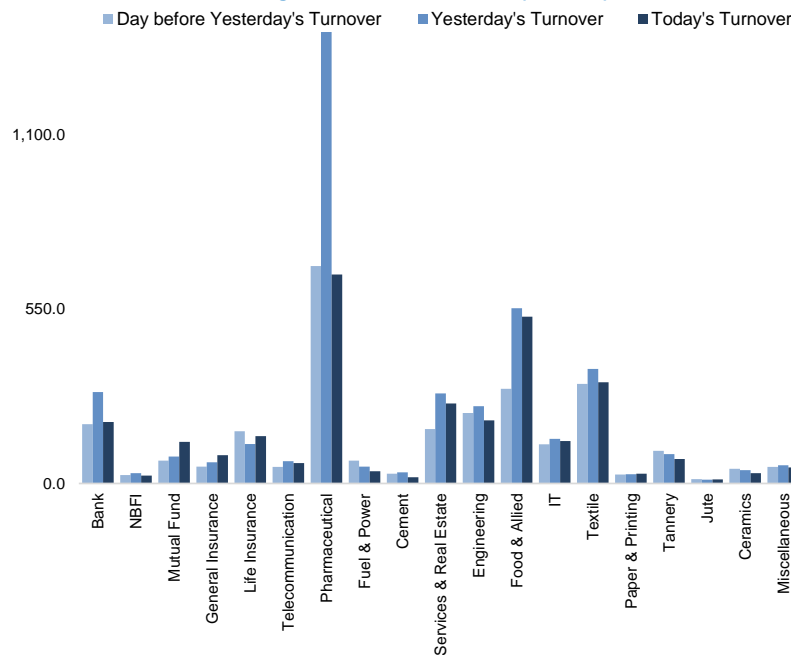
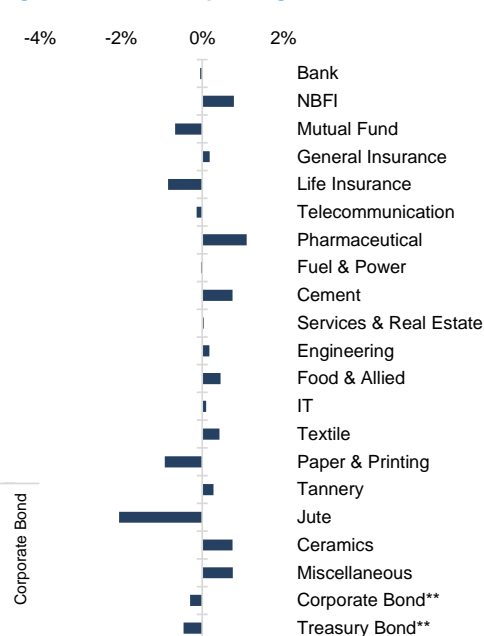


Figure: Sectorial Mcap Change



Market PE 13.1x
Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	212.4	204.0	77.3	377	3
BATBC	315.0	315.0	63.0	200	2
RUPALILIFE	184.0	183.0	50.6	276	3
DBH	28.2	28.2	42.3	1,500	1
BRACBANK	33.0	33.0	33.0	1,000	1
LOVELLO	92.8	88.3	27.5	307	3
MPETROLEUM	197.0	197.0	26.0	132	1
DGIC	26.7	23.6	17.7	704	4
BEXIMCO	119.3	104.1	15.9	150	10
PRIMEBANK	22.3	22.3	12.4	556	1
UTTARABANK	22.2	22.2	12.3	556	1
FINEFOODS	177.8	177.0	11.9	67	2
APEXFOOT	242.2	216.2	10.9	47	2
JAMUNAOIL	178.3	178.3	10.7	60	1
NAVANAPHAR	88.2	85.7	9.3	108	3
APEXSPINN	109.4	109.4	8.4	77	1
PRAGATILIF	136.2	131.5	7.7	58	4
PTL	75.6	69.8	5.8	82	3
CENTRALINS	42.9	42.9	5.8	136	1
RELIANCE1	17.6	17.6	5.3	300	1
AIL	117.7	117.0	5.2	44	3
DUTCHBANGL	46.1	46.1	5.2	113	1
Total			503.9		78

Important DSE News
POPULARLIF

The Board of Directors has recommended 37% cash dividend for the year ended December 31, 2023. Date of AGM: 24.09.2024, Time: 12:00 PM, Venue: Digital Platform through the link- <https://plicl.bdvirtualagm.com>. Record Date: 25.07.2024. The Company has also reported EPS of Tk. 3.70, NAV per share of Tk. 91.20 and NOCFPS of Tk. (14.38) for the year ended December 31, 2023 as against Tk. 3.80, Tk. 92.68 and Tk. (39.21) respectively for the year ended December 31, 2022.

DELTALIFE

The Board of Directors has recommended 30% Cash Dividend for the year ended December 31, 2022. Date of AGM: 31.07.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 08.07.2024.

SAFKOSPINN

Refer to their earlier news disseminated by DSE on 09.04.2024 regarding extension of suspension of production for further period of 2 months, the company has further informed that the management of the company has taken the decision to open the mill at the earliest after expiry of production suspension on 12.06. 2024. Management has decided to open the mills on 1st July, 2024 and production will be resumed from 7th July 2024. Meanwhile, the production of the mill will remain suspended till 30th June, 2024.

HEIDELBCEM

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Heidelberg Materials Bangladesh PLC.' instead of 'Heidelberg Cement Bangladesh Limited' with effect from June 13, 2024. Other things (except name) will remain unchanged.

QUASEMIND

The Company has informed that Ms. Khadiza Shamim, a sponsor of the company, will receive 14,000 bonus shares of her husband Late A. K. M. Mainul Islam, another sponsor of the company, by way of succession certificate issued by the Honorable Court and as per the power of attorney.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PURABIGEN		0.0%	10%	Record Date	25-Jun-24
UNIONINS		0.0%	10%	Record Date	25-Jun-24
HAMI		0.0%	1%	Record Date	26-Jun-24
TAKAFULINS		0.0%	10%	Record Date	27-Jun-24
DELTALIFE		0.0%	30%	Record Date	8-Jul-24
DGIC		0.0%	5%	Record Date	15-Jul-24
POPULARLIF		0.0%	37%	Record Date	25-Jul-24

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